

Oklahoma Water Resources Board
Clean Water SRF - Cash Flow & Capacity Analysis (October 2024)
Projected Future Program Cashflows

Proof of Perpetuity:	
To-Date Capitalization to Preserve:	386,920,620
Future Grant Transfers to DWSRF	-
Assumed Future CW Capitalization:	83,794,350
Total Preservation Requirement:	470,714,970
Equity Fund Balance 4/1/2052:	620,687,429
Perpetuity Excess/(Shortfall):	149,972,459

Summary of Assumed Clean Water Funding Capacity

Fiscal Year	(1) Bonds Sold	Costs of Issuance @ 1.00%	Net Bond Funded Loans	(2)	(3)	Transfer to		Total Direct Loans	(4)	Total Annual	Principal	Total Annual Loan Funding	Cumulative Program Loan Funding Since FY2011
				Recycling Federal Cap Grants	Assumed State Match	Drinking Water	Recycled Loans		Loans Funded in Program	Forgiveness Loans			
2011	85,000,000	782,316	87,041,969	9,655,835	3,292,200			12,948,035	32,761,927	132,751,931	2,465,335	135,217,266	135,217,266
2012	86,505,000	304,502	100,000,000	7,347,296	2,386,000			9,733,296	30,574,911	140,308,207	1,105,504	141,413,711	276,630,977
2013	-	-	-	10,327,613	2,283,800			12,611,413	-	12,611,413	634,627	13,246,040	289,877,017
2014	-	-	-	9,846,493	2,157,200			12,003,693	-	12,003,693	508,067	12,511,760	302,388,777
2015	-	-	-	10,258,437	2,265,600			12,524,037	-	12,524,037	616,443	13,140,480	315,529,257
2016	100,620,000	748,052	109,707,636	9,818,240	2,253,800			12,072,040	-	121,779,676	1,000,000	122,779,676	438,308,933
2017	-	-	-	9,283,700	2,159,000			11,442,700	-	11,442,700	1,079,500	12,522,200	450,831,133
2018	-	-	-	9,212,320	2,142,400			11,354,720	-	11,354,720	1,071,200	12,425,920	463,257,053
2019	-	-	-	11,151,620	2,593,400		-	13,745,020	-	13,745,020	1,296,700	15,041,720	478,298,773
2020	-	-	-	11,151,620	2,567,400		15,000,000	13,719,020	-	13,719,020	1,283,700	15,002,720	493,301,493
2021	100,000,000	695,482	121,128,526	11,040,680	2,567,600			13,608,280	-	134,736,806	1,283,800	136,020,606	629,322,099
2022	-	-	-	11,039,820	2,567,400			13,607,220	-	13,607,220	1,283,700	14,890,920	644,213,019
2023	150,000,000	920,249	162,649,133	15,373,430	7,500,000			22,873,430	-	185,522,563	7,980,610	193,503,173	837,716,192
2024	-	-	-	13,800,860	2,896,200			16,697,060	-	16,697,060	8,857,700	25,554,760	863,270,952
2025	130,000,000	790,032	145,060,019	15,041,930	4,993,600			20,035,530	60,096,000	225,191,549	9,662,270	234,853,819	1,098,124,772
2026	130,000,000	1,300,000	128,700,000	15,041,930	4,993,600			20,035,530	27,090,200	175,825,730	9,662,270	185,488,000	1,283,612,772
2027	130,000,000	1,300,000	128,700,000	15,041,930	4,993,600			20,035,530	25,184,600	173,920,130	9,662,270	183,582,400	1,467,195,172
2028	130,000,000	1,300,000	128,700,000	5,671,700	1,319,000			6,990,700	27,710,600	163,401,300	659,500	164,060,800	1,631,255,972
2029	130,000,000	1,300,000	128,700,000		-			-	31,991,100	160,691,100		160,691,100	1,791,947,072
2030	130,000,000	1,300,000	128,700,000		-			-	34,998,000	163,698,000		163,698,000	1,955,645,072
2031	104,000,000	1,040,000	102,960,000		-			-	37,568,800	140,528,800		140,528,800	2,096,173,872
2032	104,000,000	1,040,000	102,960,000		-			-	39,430,000	142,390,000		142,390,000	2,238,563,872
2033	104,000,000	1,040,000	102,960,000		-			-	40,707,100	143,667,100		143,667,100	2,382,230,972
2034	18,070,000	180,700	17,889,300		-			-	41,393,600	59,282,900		59,282,900	2,441,513,872
	<u>1,632,195,000</u>	<u>14,041,333</u>	<u>1,695,856,584</u>	<u>200,105,454</u>	<u>55,931,800</u>	<u>15,000,000</u>		<u>256,037,254</u>	<u>429,506,838</u>	<u>2,381,400,676</u>	<u>60,113,196</u>	<u>2,441,513,872</u>	

- (1) All Bonds assumed to be 20 yr w/ approx. level debt service & structured to reflect an average coverage of 1.40x. See underlying schedules for detailed bond rates and amorts.
- (2) Federal Cap Grants excluding transfers to Drinking Water, less Set-Asides and Principal Forgiveness funds. See additional schedules for details.
- (3) State Match funded with bond proceeds. Assumed at 20% of available Cap Grant.
- (4) Recycled loans are originated with existing cash balances and excess Revenue Funds, after bond debt service has been paid.

Note: All Future Loans assume 40% subsidy, 20 year level structure.
 See underlying schedules for detailed cash flow analysis.

Historical Bond Issuances:		
Series	Delivery	Par Sold
2004	10/26/04	121,075,000
2011A	04/03/11	85,000,000
2012B	11/07/12	86,505,000
2014A (Ref)	03/20/14	55,560,000
2015	12/17/15	100,620,000
2019 (Ref)	12/19/19	126,210,000
2020	12/17/20	100,000,000
2023A	02/23/23	150,000,000
Total:		824,970,000

Oklahoma Water Resources Board
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Projected Cashflow & Coverage Schedule

Date	Existing CW Debt Service	2013 Bond Debt Service Savings	Existing CW Debt Service	Plus: Future Debt Service	Total Net Debt Service	DSRF Earnings	Revenue Fund Earnings	Annual Earnings	Existing and Projected Loan P&I	Tab C5 Recycled Loans	Tab C6 Direct Loans	Tab C7 Leveraged Loans	Future Loan P&I	Annual Pledged Loan P&I	Total Annual Revenues	Excess Annual Revenues	Transfer (to)/from Program Equity	DSRF Release	Total Funds Available To Pay Debt Service	Annual Coverage		
																				Princ.	with DSRF Princ.	
04/01/23	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	n/a	n/a
04/01/24	-	-	-	-	-	194,096	-	194,096	-	-	-	-	-	-	194,096	194,096	(194,096)	2,275,862	2,469,958	-	n/a	n/a
04/01/25	-	-	41,862,725	-	41,862,725	142,889	199,292	342,181	58,562,325	-	-	-	-	58,562,325	58,904,506	17,041,781	(17,041,781)	3,195,746	62,100,252	1.41x	1.48x	
04/01/26	-	-	47,468,648	-	47,468,648	950,083	997	951,079	63,707,875	1,746,838	582,382	4,216,526	6,545,746	70,253,622	71,204,701	23,736,053	(23,736,053)	3,154,863	74,359,564	1.50x	1.57x	
04/01/27	-	-	48,023,767	14,935,000	62,958,767	-	5	5	67,861,394	4,817,355	1,936,184	13,527,441	20,280,979	88,142,373	88,142,378	25,183,612	(25,183,612)	-	88,142,378	1.40x	1.40x	
04/01/28	-	-	45,987,769	23,282,000	69,269,769	-	0	0	64,938,362	6,581,074	3,282,886	22,178,102	32,042,062	96,980,425	96,980,425	27,710,655	(27,710,655)	-	96,980,425	1.40x	1.40x	
04/01/29	-	-	44,449,572	35,526,500	79,976,072	-	0	0	62,651,767	9,349,986	4,490,603	35,474,736	49,315,324	111,967,091	111,967,091	31,991,019	(31,991,019)	-	111,967,091	1.40x	1.40x	
04/01/30	-	-	44,286,300	43,207,750	87,494,050	-	0	0	62,372,768	11,495,511	4,498,408	44,125,397	60,119,316	122,492,084	122,492,084	34,998,034	(34,998,034)	-	122,492,084	1.40x	1.40x	
04/01/31	-	-	42,975,797	50,933,000	93,908,797	-	0	0	60,358,568	13,844,569	4,498,408	52,776,059	71,119,036	131,477,604	131,477,604	37,568,807	(37,568,807)	-	131,477,604	1.40x	1.40x	
04/01/32	-	-	41,384,993	57,189,750	98,574,743	-	0	0	57,414,140	16,366,913	4,498,408	59,725,326	80,590,646	138,004,786	138,004,786	39,430,043	(39,430,043)	-	138,004,786	1.40x	1.40x	
04/01/33	-	-	37,965,819	63,797,000	101,762,819	-	0	0	52,310,499	19,015,150	4,498,408	66,645,855	90,159,413	142,469,912	142,469,912	40,707,093	(40,707,093)	-	142,469,912	1.40x	1.40x	
04/01/34	-	-	33,131,155	70,336,250	103,467,405	-	0	0	45,046,262	21,749,881	4,498,408	73,566,384	99,814,673	144,860,934	144,860,935	41,393,530	(41,393,530)	-	144,860,935	1.40x	1.40x	
04/01/35	-	-	31,784,480	72,966,875	104,751,355	-	0	0	42,763,649	24,531,414	4,498,408	74,863,805	103,893,627	146,657,276	146,657,276	41,905,921	(41,905,921)	-	146,657,276	1.40x	1.40x	
04/01/36	-	-	29,714,493	73,922,000	103,636,493	-	209,530	209,530	40,922,448	24,577,629	4,498,408	74,883,778	103,959,815	144,882,264	145,091,793	41,455,301	(41,455,301)	-	145,091,793	1.40x	1.40x	
04/01/37	-	-	29,180,943	74,063,250	103,244,193	-	417,854	417,854	40,162,552	24,577,629	4,498,408	74,883,778	103,959,815	144,122,367	144,540,221	41,296,028	(41,296,028)	-	144,540,221	1.40x	1.40x	
04/01/38	-	-	27,921,043	73,940,000	101,861,043	-	626,423	626,423	38,020,738	24,577,629	4,498,408	74,883,778	103,959,815	141,980,553	142,606,976	40,745,933	(40,745,933)	-	142,606,976	1.40x	1.40x	
04/01/39	-	-	25,708,893	73,530,750	99,239,643	-	833,285	833,285	34,142,850	24,577,629	4,498,408	74,883,778	103,959,815	138,102,665	138,935,950	39,696,308	(39,696,308)	-	138,935,950	1.40x	1.40x	
04/01/40	-	-	23,666,243	73,450,500	97,116,743	-	1,035,933	1,035,933	30,966,140	24,577,629	4,498,408	74,883,778	103,959,815	134,925,955	135,961,888	38,845,146	(38,845,146)	-	135,961,888	1.40x	1.40x	
04/01/41	-	-	21,805,493	73,469,000	95,274,493	-	1,235,338	1,235,338	28,191,891	24,577,629	4,498,408	74,883,778	103,959,815	132,151,707	133,387,045	38,112,552	(38,112,552)	-	133,387,045	1.40x	1.40x	
04/01/42	-	-	20,329,643	73,196,500	93,526,143	-	1,432,078	1,432,078	25,546,858	24,577,629	4,498,408	74,883,778	103,959,815	129,506,673	130,938,751	37,412,608	(37,412,608)	-	130,938,751	1.40x	1.40x	
04/01/43	-	-	19,704,688	72,922,250	92,626,938	-	1,626,301	1,626,301	24,090,301	24,577,629	4,498,408	74,883,778	103,959,815	128,050,116	129,676,417	37,049,480	(37,049,480)	-	129,676,417	1.40x	1.40x	
04/01/44	-	-	9,093,000	83,026,500	92,119,500	-	1,819,680	1,819,680	23,187,692	24,577,629	4,498,408	74,883,778	103,959,815	127,147,507	128,967,187	36,847,687	(36,847,687)	-	128,967,187	1.40x	1.40x	
04/01/45	-	-	9,093,750	81,920,250	91,014,000	-	2,013,017	2,013,017	21,448,429	24,577,629	4,498,408	74,883,778	103,959,815	125,408,244	127,421,261	36,407,261	(36,407,261)	-	127,421,261	1.40x	1.40x	
04/01/46	-	-	9,097,500	81,812,750	90,910,250	-	2,205,118	2,205,118	21,110,515	24,577,629	4,498,408	74,883,778	103,959,815	125,070,330	127,275,448	36,365,198	(36,365,198)	-	127,275,448	1.40x	1.40x	
04/01/47	-	-	9,093,250	70,814,250	79,907,500	-	2,397,970	2,397,970	20,520,679	20,572,980	3,163,289	65,217,338	88,953,608	109,474,287	111,872,257	31,964,757	(31,964,757)	-	111,872,257	1.40x	1.40x	
04/01/48	-	-	9,095,500	62,311,750	71,407,250	-	2,569,784	2,569,784	20,264,985	18,752,094	1,816,587	56,566,676	77,135,357	97,400,342	99,970,125	28,562,875	(28,562,875)	-	99,970,125	1.40x	1.40x	
04/01/49	-	-	9,093,000	45,204,750	54,297,750	-	2,725,447	2,725,447	18,832,149	15,196,705	-	39,265,353	54,462,058	73,294,207	76,019,654	21,721,904	(21,721,904)	-	76,019,654	1.40x	1.40x	
04/01/50	-	-	-	44,802,500	44,802,500	-	2,847,684	2,847,684	16,217,344	13,046,401	-	30,614,691	43,661,092	59,878,436	62,726,120	17,923,620	(17,923,620)	-	62,726,120	1.40x	1.40x	
04/01/51	-	-	-	34,936,000	34,936,000	-	2,951,540	2,951,540	13,303,446	10,693,985	-	21,964,030	32,658,015	45,961,461	48,913,001	13,977,001	(13,977,001)	-	48,913,001	1.40x	1.40x	
04/01/52	-	-	-	26,039,750	26,039,750	-	3,036,183	3,036,183	10,205,963	8,168,772	-	15,043,500	23,212,272	33,418,235	36,454,418	10,414,668	(10,414,668)	-	36,454,418	1.40x	1.40x	
04/01/53	-	-	-	12,900,000	12,900,000	-	3,103,437	3,103,437	-	5,518,457	-	8,122,971	13,641,428	13,641,428	16,744,865	3,844,865	(3,844,865)	-	16,744,865	1.30x	1.30x	
04/01/54	-	-	-	5,087,250	5,087,250	-	3,138,179	3,138,179	-	2,782,300	-	1,202,442	3,984,742	3,984,742	7,122,921	2,035,671	(2,035,671)	-	7,122,921	1.40x	1.40x	
04/01/55	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	n/a	n/a
04/01/56	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	n/a	n/a
04/01/57	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	n/a	n/a
04/01/58	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	n/a	n/a
04/01/59	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	n/a	n/a
04/01/60	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	n/a	n/a
04/01/61	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	n/a	n/a
04/01/62	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	n/a	n/a
04/01/63	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	n/a	n/a
04/01/64	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	n/a	n/a
04/01/65	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	n/a	n/a
04/01/66	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	n/a	n/a
04/01/67	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	n/a	n/a
04/01/68	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	n/a	n/a
04/01/69	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	n/a	n/a
04/01/70	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	n/a	n/a
04/01/71	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	n/a	n/a
04/01/72	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	n/a	n/a
04/01/73	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	n/a	n/a
04/01/74	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	n/a	n/a
04/01/75	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	n/a	n/a
04/01/76	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	n/a	n/a
04/01/77	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	n/a	n/a
	-	-	711,918,460	1,569,524,125	2,281,442,585	1,287,067	36,425,077	37,712,144	1,065,122,588	494,584,307	91,744,862	1,508,818,193	2,095,147,362	3,160,269,949	3,197,982,093	916,539,508	(916,539,508)	8,626,471	3,206,608,564			

