OKLAHOMA STATE BOARD OF OSTEOPATHIC EXAMINERS REGULAR AND SPECIAL MEETING MINUTES

DATE OF MEETING September 19, 2025

PLACE OF MEETING OSU – Medical Center

744 West 9th Street 2nd Floor Auditorium Tulsa, OK 74107

MEMBERS PRESENT Dennis J. Carter, D.O.

Chelsey Gilbertson, D.O. Duane Koehler, D.O. Layne Subera, D.O. Katie Templeton, J.D. D. Matt Wilkett, D.O. LeRoy Young, D.O.

MEMBERS ABSENT Sheila St. Cyr, M.S., R.N.

ROLL CALL TO ESTABLISH QUORUM

Chelsey Gilbertson, D.O., *President*, called the meeting to order at 9:00 a.m. and announced that a quorum was established.

APPROVAL OF PAST MINUTES

Dr. Gilbertson asked the members of the Board if they had reviewed the minutes from the Regular Board Meeting of June 19, 2025 and Special Board Meeting of June 20, 2025.

Ms. Templeton moved to approve the minutes with the amendment on page 11 correcting Dr. Carter's name.

Dr. Koehler seconded the motion.

Dr. Gilbertson called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, yes; Dr. Gilbertson, yes; Dr. Koehler, yes; Ms. St. Cyr, abs; Dr. Subera, yes; Ms. Templeton, yes; Dr. Wilkett, yes; Dr. Young, yes.

The motion passed.

2026 MEETING DATES

Dr. Gilbertson asked the Board if they had reviewed the proposed 2026 meeting dates of:

Regular: March 12, 2026, December 10, 2026

Special: March 13, 2026, June 11, 2026, June 12, 2026, September 10, 2026

Ms. Templeton moved to approve the dates as presented.

Dr. Carter seconded the motion.

Dr. Gilbertson called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, yes; Dr. Gilbertson, yes; Dr. Koehler, yes; Ms. St. Cyr, abs; Dr. Subera, yes; Ms. Templeton, yes; Dr. Wilkett, yes; Dr. Young, yes.

The motion passed.

MID-LEVEL SUPERVISION EXCEPTION REQUESTS

John Phillip Agent, D.O.

Dr. Gilbertson called the matter of John Phillip Agent, D.O., to order. Dr. Agent appeared in person. Executive Director, Steven Mullins, appeared in person to present Dr. Agent's request to supervise an immediate family member. Dr. Agent and Mr. Mullins provided testimony and answered questions from the Board.

Dr. Young moved to approve Dr. Agent's request to supervise his daughter under their current arrangement, with the condition he appear if the arrangement changes.

Dr. Koehler seconded the motion.

Dr. Gilbertson called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, yes; Dr. Gilbertson, yes; Dr. Koehler, yes; Ms. St. Cyr, abs; Dr. Subera, yes: Ms. Templeton, yes; Dr. Wilkett, yes; Dr. Young, yes.

The motion passed.

Matthew Priest, D.O.

Dr. Gilbertson called the matter of Matthew Priest, D.O., to order. Dr. Priest appeared in person. Executive Director, Steven Mullins, appeared in person to present Dr. Priest's follow-up to his conditional approval from the June 2025 meeting. Board Auditor and Compliance Office, Kristi Johnson, also appeared to provide testimony on Dr. Priest's request.

Ms. Templeton moved to approve Dr. Priest's request to supervise up to ten (10) mid-level providers.

Dr. Koehler seconded the motion.

Dr. Gilbertson called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, yes; Dr. Gilbertson, yes; Dr. Koehler, yes; Ms. St. Cyr, abs; Dr. Subera, yes: Ms. Templeton, yes; Dr. Wilkett, yes; Dr. Young, yes.

MOTION TO APPROVE PRECEPTOR PLAN

Trisza Ray, D.O.

Dr. Gilbertson called the matter of Trisza Ray, D.O., to order. Dr. Ray appeared in person without counsel. Dr. Ray's proposed preceptor, Gordon Laird, D.O., appeared with Dr. Ray. Executive Director, Steven Mullins, appeared in person to present Dr. Ray's plan for preceptorship and re-entry. Testimony was provided by all parties and questions from the Board were answered.

Dr. Young moved to approve the Motion to Approve Preceptor Plan as presented.

Ms. Templeton seconded the motion.

Dr. Gilbertson called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, yes; Dr. Gilbertson, abstain; Dr. Koehler, yes; Ms. St. Cyr, abs; Dr. Subera, yes: Ms. Templeton, yes; Dr. Wilkett, yes; Dr. Young, yes.

The motion passed.

