

State of Oklahoma
Report of Transfer of Venture Capital Credits

68 OS Sec. 2357.7 – 2357.8



FORM **518-B**

Revised 2023

For the Year Ended:

Oklahoma Tax Commission
Oklahoma City, Oklahoma 73194

(Transferee must attach a copy of this report to their income tax return)

1)
Transferor Name _____ Social Security or Identification Number _____
Address _____
City _____ State _____ Zip _____
Amount of Credits Transferred \$ _____ Date of Investment * _____
Signed _____
Transferor _____ Name of Venture Capital Company _____

* Credits not used in the year invested may be carried forward a maximum of three (3) years from the date of investment.

Notary Public Affidavit

Signed and subscribed on this ____ day of _____, _____ before me, a notary public in and for the state of _____ .
My commission expires _____
Notary Public _____

2)
Transferee Name _____ Social Security or Identification Number _____
Address _____
City _____ State _____ Zip _____
Amount of credits transferred: \$ _____
Amount of credit used: \$ (_____)
Balance of credit unused: \$ _____

Under penalty of perjury, I declare that I have examined this report and to the best of my knowledge and belief, it is true, correct and complete.

Signed _____
Taxpayer

The Oklahoma Tax Commission is not required to give actual notice to taxpayer of changes to any state law.