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Program Equity Fund

Date	(1) Beginning Balance	Interest @ 0.50%	DSRF Release	Max Amount Available for D/S If Defaults Occur	Transfer From/(To) Revenue Fund	New Loan Origination	Re-Allocated DSRF's	Ending Balance
04/01/20								
04/01/21								
04/01/22								
04/01/23								
04/01/24								39,858,482
04/01/25	39,858,482	199,292	3,195,746		17,041,781	(60,096,000)	-	199,302
04/01/26	199,302	997	3,154,863		23,736,053	(27,090,200)	-	1,014
04/01/27	1,014	5			25,183,612	(25,184,600)	-	30
04/01/28	30	0			27,710,655	(27,710,600)	-	86
04/01/29	86	0			31,991,019	(31,991,100)	-	5
04/01/30	5	0			34,998,034	(34,998,000)	-	39
04/01/31	39	0			37,568,807	(37,568,800)	-	46
04/01/32	46	0			39,430,043	(39,430,000)	-	90
04/01/33	90	0			40,707,093	(40,707,100)	-	83
04/01/34	83	0			41,393,530	(41,393,600)	-	14
04/01/35	14	0			41,905,921	-	-	41,905,935
04/01/36	41,905,935	209,530			41,455,301	-	-	83,570,765
04/01/37	83,570,765	417,854			41,296,028	-	-	125,284,647
04/01/38	125,284,647	626,423			40,745,933	-	-	166,657,004
04/01/39	166,657,004	833,285			39,696,308	-	-	207,186,597
04/01/40	207,186,597	1,035,933			38,845,146	-	-	247,067,675
04/01/41	247,067,675	1,235,338			38,112,552	-	-	286,415,566
04/01/42	286,415,566	1,432,078			37,412,608	-	-	325,260,253
04/01/43	325,260,253	1,626,301			37,049,480	-	-	363,936,033
04/01/44	363,936,033	1,819,680			36,847,687	-	-	402,603,401
04/01/45	402,603,401	2,013,017			36,407,261	-	-	441,023,679
04/01/46	441,023,679	2,205,118			36,365,198	-	-	479,593,995
04/01/47	479,593,995	2,397,970			31,964,757	-	-	513,956,722
04/01/48	513,956,722	2,569,784			28,562,875	-	-	545,089,381
04/01/49	545,089,381	2,725,447			21,721,904	-	-	569,536,733
04/01/50	569,536,733	2,847,684			17,923,620	-	-	590,308,036
04/01/51	590,308,036	2,951,540			13,977,001	-	-	607,236,577
04/01/52	607,236,577	3,036,183			10,414,668	-	-	620,687,429
		<u>145,928,420</u>	<u>6,350,609</u>		<u>916,345,412</u>	<u>(366,170,000)</u>	<u>-</u>	

Oklahoma Water Resources Board
Clean Water Program

Projected Future Clean Water Recycled Loans

Fiscal Year:	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034
	1	2	3	4	5	6	7	8	9	10
Principal:	60,096,000	27,090,200	25,184,600	27,710,600	31,991,100	34,998,000	37,568,800	39,430,000	40,707,100	41,393,600
Rate:	2.907%	3.000%	3.000%	3.000%	3.000%	3.000%	3.000%	3.000%	3.000%	3.000%
First Interest	10/01/25	10/01/26	10/01/27	10/01/28	10/01/29	10/01/30	10/01/31	10/01/32	10/01/33	10/01/34
First Principal	04/01/27	04/01/28	04/01/29	04/01/29	04/01/30	04/01/31	04/01/32	04/01/33	04/01/34	04/01/35
Last Payment:	04/01/46	04/01/47	04/01/48	04/01/48	04/01/49	04/01/50	04/01/51	04/01/52	04/01/53	04/01/54
Pmt Periods	22	22	22	22	22	22	22	22	22	22

Projected
Clean Water
Recycled
Loans

Date	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Total Debt Service
04/01/22	-	-	-	-	-	-	-	-	-	-	-	-
04/01/23	-	-	-	-	-	-	-	-	-	-	-	-
04/01/24	-	-	-	-	-	-	-	-	-	-	-	-
04/01/25	-	-	-	-	-	-	-	-	-	-	-	-
04/01/26	1,746,838	-	-	-	-	-	-	-	-	-	-	1,746,838
04/01/27	4,004,649	812,706	-	-	-	-	-	-	-	-	-	4,817,355
04/01/28	4,004,649	1,820,887	755,538	-	-	-	-	-	-	-	-	6,581,074
04/01/29	4,004,649	1,820,887	1,692,801	1,831,649	-	-	-	-	-	-	-	9,349,986
04/01/30	4,004,649	1,820,887	1,692,801	1,862,588	2,114,587	-	-	-	-	-	-	11,495,511
04/01/31	4,004,649	1,820,887	1,692,801	1,862,588	2,150,304	2,313,341	-	-	-	-	-	13,844,569
04/01/32	4,004,649	1,820,887	1,692,801	1,862,588	2,150,304	2,352,415	2,483,269	-	-	-	-	16,366,913
04/01/33	4,004,649	1,820,887	1,692,801	1,862,588	2,150,304	2,352,415	2,525,213	2,606,293	-	-	-	19,015,150
04/01/34	4,004,649	1,820,887	1,692,801	1,862,588	2,150,304	2,352,415	2,525,213	2,650,315	2,690,708	-	-	21,749,881
04/01/35	4,004,649	1,820,887	1,692,801	1,862,588	2,150,304	2,352,415	2,525,213	2,650,315	2,736,157	2,736,085	-	24,531,414
04/01/36	4,004,649	1,820,887	1,692,801	1,862,588	2,150,304	2,352,415	2,525,213	2,650,315	2,736,157	2,782,300	-	24,577,629
04/01/37	4,004,649	1,820,887	1,692,801	1,862,588	2,150,304	2,352,415	2,525,213	2,650,315	2,736,157	2,782,300	-	24,577,629
04/01/38	4,004,649	1,820,887	1,692,801	1,862,588	2,150,304	2,352,415	2,525,213	2,650,315	2,736,157	2,782,300	-	24,577,629
04/01/39	4,004,649	1,820,887	1,692,801	1,862,588	2,150,304	2,352,415	2,525,213	2,650,315	2,736,157	2,782,300	-	24,577,629
04/01/40	4,004,649	1,820,887	1,692,801	1,862,588	2,150,304	2,352,415	2,525,213	2,650,315	2,736,157	2,782,300	-	24,577,629
04/01/41	4,004,649	1,820,887	1,692,801	1,862,588	2,150,304	2,352,415	2,525,213	2,650,315	2,736,157	2,782,300	-	24,577,629
04/01/42	4,004,649	1,820,887	1,692,801	1,862,588	2,150,304	2,352,415	2,525,213	2,650,315	2,736,157	2,782,300	-	24,577,629
04/01/43	4,004,649	1,820,887	1,692,801	1,862,588	2,150,304	2,352,415	2,525,213	2,650,315	2,736,157	2,782,300	-	24,577,629
04/01/44	4,004,649	1,820,887	1,692,801	1,862,588	2,150,304	2,352,415	2,525,213	2,650,315	2,736,157	2,782,300	-	24,577,629
04/01/45	4,004,649	1,820,887	1,692,801	1,862,588	2,150,304	2,352,415	2,525,213	2,650,315	2,736,157	2,782,300	-	24,577,629
04/01/46	4,004,649	1,820,887	1,692,801	1,862,588	2,150,304	2,352,415	2,525,213	2,650,315	2,736,157	2,782,300	-	24,577,629
04/01/47	-	1,820,887	1,692,801	1,862,588	2,150,304	2,352,415	2,525,213	2,650,315	2,736,157	2,782,300	-	20,572,980
04/01/48	-	-	1,692,801	1,862,588	2,150,304	2,352,415	2,525,213	2,650,315	2,736,157	2,782,300	-	18,752,094
04/01/49	-	-	-	-	2,150,304	2,352,415	2,525,213	2,650,315	2,736,157	2,782,300	-	15,196,705
04/01/50	-	-	-	-	-	2,352,415	2,525,213	2,650,315	2,736,157	2,782,300	-	13,046,401
	81,839,812	37,230,445	34,611,552	37,220,814	42,970,371	47,009,232	50,462,325	52,962,285	54,677,682	55,599,788		494,584,307

Oklahoma Water Resources Board
Clean Water Program

Projected Future Clean Water Recycled Loans

Fiscal Year:	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	
	1	2	3	4	5	6	7	8	9	10	
Principal:	60,096,000	27,090,200	25,184,600	27,710,600	31,991,100	34,998,000	37,568,800	39,430,000	40,707,100	41,393,600	Projected Clean Water Recycled Loans
Rate:	2.907%	3.000%	3.000%	3.000%	3.000%	3.000%	3.000%	3.000%	3.000%	3.000%	
First Interest	10/01/25	10/01/26	10/01/27	10/01/28	10/01/29	10/01/30	10/01/31	10/01/32	10/01/33	10/01/34	
First Principal	04/01/27	04/01/28	04/01/29	04/01/29	04/01/30	04/01/31	04/01/32	04/01/33	04/01/34	04/01/35	
Last Payment:	04/01/46	04/01/47	04/01/48	04/01/48	04/01/49	04/01/50	04/01/51	04/01/52	04/01/53	04/01/54	
Pmt Periods	22	22	22	22	22	22	22	22	22	22	

Date	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Total Principal
04/01/22	-	-	-	-	-	-	-	-	-	-	-	-
04/01/23	-	-	-	-	-	-	-	-	-	-	-	-
04/01/24	-	-	-	-	-	-	-	-	-	-	-	-
04/01/25	-	-	-	-	-	-	-	-	-	-	-	-
04/01/26	-	-	-	-	-	-	-	-	-	-	-	-
04/01/27	2,257,811	-	-	-	-	-	-	-	-	-	-	2,257,811
04/01/28	2,323,439	1,008,181	-	-	-	-	-	-	-	-	-	3,331,620
04/01/29	2,390,976	1,038,426	937,263	1,031,270	-	-	-	-	-	-	-	5,397,935
04/01/30	2,460,476	1,069,579	965,381	1,062,208	1,190,571	-	-	-	-	-	-	6,748,214
04/01/31	2,531,995	1,101,667	994,342	1,094,074	1,226,289	1,302,475	-	-	-	-	-	8,250,842
04/01/32	2,605,594	1,134,717	1,024,172	1,126,896	1,263,077	1,341,550	1,398,149	-	-	-	-	9,894,155
04/01/33	2,681,332	1,168,758	1,054,897	1,160,703	1,300,970	1,381,796	1,440,094	1,467,415	-	-	-	11,655,965
04/01/34	2,759,271	1,203,821	1,086,544	1,195,524	1,339,999	1,423,250	1,483,297	1,511,438	1,514,944	-	-	13,518,087
04/01/35	2,839,476	1,239,935	1,119,141	1,231,390	1,380,199	1,465,947	1,527,796	1,556,781	1,560,392	1,540,492	-	15,461,549
04/01/36	2,922,013	1,277,133	1,152,715	1,268,332	1,421,605	1,509,926	1,573,630	1,603,484	1,607,204	1,586,707	-	15,922,748
04/01/37	3,006,948	1,315,447	1,187,296	1,306,381	1,464,253	1,555,224	1,620,838	1,651,589	1,655,420	1,634,308	-	16,397,705
04/01/38	3,094,353	1,354,911	1,222,915	1,345,573	1,508,180	1,601,880	1,669,464	1,701,137	1,705,082	1,683,337	-	16,886,832
04/01/39	3,184,298	1,395,558	1,259,603	1,385,940	1,553,426	1,649,937	1,719,547	1,752,171	1,756,235	1,733,837	-	17,390,552
04/01/40	3,276,857	1,437,425	1,297,391	1,427,518	1,600,028	1,699,435	1,771,134	1,804,736	1,808,922	1,785,853	-	17,909,299
04/01/41	3,372,107	1,480,548	1,336,313	1,470,344	1,648,029	1,750,418	1,824,268	1,858,878	1,863,189	1,839,428	-	18,443,522
04/01/42	3,470,126	1,524,964	1,376,402	1,514,454	1,697,470	1,802,930	1,878,996	1,914,644	1,919,085	1,894,611	-	18,993,683
04/01/43	3,570,993	1,570,713	1,417,694	1,559,888	1,748,394	1,857,018	1,935,366	1,972,084	1,976,658	1,951,449	-	19,560,257
04/01/44	3,674,793	1,617,834	1,460,225	1,606,684	1,800,846	1,912,729	1,993,427	2,031,246	2,035,957	2,009,993	-	20,143,735
04/01/45	3,781,610	1,666,370	1,504,032	1,654,885	1,854,871	1,970,111	2,053,230	2,092,183	2,097,036	2,070,293	-	20,744,620
04/01/46	3,891,532	1,716,361	1,549,152	1,704,531	1,910,518	2,029,214	2,114,827	2,154,949	2,159,947	2,132,401	-	21,363,432
04/01/47	-	1,767,851	1,595,627	1,755,667	1,967,833	2,090,091	2,178,271	2,219,597	2,224,746	2,196,373	-	17,996,057
04/01/48	-	-	1,643,496	1,808,337	2,026,868	2,152,793	2,243,619	2,286,185	2,291,488	2,262,265	-	16,715,052
04/01/49	-	-	-	-	2,087,674	2,217,377	2,310,928	2,354,771	2,360,233	2,330,133	-	13,661,115
04/01/50	-	-	-	-	-	2,283,898	2,380,256	2,425,414	2,431,040	2,400,037	-	11,920,644
	60,096,000	27,090,200	25,184,600	27,710,600	31,991,100	34,998,000	37,568,800	39,430,000	40,707,100	41,393,600		366,170,000

