



Workforce System Directive WIOA Worksite Agreement

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Approved By: Trae Rahill, Chief Executive Officer

Approved by Governor's Council for Workforce and Economic Development: 01/19/2024

STAKEHOLDERS:

- Chief Local Elected Officials
- Workforce Development Board Chairs
- Workforce Development Board Staff
- Designated Fiscal Agent Staff
- Oklahoma Career Tech
- Oklahoma Rehabilitation Services
- Wagner Peysner

REFERENCES:

- Workforce Innovation and Opportunity Act (Public Law (Pub. L. 113-128) Title I [Workforce Innovation and Opportunity Act](#)
- [20 CFR Part 680](#)
- [20 CFR Part 681](#)
- [29 CFR Part 38](#)
- Fair Labor Standards Act [FLSA of 1938](#)
- Child Labor Law 40 O.S. §§71, 72.1, 74-80, 88, 89, [CLL 40](#)
- Administrative Rules OAC 380:15 and 16 [ODOL Wage Law](#)

PURPOSE: The Oklahoma Employment Security Commission (OESC) as the Governor's chosen entity to administer the Workforce Innovation and Opportunity Act (WIOA), provides this issuance as guidance to update the Worksite Agreement from WIA to WIOA; provide a standardized three part Worksite Agreement containing (1) the WIOA Worksite Terms and Conditions, (2) the WIOA Trainee Work Plan, and (3) the WIOA Trainee Time Sheet; and allow for the use of an alternative worksite time and attendance report, if applicable. The standardized Worksite Agreement is to be utilized for all participants in Adult, Dislocated Worker, and Youth work experience programs, including transitional jobs for Adult or Dislocated Worker program participants.

MESSAGE:



The Oklahoma Employment Security Commission is an equal opportunity employer/program. Auxiliary aids and services are available upon request to individuals with disabilities.

The WIOA Worksite Terms and Conditions and the WIOA Trainee Work Plan contained in this policy are required for use by all local areas and these forms may not be modified. In addition, the WIOA Trainee Time Sheet contained in this issuance may not be modified; however, local areas have the option to substitute a time and attendance report provided by the Worksite if it meets all the criteria listed in this policy. Local areas are not required to bring active worksite agreements created under OETI 05-2010 into compliance with this policy. Modifications may be made to existing worksite agreements as necessary. However, local areas are prohibited from adding additional trainees to agreements created under OETI 05-2010. At the point additional trainees need to be added to an existing Worksite, local areas must create a new agreement according to the procedures in this policy.

THE WIOA WORKSITE AGREEMENT

The Worksite Agreement is designed to establish certain assurances and conditions that must be agreed upon between the WIOA Grantee and/or Service Provider and the work experience Worksite.

The WIOA Worksite Agreement is a three-part Agreement containing Part I: Worksite Terms and Conditions (Attachment A); Part II: Trainee Work Plan (Attachment B), and Part III: Trainee Time Sheet (Attachment C).

PART I: The WIOA Worksite Terms and Conditions

Each WIOA Worksite Agreement must be numbered. The WIOA Grantee and/or Service Provider must develop a written policy and procedure for the numbering system that will be utilized. When there are multiple WIOA Service Providers in a local area, Local Workforce Development Boards must ensure that the numbering system is developed in a manner that does not allow for duplication of numbers.

Example: LA-S/P-001-18 (Local Area, Service Provider, First Agreement, Program Year 2018)

NOTE: Local areas are not required to follow this example for their numbering system.

By signing the WIOA Worksite Terms and Conditions, the Worksite and the WIOA Grantee and/or Service Provider agree to uphold the conditions listed in the document. The Worksite Representative must have the authority to enter into contracts on the Worksite's behalf.

Employment Eligibility and Labor Laws:

The WIOA Grantee and/or Service Provider and the Worksite must adhere to current workplace safety guidelines and applicable federal/state wage laws. For information and resources on safety and child labor laws, consult <https://www.youthrules.gov/about/index.htm> and [OSHA Young Workers](#).

For information regarding the Fair Labor Standards Act (FLSA), consult [Fair Labor Standards Act](#). Provisions for wages under the amendments to the FLSA apply to all participants employed under WIOA.

