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Chairman

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Vice-Chairman

Todd Cone,
Secretary / Treasurer

Gene Love,
Member

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Member



OKLAHOMA
Turnpike Authority

**Oklahoma Turnpike Authority
Report to Bondholders
Second Quarter 2024**

**Joe Echelle
Executive Director**



OKLAHOMA Turnpike Authority

3500 Martin Luther King Ave. • P.O. Box 11357 • Oklahoma City, OK 73136-0357 • (405) 425-3600 • Fax: (405) 427-8246 • www.pikepass.com

Dear Oklahoma Turnpike Authority Bondholders:

On June 2, 2024, the Oklahoma Turnpike Authority became interoperable with E-470 Public Highway Authority (E-470), the newest member of the Central United States Interoperability Hub. This additional partnership means that OTA's *PIKEPASS*es are now recognized on Denver, Colorado's E-470 toll road which is the beltway around the east Denver metro area that serves as a direct connection to the Denver International Airport. In return, Colorado's ExpressToll transponders are accepted across the OTA's Turnpike System.

Due to its increasing popularity, Moody's Investor Services (Moody's) upgraded the the Gilcrease Expressway ratings from Baa3 to Baa2. The Gilcrease Expressway is a stand-alone facility, without the support of the OTA System toll revenue, and receives a separate rating from the OTA System. Determining factors of Moody's upgrade was the performance of the facility, projected operating results and conservative management practices of the OTA.

Second quarter of 2024 net toll revenues reported at \$103.2 million, a sturdy 8.3% increase over the \$95.4 million for the same period last year. Overall, toll transactions for the second quarter in 2024 remained consistent with 54.2 million transactions, compared to the prior year of 53.7 million transactions. When compared to the prior year, the Gilcrease Expressway reported a 53.9% increase in net toll revenue and a 44.2% increase in toll transactions. The representation of PlatePay and out-of-state interoperability toll revenue, compared to the overall net toll revenue for the second quarter, are 16.3% and 6.3%, respectively.

Year-to-date revenue fund operating expenses reported at \$60.9 million, operating at 21.8% under the 2024 operating budget. Senior and total debt service ratios remain in compliance with the minimum trust requirements. Total debt service coverage exceeds minimum trust requirements on a rolling twelve-month basis at approximately 157%.

Chart 1: Two-Year Comparison of Toll Revenues

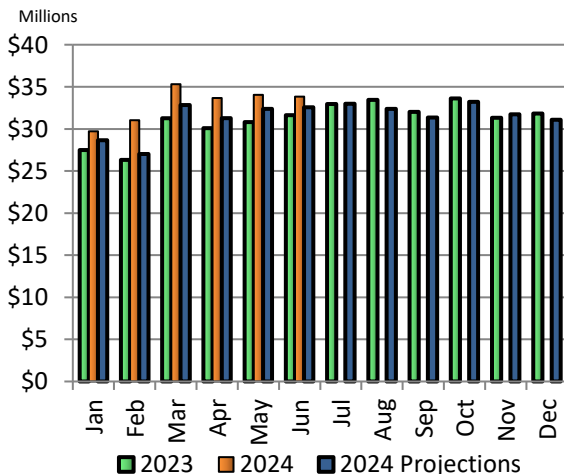


Chart 2: 2024 Revenues - Actual vs. Projections (Cumulative)

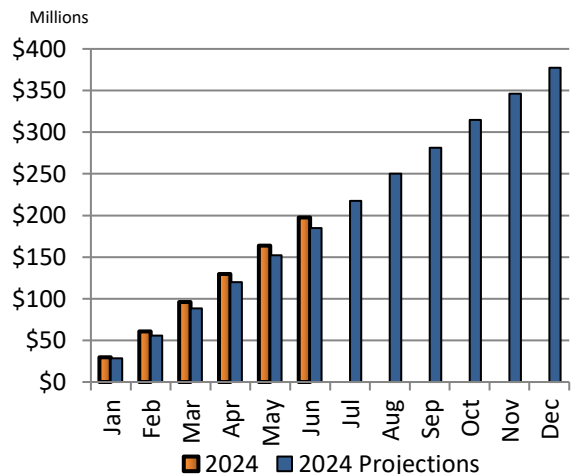


Chart 3: 2024 Operating Expenses – Actual vs. Budget Revenue Fund Only (Cumulative)

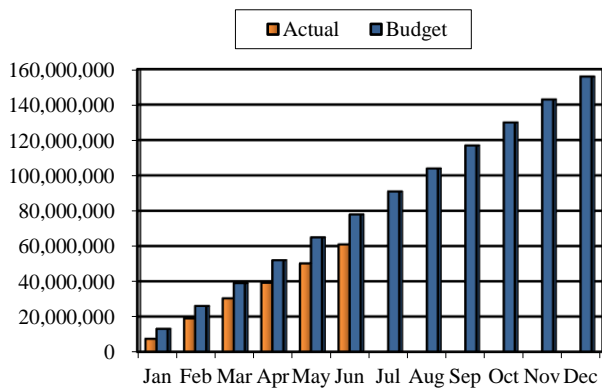
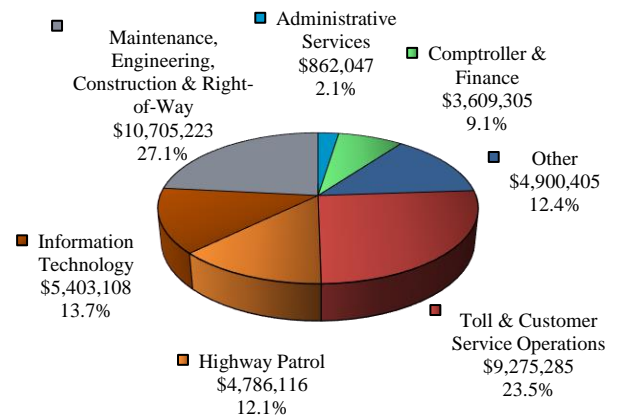


Chart 4: Operating Expenses by Division-All Funds For the Quarter Ended June 30, 2024



Second Quarter Highlights:

- When the ACCESS Oklahoma program (ACCESS) was restarted during the first quarter of 2024, there were 55 total construction projects. During the second quarter of 2024, an additional 57 construction projects were re-initiated, for a current total of 112 construction projects identified for the ACCESS program. Presently, there are approximately \$156 million of authorized task orders designated for Engineering design work.
- In early April 2024, there was a groundbreaking event for the replacement and widening of a Turner Turnpike bridge over State Highway 66. As part of the construction, the OTA will be required to close a portion of the historic Route 66 for approximately one year. This projected is expected to be completed in the summer of 2025 in anticipation of the Route 66 Centennial.
- The Authority awarded five construction contracts: two shoulder and guardrail projects on the H. E. Bailey Turnpike, two asphalt pavement rehabilitation projects for the Indian Nation and Will Rogers Turnpikes and a pavement rehabilitation project of the Turner Turnpike. The Authority also declared approximately 56 acres as surplus along the Creek, H. E. Bailey, Kickapoo and Turner Turnpikes.
- A bridge rehabilitation project on the Indian Nation Turnpike was completed and fully opened to traffic during the second quarter of 2024. A cable barrier installation, a safety improvement, on the Indian Nation Turnpike is nearing completion. Also on the Indian Nation Turnpike is a pavement rehabilitation that is anticipated to be completed in the third quarter of 2024. Two shoulder rehabilitation and two asphalt rehabilitation projects were started on the H. E. Bailey and Will Rogers Turnpikes. Additional bridge and a service road project are in various stages of completion on Cimarron and Turner Turnpikes.
- The OTA's cashless conversions continues across portions of the Turnpike System. The Turner Turnpike converted to cashless tolling in May 2024. The first segment of the Indian Nation Turnpike is expected to convert to cashless tolling by late August 2024, with the remainder of that turnpike expected to be fully converted during the Fall of 2024. The final turnpike to be converted to cashless tolling is the Will Rogers Turnpike, with an anticipated conversion date of late November 2024.
- The Engineering Division continues to make progress on design of various Capital Plan projects across the Turnpike System including asphalt and pavement rehabilitation, bridge rehabilitation, shoulder and guardrail reconstruction, dowel bar retrofit and diamond-grind (resurfacing), center median cable barrier safety improvements, updates to OTA and OHP maintenance facility. Three design projects are being prepared to be let in the third quarter of 2024.

- In the second quarter, the Maintenance Division supplementing labor through supervised inmates and contractors, completed various System repairs. With combined efforts, approximately 462,200 linear feet of joints and cracks were sealed and nearly 12,800 square yards of drainage repairs were completed. The Maintenance Division also performed brush and weed control and maintained approximately 24,800 acres of vegetation management.
- In partnership with the Oklahoma Department of Transportation and the Oklahoma Department of Emergency Management, maintenance crews from the OTA assisted the City of Sulphur by clearing 430 loads of debris from the destructive April 27, 2024 tornado.
- As of June 30, 2024, the total number of active *PIKEPASS* tags exceeded 2.6 million, an increase of 6.6% when compared to the same time last year. This increase is partially attributable to the number of PlatePay customers who have transitioned to new *PIKEPASS* customers. *PIKEPASS* patrons continued to take advantage of the *PIKEPASS* volume discount program with approximately \$1.6 million in discounts issued to frequent patrons of the System during the second quarter of 2024. The Customer Service Division continued to assist customers with questions regarding interoperable transactions, PlatePay issues and other general information.
- The OHP troopers continued their efforts to achieve safe patron travel through several enforcement programs. In the second quarter of 2024, OHP troopers made approximately 10,100 violator contacts and assisted nearly 1,800 motorists.

