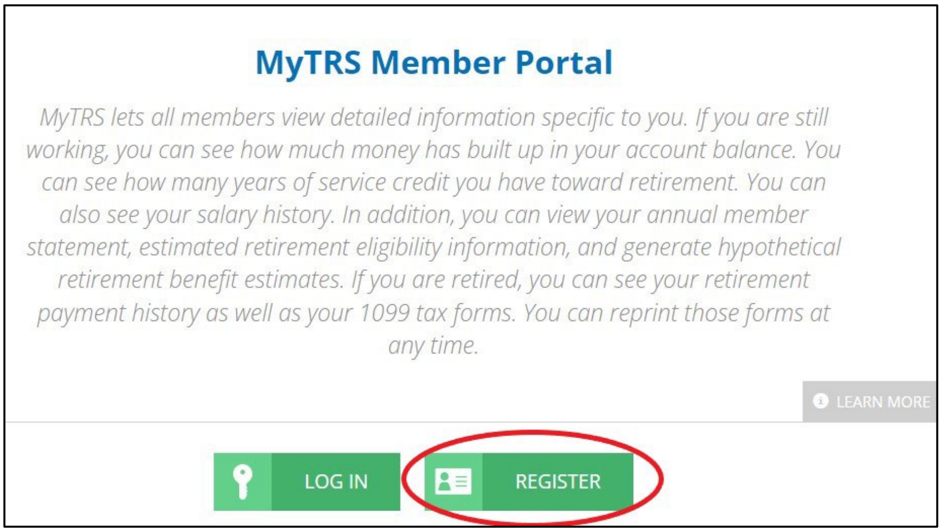
Creating a Retirement Projection

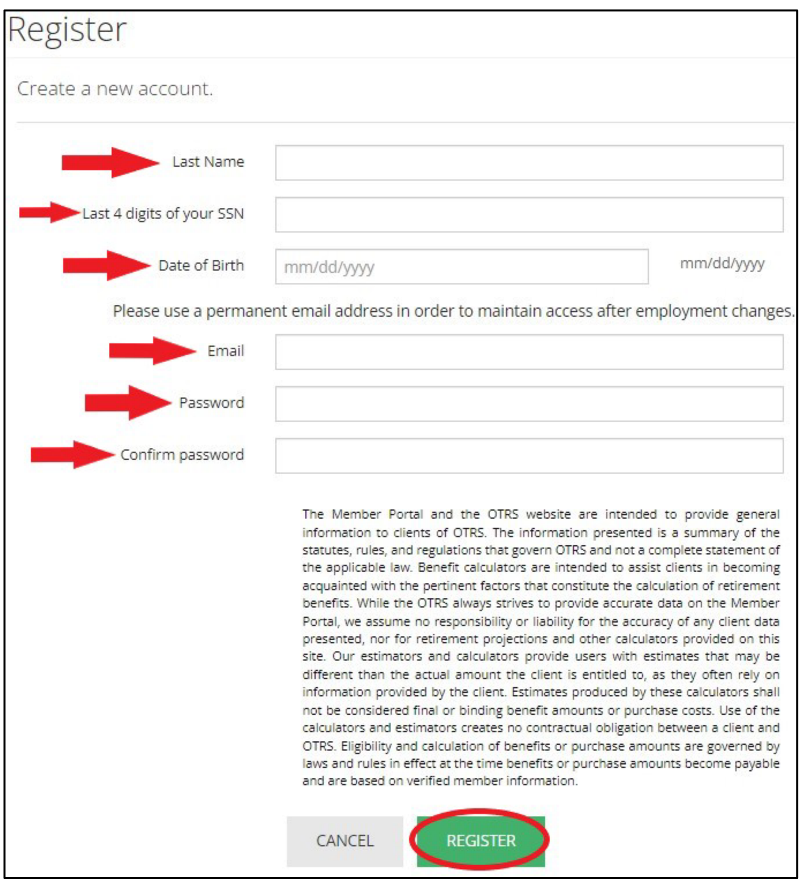
Step 1: Create an Account at MyTRS

(If you have already created an account, proceed to Step 2)

In order to create a retirement projection, you must create a member account on the MyTRS Portal.

To start, go to https://myotrs.trs.ok.gov/ and click REGISTER.





On the registration screen, you will enter:

- Last name
- Last 4 digits of Social Security Number
- Date of birth
- Personal email address
- Password & Confirm

After entering your information, click REGISTER to create your account.

After registering, a link will be sent to the registered email to finalize the registration process.

