

Oklahoma Water Resources Board

Drinking Water SRF - Cash Flow & Capacity Analysis (October 2024) - With State Appropriations for SFY26 State Match (\$4m Admin Acct, \$4.2m Match Funds)
Projected Future Program Cashflows

Summary of Assumed Drinking Water Funding Capacity

Fiscal Year	(1) Bonds Sold	Costs of Issuance @ 1.00%	Net Bond Funded Loans	(2) Recycling Federal Cap Grants	(3) Assumed State Match	(4) Transfer from Clean Water	Total Direct Loans	(5) Recycled Loans	Total Loans Funded in Program	Principal Forgiveness Loans	Total Annual Loan Funding	Cumulative Program Loans Originated Since FY2010
2010	94,460,000	721,697	87,330,040	10,305,033	2,630,200	4,339,830	17,275,063	34,500,000	139,105,103	32,219,168	171,324,271	171,324,271
2011	57,910,000	592,313	55,425,946	12,549,363	3,372,600	4,339,830	20,261,793	27,462,694	103,150,433	5,058,900	108,209,333	279,533,604
2012	49,395,000	455,652	53,776,570	7,651,933	2,340,200	2,500,000	12,492,133	6,789,719	73,058,422	3,454,500	76,512,922	356,046,526
2013	76,915,000	709,247	44,345,175	6,522,668	2,230,200	-	8,752,868	-	53,098,042	2,230,200	55,328,242	411,374,769
2014	-	-	-	6,746,910	2,092,600	-	8,839,510	-	8,839,510	2,092,600	10,932,110	422,306,879
2015	-	-	-	6,957,990	2,850,200	-	9,808,190	-	9,808,190	2,850,200	12,658,390	434,965,269
2016	-	-	-	7,386,930	2,831,400	-	10,218,330	-	10,218,330	2,381,400	12,599,730	447,564,999
2017	-	-	-	6,597,910	2,678,600	-	9,276,510	-	9,276,510	2,678,600	11,955,110	459,520,109
2018	80,055,000	656,397	87,344,200	6,506,710	2,655,800	-	9,162,510	-	96,506,710	2,655,800	99,162,510	558,682,619
2019	-	-	-	7,716,030	3,149,400	-	10,865,430	-	10,865,430	3,149,400	14,014,830	572,697,449
2020	-	-	-	7,634,200	3,116,000	15,000,000	25,750,200	-	25,750,200	3,116,000	28,866,200	601,563,649
2021	95,000,000	723,866	107,542,420	7,648,900	3,122,000	-	10,770,900	-	118,313,320	3,122,000	121,435,320	722,998,969
2022	199,000,000	1,148,177	227,394,131	8,421,840	3,119,200	-	11,541,040	-	238,935,171	4,054,960	242,990,131	965,989,100
2023	175,000,000	812,175	169,194,525	24,946,565	4,000,000	-	28,946,565	-	198,141,091	15,082,020	213,223,111	1,179,212,210
2024	-	-	-	14,284,658	4,495,600	-	18,780,258	-	18,780,258	16,861,000	35,641,258	1,214,853,469
2025	160,000,000	1,600,000	150,363,800	36,313,343	8,036,200	-	44,349,543	57,314,500	252,027,843	18,130,670	270,158,513	1,485,011,982
2026	210,000,000	2,100,000	199,682,000	35,377,385	8,218,000	-	43,595,385	13,357,800	256,635,185	18,984,100	275,619,285	1,760,631,266
2027	32,000,000	320,000	23,462,000	27,159,385	8,218,000	-	35,377,385	19,244,200	78,083,585	18,984,100	97,067,685	1,857,698,951
2028	32,000,000	320,000	30,680,000	2,150,000	1,000,000	-	3,150,000	22,224,000	56,054,000	1,300,000	57,354,000	1,915,052,951
2029	32,000,000	320,000	31,680,000	-	-	-	-	23,733,900	55,413,900	-	55,413,900	1,970,466,851
2030	32,000,000	320,000	31,680,000	-	-	-	-	24,447,900	56,127,900	-	56,127,900	2,026,594,751
2031	32,000,000	320,000	31,680,000	-	-	-	-	25,192,400	56,872,400	-	56,872,400	2,083,467,151
2032	32,000,000	320,000	31,680,000	-	-	-	-	25,952,400	57,632,400	-	57,632,400	2,141,099,551
2033	32,000,000	320,000	31,680,000	-	-	-	-	26,795,300	58,475,300	-	58,475,300	2,199,574,851
2034	31,070,000	310,700	30,759,300	-	-	-	-	27,838,000	58,597,300	-	58,597,300	2,258,172,151
	1,452,805,000	12,070,224	1,425,700,107	242,877,753	70,156,200	26,179,660	339,213,613	334,852,813	2,099,766,533	158,405,618	2,258,172,151	

- (1) All Bonds assumed to be 30 yr w/ approx. level debt service & structured to reflect an average coverage of 1.40x. See underlying schedules for detailed bond rates and amorts.
- (2) Federal Cap Grants including transfers from Clean Water less Set-Asides and Principal Forgiveness funds. See additional schedules for details.
- (3) State Match funded with bond proceeds. Assumed at 20% of available Cap Grant.
- (4) In Fiscal Year 2020, \$30 million was approved but only \$15 million was transferred.
- (5) Recycled loans are originated with existing cash balances and excess Revenue Funds, after bond debt service has been paid.

Note: All Future Loans assume 30% subsidy, 30 year level structure. See underlying schedules for detailed cash flow analysis.

Proof of Perpetuity:	
To-Date Capitalization to Preserve:	360,782,963
Future Grant Transfers from CWSRF	-
Assumed Future DW Capitalization:	145,252,571
Total Preservation Requirement:	506,035,534
Equity Fund Balance 4/1/2062	674,441,175
Perpetuity Excess/(Shortfall):	168,405,641

Historical Bond Issuances:		
Series	Delivery	Par Sold
2003	10/29/03	122,910,000
2004	10/26/04	83,405,000
2010	01/13/10	94,460,000
2011	04/03/11	57,910,000
2012	06/12/12	49,395,000
2013A	09/19/13	41,410,000
2013B (Ref)	09/19/13	35,505,000
2016	10/19/16	90,000,000
2018	03/22/18	80,055,000
2019 (Ref)	12/19/19	28,210,000
2020	10/22/20	95,000,000
2021	12/21/21	199,000,000
2023	05/18/23	175,000,000
	Total:	1,152,260,000

Oklahoma Water Resources Board
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 Projected Future Program Cashflows

Program Equity Fund

Date	Beginning Balance	Interest @ 0.50%	DSRF Release	Max Amount Available for D/S If Defaults Occur	Transfer From/(To) Revenue Fund	New Loan Origination	Re-Allocated DSRF's	Ending Balance
04/01/20								
04/01/21	-	-					-	
04/01/22							-	
04/01/23							-	
04/01/24							-	40,372,677
04/01/25	40,372,677	-	8,464,176	48,836,853	8,477,719	(57,314,500)	-	72
04/01/26	72	0	-	72	13,357,733	(13,357,800)	-	5
04/01/27	5	0	-	5	19,244,277	(19,244,200)	-	82
04/01/28	82	0		83	22,223,990	(22,224,000)	-	72
04/01/29	72	0		73	23,733,899	(23,733,900)	-	72
04/01/30	72	0		72	24,447,883	(24,447,900)	-	55
04/01/31	55	0		55	25,192,425	(25,192,400)	-	81
04/01/32	81	0		81	25,952,353	(25,952,400)	-	35
04/01/33	35	0		35	26,795,311	(26,795,300)	-	46
04/01/34	46	0		46	27,838,048	(27,838,000)	-	94
04/01/35	94	0		95	28,903,069	-	-	28,903,163
04/01/36	28,903,163	144,516		29,047,679	30,003,793	-	-	59,051,472
04/01/37	59,051,472	295,257		59,346,730	29,991,965	-	-	89,338,694
04/01/38	89,338,694	446,693		89,785,388	30,079,471	-	-	119,864,859
04/01/39	119,864,859	599,324		120,464,183	30,055,030	-	-	150,519,213
04/01/40	150,519,213	752,596		151,271,809	29,420,765	-	-	180,692,574
04/01/41	180,692,574	903,463		181,596,037	29,233,388	-	-	210,829,425
04/01/42	210,829,425	1,054,147		211,883,572	28,546,007	-	-	240,429,579
04/01/43	240,429,579	1,202,148		241,631,727	28,488,078	-	-	270,119,805
04/01/44	270,119,805	1,350,599		271,470,404	28,236,661	-	-	299,707,065
04/01/45	299,707,065	1,498,535		301,205,600	28,158,259	-	-	329,363,859
04/01/46	329,363,859	1,646,819		331,010,679	28,287,994	-	-	359,298,673
04/01/47	359,298,673	1,796,493		361,095,166	27,896,548	-	-	388,991,715
04/01/48	388,991,715	1,944,959		390,936,673	26,972,309	-	-	417,908,982
04/01/49	417,908,982	2,089,545		419,998,527	26,347,033	-	-	446,345,560
04/01/50	446,345,560	2,231,728		448,577,288	25,115,059	-	-	473,692,346
04/01/51	473,692,346	2,368,462		476,060,808	23,457,774	-	-	499,518,582
04/01/52	499,518,582	2,497,593		502,016,175	23,171,608	-	-	525,187,783
04/01/53	525,187,783	2,625,939		527,813,722	21,595,557	-	-	549,409,279
04/01/54	549,409,279	2,747,046		552,156,325	18,289,233	-	-	570,445,558
04/01/55	570,445,558	2,852,228		573,297,786	18,175,969	-	-	591,473,755
04/01/56	591,473,755	2,957,369		594,431,124	16,906,291	-	-	611,337,416
04/01/57	611,337,416	3,056,687		614,394,103	12,272,621	-	-	626,666,723
04/01/58	626,666,723	3,133,334		629,800,057	8,308,671	-	-	638,108,727
04/01/59	638,108,727	3,190,544		641,299,271	7,064,852	-	-	648,364,123
04/01/60	648,364,123	3,241,821		651,605,944	6,256,418	-	-	657,862,363
04/01/61	657,862,363	3,289,312		661,151,674	5,407,982	-	-	666,559,656
04/01/62	666,559,656	3,332,798		669,892,455	4,548,720	-	-	674,441,175
04/01/63	674,441,175	3,372,206		677,813,380	3,676,649	-	-	681,490,030
04/01/64	681,490,030	3,407,450		684,897,480	2,790,343	-	-	687,687,823
04/01/65	687,687,823	3,438,439		691,126,262	6,624,452	-	-	697,750,715
04/01/66	697,750,715	3,488,754		701,239,468	-	-	-	701,239,468
04/01/67	701,239,468	-		701,239,468	-	-	-	701,239,468
04/01/68	701,239,468	-		701,239,468	-	-	-	701,239,468
04/01/69	701,239,468	-		701,239,468	-	-	-	701,239,468
04/01/70	701,239,468	-		701,239,468	-	-	-	701,239,468
04/01/71	701,239,468	-		701,239,468	-	-	-	701,239,468
04/01/72	701,239,468	-		701,239,468	-	-	-	701,239,468
04/01/73	701,239,468	-		701,239,468	-	-	-	701,239,468
04/01/74	701,239,468	-		701,239,468	-	-	-	701,239,468
04/01/75	701,239,468	-		701,239,468	-	-	-	701,239,468
04/01/76	701,239,468	-		701,239,468	-	-	-	701,239,468
04/01/77	701,239,468	-		701,239,468	-	-	-	701,239,468
		25,448,820	8,464,176		741,224,006	(266,100,400)	-	

Oklahoma Water Resources Board
Drinking Water Program

Projected Future Recycled Loans

Fiscal Year:	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	
	1	2	3	4	5	6	7	8	9	10	
Principal:	\$57,314,500	\$13,357,800	\$19,244,200	\$22,224,000	\$23,733,900	\$24,447,900	\$25,192,400	\$25,952,400	\$26,795,300	\$27,838,000	266,100,400
Rate:	3.388%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	Projected
First Interest:	10/01/25	10/01/26	10/01/27	10/01/28	10/01/29	10/01/30	10/01/31	10/01/32	10/01/33	10/01/34	Drinking Water
First Principal:	04/01/27	04/01/28	04/01/29	04/01/30	04/01/31	04/01/32	04/01/33	04/01/34	04/01/35	04/01/36	Recycled
Last Payment:	04/01/56	04/01/57	04/01/58	04/01/59	04/01/60	04/01/61	04/01/62	04/01/63	04/01/64	04/01/65	Loans
Pmt Periods	32	32	32	32	32	32	32	32	32	32	
Date	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Total Debt Service
04/01/22	-	-	-	-	-	-	-	-	-	-	-
04/01/23	-	-	-	-	-	-	-	-	-	-	-
04/01/24	-	-	-	-	-	-	-	-	-	-	-
04/01/25	-	-	-	-	-	-	-	-	-	-	-
04/01/26	971,022	-	-	-	-	-	-	-	-	-	971,022
04/01/27	3,072,845	233,762	-	-	-	-	-	-	-	-	3,306,607
04/01/28	3,072,845	726,281	336,774	-	-	-	-	-	-	-	4,135,900
04/01/29	3,072,845	726,281	1,046,333	388,920	-	-	-	-	-	-	5,234,380
04/01/30	3,072,845	726,281	1,046,333	1,208,348	415,343	-	-	-	-	-	6,469,151
04/01/31	3,072,845	726,281	1,046,333	1,208,348	1,290,444	427,838	-	-	-	-	7,772,090
04/01/32	3,072,845	726,281	1,046,333	1,208,348	1,290,444	1,329,265	440,867	-	-	-	9,114,384
04/01/33	3,072,845	726,281	1,046,333	1,208,348	1,290,444	1,329,265	1,369,744	454,167	-	-	10,497,428
04/01/34	3,072,845	726,281	1,046,333	1,208,348	1,290,444	1,329,265	1,369,744	1,411,067	468,918	-	11,923,245
04/01/35	3,072,845	726,281	1,046,333	1,208,348	1,290,444	1,329,265	1,369,744	1,411,067	1,456,896	487,165	13,398,389
04/01/36	3,072,845	726,281	1,046,333	1,208,348	1,290,444	1,329,265	1,369,744	1,411,067	1,456,896	1,513,589	14,424,813
04/01/37	3,072,845	726,281	1,046,333	1,208,348	1,290,444	1,329,265	1,369,744	1,411,067	1,456,896	1,513,589	14,424,813
04/01/38	3,072,845	726,281	1,046,333	1,208,348	1,290,444	1,329,265	1,369,744	1,411,067	1,456,896	1,513,589	14,424,813
04/01/39	3,072,845	726,281	1,046,333	1,208,348	1,290,444	1,329,265	1,369,744	1,411,067	1,456,896	1,513,589	14,424,813
04/01/40	3,072,845	726,281	1,046,333	1,208,348	1,290,444	1,329,265	1,369,744	1,411,067	1,456,896	1,513,589	14,424,813
04/01/41	3,072,845	726,281	1,046,333	1,208,348	1,290,444	1,329,265	1,369,744	1,411,067	1,456,896	1,513,589	14,424,813
04/01/42	3,072,845	726,281	1,046,333	1,208,348	1,290,444	1,329,265	1,369,744	1,411,067	1,456,896	1,513,589	14,424,813
04/01/43	3,072,845	726,281	1,046,333	1,208,348	1,290,444	1,329,265	1,369,744	1,411,067	1,456,896	1,513,589	14,424,813
04/01/44	3,072,845	726,281	1,046,333	1,208,348	1,290,444	1,329,265	1,369,744	1,411,067	1,456,896	1,513,589	14,424,813
04/01/45	3,072,845	726,281	1,046,333	1,208,348	1,290,444	1,329,265	1,369,744	1,411,067	1,456,896	1,513,589	14,424,813
04/01/46	3,072,845	726,281	1,046,333	1,208,348	1,290,444	1,329,265	1,369,744	1,411,067	1,456,896	1,513,589	14,424,813
04/01/47	3,072,845	726,281	1,046,333	1,208,348	1,290,444	1,329,265	1,369,744	1,411,067	1,456,896	1,513,589	14,424,813
04/01/48	3,072,845	726,281	1,046,333	1,208,348	1,290,444	1,329,265	1,369,744	1,411,067	1,456,896	1,513,589	14,424,813
04/01/49	3,072,845	726,281	1,046,333	1,208,348	1,290,444	1,329,265	1,369,744	1,411,067	1,456,896	1,513,589	14,424,813
04/01/50	3,072,845	726,281	1,046,333	1,208,348	1,290,444	1,329,265	1,369,744	1,411,067	1,456,896	1,513,589	14,424,813
04/01/51	3,072,845	726,281	1,046,333	1,208,348	1,290,444	1,329,265	1,369,744	1,411,067	1,456,896	1,513,589	14,424,813
04/01/52	3,072,845	726,281	1,046,333	1,208,348	1,290,444	1,329,265	1,369,744	1,411,067	1,456,896	1,513,589	14,424,813
04/01/53	3,072,845	726,281	1,046,333	1,208,348	1,290,444	1,329,265	1,369,744	1,411,067	1,456,896	1,513,589	14,424,813
04/01/54	3,072,845	726,281	1,046,333	1,208,348	1,290,444	1,329,265	1,369,744	1,411,067	1,456,896	1,513,589	14,424,813
04/01/55	3,072,845	726,281	1,046,333	1,208,348	1,290,444	1,329,265	1,369,744	1,411,067	1,456,896	1,513,589	14,424,813
04/01/56	3,072,845	726,281	1,046,333	1,208,348	1,290,444	1,329,265	1,369,744	1,411,067	1,456,896	1,513,589	14,424,813
04/01/57	-	726,281	1,046,333	1,208,348	1,290,444	1,329,265	1,369,744	1,411,067	1,456,896	1,513,589	11,351,967
04/01/58	-	-	1,046,333	1,208,348	1,290,444	1,329,265	1,369,744	1,411,067	1,456,896	1,513,589	10,625,686
04/01/59	-	-	-	1,208,348	1,290,444	1,329,265	1,369,744	1,411,067	1,456,896	1,513,589	9,579,353
04/01/60	-	-	-	-	1,290,444	1,329,265	1,369,744	1,411,067	1,456,896	1,513,589	8,371,005
04/01/61	-	-	-	-	-	1,329,265	1,369,744	1,411,067	1,456,896	1,513,589	7,080,561
	93,156,383	22,022,203	31,726,757	36,639,374	39,128,656	40,305,785	41,533,197	42,786,163	44,175,802	45,894,839	437,369,158