Respectfully,

John D. Jones
Chairman of the Authority

Joe Echelle
Executive Director of the Authority

OKLAHOMA TURNPIKE AUTHORITY
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Prepared by the Comptroller Division

PRELIMINARY AND UNAUDITED

Oklahoma Turnpike Authority
Statements of Net Position
June 30, 2024 and 2023

	<u>2024</u>	<u>2023</u>
Assets:		
Current assets:		
Cash and cash equivalents-unrestricted	\$ 181,870,844	\$ 146,088,875
Investments-unrestricted	12,044,327	11,893,131
Cash and cash equivalents - restricted	529,348,415	87,389,601
Investments-restricted	42,956,139	63,348,812
Accounts receivable	35,177,603	25,106,103
Lease receivable	817,215	767,521
Accrued interest receivable-unrestricted	142,056	121,653
Accrued interest receivable-restricted	1,406,586	877,868
Tag inventory	830,352	1,914,124
Materials inventory	7,688,407	7,914,601
Prepaid expenses	1,288,604	1,061,496
Total current assets	<u>813,570,548</u>	<u>346,483,785</u>
Noncurrent assets:		
Cash and cash equivalents - restricted	29,959,524	30,785,902
Investments-restricted	187,899,969	155,381,183
Lease Receivable	9,905,597	10,722,812
Total noncurrent cash, cash equivalents and investments	<u>227,765,090</u>	<u>196,889,897</u>
Capital assets:		
Depreciable, net	1,373,939,868	1,364,116,394
Leases, net	2,178,598	1,988,649
SBITA, net	290,907	-
Land	283,260,169	290,119,084
Construction work in progress	985,455,011	926,706,085
Net capital assets	<u>2,645,124,553</u>	<u>2,582,930,212</u>
Net OPEB asset	1,490,471	1,077,314
Total noncurrent assets	<u>2,874,380,114</u>	<u>2,780,897,423</u>
Total assets	<u>3,687,950,662</u>	<u>3,127,381,208</u>
Deferred Outflows of Resources:		
Unamortized net deferred debit on refunding	32,273,462	41,123,283
Related to pensions	6,950,434	11,700,917
Related to OPEB	665,795	632,755
Total deferred outflows of resources	<u>39,889,691</u>	<u>53,456,955</u>
Liabilities:		
Current liabilities:		
Accounts payable and accrued expenses	15,508,151	14,501,052
Payable from restricted assets:		
Accounts payable and accrued expenses	3,201,062	3,215,479
Accrued interest payable	46,029,043	34,046,445
Unearned revenue	50,727,053	48,686,274
Lease liability	816,971	675,511
Arbitrage rebate payable to U.S. Treasury	1,834,570	572,077
Current notes payable and long-term debt	71,880,000	69,300,000
Total current liabilities	<u>189,996,850</u>	<u>170,996,838</u>
Noncurrent liabilities:		
Accounts payable and accrued expenses	2,788,431	2,295,629
Net pension liability	5,341,306	9,675,932
Net OPEB liability	1,662,960	1,779,806
Lease liability	1,396,737	1,331,379
Long-term debt, net of unamortized net premiums of \$121,102,420 and \$119,085,969 in 2024 and 2023, respectively	2,066,562,420	1,636,425,969
USDOT TIFIA loan	122,725,906	120,280,511
Payable to Department of Transportation	56,435,261	55,177,947
Total noncurrent liabilities	<u>2,256,913,021</u>	<u>1,826,967,173</u>
Total liabilities	<u>2,446,909,871</u>	<u>1,997,964,011</u>
Deferred Inflows of Resources:		
Unamortized net deferred credit on refunding	7,981,853	9,013,075
Related to pensions	519,680	469,610
Related to OPEB	1,478,714	1,507,651
Related to leases	9,846,962	10,879,913
Total deferred inflows of resources	<u>19,827,209</u>	<u>21,870,249</u>
Net Position:		
Invested in capital assets, net of related debt	894,947,360	776,451,113
Restricted for Gilcrease	17,435,626	8,319,764
Restricted for debt service	83,666,452	174,602,983
Restricted for reserve maintenance	33,538,868	18,547,573
Restricted for pension	1,490,471	1,077,314
Unrestricted	230,024,496	182,005,156
Total net position	<u>\$ 1,261,103,273</u>	<u>\$ 1,161,003,903</u>

**Oklahoma Turnpike Authority
Schedule of Deposits and Withdrawals
For the Quarter Ending June 30, 2024**

Account	Beginning Book Balance	Receipts or Deposits	Withdrawals or Payments	Ending Book Balance
2017 Debt service accounts	20,902,021	62,273,084	41,371,063	41,804,042
2018 Debt service accounts	3,767,441	15,069,762	11,302,322	7,534,881
2020 Debt service accounts	9,633,715	23,929,859	14,296,144	19,267,430
2023 Debt service accounts	75,682,718	16,322,955	16,323,019	75,682,654
Revenue Bond Reserve account	166,426,303	14,535,118	12,345,840	168,615,581
Revenue fund	38,369,236	439,406,724	451,832,223	25,943,737
Reserve Maintenance fund	29,266,123	45,560,595	40,974,787	33,851,931
General fund	161,323,604	139,673,659	133,025,829	167,971,434
Motor Fuel Tax Trust fund	48,779,549	30,183,032	29,718,668	49,243,913
2023 Construction fund	331,546,237	34,952,470	52,525,489	313,973,218
PIKEPASS account	61,928,987	90,579,383	89,553,998	62,954,372
Gilcrease Expressway funds	15,419,231	13,365,833	11,549,039	17,236,025
Total	<u>\$ 963,045,165</u>			<u>\$ 984,079,218</u>
				Cash & Cash Equivalents-unrestricted \$ 181,870,844
				Investments-unrestricted 12,044,327
				Cash & Cash Equivalents-restricted 559,307,939
				Investments-restricted 230,856,108
			Total	<u>\$ 984,079,218</u>

PRELIMINARY AND UNAUDITED

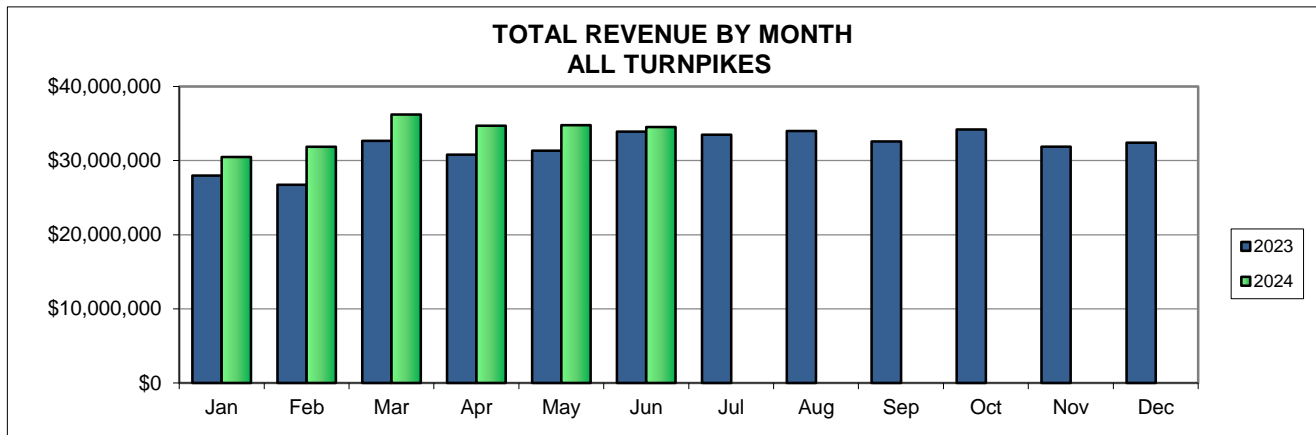
Oklahoma Turnpike Authority
Statements of Revenues, Expenses and Changes in Net Position
For the Quarters Ended and Year to Date June 30, 2024 and 2023

	2024 Current Quarter	2023 Current Quarter	2024 Year to Date	2023 Year to Date
Operating revenues:				
Tolls	\$ 103,248,746	\$ 95,363,458	\$ 200,786,535	\$ 181,307,135
Concessions	776,600	690,567	1,813,186	2,137,056
Total operating revenues	104,025,346	96,054,025	202,599,721	183,444,191
Operating expenses:				
Toll Operations	4,042,741	5,794,173	8,894,341	11,243,805
Turnpike Maintenance	9,215,217	8,092,672	16,464,660	15,028,110
Engineering	738,831	599,692	1,255,872	1,104,215
Construction	163,013	2,021,072	332,521	4,157,215
Right-of-Way and Utility	588,162	211,017	1,007,678	410,557
Highway Patrol	4,786,116	4,504,836	9,438,662	9,253,665
Customer Service	5,232,544	4,852,346	9,605,285	9,482,530
Administrative Services	862,047	699,580	1,739,200	1,767,501
Information Technology	5,403,108	3,785,108	10,363,289	7,700,804
Comptroller and Cash Management	3,294,402	5,422,345	5,774,916	10,436,124
Finance	314,903	377,442	583,821	735,867
Business Operations	3,301,760	-	6,831,161	-
Revenue Assurance	114,629	-	200,003	-
Executive Authority	1,482,941	1,504,829	2,789,615	2,870,875
	1,075	1,820	2,649	3,674
Total operating expenses before depreciation and amortization	39,541,489	37,866,932	75,283,673	74,194,942
Operating income before depreciation and amortization	64,483,857	58,187,093	127,316,048	109,249,249
Depreciation and amortization	(29,297,928)	(28,898,015)	(58,673,803)	(56,787,806)
Operating income	35,185,929	29,289,078	68,642,245	52,461,443
Non-operating revenues (expenses):				
Interest earned on investments	10,016,123	4,032,902	19,823,974	7,745,613
Net increase (decrease) in fair value of investments	674,819	(1,482,705)	839,299	3,150,837
Interest expense on revenue bonds outstanding	(22,604,168)	(16,199,809)	(44,389,957)	(32,567,154)
Other revenues (expenses)	5,527,506	5,499,308	12,105,205	12,190,558
Net non-operating revenues (expenses)	(6,385,720)	(8,150,304)	(11,621,479)	(9,480,146)
Change in net position	28,800,209	21,138,774	57,020,766	42,981,297
Total net position, beginning of the quarter	1,232,303,064	1,139,865,129	1,204,082,507	1,118,022,606
Total net position, end of the quarter	\$ 1,261,103,273	\$ 1,161,003,903	\$ 1,261,103,273	\$ 1,161,003,903
Other relevant data:				
Motor fuel tax received	\$ 15,336,663	\$ 12,952,536	\$ 30,089,249	\$ 25,470,745
Reserve maintenance deposits made	10,812,000	10,272,000	21,624,000	20,544,000
Debt interest deposits (net of interest earned on debt service accounts)	16,066,239	16,765,187	32,191,895	33,615,977
Debt principal deposits (net of interest earned on debt service accounts)	17,676,312	17,069,066	35,270,408	34,115,741
		Required Coverage Ratio	Actual Coverage Ratio	Actual Coverage Ratio
Senior Debt Service Coverage Ratio		120%	244%	242%
Total Debt Service Coverage Ratio		100%	157%	158%

**STATEMENT OF REVENUES
CURRENT QUARTER AND SAME QUARTER PRIOR YEAR
TOTAL ALL TURNPIKES**

<u>Class of Vehicle</u>	<u>Revenue</u>	<u>Vehicle Miles Traveled</u>	<u>Number of Transactions</u>
Quarter ended June 2024			
Two Axle Vehicles	\$ 56,920,110	859,335,913	46,859,585
Three Axle Vehicles	2,205,075	26,775,590	1,028,042
Four Axle Vehicles	1,134,010	16,601,725	461,175
Five Axle Vehicles	38,023,858	189,996,739	3,861,258
Six Axles Vehicles	1,365,670	5,920,821	143,378
Shaped Based Small	3,224,968	58,152,156	1,728,251
Shaped Based Medium	57,617	861,243	42,850
Shaped Based Large	317,438	2,244,150	83,066
Total	\$ 103,248,746	1,159,888,337	54,207,605
Concession Revenue	776,600		
Total Revenue	\$ 104,025,346		
% Increase from prior year quarter	<u>8.30%</u>		

