



This meeting is being held consistent with the Oklahoma Open Meeting Act and the Administrative Procedures Act. The Board may discuss, vote to approve, vote to disapprove, vote to table, change the sequence of any agenda item, or vote to strike or not discuss any agenda item.

A majority of Board Members, in a recorded vote, may call for closed deliberations for the purpose of engaging in formal deliberations leading to a decision on any Agenda item under the legal authority of Oklahoma state statutes, Article II of the Oklahoma Administrative Procedures Act, [75 O.S. § 309](#) and the Oklahoma Open Meeting Act, [25 O.S. § 307\(B\)\(8\)](#).

(Hearings & appearances will not start before the scheduled time but will continue until concluded.)

**TEAMS CALL INFORMATION – PASSCODE IS REQUIRED**

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**AGENDA**

**PRESIDING: Bret Langerman, D.O., President**

**9:00 A.M.**

\_\_\_ **ROLL CALL TO ESTABLISH QUORUM**

\_\_\_ **APPROVAL OF PAST MINUTES**  
Quarterly Board Meeting of 12-14-2023

**p. 6**

**MID-LEVEL SUPERVISION REQUEST**

**[Director Mullins]**

\_\_\_ **Cail, James T., D.O. # 3559** **p. 24**

\_\_\_ **Minor, Sarah, D.O., # 6299** **p. 59**

**RATIFICATION OF SURRENDERED LICENSES**

**[Chief Investigator - Zimmer]**

\_\_\_ **Augter, Gary, D.O., # 3536** **p. 99**

**RATIFICATION OF APPROVED LICENSES**

**[Director of Licensing – Aquino]**

The Board can either ratify, modify, or deny the attached list of licenses issued since the last Board Meeting of December 14, 2023.

\_\_\_ **See page. 101-102**

**JOINTLY PROPOSED ORDERS**

**[Prosecutor Quillian]**

Proposed Orders may be accepted, rejected or modified as desired by the Board. Proposed Orders do not represent agreements between the Board Staff and the Respondent. However, jointly Proposed orders are only accepted for presentation to the Board in matters where there was full cooperation with the Board Staff during an investigation by the Respondent and their representative.

\_\_\_ **Ho, Dennis, D.O., # 6672** **p. 103**  
Case No. 2021-119 (RZ)  
Proposed Order  
Elizabeth Scott, J.D.

\_\_\_ **Cross, Bradley, D.O., # 6387** **p. 107**  
Case No. 2023-153 (RZ)  
Proposed Order  
Elizabeth Scott, J.D.

\_\_\_ **de Gaston, Daniel, D.O., # 6640** **p. 110**  
Case No. 2021-213 (EF)  
Proposed Order  
Niku Bayatfar, J.D.

\_\_\_ **Rampey, Greg, D.O., # 3815** **p. 142**  
Case No. 0216-026 (RZ)  
Motion to Reinstate  
Kaylee Davis-Maddy, J.D.



**COMPLIANCE**  
**[Compliance Officer Freeman]**

—	<b>Garrison, Daniel, D.O., # 6306</b> Case No. 2023-009 (JF) Compliance Report		<b>p. 149</b>
—	<b>Howell, Clayton, D.O., # 5398</b> Case No. 2022-139 (JF) Compliance Report	Kaylee Davis-Maddy, J.D.	<b>p. 159</b>

**NON-COMPLIANCE**  
**[Prosecutor Quillian & Compliance Officer Freeman]**

—	<b>Hill, Donna, D.O., # 3463</b> Case No. 0319-025 (JF) Motion to Revoke		<b>p. 168</b>
—	<b>Lukac, Marina, D.O., # 8354</b> Case No. 2023-209 (JF) Motion for Administrative Penalty		<b>p. 171</b>

**MOTIONS TO MODIFY**

Motions to Modify Previous Orders by the Board will be presented by the Attorney representing the Respondent. Special Prosecutor Quillian will respond to the Motion and may offer evidence, argument, and recommendation from the Board Staff.

—	<b>Alam, Junaid, D.O., # 8150</b> Case No. 2023-125 (RZ) Motion to Modify Probation	Neel Natarajan, J.D.	<b>p. 181</b>
—	<b>Baracker, Lisa, D.O., # 7574</b> Case No. 2021-223 Motion to Terminate Monitoring	Kaylee Davis-Maddy, J.D.	<b>p. 195</b>
—	<b>Magnusson, James, D.O., # 2713</b> Case No. 2023-184 Motion to Reinstate	Representing Self Compliance Officer Freeman	<b>p. 322</b>
—	<b>Mercer, Mary Kathryn, D.O., # 2887</b> Motion for Modified License	Elizabeth Scott General Counsel Recusal (Steven Mullins)	<b>p. 327</b>

**CONTINUED MATTERS**

Pursuant to Oklahoma Administrative Code [510:1-5-4 \(b\)](#), “Any agreement to continue the hearing must be on the record at the next regularly scheduled meeting.” The following matters have been continued to the June 2024 docket to allow appropriate time for completion of discovery and time to prepare for Individual proceedings in June 2024. The Board will simply acknowledge publication of the agreed continuances.

\_\_\_ **Lehman, R. Troy, D.O., # 4090** Malinda S. Matlock, J.D.  
Case No. 2021-201 (EF)  
Hearing

\_\_\_ **Bradshaw, Christopher, D.O., # 5189** Christopher Kannady, J.D.  
Case No. 2023-101 (RZ)  
Hearing

\_\_\_ **Nguyen, Trung, D.O., # 3683** Shelby Zumwalt, J.D.  
Case No. 2023-074 (RZ)  
Hearing

### **STAFF REPORTS**

#### **Director Mullins:**

\_\_\_ Financial Report / Budget **p. 355**

\_\_\_ Investigative Department Update / Statistics **p. 357**

\_\_\_ Opioid Guidelines

\_\_\_ OOA Exhibitor Booth 4/18-4/19 / FSMB Annual Conference 4/18-4/20

#### **Director of Licensing Aquino:**

\_\_\_ Licensure Update / Statistics **p. 359**

#### **General Counsel Gamino:**

\_\_\_ General Update

### **PROPOSED EXECUTIVE SESSION** **[General Counsel Gamino]**

Pursuant to the Oklahoma Open Meeting Act, [25 O.S. § 307\(B\)\(3\)](#) the discussion regarding real property matters may be discussed in Executive Session. Additionally, pursuant to the Oklahoma Open Meeting Act, [25 O.S. § 307\(B\)\(4\)](#) confidential communications between a public body and its attorney concerning a pending action, upon the advice of the attorney who determines that disclosure will seriously impair the ability of the public body from conducting a proceeding in the public interest, a majority of Board Members, in a recorded vote, may call for an Executive Session.

\_\_\_ Possible Interagency Agreements with OSU

\_\_\_ Discussing the employment, hiring, appointment, promotion, demotion, disciplining or resignation of any individual or employee pursuant to 25 O.S. § 307 (B) (1)

\_\_\_ **OLD BUSINESS**

{Executive Session may be called – 25 O.S. § 307(B)}

\_\_\_ **NEW BUSINESS**

{Executive Session may be called – 25 O.S. § 307(B)}

\_\_\_ **ADJOURNMENT**

**OKLAHOMA STATE BOARD OF OSTEOPATHIC EXAMINERS  
REGULAR MEETING MINUTES**

**DATE OF MEETING**            December 14, 2023

**PLACE OF MEETING**        Oklahoma State Board of Osteopathic Examiners  
4848 N. Lincoln Blvd.  
Oklahoma City, OK 73105

**MEMBERS PRESENT**        Chelsey Gilbertson, D.O.  
Duane Koehler, D.O.  
Bret Langerman, D.O.  
Catherine Taylor, J.D.  
Katie Templeton, J.D.  
LeRoy Young, D.O.

