Governor Kevin Stitt,
Member Ex-Officio

Will L. Berry,
Chairman

Todd Cone,
Vice-Chairman

David Madigan,
Secretary / Treasurer

John D. Jones,
Member

John Titsworth,
Member

Dana Weber,
Member

OKLAHOMA
Turnpike Authority

Oklahoma Turnpike Authority
Report to Bondholders
Third Quarter 2026

Joe Echelle
Executive Director

Prepared by the Comptroller Division

3500 Martin Luther King Ave. • P.O. Box 11357 • Oklahoma City, OK 73136-0357 • (405) 425-3600 • Fax: (405) 427-8246 • www.pikepass.com

Dear Oklahoma Turnpike Authority Bondholders:

During the third quarter of 2026, the Oklahoma Turnpike Authority became interoperable with eight toll agencies across seven states under the Northeast (E-ZPass) Interoperability HUB. This additional partnership means that PIKEPASS is now recognized in Illinois, Indiana, Maryland, Massachusetts, North Carolina, Ohio, and Pennsylvania. This new and welcomed partnership enables safe and seamless travel while eliminating the need for an additional transponder or license-plate billing. OTA is actively working with other toll agencies to further expand its interoperability network with additional agencies in the coming years.

Toll revenues for the third quarter of 2026 increased as total net revenues reported at $128.3 million, a slight increase of 1.5% when compared to the same period last year. PlatePay revenue for the third quarter of 2026 accounted for 19.7% of overall net toll revenue and out-of-state (OOS) tolling revenue accounted for 9.4% of overall net toll revenue. Toll transactions for the third quarter of 2026 saw a marginal increase, reaching 54.3 million transactions compared to 54.1 million transactions from the third quarter of 2025.

Year-to-date revenue fund operating expenses reported at $103.4 million, operating at 16.5% under the 2026 operating budget. Senior and total debt service ratios remain in compliance with the minimum trust requirements. Total debt service coverage exceeds minimum trust requirements on a rolling twelve-month basis at approximately 62%.

Chart 1: Two-Year Comparison of Toll Revenues

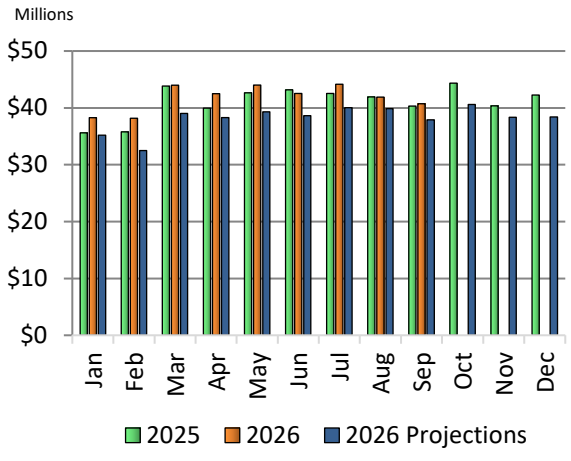


Chart 2: 2026 Revenues – Actual vs. Projections (Cumulative)

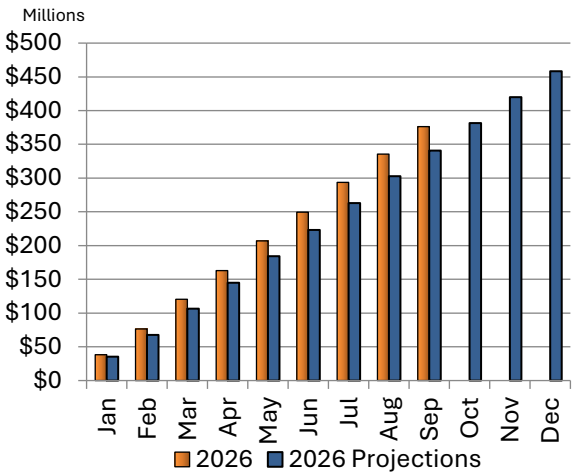


Chart 3: 2026 Operating Expenses – Actual vs. Budget
Revenue Fund Only (Cumulative)

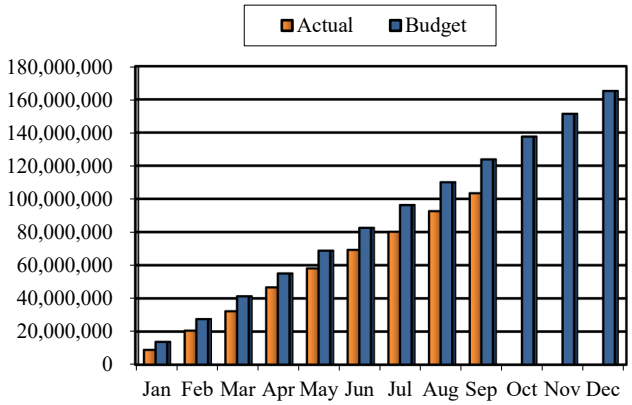
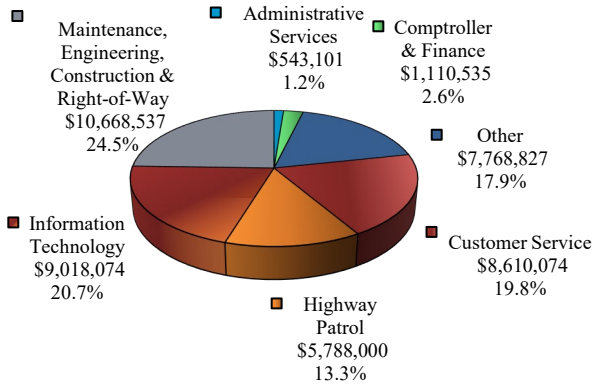


Chart 4: Operating Expenses by Division-All Funds
For the Quarter Ended September 30, 2026



Third Quarter Highlights:

- ACCESS projects continue to make great strides, both in the preconstruction and construction phase. Design plans throughout the program are underway, resulting in 27 design packages being submitted. Right-of-way has conducted over 19 design plan reviews and 107 acquisitions. There are multiple utility relocations that are ongoing, including the I-44/Turner, Toby Keith Expressway (TKE), I-344/John Kilpatrick (JKT), I-44/Will Rogers (WR), SH-351/Muskogee, and SH-375/Indian Nation Turnpikes. Six ACCESS projects were let and awarded during the third quarter, with one on the I-344/JKT, one on the I-44/Turner, one on I-44/WR, and three on the new TKE Turnpike. These construction lettings totaled over $245 million for this quarter.

- The TKE construction continues with major advancement. Aesthetics along the new TKE have been engaged and are in great progress. These aesthetics have been implemented through numerous construction projects throughout the corridor along the TKE between I-44 and I-35. Several bridge projects on the TKE continue to move efficiently. Steel beam installation is ongoing for the Canadian River Bridge, as well as another bridge over the 10 Mile Flats floodplain. Bridge deck concrete operations began in the fall of 2026 and are expected to be completed in late spring of 2027. The final project on the TKE involves pipe-boring operations on a water effluent line. Excavation for this project is over 50% complete and pipe installation will begin when excavation is complete.

- The Engineering Division continues to work on 44 Capital Plan projects in various stages of design across the Turnpike Network. These project improvements include bridge and pavement reconstruction, shoulder and guardrail reconstruction, dowel bar retrofit and diamond-grind (resurfacing), interchange modifications, as well as updates to OTA maintenance facilities. A construction contract was awarded for one bridge rehabilitation project on the Cimarron Turnpike. Currently, there are seven additional projects that are being prepared for construction letting in the fourth quarter of 2026, comprising of six bridge projects across multiple turnpikes and one maintenance facility project on the Creek Turnpike. Consultants have been selected for 10 new Capital Plan projects following a solicitation for design services, and scope and fee negotiations are nearing completion. The division is also coordinating with other divisions to rebalance the 2027-2031 Capital Plan, with adoption anticipated by year-end. Additionally, the Engineering Division continues to provide comprehensive design support for the ACCESS Program, including managing project scope and fee negotiations, plan reviews, and assisting with other various activities throughout the design process.

- In the third quarter, the Maintenance Division completed numerous System repairs. With combined efforts, nearly 14,700 feet of cable barrier and over 3,500 feet of guardrail were replaced. Additionally, 75,600 linear feet of joints and cracks were sealed to prevent water infiltration and extend the lifespan of paved surfaces. Approximately 148,500 square yards of drainage and erosion control improvements were made to prevent water damage and maintain road integrity. To reduce fire risk and maintain a clear zone for drivers, the Maintenance Division maintained over 16,300 acres of vegetation management. The Maintenance Division enhanced motorist safety by replacing nearly 3,300 feet of right-of-way fencing to prevent wildlife from entering the roadway, as well as investing over $133,000 for upgraded roadway signage. New roadway signage helps maintain visibility for motorists and complies with current standards and regulations.

- As of September 30, 2026, the total number of active *PIKEPASS* tags is approximately 2.9 million, an increase of 4.7% when compared to the same time last year. This increase is partially attributable to the number of PlatePay customers who have transitioned to new *PIKEPASS* customers. *PIKEPASS* patrons continued to take advantage of the *PIKEPASS* volume discount program with more than $1.7 million in discounts issued to frequent patrons of the System during the third quarter of 2026. The Customer Service Division continued to assist customers with questions regarding interoperable transactions, *PlatePay* matters, and other general information.

- The OHP troopers continued their efforts to achieve safe patron travel through several enforcement programs. In the third quarter of 2026, OHP troopers made approximately 18,500 violator contacts and assisted 3,100 motorists.