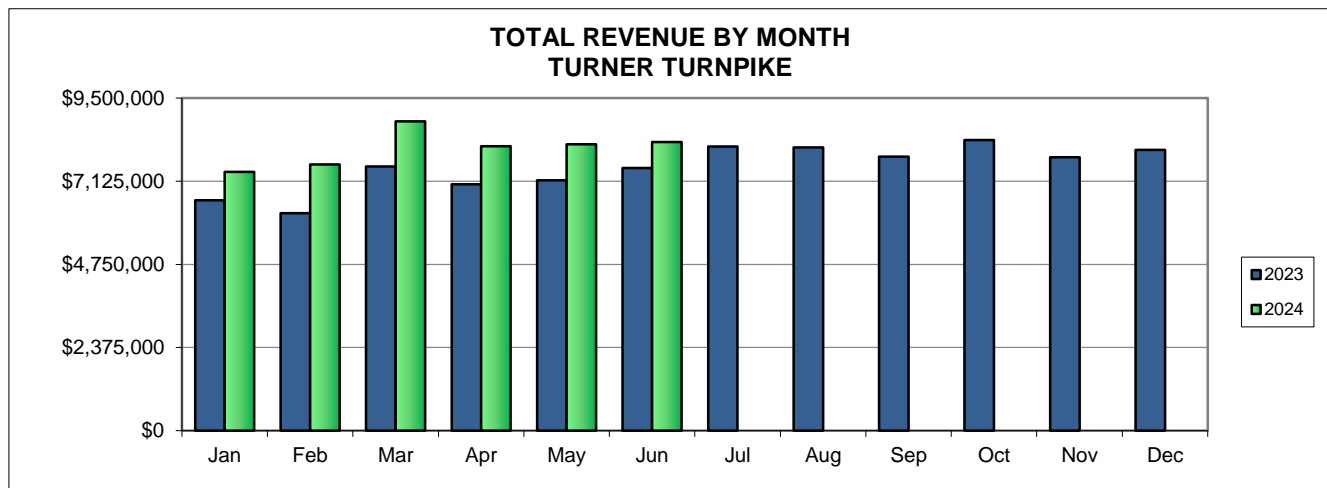
Quarter ended June 2023			
Two Axle Vehicles	\$ 55,721,220	793,221,821	46,849,512
Three Axle Vehicles	2,070,396	23,393,086	947,399
Four Axle Vehicles	1,412,899	12,689,867	420,221
Five Axle Vehicles	31,800,647	151,553,504	3,677,567
Six Axles Vehicles	1,112,394	4,455,574	129,716
Shaped Based Small	2,926,965	50,531,948	1,551,275
Shaped Based Medium	52,261	870,358	46,098
Shaped Based Large	266,676	2,045,994	85,893
Total	\$ 95,363,458	1,038,762,152	53,707,681
Concession Revenue	690,567		
Total Revenue	\$ 96,054,025		



**STATEMENT OF REVENUES
CURRENT QUARTER AND SAME QUARTER PRIOR YEAR
TURNER TURNPIKE**

<u>Class of Vehicle</u>	<u>Revenue</u>	<u>Vehicle Miles Traveled</u>	<u>Number of Transactions</u>
Quarter ended June 2024			
Two Axle Vehicles	\$ 10,990,084	226,378,049	4,271,999
Three Axle Vehicles	561,230	7,712,052	119,332
Four Axle Vehicles	255,502	4,542,463	52,035
Five Axle Vehicles	12,126,000	64,646,833	686,665
Six Axles Vehicles	437,087	2,033,743	25,295
Total	\$ 24,369,903	305,313,140	5,155,326
Concession Revenue	174,998		
Total Revenue	\$ 24,544,901		
% Increase from prior year quarter	<u>13.13%</u>		

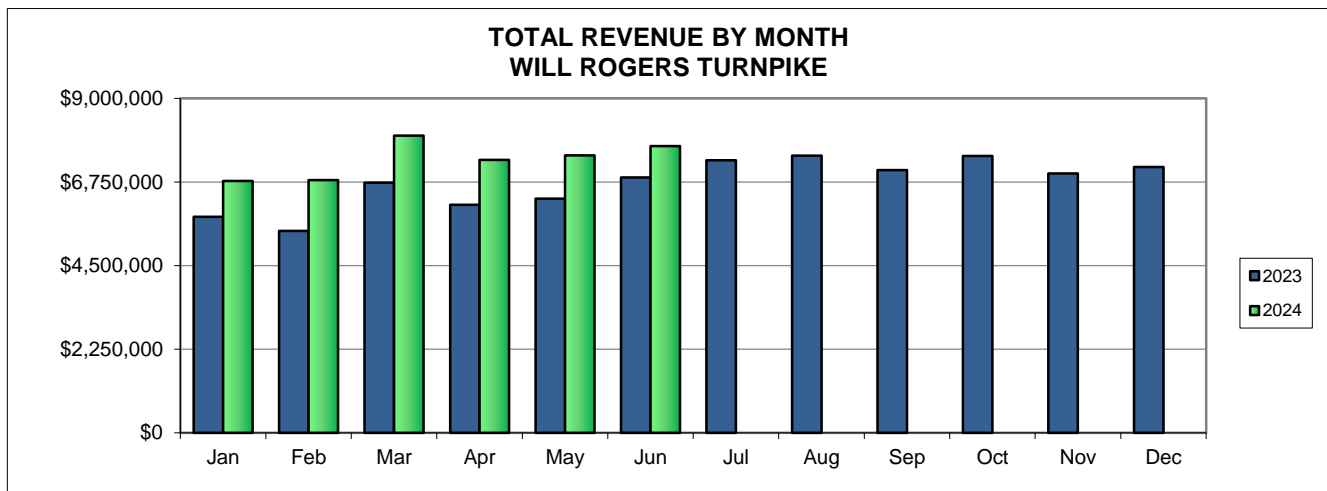
Quarter ended June 2023			
Two Axle Vehicles	\$ 10,077,436	195,694,430	4,494,140
Three Axle Vehicles	526,312	6,403,214	111,933
Four Axle Vehicles	384,273	3,164,930	51,912
Five Axle Vehicles	10,173,160	47,811,273	618,940
Six Axles Vehicles	363,506	1,426,355	20,636
Total	\$ 21,524,687	254,500,202	5,297,561
Concession Revenue	171,165		
Total Revenue	\$ 21,695,852		



**STATEMENT OF REVENUES
CURRENT QUARTER AND SAME QUARTER PRIOR YEAR
WILL ROGERS TURNPIKE**

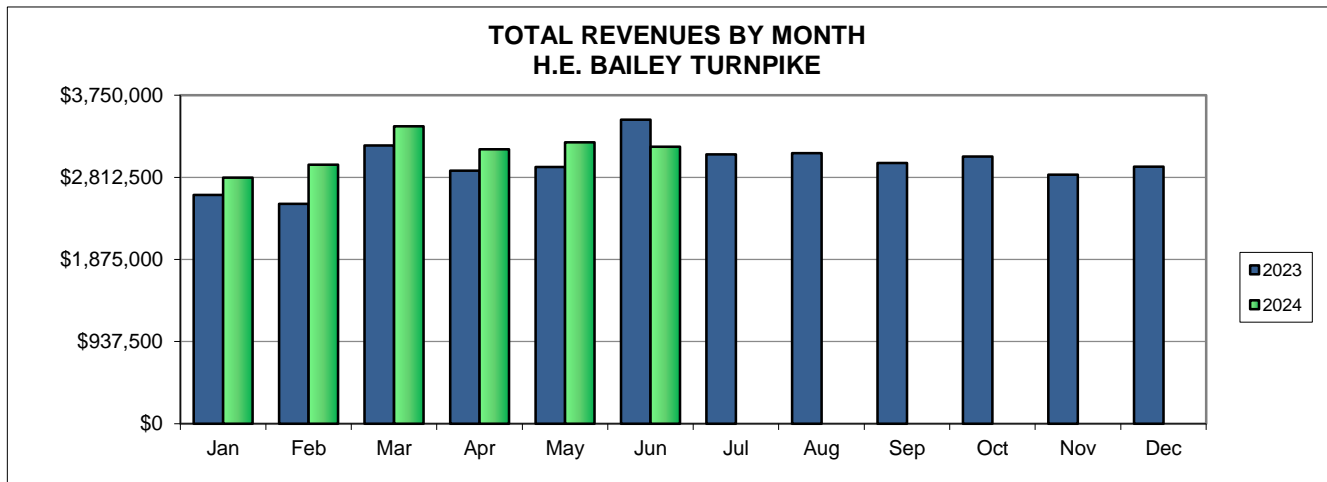
<u>Class of Vehicle</u>	<u>Revenue</u>	<u>Vehicle Miles Traveled</u>	<u>Number of Transactions</u>
Quarter ended June 2024			
Two Axle Vehicles	\$ 5,655,414	136,027,823	3,248,667
Three Axle Vehicles	394,417	5,490,994	91,334
Four Axle Vehicles	343,933	5,234,057	72,267
Five Axle Vehicles	15,514,561	75,771,826	901,869
Six Axles Vehicles	488,620	2,055,913	27,808
Total	\$ 22,396,945	224,580,613	4,341,945
Concession Revenue	128,070		
Total Revenue	\$ 22,525,015		
% Increase from prior year quarter	<u>16.65%</u>		

Quarter ended June 2023			
Two Axle Vehicles	\$ 6,341,325	124,971,772	3,292,419
Three Axle Vehicles	379,001	4,630,873	84,585
Four Axle Vehicles	442,934	3,812,016	63,462
Five Axle Vehicles	11,748,233	56,601,400	838,096
Six Axles Vehicles	323,460	1,285,887	20,834
Total	\$ 19,234,953	191,301,948	4,299,396
Concession Revenue	75,600		
Total Revenue	\$ 19,310,553		



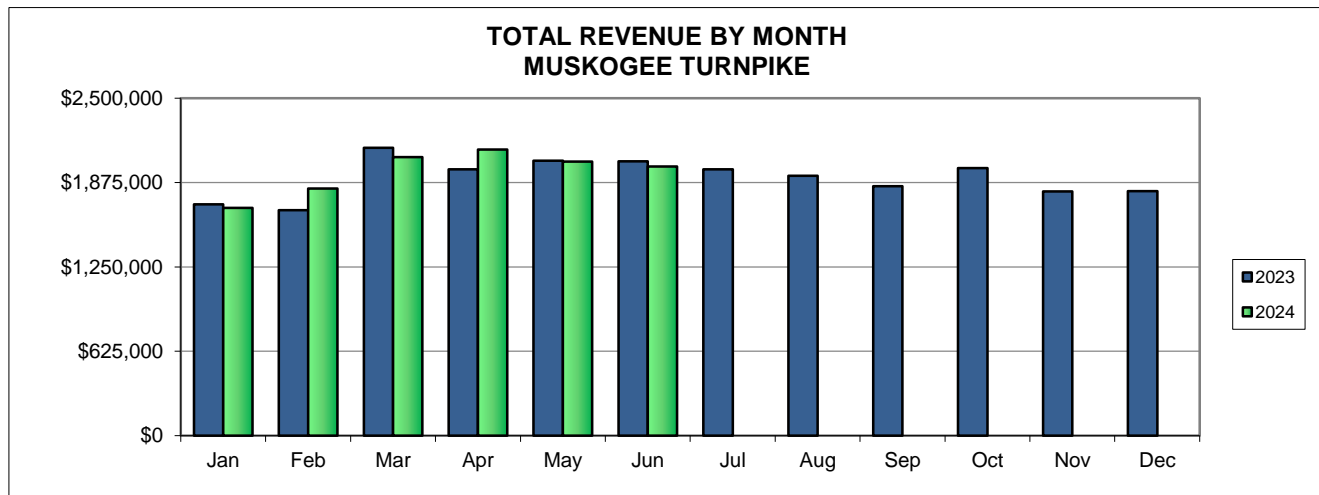
**STATEMENT OF REVENUES
CURRENT QUARTER AND SAME QUARTER PRIOR YEAR
H. E. BAILEY TURNPIKE**