**MEMBERS ABSENT**        Dennis J. Carter, D.O.  
C. Michael Ogle, D.O.

**ALSO PRESENT**            In-Person Attendees:  
Junaid Alam, D.O.  
Gary Augter, D.O.  
Jason Beaman, D.O.  
Joseph Blythe, D.O.  
Jonathan Clark, D.O.  
Kim Contreras, *Board of Osteopathic Examiners*  
Kaylee Davis-Maddy, J.D.  
Kelsey Devinney, *Board of Osteopathic Examiners*  
Elizabeth Fullbright, *Board of Osteopathic Examiners*  
Daniel Gamino, J.D., *Board General Counsel*  
Evan Garrett, D.O.  
Daniel Garrison, D.O.  
Jason Glass, J.D.  
Shannon Headley, D.O.  
Tiffany Hockett, *OHPP*  
Marina Lukac, D.O.  
Katelyn Mayberry, *Board of Osteopathic Examiners*  
Mary Kathryn Mercer, D.O.  
Punam Mulji, D.O.  
Steven Mullins  
Neel Natarajan, J.D.  
J. Patrick Quillian, J.D., *Board Prosecutor*  
John Schafer  
Karen Schafer  
Elizabeth Scott, J.D.  
Sherri Wise, *Osteopathic Founders Foundation*  
Janis Womack, *Board of Osteopathic Examiners*  
Richard Zimmer, CMBI, *Board of Osteopathic Examiners*

Teleconference Attendees:

Rachel Grubbs, D.O.  
Guei Jiun Alice Liou, D.O.  
Sarah Minor, D.O.  
Robyn Rieger  
Lowell Robertson, M.D., *OHPP*  
Aaron Sizelove, D.O.  
General Public

**PRESIDING:** Bret Langerman, D.O., *President*

## 1. ROLL CALL TO ESTABLISH QUORUM

Bret Langerman, D.O., *President*, called the meeting to order at 9:00 a.m. and announced that a quorum was established.

## 2. APPROVAL OF PAST MINUTES

Dr. Langerman asked the members of the Board if they had reviewed the minutes from the Quarterly Board Meeting of September 21, 2023.

Dr. Koehler moved to approve the minutes of the September 21, 2023 Quarterly Board Meeting as presented.  
Dr. Gilbertson seconded the motion.

Dr. Langerman called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, abs; Dr. Gilbertson, yes; Dr. Koehler, yes; Dr. Langerman, yes; Dr. Ogle, abs; Ms. Taylor, yes; Ms. Templeton, yes; Dr. Young, abstain.

The motion passed.

## 3. PROBATION, MONITORING & HEARING DOCKET

### Gary Augter, D.O.

Dr. Langerman called the matter of Gary Augter, D.O., to order. Dr. Augter appeared in person with counsel of record Jason Glass, J.D. Chief Investigator for the Board, Rick Zimmer, appeared in person and gave testimony. The Board considered Dr. Augter's request for approval of the evaluation from Dr. Morten.

Ms. Taylor moved to go into Executive Session.  
Dr. Koehler seconded the motion.

Dr. Langerman called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, abs; Dr. Gilbertson, yes; Dr. Koehler, yes; Dr. Langerman, yes; Dr. Ogle, abs; Ms. Taylor, yes; Ms. Templeton, yes; Dr. Young, yes.

The motion passed.

Ms. Taylor moved to come out of Executive Session.  
Dr. Koehler seconded the motion.

Dr. Langerman called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, abs; Dr. Gilbertson, yes; Dr. Koehler, yes; Dr. Langerman, yes; Dr. Ogle, abs; Ms. Taylor, yes; Ms. Templeton, yes; Dr. Young, yes.

The motion passed.

Ms. Templeton moved deny Dr. Augter's request for acceptance of Dr. Morten's evaluation, due in part to timing. Instead, Dr. Augter is to obtain a fitness for duty evaluation at Professional Recovery Center (PRC) or its equivalent in lieu of an evaluation assessing his cognitive abilities by a qualified expert approved by the Board or its Executive Director. If, once the report is received and reviewed by Board staff, it states Dr. Augter is fit for duty with no recommendations or limitations, the Suspension shall be lifted and Dr. Augter's license may be reinstated. If the PRC report does include recommendations or limitations, Dr. Augter shall first appear at the next regularly scheduled meeting of the Board before consideration of lifting his suspension can be considered.  
Dr. Gilbertson seconded the motion.

Dr. Langerman called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, abs; Dr. Gilbertson, yes; Dr. Koehler, yes; Dr. Langerman, yes; Dr. Ogle, abs; Ms. Taylor, yes; Ms. Templeton, yes; Dr. Young, yes.

The motion passed.

### **Jonathan Clark, D.O.**

Dr. Langerman called the matter of Jonathan Clark, D.O., to order and recognized J. Patrick Quillian, J.D., Board Prosecutor. Dr. Clark appeared in person without counsel. Special Investigator for the Board, Elizabeth Fullbright, appeared in person and gave testimony. The Hearing proceeded. Testimony was given and Exhibits were reviewed by both parties.

Dr. Koehler moved to go into Executive Session.  
Dr. Gilbertson seconded the motion.

Dr. Langerman called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, abs; Dr. Gilbertson, yes; Dr. Koehler, yes; Dr. Langerman, yes; Dr. Ogle, abs; Ms. Taylor, yes; Ms. Templeton, yes; Dr. Young, yes.

The motion passed.

Dr. Koehler moved to come out of Executive Session.  
Dr. Gilbertson seconded the motion.

Dr. Langerman called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, abs; Dr. Gilbertson, yes; Dr. Koehler, yes; Dr. Langerman, yes; Dr. Ogle, abs; Ms. Taylor, yes; Ms. Templeton, yes; Dr. Young, yes.

The motion passed.

Ms. Templeton moved that that was clear and convincing evidence to support the allegations in the Complaint.  
Dr. Koehler seconded the motion.

Dr. Langerman called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, abs; Dr. Gilbertson, yes; Dr. Koehler, yes; Dr. Langerman, yes; Dr. Ogle, abs; Ms. Taylor, yes; Ms. Templeton, yes; Dr. Young, yes.

The motion passed.

Ms. Templeton moved to commend Dr. Clark for coming forward and self-reporting, considering that, the Board is waiving any administrative fine owed. Additionally, Dr. Clark's license shall be placed in a monitoring status while he completes and provides evidence of Continuing Medical Education (CME) in the disciplines of Ethics, Proper Prescribing, and Medical Record Keeping. These CME shall be at courses previously approved by the Board and shall be a minimum of eight (8) hours in length. Upon completions of these requirements, Dr. Clark shall appear at the next regularly scheduled meeting of the Board for further consideration.  
Dr. Gilbertson seconded the motion.

Dr. Langerman called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, abs; Dr. Gilbertson, yes; Dr. Koehler, yes; Dr. Langerman, yes; Dr. Ogle, abs; Ms. Taylor, yes; Ms. Templeton, yes; Dr. Young, yes.

The motion passed.

### **Daniel Garrison, D.O.**

Dr. Langerman called the matter of Daniel Garrison, D.O., to order and recognized J. Patrick Quillian, J.D., Board Prosecutor. Dr. Garrison appeared in person without counsel. Chief Investigator for the Board, Rick Zimmer, appeared in person and gave testimony. The Hearing proceeded. Testimony was given and Exhibits were reviewed by both parties.

Dr. Gilbertson moved to go into Executive Session.  
Dr. Koehler seconded the motion.

Dr. Langerman called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, abs; Dr. Gilbertson, yes; Dr. Koehler, yes; Dr. Langerman, yes; Dr. Ogle, abs; Ms. Taylor, yes; Ms. Templeton, yes; Dr. Young, yes.

The motion passed.

Dr. Gilbertson moved to come out of Executive Session.  
Dr. Koehler seconded the motion.

Dr. Langerman called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, abs; Dr. Gilbertson, yes; Dr. Koehler, yes; Dr. Langerman, yes; Dr. Ogle, abs; Ms. Taylor, yes; Ms. Templeton, yes; Dr. Young, yes.

The motion passed.

Dr. Koehler moved that that was clear and convincing evidence to support the allegations in the Complaint.  
Ms. Taylor seconded the motion.