For questions regarding wages or labor statutes, contact the Oklahoma Department of Labor Wage and Hour division by calling 1-866-487-9243 or visit their website at https://www.ok.gov/odol/Employment_Issues/index.html.

For Frequently Asked Questions, General Labor Law and the Child Labor Law in Oklahoma, visit [Oklahoma Child Labor Unit](#). The Restrictions on employment and Occupations prohibited for children under sixteen detailed in Title 40- Child Labor Law include:

Minors under the age of 16 years are prohibited from performing occupations related to:

- construction
- cooking or baking; fryers or grills
- hoisting devices; ladders or scaffolds
- lawn mowers and weed eaters other than working for self
- loading and unloading
- manufacturing, mining, or processing
- motor vehicles or service as helpers on vehicles; power-driven machines or equipment
- public messenger service
- public utilities and communications
- slicers or sharp knives
- transportation of persons or property by rail, highway, air, water, pipeline or other means; warehousing or storage.

Current State Law Provides for Workplace Education in Schools

Oklahoma's Governor signed Senate Bill 262 into state law on April 1, 2015, making this landmark legislation a national first. The law directs the Oklahoma Department of Labor to collaborate with the Oklahoma State Department of Education to provide workplace safety training to students in grades 7 through 12. See the following links for further details:

[ODOL Child Labor Law](#)

[Youth at Work Oklahoma Edition](#)

NOTE: The WIOA Title I youth statutory minimum participation age of 14 years of age coincides with the state minimum age for employment of 14 years. Per the Oklahoma Child Labor statutes pertaining to minors under the age of 16, the WIOA Grantee and/or Service Provider must keep a list of trainees available for review upon request containing the following information:

- Trainee name and age,
- Worksite where the Trainee is placed,
- The time of opening and closing of the establishment,
- The hours of commencing and stopping work, and
- The time allowed for meals and/or breaks for youth employees 14 to 15 years of age.

A copy of the corresponding employment certificate/work permit for each individual must be attached to the list of Trainees.

In addition, all provisions for employment eligibility verification must be followed. The **Form I-9, Employment Eligibility Verification** must be filled out according to instructions with all appropriate documentation on file. To access the form and instructions, consult <https://www.uscis.gov/i-9>. The Worksite must file the I-9 with the Worksite Agreement. The WIOA Grantee/Service Provider must upload the I-9 as a Universal Document in OKJobMatch.

Orientation:

Once the WIOA Worksite Terms and Conditions Agreement has been signed, orientation will be provided to the Worksite supervisor(s) prior to the first Trainee placement at the Worksite. The Worksite Supervisor(s) must sign an acknowledgement of receipt to document orientation has been given. The receipt is then attached to the WIOA Worksite Terms and Conditions. A copy of the orientation packet must be given to the Worksite. The Worksite Orientation Acknowledgement of Receipt, Attachment E, has been included with this policy as an example. Local areas may, however, develop their own acknowledgement of receipt form.

The WIOA Grantee and/or Service Provider may choose to cover a variety of topics in the Worksite Orientation packet, but the following topics must be included:

- Role/duties of Worksite Supervisor,
- Safety,
- Accidents, On-the-Job Injuries, and Incident Reporting,
- Sexual Harassment,
- Discrimination,
- Prohibited Activities,
- Child Labor Laws,
- Attendance and Timesheets,
- Pay and Wage Information,
- Termination,
- Trainee Evaluations, and
- Trainee Orientation to the Worksite.

Incident Reporting:

The WIOA Grantee and/or Service provider must require the Worksite Supervisor to document all incidents occurring at the Worksite that involve Trainees. An incident may include but is not limited to:

- Trainee involvement in aggressive activities, including physical or verbal confrontations.
- Trainee leaving the Worksite without permission or notice.
- Any inappropriate behavior by a Trainee towards the Worksite Supervisor or Worksite

- staff, such as the usage of profanity, threats or assault.
- Drug use by the Trainee at the Worksite.
 - Property theft or damage by a Trainee.
 - Suspected incidents of abuse, including physical, sexual, emotional, or verbal abuse, or any other mistreatment of a Trainee at the Worksite; or
 - Accidents involving the Trainee that occur at the Worksite, even if no injuries were sustained.