<u>Class of Vehicle</u>	<u>Revenue</u>	<u>Vehicle Miles Traveled</u>	<u>Number of Transactions</u>
Quarter ended June 2024			
Two Axle Vehicles	\$ 6,765,070	116,323,610	4,715,450
Three Axle Vehicles	303,671	3,938,581	187,177
Four Axle Vehicles	111,081	1,954,357	69,155
Five Axle Vehicles	2,134,261	13,679,998	565,679
Six Axles Vehicles	106,100	662,659	26,192
Total	<u>\$ 9,420,183</u>	<u>136,559,205</u>	<u>5,563,653</u>
Concession Revenue	86,743		
Total Revenue	<u><u>\$ 9,506,926</u></u>		
% Increase from prior year quarter	<u>2.33%</u>		
Quarter ended June 2023			
Two Axle Vehicles	\$ 6,615,173	112,907,086	4,675,435
Three Axle Vehicles	282,493	3,705,170	176,246
Four Axle Vehicles	84,053	1,535,025	55,654
Five Axle Vehicles	2,122,664	13,651,790	566,932
Six Axles Vehicles	100,552	619,276	24,651
Total	<u>\$ 9,204,935</u>	<u>132,418,347</u>	<u>5,498,918</u>
Concession Revenue	85,615		
Total Revenue	<u><u>\$ 9,290,550</u></u>		



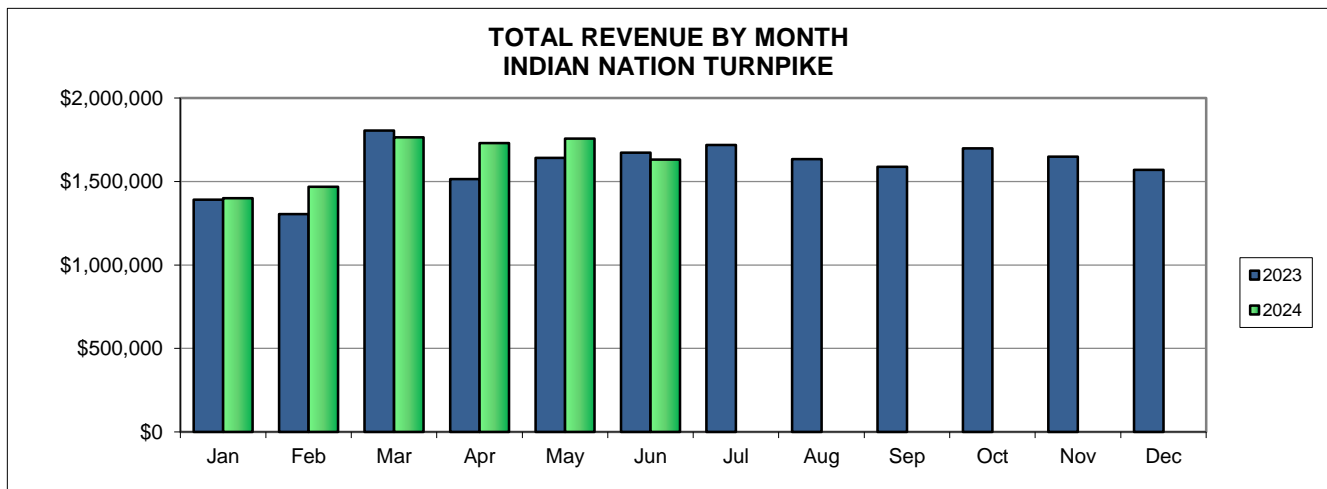
**STATEMENT OF REVENUES
CURRENT QUARTER AND SAME QUARTER PRIOR YEAR
MUSKOGEE TURNPIKE**

<u>Class of Vehicle</u>	<u>Revenue</u>	<u>Vehicle Miles Traveled</u>	<u>Number of Transactions</u>
Quarter ended June 2024			
Two Axle Vehicles	\$ 4,303,605	83,745,295	2,481,055
Three Axle Vehicles	215,901	2,759,649	107,064
Four Axle Vehicles	37,648	1,042,949	33,157
Five Axle Vehicles	1,409,566	7,964,656	259,578
Six Axles Vehicles	46,346	240,054	9,164
Total	<u>\$ 6,013,066</u>	<u>95,752,603</u>	<u>2,890,018</u>
Concession Revenue	131,025		
Total Revenue	<u><u>\$ 6,144,091</u></u>		
% Increase from prior year quarter	<u>1.66%</u>		
Quarter ended June 2023			
Two Axle Vehicles	\$ 4,354,744	71,452,045	2,829,178
Three Axle Vehicles	198,227	2,168,222	92,005
Four Axle Vehicles	105,508	748,264	33,749
Five Axle Vehicles	1,223,730	6,305,550	244,894
Six Axles Vehicles	43,625	201,191	7,624
Total	<u>\$ 5,925,834</u>	<u>80,875,272</u>	<u>3,207,450</u>
Concession Revenue	118,041		
Total Revenue	<u><u>\$ 6,043,875</u></u>		



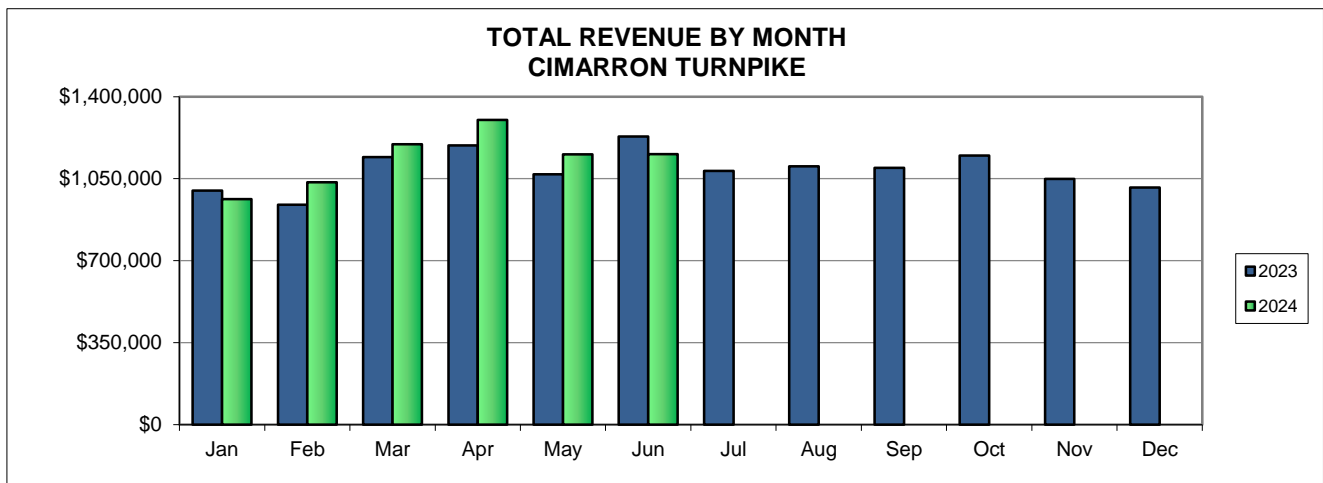
**STATEMENT OF REVENUES
CURRENT QUARTER AND SAME QUARTER PRIOR YEAR
INDIAN NATION TURNPIKE**

<u>Class of Vehicle</u>	<u>Revenue</u>	<u>Vehicle Miles Traveled</u>	<u>Number of Transactions</u>
Quarter ended June 2024			
Two Axle Vehicles	\$ 2,842,144	48,967,554	1,391,997
Three Axle Vehicles	122,101	1,962,414	60,990
Four Axle Vehicles	127,811	1,484,051	45,960
Five Axle Vehicles	1,913,926	9,939,699	267,251
Six Axles Vehicles	62,395	279,670	7,165
Total	<u>\$ 5,068,377</u>	<u>62,633,388</u>	<u>1,773,363</u>
Concession Revenue	49,794		
Total Revenue	<u><u>\$ 5,118,171</u></u>		
% Increase from prior year quarter	<u>5.98%</u>		
Quarter ended June 2023			
Two Axle Vehicles	\$ 2,694,217	42,982,132	1,336,002
Three Axle Vehicles	132,850	1,902,317	60,103
Four Axle Vehicles	155,041	1,289,737	43,930
Five Axle Vehicles	1,731,595	9,125,514	265,104
Six Axles Vehicles	65,890	295,896	8,227
Total	<u>\$ 4,779,593</u>	<u>55,595,596</u>	<u>1,713,366</u>
Concession Revenue	49,794		
Total Revenue	<u><u>\$ 4,829,387</u></u>		