Oklahoma Water Resources Board
Drinking Water Program

Projected Future Recycled Loans

Fiscal Year:	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	Projected Drinking Water Recycled Loans
	1	2	3	4	5	6	7	8	9	10	
Principal:	57,314,500	13,357,800	19,244,200	22,224,000	23,733,900	24,447,900	25,192,400	25,952,400	26,795,300	27,838,000	
Rate:	3.388%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	
First Interest	10/01/25	10/01/26	10/01/27	10/01/28	10/01/29	10/01/30	10/01/31	10/01/32	10/01/33	10/01/34	
First Principal	04/01/27	04/01/28	04/01/29	04/01/30	04/01/31	04/01/32	04/01/33	04/01/34	04/01/35	04/01/36	
Last Payment:	04/01/56	04/01/57	04/01/58	04/01/59	04/01/60	04/01/61	04/01/62	04/01/63	04/01/64	04/01/65	
Pmt Periods	32	32	32	32	32	32	32	32	32	32	
Date	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Total Principal
04/01/22	-	-	-	-	-	-	-	-	-	-	-
04/01/23	-	-	-	-	-	-	-	-	-	-	-
04/01/24	-	-	-	-	-	-	-	-	-	-	-
04/01/25	-	-	-	-	-	-	-	-	-	-	-
04/01/26	-	-	-	-	-	-	-	-	-	-	-
04/01/27	1,130,802	-	-	-	-	-	-	-	-	-	1,130,802
04/01/28	1,169,118	258,758	-	-	-	-	-	-	-	-	1,427,876
04/01/29	1,208,732	267,815	372,786	-	-	-	-	-	-	-	1,849,333
04/01/30	1,249,689	277,188	385,833	430,508	-	-	-	-	-	-	2,343,219
04/01/31	1,292,033	286,890	399,337	445,576	459,757	-	-	-	-	-	2,883,594
04/01/32	1,335,813	296,931	413,314	461,171	475,849	473,588	-	-	-	-	3,456,667
04/01/33	1,381,075	307,324	427,780	477,312	492,503	490,164	488,010	-	-	-	4,064,169
04/01/34	1,427,872	318,080	442,753	494,018	509,741	507,320	505,091	502,733	-	-	4,707,607
04/01/35	1,476,253	329,213	458,249	511,309	527,582	525,076	522,769	520,328	519,061	-	5,389,840
04/01/36	1,526,275	340,735	474,288	529,205	546,047	543,454	541,066	538,540	537,228	539,259	6,116,096
04/01/37	1,577,991	352,661	490,888	547,727	565,159	562,474	560,003	557,389	556,031	558,133	6,328,456
04/01/38	1,631,460	365,004	508,069	566,897	584,940	582,161	579,603	576,897	575,492	577,668	6,548,191
04/01/39	1,686,740	377,779	525,851	586,739	605,412	602,537	599,889	597,089	595,634	597,886	6,775,557
04/01/40	1,743,894	391,002	544,256	607,275	626,602	623,625	620,885	617,987	616,481	618,812	7,010,819
04/01/41	1,802,984	404,687	563,305	628,529	648,533	645,452	642,616	639,616	638,058	640,471	7,254,251
04/01/42	1,864,076	418,851	583,021	650,528	671,232	668,043	665,108	662,003	660,390	662,887	7,506,138
04/01/43	1,927,238	433,511	603,426	673,296	694,725	691,425	688,387	685,173	683,504	686,088	7,766,772
04/01/44	1,992,541	448,683	624,546	696,862	719,040	715,625	712,480	709,154	707,426	710,101	8,036,459
04/01/45	2,060,056	464,387	646,405	721,252	744,207	740,671	737,417	733,974	732,186	734,955	8,315,511
04/01/46	2,129,859	480,641	669,030	746,496	770,254	766,595	763,227	759,663	757,813	760,678	8,604,255
04/01/47	2,202,027	497,463	692,446	772,623	797,213	793,426	789,940	786,252	784,336	787,302	8,903,027
04/01/48	2,276,640	514,875	716,681	799,665	825,115	821,196	817,588	813,770	811,788	814,858	9,212,175
04/01/49	2,353,782	532,895	741,765	827,653	853,994	849,937	846,203	842,252	840,201	843,378	9,532,061
04/01/50	2,433,538	551,546	767,727	856,621	883,884	879,685	875,820	871,731	869,608	872,896	9,863,056
04/01/51	2,515,995	570,851	794,597	886,603	914,820	910,474	906,474	902,242	900,044	903,447	10,205,547
04/01/52	2,601,247	590,830	822,408	917,634	946,839	942,341	938,201	933,820	931,545	935,068	10,559,933
04/01/53	2,689,388	611,509	851,192	949,751	979,978	975,323	971,038	966,504	964,150	967,795	10,926,628
04/01/54	2,780,515	632,912	880,984	982,992	1,014,277	1,009,459	1,005,024	1,000,332	997,895	1,001,668	11,306,058
04/01/55	2,874,730	655,064	911,819	1,017,397	1,049,777	1,044,790	1,040,200	1,035,343	1,032,821	1,036,726	11,698,667
04/01/56	2,972,138	677,991	943,732	1,053,006	1,086,519	1,081,358	1,076,607	1,071,580	1,068,970	1,073,012	12,104,912
04/01/57	-	701,721	976,763	1,089,861	1,124,547	1,119,205	1,114,288	1,109,086	1,106,384	1,110,567	9,452,422
04/01/58	-	-	1,010,950	1,128,006	1,163,906	1,158,378	1,153,288	1,147,904	1,145,107	1,149,437	9,056,975
04/01/59	-	-	-	1,167,486	1,204,643	1,198,921	1,193,653	1,188,080	1,185,186	1,189,667	8,327,637
04/01/60	-	-	-	-	1,246,806	1,240,883	1,235,431	1,229,663	1,226,667	1,231,306	7,410,756
04/01/61	-	-	-	-	-	1,284,314	1,278,671	1,272,701	1,269,601	1,274,401	6,379,688
	57,314,500	13,357,800	19,244,200	22,224,000	23,733,900	24,447,900	25,192,400	25,952,400	26,795,300	27,838,000	266,100,400

Oklahoma Water Resources Board
Drinking Water Program

Projected Future Recycled Loans

Fiscal Year:	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034
	1	2	3	4	5	6	7	8	9	10
Principal:	57,314,500	13,357,800	19,244,200	22,224,000	23,733,900	24,447,900	25,192,400	25,952,400	26,795,300	27,838,000
Rate:	3.388%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%
First Interest	10/01/25	10/01/26	10/01/27	10/01/28	10/01/29	10/01/30	10/01/31	10/01/32	10/01/33	10/01/34
First Principal	04/01/27	04/01/28	04/01/29	04/01/30	04/01/31	04/01/32	04/01/33	04/01/34	04/01/35	04/01/36
Last Payment:	04/01/56	04/01/57	04/01/58	04/01/59	04/01/60	04/01/61	04/01/62	04/01/63	04/01/64	04/01/65
Pmt Periods	32	32	32	32	32	32	32	32	32	32

Projected
Drinking Water
Recycled
Loans

Date	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Total Interest
04/01/22	-	-	-	-	-	-	-	-	-	-	-	-
04/01/23	-	-	-	-	-	-	-	-	-	-	-	-
04/01/24	-	-	-	-	-	-	-	-	-	-	-	-
04/01/25	-	-	-	-	-	-	-	-	-	-	-	-
04/01/26	971,022	-	-	-	-	-	-	-	-	-	-	971,022
04/01/27	1,942,044	233,762	-	-	-	-	-	-	-	-	-	2,175,805
04/01/28	1,903,728	467,523	336,774	-	-	-	-	-	-	-	-	2,708,024
04/01/29	1,864,113	458,466	673,547	388,920	-	-	-	-	-	-	-	3,385,047
04/01/30	1,823,157	449,093	660,499	777,840	415,343	-	-	-	-	-	-	4,125,932
04/01/31	1,780,812	439,391	646,995	762,772	830,687	427,838	-	-	-	-	-	4,888,496
04/01/32	1,737,033	429,350	633,019	747,177	814,595	855,677	440,867	-	-	-	-	5,657,717
04/01/33	1,691,770	418,958	618,553	731,036	797,940	839,101	881,734	454,167	-	-	-	6,433,259
04/01/34	1,644,974	408,201	603,580	714,330	780,703	821,945	864,654	908,334	468,918	-	-	7,215,639
04/01/35	1,596,592	397,068	588,084	697,039	762,862	804,189	846,975	890,738	937,836	487,165	-	8,008,549
04/01/36	1,546,571	385,546	572,045	679,144	744,396	785,811	828,679	872,527	919,668	974,330	-	8,308,717
04/01/37	1,494,854	373,620	555,445	660,621	725,285	766,790	809,741	853,678	900,865	955,456	-	8,096,357
04/01/38	1,441,386	361,277	538,264	641,451	705,504	747,104	790,141	834,169	881,404	935,921	-	7,876,622
04/01/39	1,386,105	348,502	520,482	621,610	685,031	726,728	769,855	813,978	861,262	915,703	-	7,649,256
04/01/40	1,328,952	335,280	502,077	601,074	663,842	705,639	748,859	793,080	840,415	894,777	-	7,413,994
04/01/41	1,269,862	321,595	483,028	579,819	641,911	683,813	727,128	771,450	818,838	873,118	-	7,170,561
04/01/42	1,208,769	307,431	463,312	557,821	619,212	661,222	704,636	749,064	796,506	850,702	-	6,918,675
04/01/43	1,145,607	292,771	442,906	535,052	595,719	637,840	681,358	725,894	773,392	827,501	-	6,658,040
04/01/44	1,080,305	277,598	421,787	511,487	571,404	613,640	657,264	701,913	749,470	803,488	-	6,388,354
04/01/45	1,012,789	261,894	399,927	487,097	546,237	588,593	632,327	677,092	724,710	778,634	-	6,109,302
04/01/46	942,987	245,640	377,303	461,853	520,190	562,670	606,518	651,403	699,083	752,911	-	5,820,558
04/01/47	870,818	228,818	353,887	435,725	493,231	535,839	579,805	624,815	672,560	726,287	-	5,521,786
04/01/48	796,205	211,407	329,652	408,684	465,329	508,069	552,157	597,296	645,108	698,732	-	5,212,638
04/01/49	719,063	193,386	304,568	380,695	436,450	479,327	523,541	568,814	616,696	670,212	-	4,892,752
04/01/50	639,308	174,735	278,606	351,728	406,560	449,580	493,924	539,335	587,289	640,693	-	4,561,757
04/01/51	556,850	155,431	251,736	321,746	375,624	418,791	463,270	508,825	556,852	610,142	-	4,219,266
04/01/52	471,598	135,451	223,925	290,715	343,605	386,924	431,544	477,246	525,351	578,521	-	3,864,880
04/01/53	383,457	114,772	195,140	258,597	310,466	353,942	398,707	444,563	492,747	545,794	-	3,498,185
04/01/54	292,330	93,369	165,349	225,356	276,167	319,806	364,720	410,735	459,001	511,921	-	3,118,754
04/01/55	198,115	71,217	134,514	190,951	240,667	284,475	329,545	375,723	424,075	476,863	-	2,726,145
04/01/56	100,708	48,290	102,601	155,343	203,925	247,907	293,138	339,486	387,926	440,577	-	2,319,900
04/01/57	-	24,560	69,570	118,487	165,897	210,060	255,456	301,981	350,512	403,022	-	1,899,545
04/01/58	-	-	35,383	80,342	126,537	170,887	216,456	263,163	311,789	364,152	-	1,568,711
04/01/59	-	-	-	40,862	85,801	130,344	176,091	222,986	271,710	323,922	-	1,251,716
04/01/60	-	-	-	-	43,638	88,382	134,313	181,404	230,229	282,283	-	960,249
04/01/61	-	-	-	-	-	44,951	91,073	138,365	187,295	239,188	-	700,873
	35,841,883	8,664,403	12,482,557	14,415,374	15,394,756	15,857,885	16,340,797	16,833,763	17,380,502	18,056,839		171,268,758

Oklahoma Water Resources Board
Clean Water Program

Projected Future Clean Water Direct Loans

Funded Date:	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034
	1	2	3	4	5	6	7	8	9	10
Principal:	\$44,349,543	\$43,595,385	\$35,377,385	\$3,150,000	\$0	\$0	\$0	\$0	\$0	\$0
Rate:	3.388%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%
First Interest	10/01/25	10/01/26	10/01/27	10/01/28	10/01/29	10/01/30	10/01/31	10/01/32	10/01/33	10/01/34
First Principal	04/01/27	04/01/28	04/01/29	04/01/29	04/01/30	04/01/31	04/01/32	04/01/33	04/01/34	04/01/35
Last Payment:	04/01/56	04/01/57	04/01/58	04/01/58	04/01/59	04/01/60	04/01/61	04/01/62	04/01/63	04/01/64
Pmt Periods	32	32	32	32	32	32	32	32	32	32