Local Workforce Development Boards must describe in the Worksite Orientation packet the procedure for the Worksite Supervisor to follow in reporting incidents that occur at the Worksite. For your convenience, Attachment F, WIOA Work Experience Incident Report, has been included in this policy as an optional tool that Local Workforce Development Boards may use for incident reporting.

Modifications:

Section 9 (page 5) of the WIOA Worksite Terms and Conditions Agreement is only required to be attached in the event that either the Worksite Representative or the WIOA Grantee and/or Service Provider Representative change. No other modifications may be made to the terms and conditions of the Agreement. The appropriate section on page 4 of the Agreement must be completed and new signatures acquired within 30 calendar days. Modifications do not require a new agreement number. The date of the modification must be noted in the appropriate field at the top of page 1 of the WIOA Worksite Terms and Conditions Agreement. Agreements may only be modified two times. If additional changes need to be made after the second modification, the Worksite and WIOA Grantee and/or Service Provider must enter into a new Agreement.

Monitoring:

The Worksite may be desk reviewed or monitored (on-site or virtually) by the WIOA Grantee and/or Service Provider, the Local Workforce Development Board, and any State or Federal Agencies administering funds under the 2014 Workforce Innovation and Opportunity Act.

Required File Documentation:

- Part I: WIOA Worksite Terms and Conditions Agreement
- Part II: WIOA Trainee Work Plan
- Part III: WIOA Trainee Time Sheet (or alternate worksite time and attendance report) when received.

Local Workforce Development Boards must describe in local policy the system for maintaining originals and copies of each component of the WIOA Worksite Agreement.

PART II: The WIOA Trainee Work Plan

The WIOA Trainee Work Plan must be completed for each Trainee placed at a Worksite. The Trainee Work Plan requires signatures from the Trainee, the Worksite Supervisor, and the

WIOA Representative. These signatures ensure that all parties are aware of the conditions of the Work Plan such as, duties and responsibilities, schedule, job title, training start or end dates, etc. A copy of the WIOA Trainee Work Plan must be attached to the corresponding WIOA Worksite Terms and Conditions. In addition, a copy of the Trainee Work Plan must be uploaded to OKJobMatch.

Schedules listed on the WIOA Trainee Work Plan should reflect the participant's general days and times at the Worksite Location. If the participant's schedule permanently changes from what is listed on the WIOA Trainee Work Plan, the WIOA Authorized Representative must complete the appropriate modification field on the WIOA Trainee Work Plan and sign the modification to attest that both the Trainee and the Worksite Supervisor were consulted in the development of the modification.

The WIOA Trainee Work Plan must indicate the Trainee's physical Work Location. The Work Location indicates where the Trainee will be working and may be different from the Worksite Address. For work experience activities involving multiple Work Locations, such as in a construction site rotation or a hospital rotation, a list of all planned Work Locations must be attached to the Trainee Work Plan.

Start and end dates listed on the WIOA Trainee Work Plan are estimates and actual start and end dates based on participant time sheets must be reflected in the Service and Training Plan in OKJobMatch. The Maximum Hours field listed under the "General Training Information" is optional and is intended for use by local areas that set a limit on the total hours a participant can spend in a work experience.

Modifications:

Under certain circumstances, it may become necessary to update or modify the WIOA Trainee Work Plan. There are two categories under which a Trainee Work Plan may be modified:

1. **Changing Worksites:** If the proposed modification to a Trainee Work Plan involves changing Worksites, then a NEW Work Plan must be completed and signed by all parties indicating the corresponding WIOA Worksite Agreement Number. Remember, a copy of the new Work Plan must be attached to the corresponding WIOA Worksite Terms and Conditions.
2. **Other:** If a Trainee Work Plan is being modified for any other reason, such as a change in duties and responsibilities, days/hours of operation of Worksite, job title, etc., complete the modification section of the WIOA Trainee Work Plan and include the following information:
 - Date
 - Reason
 - Modification

The WIOA Authorized Representative must sign the modification, acknowledging that both the

Worksite Supervisor and the Trainee participated in its development.