**STATEMENT OF REVENUES
CURRENT QUARTER AND SAME QUARTER PRIOR YEAR
CIMARRON TURNPIKE**

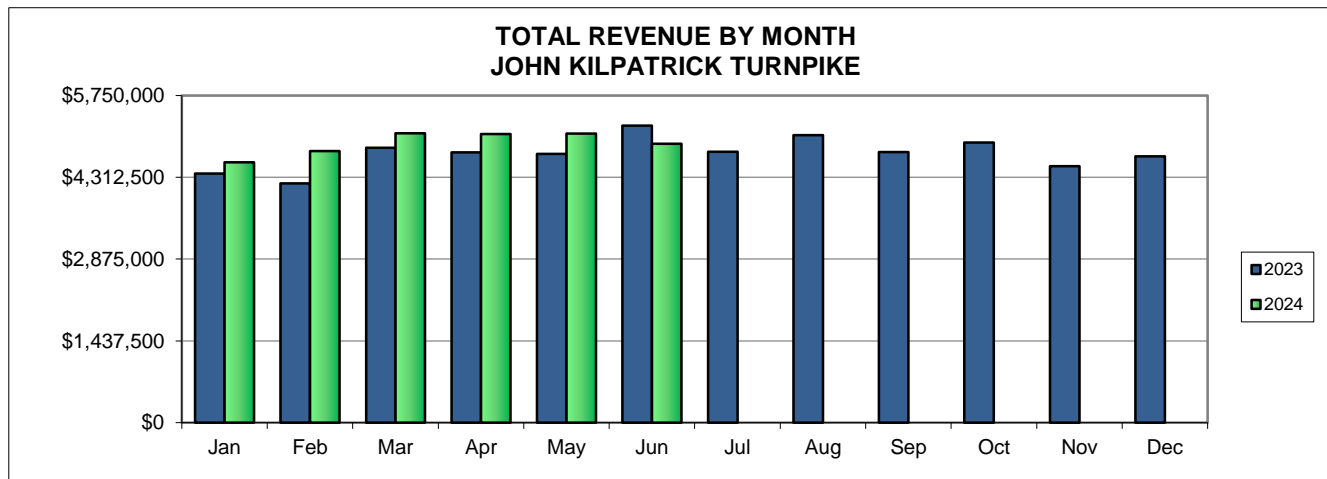
<u>Class of Vehicle</u>	<u>Revenue</u>	<u>Vehicle Miles Traveled</u>	<u>Number of Transactions</u>
Quarter ended June 2024			
Two Axle Vehicles	\$ 1,923,437	34,934,106	2,094,777
Three Axle Vehicles	114,845	1,704,822	118,011
Four Axle Vehicles	40,662	828,194	46,186
Five Axle Vehicles	1,281,396	7,270,130	454,410
Six Axles Vehicles	43,999	225,019	14,283
Total	<u>\$ 3,404,339</u>	<u>44,962,271</u>	<u>2,727,667</u>
Concession Revenue	205,970		
Total Revenue	<u><u>\$ 3,610,309</u></u>		
% Increase from prior year quarter	<u>3.39%</u>		
Quarter ended June 2023			
Two Axle Vehicles	\$ 1,845,164	33,774,727	2,039,396
Three Axle Vehicles	106,557	1,610,416	111,201
Four Axle Vehicles	32,288	689,560	37,944
Five Axle Vehicles	1,272,620	7,206,634	447,591
Six Axles Vehicles	44,822	220,822	14,230
Total	<u>\$ 3,301,451</u>	<u>43,502,159</u>	<u>2,650,362</u>
Concession Revenue	190,352		
Total Revenue	<u><u>\$ 3,491,803</u></u>		



**STATEMENT OF REVENUES
CURRENT QUARTER AND SAME QUARTER PRIOR YEAR
JOHN KILPATRICK TURNPIKE**

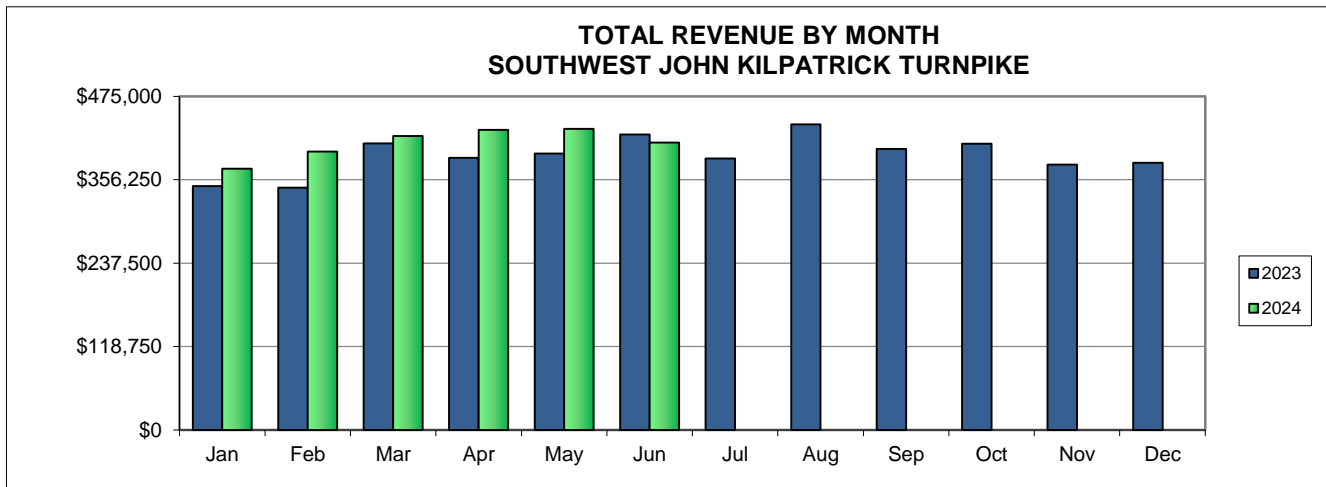
<u>Class of Vehicle</u>	<u>Revenue</u>	<u>Vehicle Miles Traveled</u>	<u>Number of Transactions</u>
Quarter ended June 2024			
Two Axle Vehicles	\$ 10,761,554	91,075,703	12,024,780
Three Axle Vehicles	103,980	648,537	62,386
Four Axle Vehicles	96,497	440,545	49,378
Five Axle Vehicles	1,604,673	4,350,393	247,042
Six Axles Vehicles	90,947	207,101	12,556
Shaped Based Small	2,082,682	31,507,536	1,019,412
Shaped Based Medium	45,705	616,032	31,912
Shaped Based Large	271,634	1,783,313	67,529
Total	<u>\$ 15,057,672</u>	<u>130,629,160</u>	<u>13,514,995</u>
Concession Revenue	-		
Total Revenue	<u>\$ 15,057,672</u>		
% Increase from prior year quarter	<u>2.47%</u>		

Quarter ended June 2023			
Two Axle Vehicles	\$ 10,689,554	90,642,861	12,061,320
Three Axle Vehicles	95,077	595,341	56,766
Four Axle Vehicles	90,387	409,891	46,542
Five Axle Vehicles	1,558,395	4,250,125	242,756
Six Axles Vehicles	92,281	210,114	13,943
Shaped Based Small	1,918,042	28,022,986	925,484
Shaped Based Medium	35,330	519,095	30,404
Shaped Based Large	215,044	1,548,621	70,431
Total	<u>\$ 14,694,110</u>	<u>126,199,034</u>	<u>13,447,646</u>
Concession Revenue	-		
Total Revenue	<u>\$ 14,694,110</u>		



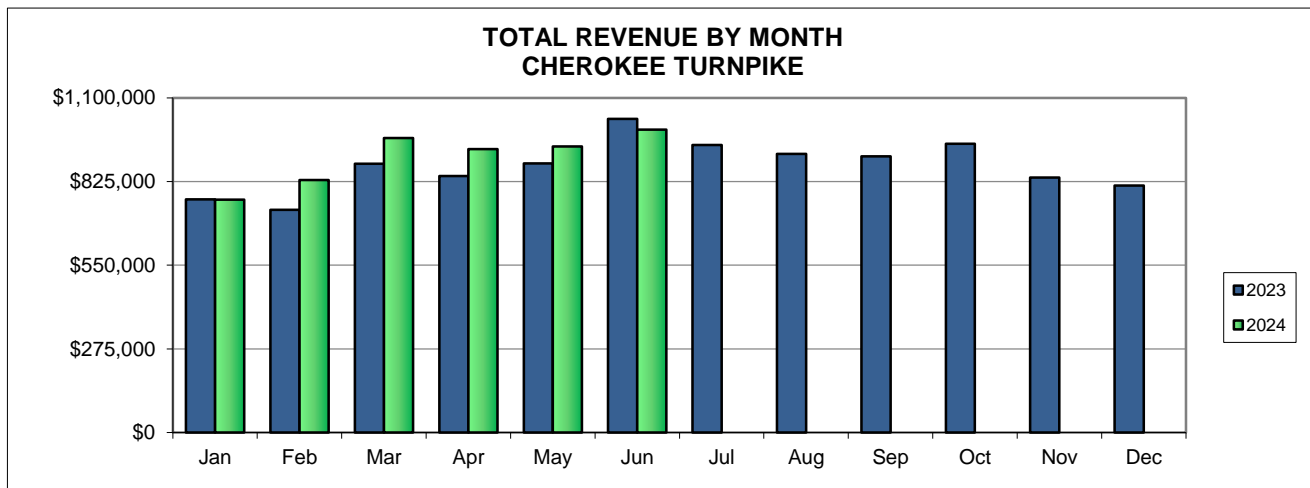
**STATEMENT OF REVENUES
CURRENT QUARTER AND SAME QUARTER PRIOR YEAR
SOUTHWEST JOHN KILPATRICK TURNPIKE**

<u>Class of Vehicle</u>	<u>Revenue</u>	<u>Vehicle Miles Traveled</u>	<u>Number of Transactions</u>
Quarter ended June 2024			
Two Axle Vehicles	\$ 1,115,024	10,508,011	2,155,700
Three Axle Vehicles	41,110	262,200	54,061
Four Axle Vehicles	5,309	71,398	13,416
Five Axle Vehicles	94,514	282,833	43,937
Six Axles Vehicles	9,408	23,203	3,677
Total	<u>\$ 1,265,365</u>	<u>11,147,645</u>	<u>2,270,791</u>
Concession Revenue	-		
Total Revenue	<u><u>\$ 1,265,365</u></u>		
% Change from prior year quarter	<u>5.30%</u>		
Quarter ended June 2023			
Two Axle Vehicles	\$ 1,052,860	9,859,777	1,998,202
Three Axle Vehicles	41,285	262,122	51,594
Four Axle Vehicles	5,096	62,888	11,109
Five Axle Vehicles	93,578	280,177	42,935
Six Axles Vehicles	8,875	21,996	3,407
Total	<u>\$ 1,201,694</u>	<u>10,486,960</u>	<u>2,107,247</u>
Concession Revenue	-		
Total Revenue	<u><u>\$ 1,201,694</u></u>		