Dr. Langerman called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, abs; Dr. Gilbertson, yes; Dr. Koehler, yes; Dr. Langerman, yes; Dr. Ogle, abs; Ms. Taylor, yes; Ms. Templeton, yes; Dr. Young, yes.

The motion passed.

Dr. Young moved reinstate Dr. Garrison's license with the term of a five (5) year probation. Additionally, Dr. Garrison shall stay in full compliance with all terms of his contract with the Oklahoma Health Professionals Program (OHPP).  
Dr. Gilbertson seconded the motion.

Dr. Langerman called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, abs; Dr. Gilbertson, yes; Dr. Koehler, yes; Dr. Langerman, yes; Dr. Ogle, abs; Ms. Taylor, yes; Ms. Templeton, yes; Dr. Young, yes.

The motion passed.

**Clayton Howell, D.O.**



Dr. Langerman called the matter of Clayton Howell, D.O., to order and recognized J. Patrick Quillian, J.D., Board Prosecutor. Dr. Howell appeared in person with counsel of record, Kaylee Davis-Maddy, J.D. Chief Investigator for the Board, Rick Zimmer, appeared in person and gave testimony. The Hearing proceeded. Testimony was given and Exhibits were reviewed by both parties.

Dr. Koehler moved to go into Executive Session.  
Ms. Taylor seconded the motion.

Dr. Langerman called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, abs; Dr. Gilbertson, yes; Dr. Koehler, yes; Dr. Langerman, yes; Dr. Ogle, abs; Ms. Taylor, yes; Ms. Templeton, yes; Dr. Young, yes.

The motion passed.

Dr. Koehler moved to come out of Executive Session.  
Ms. Taylor seconded the motion.

Dr. Langerman called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, abs; Dr. Gilbertson, yes; Dr. Koehler, yes; Dr. Langerman, yes; Dr. Ogle, abs; Ms. Taylor, yes; Ms. Templeton, yes; Dr. Young, yes.

The motion passed.

Dr. Gilbertson moved that with the exception of paragraph 7, which was being omitted, there was clear and convincing evidence to support the allegations in the Complaint.  
Dr. Koehler seconded the motion.

Dr. Langerman called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, abs; Dr. Gilbertson, yes; Dr. Koehler, yes; Dr. Langerman, yes; Dr. Ogle, abs; Ms. Taylor, yes; Ms. Templeton, yes; Dr. Young, yes.

The motion passed.

Dr. Koehler moved to reinstate Dr. Howell's license with the term of a five (5) year probation. Additionally, Dr. Howell shall complete the twenty (20) recommendations listed in his Professional Renewal Center (PRC) report and stay in full compliance with all terms of his contract with the Oklahoma Health Professionals Program (OHPP).  
Ms. Taylor seconded the motion.

Dr. Langerman called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, abs; Dr. Gilbertson, yes; Dr. Koehler, yes; Dr. Langerman, yes; Dr. Ogle, abs; Ms. Taylor, yes; Ms. Templeton, yes; Dr. Young, yes.

The motion passed.

**Mary Kathryn Mercer, D.O.**

Dr. Langerman called the matter of Mary Kathryn Mercer, D.O., to order. Dr. Mercer appeared in person with counsel of record, Elizabeth Scott, J.D. Chief Investigator for the Board, Rick Zimmer, appeared in person and gave testimony. The Board considered Dr. Mercer's compliance with past Board Orders.

Dr. Young moved to go into Executive Session.  
Dr. Koehler seconded the motion.

Dr. Langerman called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, abs; Dr. Gilbertson, yes; Dr. Koehler, yes; Dr. Langerman, yes; Dr. Ogle, abs; Ms. Taylor, yes; Ms. Templeton, yes; Dr. Young, yes.

The motion passed.

Dr. Young moved to come out of Executive Session.  
Dr. Koehler seconded the motion.

Dr. Langerman called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, abs; Dr. Gilbertson, yes; Dr. Koehler, yes; Dr. Langerman, yes; Dr. Ogle, abs; Ms. Taylor, yes; Ms. Templeton, yes; Dr. Young, yes.

The motion passed.

Dr. Young moved that Dr. Mercer shall complete all the recommendations set forth in her Center for Personalized Education for Professionals (CPEP) report completed July 2022. Once these recommendations have been successfully completed and reviewed, Dr. Mercer may come back before the Board for further consideration.  
Dr. Koehler seconded the motion.

Dr. Langerman called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, abs; Dr. Gilbertson, yes; Dr. Koehler, yes; Dr. Langerman, yes; Dr. Ogle, abs; Ms. Taylor, yes; Ms. Templeton, yes; Dr. Young, yes.

The motion passed.

**Order to Show Cause**

**Donna Hill, D.O.**

Investigator Zimmer announced that Dr. Hill had been continued to the March 2024 meeting.

**Roger Hobgood, D.O.**

Dr. Langerman called the matter of Roger Hobgood, D.O., to order. Chief Investigator for the Board, Rick Zimmer, announced that in lieu of appearing, Dr. Hobgood had provided Board staff a Surrender of License.

Ms. Templeton moved to approve Dr. Hobgood's Surrender of License as presented.  
Ms. Taylor seconded the motion.

Dr. Langerman called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, abs; Dr. Gilbertson, yes; Dr. Koehler, yes; Dr. Langerman, yes; Dr. Ogle, abs; Ms. Taylor, yes; Ms. Templeton, yes; Dr. Young, yes.

The motion passed.

**Donald Lamoureaux, D.O.**

Dr. Langerman called the matter of Donald Lamoureaux, D.O., to order. Chief Investigator for the Board, Rick Zimmer, announced that Dr. Lamoureaux is currently in federal prison and did not respond to his Order to Show Cause.

Ms. Templeton moved to revoke Dr. Lamoureaux's license for good cause shown.  
Dr. Koehler seconded the motion.

Dr. Langerman called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, abs; Dr. Gilbertson, yes; Dr. Koehler, yes; Dr. Langerman, yes; Dr. Ogle, abs; Ms. Taylor, yes; Ms. Templeton, yes; Dr. Young, yes.

The motion passed.

**4. EXECUTIVE SESSION**

Discussing the employment, hiring, appointment, promotion, demotion, disciplining or resignation of any individual or employee pursuant to 25 O.S. § 307 (B) (1).  
(Interviews of Candidates A & B)

Dr. Koehler moved to go into Executive Session.  
Ms. Taylor seconded the motion.

Dr. Langerman called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, abs; Dr. Gilbertson, yes; Dr. Koehler, yes; Dr. Langerman, yes; Dr. Ogle, abs; Ms. Taylor, yes; Ms. Templeton, yes; Dr. Young, yes.

The motion passed.

Dr. Koehler moved to come out of Executive Session.  
Ms. Taylor seconded the motion.

Dr. Langerman called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, abs; Dr. Gilbertson, yes; Dr. Koehler, yes; Dr. Langerman, yes; Dr. Ogle, abs; Ms. Taylor, yes; Ms. Templeton, yes; Dr. Young, yes.

The motion passed.

## **5. LICENSURE & RENEWAL HEARING DOCKET**

### **Junaid Alam, D.O.**

Dr. Langerman called the matter of Junaid Alam, D.O. to order. Dr. Alam appeared in person with counsel of record, Neel Natarajan, J.D. Chief Investigator, Rick Zimmer, also appeared in person and gave testimony. The Board reviewed Dr. Alam's discharge summary.

Dr. Koehler moved to go into Executive Session.  
Ms. Taylor seconded the motion.

Dr. Langerman called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, abs; Dr. Gilbertson, yes; Dr. Koehler, yes; Dr. Langerman, yes; Dr. Ogle, abs; Ms. Taylor, yes; Ms. Templeton, yes; Dr. Young, yes.

The motion passed.

Dr. Koehler moved to come out of Executive Session.  
Ms. Taylor seconded the motion.