Respectfully,

Will L. Berry
Chairman of the Authority

Joe Echelle
Executive Director of the Authority

OKLAHOMA TURNPIKE AUTHORITY
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Prepared by the Comptroller Division

*****PRELIMINARY AND UNAUDITED*****

Oklahoma Turnpike Authority
Statements of Net Position
September 30, 2026 and 2025

	2026	2025
Assets:		
Current assets:		
Cash and cash equivalents-unrestricted	$ 393,562,152	$ 264,062,033
Investments-unrestricted	12,947,611	13,095,133
Cash and cash equivalents - restricted	729,910,168	1,266,165,179
Investments-restricted	150,296,591	196,858,431
Accounts receivable	41,329,192	43,606,464
Public-Private Partnership (PPP) arrangement receivable	1,054,117	896,903
Accrued interest receivable-unrestricted	104,987	91,567
Accrued interest receivable-restricted	1,640,807	1,669,226
Tag inventory	698,176	328,881
Materials inventory	7,268,517	8,193,509
Prepaid expenses	2,058,755	2,942,026
Total current assets	1,340,871,073	1,797,909,352
Noncurrent assets:		
Cash and cash equivalents - restricted	43,239,560	43,151,165
Investments-restricted	217,655,804	215,911,204
Public-Private Partnership arrangement receivable	8,155,131	9,132,640
Total noncurrent cash, cash equivalents and investments	269,050,495	268,195,009
Capital assets:		
Depreciable, net	2,092,684,897	1,597,297,990
Leases, net	1,122,466	1,697,406
SBITA, net	993,309	601,897
Land	611,052,533	354,286,783
Construction work in progress	735,167,198	978,336,155
Net capital assets	3,441,020,403	2,932,220,231
Net OPEB asset	16,390,316	2,015,130
Net Pension Asset	2,695,176	3,884,109
Total noncurrent assets	3,729,156,390	3,206,314,479
Total assets	5,070,027,463	5,004,223,831
Deferred Outflows of Resources:		
Unamortized net deferred debit on refunding	12,361,364	21,211,185
Related to pensions	1,116,945	1,931,238
Related to OPEB	801,142	1,252,505
Total deferred outflows of resources	14,279,451	24,394,928
Liabilities:		
Current liabilities:		
Accounts payable and accrued expenses	31,065,421	26,142,391
Payable from restricted assets:		
Accounts payable and accrued expenses	924,958	3,292,714
Accrued interest payable	35,861,889	36,128,264
Unearned revenue	57,256,381	55,293,379
Lease liability	652,523	896,880
SBITA Liability	255,043	87,891
Arbitrage rebate payable to U.S. Treasury	1,176,260	2,678,630
Current notes payable and long-term debt	78,726,015	74,575,000
Total current liabilities	205,918,490	199,095,149
Noncurrent liabilities:		
Accounts payable and accrued expenses	2,087,006	1,969,027
Net OPEB liability	2,405,001	2,393,083
Lease liability	391,690	796,249
SBITA liability	249,283	69,088
Long-term debt, net of unamortized net premiums of $181,793,170 and $190,033,687 in 2026 and 2025, respectively	3,074,198,170	3,171,493,687
USDOT TIFIA loan	123,262,838	124,388,297
Payable to Department of Transportation	60,151,548	58,232,176
Total noncurrent liabilities	3,262,745,536	3,359,341,607
Total liabilities	3,468,664,026	3,558,436,756
Deferred Inflows of Resources:		
Unamortized net deferred credit on refunding	8,856,635	6,692,825
Related to pensions	8,838,874	2,944,348
Related to OPEB	1,469,474	1,471,776
Related to leases	7,979,739	8,939,586
Total deferred inflows of resources	27,144,722	20,048,535
Net Position:		
Invested in capital assets, net of related debt	983,736,901	740,203,068
Restricted for Gilcrease	37,614,142	29,532,064
Restricted for debt service	198,292,984	323,059,056
Restricted for reserve maintenance	67,397,606	41,622,234
Restricted for pension	19,085,492	5,899,239
Unrestricted	282,371,041	309,817,807
Total net position	$ 1,588,498,166	$ 1,450,133,468

Oklahoma Turnpike Authority
Schedule of Deposits and Withdrawals
For the Quarter Ending September 30, 2026

Account	Beginning Book Balance	Receipts or Deposits	Withdrawals or Payments	Ending Book Balance
2017 Debt service accounts	37,825,667	52,108,834	47,479,168	42,455,333
2018 Debt service accounts	7,534,881	15,069,763	18,837,203	3,767,441
2020 Debt service accounts	19,072,908	22,830,816	17,052,270	24,851,454
2023 Debt service accounts	22,259,604	13,705,988	27,061,751	8,903,841
2025 Debt service accounts	127,143,298	36,199,128	65,823,026	97,519,400
Revenue Bond Reserve accounts	210,175,722	95,526,905	98,152,128	207,550,499
Revenue fund	38,635,038	571,364,170	563,423,461	46,575,747
Reserve Maintenance fund	66,065,923	30,333,988	29,066,829	67,333,082
General fund	345,167,883	185,109,223	170,343,090	359,934,016
Motor Fuel Tax Trust fund	53,658,074	26,245,637	26,558,844	53,344,867
2023 Construction fund	864,581	248,601	124,301	988,881
2025 Construction fund	713,395,579	238,369,749	426,489,555	525,275,773
PIKEPASS account	73,101,785	110,312,555	111,658,962	71,755,378
Gilcrease Expressway funds	38,027,397	14,728,023	15,399,246	37,356,174
Total	$ 1,752,928,340			$ 1,547,611,886

Cash & Cash Equivalents-unrestricted	$ 393,562,152
Investments-unrestricted	12,947,611
Cash & Cash Equivalents-restricted	773,149,728
Investments-restricted	367,952,395
Total	$ 1,547,611,886

*****PRELIMINARY AND UNAUDITED*****

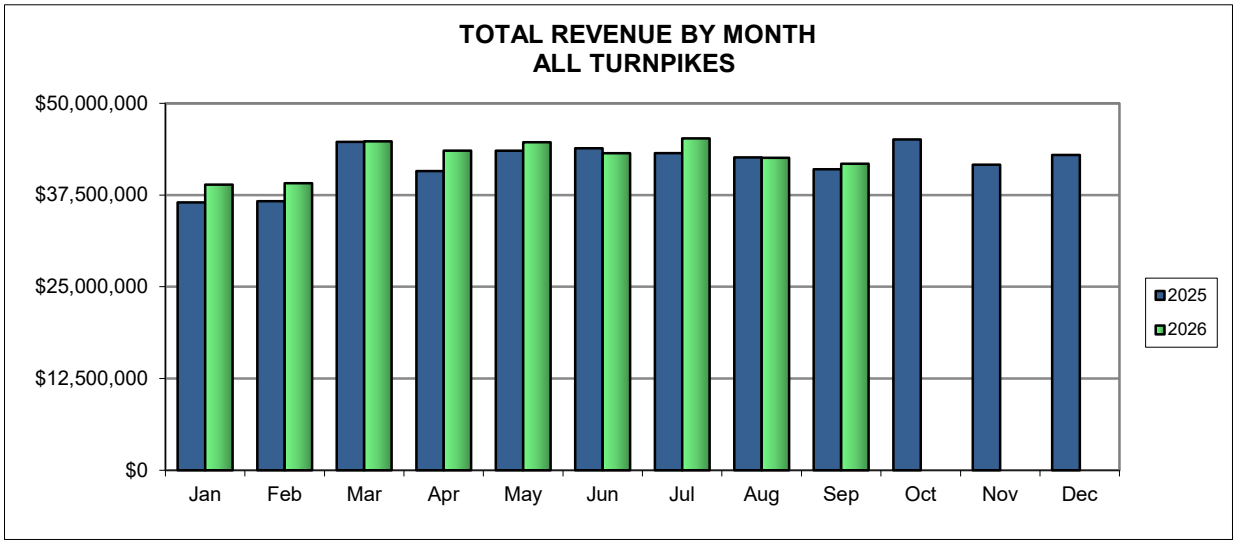
Oklahoma Turnpike Authority
Statements of Revenues, Expenses and Changes in Net Position
For the Quarters Ended and Year to Date September 30, 2026 and 2025

	2026 Current Quarter	2025 Current Quarter	2026 Year to Date	2025 Year to Date
Operating revenues:				
Tolls	$ 128,302,043	$ 126,403,848	$ 380,787,195	$ 370,895,039
Concessions	1,264,264	445,067	3,088,571	2,027,392
Total operating revenues	129,566,307	126,848,915	383,875,766	372,922,431
Operating expenses:				
Turnpike Maintenance	8,741,340	8,586,101	23,522,468	23,067,947
Engineering	1,019,750	1,195,916	2,598,776	2,596,525
Construction	353,304	258,665	4,312,678	1,176,189
Right-of-Way and Utility	554,143	383,734	1,573,186	1,159,327
Highway Patrol	5,788,000	6,242,957	16,538,366	15,140,783
Customer Service	8,610,074	5,723,798	24,372,816	15,373,614
Administrative Services	543,101	510,501	1,721,803	1,364,438
Information Technology	9,018,074	8,874,260	25,451,409	25,878,738
Comptroller	702,369	4,065,380	3,206,122	11,805,693
Finance	408,166	300,182	952,930	4,810,920
Business Operations	5,559,815	6,145,980	16,401,065	17,791,350
Revenue Assurance	257,474	114,555	680,865	372,046
Executive	1,949,419	1,131,324	5,038,688	3,591,191
Authority	2,119	1,713	6,440	5,162
Total operating expenses before depreciation and amortization	43,507,148	43,535,066	126,377,612	124,133,923
Operating income before depreciation and amortization	86,059,159	83,313,849	257,498,154	248,788,508
Depreciation and amortization	(40,335,966)	(33,756,265)	(119,702,280)	(98,594,503)
Operating income	45,723,193	49,557,584	137,795,874	150,194,005
Non-operating revenues (expenses):				
Interest earned on investments	13,039,052	18,146,894	41,695,039	48,829,951
Net increase (decrease) in fair value of investments	(6,223,169)	4,219,642	(6,199,033)	12,614,396
Net increase (decrease) on sales of prop and equip	(507,002)	-	(583,650)	-
Interest expense on revenue bonds outstanding	(33,669,758)	(34,168,346)	(101,159,960)	(98,965,821)
Other revenues (expenses)	12,324,583	7,066,717	24,920,254	21,393,995
Net non-operating revenues (expenses)	(15,036,294)	(4,735,093)	(41,327,350)	(16,127,479)
Change in net position	30,686,899	44,822,491	96,468,524	134,066,526
Total net position, beginning of the quarter	1,557,811,267	1,405,310,977	1,492,029,642	1,316,066,942
Total net position, end of the quarter	$ 1,588,498,166	$ 1,450,133,468	$ 1,588,498,166	$ 1,450,133,468
Other relevant data:				
Motor fuel tax received	$ 16,547,003	$ 16,502,624	$ 47,423,388	$ 51,799,759
Reserve maintenance deposits made	9,017,550	8,754,900	27,052,690	26,264,750
Debt interest deposits (net of interest earned on debt service accounts)	14,527,599	15,469,598	43,536,378	46,333,021
Debt principal deposits (net of interest earned on debt service accounts)	19,033,981	18,202,000	57,398,521	54,920,001

	Required Coverage Ratio	Actual Coverage Ratio	Actual Coverage Ratio
Senior Debt Service Coverage Ratio	120%	231%	237%
Total Debt Service Coverage Ratio	100%	162%	167%