Bharat Mittal, D.O.

Dr. Gilbertson called the matter of Bharat Mittal, D.O., to order. Dr. Mittal appeared via Teams without counsel. Executive Director, Steven Mullins, appeared in person to present a motion to vacate Dr. Mittal's previous board order and expunge the National Practitioners Data Bank record. Testimony was provided by the parties and questions from the Board were answered.

Dr. Carter moved to approve the Motion to Vacate Order as presented.

Dr. Koehler seconded the motion.

Dr. Gilbertson called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, yes; Dr. Gilbertson, yes; Dr. Koehler, yes; Ms. St. Cyr, abs; Dr. Subera, yes: Ms. Templeton, yes; Dr. Wilkett, yes; Dr. Young, yes.

The motion passed.

NBOME REPORT

Executive Vice President, Gretta Gross, D.O. and General Counsel, Douglas Murray, Esq., appeared via Teams and provided an update to the national examination process. They introduced a new clinical skills examination that is incoming as well.

CE BROKER REPORT

Customer Success Manager, Deb Carter, appeared in person to provide the Board with an update on the changes being made for OSBOE's incoming second renewal period with CE Broker to ensure a more streamlined process. These changes are being made with the feedback OSBOE received from licensees following the 2025-26 renewal period.

THENTIA REPORT

Vice President of Customer Experience, Colin Hutzan, appeared via Teams to address the issues around the platform switch from OpenRegulate to ThentiaCloud and how they had been resolved.

JOINT PROVIDER BRIDGE PROPOSAL

Program Officer, Anne Lawler, J.D., R.N., and Deputy Business Manager, Kate Mayberry, presented the Board with information regarding the Joint Provider Bridge proposal and the Board agreed with proceeding and adding OSBOE as an entity.

RATIFICATION OF SURRENDERED LICENSES

Ladd Atkins, D.O.

Dr. Gilbertson called the matter of Ladd Atkins, D.O., to order. Dr. Atkins did not appear. Executive Director, Steven Mullins, appeared in person to present Dr. Atkins's Affidavit of Surrender.

Dr. Young moved to approve Dr. Atkins's Affidavit or Surrender as presented.

Dr. Koehler seconded the motion.

Dr. Gilbertson called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, yes; Dr. Gilbertson, yes; Dr. Koehler, yes; Ms. St. Cyr, abs; Dr. Subera, yes: Ms. Templeton, yes; Dr. Wilkett, yes; Dr. Young, yes.

The motion passed.

Paul Dillaway, D.O.

Dr. Gilbertson called the matter of Paul Dillaway, D.O., to order. Dr. Dillaway did not appear. Executive Director, Steven Mullins, appeared in person to present Dr. Dillaway's Affidavit of Surrender.

Dr. Carter moved to approve Dr. Dillaway's Affidavit or Surrender as presented.

Dr. Koehler seconded the motion.

Dr. Gilbertson called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, yes; Dr. Gilbertson, yes; Dr. Koehler, yes; Ms. St. Cyr, abs; Dr. Subera, yes: Ms. Templeton, yes; Dr. Wilkett, yes; Dr. Young, yes.

The motion passed.

VOLUNTARY AGREEMENT NOT TO PRACTICE

Daniel Garrison, D.O.

Dr. Gilbertson called the matter of Daniel Garrison, D.O., to order. Dr. Garrison did not appear. Deputy General Counsel, Sean Sanders, appeared in person to present Dr. Garrison's Agreement Not to Practice which was entered Under Seal.

Dr. Carter moved to approve Dr. Garrison's Agreement Not to Practice as presented.

Dr. Young seconded the motion.

Dr. Gilbertson called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, yes; Dr. Gilbertson, yes; Dr. Koehler, yes; Ms. St. Cyr, abs; Dr. Subera, yes: Ms. Templeton, yes; Dr. Wilkett, yes; Dr. Young, yes.

The motion passed.

CONTINUED HEARING

R. Troy Lehman, D.O.

Dr. Gilbertson called the matter of R. Troy Lehman, D.O., to order. Dr. Lehman appeared in person with counsel of record, Collin Walke. Prosecutor for the Board, Sean Sanders, also appeared in person. Executive Director, Steven Mullins, provided an introduction regarding this case and provided the Board with their statutory authority. The Hearing proceeded; exhibits and testimony were entered and considered by both parties.

Dr. Young moved to go into Executive Session.

Dr. Koehler seconded the motion.

Dr. Gilbertson called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, yes; Dr. Gilbertson, recuse; Dr. Koehler, yes; Ms. St. Cyr, abs; Dr. Subera, yes; Ms. Templeton, yes; Dr. Wilkett, yes; Dr. Young, yes.