**STATEMENT OF REVENUES
CURRENT QUARTER AND SAME QUARTER PRIOR YEAR
CHEROKEE TURNPIKE**

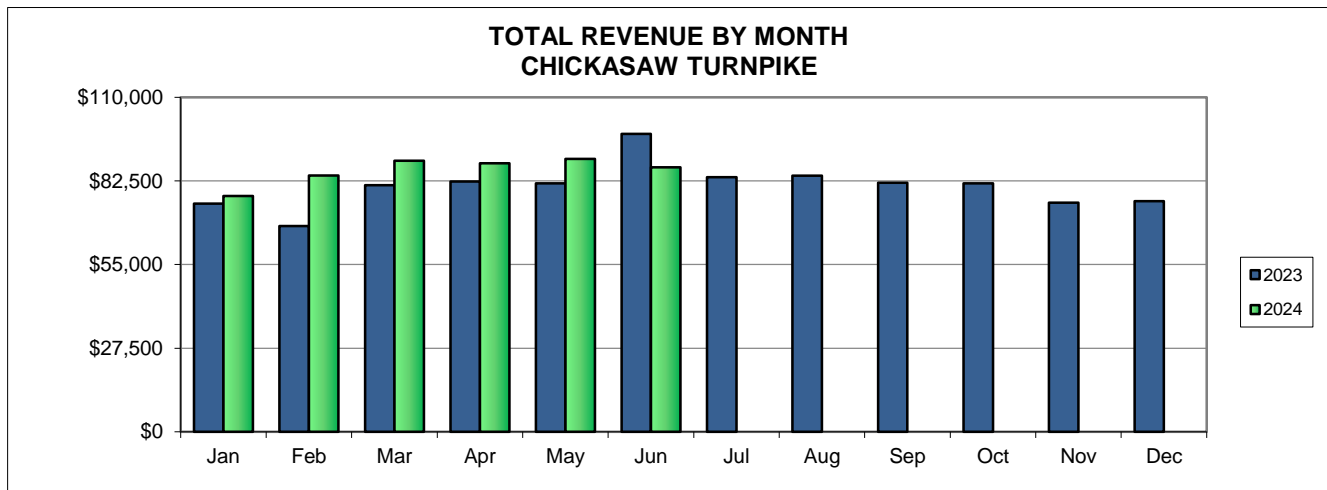
<u>Class of Vehicle</u>	<u>Revenue</u>	<u>Vehicle Miles Traveled</u>	<u>Number of Transactions</u>
Quarter ended June 2024			
Two Axle Vehicles	\$ 1,783,397	23,296,785	799,941
Three Axle Vehicles	108,806	1,017,818	44,297
Four Axle Vehicles	26,507	503,168	16,708
Five Axle Vehicles	930,351	3,384,386	102,604
Six Axles Vehicles	19,008	60,533	2,039
Total	\$ 2,868,069	28,262,690	965,589
Concession Revenue	-		
Total Revenue	\$ 2,868,069		
% Increase from prior year quarter	<u>3.94%</u>		
Quarter ended June 2023			
Two Axle Vehicles	\$ 1,736,415	23,100,288	807,933
Three Axle Vehicles	95,761	922,917	41,457
Four Axle Vehicles	31,956	485,384	16,228
Five Axle Vehicles	879,284	3,267,744	102,669
Six Axles Vehicles	15,898	51,305	1,989
Total	\$ 2,759,314	27,827,638	970,276
Concession Revenue	-		
Total Revenue	\$ 2,759,314		



**STATEMENT OF REVENUES
CURRENT QUARTER AND SAME QUARTER PRIOR YEAR
CHICKASAW TURNPIKE**

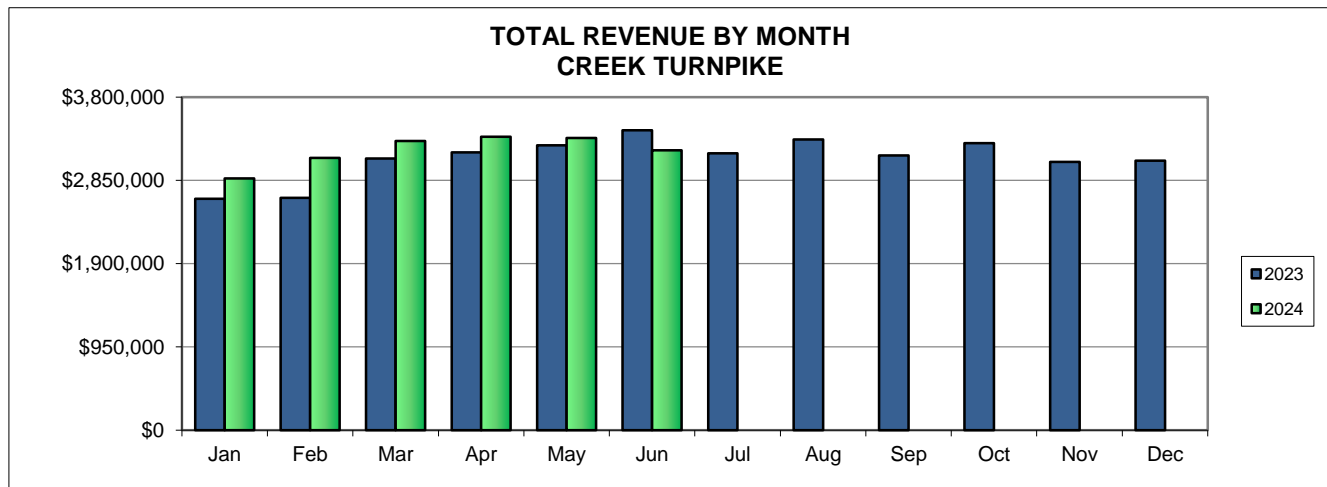
<u>Class of Vehicle</u>	<u>Revenue</u>	<u>Vehicle Miles Traveled</u>	<u>Number of Transactions</u>
Quarter ended June 2024			
Two Axle Vehicles	\$ 200,163	5,642,913	245,815
Three Axle Vehicles	4,474	86,886	5,083
Four Axle Vehicles	2,080	25,430	1,489
Five Axle Vehicles	56,794	425,131	24,875
Six Axles Vehicles	1,528	10,493	614
Total	\$ 265,039	6,190,853	277,876
Concession Revenue	-		
Total Revenue	\$ 265,039		
% Increase from prior year quarter	1.16%		

Quarter ended June 2023			
Two Axle Vehicles	\$ 194,897	5,355,134	233,624
Three Axle Vehicles	2,913	56,072	3,278
Four Axle Vehicles	1,878	22,696	1,328
Five Axle Vehicles	61,646	456,200	26,693
Six Axles Vehicles	658	4,460	261
Total	\$ 261,992	5,894,562	265,184
Concession Revenue	-		
Total Revenue	\$ 261,992		



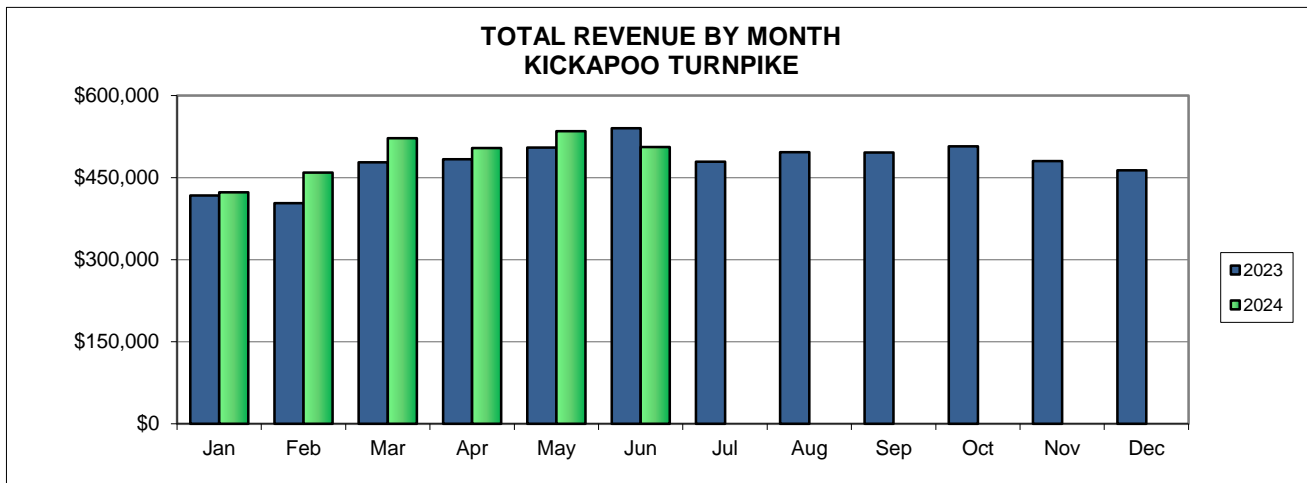
**STATEMENT OF REVENUES
CURRENT QUARTER AND SAME QUARTER PRIOR YEAR
CREEK TURNPIKE**

<u>Class of Vehicle</u>	<u>Revenue</u>	<u>Vehicle Miles Traveled</u>	<u>Number of Transactions</u>
Quarter ended June 2024			
Two Axle Vehicles	\$ 8,004,113	65,780,524	10,587,540
Three Axle Vehicles	86,587	510,660	68,967
Four Axle Vehicles	69,782	321,436	48,316
Five Axle Vehicles	483,915	1,428,195	162,288
Six Axles Vehicles	31,733	74,986	8,622
Shaped Based Small	1,142,286	26,644,620	708,839
Shaped Based Medium	11,912	245,211	10,938
Shaped Based Large	45,804	460,837	15,537
Total	\$ 9,876,132	95,466,469	11,611,047
Concession Revenue	-		
Total Revenue	\$ 9,876,132		
% Increase from prior year quarter	<u>0.34%</u>		
Quarter ended June 2023			
Two Axle Vehicles	\$ 8,005,061	67,494,873	10,835,354
Three Axle Vehicles	88,528	527,237	73,042
Four Axle Vehicles	66,152	312,481	47,414
Five Axle Vehicles	570,262	1,744,664	189,733
Six Axles Vehicles	35,160	83,224	10,335
Shaped Based Small	1,008,923	22,508,962	625,791
Shaped Based Medium	16,931	351,263	15,694
Shaped Based Large	51,632	497,373	15,462
Total	\$ 9,842,649	93,520,077	11,812,825
Concession Revenue	-		
Total Revenue	\$ 9,842,649		