\$126,472,312
 Projected
 Drinking Water
 Direct
 Loans

Date	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Total
04/01/21	-	-	-	-	-	-	-	-	-	-	0
04/01/22	-	-	-	-	-	-	-	-	-	-	-
04/01/23	-	-	-	-	-	-	-	-	-	-	-
04/01/24	-	-	-	-	-	-	-	-	-	-	-
04/01/25	-	-	-	-	-	-	-	-	-	-	-
04/01/26	1,502,739	-	-	-	-	-	-	-	-	-	1,502,739
04/01/27	2,377,745	1,525,838	-	-	-	-	-	-	-	-	3,903,584
04/01/28	2,377,745	2,370,339	1,238,208	-	-	-	-	-	-	-	5,986,293
04/01/29	2,377,745	2,370,339	1,923,516	169,134	-	-	-	-	-	-	6,840,734
04/01/30	2,377,745	2,370,339	1,923,516	171,270	-	-	-	-	-	-	6,842,870
04/01/31	2,377,745	2,370,339	1,923,516	171,270	-	-	-	-	-	-	6,842,870
04/01/32	2,377,745	2,370,339	1,923,516	171,270	-	-	-	-	-	-	6,842,870
04/01/33	2,377,745	2,370,339	1,923,516	171,270	-	-	-	-	-	-	6,842,870
04/01/34	2,377,745	2,370,339	1,923,516	171,270	-	-	-	-	-	-	6,842,870
04/01/35	2,377,745	2,370,339	1,923,516	171,270	-	-	-	-	-	-	6,842,870
04/01/36	2,377,745	2,370,339	1,923,516	171,270	-	-	-	-	-	-	6,842,870
04/01/37	2,377,745	2,370,339	1,923,516	171,270	-	-	-	-	-	-	6,842,870
04/01/38	2,377,745	2,370,339	1,923,516	171,270	-	-	-	-	-	-	6,842,870
04/01/39	2,377,745	2,370,339	1,923,516	171,270	-	-	-	-	-	-	6,842,870
04/01/40	2,377,745	2,370,339	1,923,516	171,270	-	-	-	-	-	-	6,842,870
04/01/41	2,377,745	2,370,339	1,923,516	171,270	-	-	-	-	-	-	6,842,870
04/01/42	2,377,745	2,370,339	1,923,516	171,270	-	-	-	-	-	-	6,842,870
04/01/43	2,377,745	2,370,339	1,923,516	171,270	-	-	-	-	-	-	6,842,870
04/01/44	2,377,745	2,370,339	1,923,516	171,270	-	-	-	-	-	-	6,842,870
04/01/45	2,377,745	2,370,339	1,923,516	171,270	-	-	-	-	-	-	6,842,870
04/01/46	2,377,745	2,370,339	1,923,516	171,270	-	-	-	-	-	-	6,842,870
04/01/47	2,377,745	2,370,339	1,923,516	171,270	-	-	-	-	-	-	6,842,870
04/01/48	2,377,745	2,370,339	1,923,516	171,270	-	-	-	-	-	-	6,842,870
04/01/49	2,377,745	2,370,339	1,923,516	171,270	-	-	-	-	-	-	6,842,870
04/01/50	2,377,745	2,370,339	1,923,516	171,270	-	-	-	-	-	-	6,842,870
04/01/51	2,377,745	2,370,339	1,923,516	171,270	-	-	-	-	-	-	6,842,870
04/01/52	2,377,745	2,370,339	1,923,516	171,270	-	-	-	-	-	-	6,842,870
04/01/53	2,377,745	2,370,339	1,923,516	171,270	-	-	-	-	-	-	6,842,870
04/01/54	2,377,745	2,370,339	1,923,516	171,270	-	-	-	-	-	-	6,842,870
04/01/55	2,377,745	2,370,339	1,923,516	171,270	-	-	-	-	-	-	6,842,870
04/01/56	2,377,745	2,370,339	1,923,516	171,270	-	-	-	-	-	-	6,842,870
04/01/57	-	2,370,339	1,923,516	171,270	-	-	-	-	-	-	4,465,124
04/01/58	-	-	1,923,516	171,270	-	-	-	-	-	-	2,094,785
	72,835,101	72,636,012	58,943,674	5,135,955	0	0	0	0	0	0	209,550,742

Oklahoma Water Resources Board
Clean Water Program

Projected Future Clean Water Direct Loans

Funded Date:	2025	2026	2027	2028	2029	
	1	2	3	4	5	
Principal:	44,349,543	43,595,385	35,377,385	3,150,000	0	Projected Drinking Water Direct Loans
Rate:	3.388%	3.500%	3.500%	3.500%	3.500%	
First Interest	10/01/25	10/01/26	10/01/27	10/01/28	10/01/29	
First Principal	04/01/27	04/01/28	04/01/29	04/01/29	04/01/30	
Last Payment:	04/01/56	04/01/57	04/01/58	04/01/58	04/01/59	
Pmt Periods	32	32	32	32	32	
						Total Principal
Date	Principal	Principal	Principal	Principal	Principal	
04/01/21	-	-	-	-	-	-
04/01/22	-	-	-	-	-	-
04/01/23	-	-	-	-	-	-
04/01/24	-	-	-	-	-	-
04/01/25	-	-	-	-	-	-
04/01/26	-	-	-	-	-	-
04/01/27	875,006	-	-	-	-	875,006
04/01/28	904,655	844,501	-	-	-	1,749,156
04/01/29	935,308	874,058	685,307	61,020	-	2,555,693
04/01/30	967,000	904,650	709,293	63,155	-	2,644,099
04/01/31	999,766	936,313	734,118	65,366	-	2,735,563
04/01/32	1,033,642	969,084	759,812	67,654	-	2,830,192
04/01/33	1,068,666	1,003,002	786,406	70,022	-	2,928,095
04/01/34	1,104,877	1,038,107	813,930	72,472	-	3,029,386
04/01/35	1,142,314	1,074,441	842,417	75,009	-	3,134,181
04/01/36	1,181,020	1,112,046	871,902	77,634	-	3,242,602
04/01/37	1,221,038	1,150,968	902,419	80,351	-	3,354,776
04/01/38	1,262,412	1,191,252	934,003	83,164	-	3,470,830
04/01/39	1,305,187	1,232,945	966,693	86,074	-	3,590,900
04/01/40	1,349,412	1,276,098	1,000,528	89,087	-	3,715,125
04/01/41	1,395,136	1,320,762	1,035,546	92,205	-	3,843,648
04/01/42	1,442,408	1,366,989	1,071,790	95,432	-	3,976,619
04/01/43	1,491,283	1,414,833	1,109,303	98,772	-	4,114,191
04/01/44	1,541,814	1,464,352	1,148,128	102,229	-	4,256,523
04/01/45	1,594,056	1,515,605	1,188,313	105,807	-	4,403,781
04/01/46	1,648,069	1,568,651	1,229,904	109,511	-	4,556,134
04/01/47	1,703,912	1,623,554	1,272,950	113,343	-	4,713,760
04/01/48	1,761,648	1,680,378	1,317,504	117,310	-	4,876,840
04/01/49	1,821,339	1,739,191	1,363,616	121,416	-	5,045,563
04/01/50	1,883,054	1,800,063	1,411,343	125,666	-	5,220,125
04/01/51	1,946,859	1,863,065	1,460,740	130,064	-	5,400,728
04/01/52	2,012,826	1,928,272	1,511,866	134,616	-	5,587,581
04/01/53	2,081,029	1,995,762	1,564,781	139,328	-	5,780,900
04/01/54	2,151,542	2,065,614	1,619,548	144,204	-	5,980,909
04/01/55	2,224,445	2,137,910	1,676,233	149,252	-	6,187,840
04/01/56	2,299,818	2,212,737	1,734,901	154,475	-	6,401,932
04/01/57	-	2,290,183	1,795,622	159,882	-	4,245,687
04/01/58	-	-	1,858,469	165,478	-	2,023,947
	44,349,543	43,595,385	35,377,385	3,150,000	0	126,472,312

Oklahoma Water Resources Board
Clean Water Program

Projected Future Clean Water Direct Loans

Funded Date:	2025	2026	2027	2028	2029
	1	2	3	4	5
Principal:	44,349,543	43,595,385	35,377,385	3,150,000	0
Rate:	3.388%	3.500%	3.500%	3.500%	3.500%
First Interest	10/01/25	10/01/26	10/01/27	10/01/28	10/01/29
First Principal	04/01/27	04/01/28	04/01/29	04/01/29	04/01/30
Last Payment:	04/01/56	04/01/57	04/01/58	04/01/58	04/01/59
Pmt Periods	32	32	32	32	32

Projected
Drinking Water
Direct
Loans

Date	Interest	Interest	Interest	Interest	Interest	Total Interest
04/01/21	-	-	-	-	-	-
04/01/22	-	-	-	-	-	-
04/01/23	-	-	-	-	-	-
04/01/24	-	-	-	-	-	-
04/01/25	-	-	-	-	-	-
04/01/26	1,502,739	-	-	-	-	1,502,739
04/01/27	1,502,739	1,525,838	-	-	-	3,028,578
04/01/28	1,473,091	1,525,838	1,238,208	-	-	4,237,137
04/01/29	1,442,437	1,496,281	1,238,208	108,114	-	4,285,041
04/01/30	1,410,745	1,465,689	1,214,223	108,114	-	4,198,771
04/01/31	1,377,979	1,434,026	1,189,397	105,904	-	4,107,307
04/01/32	1,344,103	1,401,255	1,163,703	103,616	-	4,012,678
04/01/33	1,309,079	1,367,337	1,137,110	101,248	-	3,914,775
04/01/34	1,272,869	1,332,232	1,109,586	98,797	-	3,813,484
04/01/35	1,235,431	1,295,898	1,081,098	96,261	-	3,708,689
04/01/36	1,196,725	1,258,293	1,051,614	93,636	-	3,600,267
04/01/37	1,156,707	1,219,371	1,021,097	90,918	-	3,488,094
04/01/38	1,115,334	1,179,088	989,512	88,106	-	3,372,040
04/01/39	1,072,558	1,137,394	956,822	85,195	-	3,251,970
04/01/40	1,028,333	1,094,241	922,988	82,183	-	3,127,745
04/01/41	982,610	1,049,577	887,970	79,065	-	2,999,221
04/01/42	935,337	1,003,351	851,725	75,838	-	2,866,251
04/01/43	886,462	955,506	814,213	72,497	-	2,728,679
04/01/44	835,932	905,987	775,387	69,040	-	2,586,346
04/01/45	783,689	854,734	735,203	65,462	-	2,439,089
04/01/46	729,676	801,688	693,612	61,759	-	2,286,735
04/01/47	673,833	746,785	650,565	57,926	-	2,129,110
04/01/48	616,098	689,961	606,012	53,959	-	1,966,030
04/01/49	556,406	631,148	559,899	49,853	-	1,797,306
04/01/50	494,692	570,276	512,173	45,604	-	1,622,744
04/01/51	430,886	507,274	462,776	41,206	-	1,442,141
04/01/52	364,919	442,067	411,650	36,653	-	1,255,289
04/01/53	296,716	374,577	358,734	31,942	-	1,061,970
04/01/54	226,203	304,726	303,967	27,065	-	861,961
04/01/55	153,300	232,429	247,283	22,018	-	655,030
04/01/56	77,927	157,602	188,615	16,794	-	440,938
04/01/57	-	80,156	127,893	11,388	-	219,437
04/01/58	-	-	65,046	5,792	-	70,838
	28,485,558	29,040,627	23,566,289	1,985,955	0	83,078,429

Oklahoma Water Resources Board
Drinking Water Program

Projected Future Leveraged Loans

Fiscal Year:	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	
	1	2	3	4	5	6	7	8	9	10	
Principal:	150,363,800	199,682,000	23,462,000	30,680,000	31,680,000	31,680,000	31,680,000	31,680,000	31,680,000	30,759,300	593,347,100
Rate:	3.388%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	Projected Drinking Water Leveraged Loans
First Interest	10/01/25	10/01/26	10/01/27	10/01/28	10/01/29	10/01/30	10/01/31	10/01/32	10/01/33	10/01/34	
First Principal	04/01/27	04/01/28	04/01/29	04/01/30	04/01/31	04/01/32	04/01/33	04/01/34	04/01/35	04/01/36	
Last Payment:	04/01/56	04/01/57	04/01/58	04/01/59	04/01/60	04/01/61	04/01/62	04/01/63	04/01/64	04/01/65	
Date	Date	Date	Date	Date	Date	Date	Date	Date	Date	Date	Date
04/01/21	-	-	-	-	-	-	-	-	-	-	-
04/01/22	-	-	-	-	-	-	-	-	-	-	-
04/01/23	-	-	-	-	-	-	-	-	-	-	-
04/01/24	-	-	-	-	-	-	-	-	-	-	-
04/01/25	-	-	-	-	-	-	-	-	-	-	-
04/01/26	2,547,462	-	-	-	-	-	-	-	-	-	2,547,462
04/01/27	8,061,567	3,494,435	-	-	-	-	-	-	-	-	11,556,002
04/01/28	8,061,567	10,856,976	410,585	-	-	-	-	-	-	-	19,329,129
04/01/29	8,061,567	10,856,976	1,275,660	536,900	-	-	-	-	-	-	20,731,104
04/01/30	8,061,567	10,856,976	1,275,660	1,668,112	554,400	-	-	-	-	-	22,416,716
04/01/31	8,061,567	10,856,976	1,275,660	1,668,112	1,722,484	554,400	-	-	-	-	24,139,200
04/01/32	8,061,567	10,856,976	1,275,660	1,668,112	1,722,484	1,722,484	554,400	-	-	-	25,861,684
04/01/33	8,061,567	10,856,976	1,275,660	1,668,112	1,722,484	1,722,484	1,722,484	554,400	-	-	27,584,168
04/01/34	8,061,567	10,856,976	1,275,660	1,668,112	1,722,484	1,722,484	1,722,484	1,722,484	554,400	-	29,306,651
04/01/35	8,061,567	10,856,976	1,275,660	1,668,112	1,722,484	1,722,484	1,722,484	1,722,484	1,722,484	538,288	31,013,023
04/01/36	8,061,567	10,856,976	1,275,660	1,668,112	1,722,484	1,722,484	1,722,484	1,722,484	1,722,484	1,672,424	32,147,159
04/01/37	8,061,567	10,856,976	1,275,660	1,668,112	1,722,484	1,722,484	1,722,484	1,722,484	1,722,484	1,672,424	32,147,159
04/01/38	8,061,567	10,856,976	1,275,660	1,668,112	1,722,484	1,722,484	1,722,484	1,722,484	1,722,484	1,672,424	32,147,159
04/01/39	8,061,567	10,856,976	1,275,660	1,668,112	1,722,484	1,722,484	1,722,484	1,722,484	1,722,484	1,672,424	32,147,159
04/01/40	8,061,567	10,856,976	1,275,660	1,668,112	1,722,484	1,722,484	1,722,484	1,722,484	1,722,484	1,672,424	32,147,159
04/01/41	8,061,567	10,856,976	1,275,660	1,668,112	1,722,484	1,722,484	1,722,484	1,722,484	1,722,484	1,672,424	32,147,159
04/01/42	8,061,567	10,856,976	1,275,660	1,668,112	1,722,484	1,722,484	1,722,484	1,722,484	1,722,484	1,672,424	32,147,159
04/01/43	8,061,567	10,856,976	1,275,660	1,668,112	1,722,484	1,722,484	1,722,484	1,722,484	1,722,484	1,672,424	32,147,159
04/01/44	8,061,567	10,856,976	1,275,660	1,668,112	1,722,484	1,722,484	1,722,484	1,722,484	1,722,484	1,672,424	32,147,159
04/01/45	8,061,567	10,856,976	1,275,660	1,668,112	1,722,484	1,722,484	1,722,484	1,722,484	1,722,484	1,672,424	32,147,159
04/01/46	8,061,567	10,856,976	1,275,660	1,668,112	1,722,484	1,722,484	1,722,484	1,722,484	1,722,484	1,672,424	32,147,159
04/01/47	8,061,567	10,856,976	1,275,660	1,668,112	1,722,484	1,722,484	1,722,484	1,722,484	1,722,484	1,672,424	32,147,159
04/01/48	8,061,567	10,856,976	1,275,660	1,668,112	1,722,484	1,722,484	1,722,484	1,722,484	1,722,484	1,672,424	32,147,159
04/01/49	8,061,567	10,856,976	1,275,660	1,668,112	1,722,484	1,722,484	1,722,484	1,722,484	1,722,484	1,672,424	32,147,159
04/01/50	8,061,567	10,856,976	1,275,660	1,668,112	1,722,484	1,722,484	1,722,484	1,722,484	1,722,484	1,672,424	32,147,159
04/01/51	8,061,567	10,856,976	1,275,660	1,668,112	1,722,484	1,722,484	1,722,484	1,722,484	1,722,484	1,672,424	32,147,159
04/01/52	8,061,567	10,856,976	1,275,660	1,668,112	1,722,484	1,722,484	1,722,484	1,722,484	1,722,484	1,672,424	32,147,159
04/01/53	8,061,567	10,856,976	1,275,660	1,668,112	1,722,484	1,722,484	1,722,484	1,722,484	1,722,484	1,672,424	32,147,159
04/01/54	8,061,567	10,856,976	1,275,660	1,668,112	1,722,484	1,722,484	1,722,484	1,722,484	1,722,484	1,672,424	32,147,159
04/01/55	8,061,567	10,856,976	1,275,660	1,668,112	1,722,484	1,722,484	1,722,484	1,722,484	1,722,484	1,672,424	32,147,159
04/01/56	8,061,567	10,856,976	1,275,660	1,668,112	1,722,484	1,722,484	1,722,484	1,722,484	1,722,484	1,672,424	32,147,159
04/01/57	-	10,856,976	1,275,660	1,668,112	1,722,484	1,722,484	1,722,484	1,722,484	1,722,484	1,672,424	24,085,592
04/01/58	-	-	1,275,660	1,668,112	1,722,484	1,722,484	1,722,484	1,722,484	1,722,484	1,672,424	13,228,616
04/01/59	-	-	-	1,668,112	1,722,484	1,722,484	1,722,484	1,722,484	1,722,484	1,672,424	11,952,955
04/01/60	-	-	-	-	1,722,484	1,722,484	1,722,484	1,722,484	1,722,484	1,672,424	10,284,843
04/01/61	-	-	-	-	-	1,722,484	1,722,484	1,722,484	1,722,484	1,672,424	8,562,359
04/01/62	-	-	-	-	-	-	1,722,484	1,722,484	1,722,484	1,672,424	6,839,875
04/01/63	-	-	-	-	-	-	-	1,722,484	1,722,484	1,672,424	5,117,392
04/01/64	-	-	-	-	-	-	-	-	1,722,484	1,672,424	3,394,908
04/01/65	-	-	-	-	-	-	-	-	-	1,672,424	1,672,424
04/01/66	-	-	-	-	-	-	-	-	-	-	-
04/01/67	-	-	-	-	-	-	-	-	-	-	-
04/01/68	-	-	-	-	-	-	-	-	-	-	-
04/01/69	-	-	-	-	-	-	-	-	-	-	-
04/01/70	-	-	-	-	-	-	-	-	-	-	-
04/01/71	-	-	-	-	-	-	-	-	-	-	-
04/01/72	-	-	-	-	-	-	-	-	-	-	-
04/01/73	-	-	-	-	-	-	-	-	-	-	-
04/01/74	-	-	-	-	-	-	-	-	-	-	-
	244,394,486	329,203,722	38,680,390	50,580,274	52,228,914	52,228,914	52,228,914	52,228,914	52,228,914	50,711,011	974,714,450