Dr. Langerman called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, abs; Dr. Gilbertson, yes; Dr. Koehler, yes; Dr. Langerman, yes; Dr. Ogle, abs; Ms. Taylor, yes; Ms. Templeton, yes; Dr. Young, yes.

The motion passed.

Ms. Templeton moved to place Dr. Alam on a five (5) year probation. Additionally, Dr. Alam shall complete the eighteen (18) recommendations from his Professional Renewal Center (PRC) discharge summary.  
Dr. Koehler seconded the motion.

Dr. Langerman called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, abs; Dr. Gilbertson, yes; Dr. Koehler, yes; Dr. Langerman, yes; Dr. Ogle, abs; Ms. Taylor, yes; Ms. Templeton, yes; Dr. Young, yes.

The motion passed.

### **Joseph Blythe, D.O.**

Dr. Langerman called the matter of Joseph Blythe, D.O. to order. Dr. Blythe appeared in person and gave testimony. Business Manager, Kelsey Devinney, also appeared in person and gave testimony. The Board considered Dr. Blythe's application for Oklahoma licensure.

Dr. Young moved to approve Dr. Blythe's application for Oklahoma licensure.  
Dr. Young seconded the motion.

Dr. Langerman called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, abs; Dr. Gilbertson, yes; Dr. Koehler, yes; Dr. Langerman, yes; Dr. Ogle, abs; Ms. Taylor, yes; Ms. Templeton, yes; Dr. Young, yes.

The motion passed.

### **Evan Garrett, D.O.**

Dr. Langerman called the matter of Evan Garrett, D.O. to order. Dr. Garrett appeared in person and gave testimony. Business Manager, Kelsey Devinney, also appeared in person and gave testimony. The Board considered Dr. Garrett's request for reinstatement and extension of his Resident Training application while he completes his PGY-1 year and takes the COMLEX 3 examination.

Dr. Young moved to approve Dr. Garrett's request for reinstatement and extension of his Resident Training license.  
Ms. Taylor seconded the motion.

Dr. Langerman called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, abs; Dr. Gilbertson, yes; Dr. Koehler, yes; Dr. Langerman, yes; Dr. Ogle, abs; Ms. Taylor, yes; Ms. Templeton, yes; Dr. Young, yes.

The motion passed.

**Rachel Grubbs, D.O.**

Dr. Langerman called the matter of Rachel Grubbs, D.O. to order. Dr. Grubbs appeared via Teams and gave testimony. Chief Investigator, Rick Zimmer also appeared in person and gave testimony. Dr. Grubbs reappeared from June 2023 regarding her resident training license with conditions.

Dr. Gilbertson moved terminate the conditions on Dr. Grubb’s Resident Training license for good cause shown.  
Ms. Templeton seconded the motion.

Dr. Langerman called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, abs; Dr. Gilbertson, yes; Dr. Koehler, yes; Dr. Langerman, yes; Dr. Ogle, abs; Ms. Taylor, yes; Ms. Templeton, yes; Dr. Young, yes.

The motion passed.

**Guei-Jiun Alice Liou, D.O.**

Dr. Langerman called the matter of Guei-Jiun Alice Liou, D.O. to order. Dr. Liou appeared via Teams and gave testimony. Business Manager, Kelsey Devinney, also appeared in person and gave testimony. The Board considered Dr. Liou’s request for extension of her Resident Training application while she retakes her COMLEX 3 examination.

Dr. Gilbertson moved to approve Dr. Liou’s request for extension of her Resident Training license.  
Ms. Templeton seconded the motion.

Dr. Langerman called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, abs; Dr. Gilbertson, yes; Dr. Koehler, yes; Dr. Langerman, yes; Dr. Ogle, abs; Ms. Taylor, yes; Ms. Templeton, yes; Dr. Young, yes.

The motion passed.

**Marina Lukac, D.O.**

Dr. Langerman called the matter of Marina Lukac, D.O. to order. Dr. Lukac appeared in person and gave testimony. The Board considered Dr. Lukac’s application for reinstatement of licensure.

Ms. Templeton moved approve Dr. Lukac's application for Oklahoma licensure with the condition that Dr. Lukac be placed on a five (5) year probation while she stays in full compliance with all terms of her contract with the Oklahoma Health Professionals Program (OHPP) and continues to comply with the return to practice recommendations set forth in her Pavillon discharge summary.  
Dr. Koehler seconded the motion.

Dr. Langerman called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, abs; Dr. Gilbertson, yes; Dr. Koehler, yes; Dr. Langerman, yes; Dr. Ogle, abs; Ms. Taylor, yes; Ms. Templeton, yes; Dr. Young, yes.

The motion passed.

### **Punam Mulji, D.O.**

Dr. Langerman called the matter of Punam Mulji, D.O. to order. Dr. Mulji appeared in person and gave testimony. Business Manager, Kelsey Devinney, also appeared in person and gave testimony. The Board considered Dr. Mulji's application for Oklahoma licensure.

Ms. Templeton moved to approve Dr. Mulji's application for Oklahoma licensure.  
Dr. Gilbertson seconded the motion.

Dr. Langerman called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, abs; Dr. Gilbertson, yes; Dr. Koehler, yes; Dr. Langerman, yes; Dr. Ogle, abs; Ms. Taylor, yes; Ms. Templeton, yes; Dr. Young, yes.

The motion passed.

### **Status Change Request**

#### **Shannon Headley, D.O.**

Dr. Langerman called the matter of Shannon Headley, D.O. to order. Dr. Headley appeared in person with counsel of record, Elizabeth Scott, J.D. Business Manager, Kelsey Devinney, also appeared in person and gave testimony. Ms. Scott announced that Dr. Headley no longer required the requested status change request.

Ms. Templeton moved to go into Executive Session.  
Dr. Gilbertson seconded the motion.

Dr. Langerman called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, abs; Dr. Gilbertson, yes; Dr. Koehler, yes; Dr. Langerman, yes; Dr. Ogle, abs; Ms. Taylor, yes; Ms. Templeton, yes; Dr. Young, yes.

The motion passed.

Ms. Templeton moved to come out of Executive Session.  
Dr. Gilbertson seconded the motion.

Dr. Langerman called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, abs; Dr. Gilbertson, yes; Dr. Koehler, yes; Dr. Langerman, yes; Dr. Ogle, abs; Ms. Taylor, yes; Ms. Templeton, yes; Dr. Young, yes.

The motion passed.

Ms. Taylor moved to table action of Dr. Headley's request and announced that the matter may be investigated further.  
Dr. Gilbertson seconded the motion.

Dr. Langerman called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, abs; Dr. Gilbertson, yes; Dr. Koehler, yes; Dr. Langerman, yes; Dr. Ogle, abs; Ms. Taylor, yes; Ms. Templeton, yes; Dr. Young, yes.

The motion passed.

### **Mid-Level Supervision Exception Request**

#### **Sarah Minor, D.O.**

Dr. Koehler moved to go into Executive Session.  
Dr. Young seconded the motion.

Dr. Langerman called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, abs; Dr. Gilbertson, abstain; Dr. Koehler, yes; Dr. Langerman, yes; Dr. Ogle, abs; Ms. Taylor, yes; Ms. Templeton, yes; Dr. Young, yes.

The motion passed.

Dr. Koehler moved to come out of Executive Session.  
Dr. Young seconded the motion.

Dr. Langerman called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, abs; Dr. Gilbertson, yes; Dr. Koehler, yes; Dr. Langerman, yes; Dr. Ogle, abs; Ms. Taylor, yes; Ms. Templeton, yes; Dr. Young, yes.



The motion passed.

Dr. Young moved to table Dr. Minor's supervision exception request until Dr. Minor provides additional information.  
Dr. Koehler seconded the motion.

Dr. Langerman called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, abs; Dr. Gilbertson, abstain; Dr. Koehler, yes; Dr. Langerman, yes; Dr. Ogle, abs; Ms. Taylor, yes; Ms. Templeton, yes; Dr. Young, yes.

The motion passed.

### **Aaron Sizelove, D.O.**

Dr. Young moved to approve Dr. Sizelove's request to supervise nine (9) mid-level providers.  
Ms. Templeton seconded the motion.

