

OK INVEST

Format change effective July 2017

Due to recent software changes, our monthly OK Invest statements will have a new and improved format going forward. Based on feedback from several agency participants, we have redesigned the statements to be more brief and to the point.

Design changes are effective July 2017, coinciding with the implementation of a new investment management system. The essential components of the report are:

- Account name and number
- Beginning cost value
- Ending cost value
- Average daily balance
- Monthly earnings rate (Ending YTM @ Cost)
- Monthly interest earned (Interest/Dividends)

If you have any questions regarding this matter, please feel free to contact the Investment Desk at 405-522-4224. Thank you for your participation in OK Invest.