Oklahoma Water Resources Board
Drinking Water Program

Projected Future Leveraged Loans

Fiscal Year:	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	
	1	2	3	4	5	6	7	8	9	10	
Principal:	150,363,800	199,682,000	23,462,000	30,680,000	31,680,000	31,680,000	31,680,000	31,680,000	31,680,000	30,759,300	
Rate:	3.388%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	
First Interest	10/01/25	10/01/26	10/01/27	10/01/28	10/01/29	10/01/30	10/01/31	10/01/32	10/01/33	10/01/34	
First Principal	04/01/27	04/01/28	04/01/29	04/01/30	04/01/31	04/01/32	04/01/33	04/01/34	04/01/35	04/01/36	
Last Payment:	04/01/56	04/01/57	04/01/58	04/01/59	04/01/60	04/01/61	04/01/62	04/01/63	04/01/64	04/01/65	
Date	Principal*	Principal*	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Principal
04/01/21	-	-	-	-	-	-	-	-	-	-	-
04/01/22	-	-	-	-	-	-	-	-	-	-	-
04/01/23	-	-	-	-	-	-	-	-	-	-	-
04/01/24	-	-	-	-	-	-	-	-	-	-	-
04/01/25	-	-	-	-	-	-	-	-	-	-	-
04/01/26	-	-	-	-	-	-	-	-	-	-	-
04/01/27	2,966,643	-	-	-	-	-	-	-	-	-	2,966,643
04/01/28	3,067,164	3,868,106	-	-	-	-	-	-	-	-	6,935,271
04/01/29	3,171,092	4,003,490	454,490	-	-	-	-	-	-	-	7,629,072
04/01/30	3,278,541	4,143,612	470,397	594,312	-	-	-	-	-	-	8,486,863
04/01/31	3,389,632	4,288,639	486,861	615,113	613,684	-	-	-	-	-	9,393,928
04/01/32	3,504,486	4,438,741	503,901	636,642	635,163	613,684	-	-	-	-	10,332,617
04/01/33	3,623,232	4,594,097	521,538	658,925	657,393	635,163	613,684	-	-	-	11,304,031
04/01/34	3,746,001	4,754,890	539,792	681,987	680,402	657,393	635,163	613,684	-	-	12,309,312
04/01/35	3,872,931	4,921,311	558,684	705,857	704,216	680,402	657,393	635,163	613,684	-	13,349,642
04/01/36	4,004,161	5,093,557	578,238	730,562	728,864	704,216	680,402	657,393	635,163	595,849	14,408,405
04/01/37	4,139,838	5,271,832	598,477	756,131	754,374	728,864	704,216	680,402	657,393	616,703	14,908,231
04/01/38	4,280,112	5,456,346	619,423	782,596	780,777	754,374	728,864	704,216	680,402	638,288	15,425,399
04/01/39	4,425,139	5,647,318	641,103	809,987	808,104	780,777	754,374	728,864	704,216	660,628	15,960,511
04/01/40	4,575,081	5,844,974	663,542	838,336	836,388	808,104	780,777	754,374	728,864	683,750	16,514,190
04/01/41	4,730,103	6,049,548	686,766	867,678	865,662	836,388	808,104	780,777	754,374	707,681	17,087,081
04/01/42	4,890,377	6,261,282	710,803	898,047	895,960	865,662	836,388	808,104	780,777	732,450	17,679,850
04/01/43	5,056,083	6,480,427	735,681	929,479	927,318	895,960	865,662	836,388	808,104	758,086	18,293,187
04/01/44	5,227,403	6,707,242	761,430	962,010	959,774	927,318	895,960	865,662	836,388	784,619	18,927,806
04/01/45	5,404,528	6,941,996	788,080	995,681	993,367	959,774	927,318	895,960	865,662	812,080	19,584,446
04/01/46	5,587,655	7,184,966	815,662	1,030,529	1,028,134	993,367	959,774	927,318	895,960	840,503	20,263,870
04/01/47	5,776,987	7,436,439	844,211	1,066,598	1,064,119	1,028,134	993,367	959,774	927,318	869,921	20,966,869
04/01/48	5,972,735	7,696,715	873,758	1,103,929	1,101,363	1,064,119	1,028,134	993,367	959,774	900,368	21,694,262
04/01/49	6,175,115	7,966,100	904,340	1,142,566	1,139,911	1,101,363	1,064,119	1,028,134	993,367	931,881	22,446,896
04/01/50	6,384,352	8,244,913	935,991	1,182,556	1,179,808	1,139,911	1,101,363	1,064,119	1,028,134	964,497	23,225,646
04/01/51	6,600,679	8,533,485	968,751	1,223,946	1,221,101	1,179,808	1,139,911	1,101,363	1,064,119	998,254	24,031,418
04/01/52	6,824,337	8,832,157	1,002,657	1,266,784	1,263,840	1,221,101	1,179,808	1,139,911	1,101,363	1,033,193	24,865,151
04/01/53	7,055,573	9,141,283	1,037,750	1,311,121	1,308,074	1,263,840	1,221,101	1,179,808	1,139,911	1,069,355	25,727,816
04/01/54	7,294,643	9,461,228	1,074,072	1,357,011	1,353,857	1,308,074	1,263,840	1,221,101	1,179,808	1,106,782	26,620,415
04/01/55	7,541,815	9,792,371	1,111,664	1,404,506	1,401,242	1,353,857	1,308,074	1,263,840	1,221,101	1,145,520	27,543,989
04/01/56	7,797,362	10,135,103	1,150,572	1,453,664	1,450,285	1,401,242	1,353,857	1,308,074	1,263,840	1,185,613	28,499,611
04/01/57	-	10,489,832	1,190,842	1,504,542	1,501,045	1,450,285	1,401,242	1,353,857	1,308,074	1,227,109	21,426,828
04/01/58	-	-	1,232,522	1,557,201	1,553,582	1,501,045	1,450,285	1,401,242	1,353,857	1,270,058	11,319,791
04/01/59	-	-	-	1,611,703	1,607,957	1,553,582	1,501,045	1,450,285	1,401,242	1,314,510	10,440,324
04/01/60	-	-	-	-	1,664,236	1,607,957	1,553,582	1,501,045	1,450,285	1,360,518	9,137,623
04/01/61	-	-	-	-	-	1,664,236	1,607,957	1,553,582	1,501,045	1,408,136	7,734,956
04/01/62	-	-	-	-	-	-	1,664,236	1,607,957	1,553,582	1,457,421	6,283,195
04/01/63	-	-	-	-	-	-	-	1,664,236	1,607,957	1,508,431	4,780,623
04/01/64	-	-	-	-	-	-	-	-	1,664,236	1,561,226	3,225,461
04/01/65	-	-	-	-	-	-	-	-	-	1,615,869	1,615,869
04/01/66	-	-	-	-	-	-	-	-	-	-	-
04/01/67	-	-	-	-	-	-	-	-	-	-	-
04/01/68	-	-	-	-	-	-	-	-	-	-	-
04/01/69	-	-	-	-	-	-	-	-	-	-	-
04/01/70	-	-	-	-	-	-	-	-	-	-	-
04/01/71	-	-	-	-	-	-	-	-	-	-	-
04/01/72	-	-	-	-	-	-	-	-	-	-	-
04/01/73	-	-	-	-	-	-	-	-	-	-	-
04/01/74	-	-	-	-	-	-	-	-	-	-	-
	150,363,800	199,682,000	23,462,000	30,680,000	31,680,000	31,680,000	31,680,000	31,680,000	31,680,000	30,759,300	593,347,100

Oklahoma Water Resources Board
Drinking Water Program

Projected Future Leveraged Loans

Fiscal Year:	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	
	1	2	3	4	5	6	7	8	9	10	
Principal:	150,363,800	199,682,000	23,462,000	30,680,000	31,680,000	31,680,000	31,680,000	31,680,000	31,680,000	30,759,300	
Rate:	3.388%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	3.500%	
First Interest	10/01/25	10/01/26	10/01/27	10/01/28	10/01/29	10/01/30	10/01/31	10/01/32	10/01/33	10/01/34	
First Principal	04/01/27	04/01/28	04/01/29	04/01/30	04/01/31	04/01/32	04/01/33	04/01/34	04/01/35	04/01/36	
Last Payment:	04/01/56	04/01/57	04/01/58	04/01/59	04/01/60	04/01/61	04/01/62	04/01/63	04/01/64	04/01/65	
Date	Interest*	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Interest
04/01/21	-	-	-	-	-	-	-	-	-	-	-
04/01/22	-	-	-	-	-	-	-	-	-	-	-
04/01/23	-	-	-	-	-	-	-	-	-	-	-
04/01/24	-	-	-	-	-	-	-	-	-	-	-
04/01/25	-	-	-	-	-	-	-	-	-	-	-
04/01/26	2,547,462	-	-	-	-	-	-	-	-	-	2,547,462
04/01/27	5,094,925	3,494,435	-	-	-	-	-	-	-	-	8,589,360
04/01/28	4,994,403	6,988,870	410,585	-	-	-	-	-	-	-	12,393,858
04/01/29	4,890,475	6,853,486	821,170	536,900	-	-	-	-	-	-	13,102,032
04/01/30	4,783,026	6,713,364	805,263	1,073,800	554,400	-	-	-	-	-	13,929,853
04/01/31	4,671,936	6,568,338	788,799	1,052,999	1,108,800	554,400	-	-	-	-	14,745,272
04/01/32	4,557,082	6,418,235	771,759	1,031,470	1,087,321	1,108,800	554,400	-	-	-	15,529,067
04/01/33	4,438,336	6,262,879	754,122	1,009,188	1,065,090	1,087,321	1,108,800	554,400	-	-	16,280,137
04/01/34	4,315,566	6,102,086	735,868	986,125	1,042,082	1,065,090	1,087,321	1,108,800	554,400	-	16,997,339
04/01/35	4,188,637	5,935,665	716,976	962,256	1,018,268	1,042,082	1,065,090	1,087,321	1,108,800	538,288	17,663,381
04/01/36	4,057,406	5,763,419	697,422	937,551	993,620	1,018,268	1,042,082	1,065,090	1,087,321	1,076,576	17,738,754
04/01/37	3,921,730	5,585,144	677,183	911,981	968,110	993,620	1,018,268	1,042,082	1,065,090	1,055,721	17,238,928
04/01/38	3,781,455	5,400,630	656,237	885,516	941,707	968,110	993,620	1,018,268	1,042,082	1,034,136	16,721,761
04/01/39	3,636,428	5,209,658	634,557	858,126	914,379	941,707	968,110	993,620	1,018,268	1,011,796	16,186,648
04/01/40	3,486,487	5,012,002	612,118	829,776	886,096	914,379	941,707	968,110	993,620	988,674	15,632,969
04/01/41	3,331,465	4,807,428	588,894	800,434	856,822	886,096	914,379	941,707	968,110	964,743	15,060,078
04/01/42	3,171,190	4,595,694	564,858	770,066	826,524	856,822	886,096	914,379	941,707	939,974	14,467,309
04/01/43	3,005,485	4,376,549	539,979	738,634	795,165	826,524	856,822	886,096	914,379	914,338	13,853,972
04/01/44	2,834,164	4,149,734	514,231	706,102	762,709	795,165	826,524	856,822	886,096	887,805	13,219,353
04/01/45	2,657,039	3,914,981	487,581	672,432	729,117	762,709	795,165	826,524	856,822	860,344	12,562,714
04/01/46	2,473,912	3,672,011	459,998	637,583	694,349	729,117	762,709	795,165	826,524	831,921	11,883,290
04/01/47	2,284,580	3,420,537	431,450	601,514	658,365	694,349	729,117	762,709	795,165	802,503	11,180,290
04/01/48	2,088,833	3,160,262	401,902	564,183	621,120	658,365	694,349	729,117	762,709	772,056	10,452,897
04/01/49	1,886,453	2,890,877	371,321	525,546	582,573	621,120	658,365	694,349	729,117	740,543	9,700,264
04/01/50	1,677,215	2,612,063	339,669	485,556	542,676	582,573	621,120	658,365	694,349	707,927	8,921,514
04/01/51	1,460,888	2,323,491	306,909	444,167	501,383	542,676	582,573	621,120	658,365	674,170	8,115,741
04/01/52	1,237,231	2,024,819	273,003	401,329	458,644	501,383	542,676	582,573	621,120	639,231	7,282,008
04/01/53	1,005,995	1,715,694	237,910	356,991	414,410	458,644	501,383	542,676	582,573	603,069	6,419,344
04/01/54	766,924	1,395,749	201,589	311,102	368,627	414,410	458,644	501,383	542,676	565,642	5,526,744
04/01/55	519,752	1,064,606	163,996	263,607	321,242	368,627	414,410	458,644	501,383	526,904	4,603,171
04/01/56	264,206	721,873	125,088	214,449	272,199	321,242	368,627	414,410	458,644	486,811	3,647,548
04/01/57	-	367,144	84,818	163,571	221,439	272,199	321,242	368,627	414,410	445,315	2,658,763
04/01/58	-	-	43,138	110,912	168,902	221,439	272,199	321,242	368,627	402,366	1,908,824
04/01/59	-	-	-	56,410	114,527	168,902	221,439	272,199	321,242	357,914	1,512,632
04/01/60	-	-	-	-	58,248	114,527	168,902	221,439	272,199	311,906	1,147,220
04/01/61	-	-	-	-	-	58,248	114,527	168,902	221,439	264,288	827,404
04/01/62	-	-	-	-	-	-	58,248	114,527	168,902	215,003	556,680
04/01/63	-	-	-	-	-	-	-	58,248	114,527	163,993	336,768
04/01/64	-	-	-	-	-	-	-	-	58,248	111,198	169,447
04/01/65	-	-	-	-	-	-	-	-	-	56,555	56,555
04/01/66	-	-	-	-	-	-	-	-	-	-	-
04/01/67	-	-	-	-	-	-	-	-	-	-	-
04/01/68	-	-	-	-	-	-	-	-	-	-	-
04/01/69	-	-	-	-	-	-	-	-	-	-	-
04/01/70	-	-	-	-	-	-	-	-	-	-	-
04/01/71	-	-	-	-	-	-	-	-	-	-	-
04/01/72	-	-	-	-	-	-	-	-	-	-	-
04/01/73	-	-	-	-	-	-	-	-	-	-	-
04/01/74	-	-	-	-	-	-	-	-	-	-	-
	94,030,686	129,521,722	15,218,390	19,900,274	20,548,914	20,548,914	20,548,914	20,548,914	20,548,914	19,951,711	381,367,350

