

# Developer Forms

2025 Oklahoma Income Tax Forms (11/25/25)

Software developers can download State of Oklahoma income tax forms here. Following each form is the current date and status of the form. If a form is updated, the date and status will also be updated. Oklahoma requires QR codes at the top of all Oklahoma income tax forms. The barcode placement in the upper right of the page is common in most cases. Each page of the form has a different barcode. All software developer products should use the “Developer” barcodes, shown in the barcode specifications document linked below.

Tax Year 2025 Letter of Intent: Contact Crystal Cameron: [efiledevelopers@tax.ok.gov](mailto:efiledevelopers@tax.ok.gov)

[2025 Software Developer Guidelines and Specifications - Substitute Forms](#)

[2025 Electronic Filer Handbook: Individual Income Tax](#)

[2025 Handbook for Tax Practitioners, EROs, Transmitters, and Software Developers: Business Income Tax](#)

[2025 MeF Electronic Return Filing Guide for Software Developers - \(Individual\)](#)

If you have questions or locate an error on a form, please contact Charm Gregory at [charm.gregory@tax.ok.gov](mailto:charm.gregory@tax.ok.gov).

If you have questions in regards to developer form approval, please contact [cpddeveloperforms@tax.ok.gov](mailto:cpddeveloperforms@tax.ok.gov).

Please include a phone number in your email.

\* Signifies new form for 2025.

| Form Number | Form Name (click to download)  | Status, Date and Notes             |
|-------------|--|------------------------------------|
| 500         | <a href="#">Information Return</a><br>(For informational purposes only. Must be filed electronically)  | Final<br>No Change from last year. |
| 500-A       | <a href="#">Information Return - Production Payments</a><br>(For informational purposes only. Must be filed electronically)                                  | Final<br>No Change from last year. |
| 500-B       | <a href="#">Information Return -Nonresident Member Income Tax Withheld</a><br>(For informational purposes only. Must be filed electronically)                | Final 10/6                         |
| 501         | <a href="#">Annual Information Return</a> (reconciliation for Forms 500, 500-A and 500-B)<br>(For informational purposes only. Must be filed electronically) | Final 10/6                         |
| 504-C       | <a href="#">Application for Extension of Time to File an Oklahoma Income Tax Return for Corporations, Partnerships and Fiduciaries</a>                       | Final 10/6                         |
| 504-I       | <a href="#">Application for Extension of Time to File for Individuals</a>  | Final 10/6                         |
| 504-PTE     | <a href="#">Application for Extension of Time to File an Oklahoma Income Tax Return for Electing Pass-Through Entities</a>                                   | Final 10/6                         |
| 505         | <a href="#">Injured Spouse Claim and Allocation</a><br>(not to be filed with the return)   | Final<br>No Change from last year. |
| 506         | <a href="#">Investment/Jobs Credit</a><br>(you will also need Form 511-CR)   | Final 10/6                         |
| 507         | <a href="#">Statement of Person Claiming an Income Tax Refund Due a Deceased Taxpayer</a>  | Final<br>No Change from last year. |
| 511 Packet  | <a href="#">Individual Resident Income Tax Return Packet</a><br>(instructions and tables)  | Final 10/6                         |

