



# OKLAHOMA Tax Commission

## OFFICE OF COMMISSIONERS

Charles T. Prater, Chairman  
Clark Jolley, Vice Chairman  
Steve Burrage, Secretary-Member

**AGENDA**  
**OKLAHOMA TAX COMMISSION REGULAR MEETING**  
**March 23, 2021**  
**1:30 P.M.**  
**123 Robert S. Kerr Avenue, Suite 2801**  
**Oklahoma City, OK 73102**

1. Convene - Notice of Meeting Posted December 3, 2020; Agenda of Meeting Posted 1:30 P.M., March 22, 2021.
2. Approval of minutes of the commission meeting dated March 16, 2021.
3. Executive Director's Report.
4. Proposed Executive Session to consider confidential taxpayer matters and proceedings, pending investigation, claim or litigation, and the employment, hiring, appointment, promotion, demotion, disciplining or resignation of individual employees. Executive Session authorized by 25 O.S. § 307 (B)(1)(4)(7) and (11)(e)(6).

a. **Waiver of Penalty and Interest; Settlement Requests; Abatement Requests; Requests for Spousal Relief; Other Taxpayer and Division Request:**

20-1315596	20-1392811	20-1408393	20-1425900	20-1458383	20-1614812*
20-1327959	20-1395807	20-1408395	20-1426977	20-1466718	20-1408916*
20-1363523	20-1395409	20-1408397	20-1431592	20-1501364	20-1439410*
20-1365886	20-1396639	20-1408399	20-1451443	20-1508575	20-1446739*
20-1392810	20-1408392	20-1408403	20-1452855	20-1511500	21-1615738*

b. **Partial Releases and Subordination Requests:**

PR-21-020

\*FTI  
°Appearing

5. Reconvene in Open Session – Recommendations and votes on matters considered in Executive Session.
6. Division report from Director Caitlin Owen, Innovation Division.
7. Discussion and possible action on Refund types and limits.
8. Discussion and possible action regarding Alvarez and Marsal proposal.
9. Discussion and possible action regarding procedures for County Excise/Equalization appointments by the Commission.
10. Discussion of Federal taxation change to unemployment compensation received in 2020 and how it will affect Oklahoma’s taxation of unemployment compensation received in 2020 for taxpayers.
11. New business.
12. Adjournment.