Oklahoma Water Resources Board
Clean Water Program

Projected Future Clean Water Recycled Loans

Fiscal Year:	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034
	1	2	3	4	5	6	7	8	9	10
Principal:	60,096,000	27,090,200	25,184,600	27,710,600	31,991,100	34,998,000	37,568,800	39,430,000	40,707,100	41,393,600
Rate:	2.907%	3.000%	3.000%	3.000%	3.000%	3.000%	3.000%	3.000%	3.000%	3.000%
First Interest	10/01/25	10/01/26	10/01/27	10/01/28	10/01/29	10/01/30	10/01/31	10/01/32	10/01/33	10/01/34
First Principal	04/01/27	04/01/28	04/01/29	04/01/29	04/01/30	04/01/31	04/01/32	04/01/33	04/01/34	04/01/35
Last Payment:	04/01/46	04/01/47	04/01/48	04/01/48	04/01/49	04/01/50	04/01/51	04/01/52	04/01/53	04/01/54
Pmt Periods	22	22	22	22	22	22	22	22	22	22

Projected
Clean Water
Recycled
Loans

Date	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Total Interest
04/01/22	-	-	-	-	-	-	-	-	-	-	-	-
04/01/23	-	-	-	-	-	-	-	-	-	-	-	-
04/01/24	-	-	-	-	-	-	-	-	-	-	-	-
04/01/25	-	-	-	-	-	-	-	-	-	-	-	-
04/01/26	1,746,838	-	-	-	-	-	-	-	-	-	-	1,746,838
04/01/27	1,746,838	812,706	-	-	-	-	-	-	-	-	-	2,559,544
04/01/28	1,681,209	812,706	755,538	-	-	-	-	-	-	-	-	3,249,453
04/01/29	1,613,673	782,461	755,538	800,380	-	-	-	-	-	-	-	3,952,051
04/01/30	1,544,173	751,308	727,420	800,380	924,016	-	-	-	-	-	-	4,747,297
04/01/31	1,472,653	719,220	698,459	768,514	924,016	1,010,866	-	-	-	-	-	5,593,728
04/01/32	1,399,055	686,170	668,628	735,691	887,227	1,010,866	1,085,120	-	-	-	-	6,472,758
04/01/33	1,323,317	652,129	637,903	701,885	849,335	970,619	1,085,120	1,138,878	-	-	-	7,359,185
04/01/34	1,245,377	617,066	606,256	667,063	810,306	929,165	1,041,917	1,138,878	1,175,765	-	-	8,231,793
04/01/35	1,165,172	580,952	573,660	631,198	770,106	886,468	997,418	1,093,534	1,175,765	1,195,593	-	9,069,865
04/01/36	1,082,636	543,753	540,086	594,256	728,700	842,489	951,584	1,046,831	1,128,953	1,195,593	-	8,654,882
04/01/37	997,700	505,439	505,504	556,206	686,052	797,192	904,375	998,726	1,080,737	1,147,992	-	8,179,924
04/01/38	910,296	465,976	469,885	517,015	642,124	750,535	855,750	949,179	1,031,074	1,098,963	-	7,690,797
04/01/39	820,351	425,329	433,198	476,647	596,879	702,479	805,666	898,145	979,922	1,048,463	-	7,187,078
04/01/40	727,792	383,462	395,410	435,069	550,276	652,980	754,080	845,580	927,235	996,448	-	6,668,331
04/01/41	632,542	340,339	356,488	392,244	502,275	601,997	700,946	791,437	872,967	942,872	-	6,134,107
04/01/42	534,523	295,923	316,399	348,133	452,834	549,485	646,217	735,671	817,071	887,689	-	5,583,946
04/01/43	433,655	250,174	275,107	302,700	401,910	495,397	589,848	678,232	759,499	830,851	-	5,017,372
04/01/44	329,856	203,052	232,576	255,903	349,458	439,686	531,787	619,069	700,199	772,307	-	4,433,894
04/01/45	223,039	154,517	188,769	207,703	295,433	382,305	471,984	558,132	639,120	712,008	-	3,833,009
04/01/46	113,117	104,526	143,648	158,056	239,787	323,201	410,387	495,366	576,209	649,899	-	3,214,197
04/01/47	-	53,036	97,174	106,920	182,471	262,325	346,942	430,718	511,411	585,927	-	2,576,923
04/01/48	-	-	49,305	54,250	123,436	199,622	281,594	364,130	444,669	520,036	-	2,037,041
04/01/49	-	-	-	-	62,630	135,038	214,285	295,544	375,924	452,168	-	1,535,590
04/01/50	-	-	-	-	-	68,517	144,958	224,901	305,117	382,264	-	1,125,756
	21,743,812	10,140,245	9,426,952	9,510,214	10,979,271	12,011,232	12,893,525	13,532,285	13,970,582	14,206,188		128,414,307

Oklahoma Water Resources Board
Clean Water Program

Projected Future Clean Water Direct Loans

Funded Date:	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034
	1	2	3	4	5	6	7	8	9	10
Principal:	20,035,530	20,035,530	20,035,530	6,990,700	0	0	0	0	0	0
Rate:	2.907%	3.000%	3.000%	3.000%	3.000%	3.000%	3.000%	3.000%	3.000%	3.000%
First Interest	10/01/25	10/01/26	10/01/27	10/01/28	10/01/29	10/01/30	10/01/31	10/01/32	10/01/33	10/01/34
First Principal	04/01/27	04/01/28	04/01/29	04/01/29	04/01/30	04/01/31	04/01/32	04/01/33	04/01/34	04/01/35
Last Payment:	04/01/46	04/01/47	04/01/48	04/01/48	04/01/49	04/01/50	04/01/51	04/01/52	04/01/53	04/01/54
Pmt Periods	22	22	22	22	22	22	22	22	22	22

Projected
Clean Water
Direct
Loans

Date	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Total Debt Service
04/01/21	-	-	-	-	-	-	-	-	-	-	-
04/01/22	-	-	-	-	-	-	-	-	-	-	-
04/01/23	-	-	-	-	-	-	-	-	-	-	-
04/01/24	-	-	-	-	-	-	-	-	-	-	-
04/01/25	-	-	-	-	-	-	-	-	-	-	-
04/01/26	582,382	-	-	-	-	-	-	-	-	-	582,382
04/01/27	1,335,118	601,066	-	-	-	-	-	-	-	-	1,936,184
04/01/28	1,335,118	1,346,702	601,066	-	-	-	-	-	-	-	3,282,886
04/01/29	1,335,118	1,346,702	1,346,702	462,080	-	-	-	-	-	-	4,490,603
04/01/30	1,335,118	1,346,702	1,346,702	469,885	-	-	-	-	-	-	4,498,408
04/01/31	1,335,118	1,346,702	1,346,702	469,885	-	-	-	-	-	-	4,498,408
04/01/32	1,335,118	1,346,702	1,346,702	469,885	-	-	-	-	-	-	4,498,408
04/01/33	1,335,118	1,346,702	1,346,702	469,885	-	-	-	-	-	-	4,498,408
04/01/34	1,335,118	1,346,702	1,346,702	469,885	-	-	-	-	-	-	4,498,408
04/01/35	1,335,118	1,346,702	1,346,702	469,885	-	-	-	-	-	-	4,498,408
04/01/36	1,335,118	1,346,702	1,346,702	469,885	-	-	-	-	-	-	4,498,408
04/01/37	1,335,118	1,346,702	1,346,702	469,885	-	-	-	-	-	-	4,498,408
04/01/38	1,335,118	1,346,702	1,346,702	469,885	-	-	-	-	-	-	4,498,408
04/01/39	1,335,118	1,346,702	1,346,702	469,885	-	-	-	-	-	-	4,498,408
04/01/40	1,335,118	1,346,702	1,346,702	469,885	-	-	-	-	-	-	4,498,408
04/01/41	1,335,118	1,346,702	1,346,702	469,885	-	-	-	-	-	-	4,498,408
04/01/42	1,335,118	1,346,702	1,346,702	469,885	-	-	-	-	-	-	4,498,408
04/01/43	1,335,118	1,346,702	1,346,702	469,885	-	-	-	-	-	-	4,498,408
	27,284,745	27,535,112	27,535,112	9,389,892	0	0	0	0	0	0	91,744,862

Oklahoma Water Resources Board
Clean Water Program

Projected Future Clean Water Direct Loans

Funded Date:	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	Projected Clean Water Direct Loans
	1	2	3	4	5	6	7	8	9	10	
Principal:	20,035,530	20,035,530	20,035,530	6,990,700	0	0	0	0	0	0	
Rate:	2.907%	3.000%	3.000%	3.000%	3.000%	3.000%	3.000%	3.000%	3.000%	3.000%	
First Interest	10/01/25	10/01/26	10/01/27	10/01/28	10/01/29	10/01/30	10/01/31	10/01/32	10/01/33	10/01/34	
First Principal	04/01/27	04/01/28	04/01/29	04/01/29	04/01/30	04/01/31	04/01/32	04/01/33	04/01/34	04/01/35	
Last Payment:	04/01/46	04/01/47	04/01/48	04/01/48	04/01/49	04/01/50	04/01/51	04/01/52	04/01/53	04/01/54	
Pmt Periods	22	22	22	22	22	22	22	22	22	22	

Date	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Total Principal
04/01/21	-	-	-	-	-	-	-	-	-	-	-
04/01/22	-	-	-	-	-	-	-	-	-	-	-
04/01/23	-	-	-	-	-	-	-	-	-	-	-
04/01/24	-	-	-	-	-	-	-	-	-	-	-
04/01/25	-	-	-	-	-	-	-	-	-	-	-
04/01/26	-	-	-	-	-	-	-	-	-	-	-
04/01/27	752,736	-	-	-	-	-	-	-	-	-	752,736
04/01/28	774,616	745,636	-	-	-	-	-	-	-	-	1,520,253
04/01/29	797,132	768,006	745,636	260,164	-	-	-	-	-	-	2,570,938
04/01/30	820,303	791,046	768,006	267,969	-	-	-	-	-	-	2,647,323
04/01/31	844,147	814,777	791,046	276,008	-	-	-	-	-	-	2,725,978
04/01/32	868,684	839,220	814,777	284,288	-	-	-	-	-	-	2,806,970
04/01/33	893,935	864,397	839,220	292,817	-	-	-	-	-	-	2,890,369
04/01/34	919,919	890,329	864,397	301,601	-	-	-	-	-	-	2,976,246
04/01/35	946,659	917,039	890,329	310,649	-	-	-	-	-	-	3,064,676
04/01/36	974,176	944,550	917,039	319,969	-	-	-	-	-	-	3,155,733
04/01/37	1,002,493	972,886	944,550	329,568	-	-	-	-	-	-	3,249,497
04/01/38	1,031,633	1,002,073	972,886	339,455	-	-	-	-	-	-	3,346,047
04/01/39	1,061,620	1,032,135	1,002,073	349,638	-	-	-	-	-	-	3,445,466
04/01/40	1,092,478	1,063,099	1,032,135	360,128	-	-	-	-	-	-	3,547,840
04/01/41	1,124,234	1,094,992	1,063,099	370,931	-	-	-	-	-	-	3,653,257
04/01/42	1,156,912	1,127,842	1,094,992	382,059	-	-	-	-	-	-	3,761,806
04/01/43	1,190,541	1,161,677	1,127,842	393,521	-	-	-	-	-	-	3,873,581
	20,035,530	20,035,530	20,035,530	6,990,700	0	0	0	0	0	0	67,097,290

Oklahoma Water Resources Board
Clean Water Program

Projected Future Clean Water Direct Loans

Funded Date:	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034
	1	2	3	4	5	6	7	8	9	10
Principal:	20,035,530	20,035,530	20,035,530	6,990,700	0	0	0	0	0	0
Rate:	2.907%	3.000%	3.000%	3.000%	3.000%	3.000%	3.000%	3.000%	3.000%	3.000%
First Interest	10/01/25	10/01/26	10/01/27	10/01/28	10/01/29	10/01/30	10/01/31	10/01/32	10/01/33	10/01/34
First Principal	04/01/27	04/01/28	04/01/29	04/01/29	04/01/30	04/01/31	04/01/32	04/01/33	04/01/34	04/01/35
Last Payment:	04/01/46	04/01/47	04/01/48	04/01/48	04/01/49	04/01/50	04/01/51	04/01/52	04/01/53	04/01/54
Pmt Periods	22	22	22	22	22	22	22	22	22	22