Dr. Langerman called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, abs; Dr. Gilbertson, yes; Dr. Koehler, yes; Dr. Langerman, yes; Dr. Ogle, abs; Ms. Taylor, yes; Ms. Templeton, yes; Dr. Young, yes.

The motion passed.

## **6. RATIFICATION OF SURRENDERED LICENSES**

There were no ratification of surrendered licenses for Board review.

## **7. RATIFICATION OF APPROVED LICENSES**

Dr. Langerman asked the members of the Board if they had reviewed the ratification list for all licenses that have been approved by the Boards Director of Licensing, Christi Aquino, since the last Quarterly Board meeting of September 21, 2023.

Dr. Young moved to ratify all licenses issued since the September 21, 2023 Board meeting.  
Dr. Koehler seconded the motion.

Dr. Langerman called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, abs; Dr. Gilbertson, yes; Dr. Koehler, yes; Dr. Langerman, yes; Dr. Ogle, abs; Ms. Taylor, yes; Ms. Templeton, yes; Dr. Young, yes.

The motion passed.

**8. REPORTS AND POSSIBLE ACTIONS**  
**Katie Templeton, J.D., Interim Director:**

1. Ms. Templeton informed the Board that the budget documents were up for review. Ms. Devinney stated that the agency was approximately one hundred and five thousand (105,000) dollars under the fiscal year's spending budget.
2. Ms. Devinney stated the Top Twenty Prescribers lists were up on Box for the Board to review and that the specialty field had been added.
3. Ms. Devinney announced that the requested visual representations of the investigative statistics for the Board are up for review and that the current allegation type the agency is seeing the most is patient injury/negligence.
4. Ms. Devinney stated that the total number of active licensees is now over four thousand (4,000) and that the number continues to steadily increase.
5. Ms. Devinney informed the board that the OOA has sent OSBOE the application form for the 2024 Winter CME. The cost is six hundred and fifty (650) dollars.
6. Ms. Templeton announced that she would be attending the FSMB Artificial Intelligence Symposium and that there were two sponsorships available if anyone else wanted to attend.
7. Ms. Devinney asked that the Board review the Medical Spa Guidelines created as a joint effort between some of the health licensure boards.

Dr. Young moved to approve the Medical Spa Guidelines if approved by the Medical Board.  
Dr. Koehler seconded the motion.

Dr. Langerman called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, abs; Dr. Gilbertson, yes; Dr. Koehler, yes; Dr. Langerman, yes; Dr. Ogle, abs; Ms. Taylor, yes; Ms. Templeton, yes; Dr. Young, yes.

The motion passed.

8. Ms. Devinney announced that OSBOE had received a question regarding Micropigmentologists and supervision from Robyn Rieger, R.N. The Board informed Ms. Rieger that updating the supervision will require a rule change.

**Daniel Gamino, J.D., Board General Counsel:**

Mr. Gamino informed the Board that Dr. Stephen's lost her appeal and that she has now filed an appeal with the Oklahoma Supreme Court.

**9. DISCUSSION AND POSSIBLE APPOINTMENT TO RESPIRATORY CARE ADVISORY COMMITTEE**

Dr. Langerman asked that the Board consider the two (2) appointments needed to the Respiratory Care Advisory Committee.

Dr. Young moved to appoint Kevin O’Neal, D.O. from the OOA nomination list provided to the Respiratory Care Advisory Committee.  
Dr. Koehler seconded the motion.

Dr. Langerman called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, abs; Dr. Gilbertson, yes; Dr. Koehler, yes; Dr. Langerman, yes; Dr. Ogle, abs; Ms. Taylor, yes; Ms. Templeton, yes; Dr. Young, yes.

The motion passed.

Dr. Young moved to appoint Chelsey Gilbertson, D.O. for the Board position on the Respiratory Care Advisory Committee.  
Dr. Koehler seconded the motion.

Dr. Langerman called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, abs; Dr. Gilbertson, yes; Dr. Koehler, yes; Dr. Langerman, yes; Dr. Ogle, abs; Ms. Taylor, yes; Ms. Templeton, yes; Dr. Young, yes.

The motion passed.

**10. EXECUTIVE SESSION**

Discussing the employment, hiring, appointment, promotion, demotion, disciplining or resignation of any individual or employee pursuant to 25 O.S. § 307 (B) (1).  
(Executive Director interview discussion)

Dr. Gilbertson moved to go into Executive Session.  
Ms. Taylor seconded the motion.

Dr. Langerman called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, abs; Dr. Gilbertson, yes; Dr. Koehler, yes; Dr. Langerman, yes; Dr. Ogle, abs; Ms. Taylor, yes; Ms. Templeton, yes; Dr. Young, yes.

The motion passed.

Dr. Gilbertson moved to come out of Executive Session.  
Ms. Taylor seconded the motion.

Dr. Langerman called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, abs; Dr. Gilbertson, yes; Dr. Koehler, yes; Dr. Langerman, yes; Dr. Ogle, abs; Ms. Taylor, yes; Ms. Templeton, yes; Dr. Young, yes.

The motion passed.

Dr. Young moved to hire Candidate B, Steven Mullins, for the Executive Director position. Dr. Koehler seconded the motion.

Dr. Langerman called for the votes on the motion and a roll call.

The roll call/votes were: Dr. Carter, abs; Dr. Gilbertson, yes; Dr. Koehler, yes; Dr. Langerman, yes; Dr. Ogle, abs; Ms. Taylor, yes; Ms. Templeton, abstain; Dr. Young, yes.

The motion passed.

**11. OLD BUSINESS**

No old business was discussed.

**12. NEW BUSINESS**

No new business was discussed.

**13. PUBLIC COMMENT**

No public comment was made.

**14. ADJOURNMENT**

The meeting was adjourned by consensus at 5:20 pm.

**From:** [Trey Cail](#)  
**To:** [Kelsey Devinney](#)  
**Subject:** [EXTERNAL] Re: oversight of additional nurse practitioners  
**Date:** Wednesday, February 21, 2024 11:10:17 AM

---

Thanks for your response.

2. I have over 20 years experience in dealing with both mental health and weight loss, which started with my Board Certification in Family Medicine. I practice obesity treatment on a daily basis, as well as care for mental health patients two days a week in Sand Springs, OK at Counseling and Recovery Services of Oklahoma.

3. With the mental health midlevels, we have monthly chart reviews that we perform on each other. The nursing home midlevels send me charts to review on EMR monthly as well. The new midlevels I would like to oversee will also send me charts to review by EMR. In addition, they all have my contact information and are free to call or email me any time they have a question or a problem.

I hope this answers the questions appropriately, and thanks for your help.

Dr Cail

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**From:** Kelsey Devinney <Kelsey.Devinney@osboe.ok.gov>  
**Sent:** Wednesday, February 21, 2024 11:02 AM  
**To:** Steven Mullins <Steven.Mullins@osboe.ok.gov>; drtreycail@hotmail.com  
<drtreycail@hotmail.com>  
**Subject:** RE: oversight of additional nurse practitioners

Good morning Dr. Cail,

We have received the copies of your supervising agreements. Would you please address questions 2 and 3 below?

Thank you,

**Kelsey Devinney**  
Business Manager  
State Board of Osteopathic Examiners  
P: (405) 528-8625

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**From:** Steven Mullins <Steven.Mullins@osboe.ok.gov>  
**Sent:** Monday, February 5, 2024 3:34 PM  
**To:** drtreycail@hotmail.com; Kelsey Devinney <Kelsey.Devinney@osboe.ok.gov>  
**Subject:** Re: oversight of additional nurse practitioners

I will be glad to work with you. Here are the documents that I need to review.

1. I need to see the written oversight agreements for all 7 of the folks you would supervise. "All supervising osteopathic physicians shall have a written agreement with each mid-level practitioner they supervise to memorialize the extent of the authority of the mid-level practitioner to practice under the supervision of the physician."
2. A short statement of what qualifies you to oversee the work of the folks you supervise."the supervising physician shall be trained and fully qualified in the field of the mid-level practitioner's specialty."
3. It seems from a quick review that these folks are not at your practice location. I would also need a short statement of how you do remote supervision.