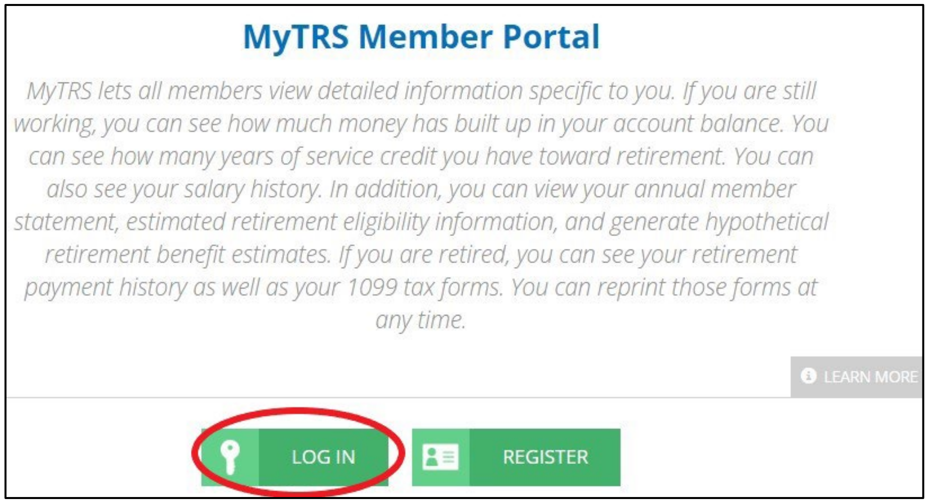
You will need to answer 3 additional security questions to access your account.

You have now successfully registered for a MyTRS account.

Step 2: Login to MyTRS

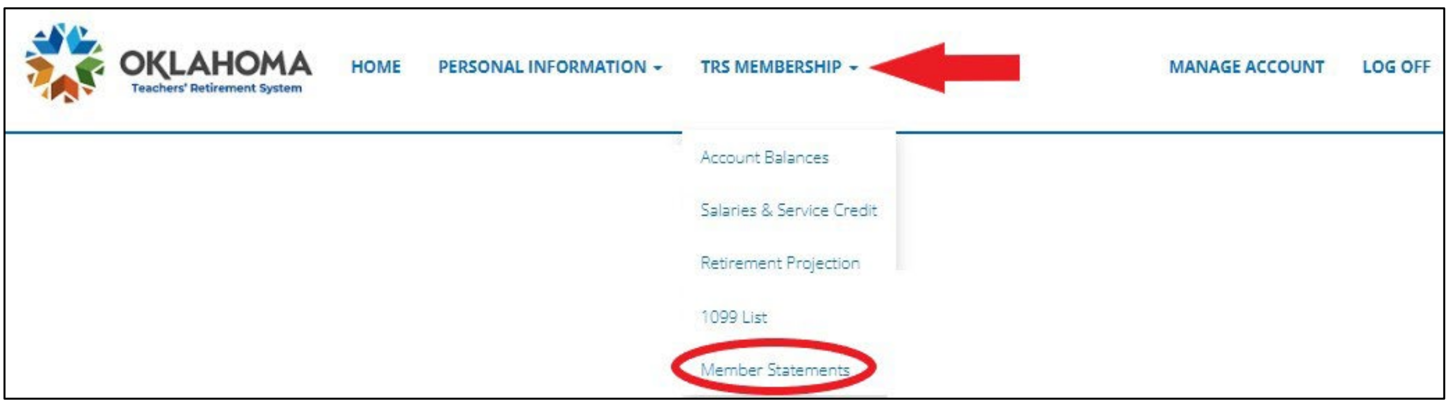
Go to
https://myotrs.trs.ok.gov/
and click LOGIN.

Login using the email address and password registered to your account.

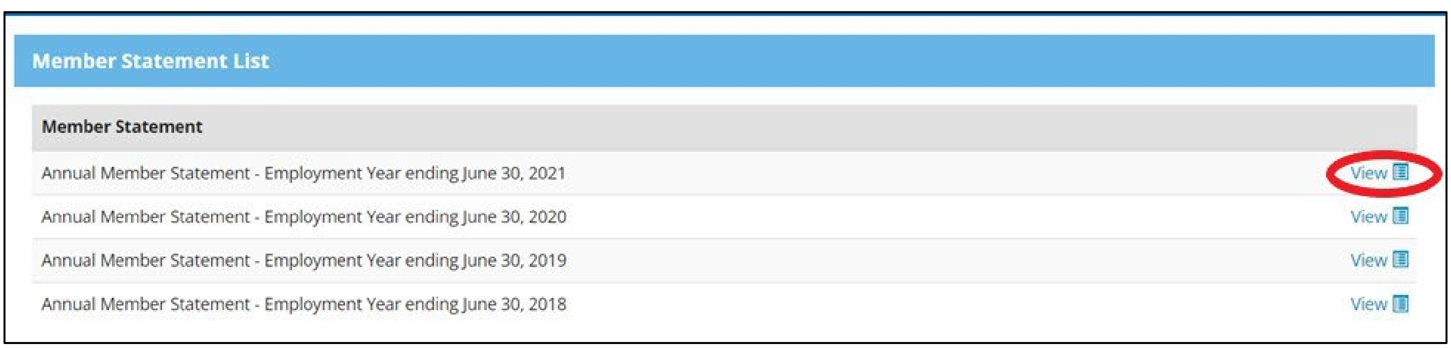


Step 3: Access Annual Member Statement

On the top navigation menu, click the drop-down menu under TRS MEMBERSHIP. Select "Member Statement."