Oklahoma Water Resources Board
Drinking Water Program

Projected Future Drinking Water Bonds

Fiscal Year:	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	
Principal:	\$160,000,000	\$210,000,000	\$32,000,000	\$32,000,000	\$32,000,000	\$32,000,000	\$32,000,000	\$32,000,000	\$32,000,000	\$31,070,000	\$625,070,000
Rate:	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%	Projected Future Drinking Water Bonds
First Interest	10/01/25	10/01/26	10/01/27	10/01/28	10/01/29	10/01/30	10/01/31	10/01/32	10/01/33	10/01/34	
First Principal	04/01/27	04/01/28	04/01/29	04/01/29	04/01/30	04/01/31	04/01/32	04/01/33	04/01/34	04/01/35	
Last Payment:	04/01/56	04/01/57	04/01/58	04/01/58	04/01/59	04/01/60	04/01/61	04/01/62	04/01/63	04/01/64	
Pmt Periods	32	32	32	32	32	32	32	32	32	32	

Date	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Total Debt Service
04/01/21	-	-	-	-	-	-	-	-	-	-	-
04/01/22	-	-	-	-	-	-	-	-	-	-	-
04/01/23	-	-	-	-	-	-	-	-	-	-	-
04/01/24	-	-	-	-	-	-	-	-	-	-	-
04/01/25	-	-	-	-	-	-	-	-	-	-	-
04/01/26	4,666,667	-	-	-	-	-	-	-	-	-	4,666,667
04/01/27	9,290,000	7,875,000	-	-	-	-	-	-	-	-	17,165,000
04/01/28	8,705,500	14,315,000	1,200,000	-	-	-	-	-	-	-	24,220,500
04/01/29	8,907,000	14,299,250	1,765,000	1,200,000	-	-	-	-	-	-	26,171,250
04/01/30	8,986,500	14,249,750	1,776,750	1,975,000	1,200,000	-	-	-	-	-	28,188,000
04/01/31	8,824,500	14,212,750	1,782,500	1,981,250	2,010,000	1,200,000	-	-	-	-	30,011,000
04/01/32	9,692,750	14,112,250	1,797,500	1,981,250	2,014,500	2,005,000	1,200,000	-	-	-	32,803,250
04/01/33	10,145,000	14,041,000	1,801,250	1,985,250	2,017,750	2,004,750	1,995,000	1,200,000	-	-	35,190,000
04/01/34	10,379,750	14,012,250	1,799,250	1,988,000	2,014,750	2,008,500	1,995,250	1,985,000	1,200,000	-	37,382,750
04/01/35	10,421,500	13,973,500	1,801,750	1,989,500	2,015,750	2,011,000	1,994,500	1,990,750	1,970,000	1,165,125	39,333,375
04/01/36	9,934,000	13,944,750	1,808,500	1,994,750	2,020,500	2,012,250	1,997,750	1,995,250	1,976,500	1,913,500	39,597,750
04/01/37	10,048,250	13,945,000	1,794,250	1,998,500	2,023,750	2,007,250	2,004,750	1,988,500	1,981,750	1,915,500	39,707,500
04/01/38	10,165,000	13,967,250	1,775,000	2,000,750	2,020,500	2,011,250	2,000,250	1,991,000	1,975,750	1,916,500	39,823,250
04/01/39	10,263,500	13,969,750	1,761,000	2,001,500	2,021,000	2,013,750	1,999,750	1,992,250	1,979,000	1,916,500	39,918,000
04/01/40	9,979,000	13,867,750	1,782,000	2,010,750	2,030,000	2,014,750	2,008,000	1,997,250	1,986,000	1,920,500	39,596,000
04/01/41	10,645,000	13,810,750	1,781,250	2,018,000	2,027,000	2,019,250	2,009,500	2,000,750	1,986,500	1,923,250	40,221,250
04/01/42	12,314,250	13,591,000	1,814,750	2,028,250	2,032,500	2,022,000	2,019,500	2,002,750	1,995,750	1,929,750	41,750,500
04/01/43	13,104,500	13,536,000	1,800,750	2,031,250	2,036,000	2,023,000	2,017,500	2,008,250	1,993,250	1,934,750	42,485,250
04/01/44	11,155,000	13,582,250	1,796,500	2,037,250	2,037,500	2,027,250	2,019,000	2,007,000	1,999,500	1,933,250	40,594,500
04/01/45	11,300,000	13,559,000	1,786,500	2,041,000	2,037,000	2,029,500	2,018,750	2,014,250	1,999,000	1,930,500	40,715,500
04/01/46	11,418,750	13,583,750	1,761,000	2,042,500	2,034,500	2,029,750	2,021,750	2,009,500	1,997,000	1,931,500	40,830,000
04/01/47	11,576,500	13,498,250	1,770,750	2,051,750	2,035,000	2,033,000	2,022,750	2,013,250	2,003,500	1,936,000	40,940,750
04/01/48	11,785,250	13,312,000	1,809,000	2,058,250	2,048,250	2,039,000	2,031,750	2,020,000	2,018,000	1,943,750	41,065,250
04/01/49	11,991,250	13,169,250	1,834,250	2,072,000	2,048,500	2,042,500	2,038,250	2,029,500	2,025,000	1,949,500	41,200,000
04/01/50	12,353,250	12,907,250	1,897,000	2,082,500	2,061,250	2,053,500	2,047,250	2,041,500	2,034,750	1,963,250	41,441,500
04/01/51	12,522,000	12,566,250	1,990,250	2,099,750	2,070,750	2,066,500	2,063,500	2,060,750	2,052,000	1,979,500	41,471,250
04/01/52	12,660,250	12,494,750	1,992,250	2,108,250	2,072,000	2,066,250	2,066,500	2,061,750	2,056,250	1,983,000	41,561,250
04/01/53	12,893,000	12,159,000	2,082,250	2,118,250	2,085,250	2,083,250	2,081,750	2,075,250	2,073,000	1,994,250	41,645,250
04/01/54	17,449,000	11,256,250	2,295,750	2,149,500	2,104,750	2,111,500	2,108,500	2,110,500	2,106,500	2,032,750	45,725,000
04/01/55	16,385,250	12,069,500	2,251,250	2,155,750	2,105,000	2,110,250	2,111,000	2,111,250	2,110,750	2,027,000	45,437,000
04/01/56	-	21,714,000	5,921,000	1,973,000	2,126,750	2,120,750	2,125,250	2,119,000	2,127,000	2,039,000	42,265,750
04/01/57	-	-	15,524,250	2,260,500	2,148,750	2,157,250	2,160,500	2,173,250	2,169,500	2,092,750	30,686,750
04/01/58	-	-	-	7,560,000	2,275,750	2,183,250	2,200,500	2,206,500	2,216,750	2,131,000	20,773,750
04/01/59	-	-	-	-	6,557,250	2,309,000	2,204,750	2,228,250	2,219,500	2,139,250	17,658,000
04/01/60	-	-	-	-	-	6,704,250	2,334,750	2,218,000	2,240,500	2,143,750	15,641,250
04/01/61	-	-	-	-	-	-	6,804,000	2,327,500	2,243,250	2,149,500	13,524,250
04/01/62	-	-	-	-	-	-	-	6,872,250	2,351,750	2,151,250	11,375,250
	329,962,167	407,594,500	72,753,500	65,994,250	65,332,250	65,519,500	65,702,250	65,842,250	66,037,250	64,222,625	1,268,960,542

Oklahoma Water Resources Board
Drinking Water Program

Projected Future Drinking Water Bonds

Fiscal Year:	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034
Principal:	\$160,000,000	\$210,000,000	\$32,000,000	\$32,000,000	\$32,000,000	\$32,000,000	\$32,000,000	\$32,000,000	\$32,000,000	\$31,070,000
Rate:	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%
First Interest	10/01/25	10/01/26	10/01/27	10/01/28	10/01/29	10/01/30	10/01/31	10/01/32	10/01/33	10/01/34
First Principal	04/01/27	04/01/28	04/01/29	04/01/29	04/01/30	04/01/31	04/01/32	04/01/33	04/01/34	04/01/35
Last Payment:	04/01/56	04/01/57	04/01/58	04/01/58	04/01/59	04/01/60	04/01/61	04/01/62	04/01/63	04/01/64
Pmt Periods	FutureDW_1	FutureDW_2	FutureDW_3	FutureDW_4	FutureDW_5	FutureDW_6	FutureDW_7	FutureDW_8	FutureDW_9	FutureDW_10

Projected
Future
Drinking Water
Bonds

Date	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Total Principal
04/01/21	-	-	-	-	-	-	-	-	-	-	-
04/01/22	-	-	-	-	-	-	-	-	-	-	-
04/01/23	-	-	-	-	-	-	-	-	-	-	-
04/01/24	-	-	-	-	-	-	-	-	-	-	-
04/01/25	-	-	-	-	-	-	-	-	-	-	-
04/01/26	-	-	-	-	-	-	-	-	-	-	-
04/01/27	1,290,000	-	-	-	-	-	-	-	-	-	1,290,000
04/01/28	770,000	3,815,000	-	-	-	-	-	-	-	-	4,585,000
04/01/29	1,010,000	3,990,000	165,000	-	-	-	-	-	-	-	5,165,000
04/01/30	1,140,000	4,140,000	185,000	375,000	-	-	-	-	-	-	5,840,000
04/01/31	1,035,000	4,310,000	200,000	400,000	410,000	-	-	-	-	-	6,355,000
04/01/32	1,955,000	4,425,000	225,000	420,000	435,000	405,000	-	-	-	-	7,865,000
04/01/33	2,505,000	4,575,000	240,000	445,000	460,000	425,000	395,000	-	-	-	9,045,000
04/01/34	2,865,000	4,775,000	250,000	470,000	480,000	450,000	415,000	385,000	-	-	10,090,000
04/01/35	3,050,000	4,975,000	265,000	495,000	505,000	475,000	435,000	410,000	370,000	-	10,980,000
04/01/36	2,715,000	5,195,000	285,000	525,000	535,000	500,000	460,000	435,000	395,000	360,000	11,405,000
04/01/37	2,965,000	5,455,000	285,000	555,000	565,000	520,000	490,000	450,000	420,000	380,000	12,085,000
04/01/38	3,230,000	5,750,000	280,000	585,000	590,000	550,000	510,000	475,000	435,000	400,000	12,805,000
04/01/39	3,490,000	6,040,000	280,000	615,000	620,000	580,000	535,000	500,000	460,000	420,000	13,540,000
04/01/40	3,380,000	6,240,000	315,000	655,000	660,000	610,000	570,000	530,000	490,000	445,000	13,895,000
04/01/41	4,215,000	6,495,000	330,000	695,000	690,000	645,000	600,000	560,000	515,000	470,000	15,215,000
04/01/42	6,095,000	6,600,000	380,000	740,000	730,000	680,000	640,000	590,000	550,000	500,000	17,505,000
04/01/43	7,190,000	6,875,000	385,000	780,000	770,000	715,000	670,000	625,000	575,000	530,000	19,115,000
04/01/44	5,600,000	7,265,000	400,000	825,000	810,000	755,000	705,000	655,000	610,000	555,000	18,180,000
04/01/45	6,025,000	7,605,000	410,000	870,000	850,000	795,000	740,000	695,000	640,000	580,000	19,210,000
04/01/46	6,445,000	8,010,000	405,000	915,000	890,000	835,000	780,000	725,000	670,000	610,000	20,285,000
04/01/47	6,925,000	8,325,000	435,000	970,000	935,000	880,000	820,000	765,000	710,000	645,000	21,410,000
04/01/48	7,480,000	8,555,000	495,000	1,025,000	995,000	930,000	870,000	810,000	760,000	685,000	22,605,000
04/01/49	8,060,000	8,840,000	545,000	1,090,000	1,045,000	980,000	920,000	860,000	805,000	725,000	23,870,000
04/01/50	8,825,000	9,020,000	635,000	1,155,000	1,110,000	1,040,000	975,000	915,000	855,000	775,000	25,305,000
04/01/51	9,435,000	9,130,000	760,000	1,230,000	1,175,000	1,105,000	1,040,000	980,000	915,000	830,000	26,600,000
04/01/52	10,045,000	9,515,000	800,000	1,300,000	1,235,000	1,160,000	1,095,000	1,030,000	965,000	875,000	28,020,000
04/01/53	10,780,000	9,655,000	930,000	1,375,000	1,310,000	1,235,000	1,165,000	1,095,000	1,030,000	930,000	29,505,000
04/01/54	15,875,000	9,235,000	1,190,000	1,475,000	1,395,000	1,325,000	1,250,000	1,185,000	1,115,000	1,015,000	35,060,000
04/01/55	15,605,000	10,510,000	1,205,000	1,555,000	1,465,000	1,390,000	1,315,000	1,245,000	1,175,000	1,060,000	36,525,000
04/01/56	-	20,680,000	4,935,000	1,450,000	1,560,000	1,470,000	1,395,000	1,315,000	1,250,000	1,125,000	35,180,000
04/01/57	-	-	14,785,000	1,810,000	1,660,000	1,580,000	1,500,000	1,435,000	1,355,000	1,235,000	25,360,000
04/01/58	-	-	-	7,200,000	1,670,000	1,580,000	1,500,000	1,435,000	1,370,000	1,335,000	16,715,000
04/01/59	-	-	-	-	6,245,000	1,895,000	1,700,000	1,630,000	1,555,000	1,410,000	14,435,000
04/01/60	-	-	-	-	-	6,385,000	1,915,000	1,710,000	1,645,000	1,485,000	13,140,000
04/01/61	-	-	-	-	-	-	6,480,000	1,905,000	1,730,000	1,565,000	11,680,000
04/01/62	-	-	-	-	-	-	-	6,545,000	1,925,000	1,645,000	10,115,000
	160,000,000	210,000,000	32,000,000	32,000,000	32,000,000	32,000,000	32,000,000	32,000,000	32,000,000	31,070,000	625,070,000