I can only grant such authority on a temporary basis. So if I grant, or not, you will have to appear before the Board on March 14, 2024 to request the exception in person.

I am glad to help get this going for you. Just reach out if you have any questions.

**Steven K. Mullins**

**Executive Director**

**Oklahoma State Board of Osteopathic Examiners**

**4848 N. Lincoln Blvd., Suite 100**

**Oklahoma City, OK 73105**

**Office #405-528-8625 Fax# 405-557-0653**

Image



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**From:** Trey Cail <[drtreycail@hotmail.com](mailto:drtreycail@hotmail.com)>

**Sent:** Monday, February 5, 2024 2:38 PM

**To:** OSBOE Support <[support@osboe.ok.gov](mailto:support@osboe.ok.gov)>

**Subject:** [EXTERNAL] oversight of additional nurse practitioners

Hello, I was wondering if it were possible to get permission to oversee an additional nurse practitioner. I currently have one less than the maximum, and I have been approached by two more that are starting a new clinic and need oversight. That would put me one over the maximum. I currently oversee two NPs that do rural nursing home care, and three that do mental health management in the Tulsa area.

Thank you for your attention and consideration,

James T Cail III DO

## **PROPOSED NEW PRACTITIONERS**

**Bethany Bia NP**

**Sarah Jones NP**

**Weight loss care to include evaluation, vitals, counseling on diet, exercise, and medication management with semaglutide; no controlled substances to be written**

**Reimbursement: \$250 monthly for each practitioner**

**Volume: less than ten patients weekly for each practitioner**

**EMR: charm health**

**Allows me to review 2-3 charts weekly in addition to random review**



**Tola Suleiman NP**

**Lauren Duroy NP**

**Truhealth**

**201 Jordan Avenue**

**Franklin, TN**

**Reimbursement: \$750 monthly for each practitioner**

**Volume: each practitioner sees 20-50 patients weekly**

**Responsibilities: Routine follow up nursing home visits, evaluation, treatment of routine acute and chronic health problems, geriatric care**

**Diagnosis and treatment of various modalities given, including medication management; no controlled substances written.**

**EMR: Patient Pattern**

**Allows me to review 5-10 charts weekly, as well as random charts**

**Nursing homes visited: Artesian Nursing Home in Sulphur**

**Willow Park in Lawton; Heritage in OKC; Tuttle Nursing Home; NW Nursing Home in OKC**

**Miranda Hamilton PA**

**Caroline Leithner NP**

**Ngoc Thu Phung NP**

**Counseling and Recovery Services**

**7010 S Yale**

**Tulsa, OK 74136**

**Reimbursement: \$250 monthly for each practitioner**

**Volume: each practitioner sees 60-80 patients weekly**

**Responsibilities: basic psychiatric care and addiction treatment.**

**Evaluation and treatment of such conditions as major depressive disorder, generalized anxiety disorder, substance abuse.**

**Diagnosis and medication treatment given, in conjunction with counseling by licensed therapists.**

**EMR: gohealth**

**Allows me to review 6-10 charts weekly, as well as random chart review. The company also requires me to review charts randomly.**

OKLAHOMA STATE BOARD OF MEDICAL LICENSURE & SUPERVISION

101 NE 51<sup>ST</sup> STREET, OKLAHOMA CITY, OK 73105 ~ Phone: (405) 962-1470, Fax: (405) 962-1440, Email: licensing@okmedicalboard.org

**FORM 5 –PRACTICE AGREEMENT**

**Initial Position**  
(first job in Oklahoma)

**Additional Position**  
(add supervising physician, do not delete any on file)

**Transfer**  
(add separate page listing all physicians that need to be deleted)

**Physician Assistant Name:** Miranda Hamilton **License #** 4543

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**Mailing Address:** 5623 S Winston Ave

---

**City, State Zip:** Tulsa, OK, 74135

---

**Phone Number:** 405-596-4442

---

**Email Address:** miranda.hams@yahoo.com

---

**Number of Years Practicing:** 3 **Specialty:** Primary Care/Psych

---

**Name of Primary Practice:** Counseling Recovery Services of Oklahoma

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**Facility Type:** Outpatient clinic

---

**Address:** 7010 S Yale

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**City, State Zip:** Tulsa, OK, 74136

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**Phone Number:** 9182364177

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Physician practicing at same location?  Yes  No

List any addition practice locations with same Delegating Physician on separate sheet. Must include: Name of Practice, Address and Phone Number.

**Delegating Physician Name:** Dr. James Cail **License #** 3559

---

**Primary Practice Location:** Counseling Recovery Services of OK

---

**City, State Zip:** Sand Springs, OK 74063

---

**Phone Number:** 580-928-4242

---

**Email Address:** jcail@crsok.org

---

**Number of Years Practicing:** 25+ **Specialty:** Family Medicine

---

“Practice Agreement” means a written agreement between a physician assistant and the delegating physician concerning the scope of practice of the physician assistant to only be determined by the delegating physician and the physician assistant based on the education, training, skills and experience of the physician assistant. The agreement shall involve the joint formulation, discussion and agreement on the methods of supervision and collaboration for diagnosis, consultation and treatment of medical conditions. 59 O.S. § 519.2(9).

**1. DESCRIPTION OF THE SCOPE OF PRACTICE OF THE PHYSICIAN ASSISTANT**

PA provides primary care services and psychiatric services, including MAT.

“Supervision” means overseeing or delegating the activities of the medical services rendered by a physician assistant through a practice agreement between a medical doctor or osteopathic physician performing procedures or directly or indirectly involved with the treatment of a patient, and the physician assistant working jointly toward a common goal of providing services. Delegation shall be defined by the practice agreement. The physical presence of the delegating physician is not required as long as the delegating physician and physician assistant are or can be easily in contact with each other by telecommunication. At all times a physician assistant shall be considered an agent of the delegating physician. 59 O.S. § 519.2(7).

**2. DESCRIBE THE METHOD(S) OF SUPERVISION AND COLLABORATION OF THE PHYSICIAN ASSISTANT WHICH INCLUDES REVIEWING A SAMPLE OF OUTPATIENT MEDICAL RECORDS. THIS REVIEW OF A SAMPLE OF OUTPATIENT MEDICAL RECORDS MAY OCCUR USING ELECTRONIC OR VIRTUAL CONFERENCING OR AN AGREED UPON SITE.**

Collaboration, communication and supervision performed through a combination of in person and Teams/phone. Sample of notes has been reviewed.

All practice agreements and any amendments shall be filed with the State Board of Medical Licensure and Supervision within ten (10) business days of being executed.

By signing the agreement below, we agree to follow the Physician Assistant Act and Rules as listed at the Oklahoma State Board of Medical Licensure and Supervision. Osteopathic Physicians will also follow rules as listed at the Oklahoma State Board of Osteopathic Examiners.

*Miranda Hamilton, PA-C*

Physician Assistant Signature

03/22/22

Date Agreement Signed

*[Handwritten Signature]*

Physician Signature

04/11/2022

Date of Execution of Agreement

## Collaborative Practice Agreement

This document addresses the implementation of a collaborative relationship between James T. Cail III, D.O. [name of collaborating physician] and

Tola Suleiman, APRN

[name of APRN] on 08/01/2021 [Date].

These guidelines will be reviewed, revised as necessary, signed and dated annually. These guidelines will form the basis for collaborative practice between the parties listed.