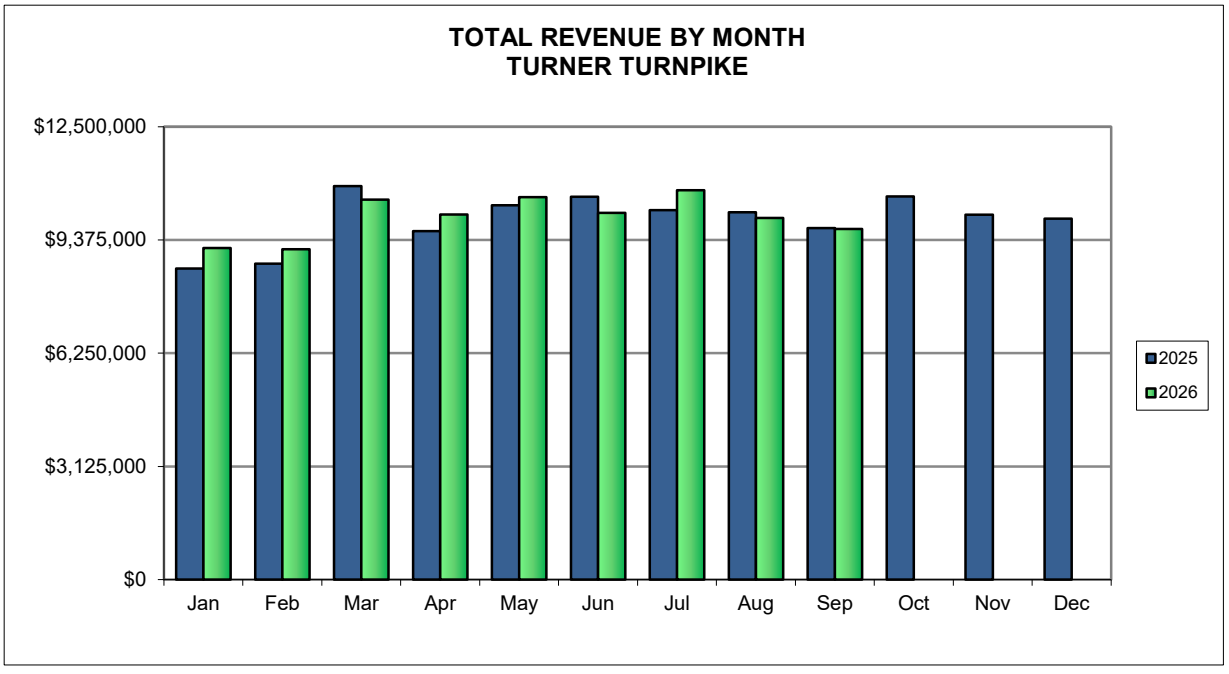
STATEMENT OF REVENUES
CURRENT QUARTER AND SAME QUARTER PRIOR YEAR
TOTAL ALL TURNPIKES

Class of Vehicle		Revenue	Vehicle Miles Traveled	Number of Transactions
Quarter ended September 2026				
Small	$	75,061,353	935,964,458	47,316,868
Medium		3,978,626	44,116,310	1,132,234
Large		47,734,551	201,337,630	3,916,693
Two Axle Vehicles		1,264,055	3,315,485	1,831,117
Three Axle Vehicles		57,350	102,741	54,007
Four Axle Vehicles		6,705	23,200	4,555
Five Axle Vehicles		189,421	137,138	74,517
Six Axles Vehicles		9,982	5,748	3,013
Total	$	128,302,043	1,185,002,710	54,333,004
Concession Revenue		1,264,264		
Total Revenue	$	129,566,307		
% Change from prior year quarter		2.14%		
Quarter ended September 2025				
Small	$	73,206,665	930,642,028	47,042,068
Medium		3,791,430	44,127,566	1,155,935
Large		47,784,174	204,767,375	3,847,394
Two Axle Vehicles		1,325,660	3,494,098	1,935,966
Three Axle Vehicles		70,046	124,291	66,184
Four Axle Vehicles		8,914	27,087	6,166
Five Axle Vehicles		207,871	152,042	82,345
Six Axles Vehicles		9,088	6,088	2,899
Total	$	126,403,848	1,183,340,575	54,138,957
Concession Revenue		445,067		
Total Revenue	$	126,848,915		



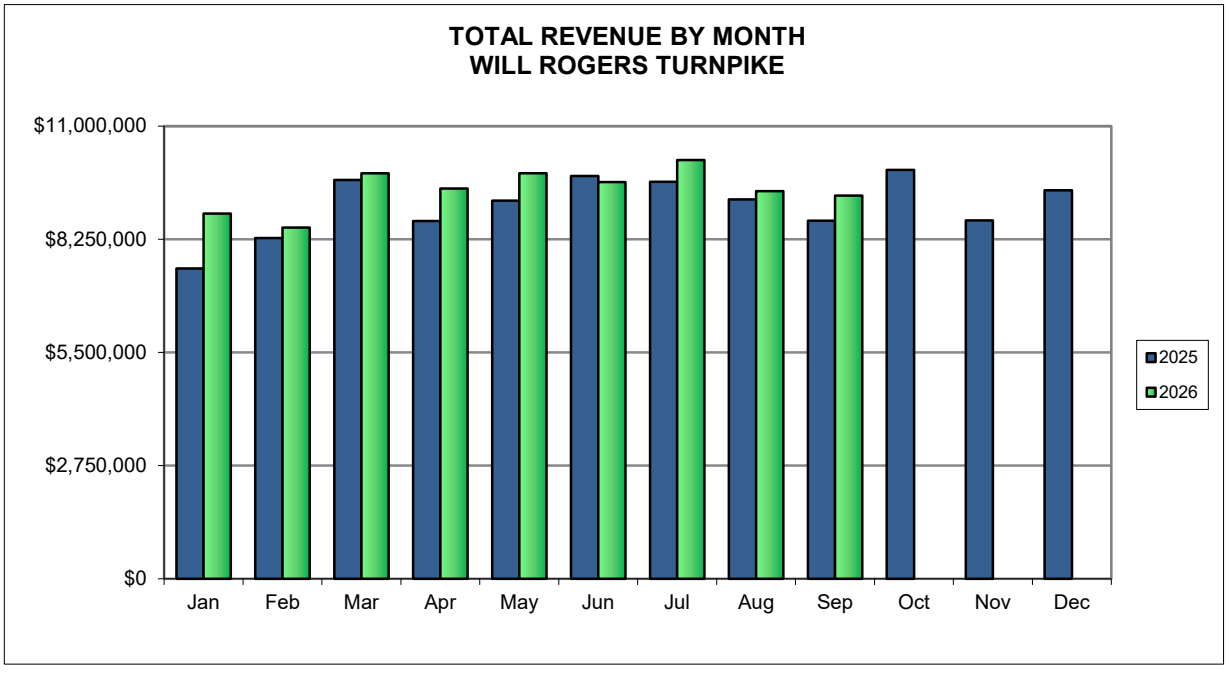
STATEMENT OF REVENUES
CURRENT QUARTER AND SAME QUARTER PRIOR YEAR
TURNER TURNPIKE

Class of Vehicle		Revenue	Vehicle Miles Traveled	Number of Transactions
Quarter ended September 2026				
Small	$	13,650,358	226,405,458	4,306,333
Medium		996,519	12,197,701	127,832
Large		15,275,033	63,754,296	647,309
Total	$	29,921,910	302,357,455	5,081,474
Concession Revenue		488,839		
Total Revenue	$	30,410,749		
% Change from prior year quarter		1.23%		
Quarter ended September 2025				
Small	$	13,247,002	222,016,981	4,258,448
Medium		922,605	11,704,736	133,175
Large		15,742,240	67,398,477	664,408
Total	$	29,911,847	301,120,194	5,056,031
Concession Revenue		128,188		
Total Revenue	$	30,040,035		



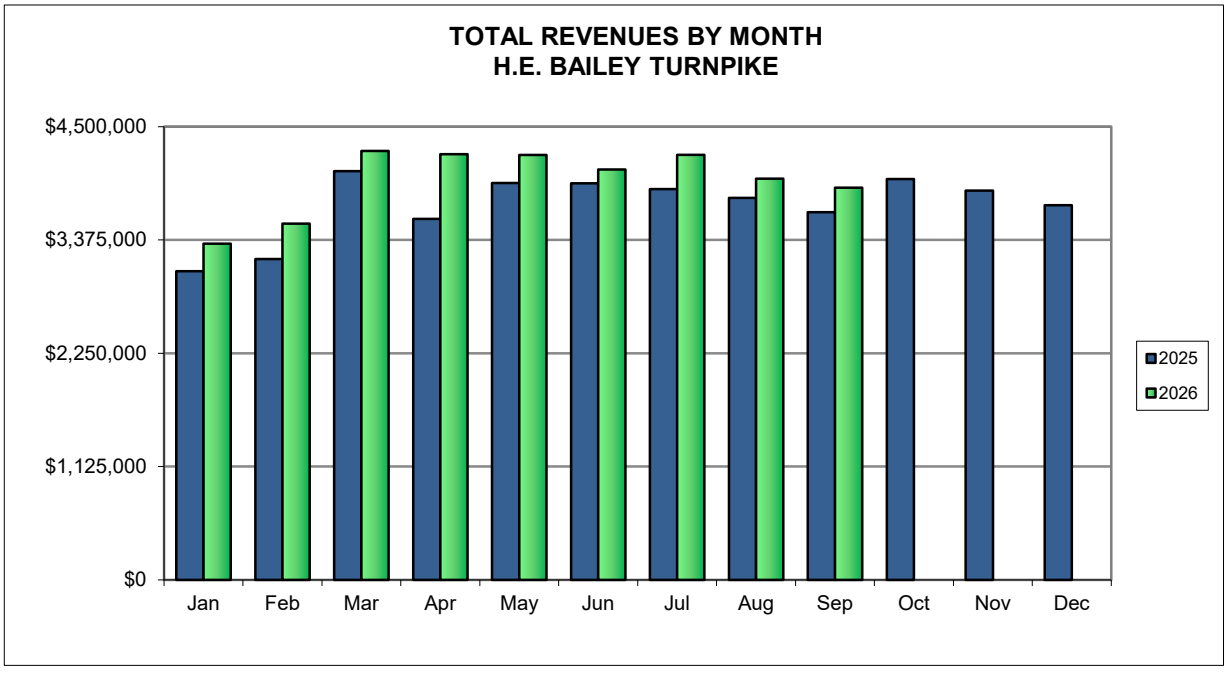
STATEMENT OF REVENUES
CURRENT QUARTER AND SAME QUARTER PRIOR YEAR
WILL ROGERS TURNPIKE

Class of Vehicle		Revenue	Vehicle Miles Traveled	Number of Transactions
Quarter ended September 2026				
Small	$	9,335,111	149,458,079	3,222,126
Medium		859,943	10,197,080	105,530
Large		18,464,352	77,978,319	875,828
Total	$	28,659,406	237,633,478	4,203,484
Concession Revenue		249,534		
Total Revenue	$	28,908,940		
% Change from prior year quarter		4.87%		
Quarter ended September 2025				
Small	$	8,492,313	148,073,889	3,128,179
Medium		750,567	10,240,547	99,967
Large		18,242,635	79,198,274	857,312
Total	$	27,485,515	237,512,710	4,085,458
Concession Revenue		81,130		
Total Revenue	$	27,566,645		