The motion passed.

Dr. Young moved to come out of Executive Session.

Dr. Koehler seconded the motion.

Dr. Gilbertson called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, yes; Dr. Gilbertson, recuse; Dr. Koehler, yes; Ms. St. Cyr, abs; Dr. Subera, yes; Ms. Templeton, yes; Dr. Wilkett, yes; Dr. Young, yes.

The motion passed.

Dr. Carter moved to enter a joint final order in cases 2024-111 and 2021-201 that Dr. Lehman's license shall remain suspended pending completion of specific terms. Dr. Lehman must pass a board approved certifying exam in obstetrics and gynecology. Dr. Lehman must pass the KSTAR ethics exam with a score greater than 75%. Dr. Lehman must pass the pharmacology exam with a score greater than 75%. Dr. Lehman must complete 100 hours of approved CME in his specialty annually for the duration of the order terms. Following completion of these items, Dr. Lehman may request to appear before the Board for further consideration.

Dr. Koehler seconded the motion.

Dr. Gilbertson called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, yes; Dr. Gilbertson, recuse; Dr. Koehler, yes; Ms. St. Cyr, abs; Dr. Subera, yes; Ms. Templeton, yes; Dr. Wilkett, yes; Dr. Young, yes.

The motion passed.

JOINTLY PROPOSED ORDER

Stephen Treadwell, D.O.

Dr. Gilbertson called the matter of Stephen Treadwell, D.O., to order. Dr. Treadwell's counsel of record, Elizabeth Scott, appeared in person on his behalf. Prosecutor for the Board, Sean Sanders, also appeared in person. Mr. Sanders presented a jointly proposed order and provided background to the Board.

Dr. Carter moved to approve the jointly proposed order as presented.

Dr. Koehler seconded the motion.

Dr. Gilbertson called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, yes; Dr. Gilbertson, yes; Dr. Koehler, yes; Ms. St. Cyr, abs; Dr. Subera, yes; Ms. Templeton, yes; Dr. Wilkett, yes; Dr. Young, yes.

The motion passed.

RATIFICATION OF APPROVED LICENSES

Director Mullins announced that the list of licenses that had been approved since the June 2025 meeting was provided for review in the Board Materials. Dr. Gilbertson asked the members of the Board if they had reviewed the ratification list.

Ms. Templeton moved to ratify all licenses issued since the June 2025 Board meeting. Dr. Koehler seconded the motion.

Dr. Gilbertson called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, yes; Dr. Gilbertson, yes; Dr. Koehler, yes; Ms. St. Cyr, abs; Dr. Subera, yes; Ms. Templeton, yes; Dr. Wilkett, yes; Dr. Young, yes.

The motion passed.

CANCELLATION OF LICENSES

Director Mullins announced that the list of licenses that had lapsed since the June 2025 meeting was provided for review in the Board Materials. Dr. Gilbertson asked the members of the Board if they had reviewed the list for cancellation.

Dr. Koehler moved to approve the licenses for cancellation as presented.

Ms. Templeton seconded the motion.

Dr. Gilbertson called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, yes; Dr. Gilbertson, yes; Dr. Koehler, yes; Ms. St. Cyr, abs; Dr. Subera, yes; Ms. Templeton, yes; Dr. Wilkett, yes; Dr. Young, yes.

The motion passed.

SUBCOMMITTEE REPORTS

Mental Health Declaration Subcommittee

Deputy Director Vincent provided the Board with an update from the subcommittee that met to discuss the changes to health-related declarations submitted by the Lorna Breen Heroes Foundation. The changes made were provided to the Board for review and ratification.

Ms. Templeton moved to approve the changes as implemented.

Dr. Koehler seconded the motion.

Dr. Gilbertson called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, yes; Dr. Gilbertson, yes; Dr. Koehler, yes; Ms. St. Cyr, abs; Dr. Subera, yes; Ms. Templeton, yes; Dr. Wilkett, yes; Dr. Young, yes.

The motion passed.

Re-entry / Reinstatement Subcommittee

Deputy Director Vincent provided the Board with an update from the subcommittee that met to discuss the process for re-entry to practice and reinstatement of licensure. The proposed policy for re-entry and reinstatement is up for review and to be discussed during the Adoption of Proposed Policies agenda item.

Supervision Subcomittee

Deputy Director Vincent provided the Board with an update from the subcommittee that met to discuss the new legislation regarding mid-level independent practice. The proposed Recommendations of Scope of Practice Legislation have been provided to the Board for review.

Dr. Carter moved to approve the dissemination of the Recommendations on Scope of Practice Legislation as presented.