### Physician License #

3559

### Physician Address

1321 Sims Avenue  
Edmond, OK

### Physician Phone number

405-650-5130

### NP License #

R0104765

### NP Address

13024 Almond Drive  
Oklahoma City, OK 73170

### NP Phone number

405-200-8196

**Add name, street address, city, state, zip code, and phone number of each practice site for each provider:**

### Physician Practice Site(s)

Oakridge Nursing Center  
1100 Oakridge Drive  
Durant, OK 74701

Four Seasons Rehabilitation and Care  
1212 4 Seasons Drive  
Durant, OK 74701

### NP Practice Site(s)

Oakridge Nursing Center  
1100 Oakridge Drive  
Durant, OK 74701

Four Seasons Rehabilitation and Care  
1212 4 Seasons Drive  
Durant, OK 74701

## COLLABORATIVE PRACTICE AGREEMENT

### I. Statement of Purpose

The Advanced Practice Registered Nurse (APRN), under the supervision of and in collaboration with a physician, may perform medical services as outlined in this Agreement within the APRN's education, training, experience and certification, and in accordance with following Oklahoma Board of Nursing regulations § 567.4a.

The parties agree and acknowledge that delegation of medical tasks described in this Agreement is appropriate to the APRN's level of competence.

### II. Responsibilities of the APRN

**Scope of Practice:** APRN shall provide healthcare services to assigned patients through initial and maintenance visits, post-hospital visits and visits for treatment of acute or chronic conditions in accordance with this Agreement and the Protocols attached to this Agreement as Exhibit A ("Protocols"). The Protocols are incorporated in this Agreement by reference and are kept available at each practice site. The APRN shall make the Agreement available for review upon request by the State Board of Nursing. APRN shall not engage in any diagnosis, treatment or other conduct which the APRN is not qualified to perform.

**Licensure:** APRN shall be responsible for keeping APRN's nursing license active and current with the State Board of Nursing.

**Physician Consultation or Referral:** APRN, consistent with his or her clinical expertise, shall be responsible for obtaining consultations with Physician when necessary. The Physician and APRN may determine specific reasons why the APRN should seek consultation from the Physician. These may include, but are not limited to, patient emergencies, acute change of condition, chronic condition

exacerbation, or consideration for hospitalization. Consultations and a resulting care plan shall be noted in the patient's medical record. Consultation options include, but are not limited to, telephone contact, on-site case review or discussion and/or physical examination of the patient by Physician.

**Management of Abnormal Lab Tests:** APRN, consistent with his or her clinical expertise, shall be responsible for reviewing and responding to all diagnostic results. Consistent with the statement above on **Physician Consultation or Referral**, the APRN may seek consultation with the Physician when necessary.

**Communication:** APRN shall establish jointly agreed upon communication standards with Physician. This may include when to communicate, what is required to communicate, frequency of communication, and methodology of communication. Communication may include rounding jointly, calls or secure texts for sharing of information or seeking consultation, notification of certain events, i.e. patient sent to hospital, patient placed on skilled status as examples.

**Medical Records:** APRN shall maintain accurate medical records documenting history and physical findings and results of diagnostic tests and consultations concerning a patient, including diagnosis and treatment plans.

### III. PHYSICIAN RESPONSIBILITIES

**Availability for Consultation and Referral:** Physician agrees to be immediately available to APRN for consultation and referral, either in person or by electronic means. Physician agrees to provide necessary consultation, referral and client services according to customary standards of medical clinical practice. In patient emergency situations, the Physician and APRN will jointly determine how and when communication and consultations will occur.

Physician agrees to designate a backup or alternate Physician contact ("Alternate Physician") for consultation and referral if Physician is not immediately available. The Alternate Physician may supervise the APRN on a temporary basis if the physician is not available.

**Scope of Medical Services:** Physician shall ensure that the medical services provided by APRN are commensurate with the education, training, experience and level of competence of APRN, and within the scope of practice of APRN.

**Review of Charts:** Physician shall conduct a review of select charts of the APRN to provide appropriate clinical oversight in accordance to state regulations and TruHealth policy.

### IV. INDEPENDENT CONTRACTORS

APRN and Physician are independent contractors, and this Agreement shall not be construed to create an employment relationship or agency relationship between APRN and Physician.

### V. RESPONSIBILITY FOR DAMAGES

Each party shall be responsible for any and all damages, claims, liabilities or judgments which may arise as a result of his or her own negligence or intentional wrongdoing in accordance with State law.

## **VI. PROFESSIONAL LIABILITY AND MALPRACTICE**

During the term of this Agreement, TruHealth will provide professional liability and malpractice insurance to APRN. Physician shall maintain his or her own professional liability and malpractice insurance.

## **VII. INDEMNIFICATION**

TruHealth agrees to hold harmless and indemnify the Physician to the full extent permitted by law against any liability arising out of this Agreement, including but not limited to the collaboration with the APRN; provided that, this Agreement and the indemnification contained in this Section shall not apply to the Physician's own acts or omissions.

## **VIII. TERM AND TERMINATION**

This Agreement must be reviewed, revised as parties deem appropriate, and signed annually. If no changes are made in the Agreement, a new cover sheet with signature may be completed. If either party has their license suspended, no longer participates in the programs described herein, practices in the state covered by this Agreement, has been excluded or opted out from participation in any federal health care program, as defined in 42 U.S.C. § 1320a-7b(f) ("Federal Health Care Program"), or is debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded by any federal department or agency, or is otherwise unable to perform the medical or supervision services described herein, this Agreement shall terminate immediately.

This Agreement may be terminated without cause upon providing thirty (30) days' written notice to either party. (Or to both parties in the case of a termination by TruHealth).

## **IX. APPENDIX A: PROTOCOLS**

### **APPENDIX A: PROTOCOLS**

#### **I. Qualifications**

Advanced Practice Registered Nurses (APRNs) are registered nurses with specialized advanced education and clinical competency to provide health and medical care for diverse populations in a variety of primary, acute, and long-term care settings. A Master's degree is required for entry level practice.

#### **II. Process of Care**

The APRN utilizes the scientific process and national standards of care as a framework for managing client care. This process includes:

##### **A. Assessment of Health Status.**

- obtains a relevant health and medical history
- performs a physical examination based on age and history



- performs or orders preventive and diagnostic procedures based on the
- patient's age and history
- identifies health and medical risk factors.

### **B. Diagnosis.**

The APRN makes a diagnosis by:

- utilizing critical thinking in the diagnostic process
- synthesizing and analyzing the collected data
- formulating a differential diagnosis based on the history, physical examination, and diagnostic test results
- establishing priorities to meet the health and medical needs of the individual, family, or community.

### **C. Development of a Treatment Plan.**

The APRN, together with the patient and family, establishes a mutually acceptable cost-awareness plan of care that maximizes health potential. Formulation of the treatment plan includes:

- ordering additional diagnostic tests
- selecting appropriate pharmacologic and non-pharmacologic interventions
- developing a patient education plan
- appropriate consultation/referral.

### **D. Implementation of the Plan.**

Interventions are based upon established priorities. Actions by the APRN are:

- individualized
- consistent with the appropriate plan of care
- based on scientific principles, theoretical knowledge, and clinical expertise
- consistent with teaching and learning opportunities.

### **Actions include:**

- accurately conducting and interpreting diagnostic tests
- prescribing pharmacologic agents and non-pharmacologic therapies
- providing relevant patient education

- making appropriate referrals to other health professionals and community agencies.

### **E. Follow up and Evaluation of the Client Status.**

The APRN maintains a process for systematic follow-up by:

- determining the effectiveness of the treatment plan with documentation of patient care outcomes
- reassessing and modifying the plan as necessary to achieve health and medical goals.

### **III. Care Priorities**

The APRN's practice model emphasizes:

#### **A. Patient and family education**

The APRN provides health education and utilizes community resource opportunities for the individual and/or family.

#### **B. Facilitation of patient participation in self-care**

The APRN facilitates patient participation in health and medical care by providing information needed to make decisions and choices about:

- promotion, maintenance, and restoration of health
- consultation with other appropriate health care personnel
- appropriate utilization of health care resources.

#### **C. Promotion of optimal health**

#### **D. Facilitation of entry into the health care system**

#### **E. Promotion of a safe environment**

### **IV. Interdisciplinary/Collaborative Responsibilities**

The APRN participates as a team member in the provision of health and medical care, interacting with professional colleagues to provide comprehensive care.