**STATEMENT OF REVENUES
CURRENT QUARTER AND SAME QUARTER PRIOR YEAR
KICKAPOO TURNPIKE**

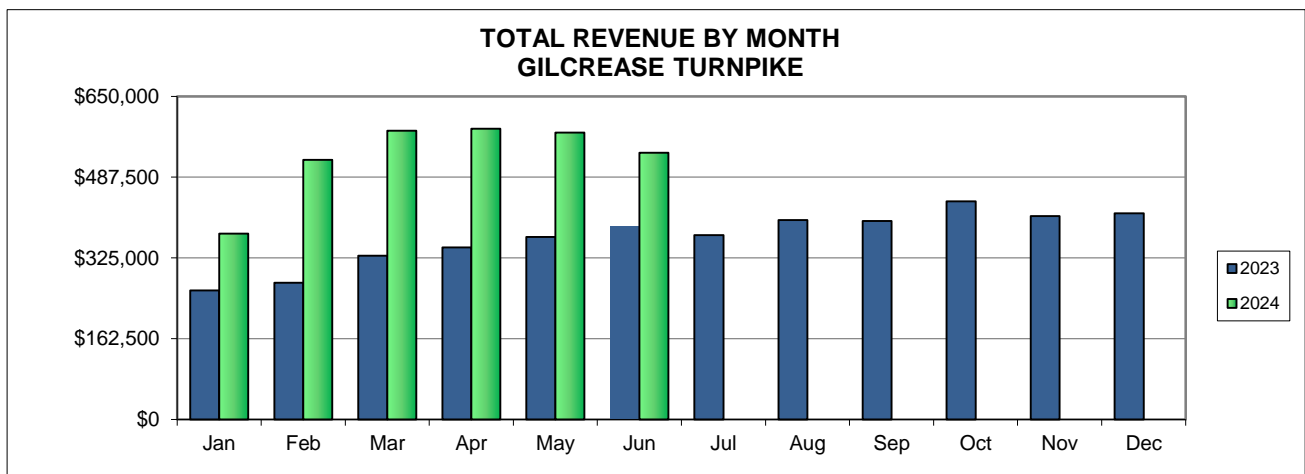
<u>Class of Vehicle</u>	<u>Revenue</u>	<u>Vehicle Miles Traveled</u>	<u>Number of Transactions</u>
Quarter ended June 2024			
Two Axle Vehicles	\$ 1,231,894	12,934,143	879,931
Three Axle Vehicles	75,307	551,883	39,611
Four Axle Vehicles	9,339	129,215	8,008
Five Axle Vehicles	211,120	657,744	37,386
Six Axles Vehicles	17,063	40,278	2,300
	<hr/>	<hr/>	<hr/>
Total	\$ 1,544,723	14,313,263	967,236
Concession Revenue	-		
Total Revenue	<u>\$ 1,544,723</u>		
% Increase from prior year quarter	<u>1.06%</u>		
Quarter ended June 2023			
Two Axle Vehicles	\$ 1,185,908	12,347,819	856,350
Three Axle Vehicles	73,191	521,824	37,874
Four Axle Vehicles	9,646	141,749	8,541
Five Axle Vehicles	246,872	764,232	43,461
Six Axles Vehicles	12,936	32,231	2,040
	<hr/>	<hr/>	<hr/>
Total	\$ 1,528,553	13,807,855	948,266
Concession Revenue	-		
Total Revenue	<u>\$ 1,528,553</u>		



**STATEMENT OF REVENUES
CURRENT QUARTER AND SAME QUARTER PRIOR YEAR**

GILCREASE TURNPIKE

<u>Class of Vehicle</u>	<u>Revenue</u>	<u>Vehicle Miles Traveled</u>	<u>Number of Transactions</u>
Quarter ended June 2024			
Two Axle Vehicles	\$ 1,344,211	3,721,397	1,961,933
Three Axle Vehicles	72,646	129,094	69,729
Four Axle Vehicles	7,859	24,462	5,100
Five Axle Vehicles	262,781	194,915	107,674
Six Axles Vehicles	11,436	7,169	3,663
Total	\$ 1,698,933	4,077,037	2,148,099
Concession Revenue	-		
Total Revenue	\$ 1,698,933		
% Change from prior year quarter	<u>53.93%</u>		
Quarter ended June 2023			
Two Axle Vehicles	\$ 928,466	2,638,877	1,390,159
Three Axle Vehicles	48,201	87,361	47,315
Four Axle Vehicles	3,687	15,246	2,408
Five Axle Vehicles	118,608	88,201	47,763
Six Axles Vehicles	4,731	2,817	1,539
Total	\$ 1,103,693	2,832,502	1,489,184
Concession Revenue	-		
Total Revenue	\$ 1,103,693		



Oklahoma Turnpike Authority
Schedule of Cash, Cash Equivalents and Investments
as of June 30, 2024

Description	Interest Rate	Purchase Date	Maturity Date	Cost	Fair Value
Unrestricted:					
General Fund:					
BOK Short-Term Cash Fund I	5.060 %	6/30/2024	Demand	\$ 160,327,725	\$ 160,327,725
Invesco Stit Treas-Inst	5.200	6/30/2024	Demand	471,804	471,804
FFCB	0.690	7/24/2020	7/22/2025	249,975	237,922
FFCB	0.700	8/17/2020	8/13/2026	249,563	229,033
FFCB	0.720	10/28/2020	10/27/2026	249,825	227,953
FFCB	1.300	3/16/2021	3/23/2027	400,000	365,664
FHLB	1.000	7/23/2021	8/16/2024	250,000	248,548
FHLB	0.625	1/11/2021	1/22/2026	200,000	186,880
FHLB	0.900	2/5/2021	2/26/2027	400,000	362,688
FHLB	3.000	2/15/2022	3/12/2027	261,958	239,745
FHLB	1.125	2/2/2021	1/27/2031	249,625	220,290
FHLMC	0.625	10/15/2020	10/27/2025	125,000	118,036
FHLMC	0.700	12/8/2020	12/30/2025	250,000	233,883
FHLMC	1.000	2/8/2021	7/20/2027	799,880	716,136
FHLMC	1.000	12/1/2020	12/23/2027	250,000	220,105
FHLMC	1.070	10/14/2020	10/27/2028	250,000	216,053
FHLMC	1.080	11/4/2020	11/24/2028	250,000	215,615
FHMS	4.094	4/8/2019	9/25/2024	56,082	52,834
FHR	2.000	9/5/2019	12/15/2026	51,572	48,807
FHR	1.250	3/31/2020	3/15/2027	6,952	6,912
FHR	2.250	8/5/2021	5/15/2040	13,079	11,857
FHR	2.500	3/12/2020	5/15/2041	45,300	41,281
FHR	2.000	4/1/2020	2/15/2042	226,775	205,668
FHR	2.750	9/26/2019	8/15/2047	65,296	55,325
FHR	2.500	9/5/2019	7/25/2048	81,645	70,235
FHS	3.500	10/22/2021	7/15/2042	11,252	9,894
GNR	4.000	12/9/2020	7/20/2039	17,614	16,098
GNR	3.250	12/9/2020	8/16/2039	1,127	1,081
GNR	3.000	1/28/2021	9/16/2039	5,988	5,538
GNR	3.000	6/3/2021	9/16/2039	3,922	3,607
GNR	2.650	7/6/2020	1/20/2046	33,123	30,999
GNR	5.000	12/8/2023	6/20/2048	140,690	141,414
GNR	3.000	1/30/2020	9/20/2049	32,384	28,835
GNR	2.000	11/2/2021	6/20/2050	139,819	109,379
GNR	1.250	12/28/2021	5/20/2051	33,024	26,089
Municipal Bonds	4.503	12/14/2021	11/1/2025	113,006	104,078
U.S. Treasury Notes	4.250	9/27/2022	9/30/2024	485,525	484,668
U.S. Treasury Notes	4.125	Various	9/30/2027	4,279,002	4,204,420
U.S. Treasury Notes	3.500	Various	1/31/2030	2,370,522	2,346,757
				<u>173,449,054</u>	<u>172,843,856</u>
Revenue Fund:					
BOK Short-Term Cash Fund I	5.060	6/30/2024	Demand	21,695,400	21,695,400
				<u>21,695,400</u>	<u>21,695,400</u>
Total unrestricted cash equivalents & investments				<u>\$ 195,144,454</u>	<u>\$ 194,539,256</u>

Oklahoma Turnpike Authority
Schedule of Cash, Cash Equivalents and Investments
as of June 30, 2024

Description	Interest Rate	Purchase Date	Maturity Date	Cost	Fair Value
Restricted:					
Reserve Maintenance Fund:					
BOK Short-Term Cash Fund I	5.060 %	6/30/2024	Demand	\$ 31,115,291	\$ 31,115,291
Invesco Stit Treas-Inst	5.200	6/30/2024	Demand	167,923	167,923
FHLB	0.625	7/6/2021	10/15/2024	150,000	147,843
FHLB	2.750	1/19/2022	12/13/2024	2,080,300	1,976,420
U.S. Treasury Notes	1.750	7/9/2021	7/31/2024	1,041,016	997,030
U.S. Treasury Notes	3.875	4/7/2023	3/31/2025	229,587	227,753
				<u>34,784,117</u>	<u>34,632,260</u>
Revenue Bond Reserve Accounts:					
BOK Short-Term Cash Fund I	5.060	6/30/2024	Demand	11,677,074	11,677,074
Cavanal Hill Gov't Sec	5.220	6/30/2024	Demand	5,666,195	5,666,195
FFCB	0.700	8/17/2020	8/13/2026	873,469	801,614
FFCB	0.750	12/16/2020	12/16/2026	875,000	793,853
FFCB	1.500	1/27/2022	1/13/2027	2,975,820	2,779,500
FFCB	1.300	3/16/2021	3/23/2027	1,000,000	914,160
FFCB	1.650	1/26/2022	1/27/2028	3,000,000	2,725,140
FFCB	1.875	1/26/2022	2/1/2028	2,993,970	2,730,510
FFCB	1.940	8/20/2021	6/30/2031	1,008,000	840,290
FHLB	0.625	1/11/2021	1/22/2026	1,000,000	934,400
FHLB	0.900	2/5/2021	2/26/2027	1,600,000	1,450,752
FHLB	3.000	2/15/2022	3/12/2027	3,143,490	2,876,940
FHLB	0.980	8/25/2020	8/17/2028	847,450	732,555
FHLB	1.000	7/23/2021	8/16/2024	500,000	497,095
FHLB	2.250	1/28/2022	2/25/2027	4,000,000	3,838,320
FHLB	1.125	2/2/2021	1/27/2031	848,725	748,986
FHLB	1.000	1/25/2021	2/12/2031	1,500,000	1,244,370
FHLB	1.125	2/12/2021	2/26/2031	3,000,000	2,506,440
FHLMC	0.625	10/15/2020	10/27/2025	1,700,000	1,605,293
FHLMC	0.700	12/8/2020	12/30/2025	1,000,000	935,530
FHLMC	0.800	8/3/2020	1/28/2027	499,500	453,245
FHLMC	1.000	2/8/2021	7/20/2027	1,999,700	1,790,340
FHLMC	1.000	7/14/2020	10/29/2027	1,500,000	1,327,230
FHLMC	1.000	12/1/2020	12/23/2027	1,750,000	1,540,735
FHLMC	1.150	7/14/2020	6/30/2028	674,865	591,455
FHLMC	1.070	10/14/2020	10/27/2028	900,000	777,789
FHLMC	1.020	1/4/2021	10/27/2028	874,650	754,486
FHLMC	1.080	11/4/2020	11/24/2028	1,750,000	1,509,305
FHMS	4.094	Various	9/25/2024	242,409	227,716
FHMS	3.600	4/29/2020	2/25/2025	712,855	637,500
FHR	3.500	1/25/2022	6/15/2026	369,563	352,350
FHR	1.500	7/23/2020	12/15/2027	559,065	520,751
FHR	1.250	6/3/2021	8/25/2040	602,393	491,630

Oklahoma Turnpike Authority
Schedule of Cash, Cash Equivalents and Investments
as of June 30, 2024