Oklahoma Water Resources Board
Drinking Water Program

Projected Future Drinking Water Bonds

Fiscal Year:	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034
Principal:	\$160,000,000	\$210,000,000	\$32,000,000	\$32,000,000	\$32,000,000	\$32,000,000	\$32,000,000	\$32,000,000	\$32,000,000	\$31,070,000
Rate:	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%
First Interest	10/01/25	10/01/26	10/01/27	10/01/28	10/01/29	10/01/30	10/01/31	10/01/32	10/01/33	10/01/34
First Principal	04/01/27	04/01/28	04/01/29	04/01/29	04/01/30	04/01/31	04/01/32	04/01/33	04/01/34	04/01/35
Last Payment:	04/01/56	04/01/57	04/01/58	04/01/58	04/01/59	04/01/60	04/01/61	04/01/62	04/01/63	04/01/64
Pmt Periods	Future_1	FutureDW_2	FutureDW_3	FutureDW_4	FutureDW_5	FutureDW_6	FutureDW_7	FutureDW_8	FutureDW_9	FutureDW_10

Projected
Future
Drinking Water
Bonds

Date	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Total Interest
04/01/21	-	-	-	-	-	-	-	-	-	-	-
04/01/22	-	-	-	-	-	-	-	-	-	-	-
04/01/23	-	-	-	-	-	-	-	-	-	-	-
04/01/24	-	-	-	-	-	-	-	-	-	-	-
04/01/25	-	-	-	-	-	-	-	-	-	-	-
04/01/26	4,000,000	-	-	-	-	-	-	-	-	-	4,000,000
04/01/27	4,000,000	7,875,000	-	-	-	-	-	-	-	-	11,875,000
04/01/28	3,968,625	10,500,000	1,200,000	-	-	-	-	-	-	-	15,668,625
04/01/29	3,950,125	10,309,250	1,600,000	1,200,000	-	-	-	-	-	-	17,059,375
04/01/30	3,925,750	10,109,750	1,591,750	1,600,000	1,200,000	-	-	-	-	-	18,427,250
04/01/31	3,898,125	9,902,750	1,582,500	1,581,250	1,600,000	1,200,000	-	-	-	-	19,764,625
04/01/32	3,873,125	9,687,250	1,572,500	1,561,250	1,579,500	1,600,000	1,200,000	-	-	-	21,073,625
04/01/33	3,825,125	9,466,000	1,561,250	1,540,250	1,557,750	1,579,750	1,600,000	1,200,000	-	-	22,330,125
04/01/34	3,763,500	9,237,250	1,549,250	1,518,000	1,534,750	1,558,500	1,580,250	1,600,000	1,200,000	-	23,541,500
04/01/35	3,692,875	8,998,500	1,536,750	1,494,500	1,510,750	1,536,000	1,559,500	1,580,750	1,600,000	1,165,125	24,674,750
04/01/36	3,617,750	8,749,750	1,523,500	1,469,750	1,485,500	1,512,250	1,537,750	1,560,250	1,581,500	1,553,500	24,591,500
04/01/37	3,550,750	8,490,000	1,509,250	1,443,500	1,458,750	1,487,250	1,514,750	1,538,500	1,561,750	1,535,500	24,090,000
04/01/38	3,477,500	8,217,250	1,495,000	1,415,750	1,430,500	1,461,250	1,490,250	1,516,000	1,540,750	1,516,500	23,560,750
04/01/39	3,397,375	7,929,750	1,481,000	1,386,500	1,401,000	1,433,750	1,464,750	1,492,250	1,519,000	1,496,500	23,001,875
04/01/40	3,310,625	7,627,750	1,467,000	1,355,750	1,370,000	1,404,750	1,438,000	1,467,250	1,496,000	1,475,500	22,412,625
04/01/41	3,226,500	7,315,750	1,451,250	1,323,000	1,337,000	1,374,250	1,409,500	1,440,750	1,471,500	1,453,250	21,802,750
04/01/42	3,121,125	6,991,000	1,434,750	1,288,250	1,302,500	1,342,000	1,379,500	1,412,750	1,445,750	1,429,750	21,147,375
04/01/43	2,968,625	6,661,000	1,415,750	1,251,250	1,266,000	1,308,000	1,347,500	1,383,250	1,418,250	1,404,750	20,424,375
04/01/44	2,788,750	6,317,250	1,396,500	1,212,250	1,227,500	1,272,250	1,314,000	1,352,000	1,389,500	1,378,250	19,648,250
04/01/45	2,648,625	5,954,000	1,376,500	1,171,000	1,187,000	1,234,500	1,278,750	1,319,250	1,359,000	1,350,500	18,879,125
04/01/46	2,497,750	5,573,750	1,356,000	1,127,500	1,144,500	1,194,750	1,241,750	1,284,500	1,327,000	1,321,500	18,069,000
04/01/47	2,336,250	5,173,250	1,335,750	1,081,750	1,100,000	1,153,000	1,202,750	1,248,250	1,293,500	1,291,000	17,215,500
04/01/48	2,162,625	4,757,000	1,314,000	1,033,250	1,053,250	1,109,000	1,161,750	1,210,000	1,258,000	1,258,750	16,317,625
04/01/49	1,974,875	4,329,250	1,289,250	982,000	1,003,500	1,062,500	1,118,250	1,169,500	1,220,000	1,224,500	15,373,625
04/01/50	1,772,625	3,887,250	1,262,000	927,500	951,250	1,013,500	1,072,250	1,126,500	1,179,750	1,188,250	14,380,875
04/01/51	1,551,000	3,436,250	1,230,250	869,750	895,750	961,500	1,023,500	1,080,750	1,137,000	1,149,500	13,335,250
04/01/52	1,313,875	2,979,750	1,192,250	808,250	837,000	906,250	971,500	1,031,750	1,091,250	1,108,000	12,239,875
04/01/53	1,061,375	2,504,000	1,152,250	743,250	775,250	848,250	916,750	980,250	1,043,000	1,064,250	11,088,625
04/01/54	790,375	2,021,250	1,105,750	674,500	709,750	786,500	858,500	925,500	991,500	1,017,750	9,881,375
04/01/55	391,625	1,559,500	1,046,250	600,750	640,000	720,250	796,000	866,250	935,750	967,000	8,523,375
04/01/56	-	1,034,000	986,000	523,000	566,750	650,750	730,250	804,000	877,000	914,000	7,085,750
04/01/57	-	-	739,250	450,500	488,750	577,250	660,500	738,250	814,500	857,750	5,326,750
04/01/58	-	-	-	360,000	405,750	498,750	585,500	666,500	746,750	796,000	4,058,750
04/01/59	-	-	-	-	312,250	414,000	504,750	589,500	673,250	729,250	3,223,000
04/01/60	-	-	-	-	-	319,250	419,750	508,000	595,500	658,750	2,501,250
04/01/61	-	-	-	-	-	-	324,000	422,500	513,250	584,500	1,844,250
04/01/62	-	-	-	-	-	-	-	327,250	426,750	506,250	1,260,250
	86,857,250	197,594,500	40,753,500	33,994,250	33,332,250	33,519,500	33,702,250	33,842,250	34,037,250	33,152,625	560,785,625

Oklahoma Water Resources Board
Drinking Water SRF - Cash Flow & Capacity Analysis (October 2024) - With State
Projected Future Program Cashflows

2025 Future Bond Issue

Date	Principal	5.00% Interest	Total Debt Service	Fiscal Year Debt Service
04/01/25			-	
10/01/25	-	666,667	666,667	
04/01/26	-	4,000,000	4,000,000	4,666,667
10/01/26	-	4,000,000	4,000,000	-
04/01/27	1,290,000	4,000,000	5,290,000	9,290,000
10/01/27	-	3,967,750	3,967,750	-
04/01/28	770,000	3,967,750	4,737,750	8,705,500
10/01/28	-	3,948,500	3,948,500	-
04/01/29	1,010,000	3,948,500	4,958,500	8,907,000
10/01/29	-	3,923,250	3,923,250	-
04/01/30	1,140,000	3,923,250	5,063,250	8,986,500
10/01/30	-	3,894,750	3,894,750	-
04/01/31	1,035,000	3,894,750	4,929,750	8,824,500
10/01/31	-	3,868,875	3,868,875	-
04/01/32	1,955,000	3,868,875	5,823,875	9,692,750
10/01/32	-	3,820,000	3,820,000	-
04/01/33	2,505,000	3,820,000	6,325,000	10,145,000
10/01/33	-	3,757,375	3,757,375	-
04/01/34	2,865,000	3,757,375	6,622,375	10,379,750
10/01/34	-	3,685,750	3,685,750	-
04/01/35	3,050,000	3,685,750	6,735,750	10,421,500
10/01/35	-	3,609,500	3,609,500	-
04/01/36	2,715,000	3,609,500	6,324,500	9,934,000
10/01/36	-	3,541,625	3,541,625	-
04/01/37	2,965,000	3,541,625	6,506,625	10,048,250
10/01/37	-	3,467,500	3,467,500	-
04/01/38	3,230,000	3,467,500	6,697,500	10,165,000
10/01/38	-	3,386,750	3,386,750	-
04/01/39	3,490,000	3,386,750	6,876,750	10,263,500
10/01/39	-	3,299,500	3,299,500	-
04/01/40	3,380,000	3,299,500	6,679,500	9,979,000
10/01/40	-	3,215,000	3,215,000	-
04/01/41	4,215,000	3,215,000	7,430,000	10,645,000
10/01/41	-	3,109,625	3,109,625	-
04/01/42	6,095,000	3,109,625	9,204,625	12,314,250
10/01/42	-	2,957,250	2,957,250	-
04/01/43	7,190,000	2,957,250	10,147,250	13,104,500
10/01/43	-	2,777,500	2,777,500	-
04/01/44	5,600,000	2,777,500	8,377,500	11,155,000
10/01/44	-	2,637,500	2,637,500	-
04/01/45	6,025,000	2,637,500	8,662,500	11,300,000
10/01/45	-	2,486,875	2,486,875	-
04/01/46	6,445,000	2,486,875	8,931,875	11,418,750
10/01/46	-	2,325,750	2,325,750	-
04/01/47	6,925,000	2,325,750	9,250,750	11,576,500
10/01/47	-	2,152,625	2,152,625	-
04/01/48	7,480,000	2,152,625	9,632,625	11,785,250
10/01/48	-	1,965,625	1,965,625	-
04/01/49	8,060,000	1,965,625	10,025,625	11,991,250
10/01/49	-	1,764,125	1,764,125	-
04/01/50	8,825,000	1,764,125	10,589,125	12,353,250
10/01/50	-	1,543,500	1,543,500	-
04/01/51	9,435,000	1,543,500	10,978,500	12,522,000
10/01/51	-	1,307,625	1,307,625	-
04/01/52	10,045,000	1,307,625	11,352,625	12,660,250
10/01/52	-	1,056,500	1,056,500	-
04/01/53	10,780,000	1,056,500	11,836,500	12,893,000
10/01/53	-	787,000	787,000	-
04/01/54	15,875,000	787,000	16,662,000	17,449,000
10/01/54	-	390,125	390,125	-
04/01/55	15,605,000	390,125	15,995,125	16,385,250
10/01/55	-	-	-	-
04/01/56	-	-	-	-
10/01/56	-	-	-	-
04/01/57	-	-	-	-
10/01/57	-	-	-	-
04/01/58	-	-	-	-
	160,000,000	169,962,167	329,962,167	329,962,167

Oklahoma Water Resources Board
Drinking Water SRF - Cash Flow & Capacity Analysis (October 2024) - With Stat
Projected Future Program Cashflows

2026 Future Bond Issue

Date	Principal	5.00% Interest	Total Debt Service	Fiscal Year Debt Service
04/01/26			-	
10/01/26	-	2,625,000	2,625,000	
04/01/27	-	5,250,000	5,250,000	7,875,000
10/01/27	-	5,250,000	5,250,000	-
04/01/28	3,815,000	5,250,000	9,065,000	14,315,000
10/01/28	-	5,154,625	5,154,625	-
04/01/29	3,990,000	5,154,625	9,144,625	14,299,250
10/01/29	-	5,054,875	5,054,875	-
04/01/30	4,140,000	5,054,875	9,194,875	14,249,750
10/01/30	-	4,951,375	4,951,375	-
04/01/31	4,310,000	4,951,375	9,261,375	14,212,750
10/01/31	-	4,843,625	4,843,625	-
04/01/32	4,425,000	4,843,625	9,268,625	14,112,250
10/01/32	-	4,733,000	4,733,000	-
04/01/33	4,575,000	4,733,000	9,308,000	14,041,000
10/01/33	-	4,618,625	4,618,625	-
04/01/34	4,775,000	4,618,625	9,393,625	14,012,250
10/01/34	-	4,499,250	4,499,250	-
04/01/35	4,975,000	4,499,250	9,474,250	13,973,500
10/01/35	-	4,374,875	4,374,875	-
04/01/36	5,195,000	4,374,875	9,569,875	13,944,750
10/01/36	-	4,245,000	4,245,000	-
04/01/37	5,455,000	4,245,000	9,700,000	13,945,000
10/01/37	-	4,108,625	4,108,625	-
04/01/38	5,750,000	4,108,625	9,858,625	13,967,250
10/01/38	-	3,964,875	3,964,875	-
04/01/39	6,040,000	3,964,875	10,004,875	13,969,750
10/01/39	-	3,813,875	3,813,875	-
04/01/40	6,240,000	3,813,875	10,053,875	13,867,750
10/01/40	-	3,657,875	3,657,875	-
04/01/41	6,495,000	3,657,875	10,152,875	13,810,750
10/01/41	-	3,495,500	3,495,500	-
04/01/42	6,600,000	3,495,500	10,095,500	13,591,000
10/01/42	-	3,330,500	3,330,500	-
04/01/43	6,875,000	3,330,500	10,205,500	13,536,000
10/01/43	-	3,158,625	3,158,625	-
04/01/44	7,265,000	3,158,625	10,423,625	13,582,250
10/01/44	-	2,977,000	2,977,000	-
04/01/45	7,605,000	2,977,000	10,582,000	13,559,000
10/01/45	-	2,786,875	2,786,875	-
04/01/46	8,010,000	2,786,875	10,796,875	13,583,750
10/01/46	-	2,586,625	2,586,625	-
04/01/47	8,325,000	2,586,625	10,911,625	13,498,250
10/01/47	-	2,378,500	2,378,500	-
04/01/48	8,555,000	2,378,500	10,933,500	13,312,000
10/01/48	-	2,164,625	2,164,625	-
04/01/49	8,840,000	2,164,625	11,004,625	13,169,250
10/01/49	-	1,943,625	1,943,625	-
04/01/50	9,020,000	1,943,625	10,963,625	12,907,250
10/01/50	-	1,718,125	1,718,125	-
04/01/51	9,130,000	1,718,125	10,848,125	12,566,250
10/01/51	-	1,489,875	1,489,875	-
04/01/52	9,515,000	1,489,875	11,004,875	12,494,750
10/01/52	-	1,252,000	1,252,000	-
04/01/53	9,655,000	1,252,000	10,907,000	12,159,000
10/01/53	-	1,010,625	1,010,625	-
04/01/54	9,235,000	1,010,625	10,245,625	11,256,250
10/01/54	-	779,750	779,750	-
04/01/55	10,510,000	779,750	11,289,750	12,069,500
10/01/55	-	517,000	517,000	-
04/01/56	20,680,000	517,000	21,197,000	21,714,000
10/01/56	-	-	-	-
04/01/57	-	-	-	-
10/01/57	-	-	-	-
04/01/58	-	-	-	-
10/01/58	-	-	-	-
04/01/59	-	-	-	-
	210,000,000	197,594,500	407,594,500	407,594,500