# Developer Forms

|                                  |  |            |
|----------------------------------|--|------------|
| <b>511 Form<br/>(Grid)</b>       | Individual Resident Income Tax Return  | Final 10/6 |
| <b>511 Form<br/>(No Grid)</b>    | Individual Resident Income Tax Return  | Final 10/6 |
| <b>511-CR<br/>(Grid)</b>         | Schedule for Other Credits   | Final 10/6 |
| <b>511-CR<br/>(No Grid)</b>      | Schedule for Other Credits   | Final 10/6 |
| <b>511-EF</b>                    | Individual Income Tax Declaration for Electronic Filing  | Final 10/6 |
| <b>511-EIC</b>                   | Earned Income Credit Worksheet   | Final 10/6 |
| <b>511-NR Packet</b>             | Individual Nonresident/Part-Year Income Tax Return Packet<br>(instructions and tables)                                 | Final 10/6 |
| <b>511-NR Form<br/>(Grid)</b>    | Individual Nonresident/Part-Year Income Tax Return   | Final 10/6 |
| <b>511-NR Form<br/>(No Grid)</b> | Individual Nonresident/Part-Year Income Tax Return   | Final 10/6 |
| <b>511-NOL</b>                   | Oklahoma Net Operating Loss<br>(Full-Year Residents Only)  | Final 10/6 |
| <b>511-NR-NOL</b>                | Oklahoma Net Operating Loss(es)<br>(Nonresident/Part-Year Residents Only)  | Final 10/6 |
| <b>511-TX</b>                    | Credit for Tax Paid to Another State   | Final 10/6 |
| <b>511-V<br/>(Grid)</b>          | Oklahoma Individual Income Tax Payment Voucher   | Final 10/6 |
| <b>511-V<br/>(No Grid)</b>       | Oklahoma Individual Income Tax Payment Voucher   | Final 10/6 |
| <b>511-W</b>                     | Individual W-2 Data Sheet  | Final 10/6 |
| <b>512 Packet</b>                | Corporate Income Tax Return Packet<br>(instructions)   | Final 10/6 |
| <b>512 Form<br/>(Grid)</b>       | Corporate Income Tax Return<br>(For informational purposes only. Must be filed electronically)                         | Final 10/6 |
| <b>512 Form<br/>(No Grid)</b>    | Corporate Income Tax Return<br>(For informational purposes only. Must be filed electronically)                         | Final 10/6 |
| <b>512-TI<br/>(Grid)</b>         | Computation of Oklahoma Consolidated Taxable Income<br>(For informational purposes only. Must be filed electronically) | Final 10/6 |
| <b>512-TI<br/>(No Grid)</b>      | Computation of Oklahoma Consolidated Taxable Income<br>(For informational purposes only. Must be filed electronically) | Final 10/6 |
| <b>512-TI-SUP<br/>(Grid)</b>     | Supplemental Schedule for Form 512-TI<br>(For informational purposes only. Must be filed electronically)               | Final 10/6 |
| <b>512-TI-SUP<br/>(No Grid)</b>  | Supplemental Schedule for Form 512-TI<br>(For informational purposes only. Must be filed electronically)               | Final 10/6 |

# Developer Forms

|                                  |  |  |
|----------------------------------|--|--|
| <b>512-S Packet</b>              | <b>Small Business Corporate Tax Return Packet</b><br>(instructions)  | Final 10/6   |
| <b>512-S Form<br/>(Grid)</b>     | <b>Small Business Corporate Income Tax Return</b><br>(For informational purposes only. Must be filed electronically)           | Final 10/6   |
| <b>512-S Form<br/>(No Grid)</b>  | <b>Small Business Corporate Income Tax Return</b><br>(For informational purposes only. Must be filed electronically)           | Final 10/6   |
| <b>512-S-SUP<br/>(Grid)</b>      | <b>Supplemental Schedule for Form 512-S</b><br>(For informational purposes only. Must be filed electronically)                 | Final 10/6   |
| <b>512-S-SUP<br/>(No Grid)</b>   | <b>Supplemental Schedule for Form 512-S</b><br>(For informational purposes only. Must be filed electronically)                 | Final 10/6   |
| <b>512-SA</b>                    | <b>Nonresident Shareholder Agreement</b><br>(For informational purposes only. Must be filed electronically)                    | Final 10/6   |
| <b>512-E<br/>(Grid)</b>          | <b>Return of Organization Exempt from Income Tax</b>   | Final 10/6   |
| <b>512-E<br/>(No Grid)</b>       | <b>Return of Organization Exempt from Income Tax</b>   | Final 10/6   |
| <b>513 Packet</b>                | <b>Fiduciary Resident Income Tax Return Packet</b><br>(instructions and tables)  | Final 10/6   |
| <b>513 Form<br/>(Grid)</b>       | <b>Resident Fiduciary Return of Income</b>   | Final 10/6   |
| <b>513 Form<br/>(No Grid)</b>    | <b>Resident Fiduciary Return of Income</b>   | Final 10/6   |
| <b>513-NR Packet</b>             | <b>Fiduciary Nonresident Income Tax Return Packet</b><br>(instructions and tables)   | Final 10/6   |
| <b>513-NR Form<br/>(Grid)</b>    | <b>Non-Resident Fiduciary Return of Income</b>   | Final 11/24<br>Page 1, Amended Return checkbox:<br>Changed (See Schedule 513-X on<br>page 5) to (See Schedule 513-NR-X on<br>page 5) |
| <b>513-NR Form<br/>(No Grid)</b> | <b>Non-Resident Fiduciary Return of Income</b>   | Final 11/24<br>Same as 513-NR Grid   |
| <b>514 Packet</b>                | <b>Partnership Information Return Packet</b><br>(instructions)   | Final 10/6   |
| <b>514 Form<br/>(Grid)</b>       | <b>Partnership Information Return</b><br>(For informational purposes only. Must be filed electronically)                       | Final 10/6   |
| <b>514 Form<br/>(No Grid)</b>    | <b>Partnership Information Return</b><br>(For informational purposes only. Must be filed electronically)                       | Final 10/6   |
| <b>514-PT</b>                    | <b>Oklahoma Partnership Composite Income Tax Supplement</b><br>(For informational purposes only. Must be filed electronically) | Final 10/6   |
| <b>514-PT-SUP</b>                | <b>Supplemental Schedule for Form 514-PT</b><br>(For informational purposes only. Must be filed electronically)                | Final 10/6   |
| <b>514-SUP<br/>(Grid)</b>        | <b>Supplemental Schedule for Form 514</b><br>(For informational purposes only. Must be filed electronically)                   | Final 10/6   |