Projected
Clean Water
Direct
Loans

Date	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Total Interest
04/01/21	-	-	-	-	-	-	-	-	-	-	-	-
04/01/22	-	-	-	-	-	-	-	-	-	-	-	-
04/01/23	-	-	-	-	-	-	-	-	-	-	-	-
04/01/24	-	-	-	-	-	-	-	-	-	-	-	-
04/01/25	-	-	-	-	-	-	-	-	-	-	-	-
04/01/26	582,382	-	-	-	-	-	-	-	-	-	-	582,382
04/01/27	582,382	601,066	-	-	-	-	-	-	-	-	-	1,183,448
04/01/28	560,502	601,066	601,066	-	-	-	-	-	-	-	-	1,762,634
04/01/29	537,986	578,697	601,066	201,916	-	-	-	-	-	-	-	1,919,665
04/01/30	514,815	555,657	578,697	201,916	-	-	-	-	-	-	-	1,851,085
04/01/31	490,971	531,925	555,657	193,877	-	-	-	-	-	-	-	1,772,430
04/01/32	466,434	507,482	531,925	185,597	-	-	-	-	-	-	-	1,691,438
04/01/33	441,183	482,305	507,482	177,068	-	-	-	-	-	-	-	1,608,039
04/01/34	415,199	456,373	482,305	168,284	-	-	-	-	-	-	-	1,522,161
04/01/35	388,459	429,664	456,373	159,236	-	-	-	-	-	-	-	1,433,732
04/01/36	360,942	402,152	429,664	149,916	-	-	-	-	-	-	-	1,342,674
04/01/37	332,625	373,816	402,152	140,317	-	-	-	-	-	-	-	1,248,911
04/01/38	303,485	344,629	373,816	130,430	-	-	-	-	-	-	-	1,152,361
04/01/39	273,499	314,567	344,629	120,246	-	-	-	-	-	-	-	1,052,941
04/01/40	242,640	283,603	314,567	109,757	-	-	-	-	-	-	-	950,567
04/01/41	210,884	251,710	283,603	98,953	-	-	-	-	-	-	-	845,151
04/01/42	178,206	218,860	251,710	87,825	-	-	-	-	-	-	-	736,602
04/01/43	144,577	185,025	218,860	76,364	-	-	-	-	-	-	-	624,826
	7,249,215	7,499,582	7,499,582	2,399,192	0	0	0	0	0	0	0	24,647,572

Oklahoma Water Resources Board
Clean Water Program

Projected Future Clean Water Leveraged Loans

Fiscal Year:	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034
	1	2	3	4	5	6	7	8	9	10
Principal:	145,060,019	128,700,000	128,700,000	128,700,000	128,700,000	128,700,000	102,960,000	102,960,000	102,960,000	17,889,300
Rate:	2.907%	3.000%	3.000%	3.000%	3.000%	3.000%	3.000%	3.000%	3.000%	3.000%
First Interest	10/01/25	10/01/26	10/01/27	10/01/28	10/01/29	10/01/30	10/01/31	10/01/32	10/01/33	10/01/34
First Principal	04/01/27	04/01/28	04/01/29	04/01/29	04/01/30	04/01/31	04/01/32	04/01/33	04/01/34	04/01/35
Last Payment:	04/01/46	04/01/47	04/01/48	04/01/48	04/01/49	04/01/50	04/01/51	04/01/52	04/01/53	04/01/54

Projected
Clean Water
Leveraged
Loans

Date	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Total Debt Service
04/01/21	-	-	-	-	-	-	-	-	-	-	-	-
04/01/22	-	-	-	-	-	-	-	-	-	-	-	-
04/01/23	-	-	-	-	-	-	-	-	-	-	-	-
04/01/24	-	-	-	-	-	-	-	-	-	-	-	-
04/01/25	-	-	-	-	-	-	-	-	-	-	-	-
04/01/26	4,216,526	-	-	-	-	-	-	-	-	-	-	4,216,526
04/01/27	9,666,441	3,861,000	-	-	-	-	-	-	-	-	-	13,527,441
04/01/28	9,666,441	8,650,662	3,861,000	-	-	-	-	-	-	-	-	22,178,102
04/01/29	9,666,441	8,650,662	8,650,662	8,506,972	-	-	-	-	-	-	-	35,474,736
04/01/30	9,666,441	8,650,662	8,650,662	8,650,662	8,506,972	-	-	-	-	-	-	44,125,397
04/01/31	9,666,441	8,650,662	8,650,662	8,650,662	8,650,662	8,506,972	-	-	-	-	-	52,776,059
04/01/32	9,666,441	8,650,662	8,650,662	8,650,662	8,650,662	8,650,662	8,650,662	6,805,577	-	-	-	59,725,326
04/01/33	9,666,441	8,650,662	8,650,662	8,650,662	8,650,662	8,650,662	8,650,662	6,920,529	6,805,577	-	-	66,645,855
04/01/34	9,666,441	8,650,662	8,650,662	8,650,662	8,650,662	8,650,662	8,650,662	6,920,529	6,920,529	6,805,577	-	73,566,384
04/01/35	9,666,441	8,650,662	8,650,662	8,650,662	8,650,662	8,650,662	8,650,662	6,920,529	6,920,529	6,920,529	1,182,469	74,863,805
04/01/36	9,666,441	8,650,662	8,650,662	8,650,662	8,650,662	8,650,662	8,650,662	6,920,529	6,920,529	6,920,529	1,202,442	74,883,778
04/01/37	9,666,441	8,650,662	8,650,662	8,650,662	8,650,662	8,650,662	8,650,662	6,920,529	6,920,529	6,920,529	1,202,442	74,883,778
04/01/38	9,666,441	8,650,662	8,650,662	8,650,662	8,650,662	8,650,662	8,650,662	6,920,529	6,920,529	6,920,529	1,202,442	74,883,778
04/01/39	9,666,441	8,650,662	8,650,662	8,650,662	8,650,662	8,650,662	8,650,662	6,920,529	6,920,529	6,920,529	1,202,442	74,883,778
04/01/40	9,666,441	8,650,662	8,650,662	8,650,662	8,650,662	8,650,662	8,650,662	6,920,529	6,920,529	6,920,529	1,202,442	74,883,778
04/01/41	9,666,441	8,650,662	8,650,662	8,650,662	8,650,662	8,650,662	8,650,662	6,920,529	6,920,529	6,920,529	1,202,442	74,883,778
04/01/42	9,666,441	8,650,662	8,650,662	8,650,662	8,650,662	8,650,662	8,650,662	6,920,529	6,920,529	6,920,529	1,202,442	74,883,778
04/01/43	9,666,441	8,650,662	8,650,662	8,650,662	8,650,662	8,650,662	8,650,662	6,920,529	6,920,529	6,920,529	1,202,442	74,883,778
04/01/44	9,666,441	8,650,662	8,650,662	8,650,662	8,650,662	8,650,662	8,650,662	6,920,529	6,920,529	6,920,529	1,202,442	74,883,778
04/01/45	9,666,441	8,650,662	8,650,662	8,650,662	8,650,662	8,650,662	8,650,662	6,920,529	6,920,529	6,920,529	1,202,442	74,883,778
04/01/46	9,666,441	8,650,662	8,650,662	8,650,662	8,650,662	8,650,662	8,650,662	6,920,529	6,920,529	6,920,529	1,202,442	74,883,778
04/01/47	-	8,650,662	8,650,662	8,650,662	8,650,662	8,650,662	8,650,662	6,920,529	6,920,529	6,920,529	1,202,442	65,217,338
04/01/48	-	-	8,650,662	8,650,662	8,650,662	8,650,662	8,650,662	6,920,529	6,920,529	6,920,529	1,202,442	56,566,676
04/01/49	-	-	-	-	8,650,662	8,650,662	8,650,662	6,920,529	6,920,529	6,920,529	1,202,442	39,265,353
04/01/50	-	-	-	-	-	8,650,662	8,650,662	6,920,529	6,920,529	6,920,529	1,202,442	30,614,691
04/01/51	-	-	-	-	-	-	-	6,920,529	6,920,529	6,920,529	1,202,442	21,964,030
04/01/52	-	-	-	-	-	-	-	-	6,920,529	6,920,529	1,202,442	15,043,500
	197,545,340	176,874,231	176,874,231	172,869,542	172,869,542	172,869,542	138,295,633	138,295,633	138,295,633	24,028,866		1,508,818,193

Oklahoma Water Resources Board
Clean Water Program

Projected Future Clean Water Leveraged Loans

Fiscal Year:	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	
	1	2	3	4	5	6	7	8	9	10	
Principal:	145,060,019	128,700,000	128,700,000	128,700,000	128,700,000	128,700,000	102,960,000	102,960,000	102,960,000	17,889,300	Projected Clean Water Leveraged Loans
Rate:	2.907%	3.000%	3.000%	3.000%	3.000%	3.000%	3.000%	3.000%	3.000%	3.000%	
First Interest:	10/01/25	10/01/26	10/01/27	10/01/28	10/01/29	10/01/30	10/01/31	10/01/32	10/01/33	10/01/34	
First Principal:	04/01/27	04/01/28	04/01/29	04/01/29	04/01/30	04/01/31	04/01/32	04/01/33	04/01/34	04/01/35	
Last Payment:	04/01/46	04/01/47	04/01/48	04/01/48	04/01/49	04/01/50	04/01/51	04/01/52	04/01/53	04/01/54	

Date	Principal*	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Total Principal
04/01/21	-	-	-	-	-	-	-	-	-	-	-	-
04/01/22	-	-	-	-	-	-	-	-	-	-	-	-
04/01/23	-	-	-	-	-	-	-	-	-	-	-	-
04/01/24	-	-	-	-	-	-	-	-	-	-	-	-
04/01/25	-	-	-	-	-	-	-	-	-	-	-	-
04/01/26	-	-	-	-	-	-	-	-	-	-	-	-
04/01/27	5,449,914	-	-	-	-	-	-	-	-	-	-	5,449,914
04/01/28	5,608,329	4,789,662	-	-	-	-	-	-	-	-	-	10,397,991
04/01/29	5,771,349	4,933,351	4,789,662	4,789,662	-	-	-	-	-	-	-	20,284,024
04/01/30	5,939,108	5,081,352	4,933,351	4,933,351	4,789,662	-	-	-	-	-	-	25,676,824
04/01/31	6,111,743	5,233,793	5,081,352	5,081,352	4,933,351	4,789,662	-	-	-	-	-	31,231,252
04/01/32	6,289,395	5,390,806	5,233,793	5,233,793	5,081,352	4,933,351	3,831,729	-	-	-	-	35,994,219
04/01/33	6,472,212	5,552,530	5,390,806	5,390,806	5,233,793	5,081,352	3,946,681	3,831,729	-	-	-	40,899,910
04/01/34	6,660,343	5,719,106	5,552,530	5,552,530	5,390,806	5,233,793	4,065,082	3,946,681	3,831,729	-	-	45,952,601
04/01/35	6,853,942	5,890,680	5,719,106	5,719,106	5,552,530	5,390,806	4,187,034	4,065,082	3,946,681	665,763	-	47,990,731
04/01/36	7,053,169	6,067,400	5,890,680	5,890,680	5,719,106	5,552,530	4,312,645	4,187,034	4,065,082	685,736	-	49,424,061
04/01/37	7,258,187	6,249,422	6,067,400	6,067,400	5,890,680	5,719,106	4,442,024	4,312,645	4,187,034	706,308	-	50,900,206
04/01/38	7,469,164	6,436,905	6,249,422	6,249,422	6,067,400	5,890,680	4,575,285	4,442,024	4,312,645	727,497	-	52,420,444
04/01/39	7,686,273	6,630,012	6,436,905	6,436,905	6,249,422	6,067,400	4,712,544	4,575,285	4,442,024	749,322	-	53,986,092
04/01/40	7,909,694	6,828,912	6,630,012	6,630,012	6,436,905	6,249,422	4,853,920	4,712,544	4,575,285	771,802	-	55,598,507
04/01/41	8,139,608	7,033,779	6,828,912	6,828,912	6,630,012	6,436,905	4,999,538	4,853,920	4,712,544	794,956	-	57,259,086
04/01/42	8,376,206	7,244,793	7,033,779	7,033,779	6,828,912	6,630,012	5,149,524	4,999,538	4,853,920	818,804	-	58,969,268
04/01/43	8,619,681	7,462,137	7,244,793	7,244,793	7,033,779	6,828,912	5,304,009	5,149,524	4,999,538	843,369	-	60,730,535
04/01/44	8,870,234	7,686,001	7,462,137	7,462,137	7,244,793	7,033,779	5,463,130	5,304,009	5,149,524	868,670	-	62,544,412
04/01/45	9,128,069	7,916,581	7,686,001	7,686,001	7,462,137	7,244,793	5,627,024	5,463,130	5,304,009	894,730	-	64,412,473
04/01/46	9,393,398	8,154,078	7,916,581	7,916,581	7,686,001	7,462,137	5,795,834	5,627,024	5,463,130	921,572	-	66,336,335
04/01/47	-	8,398,701	8,154,078	8,154,078	7,916,581	7,686,001	5,969,709	5,795,834	5,627,024	949,219	-	58,651,225
04/01/48	-	-	8,398,701	8,398,701	8,154,078	7,916,581	6,148,801	5,969,709	5,795,834	977,695	-	51,760,100
04/01/49	-	-	-	-	8,398,701	8,154,078	6,333,265	6,148,801	5,969,709	1,007,026	-	36,011,580
04/01/50	-	-	-	-	-	8,398,701	6,523,263	6,333,265	6,148,801	1,037,237	-	28,441,265
04/01/51	-	-	-	-	-	-	6,718,960	6,523,263	6,333,265	1,068,354	-	20,643,842
04/01/52	-	-	-	-	-	-	-	6,718,960	6,523,263	1,100,405	-	14,342,628
	145,060,019	128,700,000	128,700,000	128,700,000	128,700,000	128,700,000	102,960,000	102,960,000	102,960,000	17,889,300		1,115,329,319

Oklahoma Water Resources Board
Clean Water Program

Projected Future Clean Water Leveraged Loans

Fiscal Year:	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034
	1	2	3	4	5	6	7	8	9	10
Principal:	145,060,019	128,700,000	128,700,000	128,700,000	128,700,000	128,700,000	102,960,000	102,960,000	102,960,000	17,889,300
Rate:	2.907%	3.000%	3.000%	3.000%	3.000%	3.000%	3.000%	3.000%	3.000%	3.000%
First Interest	10/01/25	10/01/26	10/01/27	10/01/28	10/01/29	10/01/30	10/01/31	10/01/32	10/01/33	10/01/34
First Principal	04/01/27	04/01/28	04/01/29	04/01/29	04/01/30	04/01/31	04/01/32	04/01/33	04/01/34	04/01/35
Last Payment:	04/01/46	04/01/47	04/01/48	04/01/48	04/01/49	04/01/50	04/01/51	04/01/52	04/01/53	04/01/54

