

**NOTICE OF PUBLIC MEETING
MEETING OF THE BOARD OF INVESTORS FOR
THE OKLAHOMA TOBACCO SETTLEMENT
ENDOWMENT TRUST FUND**

State Capitol Building
2300 N. Lincoln Blvd, 2nd Floor, Senate Room 230
10:00 a.m., Wednesday, August 21, 2024

1. Call to Order.
2. Approval of June 19, 2024 meeting minutes.
3. Presentation of Tobacco Free Investments report by Bank of Oklahoma. (Evan Walter)
4. Discussion and Possible Action on FY 2024 Certified Earnings. (Phyllis Chan)
5. Update on TSET Board of Directors activities. (Julie Bisbee)
6. Discussion and review of the U.S. direct lending search. (Doug Moseley)
7. U.S. direct lending manager presentations.
 - a. Presentation by Comvest.
 - b. Presentation by MC Credit Partners.
 - c. Presentation by Angelo Gordon.
 - d. Presentation by Monroe Capital.
 - e. Presentation by Neuberger Berman.
8. Discussion and Possible Action on the selection of U.S. direct lending investment managers (Doug Moseley).
9. Presentation and discussion of FY 2024 fourth quarter investment performance. (Doug Moseley)
10. Notification to extend the AEW Fund VII liquidation plan. (Doug Moseley)
11. Discussion & Possible Action regarding class action proof of claims filed by BOK Financial and/or the Chicago Clearing Corporation on behalf of the Board of Investors for the 4th quarter of FY 2024. (Lisa Murray)
12. Comments and questions from Board members.
13. New Business.
14. Adjournment.

Note: The Board of Investors may discuss, vote to approve, vote to disapprove, vote to table or decide not to discuss any item on the agenda.

(Estimated Meeting Duration- 2.75 hours)

Board of Investors:

The Honorable Todd Russ, State Treasurer and Chair of the Board

Debbie Mueggenborg, Senate Pro Tempore Appointee and Vice Chair of the Board

Brenda Bolander, State Auditor and Inspector Appointee

Aaron Ackerman, Governor Appointee

(Open) Speaker of the House Appointee