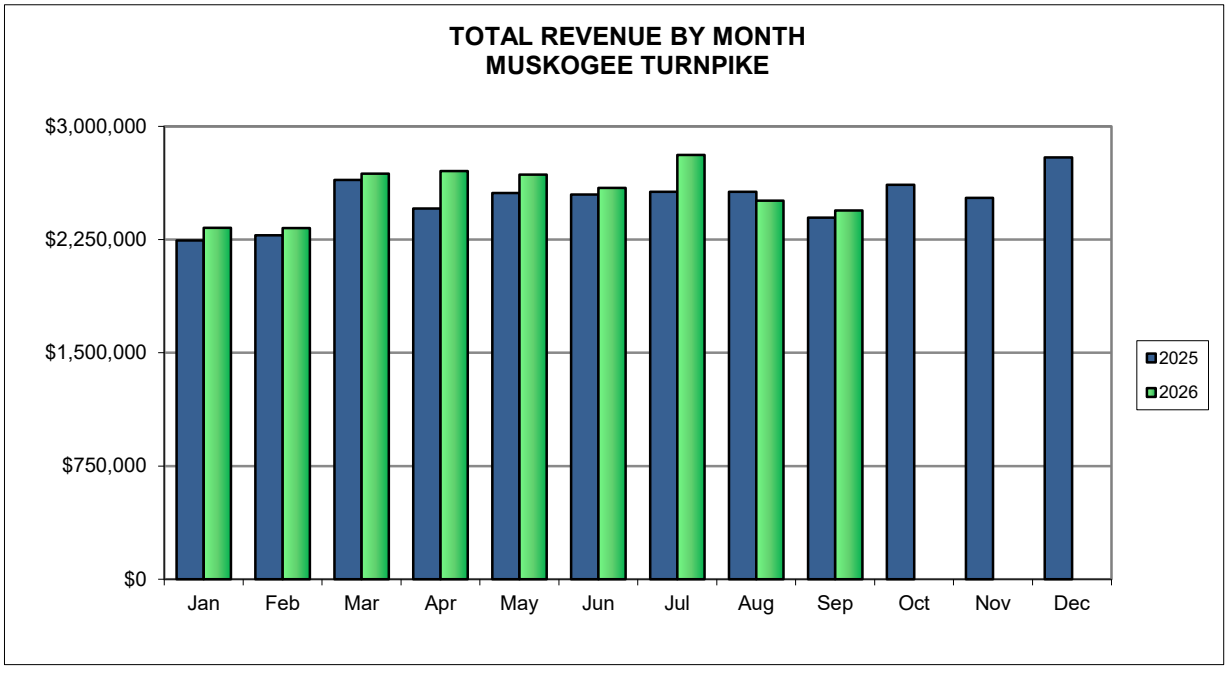
STATEMENT OF REVENUES
CURRENT QUARTER AND SAME QUARTER PRIOR YEAR
H. E. BAILEY TURNPIKE

Class of Vehicle		Revenue	Vehicle Miles Traveled	Number of Transactions
Quarter ended September 2026				
Small	$	8,472,031	122,093,126	5,047,129
Medium		511,831	5,989,720	200,111
Large		3,010,154	15,934,830	584,654
Total	$	11,994,016	144,017,676	5,831,894
Concession Revenue		105,136		
Total Revenue	$	12,099,152		
% Change from prior year quarter		6.83%		
Quarter ended September 2025				
Small	$	8,087,020	118,895,116	4,819,822
Medium		490,575	6,030,262	202,899
Large		2,658,924	14,519,776	527,079
Total	$	11,236,519	139,445,154	5,549,800
Concession Revenue		88,878		
Total Revenue	$	11,325,397		



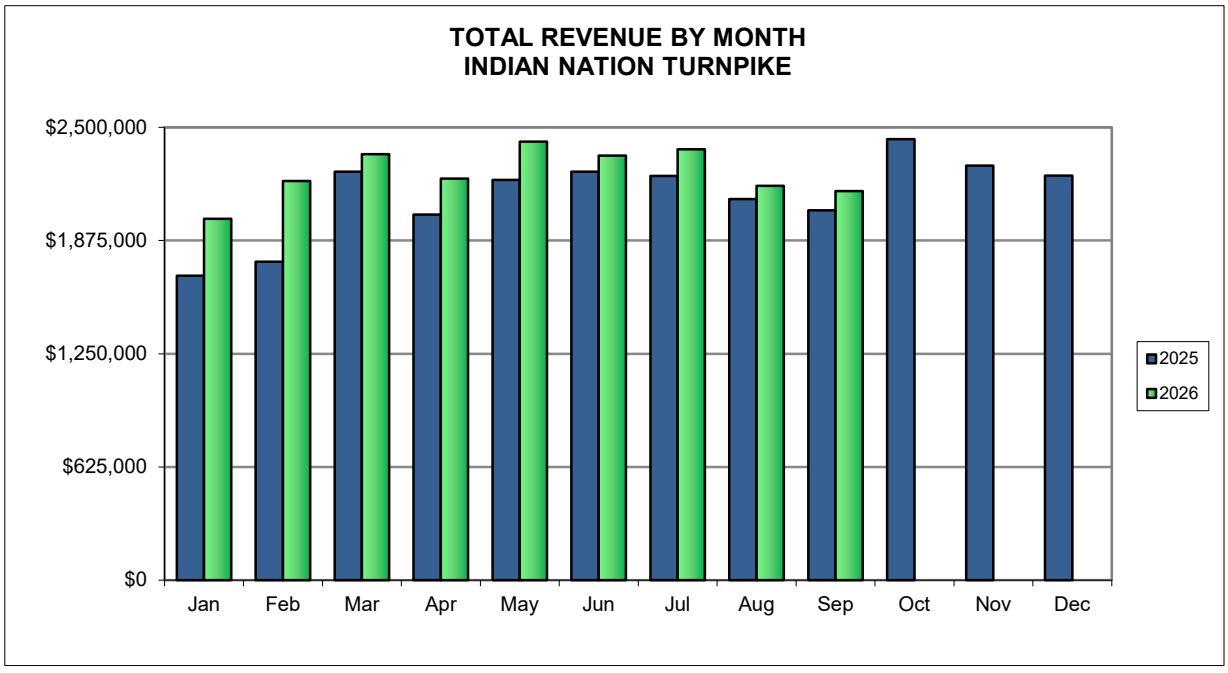
STATEMENT OF REVENUES
CURRENT QUARTER AND SAME QUARTER PRIOR YEAR
MUSKOGEE TURNPIKE

Class of Vehicle		Revenue	Vehicle Miles Traveled	Number of Transactions
Quarter ended September 2026				
Small	$	5,454,811	79,996,327	2,593,036
Medium		304,874	3,752,877	96,223
Large		1,867,281	8,760,623	275,123
Total	$	7,626,966	92,509,827	2,964,382
Concession Revenue		134,629		
Total Revenue	$	7,761,595		
% Change from prior year quarter		3.08%		
Quarter ended September 2025				
Small	$	5,373,045	82,796,617	2,604,649
Medium		299,850	3,786,476	99,334
Large		1,808,102	8,459,932	272,258
Total	$	7,480,997	95,043,025	2,976,241
Concession Revenue		48,740		
Total Revenue	$	7,529,737		



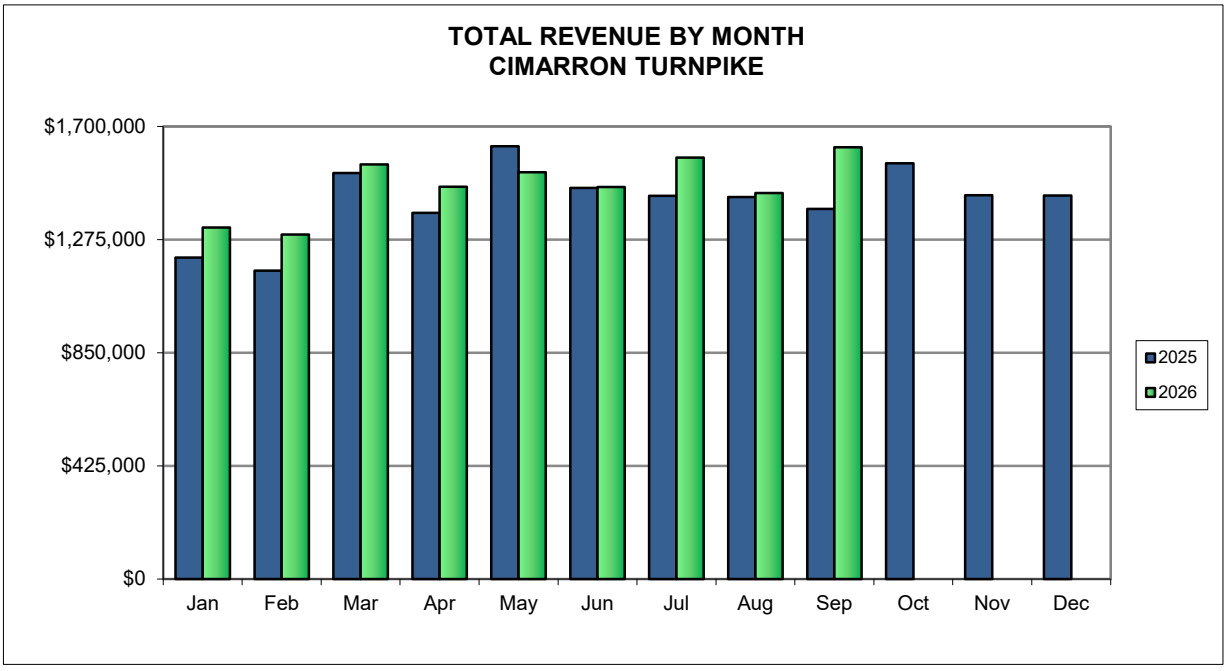
STATEMENT OF REVENUES
CURRENT QUARTER AND SAME QUARTER PRIOR YEAR
INDIAN NATION TURNPIKE

Class of Vehicle		Revenue	Vehicle Miles Traveled	Number of Transactions
Quarter ended September 2026				
Small	$	3,440,491	47,520,681	1,361,204
Medium		280,347	3,616,581	92,846
Large		2,931,292	13,740,547	380,419
Total	$	6,652,130	64,877,809	1,834,469
Concession Revenue		51,246		
Total Revenue	$	6,703,376		
% Change from prior year quarter		5.11%		
Quarter ended September 2025				
Small	$	3,344,609	47,058,213	1,340,459
Medium		287,441	3,820,758	94,860
Large		2,694,398	12,855,698	355,219
Total	$	6,326,448	63,734,669	1,790,538
Concession Revenue		51,247		
Total Revenue	$	6,377,695		