Projected
Clean Water
Leveraged
Loans

Date	Interest*	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Total Interest
04/01/21	-	-	-	-	-	-	-	-	-	-	-	-
04/01/22	-	-	-	-	-	-	-	-	-	-	-	-
04/01/23	-	-	-	-	-	-	-	-	-	-	-	-
04/01/24	-	-	-	-	-	-	-	-	-	-	-	-
04/01/25	-	-	-	-	-	-	-	-	-	-	-	-
04/01/26	4,216,526	-	-	-	-	-	-	-	-	-	-	4,216,526
04/01/27	4,216,526	3,861,000	-	-	-	-	-	-	-	-	-	8,077,526
04/01/28	4,058,111	3,861,000	3,861,000	-	-	-	-	-	-	-	-	11,780,111
04/01/29	3,895,091	3,717,310	3,717,310	3,717,310	-	-	-	-	-	-	-	15,190,712
04/01/30	3,727,333	3,569,310	3,569,310	3,717,310	3,717,310	-	-	-	-	-	-	18,448,573
04/01/31	3,554,698	3,416,869	3,569,310	3,569,310	3,717,310	3,717,310	-	-	-	-	-	21,544,807
04/01/32	3,377,045	3,259,855	3,416,869	3,416,869	3,569,310	3,717,310	2,973,848	-	-	-	-	23,731,107
04/01/33	3,194,228	3,098,131	3,259,855	3,259,855	3,416,869	3,569,310	2,973,848	2,973,848	-	-	-	25,745,945
04/01/34	3,006,098	2,931,555	3,098,131	3,098,131	3,259,855	3,416,869	2,855,448	2,973,848	2,973,848	-	-	27,613,783
04/01/35	2,812,498	2,759,982	2,931,555	2,931,555	3,098,131	3,259,855	2,733,495	2,855,448	2,973,848	516,706	-	26,873,074
04/01/36	2,613,272	2,583,262	2,759,982	2,759,982	2,931,555	3,098,131	2,607,884	2,733,495	2,855,448	516,706	-	25,459,717
04/01/37	2,408,254	2,401,240	2,583,262	2,583,262	2,759,982	2,931,555	2,478,505	2,607,884	2,733,495	496,134	-	23,983,572
04/01/38	2,197,277	2,213,757	2,401,240	2,401,240	2,583,262	2,401,240	2,345,244	2,478,505	2,607,884	474,945	-	22,463,335
04/01/39	1,980,167	2,020,650	2,213,757	2,213,757	2,401,240	2,213,757	2,207,986	2,345,244	2,478,505	453,120	-	20,897,687
04/01/40	1,756,747	1,821,749	2,020,650	2,020,650	2,213,757	2,401,240	2,066,609	2,207,986	2,345,244	430,640	-	19,285,272
04/01/41	1,526,832	1,616,882	1,821,749	1,821,749	2,020,650	2,213,757	1,920,992	2,066,609	2,207,986	407,486	-	17,624,693
04/01/42	1,290,234	1,405,869	1,616,882	1,616,882	1,821,749	2,020,650	1,771,006	1,920,992	2,066,609	383,637	-	15,914,511
04/01/43	1,046,759	1,188,525	1,405,869	1,405,869	1,616,882	1,821,749	1,616,520	1,771,006	1,920,992	359,073	-	14,153,244
04/01/44	796,207	964,661	1,188,525	1,188,525	1,405,869	1,616,882	1,457,400	1,616,520	1,771,006	333,772	-	12,339,366
04/01/45	538,372	734,081	964,661	964,661	1,188,525	1,405,869	1,293,506	1,457,400	1,616,520	307,712	-	10,471,305
04/01/46	273,042	496,583	734,081	734,081	964,661	1,188,525	1,124,695	1,293,506	1,457,400	280,870	-	8,547,443
04/01/47	-	251,961	496,583	496,583	734,081	964,661	950,820	1,124,695	1,293,506	253,223	-	6,566,113
04/01/48	-	-	251,961	251,961	496,583	734,081	771,729	950,820	1,124,695	224,747	-	4,806,576
04/01/49	-	-	-	-	251,961	496,583	587,265	771,729	950,820	195,416	-	3,253,773
04/01/50	-	-	-	-	-	251,961	397,267	587,265	771,729	165,205	-	2,173,426
04/01/51	-	-	-	-	-	-	-	397,267	587,265	134,088	-	1,320,188
04/01/52	-	-	-	-	-	-	-	-	397,267	102,037	-	700,873
	52,485,321	48,174,231	48,174,231	44,169,542	44,169,542	44,169,542	35,335,633	35,335,633	35,335,633	6,139,566		393,488,874

Oklahoma Water Resources Board
Clean Water Program

Projected Future Clean Water Bonds

Fiscal Year:	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034
Principal:	\$130,000,000	\$130,000,000	\$130,000,000	\$130,000,000	\$130,000,000	\$130,000,000	\$104,000,000	\$104,000,000	\$104,000,000	\$18,070,000
Rate:	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%
First Interest	10/01/25	10/01/26	10/01/27	10/01/28	10/01/29	10/01/30	10/01/31	10/01/32	10/01/33	10/01/34
First Principal	04/01/27	04/01/28	04/01/29	04/01/29	04/01/30	04/01/31	04/01/32	04/01/33	04/01/34	04/01/35
Last Payment:	04/01/46	04/01/47	04/01/48	04/01/48	04/01/49	04/01/50	04/01/51	04/01/52	04/01/53	04/01/54
Pmt Periods	22	22	22	22	22	22	22	22	22	22

1,110,070,000
**Projected
 Future
 Clean Water
 Bonds**

Date	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Debt Service	Total Debt Service
04/01/21	-	-	-	-	-	-	-	-	-	-	-
04/01/22	-	-	-	-	-	-	-	-	-	-	-
04/01/23	-	-	-	-	-	-	-	-	-	-	-
04/01/24	-	-	-	-	-	-	-	-	-	-	-
04/01/25	-	-	-	-	-	-	-	-	-	-	-
04/01/26	-	-	-	-	-	-	-	-	-	-	-
04/01/27	-	14,935,000	-	-	-	-	-	-	-	-	14,935,000
04/01/28	-	6,607,000	16,675,000	-	-	-	-	-	-	-	23,282,000
04/01/29	-	6,851,500	10,155,000	18,520,000	-	-	-	-	-	-	35,526,500
04/01/30	-	6,857,250	10,157,750	9,707,750	16,485,000	-	-	-	-	-	43,207,750
04/01/31	-	7,025,500	10,084,750	9,658,250	10,239,500	13,925,000	-	-	-	-	50,933,000
04/01/32	-	6,923,000	10,004,250	9,576,500	10,158,500	10,567,500	9,960,000	-	-	-	57,189,750
04/01/33	-	7,447,750	9,811,250	9,448,750	10,010,750	10,441,500	8,392,000	8,245,000	-	-	63,797,000
04/01/34	-	8,163,500	9,531,000	9,262,000	9,809,250	10,255,500	8,282,250	8,192,750	6,840,000	-	70,336,250
04/01/35	-	8,209,250	9,457,750	9,204,000	9,741,500	10,197,250	8,249,250	8,167,250	8,598,000	1,142,625	72,966,875
04/01/36	-	9,401,500	9,356,250	9,158,250	9,705,750	10,155,250	8,214,000	8,155,000	8,575,750	1,200,250	73,922,000
04/01/37	-	9,637,500	9,327,500	9,148,750	9,690,000	10,138,250	8,206,250	8,145,000	8,575,750	1,194,250	74,063,250
04/01/38	-	9,801,750	9,262,500	9,093,250	9,637,750	10,094,500	8,174,250	8,121,750	8,551,500	1,202,750	73,940,000
04/01/39	-	9,916,750	9,142,500	8,998,500	9,540,250	9,999,750	8,113,750	8,080,500	8,508,750	1,230,000	73,530,750
04/01/40	-	10,279,000	9,024,750	8,921,000	9,459,250	9,931,000	8,065,750	8,046,750	8,473,000	1,250,000	73,450,500
04/01/41	-	10,690,250	8,918,750	8,854,500	9,393,500	9,861,500	8,029,250	8,014,750	8,443,500	1,263,000	73,469,000
04/01/42	-	10,776,500	8,828,500	8,793,000	9,326,750	9,805,750	7,988,250	7,984,000	8,419,500	1,274,250	73,196,500
04/01/43	-	10,677,250	8,792,750	8,760,750	9,298,500	9,772,500	7,967,500	7,969,000	8,405,250	1,278,750	72,922,250
04/01/44	-	21,425,750	8,203,250	8,775,750	9,276,250	9,760,000	7,950,500	7,963,500	8,399,750	1,271,750	83,026,500
04/01/45	-	20,559,000	8,132,000	8,740,000	9,244,000	9,716,500	7,926,500	7,946,500	8,382,000	1,273,750	81,920,250
04/01/46	-	28,665,000	1,343,750	7,260,250	9,321,500	9,712,750	7,920,250	7,948,000	8,382,000	1,259,250	81,812,750
04/01/47	-	-	28,218,750	1,543,000	6,547,500	9,446,000	7,685,250	7,776,500	8,198,250	1,399,000	70,814,250
04/01/48	-	-	-	32,403,000	1,213,500	3,708,500	7,797,250	7,630,000	8,059,250	1,500,250	62,311,750
04/01/49	-	-	-	-	25,483,500	1,188,500	1,108,750	7,957,000	7,747,500	1,719,500	45,204,750
04/01/50	-	-	-	-	-	24,958,500	2,918,750	7,483,500	7,606,250	1,835,500	44,802,500
04/01/51	-	-	-	-	-	-	21,383,250	3,983,000	7,622,000	1,947,750	34,936,000
04/01/52	-	-	-	-	-	-	-	19,367,250	4,461,500	2,211,000	26,039,750
04/01/53	-	-	-	-	-	-	-	-	12,657,750	242,250	12,900,000
04/01/54	-	-	-	-	-	-	-	-	-	5,087,250	5,087,250
04/01/55	-	-	-	-	-	-	-	-	-	-	-
	0	224,850,000	204,428,000	205,827,250	203,582,500	203,636,000	164,333,000	167,177,000	164,907,250	30,783,125	1,569,524,125

**Oklahoma Water Resources Board
Clean Water Program**

Projected Future Clean Water Bonds

Oklahoma Water Resources Board
Clean Water Program

Projected Future Clean Water Bonds

Fiscal Year:	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034
Principal:	\$130,000,000	\$130,000,000	\$130,000,000	\$130,000,000	\$130,000,000	\$130,000,000	\$104,000,000	\$104,000,000	\$104,000,000	\$18,070,000
Rate:	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%
First Interest	10/01/25	10/01/26	10/01/27	10/01/28	10/01/29	10/01/30	10/01/31	10/01/32	10/01/33	10/01/34
First Principal	04/01/27	04/01/28	04/01/29	04/01/29	04/01/30	04/01/31	04/01/32	04/01/33	04/01/34	04/01/35
Last Payment:	04/01/46	04/01/47	04/01/48	04/01/48	04/01/49	04/01/50	04/01/51	04/01/52	04/01/53	04/01/54
Pmt Periods	Future_2	Future_3	Future_4	Future_5	Future_6	Future_7	Future_8	Future_9	Future_10	Future_11

Projected
Future
Clean Water
Bonds

Date	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Principal	Total Principal
04/01/21	-	-	-	-	-	-	-	-	-	-	-
04/01/22	-	-	-	-	-	-	-	-	-	-	-
04/01/23	-	-	-	-	-	-	-	-	-	-	-
04/01/24	-	-	-	-	-	-	-	-	-	-	-
04/01/25	-	-	-	-	-	-	-	-	-	-	-
04/01/26	-	-	-	-	-	-	-	-	-	-	-
04/01/27	-	10,060,000	-	-	-	-	-	-	-	-	10,060,000
04/01/28	-	610,000	11,800,000	-	-	-	-	-	-	-	12,410,000
04/01/29	-	885,000	4,245,000	13,645,000	-	-	-	-	-	-	18,775,000
04/01/30	-	935,000	4,460,000	3,890,000	11,610,000	-	-	-	-	-	20,895,000
04/01/31	-	1,150,000	4,610,000	4,035,000	4,320,000	9,050,000	-	-	-	-	23,165,000
04/01/32	-	1,105,000	4,760,000	4,155,000	4,455,000	4,520,000	6,060,000	-	-	-	25,055,000
04/01/33	-	1,685,000	4,805,000	4,235,000	4,530,000	4,620,000	3,495,000	4,345,000	-	-	27,715,000
04/01/34	-	2,485,000	4,765,000	4,260,000	4,555,000	4,665,000	3,560,000	3,210,000	2,940,000	-	30,440,000
04/01/35	-	2,655,000	4,930,000	4,415,000	4,715,000	4,840,000	3,705,000	3,345,000	3,545,000	465,000	32,615,000
04/01/36	-	3,980,000	5,075,000	4,590,000	4,915,000	5,040,000	3,855,000	3,500,000	3,700,000	320,000	34,975,000
04/01/37	-	4,415,000	5,300,000	4,810,000	5,145,000	5,275,000	4,040,000	3,665,000	3,885,000	330,000	36,865,000
04/01/38	-	4,800,000	5,500,000	4,995,000	5,350,000	5,495,000	4,210,000	3,825,000	4,055,000	355,000	38,585,000
04/01/39	-	5,155,000	5,655,000	5,150,000	5,520,000	5,675,000	4,360,000	3,975,000	4,215,000	400,000	40,105,000
04/01/40	-	5,775,000	5,820,000	5,330,000	5,715,000	5,890,000	4,530,000	4,140,000	4,390,000	440,000	42,030,000
04/01/41	-	6,475,000	6,005,000	5,530,000	5,935,000	6,115,000	4,720,000	4,315,000	4,580,000	475,000	44,150,000
04/01/42	-	6,885,000	6,215,000	5,745,000	6,165,000	6,365,000	4,915,000	4,500,000	4,785,000	510,000	46,085,000
04/01/43	-	7,130,000	6,490,000	6,000,000	6,445,000	6,650,000	5,140,000	4,710,000	5,010,000	540,000	48,115,000
04/01/44	-	18,235,000	6,225,000	6,315,000	6,745,000	6,970,000	5,380,000	4,940,000	5,255,000	560,000	60,625,000
04/01/45	-	18,280,000	6,465,000	6,595,000	7,050,000	7,275,000	5,625,000	5,170,000	5,500,000	590,000	62,550,000
04/01/46	-	27,300,000	-	5,445,000	7,480,000	7,635,000	5,900,000	5,430,000	5,775,000	605,000	65,570,000
04/01/47	-	-	26,875,000	-	5,080,000	7,750,000	5,960,000	5,530,000	5,880,000	775,000	57,850,000
04/01/48	-	-	-	30,860,000	-	2,400,000	6,370,000	5,660,000	6,035,000	915,000	52,240,000
04/01/49	-	-	-	-	24,270,000	-	-	6,270,000	6,025,000	1,180,000	37,745,000
04/01/50	-	-	-	-	-	23,770,000	1,810,000	6,110,000	6,185,000	1,355,000	39,230,000
04/01/51	-	-	-	-	-	-	20,365,000	2,915,000	6,510,000	1,535,000	31,325,000
04/01/52	-	-	-	-	-	-	-	18,445,000	3,675,000	1,875,000	23,995,000
04/01/53	-	-	-	-	-	-	-	-	12,055,000	-	12,055,000
04/01/54	-	-	-	-	-	-	-	-	-	4,845,000	4,845,000
04/01/55	-	-	-	-	-	-	-	-	-	-	-
	0	130,000,000	130,000,000	130,000,000	130,000,000	130,000,000	104,000,000	104,000,000	104,000,000	18,070,000	980,070,000