Description	Interest Rate	Purchase Date	Maturity Date	Cost	Fair Value
<i>Cont'd Revenue Bond Reserve Accounts:</i>					
FHR	4.000 %	4/27/2023	12/15/2040	\$ 800,586	\$ 810,102
FHR	2.000	11/2/2018	1/15/2041	95,319	98,773
FHR	2.500	3/12/2020	5/15/2041	308,536	281,167
FHR	3.000	10/31/2018	12/15/2041	273,709	267,625
FHR	2.000	5/20/2021	2/15/2042	92,228	82,267
FHR	2.000	11/16/2018	12/15/2042	81,793	76,915
FHR	3.000	1/25/2022	12/15/2043	207,992	190,176
FHR	2.250	9/4/2019	6/15/2044	419,302	376,447
FHR	3.000	1/18/2019	8/15/2044	224,091	214,013
FHR	2.750	6/10/2021	1/15/2045	357,541	312,370
FHR	2.500	1/28/2022	7/15/2046	587,353	490,836
FHR	2.500	9/5/2019	7/25/2048	653,163	561,878
FHR	3.000	9/6/2019	8/15/2048	125,571	106,901
FHR	4.500	4/27/2023	11/25/2048	496,827	489,924
FHR	2.500	2/1/2022	6/25/2049	2,675,938	2,267,229
FHR	2.500	2/2/2022	7/25/2049	1,669,858	1,405,643
FHR	3.000	8/26/2020	10/25/2049	344,266	277,565
FHR	3.000	2/4/2022	12/25/2049	1,547,800	1,288,216
FHR	1.000	12/10/2021	3/25/2051	815,668	632,039
FHR	1.500	1/25/2022	3/25/2051	593,848	498,880
GNR	1.750	6/8/2020	10/20/2042	58,329	52,809
GNR	2.500	1/28/2022	11/16/2043	1,785,489	1,515,248
GNR	2.500	3/13/2020	4/20/2045	138,252	124,560
GNR	2.650	7/6/2020	1/20/2046	225,090	210,651
GNR	3.000	1/25/2022	9/20/2047	950,320	812,043
GNR	2.500	2/1/2022	10/20/2047	3,092,609	2,630,670
GNR	5.000	12/8/2023	6/20/2048	2,862,166	2,876,895
GNR	3.500	12/10/2021	10/20/2048	1,082,496	931,836
GNR	3.500	9/18/2019	2/20/2049	341,946	300,601
GNR	3.000	2/17/2022	2/20/2049	4,077,278	3,485,061
GNR	3.000	1/30/2020	9/20/2049	220,210	196,080
GNR	2.000	11/2/2021	6/20/2050	838,913	656,273
U.S. Treasury Notes	4.250	Various	9/30/2024	26,458,559	26,601,911
U.S. Treasury Notes	4.125	Various	9/30/2027	45,348,452	44,889,008
U.S. Treasury Notes	2.875	Various	5/15/2032	15,628,139	15,319,720
				<u>177,123,830</u>	<u>168,605,881</u>
2017 Bond Service Accounts:					
Invesco Stit Treas-Inst	5.200	6/30/2024	Demand	21,335,000	21,335,000
				<u>21,335,000</u>	<u>21,335,000</u>
2018 Bond Service Accounts					
Invesco Stit Treas-Inst	5.200	6/30/2024	Demand	-	-
				<u>-</u>	<u>-</u>
2020 Bond Service Accounts:					
Invesco Stit Treas-Inst	5.200	6/30/2024	Demand	14,605,000	14,605,000
				<u>14,605,000</u>	<u>14,605,000</u>
2023 Bond Service Accounts:					
Invesco Stit Treas-Inst	5.200	6/30/2024	Demand	-	-
Cavanal Hill Gov't Sec	5.220	6/30/2024	Demand	62,326,892	62,326,892
				<u>62,326,892</u>	<u>62,326,892</u>
2023 Construction Accounts:					
Invesco Stit Treas-Inst	5.200	6/30/2024	Demand	316,487,206	316,487,206
				<u>316,487,206</u>	<u>316,487,206</u>

Oklahoma Turnpike Authority
Schedule of Cash, Cash Equivalents and Investments
as of June 30, 2024

Description	Interest Rate	Purchase Date	Maturity Date	Cost	Fair Value
Turnpike Trust Fund:					
Invesco Stit Treas-Inst	5.200 %	6/30/2024	Demand	\$ 12,606,556	\$ 12,606,556
FFCB	0.450	8/17/2021	7/23/2024	500,540	498,470
FFCB	5.400	6/8/2022	10/8/2024	429,850	430,056
FFCB	0.320	2/2/2021	2/3/2025	1,498,125	1,455,675
FFCB	0.650	5/25/2023	9/22/2026	440,937	456,410
FFCB	2.125	12/6/2021	12/11/2026	3,127,500	2,826,960
FFCB	1.300	5/1/2019	3/23/2027	2,000,000	1,828,320
FFCB	1.000	7/23/2021	8/16/2024	750,000	745,642
FHLB	0.625	7/6/2021	10/15/2024	1,000,000	985,620
FHLB	2.750	1/19/2022	12/13/2024	2,080,300	1,976,420
FHLB	5.460	5/3/2023	5/1/2025	380,000	380,171
FHLB	1.750	2/3/2022	9/12/2025	1,007,290	964,490
FHLB	1.000	7/1/2021	1/22/2026	1,000,000	940,000
FHLB	0.875	7/6/2021	6/12/2026	1,003,395	927,150
FHLB	0.900	8/17/2021	8/26/2026	1,500,000	1,380,465
FHLB	0.900	8/12/2022	8/27/2026	272,400	276,063
FHLB	3.000	3/17/2022	9/11/2026	2,065,660	1,928,340
FHLB	1.400	12/21/2021	12/30/2026	1,500,000	1,381,155
FHLMC	4.000	3/17/2023	6/27/2025	345,310	345,216
FHLMC	4.050	1/19/2023	8/28/2025	345,800	346,192
FHLMC	0.375	10/2/2020	9/23/2025	996,860	945,120
FHLMC	0.650	3/17/2022	8/25/2026	1,870,200	1,835,220
GNR	2.000	11/19/2020	4/20/2066	20,295	19,924
U.S. Treasury Notes	3.000	8/9/2022	6/30/2024	437,783	440,000
U.S. Treasury Notes	1.750	7/9/2021	7/31/2024	1,041,015	997,030
U.S. Treasury Notes	3.000	Various	7/31/2024	598,570	598,824
U.S. Treasury Notes	3.875	4/7/2023	3/31/2025	374,326	371,336
U.S. Treasury Notes	0.750	8/30/2022	3/31/2026	136,307	139,908
U.S. Treasury Notes	0.750	Various	4/30/2026	1,359,043	1,395,360
U.S. Treasury Notes	1.250	Various	12/31/2026	1,905,898	1,843,960
U.S. Treasury Notes	3.875	Various	12/31/2027	2,949,199	2,943,060
U.S. Treasury Notes	4.500	6/21/2024	5/31/2029	5,049,805	5,034,800
				50,592,964	49,243,913
Prepaid PIKEPASS Fund:					
Invesco Stit Treas-Inst	5.200	6/30/2024	Demand	13,693,347	13,693,347
Fidelity Emerg Mkts Indx (open-end fund)	2.500	Various	Demand	991,718	837,435
Fidelity Intl Indx (open-end fund)	3.010	Various	Demand	3,621,831	3,595,220
Fidelity S/C Indx (open-end fund)	1.210	Various	Demand	1,364,185	1,221,833
Ishares Inter Govt Cr Bond (exchange-traded fund)	3.140	Various	Demand	6,307,991	6,144,135
Ishares RSSLL 1000 L/C Idx-K (open-end fund)	1.230	Various	Demand	8,275,844	17,403,444
Vanguard Intrmd Bd Indx-Inst (open-end fund)	3.820	Various	Demand	6,414,031	5,759,969
Vanguard Short Term Treasury (exchange-traded fund)	3.940	Various	Demand	4,848,992	4,645,057
				45,517,939	53,300,440
Gilcrease Expressway Fund:					
Invesco Treas-Cash Mgmt	5.121	6/30/2024	Demand	17,220,199	17,220,199
				17,220,199	17,220,199
Total restricted cash equivalents & investments				\$ 739,993,147	\$ 737,756,791
Cash balance (unrestricted & restricted)				-	51,783,171
Total Cash, Cash Equivalents and Investments				\$ 935,137,601	\$ 984,079,218

**OKLAHOMA TURNPIKE AUTHORITY
SCHEDULE OF INDEBTEDNESS ISSUED, RETIRED, DEFEASED AND OUTSTANDING
AS OF JUNE 30, 2024**

	Date of Issuance	Amount of Issuance	Range of Maturities	Range of Interest Rates	Quarter Beginning Balance Outstanding	Additional Issues	Retired or Defeased	Quarter Ending Balance Outstanding
Refunding 2nd Senior Revenue Bonds - Series 2017D	12/21/17	275,680,000	1/1/18 to 1/1/28	4.00% to 5.00%	156,390,000	-	-	156,390,000
Refunding 2nd Senior Revenue Bonds - Series 2017E	12/21/17	95,835,000	1/1/18 to 1/1/31	2.85% to 5.00%	82,330,000	-	-	82,330,000
Refunding 2nd Senior Revenue Bonds - Series 2020A	10/29/20	187,195,000	1/1/22 to 1/1/33	5.00%	149,815,000	-	-	149,815,000
Refunding 2nd Senior Revenue Bonds - Series 2020B	10/29/20	179,165,000	1/1/22 to 1/1/33	0.491% to 2.072%	118,505,000	-	-	118,505,000
Construction 2nd Senior Revenue Bonds - Series 2017A	2/8/17	456,070,000	1/1/32 to 1/1/47	3.50% to 5.00%	456,070,000	-	-	456,070,000
Construction 2nd Senior Revenue Bonds - Series 2017C	12/21/17	312,840,000	1/1/34 to 1/1/47	3.00% to 5.00%	209,920,000	-	-	209,920,000
Construction 2nd Senior Revenue Bonds - Series 2018A	10/31/18	344,310,000	1/1/32 to 1/1/48	3.625% to 5.00%	344,310,000	-	-	344,310,000
Construction 2nd Senior Revenue Bonds - Series 2023	10/25/23	500,000,000	1/1/35 to 1/1/43	5.000%	500,000,000	-	-	500,000,000
United States Department of Transportation TIFIA Loan*	11/25/22	120,116,133	7/1/26 to 7/1/57	1.350%	121,907,526	818,379	-	122,725,905
Totals					\$ 2,139,247,526	\$ 818,379	\$ -	\$ 2,140,065,905

**OKLAHOMA TURNPIKE AUTHORITY
PROCEEDS FROM SALE OF SURPLUS PROPERTY
FOR THE QUARTER ENDED JUNE 30, 2024**

	DATE	DESCRIPTION	PROCEEDS
2 QTR	06/30/24	Total Sale of Surplus Property & Insurance Proceeds	\$ 3,001,742
		Total	\$ 3,001,742

*The Transportation Infrastructure Finance and Innovation Act (TIFIA) loan was obtained exclusively to construct the Gilcrease Expressway. This loan is structured such that additional principal amounts will be added to the original principal amount during the Capitalized Interest period. These additions will gradually be reflected on the Statements of Net Position as the amounts become due.