PART III: The WIOA Trainee Time Sheet

Time, Attendance, and Compensation:

Accurate time and attendance records for each trainee must be kept by the Worksite supervisor on each Trainee. The WIOA Grantee and/or Service Provider must complete the Trainee Information and Pay Period sections of the WIOA Trainee Time Sheet. Trainees will be paid only for actual hours worked. No pay will be given for lunch breaks, holidays, or absences. Under no circumstances should any Trainee work more than 40 hours in one week. Time and attendance may be recorded on time sheets provided in this policy or by the Worksite's method such as a punch time clock, computer check-in, or badge scanning system (referred to as a Worksite Time Report). If the Worksite Time Report is utilized, the WIOA Grantee and/or Service Provider must secure a copy of the report containing the following information at the end of each pay period:

- Worksite Name - for tracking purposes, the time sheet must identify the worksite. If the electronic time recording system does not generate the name of the business, a label must be attached to the time sheet identifying the worksite prior to upload in OKJobMatch.com.
- Worksite Address and Telephone.
- Trainee Name.
- Time In, Time Out and Total Hours Worked per Pay Period.
- Record of lunch break and /or rest periods 30 minutes or longer (if the Trainees are minors under the age of 16, then the time report must contain all break/rest periods regardless of duration); and
- Worksite Supervisor signature, Trainee signature and Date. The state allows electronic signatures and dates to meet the requirement as long as the local area has processes in place to ensure the authenticity of the signee(s).

Time and attendance records will be signed at the end of the pay period by the Trainee and the Worksite Supervisor, whose signatures will certify accuracy.

Errors on the WIOA Trainee Time Sheet:

In certain circumstances it might be necessary to make changes to the WIOA Trainee Time Sheet. There are two main categories of errors that may be associated with the WIOA Trainee Time Sheet.

1. **Errors in Recording Time Worked:** Corrections made to timesheets regarding this type of error must be initialed by both the Worksite supervisor and the Trainee.
2. **Other Errors:** Corrections made regarding other errors, such as incorrect calculation of hours worked, must be initialed by the party responsible for payment. If a correction is made, the party responsible for payment must notify the Service Provider to ensure the Trainee is informed of the correction. The case manager must document in OKJobMatch Case or Program Notes in that the Trainee has been notified of the correction.

Trainee Evaluations:

The Worksite supervisor must schedule evaluations throughout the duration of the Trainee's work experience, according to local policy. Local areas may choose to require worksites to complete additional evaluations for the purpose of monitoring Trainee performance. If such additional evaluations are requested of the Worksite, it is the WIOA Grantee and/or Service Provider's responsibility to notify the Worksite Supervisor during the Worksite Orientation. Attachment D, WIOA Work Experience Trainee Evaluation, has been provided as an example. The WIOA Grantee and/or Service Provider may utilize Attachment D or create their own evaluation.

NONDISCRIMINATION AND EQUAL OPPORTUNITY

All parties must comply with Section 188 of WIOA, which prohibits discrimination against all individuals in the United States on the basis of race, color, religion, sex (including pregnancy, childbirth, and related medical conditions, transgender status, and gender identity), national origin (including limited English proficiency), age, disability, or political affiliation or belief, or against beneficiaries on the basis of either citizenship status or participation in any WIOA Title I-financially assisted program or activity; Title VI of the Civil Rights Act of 1964, as amended, which prohibits discrimination on the bases of race, color and national origin; Section 504 of the Rehabilitation Act of 1973, as amended, which prohibits discrimination against qualified individuals with disabilities; The Age Discrimination Act of 1975, as amended, which prohibits discrimination on the basis of age; and Title IX of the Education Amendments of 1972, as amended, which prohibits discrimination on the basis of sex in educational programs; and all other relevant regulations implementing the laws listed above. (29 CFR Part 38).

The parties also assure compliance with 29 CFR Part 38 and all other regulations implementing the laws listed above. This assurance applies to the parties' operation of the WIOA Title I-financially assisted program or activity, and to all agreements to carry out the WIOA Title I-financially assisted programs or activities. The parties understand that the United States has the right to seek judicial enforcement of this assurance.

ACTION REQUIRED: Workforce System Directive (WSD) is to become a part of your permanent records and made available to appropriate staff and sub-recipients.