**Oklahoma Water Resources Board
Clean Water Program**

Projected Future Clean Water Bonds

Oklahoma Water Resources Board
Clean Water Program

Projected Future Clean Water Bonds

Fiscal Year:	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034
Principal:	\$130,000,000	\$130,000,000	\$130,000,000	\$130,000,000	\$130,000,000	\$130,000,000	\$104,000,000	\$104,000,000	\$104,000,000	\$18,070,000
Rate:	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%	5.000%
First Interest	10/01/25	10/01/26	10/01/27	10/01/28	10/01/29	10/01/30	10/01/31	10/01/32	10/01/33	10/01/34
First Principal	04/01/27	04/01/28	04/01/29	04/01/29	04/01/30	04/01/31	04/01/32	04/01/33	04/01/34	04/01/35
Last Payment:	04/01/46	04/01/47	04/01/48	04/01/48	04/01/49	04/01/50	04/01/51	04/01/52	04/01/53	04/01/54
Pmt Periods	Future_2	Future_3	Future_4	Future_5	Future_6	Future_7	Future_8	Future_9	Future_10	Future_11

Projected
Future
Clean Water
Bonds

Date	Principal	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Interest	Total Interest
04/01/21	-	-	-	-	-	-	-	-	-	-	-
04/01/22	-	-	-	-	-	-	-	-	-	-	-
04/01/23	-	-	-	-	-	-	-	-	-	-	-
04/01/24	-	-	-	-	-	-	-	-	-	-	-
04/01/25	-	-	-	-	-	-	-	-	-	-	-
04/01/26	-	-	-	-	-	-	-	-	-	-	-
04/01/27	-	4,875,000	-	-	-	-	-	-	-	-	4,875,000
04/01/28	-	5,997,000	4,875,000	-	-	-	-	-	-	-	10,872,000
04/01/29	-	5,966,500	5,910,000	4,875,000	-	-	-	-	-	-	16,751,500
04/01/30	-	5,922,250	5,697,750	5,817,750	4,875,000	-	-	-	-	-	22,312,750
04/01/31	-	5,875,500	5,474,750	5,623,250	5,919,500	4,875,000	-	-	-	-	27,768,000
04/01/32	-	5,818,000	5,244,250	5,421,500	5,703,500	6,047,500	3,900,000	-	-	-	32,134,750
04/01/33	-	5,762,750	5,006,250	5,213,750	5,480,750	5,821,500	4,897,000	3,900,000	-	-	36,082,000
04/01/34	-	5,678,500	4,766,000	5,002,000	5,254,250	5,590,500	4,722,250	4,982,750	3,900,000	-	39,896,250
04/01/35	-	5,554,250	4,527,750	4,789,000	5,026,500	5,357,250	4,544,250	4,822,250	5,053,000	677,625	40,351,875
04/01/36	-	5,421,500	4,281,250	4,568,250	4,790,750	5,115,250	4,359,000	4,655,000	4,875,750	880,250	38,947,000
04/01/37	-	5,222,500	4,027,500	4,338,750	4,545,000	4,863,250	4,166,250	4,480,000	4,690,750	864,250	37,198,250
04/01/38	-	5,001,750	3,762,500	4,098,250	4,287,750	4,599,500	3,964,250	4,296,750	4,496,500	847,750	35,355,000
04/01/39	-	4,761,750	3,487,500	3,848,500	4,020,250	4,324,750	3,753,750	4,105,500	4,293,750	830,000	33,425,750
04/01/40	-	4,504,000	3,204,750	3,591,000	3,744,250	4,041,000	3,535,750	3,906,750	4,083,000	810,000	31,420,500
04/01/41	-	4,215,250	2,913,750	3,324,500	3,458,500	3,746,500	3,309,250	3,699,750	3,863,500	788,000	29,319,000
04/01/42	-	3,891,500	2,613,500	3,048,000	3,161,750	3,440,750	3,073,250	3,484,000	3,634,500	764,250	27,111,500
04/01/43	-	3,547,250	2,302,750	2,760,750	2,853,500	3,122,500	2,827,500	3,259,000	3,395,250	738,750	24,807,250
04/01/44	-	3,190,750	1,978,250	2,460,750	2,531,250	2,790,000	2,570,500	3,023,500	3,144,750	711,750	22,401,500
04/01/45	-	2,279,000	1,667,000	2,145,000	2,194,000	2,441,500	2,301,500	2,776,500	2,882,000	683,750	19,370,250
04/01/46	-	1,365,000	1,343,750	1,815,250	1,841,500	2,077,750	2,020,250	2,518,000	2,607,000	654,250	16,242,750
04/01/47	-	-	1,343,750	1,543,000	1,467,500	1,696,000	1,725,250	2,246,500	2,318,250	624,000	12,964,250
04/01/48	-	-	-	1,543,000	1,213,500	1,308,500	1,427,250	1,970,000	2,024,250	585,250	10,071,750
04/01/49	-	-	-	-	1,213,500	1,188,500	1,108,750	1,687,000	1,722,500	539,500	7,459,750
04/01/50	-	-	-	-	-	1,188,500	1,108,750	1,373,500	1,421,250	480,500	5,572,500
04/01/51	-	-	-	-	-	-	1,018,250	1,068,000	1,112,000	412,750	3,611,000
04/01/52	-	-	-	-	-	-	-	922,250	786,500	336,000	2,044,750
04/01/53	-	-	-	-	-	-	-	-	602,750	242,250	845,000
04/01/54	-	-	-	-	-	-	-	-	-	242,250	242,250
04/01/55	-	-	-	-	-	-	-	-	-	-	-
	0	94,850,000	74,428,000	75,827,250	73,582,500	73,636,000	60,333,000	63,177,000	60,907,250	12,713,125	589,454,125

**Oklahoma Water Resources Board
Clean Water Program**

Projected Future Clean Water Bonds

Oklahoma Water Resources Board
 Clean Water SRF - Cash Flow & Capacity Analysis (October 2024)
 Projected Future Program Cashflows

2025 Future Bond Issue

Date	Principal	5.00% Interest	Total Debt Service	Fiscal Year Debt Service
04/01/25	-	-	-	-
10/01/25	-	-	-	-
04/01/26	-	-	-	-
10/01/26	-	-	-	-
04/01/27	-	-	-	-
10/01/27	-	-	-	-
04/01/28	-	-	-	-
10/01/28	-	-	-	-
04/01/29	-	-	-	-
10/01/29	-	-	-	-
04/01/30	-	-	-	-
10/01/30	-	-	-	-
04/01/31	-	-	-	-
10/01/31	-	-	-	-
04/01/32	-	-	-	-
10/01/32	-	-	-	-
04/01/33	-	-	-	-
10/01/33	-	-	-	-
04/01/34	-	-	-	-
10/01/34	-	-	-	-
04/01/35	-	-	-	-
10/01/35	-	-	-	-
04/01/36	-	-	-	-
10/01/36	-	-	-	-
04/01/37	-	-	-	-
10/01/37	-	-	-	-
04/01/38	-	-	-	-
10/01/38	-	-	-	-
04/01/39	-	-	-	-
10/01/39	-	-	-	-
04/01/40	-	-	-	-
10/01/40	-	-	-	-
04/01/41	-	-	-	-
10/01/41	-	-	-	-
04/01/42	-	-	-	-
10/01/42	-	-	-	-
04/01/43	-	-	-	-
10/01/43	-	-	-	-
04/01/44	-	-	-	-
10/01/44	-	-	-	-
04/01/45	-	-	-	-
10/01/45	-	-	-	-
04/01/46	-	-	-	-
10/01/46	-	-	-	-
04/01/47	-	-	-	-
10/01/47	-	-	-	-
04/01/48	-	-	-	-
10/01/48	-	-	-	-
04/01/49	-	-	-	-
10/01/49	-	-	-	-
04/01/50	-	-	-	-
10/01/50	-	-	-	-
04/01/51	-	-	-	-
10/01/51	-	-	-	-
04/01/52	-	-	-	-
10/01/52	-	-	-	-
04/01/53	-	-	-	-
10/01/53	-	-	-	-
04/01/54	-	-	-	-
10/01/54	-	-	-	-
04/01/55	-	-	-	-
10/01/55	-	-	-	-
04/01/56	-	-	-	-
10/01/56	-	-	-	-
04/01/57	-	-	-	-
10/01/57	-	-	-	-
04/01/58	-	-	-	-
	-	-	-	-
	-	-	-	-

Oklahoma Water Resources Board
Clean Water SRF - Cash Flow & Capacity Analysis (October 2024)
Projected Future Program Cashflows

2026 Future Bond Issue

Date	Principal	5.00% Interest	Total Debt Service	Fiscal Year Debt Service
04/01/26	-	-	-	-
10/01/26	-	1,625,000	1,625,000	-
04/01/27	10,060,000	3,250,000	13,310,000	14,935,000
10/01/27	-	2,998,500	2,998,500	-
04/01/28	610,000	2,998,500	3,608,500	6,607,000
10/01/28	-	2,983,250	2,983,250	-
04/01/29	885,000	2,983,250	3,868,250	6,851,500
10/01/29	-	2,961,125	2,961,125	-
04/01/30	935,000	2,961,125	3,896,125	6,857,250
10/01/30	-	2,937,750	2,937,750	-
04/01/31	1,150,000	2,937,750	4,087,750	7,025,500
10/01/31	-	2,909,000	2,909,000	-
04/01/32	1,105,000	2,909,000	4,014,000	6,923,000
10/01/32	-	2,881,375	2,881,375	-
04/01/33	1,685,000	2,881,375	4,566,375	7,447,750
10/01/33	-	2,839,250	2,839,250	-
04/01/34	2,485,000	2,839,250	5,324,250	8,163,500
10/01/34	-	2,777,125	2,777,125	-
04/01/35	2,655,000	2,777,125	5,432,125	8,209,250
10/01/35	-	2,710,750	2,710,750	-
04/01/36	3,980,000	2,710,750	6,690,750	9,401,500
10/01/36	-	2,611,250	2,611,250	-
04/01/37	4,415,000	2,611,250	7,026,250	9,637,500
10/01/37	-	2,500,875	2,500,875	-
04/01/38	4,800,000	2,500,875	7,300,875	9,801,750
10/01/38	-	2,380,875	2,380,875	-
04/01/39	5,155,000	2,380,875	7,535,875	9,916,750
10/01/39	-	2,252,000	2,252,000	-
04/01/40	5,775,000	2,252,000	8,027,000	10,279,000
10/01/40	-	2,107,625	2,107,625	-
04/01/41	6,475,000	2,107,625	8,582,625	10,690,250
10/01/41	-	1,945,750	1,945,750	-
04/01/42	6,885,000	1,945,750	8,830,750	10,776,500
10/01/42	-	1,773,625	1,773,625	-
04/01/43	7,130,000	1,773,625	8,903,625	10,677,250
10/01/43	-	1,595,375	1,595,375	-
04/01/44	18,235,000	1,595,375	19,830,375	21,425,750
10/01/44	-	1,139,500	1,139,500	-
04/01/45	18,280,000	1,139,500	19,419,500	20,559,000
10/01/45	-	682,500	682,500	-
04/01/46	27,300,000	682,500	27,982,500	28,665,000
10/01/46	-	-	-	-
04/01/47	-	-	-	-
10/01/47	-	-	-	-
04/01/48	-	-	-	-
10/01/48	-	-	-	-
04/01/49	-	-	-	-
10/01/49	-	-	-	-
04/01/50	-	-	-	-
10/01/50	-	-	-	-
04/01/51	-	-	-	-
10/01/51	-	-	-	-
04/01/52	-	-	-	-
10/01/52	-	-	-	-
04/01/53	-	-	-	-
10/01/53	-	-	-	-
04/01/54	-	-	-	-
10/01/54	-	-	-	-
04/01/55	-	-	-	-
10/01/55	-	-	-	-
04/01/56	-	-	-	-
10/01/56	-	-	-	-
04/01/57	-	-	-	-
10/01/57	-	-	-	-
04/01/58	-	-	-	-
10/01/58	-	-	-	-
04/01/59	-	-	-	-
	<u>130,000,000</u>	<u>94,850,000</u>	<u>224,850,000</u>	<u>224,850,000</u>

Oklahoma Water Resources Board
Clean Water SRF - Cash Flow & Capacity Analysis (October 2024)
Projected Future Program Cashflows