STATEMENT OF REVENUES
CURRENT QUARTER AND SAME QUARTER PRIOR YEAR
CIMARRON TURNPIKE

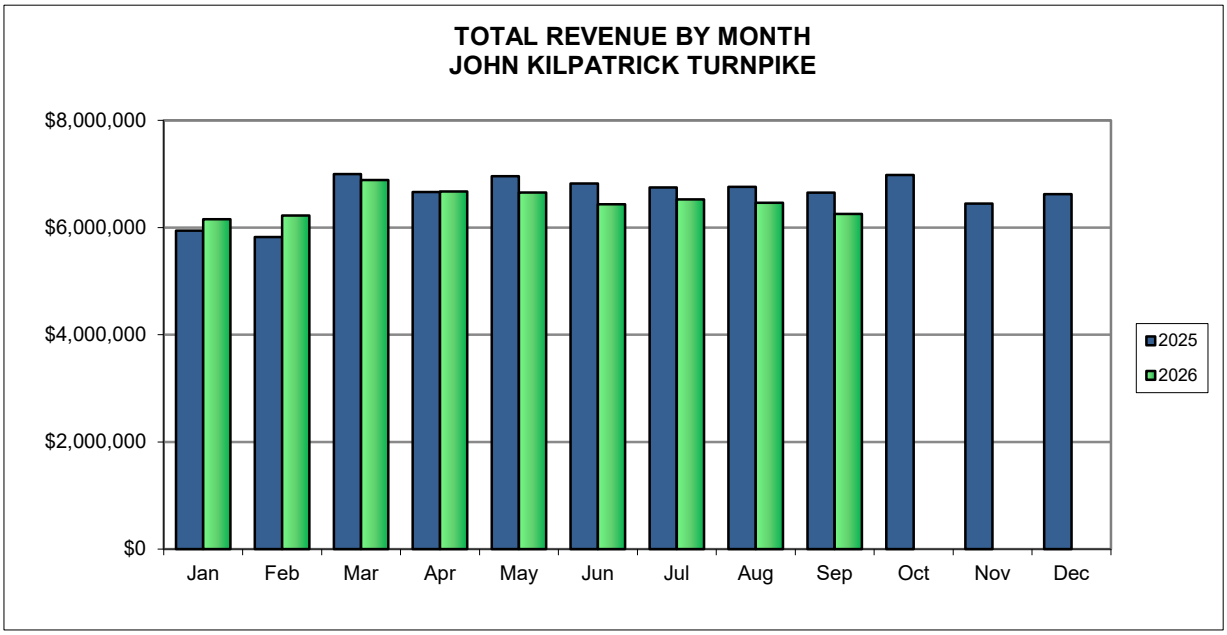
Class of Vehicle		Revenue	Vehicle Miles Traveled	Number of Transactions
Quarter ended September 2026				
Small	$	2,438,463	36,761,427	2,334,591
Medium		201,203	2,758,871	124,976
Large		1,780,184	8,545,804	485,823
Total	$	4,419,850	48,066,102	2,945,390
Concession Revenue		234,880		
Total Revenue	$	4,654,730		
% Change from prior year quarter		9.14%		
Quarter ended September 2025				
Small	$	2,346,347	36,579,838	2,296,537
Medium		195,470	2,820,704	134,267
Large		1,676,311	8,187,534	470,433
Total	$	4,218,128	47,588,076	2,901,237
Concession Revenue		46,884		
Total Revenue	$	4,265,012		



STATEMENT OF REVENUES
CURRENT QUARTER AND SAME QUARTER PRIOR YEAR
JOHN KILPATRICK TURNPIKE

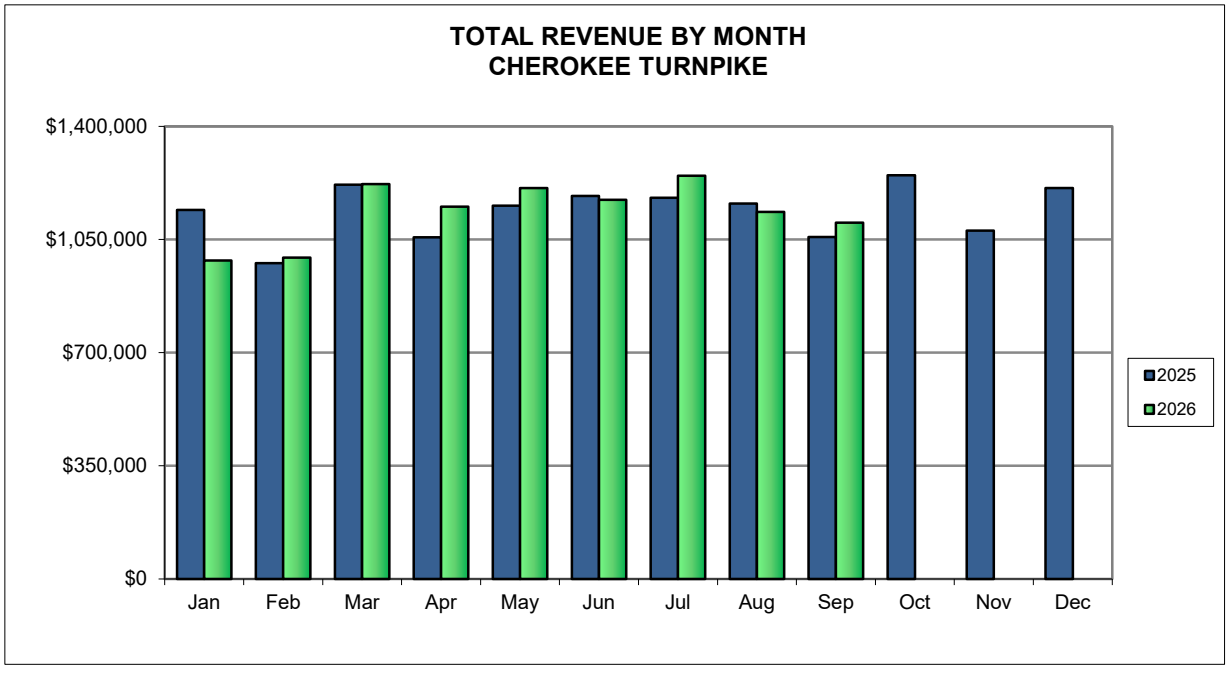
Class of Vehicle		Revenue	Vehicle Miles Traveled	Number of Transactions
Quarter ended September 2026				
Small	$	16,795,068	133,493,022	14,906,504
Medium		339,876	1,982,341	172,924
Large		2,105,329	5,454,721	302,425
Total	$	19,240,273	140,930,084	15,381,853
Concession Revenue		-		
Total Revenue	$	19,240,273		
% Change from prior year quarter		(4.55%)		
Quarter ended September 2025				
Small	$	17,025,891	135,061,485	14,949,150
Medium		361,454	2,080,777	176,554
Large		2,769,107	7,264,768	352,403
Total	$	20,156,452	144,407,030	15,478,107
Concession Revenue		-		
Total Revenue	$	20,156,452		

Note: The John Kilpatrick Turnpike and the Southwest John Kilpatrick extension are designated as one turnpike. Therefore, both of these amounts are reflected in this schedule.



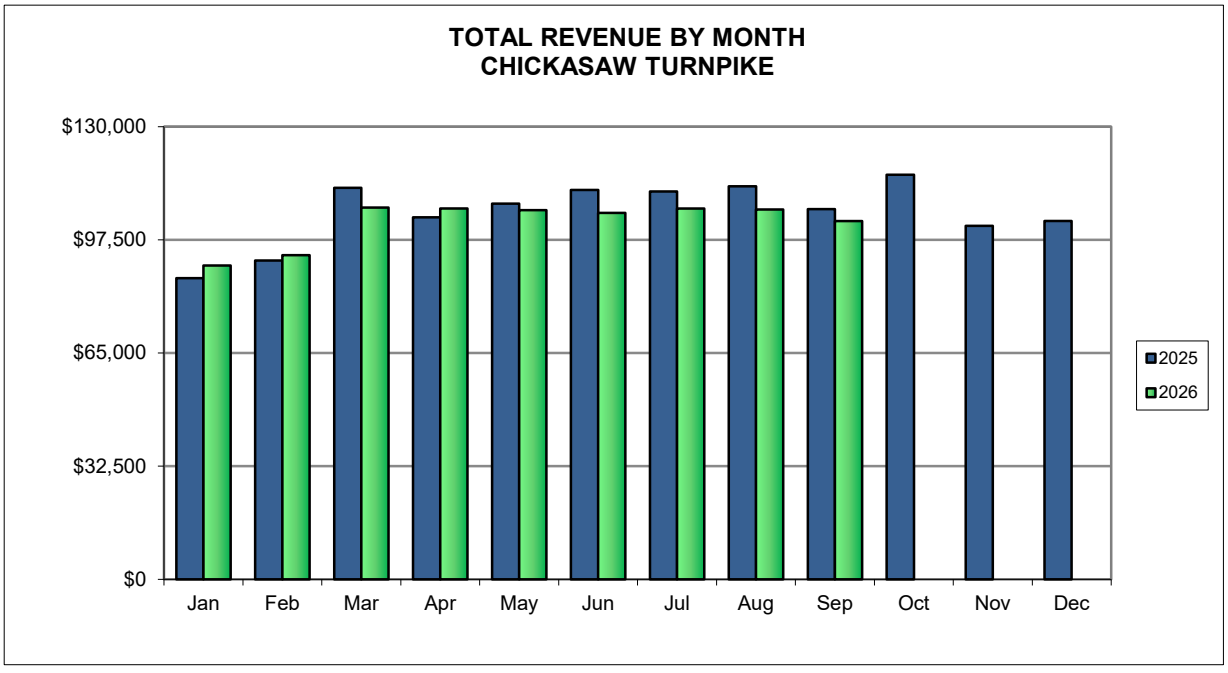
STATEMENT OF REVENUES
CURRENT QUARTER AND SAME QUARTER PRIOR YEAR
CHEROKEE TURNPIKE

Class of Vehicle		Revenue	Vehicle Miles Traveled	Number of Transactions
Quarter ended September 2026				
Small	$	2,211,506	23,273,315	876,444
Medium		158,421	1,508,645	40,346
Large		1,115,031	3,457,124	97,088
Total	$	3,484,958	28,239,084	1,013,878
Concession Revenue		-		
Total Revenue	$	3,484,958		
% Change from prior year quarter		2.55%		
Quarter ended September 2025				
Small	$	2,139,543	23,207,945	880,152
Medium		163,419	1,578,992	44,066
Large		1,095,427	3,444,121	96,919
Total	$	3,398,389	28,231,058	1,021,137
Concession Revenue		-		
Total Revenue	$	3,398,389		