ATTACHMENTS:

Attachment A: WIOA Worksite Terms and Conditions

Attachment B: WIOA Trainee Work Plan

Attachment C: WIOA Trainee Time Sheet

Attachment D: WIOA Work Experience Trainee Evaluation

Attachment E: WIOA Work Experience Worksite Orientation

Attachment F: WIOA Work Experience Incident Report

INQUIRIES: If you have any questions or concerns regarding issuance please email: WorkforceServices.Inquiry@oesc.ok.gov.

WIOA Worksite Agreement Number:

Modified: _ / _ / _

Modified: _ / _ / _

PART I: WIOA Worksite Terms and Conditions

This Agreement is to provide employment and training services to eligible youth or adults (referred to as Trainees) participating in a work experience authorized and funded under the Workforce Innovation and Opportunities Act (WIOA). Under this Agreement, Trainees will be provided work experience, which is valuable and meaningful for both Trainees and the Worksite. Work experience will be consistent with each Trainee’s capabilities and interests, and consistent with the Trainee’s Individual Service Strategy or Individual Employment Plan. Work experience will also aid in the development of skills and work habits, which will assist the Trainee in obtaining unsubsidized employment in the future.

SECTION 1. Parties to the Agreement:

Worksite		WIOA Grantee and/or Service Provider	
Worksite:		Grantee and/or Service Provider:	
Address:		Address:	
Representative:		Representative:	
Title:		Title:	
Telephone:		Telephone:	
Term of Agreement			
Start Date:		End Date:	

SECTION 2. Responsibilities

Worksite Responsibilities:

The Worksite, _____, agrees to uphold the following responsibilities:

1. Will provide meaningful, sufficient, well-planned activities designed to promote the development of positive work habits and specific skills required for obtaining future unsubsidized employment.
2. Will provide a safe, sanitary, and drug free environment, per Worksite policies and OSHA requirements.
3. Will provide adequate, full-time supervision by a qualified supervisor(s).

4. Will accurately account for the Trainee's time and attendance.
5. Will provide sufficient equipment and/or materials to enable the Trainee to carry out work assignments.
6. Will provide job orientation to all WIOA Trainees related to work policies, job safety, and job expectations. The work policies and job expectations for WIOA Trainees must be the same as for non-WIOA workers at the site.
7. Will conduct evaluations at least three (3) times throughout the duration of the Trainee's work experience as directed by the WIOA Grantee and/or Service Provider and will notify the WIOA Grantee and/or Service Provider of any unsatisfactory performance levels.
8. The Worksite Supervisor will report any incidents involving the Trainee to the WIOA Grantee and/or Service Provider as directed by the WIOA Grantee and/or Service Provider during Worksite orientation.
9. In the event of a Worksite Injury, Worksite policies and OSHA guidelines must be followed. The Trainee, Supervisor, and authorized Worksite official will complete any necessary on-the-job injury reports and submit to the local WIOA Grantee and/or Service Provider in a timely manner so that medical claims can be processed for Worker's Compensation. NOTE: The local WIOA Grantee and/or Service Provider is the Employer of Record for the Trainee and, as such, is responsible for Worker's Compensation.
10. Will not discriminate in any manner or for any reason against any WIOA Trainee, per 29 CFR Part 38.
11. Will ensure that all activities are in compliance with current Fair Labor Standards and State of Oklahoma Child Labor Laws. NOTE: A minor under the age of 16 years must be permitted a one (1) hour cumulative rest period for eight (8) consecutive hours worked or a 30-minute cumulative rest period for five (5) consecutive hours worked (40 O.S. § 75). Rest periods of short duration, running from 5 to about 20 minutes must be counted as hours worked (29 CFR 785.18) while longer breaks are to be counted as hours worked at the discretion of the employer.
12. No Trainee will displace current employees, result in the reduction of work hours for current employees or be placed in position where any other individual is on layoff from the same or any substantially equivalent position.
13. No Trainee shall participate in activities that assist, promote, or deter union organizing.
14. No Trainee shall participate in any sectarian activity pertaining to religious or political doctrines, sects, denominations, or practices.
15. All rules and regulations governing the WIOA program will be upheld.