Oklahoma Water Resources Board
Drinking Water SRF - Cash Flow & Capacity Analysis (October 2024) - With Stat
Projected Future Program Cashflows

2027 Future Bond Issue

Date	Principal	5.00% Interest	Total Debt Service	Fiscal Year Debt Service
04/01/27			-	
10/01/27	-	400,000	400,000	
04/01/28	-	800,000	800,000	1,200,000
10/01/28	-	800,000	800,000	-
04/01/29	165,000	800,000	965,000	1,765,000
10/01/29	-	795,875	795,875	-
04/01/30	185,000	795,875	980,875	1,776,750
10/01/30	-	791,250	791,250	-
04/01/31	200,000	791,250	991,250	1,782,500
10/01/31	-	786,250	786,250	-
04/01/32	225,000	786,250	1,011,250	1,797,500
10/01/32	-	780,625	780,625	-
04/01/33	240,000	780,625	1,020,625	1,801,250
10/01/33	-	774,625	774,625	-
04/01/34	250,000	774,625	1,024,625	1,799,250
10/01/34	-	768,375	768,375	-
04/01/35	265,000	768,375	1,033,375	1,801,750
10/01/35	-	761,750	761,750	-
04/01/36	285,000	761,750	1,046,750	1,808,500
10/01/36	-	754,625	754,625	-
04/01/37	285,000	754,625	1,039,625	1,794,250
10/01/37	-	747,500	747,500	-
04/01/38	280,000	747,500	1,027,500	1,775,000
10/01/38	-	740,500	740,500	-
04/01/39	280,000	740,500	1,020,500	1,761,000
10/01/39	-	733,500	733,500	-
04/01/40	315,000	733,500	1,048,500	1,782,000
10/01/40	-	725,625	725,625	-
04/01/41	330,000	725,625	1,055,625	1,781,250
10/01/41	-	717,375	717,375	-
04/01/42	380,000	717,375	1,097,375	1,814,750
10/01/42	-	707,875	707,875	-
04/01/43	385,000	707,875	1,092,875	1,800,750
10/01/43	-	698,250	698,250	-
04/01/44	400,000	698,250	1,098,250	1,796,500
10/01/44	-	688,250	688,250	-
04/01/45	410,000	688,250	1,098,250	1,786,500
10/01/45	-	678,000	678,000	-
04/01/46	405,000	678,000	1,083,000	1,761,000
10/01/46	-	667,875	667,875	-
04/01/47	435,000	667,875	1,102,875	1,770,750
10/01/47	-	657,000	657,000	-
04/01/48	495,000	657,000	1,152,000	1,809,000
10/01/48	-	644,625	644,625	-
04/01/49	545,000	644,625	1,189,625	1,834,250
10/01/49	-	631,000	631,000	-
04/01/50	635,000	631,000	1,266,000	1,897,000
10/01/50	-	615,125	615,125	-
04/01/51	760,000	615,125	1,375,125	1,990,250
10/01/51	-	596,125	596,125	-
04/01/52	800,000	596,125	1,396,125	1,992,250
10/01/52	-	576,125	576,125	-
04/01/53	930,000	576,125	1,506,125	2,082,250
10/01/53	-	552,875	552,875	-
04/01/54	1,190,000	552,875	1,742,875	2,295,750
10/01/54	-	523,125	523,125	-
04/01/55	1,205,000	523,125	1,728,125	2,251,250
10/01/55	-	493,000	493,000	-
04/01/56	4,935,000	493,000	5,428,000	5,921,000
10/01/56	-	369,625	369,625	-
04/01/57	14,785,000	369,625	15,154,625	15,524,250
10/01/57	-	-	-	-
04/01/58	-	-	-	-
10/01/58	-	-	-	-
04/01/59	-	-	-	-
10/01/59	-	-	-	-
04/01/60	-	-	-	-
	32,000,000	40,753,500	72,753,500	72,753,500

Oklahoma Water Resources Board
Drinking Water SRF - Cash Flow & Capacity Analysis (October 2024) - With Stat
Projected Future Program Cashflows

2028 Future Bond Issue

Date	Principal	5.00% Interest	Total Debt Service	Fiscal Year Debt Service
04/01/28			-	
10/01/28	-	400,000	400,000	
04/01/29	-	800,000	800,000	1,200,000
10/01/29	-	800,000	800,000	-
04/01/30	375,000	800,000	1,175,000	1,975,000
10/01/30	-	790,625	790,625	-
04/01/31	400,000	790,625	1,190,625	1,981,250
10/01/31	-	780,625	780,625	-
04/01/32	420,000	780,625	1,200,625	1,981,250
10/01/32	-	770,125	770,125	-
04/01/33	445,000	770,125	1,215,125	1,985,250
10/01/33	-	759,000	759,000	-
04/01/34	470,000	759,000	1,229,000	1,988,000
10/01/34	-	747,250	747,250	-
04/01/35	495,000	747,250	1,242,250	1,989,500
10/01/35	-	734,875	734,875	-
04/01/36	525,000	734,875	1,259,875	1,994,750
10/01/36	-	721,750	721,750	-
04/01/37	555,000	721,750	1,276,750	1,998,500
10/01/37	-	707,875	707,875	-
04/01/38	585,000	707,875	1,292,875	2,000,750
10/01/38	-	693,250	693,250	-
04/01/39	615,000	693,250	1,308,250	2,001,500
10/01/39	-	677,875	677,875	-
04/01/40	655,000	677,875	1,332,875	2,010,750
10/01/40	-	661,500	661,500	-
04/01/41	695,000	661,500	1,356,500	2,018,000
10/01/41	-	644,125	644,125	-
04/01/42	740,000	644,125	1,384,125	2,028,250
10/01/42	-	625,625	625,625	-
04/01/43	780,000	625,625	1,405,625	2,031,250
10/01/43	-	606,125	606,125	-
04/01/44	825,000	606,125	1,431,125	2,037,250
10/01/44	-	585,500	585,500	-
04/01/45	870,000	585,500	1,455,500	2,041,000
10/01/45	-	563,750	563,750	-
04/01/46	915,000	563,750	1,478,750	2,042,500
10/01/46	-	540,875	540,875	-
04/01/47	970,000	540,875	1,510,875	2,051,750
10/01/47	-	516,625	516,625	-
04/01/48	1,025,000	516,625	1,541,625	2,058,250
10/01/48	-	491,000	491,000	-
04/01/49	1,090,000	491,000	1,581,000	2,072,000
10/01/49	-	463,750	463,750	-
04/01/50	1,155,000	463,750	1,618,750	2,082,500
10/01/50	-	434,875	434,875	-
04/01/51	1,230,000	434,875	1,664,875	2,099,750
10/01/51	-	404,125	404,125	-
04/01/52	1,300,000	404,125	1,704,125	2,108,250
10/01/52	-	371,625	371,625	-
04/01/53	1,375,000	371,625	1,746,625	2,118,250
10/01/53	-	337,250	337,250	-
04/01/54	1,475,000	337,250	1,812,250	2,149,500
10/01/54	-	300,375	300,375	-
04/01/55	1,555,000	300,375	1,855,375	2,155,750
10/01/55	-	261,500	261,500	-
04/01/56	1,450,000	261,500	1,711,500	1,973,000
10/01/56	-	225,250	225,250	-
04/01/57	1,810,000	225,250	2,035,250	2,260,500
10/01/57	-	180,000	180,000	-
04/01/58	7,200,000	180,000	7,380,000	7,560,000
10/01/58	-	-	-	-
04/01/59	-	-	-	-
10/01/59	-	-	-	-
04/01/60	-	-	-	-
10/01/60	-	-	-	-
04/01/61	-	-	-	-
	32,000,000	33,994,250	65,994,250	65,994,250

Oklahoma Water Resources Board
Drinking Water SRF - Cash Flow & Capacity Analysis (October 2024) - With Stat
Projected Future Program Cashflows

2029 Future Bond Issue

Date	Principal	5.00% Interest	Total Debt Service	Fiscal Year Debt Service
04/01/29			-	
10/01/29	-	400,000	400,000	
04/01/30	-	800,000	800,000	1,200,000
10/01/30	-	800,000	800,000	-
04/01/31	410,000	800,000	1,210,000	2,010,000
10/01/31	-	789,750	789,750	-
04/01/32	435,000	789,750	1,224,750	2,014,500
10/01/32	-	778,875	778,875	-
04/01/33	460,000	778,875	1,238,875	2,017,750
10/01/33	-	767,375	767,375	-
04/01/34	480,000	767,375	1,247,375	2,014,750
10/01/34	-	755,375	755,375	-
04/01/35	505,000	755,375	1,260,375	2,015,750
10/01/35	-	742,750	742,750	-
04/01/36	535,000	742,750	1,277,750	2,020,500
10/01/36	-	729,375	729,375	-
04/01/37	565,000	729,375	1,294,375	2,023,750
10/01/37	-	715,250	715,250	-
04/01/38	590,000	715,250	1,305,250	2,020,500
10/01/38	-	700,500	700,500	-
04/01/39	620,000	700,500	1,320,500	2,021,000
10/01/39	-	685,000	685,000	-
04/01/40	660,000	685,000	1,345,000	2,030,000
10/01/40	-	668,500	668,500	-
04/01/41	690,000	668,500	1,358,500	2,027,000
10/01/41	-	651,250	651,250	-
04/01/42	730,000	651,250	1,381,250	2,032,500
10/01/42	-	633,000	633,000	-
04/01/43	770,000	633,000	1,403,000	2,036,000
10/01/43	-	613,750	613,750	-
04/01/44	810,000	613,750	1,423,750	2,037,500
10/01/44	-	593,500	593,500	-
04/01/45	850,000	593,500	1,443,500	2,037,000
10/01/45	-	572,250	572,250	-
04/01/46	890,000	572,250	1,462,250	2,034,500
10/01/46	-	550,000	550,000	-
04/01/47	935,000	550,000	1,485,000	2,035,000
10/01/47	-	526,625	526,625	-
04/01/48	995,000	526,625	1,521,625	2,048,250
10/01/48	-	501,750	501,750	-
04/01/49	1,045,000	501,750	1,546,750	2,048,500
10/01/49	-	475,625	475,625	-
04/01/50	1,110,000	475,625	1,585,625	2,061,250
10/01/50	-	447,875	447,875	-
04/01/51	1,175,000	447,875	1,622,875	2,070,750
10/01/51	-	418,500	418,500	-
04/01/52	1,235,000	418,500	1,653,500	2,072,000
10/01/52	-	387,625	387,625	-
04/01/53	1,310,000	387,625	1,697,625	2,085,250
10/01/53	-	354,875	354,875	-
04/01/54	1,395,000	354,875	1,749,875	2,104,750
10/01/54	-	320,000	320,000	-
04/01/55	1,465,000	320,000	1,785,000	2,105,000
10/01/55	-	283,375	283,375	-
04/01/56	1,560,000	283,375	1,843,375	2,126,750
10/01/56	-	244,375	244,375	-
04/01/57	1,660,000	244,375	1,904,375	2,148,750
10/01/57	-	202,875	202,875	-
04/01/58	1,870,000	202,875	2,072,875	2,275,750
10/01/58	-	156,125	156,125	-
04/01/59	6,245,000	156,125	6,401,125	6,557,250
10/01/59	-	-	-	-
04/01/60	-	-	-	-
10/01/60	-	-	-	-
04/01/61	-	-	-	-
10/01/61	-	-	-	-
04/01/62	-	-	-	-
	32,000,000	33,332,250	65,332,250	65,332,250

Oklahoma Water Resources Board
Drinking Water SRF - Cash Flow & Capacity Analysis (October 2024) - With Stat
Projected Future Program Cashflows

2030 Future Bond Issue

Date	Principal	5.00% Interest	Total Debt Service	Fiscal Year Debt Service
04/01/30			-	
10/01/30	-	400,000	400,000	
04/01/31	-	800,000	800,000	1,200,000
10/01/31	-	800,000	800,000	-
04/01/32	405,000	800,000	1,205,000	2,005,000
10/01/32	-	789,875	789,875	-
04/01/33	425,000	789,875	1,214,875	2,004,750
10/01/33	-	779,250	779,250	-
04/01/34	450,000	779,250	1,229,250	2,008,500
10/01/34	-	768,000	768,000	-
04/01/35	475,000	768,000	1,243,000	2,011,000
10/01/35	-	756,125	756,125	-
04/01/36	500,000	756,125	1,256,125	2,012,250
10/01/36	-	743,625	743,625	-
04/01/37	520,000	743,625	1,263,625	2,007,250
10/01/37	-	730,625	730,625	-
04/01/38	550,000	730,625	1,280,625	2,011,250
10/01/38	-	716,875	716,875	-
04/01/39	580,000	716,875	1,296,875	2,013,750
10/01/39	-	702,375	702,375	-
04/01/40	610,000	702,375	1,312,375	2,014,750
10/01/40	-	687,125	687,125	-
04/01/41	645,000	687,125	1,332,125	2,019,250
10/01/41	-	671,000	671,000	-
04/01/42	680,000	671,000	1,351,000	2,022,000
10/01/42	-	654,000	654,000	-
04/01/43	715,000	654,000	1,369,000	2,023,000
10/01/43	-	636,125	636,125	-
04/01/44	755,000	636,125	1,391,125	2,027,250
10/01/44	-	617,250	617,250	-
04/01/45	795,000	617,250	1,412,250	2,029,500
10/01/45	-	597,375	597,375	-
04/01/46	835,000	597,375	1,432,375	2,029,750
10/01/46	-	576,500	576,500	-
04/01/47	880,000	576,500	1,456,500	2,033,000
10/01/47	-	554,500	554,500	-
04/01/48	930,000	554,500	1,484,500	2,039,000
10/01/48	-	531,250	531,250	-
04/01/49	980,000	531,250	1,511,250	2,042,500
10/01/49	-	506,750	506,750	-
04/01/50	1,040,000	506,750	1,546,750	2,053,500
10/01/50	-	480,750	480,750	-
04/01/51	1,105,000	480,750	1,585,750	2,066,500
10/01/51	-	453,125	453,125	-
04/01/52	1,160,000	453,125	1,613,125	2,066,250
10/01/52	-	424,125	424,125	-
04/01/53	1,235,000	424,125	1,659,125	2,083,250
10/01/53	-	393,250	393,250	-
04/01/54	1,325,000	393,250	1,718,250	2,111,500
10/01/54	-	360,125	360,125	-
04/01/55	1,390,000	360,125	1,750,125	2,110,250
10/01/55	-	325,375	325,375	-
04/01/56	1,470,000	325,375	1,795,375	2,120,750
10/01/56	-	288,625	288,625	-
04/01/57	1,580,000	288,625	1,868,625	2,157,250
10/01/57	-	249,125	249,125	-
04/01/58	1,685,000	249,125	1,934,125	2,183,250
10/01/58	-	207,000	207,000	-
04/01/59	1,895,000	207,000	2,102,000	2,309,000
10/01/59	-	159,625	159,625	-
04/01/60	6,385,000	159,625	6,544,625	6,704,250
10/01/60	-	-	-	-
04/01/61	-	-	-	-
10/01/61	-	-	-	-
04/01/62	-	-	-	-
10/01/62	-	-	-	-
04/01/63	-	-	-	-
	32,000,000	33,519,500	65,519,500	65,519,500