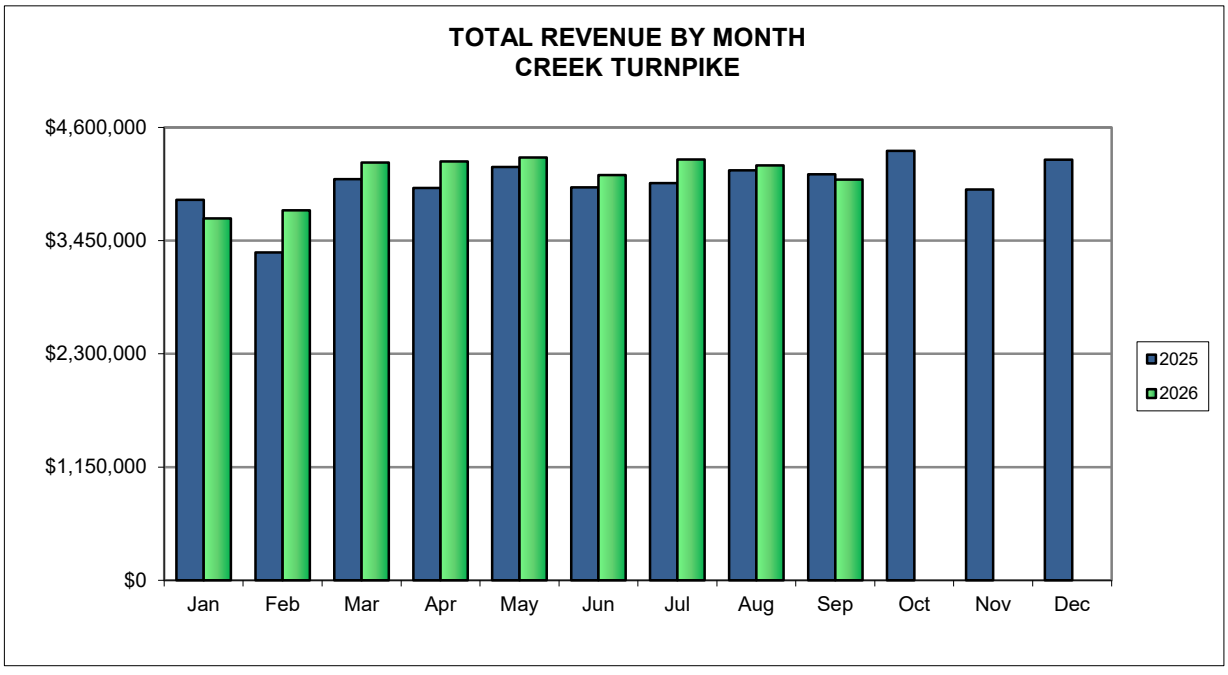
STATEMENT OF REVENUES
CURRENT QUARTER AND SAME QUARTER PRIOR YEAR
CHICKASAW TURNPIKE

Class of Vehicle		Revenue	Vehicle Miles Traveled	Number of Transactions
Quarter ended September 2026				
Small	$	248,211	5,892,923	258,535
Medium		6,467	97,481	5,644
Large		60,949	390,848	23,432
Total	$	315,627	6,381,252	287,611
Concession Revenue		-		
Total Revenue	$	315,627		
% Change from prior year quarter		(4.52%)		
Quarter ended September 2025				
Small	$	255,840	6,139,001	270,717
Medium		6,947	106,249	6,212
Large		67,782	441,503	25,833
Total	$	330,569	6,686,753	302,762
Concession Revenue		-		
Total Revenue	$	330,569		



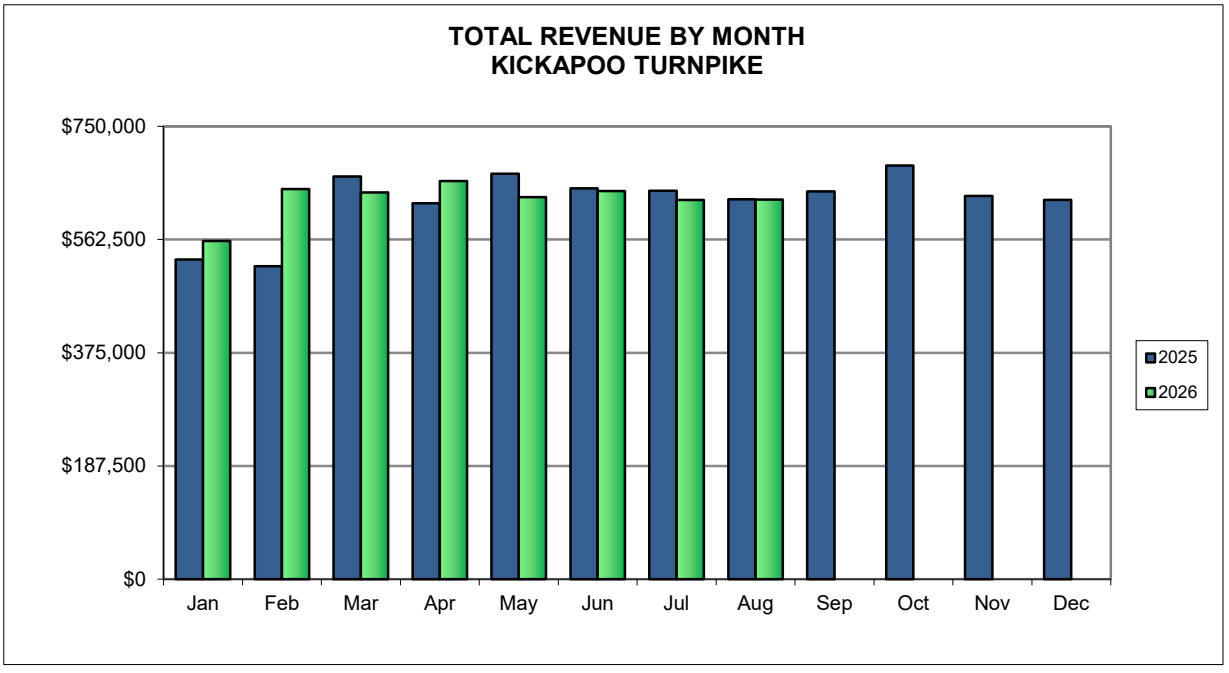
STATEMENT OF REVENUES
CURRENT QUARTER AND SAME QUARTER PRIOR YEAR
CREEK TURNPIKE

Class of Vehicle		Revenue	Vehicle Miles Traveled	Number of Transactions
Quarter ended September 2026				
Small	$	11,520,251	98,130,388	11,518,879
Medium		219,184	1,339,549	131,357
Large		820,199	2,568,272	207,449
Total	$	12,559,634	102,038,209	11,857,685
Concession Revenue		-		
Total Revenue	$	12,559,634		
% Change from prior year quarter		1.92%		
Quarter ended September 2025				
Small	$	11,379,035	97,747,246	11,603,433
Medium		206,652	1,250,004	126,344
Large		737,311	2,260,374	188,763
Total	$	12,322,998	101,257,624	11,918,540
Concession Revenue		-		
Total Revenue	$	12,322,998		



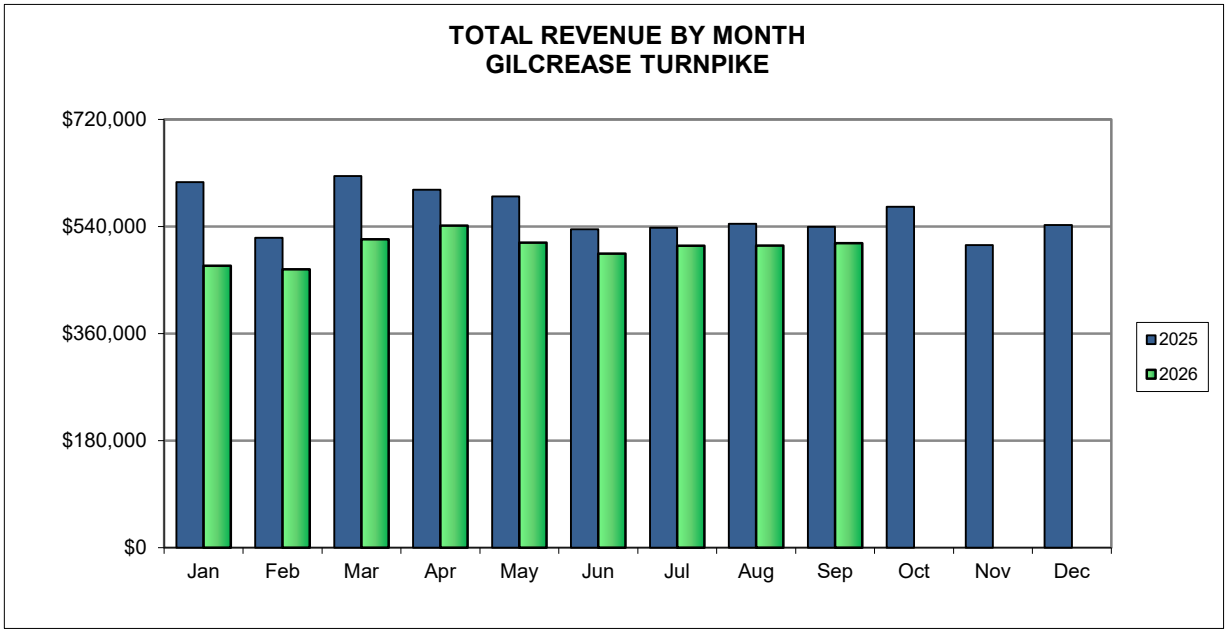
STATEMENT OF REVENUES
CURRENT QUARTER AND SAME QUARTER PRIOR YEAR
KICKAPOO TURNPIKE

Class of Vehicle		Revenue	Vehicle Miles Traveled	Number of Transactions
Quarter ended September 2026				
Small	$	1,495,052	12,939,712	892,087
Medium		99,961	675,464	34,445
Large		304,747	752,246	37,143
Total	$	1,899,760	14,367,422	963,675
Concession Revenue		-		
Total Revenue	$	1,899,760		
% Change from prior year quarter		(0.77%)		
Quarter ended September 2025				
Small	$	1,516,020	13,065,697	890,522
Medium		106,450	708,061	38,257
Large		291,937	736,918	36,767
Total	$	1,914,407	14,510,676	965,546
Concession Revenue		-		
Total Revenue	$	1,914,407		



STATEMENT OF REVENUES
CURRENT QUARTER AND SAME QUARTER PRIOR YEAR
GILCREASE TURNPIKE

Class of Vehicle		Revenue	Vehicle Miles Traveled	Number of Transactions
Quarter ended September 2026				
Two Axle Vehicles	$	1,264,055	3,315,485	1,831,117
Three Axle Vehicles		57,350	102,741	54,007
Four Axle Vehicles		6,705	23,200	4,555
Five Axle Vehicles		189,421	137,138	74,517
Six Axle Vehicles		9,982	5,748	3,013
Total	$	1,527,513	3,584,312	1,967,209
Concession Revenue		-		
Total Revenue	$	1,527,513		
% Change from prior year quarter		(5.80%)		
Quarter ended September 2025				
Two Axle Vehicles	$	1,325,660	3,494,098	1,935,966
Three Axle Vehicles		70,046	124,291	66,184
Four Axle Vehicles		8,914	27,087	6,166
Five Axle Vehicles		207,871	152,042	82,345
Six Axle Vehicles		9,088	6,088	2,899
Total	$	1,621,579	3,803,606	2,093,560
Concession Revenue		-		
Total Revenue	$	1,621,579		