WIOA Grantee and/or Service Provider Responsibilities

The WIOA Grantee and/or Service Provider,

_____, agrees to uphold the following responsibilities:

1. Will provide the Worksite supervisor(s) with an orientation to the WIOA Program prior to any Trainee being placed on the Worksite, which includes the provision of the following written materials:
 - A Worksite Orientation Packet,
 - A copy of the WIOA Worksite Terms and Conditions, and
 - A copy of the WIOA Trainee Work Plan.
2. Will maintain a list of minors under the age of 16 placed at the Worksite available for review at any time with the following information:
 - Trainee name and age,
 - Worksite where the Trainee is placed,
 - The time of opening and closing of the establishment,
 - The hours of commencing and stopping work, and
 - The time allowed for meals and/or breaks.
 - A copy of the corresponding employment certificate/work permit for each individual must be attached to this list of Trainees.
3. Will inform the Trainee of grievance procedures, nepotism rules, equal pay, and non-discrimination assurances.
4. The Trainee will be covered under the Worker's Compensation policy of the local WIOA Grantee and/or Service Provider.
5. Will pay a wage to the Trainee as determined by the local board policy not less than current minimum wage and not to exceed a starting wage paid by the Worksite for the position in which the Trainee is placed.
6. Will provide guidance and counseling to Trainees experiencing unsatisfactory performance.
7. Will forward a copy of all incident reports (Attachment F) to eoofficer@oesc.ok.gov.

SECTION 3. Time, Attendance, and Compensation:

Accurate time and attendance records will be kept by the Worksite supervisor on each Trainee. Trainees will be paid only for actual hours worked, and no pay will be given for hours not worked, including lunch breaks, holidays, or other absences. Under no circumstances should any Trainee work overtime. Time and attendance may be recorded on time sheets provided by the WIOA Grantee and/or Service Provider or by the Worksite's method such as a punch time clock, computer check-in, or badge scanning system (referred to as the worksite time report). If

the worksite time report is utilized, a record must be given to the WIOA Grantee and/or Service Provider at the end of each pay period and must contain the following information:

- Worksite Name,
- Worksite Address and Telephone,
- Trainee Name,
- Time In, Time Out & Total Hours Worked per Pay Period,
- Record of lunch break/rest periods 30 minutes or longer (breaks of short duration must be counted as hours worked and do not need to be recorded), and
- Worksite Supervisor signature, Trainee signature, and Date.

Time and attendance records will be signed at the end of the pay period by the Trainee and the supervisor, whose signatures will certify accuracy.

Upon request of the WIOA Grantee and/or Service Provider the Worksite will release the Trainee for attendance at labor market orientations, career orientations, job readiness training, or other WIOA activities.

SECTION 4. Amendments:

Section 9 of the WIOA Worksite Terms and Conditions is only required to be attached if a modification is made to the WIOA Worksite Terms and Conditions. Modifications may only be made to the WIOA Worksite Terms and Conditions in the event that either the Worksite Representative or the WIOA Grantee and/or Service Provider Representative change. The appropriate section of the WIOA Worksite Terms and Conditions must be completed and new signatures acquired within 30 calendar days. Modifications do not require a new agreement number. The date of the modification must be noted in the appropriate field at the top of page 1 of the WIOA Worksite Terms and Conditions. The WIOA Worksite Terms and Conditions may only be modified two times and if additional changes need to be made after the second modification, the Worksite and WIOA Grantee and/or Service Provider must enter into a new WIOA Worksite Agreement.

SECTION 5. Monitoring:

It is understood that the Worksite may be monitored by the WIOA Grantee and/or Service Provider, the Local Workforce Development Board, and any State or Federal Agencies administering funds under the Workforce Innovation and Opportunity Act.

SECTION 6. Termination of Agreement:

This agreement may be terminated for violation of any clause or violation of the Workforce Innovation and Opportunity Act, or Local, State or Federal law. If the Worksite is negligent in the responsibilities agreed to in Section 2, Worksite Responsibilities, the Grantee or Service

Provider may choose, based on local policy, to not only terminate the Agreement, but to no longer contract with the Worksite at a future date. The agreement may also be terminated upon two-week written notice from either party.