Oklahoma Water Resources Board
Drinking Water SRF - Cash Flow & Capacity Analysis (October 2024) - With Stat
Projected Future Program Cashflows

2031 Future Bond Issue

Date	Principal	5.00% Interest	Total Debt Service	Fiscal Year Debt Service
04/01/31			-	
10/01/31	-	400,000	400,000	
04/01/32	-	800,000	800,000	1,200,000
10/01/32	-	800,000	800,000	-
04/01/33	395,000	800,000	1,195,000	1,995,000
10/01/33	-	790,125	790,125	-
04/01/34	415,000	790,125	1,205,125	1,995,250
10/01/34	-	779,750	779,750	-
04/01/35	435,000	779,750	1,214,750	1,994,500
10/01/35	-	768,875	768,875	-
04/01/36	460,000	768,875	1,228,875	1,997,750
10/01/36	-	757,375	757,375	-
04/01/37	490,000	757,375	1,247,375	2,004,750
10/01/37	-	745,125	745,125	-
04/01/38	510,000	745,125	1,255,125	2,000,250
10/01/38	-	732,375	732,375	-
04/01/39	535,000	732,375	1,267,375	1,999,750
10/01/39	-	719,000	719,000	-
04/01/40	570,000	719,000	1,289,000	2,008,000
10/01/40	-	704,750	704,750	-
04/01/41	600,000	704,750	1,304,750	2,009,500
10/01/41	-	689,750	689,750	-
04/01/42	640,000	689,750	1,329,750	2,019,500
10/01/42	-	673,750	673,750	-
04/01/43	670,000	673,750	1,343,750	2,017,500
10/01/43	-	657,000	657,000	-
04/01/44	705,000	657,000	1,362,000	2,019,000
10/01/44	-	639,375	639,375	-
04/01/45	740,000	639,375	1,379,375	2,018,750
10/01/45	-	620,875	620,875	-
04/01/46	780,000	620,875	1,400,875	2,021,750
10/01/46	-	601,375	601,375	-
04/01/47	820,000	601,375	1,421,375	2,022,750
10/01/47	-	580,875	580,875	-
04/01/48	870,000	580,875	1,450,875	2,031,750
10/01/48	-	559,125	559,125	-
04/01/49	920,000	559,125	1,479,125	2,038,250
10/01/49	-	536,125	536,125	-
04/01/50	975,000	536,125	1,511,125	2,047,250
10/01/50	-	511,750	511,750	-
04/01/51	1,040,000	511,750	1,551,750	2,063,500
10/01/51	-	485,750	485,750	-
04/01/52	1,095,000	485,750	1,580,750	2,066,500
10/01/52	-	458,375	458,375	-
04/01/53	1,165,000	458,375	1,623,375	2,081,750
10/01/53	-	429,250	429,250	-
04/01/54	1,250,000	429,250	1,679,250	2,108,500
10/01/54	-	398,000	398,000	-
04/01/55	1,315,000	398,000	1,713,000	2,111,000
10/01/55	-	365,125	365,125	-
04/01/56	1,395,000	365,125	1,760,125	2,125,250
10/01/56	-	330,250	330,250	-
04/01/57	1,500,000	330,250	1,830,250	2,160,500
10/01/57	-	292,750	292,750	-
04/01/58	1,615,000	292,750	1,907,750	2,200,500
10/01/58	-	252,375	252,375	-
04/01/59	1,700,000	252,375	1,952,375	2,204,750
10/01/59	-	209,875	209,875	-
04/01/60	1,915,000	209,875	2,124,875	2,334,750
10/01/60	-	162,000	162,000	-
04/01/61	6,480,000	162,000	6,642,000	6,804,000
10/01/61	-	-	-	-
04/01/62	-	-	-	-
10/01/62	-	-	-	-
04/01/63	-	-	-	-
10/01/63	-	-	-	-
04/01/64	-	-	-	-
	32,000,000	33,702,250	65,702,250	65,702,250

Oklahoma Water Resources Board
Drinking Water SRF - Cash Flow & Capacity Analysis (October 2024) - With Stat
Projected Future Program Cashflows

2032 Future Bond Issue

Date	Principal	5.00% Interest	Total Debt Service	Fiscal Year Debt Service
04/01/32			-	
10/01/32	-	400,000	400,000	
04/01/33	-	800,000	800,000	1,200,000
10/01/33	-	800,000	800,000	-
04/01/34	385,000	800,000	1,185,000	1,985,000
10/01/34	-	790,375	790,375	-
04/01/35	410,000	790,375	1,200,375	1,990,750
10/01/35	-	780,125	780,125	-
04/01/36	435,000	780,125	1,215,125	1,995,250
10/01/36	-	769,250	769,250	-
04/01/37	450,000	769,250	1,219,250	1,988,500
10/01/37	-	758,000	758,000	-
04/01/38	475,000	758,000	1,233,000	1,991,000
10/01/38	-	746,125	746,125	-
04/01/39	500,000	746,125	1,246,125	1,992,250
10/01/39	-	733,625	733,625	-
04/01/40	530,000	733,625	1,263,625	1,997,250
10/01/40	-	720,375	720,375	-
04/01/41	560,000	720,375	1,280,375	2,000,750
10/01/41	-	706,375	706,375	-
04/01/42	590,000	706,375	1,296,375	2,002,750
10/01/42	-	691,625	691,625	-
04/01/43	625,000	691,625	1,316,625	2,008,250
10/01/43	-	676,000	676,000	-
04/01/44	655,000	676,000	1,331,000	2,007,000
10/01/44	-	659,625	659,625	-
04/01/45	695,000	659,625	1,354,625	2,014,250
10/01/45	-	642,250	642,250	-
04/01/46	725,000	642,250	1,367,250	2,009,500
10/01/46	-	624,125	624,125	-
04/01/47	765,000	624,125	1,389,125	2,013,250
10/01/47	-	605,000	605,000	-
04/01/48	810,000	605,000	1,415,000	2,020,000
10/01/48	-	584,750	584,750	-
04/01/49	860,000	584,750	1,444,750	2,029,500
10/01/49	-	563,250	563,250	-
04/01/50	915,000	563,250	1,478,250	2,041,500
10/01/50	-	540,375	540,375	-
04/01/51	980,000	540,375	1,520,375	2,060,750
10/01/51	-	515,875	515,875	-
04/01/52	1,030,000	515,875	1,545,875	2,061,750
10/01/52	-	490,125	490,125	-
04/01/53	1,095,000	490,125	1,585,125	2,075,250
10/01/53	-	462,750	462,750	-
04/01/54	1,185,000	462,750	1,647,750	2,110,500
10/01/54	-	433,125	433,125	-
04/01/55	1,245,000	433,125	1,678,125	2,111,250
10/01/55	-	402,000	402,000	-
04/01/56	1,315,000	402,000	1,717,000	2,119,000
10/01/56	-	369,125	369,125	-
04/01/57	1,435,000	369,125	1,804,125	2,173,250
10/01/57	-	333,250	333,250	-
04/01/58	1,540,000	333,250	1,873,250	2,206,500
10/01/58	-	294,750	294,750	-
04/01/59	1,630,000	294,750	1,924,750	2,219,500
10/01/59	-	254,000	254,000	-
04/01/60	1,710,000	254,000	1,964,000	2,218,000
10/01/60	-	211,250	211,250	-
04/01/61	1,905,000	211,250	2,116,250	2,327,500
10/01/61	-	163,625	163,625	-
04/01/62	6,545,000	163,625	6,708,625	6,872,250
10/01/62	-	-	-	-
04/01/63	-	-	-	-
10/01/63	-	-	-	-
04/01/64	-	-	-	-
10/01/64	-	-	-	-
04/01/65	-	-	-	-
	32,000,000	33,842,250	65,842,250	65,842,250

Oklahoma Water Resources Board
Drinking Water SRF - Cash Flow & Capacity Analysis (October 2024) - With State Appropriation
Projected Future Program Cashflows

2033 Future Bond Issue

Date	Principal	5.00% Interest	Total Debt Service	Fiscal Year Debt Service
04/01/33			-	
10/01/33	-	400,000	400,000	
04/01/34	-	800,000	800,000	1,200,000
10/01/34	-	800,000	800,000	-
04/01/35	370,000	800,000	1,170,000	1,970,000
10/01/35	-	790,750	790,750	-
04/01/36	395,000	790,750	1,185,750	1,976,500
10/01/36	-	780,875	780,875	-
04/01/37	420,000	780,875	1,200,875	1,981,750
10/01/37	-	770,375	770,375	-
04/01/38	435,000	770,375	1,205,375	1,975,750
10/01/38	-	759,500	759,500	-
04/01/39	460,000	759,500	1,219,500	1,979,000
10/01/39	-	748,000	748,000	-
04/01/40	490,000	748,000	1,238,000	1,986,000
10/01/40	-	735,750	735,750	-
04/01/41	515,000	735,750	1,250,750	1,986,500
10/01/41	-	722,875	722,875	-
04/01/42	550,000	722,875	1,272,875	1,995,750
10/01/42	-	709,125	709,125	-
04/01/43	575,000	709,125	1,284,125	1,993,250
10/01/43	-	694,750	694,750	-
04/01/44	610,000	694,750	1,304,750	1,999,500
10/01/44	-	679,500	679,500	-
04/01/45	640,000	679,500	1,319,500	1,999,000
10/01/45	-	663,500	663,500	-
04/01/46	670,000	663,500	1,333,500	1,997,000
10/01/46	-	646,750	646,750	-
04/01/47	710,000	646,750	1,356,750	2,003,500
10/01/47	-	629,000	629,000	-
04/01/48	760,000	629,000	1,389,000	2,018,000
10/01/48	-	610,000	610,000	-
04/01/49	805,000	610,000	1,415,000	2,025,000
10/01/49	-	589,875	589,875	-
04/01/50	855,000	589,875	1,444,875	2,034,750
10/01/50	-	568,500	568,500	-
04/01/51	915,000	568,500	1,483,500	2,052,000
10/01/51	-	545,625	545,625	-
04/01/52	965,000	545,625	1,510,625	2,056,250
10/01/52	-	521,500	521,500	-
04/01/53	1,030,000	521,500	1,551,500	2,073,000
10/01/53	-	495,750	495,750	-
04/01/54	1,115,000	495,750	1,610,750	2,106,500
10/01/54	-	467,875	467,875	-
04/01/55	1,175,000	467,875	1,642,875	2,110,750
10/01/55	-	438,500	438,500	-
04/01/56	1,250,000	438,500	1,688,500	2,127,000
10/01/56	-	407,250	407,250	-
04/01/57	1,355,000	407,250	1,762,250	2,169,500
10/01/57	-	373,375	373,375	-
04/01/58	1,470,000	373,375	1,843,375	2,216,750
10/01/58	-	336,625	336,625	-
04/01/59	1,555,000	336,625	1,891,625	2,228,250
10/01/59	-	297,750	297,750	-
04/01/60	1,645,000	297,750	1,942,750	2,240,500
10/01/60	-	256,625	256,625	-
04/01/61	1,730,000	256,625	1,986,625	2,243,250
10/01/61	-	213,375	213,375	-
04/01/62	1,925,000	213,375	2,138,375	2,351,750
10/01/62	-	165,250	165,250	-
04/01/63	6,610,000	165,250	6,775,250	6,940,500
10/01/63	-	-	-	-
04/01/64	-	-	-	-
10/01/64	-	-	-	-
04/01/65	-	-	-	-
10/01/65	-	-	-	-
04/01/66	-	-	-	-
	32,000,000	34,037,250	66,037,250	66,037,250

Oklahoma Water Resources Board
Drinking Water SRF - Cash Flow & Capacity Analysis (October 2024) - With State Appropriation
Projected Future Program Cashflows

2034 Future Bond Issue

Date	Principal	5.00% Interest	Total Debt Service	Fiscal Year Debt Service
04/01/34			-	
10/01/34	-	388,375	388,375	
04/01/35	-	776,750	776,750	1,165,125
10/01/35	-	776,750	776,750	-
04/01/36	360,000	776,750	1,136,750	1,913,500
10/01/36	-	767,750	767,750	-
04/01/37	380,000	767,750	1,147,750	1,915,500
10/01/37	-	758,250	758,250	-
04/01/38	400,000	758,250	1,158,250	1,916,500
10/01/38	-	748,250	748,250	-
04/01/39	420,000	748,250	1,168,250	1,916,500
10/01/39	-	737,750	737,750	-
04/01/40	445,000	737,750	1,182,750	1,920,500
10/01/40	-	726,625	726,625	-
04/01/41	470,000	726,625	1,196,625	1,923,250
10/01/41	-	714,875	714,875	-
04/01/42	500,000	714,875	1,214,875	1,929,750
10/01/42	-	702,375	702,375	-
04/01/43	530,000	702,375	1,232,375	1,934,750
10/01/43	-	689,125	689,125	-
04/01/44	555,000	689,125	1,244,125	1,933,250
10/01/44	-	675,250	675,250	-
04/01/45	580,000	675,250	1,255,250	1,930,500
10/01/45	-	660,750	660,750	-
04/01/46	610,000	660,750	1,270,750	1,931,500
10/01/46	-	645,500	645,500	-
04/01/47	645,000	645,500	1,290,500	1,936,000
10/01/47	-	629,375	629,375	-
04/01/48	685,000	629,375	1,314,375	1,943,750
10/01/48	-	612,250	612,250	-
04/01/49	725,000	612,250	1,337,250	1,949,500
10/01/49	-	594,125	594,125	-
04/01/50	775,000	594,125	1,369,125	1,963,250
10/01/50	-	574,750	574,750	-
04/01/51	830,000	574,750	1,404,750	1,979,500
10/01/51	-	554,000	554,000	-
04/01/52	875,000	554,000	1,429,000	1,983,000
10/01/52	-	532,125	532,125	-
04/01/53	930,000	532,125	1,462,125	1,994,250
10/01/53	-	508,875	508,875	-
04/01/54	1,015,000	508,875	1,523,875	2,032,750
10/01/54	-	483,500	483,500	-
04/01/55	1,060,000	483,500	1,543,500	2,027,000
10/01/55	-	457,000	457,000	-
04/01/56	1,125,000	457,000	1,582,000	2,039,000
10/01/56	-	428,875	428,875	-
04/01/57	1,235,000	428,875	1,663,875	2,092,750
10/01/57	-	398,000	398,000	-
04/01/58	1,335,000	398,000	1,733,000	2,131,000
10/01/58	-	364,625	364,625	-
04/01/59	1,410,000	364,625	1,774,625	2,139,250
10/01/59	-	329,375	329,375	-
04/01/60	1,485,000	329,375	1,814,375	2,143,750
10/01/60	-	292,250	292,250	-
04/01/61	1,565,000	292,250	1,857,250	2,149,500
10/01/61	-	253,125	253,125	-
04/01/62	1,645,000	253,125	1,898,125	2,151,250
10/01/62	-	212,000	212,000	-
04/01/63	1,830,000	212,000	2,042,000	2,254,000
10/01/63	-	166,250	166,250	-
04/01/64	6,650,000	166,250	6,816,250	6,982,500
10/01/64	-	-	-	-
04/01/65	-	-	-	-
10/01/65	-	-	-	-
04/01/66	-	-	-	-
10/01/66	-	-	-	-
04/01/67	-	-	-	-
	31,070,000	33,152,625	64,222,625	64,222,625