2027 Future Bond Issue

Date	Principal	5.00% Interest	Total Debt Service	Fiscal Year Debt Service
04/01/27	-	-	-	-
10/01/27	-	1,625,000	1,625,000	-
04/01/28	11,800,000	3,250,000	15,050,000	16,675,000
10/01/28	-	2,955,000	2,955,000	-
04/01/29	4,245,000	2,955,000	7,200,000	10,155,000
10/01/29	-	2,848,875	2,848,875	-
04/01/30	4,460,000	2,848,875	7,308,875	10,157,750
10/01/30	-	2,737,375	2,737,375	-
04/01/31	4,610,000	2,737,375	7,347,375	10,084,750
10/01/31	-	2,622,125	2,622,125	-
04/01/32	4,760,000	2,622,125	7,382,125	10,004,250
10/01/32	-	2,503,125	2,503,125	-
04/01/33	4,805,000	2,503,125	7,308,125	9,811,250
10/01/33	-	2,383,000	2,383,000	-
04/01/34	4,765,000	2,383,000	7,148,000	9,531,000
10/01/34	-	2,263,875	2,263,875	-
04/01/35	4,930,000	2,263,875	7,193,875	9,457,750
10/01/35	-	2,140,625	2,140,625	-
04/01/36	5,075,000	2,140,625	7,215,625	9,356,250
10/01/36	-	2,013,750	2,013,750	-
04/01/37	5,300,000	2,013,750	7,313,750	9,327,500
10/01/37	-	1,881,250	1,881,250	-
04/01/38	5,500,000	1,881,250	7,381,250	9,262,500
10/01/38	-	1,743,750	1,743,750	-
04/01/39	5,655,000	1,743,750	7,398,750	9,142,500
10/01/39	-	1,602,375	1,602,375	-
04/01/40	5,820,000	1,602,375	7,422,375	9,024,750
10/01/40	-	1,456,875	1,456,875	-
04/01/41	6,005,000	1,456,875	7,461,875	8,918,750
10/01/41	-	1,306,750	1,306,750	-
04/01/42	6,215,000	1,306,750	7,521,750	8,828,500
10/01/42	-	1,151,375	1,151,375	-
04/01/43	6,490,000	1,151,375	7,641,375	8,792,750
10/01/43	-	989,125	989,125	-
04/01/44	6,225,000	989,125	7,214,125	8,203,250
10/01/44	-	833,500	833,500	-
04/01/45	6,465,000	833,500	7,298,500	8,132,000
10/01/45	-	671,875	671,875	-
04/01/46	-	671,875	671,875	1,343,750
10/01/46	-	671,875	671,875	-
04/01/47	26,875,000	671,875	27,546,875	28,218,750
10/01/47	-	-	-	-
04/01/48	-	-	-	-
10/01/48	-	-	-	-
04/01/49	-	-	-	-
10/01/49	-	-	-	-
04/01/50	-	-	-	-
10/01/50	-	-	-	-
04/01/51	-	-	-	-
10/01/51	-	-	-	-
04/01/52	-	-	-	-
10/01/52	-	-	-	-
04/01/53	-	-	-	-
10/01/53	-	-	-	-
04/01/54	-	-	-	-
10/01/54	-	-	-	-
04/01/55	-	-	-	-
10/01/55	-	-	-	-
04/01/56	-	-	-	-
10/01/56	-	-	-	-
04/01/57	-	-	-	-
10/01/57	-	-	-	-
04/01/58	-	-	-	-
10/01/58	-	-	-	-
04/01/59	-	-	-	-
10/01/59	-	-	-	-
04/01/60	-	-	-	-
	130,000,000	74,428,000	204,428,000	204,428,000

Oklahoma Water Resources Board
Clean Water SRF - Cash Flow & Capacity Analysis (October 2024)
Projected Future Program Cashflows

2028 Future Bond Issue

Date	Principal	5.00% Interest	Total Debt Service	Fiscal Year Debt Service
04/01/28	-	-	-	-
10/01/28	-	1,625,000	1,625,000	-
04/01/29	13,645,000	3,250,000	16,895,000	18,520,000
10/01/29	-	2,908,875	2,908,875	-
04/01/30	3,890,000	2,908,875	6,798,875	9,707,750
10/01/30	-	2,811,625	2,811,625	-
04/01/31	4,035,000	2,811,625	6,846,625	9,658,250
10/01/31	-	2,710,750	2,710,750	-
04/01/32	4,155,000	2,710,750	6,865,750	9,576,500
10/01/32	-	2,606,875	2,606,875	-
04/01/33	4,235,000	2,606,875	6,841,875	9,448,750
10/01/33	-	2,501,000	2,501,000	-
04/01/34	4,260,000	2,501,000	6,761,000	9,262,000
10/01/34	-	2,394,500	2,394,500	-
04/01/35	4,415,000	2,394,500	6,809,500	9,204,000
10/01/35	-	2,284,125	2,284,125	-
04/01/36	4,590,000	2,284,125	6,874,125	9,158,250
10/01/36	-	2,169,375	2,169,375	-
04/01/37	4,810,000	2,169,375	6,979,375	9,148,750
10/01/37	-	2,049,125	2,049,125	-
04/01/38	4,995,000	2,049,125	7,044,125	9,093,250
10/01/38	-	1,924,250	1,924,250	-
04/01/39	5,150,000	1,924,250	7,074,250	8,998,500
10/01/39	-	1,795,500	1,795,500	-
04/01/40	5,330,000	1,795,500	7,125,500	8,921,000
10/01/40	-	1,662,250	1,662,250	-
04/01/41	5,530,000	1,662,250	7,192,250	8,854,500
10/01/41	-	1,524,000	1,524,000	-
04/01/42	5,745,000	1,524,000	7,269,000	8,793,000
10/01/42	-	1,380,375	1,380,375	-
04/01/43	6,000,000	1,380,375	7,380,375	8,760,750
10/01/43	-	1,230,375	1,230,375	-
04/01/44	6,315,000	1,230,375	7,545,375	8,775,750
10/01/44	-	1,072,500	1,072,500	-
04/01/45	6,595,000	1,072,500	7,667,500	8,740,000
10/01/45	-	907,625	907,625	-
04/01/46	5,445,000	907,625	6,352,625	7,260,250
10/01/46	-	771,500	771,500	-
04/01/47	-	771,500	771,500	1,543,000
10/01/47	-	771,500	771,500	-
04/01/48	30,860,000	771,500	31,631,500	32,403,000
10/01/48	-	-	-	-
04/01/49	-	-	-	-
10/01/49	-	-	-	-
04/01/50	-	-	-	-
10/01/50	-	-	-	-
04/01/51	-	-	-	-
10/01/51	-	-	-	-
04/01/52	-	-	-	-
10/01/52	-	-	-	-
04/01/53	-	-	-	-
10/01/53	-	-	-	-
04/01/54	-	-	-	-
10/01/54	-	-	-	-
04/01/55	-	-	-	-
10/01/55	-	-	-	-
04/01/56	-	-	-	-
10/01/56	-	-	-	-
04/01/57	-	-	-	-
10/01/57	-	-	-	-
04/01/58	-	-	-	-
10/01/58	-	-	-	-
04/01/59	-	-	-	-
10/01/59	-	-	-	-
04/01/60	-	-	-	-
10/01/60	-	-	-	-
04/01/61	-	-	-	-
	<u>130,000,000</u>	<u>75,827,250</u>	<u>205,827,250</u>	<u>205,827,250</u>

Oklahoma Water Resources Board
Clean Water SRF - Cash Flow & Capacity Analysis (October 2024)
Projected Future Program Cashflows

2029 Future Bond Issue

Date	Principal	5.00% Interest	Total Debt Service	Fiscal Year Debt Service
04/01/29	-	-	-	-
10/01/29	-	1,625,000	1,625,000	-
04/01/30	11,610,000	3,250,000	14,860,000	16,485,000
10/01/30	-	2,959,750	2,959,750	-
04/01/31	4,320,000	2,959,750	7,279,750	10,239,500
10/01/31	-	2,851,750	2,851,750	-
04/01/32	4,455,000	2,851,750	7,306,750	10,158,500
10/01/32	-	2,740,375	2,740,375	-
04/01/33	4,530,000	2,740,375	7,270,375	10,010,750
10/01/33	-	2,627,125	2,627,125	-
04/01/34	4,555,000	2,627,125	7,182,125	9,809,250
10/01/34	-	2,513,250	2,513,250	-
04/01/35	4,715,000	2,513,250	7,228,250	9,741,500
10/01/35	-	2,395,375	2,395,375	-
04/01/36	4,915,000	2,395,375	7,310,375	9,705,750
10/01/36	-	2,272,500	2,272,500	-
04/01/37	5,145,000	2,272,500	7,417,500	9,690,000
10/01/37	-	2,143,875	2,143,875	-
04/01/38	5,350,000	2,143,875	7,493,875	9,637,750
10/01/38	-	2,010,125	2,010,125	-
04/01/39	5,520,000	2,010,125	7,530,125	9,540,250
10/01/39	-	1,872,125	1,872,125	-
04/01/40	5,715,000	1,872,125	7,587,125	9,459,250
10/01/40	-	1,729,250	1,729,250	-
04/01/41	5,935,000	1,729,250	7,664,250	9,393,500
10/01/41	-	1,580,875	1,580,875	-
04/01/42	6,165,000	1,580,875	7,745,875	9,326,750
10/01/42	-	1,426,750	1,426,750	-
04/01/43	6,445,000	1,426,750	7,871,750	9,298,500
10/01/43	-	1,265,625	1,265,625	-
04/01/44	6,745,000	1,265,625	8,010,625	9,276,250
10/01/44	-	1,097,000	1,097,000	-
04/01/45	7,050,000	1,097,000	8,147,000	9,244,000
10/01/45	-	920,750	920,750	-
04/01/46	7,480,000	920,750	8,400,750	9,321,500
10/01/46	-	733,750	733,750	-
04/01/47	5,080,000	733,750	5,813,750	6,547,500
10/01/47	-	606,750	606,750	-
04/01/48	-	606,750	606,750	1,213,500
10/01/48	-	606,750	606,750	-
04/01/49	24,270,000	606,750	24,876,750	25,483,500
10/01/49	-	-	-	-
04/01/50	-	-	-	-
10/01/50	-	-	-	-
04/01/51	-	-	-	-
10/01/51	-	-	-	-
04/01/52	-	-	-	-
10/01/52	-	-	-	-
04/01/53	-	-	-	-
10/01/53	-	-	-	-
04/01/54	-	-	-	-
10/01/54	-	-	-	-
04/01/55	-	-	-	-
10/01/55	-	-	-	-
04/01/56	-	-	-	-
10/01/56	-	-	-	-
04/01/57	-	-	-	-
10/01/57	-	-	-	-
04/01/58	-	-	-	-
10/01/58	-	-	-	-
04/01/59	-	-	-	-
10/01/59	-	-	-	-
04/01/60	-	-	-	-
10/01/60	-	-	-	-
04/01/61	-	-	-	-
10/01/61	-	-	-	-
04/01/62	-	-	-	-
	130,000,000	73,582,500	203,582,500	203,582,500

Oklahoma Water Resources Board
Clean Water SRF - Cash Flow & Capacity Analysis (October 2024)
Projected Future Program Cashflows

2030 Future Bond Issue

Date	Principal	5.00% Interest	Total Debt Service	Fiscal Year Debt Service
04/01/30	-	-	-	-
10/01/30	-	1,625,000	1,625,000	-
04/01/31	9,050,000	3,250,000	12,300,000	13,925,000
10/01/31	-	3,023,750	3,023,750	-
04/01/32	4,520,000	3,023,750	7,543,750	10,567,500
10/01/32	-	2,910,750	2,910,750	-
04/01/33	4,620,000	2,910,750	7,530,750	10,441,500
10/01/33	-	2,795,250	2,795,250	-
04/01/34	4,665,000	2,795,250	7,460,250	10,255,500
10/01/34	-	2,678,625	2,678,625	-
04/01/35	4,840,000	2,678,625	7,518,625	10,197,250
10/01/35	-	2,557,625	2,557,625	-
04/01/36	5,040,000	2,557,625	7,597,625	10,155,250
10/01/36	-	2,431,625	2,431,625	-
04/01/37	5,275,000	2,431,625	7,706,625	10,138,250
10/01/37	-	2,299,750	2,299,750	-
04/01/38	5,495,000	2,299,750	7,794,750	10,094,500
10/01/38	-	2,162,375	2,162,375	-
04/01/39	5,675,000	2,162,375	7,837,375	9,999,750
10/01/39	-	2,020,500	2,020,500	-
04/01/40	5,890,000	2,020,500	7,910,500	9,931,000
10/01/40	-	1,873,250	1,873,250	-
04/01/41	6,115,000	1,873,250	7,988,250	9,861,500
10/01/41	-	1,720,375	1,720,375	-
04/01/42	6,365,000	1,720,375	8,085,375	9,805,750
10/01/42	-	1,561,250	1,561,250	-
04/01/43	6,650,000	1,561,250	8,211,250	9,772,500
10/01/43	-	1,395,000	1,395,000	-
04/01/44	6,970,000	1,395,000	8,365,000	9,760,000
10/01/44	-	1,220,750	1,220,750	-
04/01/45	7,275,000	1,220,750	8,495,750	9,716,500
10/01/45	-	1,038,875	1,038,875	-
04/01/46	7,635,000	1,038,875	8,673,875	9,712,750
10/01/46	-	848,000	848,000	-
04/01/47	7,750,000	848,000	8,598,000	9,446,000
10/01/47	-	654,250	654,250	-
04/01/48	2,400,000	654,250	3,054,250	3,708,500
10/01/48	-	594,250	594,250	-
04/01/49	-	594,250	594,250	1,188,500
10/01/49	-	594,250	594,250	-
04/01/50	23,770,000	594,250	24,364,250	24,958,500
10/01/50	-	-	-	-
04/01/51	-	-	-	-
10/01/51	-	-	-	-
04/01/52	-	-	-	-
10/01/52	-	-	-	-
04/01/53	-	-	-	-
10/01/53	-	-	-	-
04/01/54	-	-	-	-
10/01/54	-	-	-	-
04/01/55	-	-	-	-
10/01/55	-	-	-	-
04/01/56	-	-	-	-
10/01/56	-	-	-	-
04/01/57	-	-	-	-
10/01/57	-	-	-	-
04/01/58	-	-	-	-
10/01/58	-	-	-	-
04/01/59	-	-	-	-
10/01/59	-	-	-	-
04/01/60	-	-	-	-
10/01/60	-	-	-	-
04/01/61	-	-	-	-
10/01/61	-	-	-	-
04/01/62	-	-	-	-
10/01/62	-	-	-	-
04/01/63	-	-	-	-
	130,000,000	73,636,000	203,636,000	203,636,000

Oklahoma Water Resources Board
Clean Water SRF - Cash Flow & Capacity Analysis (October 2024)
Projected Future Program Cashflows