Oklahoma Turnpike Authority
Schedule of Cash, Cash Equivalents and Investments
as of September 30, 2026

Description	Interest Rate	Purchase Date	Maturity Date	Cost	Fair Value
Unrestricted:					
General Fund:					
BOK Short-Term Cash Fund I	3.580 %	9/30/2026	Demand	$ 348,494,651	$ 348,494,651
Invesco Stit Treas-Inst	3.810	9/30/2026	Demand	572,928	572,928
FFCB	1.300	3/16/2021	3/23/2027	400,000	394,200
FHLB	0.900	2/5/2021	2/26/2027	400,000	394,424
FHLB	3.000	2/15/2022	3/12/2027	261,957	248,563
FHLB	1.620	2/2/2021	1/27/2031	249,625	230,852
FHLMC	1.000	2/8/2021	7/20/2027	799,880	778,240
FHLMC	1.000	12/1/2020	12/23/2027	250,000	239,140
FHLMC	1.070	10/14/2020	10/27/2028	250,000	230,473
FHLMC	1.080	11/4/2020	11/24/2028	250,000	230,220
FHLMC	4.750	3/4/2025	1/1/2030	199,805	195,099
FHLMC	4.010	1/9/2026	1/13/2031	150,000	144,426
FHR	2.000	9/5/2019	12/15/2026	19,421	19,330
FHR	5.000	8/15/2024	7/25/2038	68,902	66,921
FHR	2.250	8/5/2021	5/15/2040	5,651	5,336
FHR	2.500	3/12/2020	5/15/2041	20,684	19,456
FHR	2.000	1/4/2020	2/15/2042	119,688	112,356
FHR	2.750	9/26/2019	8/15/2047	56,042	46,240
FHR	2.500	9/5/2019	7/25/2048	59,688	52,057
FHR	5.000	3/24/2026	11/25/2050	186,390	180,011
FHR	5.000	8/18/2026	8/25/2051	121,005	119,354
FHR	5.000	3/27/2025	8/25/2051	55,048	54,766
FHR	5.000	6/12/2025	11/25/2051	145,889	144,100
FHR	5.000	6/5/2025	2/25/2052	121,583	119,312
FHR	5.000	7/9/2025	6/25/2052	63,590	62,943
FHR	5.500	5/30/2025	7/25/2052	45,986	45,313
FHR	4.500	1/12/2026	12/25/2052	155,323	149,081
FHR	5.000	5/1/2026	5/25/2056	163,507	156,511
FNR	5.500	6/6/2025	11/25/2052	73,093	72,775
FRESB	3.030	2/19/2026	4/25/2037	202,698	202,860
GNR	4.000	12/9/2020	7/20/2039	4,435	4,127
GNR	3.000	1/28/2021	9/16/2039	2,060	1,955
GNR	3.000	6/3/2021	9/16/2039	2,236	2,096
GNR	2.650	7/6/2020	1/20/2046	8,890	8,611
GNR	5.000	12/8/2023	6/20/2048	85,737	84,960
GNR	3.000	1/30/2020	9/20/2049	24,303	21,481
GNR	2.000	11/2/2021	6/20/2050	116,977	87,861
GNR	1.250	12/28/2021	5/20/2051	26,256	19,863
GNR	5.500	5/30/2025	5/20/2051	64,571	63,168
GNR	4.500	2/2/2026	6/20/2051	189,792	182,461
GNR	5.000	1/12/2026	4/20/2053	188,379	180,156
GNR	6.000	5/8/2026	12/20/2055	165,950	161,395
GNR	5.000	8/26/2026	4/20/2066	198,964	192,125
U.S. Treasury Notes	3.500	Various	1/31/2030	1,924,687	1,908,280
U.S. Treasury Notes	4.125	8/22/2024	7/31/2031	1,021,406	959,490
U.S. Treasury Notes	3.750	Various	8/31/2031	2,449,602	2,332,984
U.S. Treasury Notes	2.875	Various	5/15/2032	1,414,384	1,358,745
U.S. Treasury Notes	4.375	3/20/2026	5/15/2034	704,430	663,495
				362,556,093	362,015,191
Revenue Fund:					
BOK Short-Term Cash Fund I	3.580	9/30/2026	Demand	41,243,523	41,243,523
				41,243,523	41,243,523
Total unrestricted cash equivalents & investments				$ 403,799,616	$ 403,258,714

Oklahoma Turnpike Authority
Schedule of Cash, Cash Equivalents and Investments
as of September 30, 2026

Description	Interest Rate	Purchase Date	Maturity Date	Cost	Fair Value
Restricted:					
Reserve Maintenance Fund:					
BOK Short-Term Cash Fund I	3.580 %	9/30/2026	Demand	$ 63,169,520	$ 63,169,520
Invesco Stit Treas-Inst	3.810	9/30/2026	Demand	138,659	138,659
U.S. Treasury Notes	4.250	7/31/2024	3/15/2027	250,264	250,005
U.S. Treasury Notes	4.500	7/31/2024	4/15/2027	251,856	250,230
U.S. Treasury Notes	2.625	7/31/2024	5/31/2027	239,736	247,067
U.S. Treasury Notes	3.250	7/31/2024	6/30/2027	243,896	247,775
U.S. Treasury Notes	4.125	Various	9/30/2027	1,461,274	1,433,405
U.S. Treasury Notes	4.000	5/21/2026	6/30/2028	399,359	394,452
U.S. Treasury Notes	3.750	5/21/2026	12/31/2028	396,328	390,156
U.S. Treasury Notes	2.875	5/21/2026	4/30/2029	434,496	427,536
				66,985,388	66,948,805
Revenue Bond Reserve Accounts:					
Invesco Stit Treas-Inst	3.810	9/30/2026	Demand	28,958,175	28,958,175
FFCB	0.750	12/16/2020	12/16/2026	875,000	868,709
FFCB	1.500	1/27/2022	1/13/2027	2,975,820	2,976,750
FFCB	1.300	3/16/2021	3/23/2027	1,000,000	985,500
FFCB	1.650	1/26/2022	1/27/2028	3,000,000	2,878,470
FFCB	1.875	1/26/2022	2/1/2028	2,993,970	2,885,850
FFCB	1.940	8/20/2021	6/30/2031	1,008,000	865,790
FHLB	0.900	2/5/2021	2/26/2027	1,600,000	1,577,696
FHLB	3.000	2/17/2022	3/12/2027	3,143,490	2,982,750
FHLB	0.980	8/25/2020	8/17/2028	847,450	791,257
FHLB	1.620	2/2/2021	1/27/2031	848,725	784,898
FHLB	2.290	1/25/2021	2/12/2031	1,500,000	1,312,035
FHLB	2.410	2/12/2021	2/26/2031	3,000,000	2,641,440
FHLB	4.850	8/19/2026	8/13/2031	4,000,000	3,914,040
FHLMC	0.800	8/3/2020	1/28/2027	499,500	494,430
FHLMC	1.000	2/8/2021	7/20/2027	1,999,700	1,945,600
FHLMC	1.000	7/14/2020	10/29/2027	1,500,000	1,439,835
FHLMC	1.000	12/10/2020	12/23/2027	1,750,000	1,673,980
FHLMC	1.150	7/14/2020	6/30/2028	674,865	633,062
FHLMC	1.020	1/4/2021	10/27/2028	874,650	807,669
FHLMC	1.070	10/14/2020	10/27/2028	900,000	829,701
FHLMC	1.080	11/4/2020	11/24/2028	1,750,000	1,611,540
FHLMC	4.750	3/4/2025	1/1/2030	2,497,559	2,438,740
FHLMC	4.010	1/9/2026	1/13/2031	1,600,000	1,540,544
FHR	1.500	7/23/2020	12/15/2027	86,488	83,543
FHR	5.500	9/10/2026	7/25/2037	2,490,586	2,441,043
FHR	5.000	8/15/2024	7/25/2038	881,944	856,587
FHR	1.250	6/3/2021	8/25/2040	457,030	376,017
FHR	4.000	4/27/2023	12/15/2040	616,092	608,724
FHR	2.500	3/12/2020	5/15/2041	140,878	132,514
FHR	3.000	10/31/2018	12/15/2041	165,965	164,428
FHR	2.000	5/20/2021	2/15/2042	48,676	44,942
FHR	2.000	11/16/2018	12/15/2042	61,294	58,032
FHR	3.000	1/25/2022	12/15/2043	128,390	119,369
FHR	2.250	9/4/2019	6/15/2044	278,778	253,049
FHR	3.000	1/18/2019	8/15/2044	145,898	140,923
FHR	2.750	6/10/2021	1/15/2045	256,187	222,062
FHR	2.500	1/28/2022	7/15/2046	443,834	363,846
FHR	2.500	9/5/2019	7/25/2048	477,505	416,455
FHR	3.000	9/6/2019	8/15/2048	114,423	94,624
FHR	4.500	4/27/2023	11/25/2048	363,372	355,412
FHR	2.500	2/1/2022	6/25/2049	2,130,422	1,795,307
FHR	2.500	2/2/2022	7/25/2049	1,280,241	1,058,005
FHR	3.000	8/26/2020	10/25/2049	284,744	225,356
FHR	3.000	2/4/2022	12/25/2049	1,232,098	1,021,885
FHR	5.500	2/5/2025	12/25/2049	955,915	951,383
FHR	5.000	3/24/2026	11/25/2050	2,562,865	2,475,147

Oklahoma Turnpike Authority
Schedule of Cash, Cash Equivalents and Investments
as of September 30, 2026