# Developer Forms

|                              |  |                                   |
|------------------------------|--|-----------------------------------|
| <b>514-SUP<br/>(No Grid)</b> | <b>Supplemental Schedule for Form 514</b><br>(For informational purposes only. Must be filed electronically)   | Final 10/6                        |
| <b>518</b>                   | <b>Venture Capital Company Information Report</b>  | Final<br>No Change from last year |
| <b>518-A</b>                 | <b>Venture Capital Company Report for Investors</b>  | Final 10/6                        |
| <b>518-B</b>                 | <b>Report of Transfer of Venture Capital Credits</b>   | Final                             |
| <b>518-C</b>                 | <b>Report on Sale of Venture Capital Tax Credit</b>  | Final<br>No Change from last year |
| <b>528</b>                   | <b>Information Return Agriculture Exclusion</b>  | Final 10/6                        |
| <b>529</b>                   | <b>Small Business Guarantee Fee Credit</b>   | Final 10/6                        |
| <b>538-H<br/>(Grid)</b>      | <b>Credit for Refund of Property Taxes</b><br>(low income taxpayers)   | Final 10/6                        |
| <b>538-H<br/>(No Grid)</b>   | <b>Credit for Refund of Property Taxes</b><br>(low income taxpayers)   | Final 10/6                        |
| <b>538-S<br/>(Grid)</b>      | <b>Sales Tax Refund</b>  | Final 10/6                        |
| <b>538-S<br/>(No Grid)</b>   | <b>Sales Tax Refund</b>  | Final 10/6                        |
| <b>561</b>                   | <b>Capital Gain Deduction</b><br>(for residents filing Form 511)   | Final 10/6                        |
| <b>561-C</b>                 | <b>Capital Gain Deduction</b><br>(for corporations filing Form 512)  | Final 10/6                        |
| <b>561-F</b>                 | <b>Capital Gain Deduction</b><br>(for trusts and estates filing Form 513)                                      | Final 10/6                        |
| <b>561-NR</b>                | <b>Capital Gain Deduction</b><br>(for part-year and nonresidents filing Form 511-NR)                           | Final 10/6                        |
| <b>561-NR-F</b>              | <b>Capital Gain Deduction</b><br>(for trusts and estates filing Form 513-NR)                                   | Final 10/6                        |
| <b>561-P</b>                 | <b>Capital Gain Deduction</b><br>(for nonresident partner included in Composite Return - Form 514, Part 1)     | Final 10/6                        |
| <b>561-PTE</b>               | <b>Capital Gain Deduction</b><br>(for an Electing Pass-Through Entity (PTE))                                   | Final 10/6                        |
| <b>561-S</b>                 | <b>Capital Gain Deduction</b><br>(for nonresident shareholders whose income is reported on Form 512-S, Part 1) | Final 10/6                        |
| <b>564</b>                   | <b>Credit for Employees in the Aerospace Sector</b>  | Final 10/6                        |
| <b>565</b>                   | <b>Credits for Employers in the Aerospace Sector</b>   | Final 10/6                        |
| <b>566</b>                   | <b>Credit for Qualified Software or Cybersecurity Employees</b>  | Final 10/6                        |
| <b>567-A</b>                 | <b>Credit for Investment in a Clean-Burning Motor Vehicle Fuel Property</b>                                    | Final 10/6                        |
| <b>569</b>                   | <b>Reporting Form for the Transfer or Allocation of a Tax Credit</b>   | Final 10/6                        |
| <b>572</b>                   | <b>Transfer Agreement for Income Tax or Insurance Premium Tax Credit</b>                                       | Final 10/6                        |
| <b>573</b>                   | <b>Farm Income Averaging</b>   | Final 10/6                        |