2031 Future Bond Issue

Date	Principal	5.00% Interest	Total Debt Service	Fiscal Year Debt Service
04/01/31	-	-	-	-
10/01/31	-	1,300,000	1,300,000	-
04/01/32	6,060,000	2,600,000	8,660,000	9,960,000
10/01/32	-	2,448,500	2,448,500	-
04/01/33	3,495,000	2,448,500	5,943,500	8,392,000
10/01/33	-	2,361,125	2,361,125	-
04/01/34	3,560,000	2,361,125	5,921,125	8,282,250
10/01/34	-	2,272,125	2,272,125	-
04/01/35	3,705,000	2,272,125	5,977,125	8,249,250
10/01/35	-	2,179,500	2,179,500	-
04/01/36	3,855,000	2,179,500	6,034,500	8,214,000
10/01/36	-	2,083,125	2,083,125	-
04/01/37	4,040,000	2,083,125	6,123,125	8,206,250
10/01/37	-	1,982,125	1,982,125	-
04/01/38	4,210,000	1,982,125	6,192,125	8,174,250
10/01/38	-	1,876,875	1,876,875	-
04/01/39	4,360,000	1,876,875	6,236,875	8,113,750
10/01/39	-	1,767,875	1,767,875	-
04/01/40	4,530,000	1,767,875	6,297,875	8,065,750
10/01/40	-	1,654,625	1,654,625	-
04/01/41	4,720,000	1,654,625	6,374,625	8,029,250
10/01/41	-	1,536,625	1,536,625	-
04/01/42	4,915,000	1,536,625	6,451,625	7,988,250
10/01/42	-	1,413,750	1,413,750	-
04/01/43	5,140,000	1,413,750	6,553,750	7,967,500
10/01/43	-	1,285,250	1,285,250	-
04/01/44	5,380,000	1,285,250	6,665,250	7,950,500
10/01/44	-	1,150,750	1,150,750	-
04/01/45	5,625,000	1,150,750	6,775,750	7,926,500
10/01/45	-	1,010,125	1,010,125	-
04/01/46	5,900,000	1,010,125	6,910,125	7,920,250
10/01/46	-	862,625	862,625	-
04/01/47	5,960,000	862,625	6,822,625	7,685,250
10/01/47	-	713,625	713,625	-
04/01/48	6,370,000	713,625	7,083,625	7,797,250
10/01/48	-	554,375	554,375	-
04/01/49	-	554,375	554,375	1,108,750
10/01/49	-	554,375	554,375	-
04/01/50	1,810,000	554,375	2,364,375	2,918,750
10/01/50	-	509,125	509,125	-
04/01/51	20,365,000	509,125	20,874,125	21,383,250
10/01/51	-	-	-	-
04/01/52	-	-	-	-
10/01/52	-	-	-	-
04/01/53	-	-	-	-
10/01/53	-	-	-	-
04/01/54	-	-	-	-
10/01/54	-	-	-	-
04/01/55	-	-	-	-
10/01/55	-	-	-	-
04/01/56	-	-	-	-
10/01/56	-	-	-	-
04/01/57	-	-	-	-
10/01/57	-	-	-	-
04/01/58	-	-	-	-
10/01/58	-	-	-	-
04/01/59	-	-	-	-
10/01/59	-	-	-	-
04/01/60	-	-	-	-
10/01/60	-	-	-	-
04/01/61	-	-	-	-
10/01/61	-	-	-	-
04/01/62	-	-	-	-
10/01/62	-	-	-	-
04/01/63	-	-	-	-
10/01/63	-	-	-	-
04/01/64	-	-	-	-
	104,000,000	60,333,000	164,333,000	164,333,000

Oklahoma Water Resources Board
 Clean Water SRF - Cash Flow & Capacity Analysis (October 2024)
 Projected Future Program Cashflows

2032 Future Bond Issue

Date	Principal	5.00% Interest	Total Debt Service	Fiscal Year Debt Service
04/01/32			-	
10/01/32	-	1,300,000	1,300,000	
04/01/33	4,345,000	2,600,000	6,945,000	8,245,000
10/01/33	-	2,491,375	2,491,375	-
04/01/34	3,210,000	2,491,375	5,701,375	8,192,750
10/01/34	-	2,411,125	2,411,125	-
04/01/35	3,345,000	2,411,125	5,756,125	8,167,250
10/01/35	-	2,327,500	2,327,500	-
04/01/36	3,500,000	2,327,500	5,827,500	8,155,000
10/01/36	-	2,240,000	2,240,000	-
04/01/37	3,665,000	2,240,000	5,905,000	8,145,000
10/01/37	-	2,148,375	2,148,375	-
04/01/38	3,825,000	2,148,375	5,973,375	8,121,750
10/01/38	-	2,052,750	2,052,750	-
04/01/39	3,975,000	2,052,750	6,027,750	8,080,500
10/01/39	-	1,953,375	1,953,375	-
04/01/40	4,140,000	1,953,375	6,093,375	8,046,750
10/01/40	-	1,849,875	1,849,875	-
04/01/41	4,315,000	1,849,875	6,164,875	8,014,750
10/01/41	-	1,742,000	1,742,000	-
04/01/42	4,500,000	1,742,000	6,242,000	7,984,000
10/01/42	-	1,629,500	1,629,500	-
04/01/43	4,710,000	1,629,500	6,339,500	7,969,000
10/01/43	-	1,511,750	1,511,750	-
04/01/44	4,940,000	1,511,750	6,451,750	7,963,500
10/01/44	-	1,388,250	1,388,250	-
04/01/45	5,170,000	1,388,250	6,558,250	7,946,500
10/01/45	-	1,259,000	1,259,000	-
04/01/46	5,430,000	1,259,000	6,689,000	7,948,000
10/01/46	-	1,123,250	1,123,250	-
04/01/47	5,530,000	1,123,250	6,653,250	7,776,500
10/01/47	-	985,000	985,000	-
04/01/48	5,660,000	985,000	6,645,000	7,630,000
10/01/48	-	843,500	843,500	-
04/01/49	6,270,000	843,500	7,113,500	7,957,000
10/01/49	-	686,750	686,750	-
04/01/50	6,110,000	686,750	6,796,750	7,483,500
10/01/50	-	534,000	534,000	-
04/01/51	2,915,000	534,000	3,449,000	3,983,000
10/01/51	-	461,125	461,125	-
04/01/52	18,445,000	461,125	18,906,125	19,367,250
10/01/52	-	-	-	-
04/01/53	-	-	-	-
10/01/53	-	-	-	-
04/01/54	-	-	-	-
10/01/54	-	-	-	-
04/01/55	-	-	-	-
10/01/55	-	-	-	-
04/01/56	-	-	-	-
10/01/56	-	-	-	-
04/01/57	-	-	-	-
10/01/57	-	-	-	-
04/01/58	-	-	-	-
10/01/58	-	-	-	-
04/01/59	-	-	-	-
10/01/59	-	-	-	-
04/01/60	-	-	-	-
10/01/60	-	-	-	-
04/01/61	-	-	-	-
10/01/61	-	-	-	-
04/01/62	-	-	-	-
10/01/62	-	-	-	-
04/01/63	-	-	-	-
10/01/63	-	-	-	-
04/01/64	-	-	-	-
10/01/64	-	-	-	-
04/01/65	-	-	-	-
	104,000,000	63,177,000	167,177,000	167,177,000

Oklahoma Water Resources Board
Clean Water SRF - Cash Flow & Capacity Analysis (October 2024)
Projected Future Program Cashflows

2033 Future Bond Issue

Date	Principal	5.00% Interest	Total Debt Service	Fiscal Year Debt Service
04/01/33			-	
10/01/33	-	1,300,000	1,300,000	
04/01/34	2,940,000	2,600,000	5,540,000	6,840,000
10/01/34	-	2,526,500	2,526,500	-
04/01/35	3,545,000	2,526,500	6,071,500	8,598,000
10/01/35	-	2,437,875	2,437,875	-
04/01/36	3,700,000	2,437,875	6,137,875	8,575,750
10/01/36	-	2,345,375	2,345,375	-
04/01/37	3,885,000	2,345,375	6,230,375	8,575,750
10/01/37	-	2,248,250	2,248,250	-
04/01/38	4,055,000	2,248,250	6,303,250	8,551,500
10/01/38	-	2,146,875	2,146,875	-
04/01/39	4,215,000	2,146,875	6,361,875	8,508,750
10/01/39	-	2,041,500	2,041,500	-
04/01/40	4,390,000	2,041,500	6,431,500	8,473,000
10/01/40	-	1,931,750	1,931,750	-
04/01/41	4,580,000	1,931,750	6,511,750	8,443,500
10/01/41	-	1,817,250	1,817,250	-
04/01/42	4,785,000	1,817,250	6,602,250	8,419,500
10/01/42	-	1,697,625	1,697,625	-
04/01/43	5,010,000	1,697,625	6,707,625	8,405,250
10/01/43	-	1,572,375	1,572,375	-
04/01/44	5,255,000	1,572,375	6,827,375	8,399,750
10/01/44	-	1,441,000	1,441,000	-
04/01/45	5,500,000	1,441,000	6,941,000	8,382,000
10/01/45	-	1,303,500	1,303,500	-
04/01/46	5,775,000	1,303,500	7,078,500	8,382,000
10/01/46	-	1,159,125	1,159,125	-
04/01/47	5,880,000	1,159,125	7,039,125	8,198,250
10/01/47	-	1,012,125	1,012,125	-
04/01/48	6,035,000	1,012,125	7,047,125	8,059,250
10/01/48	-	861,250	861,250	-
04/01/49	6,025,000	861,250	6,886,250	7,747,500
10/01/49	-	710,625	710,625	-
04/01/50	6,185,000	710,625	6,895,625	7,606,250
10/01/50	-	556,000	556,000	-
04/01/51	6,510,000	556,000	7,066,000	7,622,000
10/01/51	-	393,250	393,250	-
04/01/52	3,675,000	393,250	4,068,250	4,461,500
10/01/52	-	301,375	301,375	-
04/01/53	12,055,000	301,375	12,356,375	12,657,750
10/01/53	-	-	-	-
04/01/54	-	-	-	-
10/01/54	-	-	-	-
04/01/55	-	-	-	-
10/01/55	-	-	-	-
04/01/56	-	-	-	-
10/01/56	-	-	-	-
04/01/57	-	-	-	-
10/01/57	-	-	-	-
04/01/58	-	-	-	-
10/01/58	-	-	-	-
04/01/59	-	-	-	-
10/01/59	-	-	-	-
04/01/60	-	-	-	-
10/01/60	-	-	-	-
04/01/61	-	-	-	-
10/01/61	-	-	-	-
04/01/62	-	-	-	-
10/01/62	-	-	-	-
04/01/63	-	-	-	-
10/01/63	-	-	-	-
04/01/64	-	-	-	-
10/01/64	-	-	-	-
04/01/65	-	-	-	-
10/01/65	-	-	-	-
04/01/66	-	-	-	-
	<u>104,000,000</u>	<u>60,907,250</u>	<u>164,907,250</u>	<u>164,907,250</u>

Oklahoma Water Resources Board
 Clean Water SRF - Cash Flow & Capacity Analysis (October 2024)
 Projected Future Program Cashflows

2034 Future Bond Issue

Date	Principal	5.00% Interest	Total Debt Service	Fiscal Year Debt Service
04/01/34	-	-	-	-
10/01/34	-	225,875	225,875	-
04/01/35	465,000	451,750	916,750	1,142,625
10/01/35	-	440,125	440,125	-
04/01/36	320,000	440,125	760,125	1,200,250
10/01/36	-	432,125	432,125	-
04/01/37	330,000	432,125	762,125	1,194,250
10/01/37	-	423,875	423,875	-
04/01/38	355,000	423,875	778,875	1,202,750
10/01/38	-	415,000	415,000	-
04/01/39	400,000	415,000	815,000	1,230,000
10/01/39	-	405,000	405,000	-
04/01/40	440,000	405,000	845,000	1,250,000
10/01/40	-	394,000	394,000	-
04/01/41	475,000	394,000	869,000	1,263,000
10/01/41	-	382,125	382,125	-
04/01/42	510,000	382,125	892,125	1,274,250
10/01/42	-	369,375	369,375	-
04/01/43	540,000	369,375	909,375	1,278,750
10/01/43	-	355,875	355,875	-
04/01/44	560,000	355,875	915,875	1,271,750
10/01/44	-	341,875	341,875	-
04/01/45	590,000	341,875	931,875	1,273,750
10/01/45	-	327,125	327,125	-
04/01/46	605,000	327,125	932,125	1,259,250
10/01/46	-	312,000	312,000	-
04/01/47	775,000	312,000	1,087,000	1,399,000
10/01/47	-	292,625	292,625	-
04/01/48	915,000	292,625	1,207,625	1,500,250
10/01/48	-	269,750	269,750	-
04/01/49	1,180,000	269,750	1,449,750	1,719,500
10/01/49	-	240,250	240,250	-
04/01/50	1,355,000	240,250	1,595,250	1,835,500
10/01/50	-	206,375	206,375	-
04/01/51	1,535,000	206,375	1,741,375	1,947,750
10/01/51	-	168,000	168,000	-
04/01/52	1,875,000	168,000	2,043,000	2,211,000
10/01/52	-	121,125	121,125	-
04/01/53	-	121,125	121,125	242,250
10/01/53	-	121,125	121,125	-
04/01/54	4,845,000	121,125	4,966,125	5,087,250
10/01/54	-	-	-	-
04/01/55	-	-	-	-
10/01/55	-	-	-	-
04/01/56	-	-	-	-
10/01/56	-	-	-	-
04/01/57	-	-	-	-
10/01/57	-	-	-	-
04/01/58	-	-	-	-
10/01/58	-	-	-	-
04/01/59	-	-	-	-
10/01/59	-	-	-	-
04/01/60	-	-	-	-
10/01/60	-	-	-	-
04/01/61	-	-	-	-
10/01/61	-	-	-	-
04/01/62	-	-	-	-
10/01/62	-	-	-	-
04/01/63	-	-	-	-
10/01/63	-	-	-	-
04/01/64	-	-	-	-
10/01/64	-	-	-	-
04/01/65	-	-	-	-
10/01/65	-	-	-	-
04/01/66	-	-	-	-
10/01/66	-	-	-	-
04/01/67	-	-	-	-
	18,070,000	12,713,125	30,783,125	30,783,125