Description	Interest Rate	Purchase Date	Maturity Date	Cost	Fair Value
Cont'd Revenue Bond Reserve Accounts:					
FHR	1.000 %	12/10/2021	3/25/2051	$ 694,217	$ 531,412
FHR	1.500	1/25/2022	3/25/2051	490,392	415,647
FHR	5.500	2/5/2025	3/25/2051	1,241,244	1,235,193
FHR	5.500	2/10/2025	5/25/2051	1,199,496	1,197,111
FHR	5.000	3/27/2025	8/25/2051	804,543	800,433
FHR	5.000	8/28/2026	9/25/2051	1,986,875	1,910,653
FHR	5.000	Various	11/25/2051	2,687,865	2,654,701
FHR	5.000	5/29/2025	2/25/2052	1,226,310	1,225,603
FHR	5.000	6/5/2025	2/25/2052	1,519,791	1,491,399
FHR	5.500	5/30/2025	7/25/2052	666,792	657,045
FHR	4.500	3/19/2026	2/25/2056	2,194,934	2,094,999
FHR	5.000	5/1/2026	5/25/2056	2,212,150	2,117,499
FNR	5.000	7/1/2025	7/25/2051	1,294,711	1,277,899
FNR	5.500	6/6/2025	11/25/2052	913,667	909,685
GNR	1.750	6/8/2020	10/20/2042	29,903	27,852
GNR	2.500	1/28/2022	11/16/2043	1,386,879	1,143,267
GNR	2.500	3/13/2020	4/20/2045	80,374	72,830
GNR	2.650	7/6/2020	1/20/2046	60,413	58,513
GNR	3.000	1/25/2022	9/20/2047	744,603	618,000
GNR	2.500	2/1/2022	10/20/2047	2,356,453	1,959,305
GNR	5.000	12/8/2023	6/20/2048	1,744,211	1,728,408
GNR	3.500	12/10/2021	10/20/2048	1,082,496	925,149
GNR	3.500	9/18/2019	2/20/2049	256,506	217,727
GNR	3.000	2/17/2022	2/20/2049	3,168,135	2,632,035
GNR	3.000	1/30/2020	9/20/2049	165,260	146,070
GNR	2.000	11/2/2021	6/20/2050	701,859	527,169
GNR	5.500	5/30/2025	5/20/2051	926,720	906,584
GNR	4.500	2/2/2026	6/20/2051	2,524,238	2,426,731
GNR	5.000	1/12/2026	4/20/2053	2,637,302	2,522,184
GNR	5.000	4/22/2026	2/20/2055	1,674,157	1,605,732
GNR	5.000	5/28/2025	3/20/2055	2,950,194	2,868,813
GNR	6.000	5/8/2026	12/20/2055	2,245,204	2,183,578
GNR	4.750	8/28/2026	12/20/2065	1,910,870	1,863,408
GNR	5.000	8/28/2026	7/20/2066	1,965,911	1,919,039
U.S. Treasury Notes	4.125	Various	9/30/2027	15,473,269	15,625,107
U.S. Treasury Notes	3.750	2/5/2025	12/31/2028	1,965,859	1,950,780
U.S. Treasury Notes	3.750	Various	8/31/2031	26,746,035	24,979,430
U.S. Treasury Notes	2.875	Various	5/15/2032	29,642,006	28,511,360
U.S. Treasury Notes	4.375	Various	5/15/2034	10,287,667	9,511,675
				217,260,040	207,547,139
2017 Bond Service Accounts:					
Invesco Stit Treas-Inst	3.810	9/30/2026	Demand	42,455,333	42,455,333
				42,455,333	42,455,333
2018 Bond Service Accounts					
Invesco Stit Treas-Inst	3.810	9/30/2026	Demand	3,767,441	3,767,441
				3,767,441	3,767,441
2020 Bond Service Accounts:					
Invesco Stit Treas-Inst	3.810	9/30/2026	Demand	24,851,454	24,851,454
				24,851,454	24,851,454
2023 Bond Service Accounts:					
Cavanal Hill Gov't Sec	3.710	9/30/2026	Demand	8,903,841	8,903,841
				8,903,841	8,903,841
2023 Construction Accounts:					
Invesco S/T Inv Gov & Agcy-Priv	3.510	9/30/2026	Demand	988,881	988,881
				988,881	988,881
2025 Bond Service Accounts:					
BOK Short-Term Cash Fund I	3.580	9/30/2026	Demand	9,684,854	9,684,854
Invesco Stit Treas-Inst	3.810	9/30/2026	Demand	1,857,563	1,857,563
U.S. Treasury Notes	1.250	5/27/2025	12/31/2026	27,473,690	27,649,080
U.S. Treasury Notes	0.500	5/27/2025	6/30/2027	27,089,606	27,218,851
U.S. Treasury Notes	0.625	5/27/2025	12/31/2027	26,749,131	26,715,363
U.S. Treasury Notes	1.250	5/27/2025	6/30/2028	4,430,947	4,393,689
				97,285,791	97,519,400
2025 Construction Accounts:					
BOK Short-Term Cash Fund I	3.580	9/30/2026	Demand	534,770,708	534,770,708
				534,770,708	534,770,708

Oklahoma Turnpike Authority
Schedule of Cash, Cash Equivalents and Investments
as of September 30, 2026

Description	Interest Rate	Purchase Date	Maturity Date	Cost	Fair Value
Turnpike Trust Fund:					
Invesco Stit Treas-Inst	3.810 %	9/30/2026	Demand	$ 14,778,026	$ 14,778,026
FED SER FARM CL CREDIT	3.620	1/13/2026	12/22/2028	1,998,500	1,941,220
FED SER FARM CL CREDIT	1.730	1/13/2026	4/5/2029	1,883,080	1,845,360
FFCB	0.650	5/25/2025	9/22/2026	440,938	500,000
FFCB	2.125	12/6/2021	12/11/2026	3,127,500	2,987,670
FHLB	1.400	12/21/2021	12/30/2026	1,500,000	1,489,695
FFCB	1.300	3/16/2021	3/23/2027	2,000,000	1,971,000
FHLMC	3.625	1/13/2026	12/8/2028	1,998,500	1,943,440
FHLMC	4.010	1/9/2026	1/13/2031	3,000,000	2,888,520
FNMA	4.875	7/1/2026	6/16/2031	999,750	983,210
U.S. Treasury Notes	4.000	Various	6/30/2028	1,990,586	1,972,260
U.S. Treasury Notes	5.250	7/15/2024	11/15/2028	1,569,726	1,511,550
U.S. Treasury Notes	1.500	Various	11/30/2028	1,783,672	1,861,720
U.S. Treasury Notes	4.500	6/21/2024	5/31/2029	5,049,805	4,942,950
U.S. Treasury Notes	3.875	Various	9/30/2029	3,511,914	3,392,935
U.S. Treasury Notes	3.875	Various	12/31/2029	2,734,283	2,657,187
U.S. Treasury Notes	0.875	5/21/2026	11/15/2030	3,457,969	3,384,520
U.S. Treasury Notes	1.625	5/21/2026	5/15/2031	2,869,902	2,793,603
				54,694,151	53,844,866
Prepaid *PIKEPASS* Fund:					
Invesco Stit Treas-Inst	3.810	9/30/2026	Demand	4,209,034	4,209,034
FIDELITY EMRG MKT IDX-INST PREM 2344	1.910	Various	Demand	725,060	968,714
FIDELITY INTL INDX-INST PREM #2363	2.860	Various	Demand	3,972,056	5,292,246
FIDELITY S/C INDX-INST #2358	1.100	Various	Demand	1,336,213	1,655,999
ISHARES INTER GOVT CR BOND ETF	3.750	Various	Demand	14,199,117	13,816,843
ISHARES RUSSELL 1000 L/C IDX-K #2155	1.040	Various	Demand	6,954,867	20,114,856
VANGUARD INTRMD BD INDX-INST #0504	4.720	Various	Demand	13,904,513	12,791,588
VANGUARD SHORT TERM TREASURY ETF	3.790	Various	Demand	6,305,854	6,038,735
				51,606,714	64,888,015
Gilcrease Expressway Fund:					
Invesco Treas-Cash Mgmt	3.730	9/30/2026	Demand	37,356,174	37,356,174
Total restricted cash equivalents & investments				$ 1,140,925,916	$ 1,143,842,057
Cash balance (unrestricted & restricted)				-	511,115
Total Cash, Cash Equivalents and Investments				$ 1,544,725,532	$ 1,547,611,886

OKLAHOMA TURNPIKE AUTHORITY
SCHEDULE OF INDEBTEDNESS ISSUED, RETIRED, DEFEASED AND OUTSTANDING
AS OF SEPTEMBER 30, 2026

	Date of Issuance	Amount of Issuance	Range of Maturities	Range of Interest Rates	Quarter Beginning Balance Outstanding	Additional Issues	Retired or Defeased	Quarter Ending Balance Outstanding
Refunding 2nd Senior Revenue Bonds - Series 2017D	12/21/2017	275,680,000	1/1/18 to 1/1/28	4.00% to 5.00%	81,830,000	-	-	81,830,000
Refunding 2nd Senior Revenue Bonds - Series 2017E	12/21/2017	95,835,000	1/1/18 to 1/1/31	2.85% to 5.00%	69,400,000	-	-	69,400,000
Refunding 2nd Senior Revenue Bonds - Series 2020A	10/29/2020	187,195,000	1/1/22 to 1/1/33	5.00%	119,460,000	-	-	119,460,000
Refunding 2nd Senior Revenue Bonds - Series 2020B	10/29/2020	179,165,000	1/1/22 to 1/1/33	0.491% to 2.072%	89,895,000	-	-	89,895,000
Refunding 2nd Senior Revenue Bonds - Series 2025B	10/07/2025	148,605,000	1/1/32 to 1/1/42	5.00%	148,605,000	-	-	148,605,000
Construction 2nd Senior Revenue Bonds - Series 2017A	02/08/2017	456,070,000	1/1/32 to 1/1/47	3.50% to 5.00%	296,125,000	-	-	296,125,000
Construction 2nd Senior Revenue Bonds - Series 2017C	12/21/2017	312,840,000	1/1/34 to 1/1/47	3.00% to 5.00%	209,920,000	-	-	209,920,000
Construction 2nd Senior Revenue Bonds - Series 2018A	10/31/2018	344,310,000	1/1/32 to 1/1/48	3.625% to 5.00%	344,310,000	-	-	344,310,000
Construction 2nd Senior Revenue Bonds - Series 2023	10/25/2023	500,000,000	1/1/35 to 1/1/43	5.00%	500,000,000	-	-	500,000,000
Construction 2nd Senior Revenue Bonds - Series 2025A	02/04/2025	1,110,575,000	1/1/35 to 1/1/55	4.25% to 5.25%	1,110,575,000	-	-	1,110,575,000
United States Department of Transportation TIFIA Loan*	11/25/2022	120,116,133	7/1/26 to 7/1/57	1.35%	125,234,819	-	(960,966)	124,273,853
Totals					$ 3,095,354,819	$ -	$ (960,966)	$ 3,094,393,853

OKLAHOMA TURNPIKE AUTHORITY
PROCEEDS FROM SALE OF SURPLUS PROPERTY
FOR THE QUARTER ENDED SEPTEMBER 30, 2026

	DATE	DESCRIPTION	PROCEEDS
3 QTR	09/30/26	Total Sale of Surplus Property & Insurance Proceeds	$ 792,081
		Total	$ 792,081

*The Transportation Infrastructure Finance and Innovation Act (TIFIA) loan was obtained exclusively to construct the Gilcrease Expressway. This loan is structured such that additional principal amounts will be added to the original principal amount during the Capitalized Interest period. These additions will gradually be reflected on the Statements of Net Position as the amounts become due.