

Applying for the Oklahoma Parental Choice Tax Credit?

HERE'S WHAT YOU'LL NEED.

Taxpayers applying for the Oklahoma Parental Choice Tax Credit will need to supply the following information during the application process.

All applicants will need:

- Taxpayer identification information, including **name, address, phone number, email, and Social Security Number**.
 - Taxpayers receiving TANF, SoonerCare, or SNAP benefits will be required to provide documentation and identification for benefits they are receiving.
- The federal **Adjusted Gross Income** from your 2023 tax return.
 - This will be utilized to verify the taxpayer's federal Adjusted Gross Income, which then determines the maximum amount of the tax credit.
- Student information, including **name, date of birth, and Social Security Number**.
 - If you are applying for more than one student a separate application for each student will be required.
- An **Enrollment Verification Form (EVF)** for each student.
 - The EVF will be provided by the registered accredited private school that the student attends or plans to attend.
- Oklahoma taxpayers not required to file an Oklahoma tax return in tax year 2023 will be required to provide Form 1040 Federal Tax Return for 2023.

Non-parent/guardian taxpayers will also need:

- A signed **Parental Consent Form** that includes each student
 - This shows that you have obtained permission from the legal guardian to utilize the student legal guardian's federal Adjusted Gross Income as well as student and legal guardian's identifying information.

NOTE: Applicants must be Oklahoma taxpayers, and students must be Oklahoma residents who attend, or plan to attend, an eligible private pre-K through 12 school in Oklahoma. Eligible expenses include tuition costs and fees including enrollment, registration, or application fees; textbook fees; technology fees; activity fees; testing and assessment fees; and fees paid for school uniforms, if paid directly to the school.



OKLAHOMA
Tax Commission