SECTION 7. Equal Opportunity and Nondiscrimination Statement:

All Recipients, and Sub recipients/Sub grantees must comply with WIOA’s Equal Opportunity and Nondiscrimination provisions which prohibit discrimination on the basis of race, color, religion, sex (including pregnancy, childbirth, and related medical conditions, transgender status, and gender identity), national origin (including limited English proficiency), age, disability, political affiliation or belief, or, for beneficiaries, applicants, and participants only, on the basis of citizenship status or participation in a WIOA Title-I financially assisted program or activity.

SECTION 8. Certification and Approval:

The signatures below constitute understanding and agreement of the terms set forth in this document.

Worksite Representative **Date**

**WIOA Grantee and/or
Service Provider Representative** **Date**

SECTION 9. Modifications:

WIOA Worksite Agreement Number: _

Modification 1 Date:

Worksite		WIOA Grantee and/or Service Provider	
Worksite:		Grantee and/or Service Provider:	
Address:		Address:	

Representative:		Representative:	
Title:		Title:	
Telephone:		Telephone:	
Term of Agreement			
Start Date:		End Date:	

Worksite Representative

Date

WIOA Grantee and/or

Service Provider Representative

Date

Modification 2 Date:

Worksite		WIOA Grantee and/or Service Provider	
Worksite:		Grantee and/or Service Provider:	
Address:		Address:	
Representative:		Representative:	
Title:		Title:	
Telephone:		Telephone:	
Term of Agreement			
Start Date:		End Date:	

Worksite Representative

Date

WIOA Grantee and/or

Service Provider Representative

Date

PART II: WIOA Trainee Work Plan

A WIOA Trainee Work Plan must be attached to the WIOA Worksite Terms and Conditions for each Trainee.

Trainee Information				
Trainee Name:		Trainee Telephone:		
Participant ID:		Program:	Adult <input type="checkbox"/>	DLW <input type="checkbox"/>
			Youth <input type="checkbox"/>	IS <input type="checkbox"/>
			OOS <input type="checkbox"/>	
Emergency Contact:		Emergency Contact Telephone:		
Worksite Information				
Worksite:				
Worksite Address:		Worksite Telephone:		
		Days/Hours of Operation:		
Supervisor:		Telephone:		
Alternate Supervisor (if applicable):		Telephone:		
General Training Information				
Job Title:		Hourly Wage: \$	Maximum Hours (optional):	
Work Schedule:				
Work Location:				
Estimated Start Date:		Estimated End Date:		
Duties and Responsibilities				
1.		5.		
2.		6.		
3.		7.		
4.		8.		

I certify that the above WIOA Trainee Work Plan is correct.

Trainee Signature **Date**

WIOA Representative Signature **Date**

Worksite Supervisor Signature **Date**

Alternate Supervisor Signature **Date**

If a Trainee Work Plan is being modified for any reason other than changing Worksites, complete the modification section below. If the Trainee is changing Worksites, a NEW Trainee Work Plan must be completed and attached to the corresponding WIOA Worksite Terms and Conditions.

Modification 1	Modification 2
Date:	Date:
Modification:	Modification:
Reason:	Reason:

I certify that the above modification information is correct, and the Trainee and Worksite Supervisor have participated in its development.

WIOA Representative Signature **Date**

WIOA Representative Signature **Date**

Part III: WIOA Trainee Time Sheet

Trainee Information			
Trainee Name: _____		Participant ID: _____	
WIOA Program: <input type="checkbox"/> Adult <input type="checkbox"/> DLW <input type="checkbox"/> In School Youth <input type="checkbox"/> Out of School Youth			
WIOA Funding Stream: <input type="checkbox"/> Formula <input type="checkbox"/> Other: _____		Wage Rate: \$ _____	
Worksite: _____		Supervisor: _____	Telephone: _____
WIOA Authorized Representative/Title: _____			Telephone: _____

Pay Period: / / to / /

Week 1 (mm/dd)	In	Lunch Period (if taken)		Out	Total Time Worked		
		Out	In		Hours	Minutes	
Sunday	/						
Monday	/						
Tuesday	/						
Wednesday	/						
Thursday	/						
Friday	/						
Saturday	/						
Total Time Worked / Week 1 =							

Week 2 (mm/dd)	In	Lunch Period (if taken)		Out	Total Time Worked		
		Out	In		Hours	Minutes	
Sunday	/						
Monday	/						
Tuesday	/						
Wednesday	/						

Thursday	/						
Friday	/						
Saturday	/						
Total Time Worked / Week 2 =							

Week 3 (mm/dd)	In	Lunch Period (if taken)		Out	Total Time Worked		
		Out	In		Hours	Minutes	
Sunday	/						
Monday	/						
Tuesday	/						
Wednesday	/						
Thursday	/						
Friday	/						
Saturday	/						
Total Time Worked / Week 3 =							

Total Time Worked / Pay Period =		
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I certify that the Trainee time and attendance information for the pay period is correct.