Dr. Koehler seconded the motion.

Dr. Gilbertson called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, yes; Dr. Gilbertson, yes; Dr. Koehler, yes; Ms. St. Cyr, abs; Dr. Subera, yes; Ms. Templeton, yes; Dr. Wilkett, yes; Dr. Young, yes.

The motion passed.

ADOPTION OF PROPOSED POLICIES

Director Mullins introduced the proposed policies presented to the Board for adoption.

Dr. Subera moved to approve the proposed policies as amended with a review scheduled in three (3) years.

Dr. Young seconded the motion.

Dr. Gilbertson called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, yes; Dr. Gilbertson, yes; Dr. Koehler, yes; Ms. St. Cyr, abs; Dr. Subera, yes; Ms. Templeton, yes; Dr. Wilkett, yes; Dr. Young, yes.

The motion passed.

STAFF REPORTS

Director Mullins:

Financial Report

Mr. Mullins informed the Board that spending this fiscal year is on track with the budget as approved. The agency has sufficient funding for the budget.

Agency Investigative & Audit Report

Mr. Mullins informed the Board that the investigative team continues to work incoming complaints thoroughly and efficiently. The audit program is gaining traction, with more completed this quarter.

Licensure Report

Mr. Mullins stated that even with an aging licensee base, the number of licensees continues to grow.

Notification of Staff Resolution Agreements

Mr. Mullins briefed the Board on agreements that had been reached, these were due to reports of incomplete CME and residents that began their residency with no license.

CONTINUED MATTERS

It was announced that the following matter had been continued until the December 2025 meeting.

Clayton Howell, D.O.

Brandon Wilson, D.O.

PROPOSED EXECUTIVE SESSION

Dr. Gilbertson called for the scheduled Executive Session to discuss the below:

- Legislative and Rule Report
- Shared Services Agreements (Dental Board and Optometry Board)
- OHPP Audit Report
- Attorney General Opinion NP Prescriptive Authority
- Discussing the employment, hiring, appointment, promotion, demotion, disciplining or resignation of any individual or employee pursuant to 25 O.S. § 307 (B)(1).
- Dr. Carter moved to go into Executive Session.
- Ms. Templeton seconded the motion.
- Dr. Gilbertson called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, yes; Dr. Gilbertson, yes; Dr. Koehler, yes; Ms. St. Cyr, abs; Dr. Subera, yes; Ms. Templeton, yes; Dr. Wilkett, yes; Dr. Young, yes.

The motion passed.

Dr. Carter moved to come out of Executive Session.

Ms. Templeton seconded the motion.

Dr. Gilbertson called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, yes; Dr. Gilbertson, yes; Dr. Koehler, yes; Ms. St. Cyr, abs; Dr. Subera, yes; Ms. Templeton, yes; Dr. Wilkett, yes; Dr. Young, yes.

The motion passed.

Following the Executive Session, Board President, Dr. Gilbertson, suggested appointment of the following for a subcommittee regarding the proposed changes to the statutes and rules.

Chelsey Gilbertson, D.O. Katie Templeton, J.D., LeRoy Young, D.O. Layne Subera, D.O.

Ms. Templeton moved to approve the subcommittee appointments.

Dr. Carter seconded the motion.

Dr. Gilbertson called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, yes; Dr. Gilbertson, yes; Dr. Koehler, yes; Ms. St. Cyr, abs; Dr. Subera, yes; Ms. Templeton, yes; Dr. Wilkett, yes; Dr. Young, yes.

The motion passed.

Dr. Young moved to approve Director Mullins sending a letter of support to the Oklahoma Bureau of Narcotics for their request for Attorney General Opinion.

Dr. Koehler seconded the motion.

Dr. Gilbertson called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, yes; Dr. Gilbertson, yes; Dr. Koehler, yes; Ms. St. Cyr, abs; Dr. Subera, yes; Ms. Templeton, yes; Dr. Wilkett, yes; Dr. Young, yes.

The motion passed.

MOTION REGARDING EMPLOYMENT MATTERS

Ms. Templeton moved to increase Director Mullins' salary to \$170,00 annually.

Dr. Young seconded the motion.

Dr. Gilbertson called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, yes; Dr. Gilbertson, yes; Dr. Koehler, yes; Ms. St. Cyr, abs; Dr. Subera, yes; Ms. Templeton, yes; Dr. Wilkett, yes; Dr. Young, yes.

The motion passed.

OLD BUSINESS

No old business was discussed.

NEW BUSINESS

No new business was discussed.

ADJOURNMENT

The meeting was adjourned by consensus at 3:23pm