# Developer Forms

|              |  |  |
|--------------|--|--|
| 574          | Nonresident/Resident Allocation  | Final 10/6   |
| 576          | Natural Disaster Tax Credit  | Final 10/6   |
| 578          | Refundable Credit for Electricity Generated by Zero-Emission Facilities  | Final 10/6   |
| 579 *        | Electric Vehicle Charging Tax Credit   | Final 10/6   |
| 582-C        | Eligible Oklahoma Venture Capital Company Qualified Equity Investments   | Final 10/6   |
| 582-I        | Oklahoma Deduction for Qualified Equity Investments in an Eligible Oklahoma Venture Capital Company              | Final 10/6   |
| 584          | Credit for Employees in the Vehicle Manufacturing Industry   | Final 10/6   |
| 585          | Credit for Employers in the Vehicle Manufacturing Industry   | Final 10/6   |
| 586          | Pass-through Entity Election Form<br>(not to be filed with the return)   | Final 10/6   |
| 587-PTE      | Oklahoma Pass-Through Entity Tax Supplement  | Final 10/6   |
| 587-PTE-SUP  | Supplemental Schedule for Form 587-PTE   | Final 10/6   |
| 588          | Oklahoma First-Time Buyer Savings Account - Account Holder and Designated Beneficiary Form                       | Final 10/6   |
| 591-D        | Parental Choice Tax Credit for Qualified Homeschool Expenses   | Final 10/6   |
| 591-D-SUP    | Supplemental Schedule for Form 591-D   | Final 10/6   |
| 592          | Caring for Caregivers Tax Credit   | Final 10/6   |
| EF           | Oklahoma Income Tax Declaration for Electronic Filing<br>(for Form 512, 512-S, 513, 513-NR or 514)               | Final 10/6   |
| EF-PTE       | Pass-Through Entities Income Tax Payment Voucher   | Final 10/6   |
| EF-V         | Business Filers Income Tax Payment Voucher<br>(for Form 512, 512-S, 513, 513-NR or 514)                          | Final 10/6   |
| OW-8-ES      | Estimated Tax Declaration for Individuals<br>(for tax year 2025)   | Final 10/6   |
| OW-8-ES-SUP  | Annualized Estimated Tax Worksheet<br>(for tax year 2025)  | Final 10/6   |
| OW-8-ESC     | Estimated Tax Declaration for Corporations, Fiduciaries & Partnerships<br>(Year End 2025 for Fiscal Year Filers) | Final 10/6   |
| OW-8-ESPTE   | Oklahoma Electing Pass-Through Entities Estimated Tax Coupon   | Final 10/6   |
| OW-8-P       | Worksheet for Underpayment of Estimated Tax  | Final 11/25<br>Page 2, Part 3, Fourth Quarter, 3 <sup>rd</sup> line:<br>Corrected typo (quartes to quarters) |
| OW-8-P-SUP-C | Oklahoma Annualized Income Installment Method for Corporations and Trusts  | Final 10/6   |
| OW-8-P-SUP-I | Oklahoma Annualized Income Installment Method for Individuals  | Final 10/6   |