Trainee Signature Date

Worksite Supervisor Date
Signature

WIOA Representative Date
Signature

WIOA Work Experience Trainee Evaluation

Trainee Information			
Trainee Name:		Participant ID (PID):	
Start Date:		End Date:	Job Title:
Worksite Information			
Worksite:			
Worksite Address:		Worksite Telephone:	
		Days/Hours of Operation:	
Supervisor:		Telephone:	
Alternate Supervisor:		Telephone:	

Please rate the Trainee for each characteristic utilizing the following scale:
 1 = Unsatisfactory 2 = Satisfactory 3 = Good 4 = Excellent

Item	Initial Rating	Mid-Term Rating	Final Rating
1. Cooperative	1 2 3 4	1 2 3 4	1 2 3 4
2. Follows Directions	1 2 3 4	1 2 3 4	1 2 3 4
3. Responsible	1 2 3 4	1 2 3 4	1 2 3 4
4. Takes Initiative	1 2 3 4	1 2 3 4	1 2 3 4
5. Skills Progress	1 2 3 4	1 2 3 4	1 2 3 4
6. Appearance	1 2 3 4	1 2 3 4	1 2 3 4
7. Attendance	1 2 3 4	1 2 3 4	1 2 3 4
8. Punctuality	1 2 3 4	1 2 3 4	1 2 3 4
9. Integrity	1 2 3 4	1 2 3 4	1 2 3 4
10. Productivity	1 2 3 4	1 2 3 4	1 2 3 4
11. Work Quality	1 2 3 4	1 2 3 4	1 2 3 4
12. Conduct/Attitude	1 2 3 4	1 2 3 4	1 2 3 4
Average Rating: (Total Points , 12)			
Comments:			
Date of Evaluation:			
Certification			

I have discussed this performance evaluation with the Trainee and certify that I have evaluated the skills objectively.

Supervisor Signature:

This performance evaluation has been discussed with me, and I certify that I have received training in the skills listed.

Trainee Signature:

WIOA Work Experience Worksite Orientation

Worksite: _____

Telephone Number: _____

Worksite Address: _____

Worksite Supervisor: _____

Telephone Number: _____

Alternate Supervisor: _____

Telephone Number: _____

Acknowledgement of Receipt

This is to certify that I have received, read, and understand the rules, regulations, and instructions contained in this orientation packet. I have also received a copy of the job description(s) of the participant(s) whom I will be supervising.

Worksite Supervisor Signature

Date

Alternate Supervisor Signature (if applicable)

Date

WIOA Representative Signature

Date

EXAMPLE

Attachment F

WIOA Work Experience Incident Report

Worksite Supervisor: Please complete the following information and submit to:

WORKSITE INFORMATION					
Worksite:					
Worksite Address:			Worksite Telephone:		
			Days/Hours of Operation:		
Supervisor:				Telephone:	
Alternate Supervisor (if applicable):				Telephone:	
TRAINEE INFORMATION					
Trainee Name:				Telephone:	
Trainee Address:		City:		Zip:	
INCIDENT INFORMATION					
Location of Incident:			Date:		Time:
Description of Incident:					
Injury Sustained:	Yes <input type="checkbox"/>	No <input type="checkbox"/>	Type of Injury:		
Medical Treatment Received:	Yes <input type="checkbox"/>	No <input type="checkbox"/>	Name of Physician:		
Physician Address:			City:		Zip:
COMPLETE THIS SECTION ONLY IF THE INCIDENT WAS REPORTED TO THE POLICE					
Police Station Name/Number:					
Police Station Address:		City:		Zip:	
Officer Name:				Telephone:	
CERTIFICATION					
Worksite Supervisor Signature:				Date:	
Trainee Signature:				Date:	