Click "View" to access your statement.



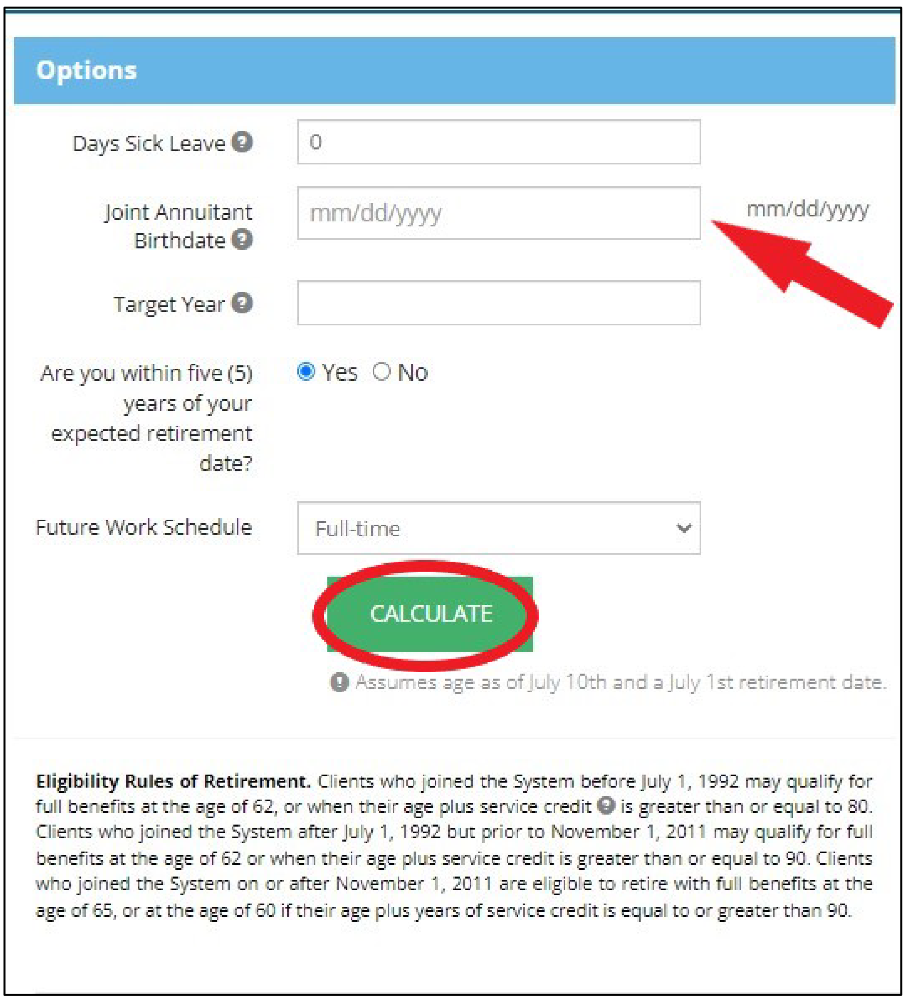
Your member statement will have a retirement estimate included for retirement options without a joint annuitant.

Print or save your most recent Member Statement to review during the Retirement Planning Seminar.

Step 4: Generate a Retirement Projection with Joint Annuitant (if necessary)

If you intend on selecting a retirement option with a joint annuitant (such as a spouse) receiving a portion of your benefit after your death, create a retirement projection in addition to your member statement.

On the top navigation menu in MyTRS, click the drop-down menu for TRS MEMBERSHIP. Select "Retirement Projection."



Complete the information under "Options" to create your retirement projection.

Be sure to enter your joint annuitant's birthdate in order to create a projection.

Once you have filled out this information, click CALCULATE to produce a retirement projection.

You may create multiple retirement projections based on different target retirement years and other information.

Print or save Retirement Projection to review during the Retirement Planning Seminar.

Have questions or need additional assistance? Contact Frances Rogers at seminar@trs.ok.gov or 405.522.6310 if you need assistance accessing your account or creating a retirement projection.