### **V. Accurate Documentation of Patient Status and Care**

The APRN maintains accurate, legible, and confidential records.

### **VI. Responsibility as Patient Advocate**

Ethical and legal standards provide the basis of patient advocacy. As an advocate, the APRN participates in health policy activities at the local, state, national, and international levels.

### **VII. Quality Assurance and Continued Competence**

APRNs recognize the importance of continued learning through:

- participation in quality assurance review, including systematic review of records and treatment plans on a periodic basis
- maintenance of current knowledge by attending continuing education programs
- maintenance of certification in compliance with current state law
- applying standardized care guidelines in clinical practice.

### **VIII. Adjunct Roles of APRN**

APRNs combine the roles of provider, mentor, educator, researcher, manager, and consultant.

The APRN interprets the role of the APRN to individuals, families, and other professionals.

### **IX. Research as Basis for Practice**

APRNs support research by developing clinical research questions, conducting or participating in studies, and disseminating and incorporating findings into practice.

**Source:** American Academy of APRNs, 1998

### **Formulary Categories from Which a TruHealth APRN May Prescribe as Appropriate**

APRN will meet stated requirements for prescriptive authority in Oklahoma (§ 567.4.a.2) and prescribe only under the supervision of a physician.

The following categories may be prescribed as medically appropriate:

- Analgesics
- Anesthetics
- Antihistamines
- Antihypertensives
- Anti-Infective Agents
- Antispasmodics and Anticholinergics
- Antivirals
- Arthritis Medications
- Autonomic Drugs
- Blood Derivatives

- Blood Formation and Coagulation
- Bronchodilators/Anti-Asthma Drugs
- Cardiovascular Drugs
- Central Nervous System Drugs
- Controlled Drugs - Schedule III – V (3 through 5)
- Diabetic Agents
- Diagnostic Agents
- Decongestants
- Electrolyte, Caloric & Water Balance
- Enzymes
- Expectorants and Cough Suppressants
- Eye, Ear, nose and Throat Preparations
- Gastrointestinal Drugs
- Hormones and Synthetic Substitutes
- Hyperglycemic Agents
- Muscle Relaxant Preparations
- Narcotic Antagonists
- Psychotropics
- Serum, Toxoids, and Vaccine
- Skin and Mucous Membrane Preparations
- Smoking Cessation Aids
- Smooth Muscle Relaxants
- Spasmolytic Agents
- Sympathomimetics and Combination
- Vitamins

TruHealth APRNs will not prescribe the following categories of medications, without an express site-specific protocol outlining the very specific circumstances under which they may be prescribed:

- Contraceptives
- Birth Control Drugs and Devices
- Oxytocics

Exclusionary Formulary as listed on [www.nursing.ok.gov](http://www.nursing.ok.gov)

- Schedule I and II Controlled Substances
- Anesthetics, General: Barbiturates, General anesthesia miscellaneous, inhalation anesthetics
- Analgesics - Opiate Agonist (Opium)
- Psychotherapeutic Agents - Clozapine
- Anxiolytics, Sedatives, Hypnotics - Benzodiazepines (Midazolam [Versed])
- Gold Compounds
- Radioactive agents

### **Medical Management Protocols**

The TruHealth NPs will utilize the 23 Clinical Practice Guidelines for Long Term Care (CPG's) published by American Medical Director's Association, Geriatrics at your Fingertips 16 th Edition, or later published by American Geriatric Society, and Up to Date. A copy of this document will be available in each practice site and with each ARNP at all times. The APRN will have electronic access to these clinical guidelines at all times.

### **Requirement for Documented Consultation**

For certain circumstances, either prescribed by law, or when the APRN has performed an encounter during which a medication or treatment was prescribed which falls outside of the protocols outlined here, the APRN will notify the supervising physician: either verbally, in writing, via communication book, via telephone, or via email within one (1) week to notify them that the physician must undertake a personal review of the historical, physical and therapeutic data of the encounter within ten (10) days of the visit, and sign documentation of this review within thirty (30) days. The NP will notify the MD under the following circumstances:

1. The medical scenario is such that the NP desires consultation
2. The patient requests a review or consultation
3. The prescriptions written as a result of the encounter fall outside of the specific protocols outlined here
4. When a controlled drug (schedule II-V) has been prescribed.

After one of the above forms of approved notification has taken place, the charts will be made

available for the physician to complete the necessary review.

**Print Name, Sign with credentials [John Smith, MD; Jane Doe APRN]**

This information is current and true to the best of my knowledge.

[Document electronically signed by Len Smith logged in as Len Smith, Jul 12, 2021 @ 02:30 PM ]

[Document electronically signed by Tola Janet Suleiman, APRN, FNP-BC logged in as Tola Suleiman, Jul 12, 2021 @ 03:21 PM ]

[Document electronically signed by James T Cail III D.O. logged in as James T. Cail III, D.O., Jul 12, 2021 @ 03:21 PM ]

**Part I: To Be Completed by the Advanced Practice Registered Nurse**

1. Name (as it appears on license) Ngoc-Thu Phung
2. OK License Number RO103714
3. Role of Advanced Practice license held in OK (Check one)  CNP  CNS  
 CNM
4. Specialty of Advanced Practice license held in OK (ex: Family; Neonatal) Family
5. Purpose for Submission of Agreement for Physician Supervising Advanced Practice Prescriptive Authority  
(Check One):  
 Addition of a physician for previously granted prescriptive authority (upload the Agreement during submission of the Change of Supervising Physician form and fee as found in your Nurse Portal account)  
 Application for prescriptive authority (upload the Agreement during the submission of your application via your Nurse Portal account)  
 Renewal of prescriptive authority (upload the Agreement after completing the renewal in your Nurse Portal account)  
 Reinstatement of prescriptive authority (upload the Agreement during submission of the reinstatement application and its associated fee via your Nurse Portal account)

**Part II: To Be Completed By the Physician**

1. Physician Name Charles D. VAO TUYL  MD /  DO  
First Middle Initial Last (Circle One)
2. Oklahoma License Number 16535 Expiration Date 7-1-2023
3. Work Address 11911 South Memorial Lane, Tulsa, OK 74008  
Street City State Zip Telephone # 218-427-9355
4. Practice Specialty Area Psychiatry National Certification Board None  
If not certified, write "none."
5. Do you have an **unrestricted** license from the Oklahoma Board of Medical Licensure and Supervision or from the Oklahoma State Board of Osteopathic Examiners?  Yes  No
6. Oklahoma Bureau of Narcotics and Dangerous Drugs Control (OBND)
  - A. Do you have a **current** permit from the OBND?  Yes  No
  - B. Do you have an **unrestricted** permit from the OBND?  Yes  No
 \*If No, please describe the restriction(s): \_\_\_\_\_
7. Drug Enforcement Administration (DEA)
  - A. Do you have a **current** permit from the DEA?  Yes  No
  - B. Do you have an **unrestricted** permit from the DEA?  Yes  No
 \*If No, please describe the restriction(s): \_\_\_\_\_

\*Continue to Affidavit on page 3.

**AFFIDAVIT**

Supervision of Advanced Practice Registered Nurses with prescriptive authority means overseeing and accepting responsibility for the ordering and transmission of written, telephonic, electronic or oral prescriptions for drugs and other medical supplies, subject to a defined formulary [O.S. 567.3a(11) and (12)].

I, Charles van Tuxl agree to supervise the prescriptive authority practice of  
Name of supervising physician

NGOC-THU PHUNG effective 1-31-23 I further agree to be available for  
Name of Advanced Practice Registered Nurse Date

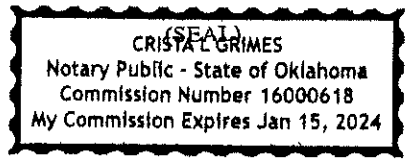
consultation, collaboration, assistance with medical emergencies, and patient referral through direct contact, telecommunications or other appropriate electronic means. I am not in training as an intern, resident or fellow. I have reviewed the Exclusionary Formulary approved by the Oklahoma Board of Nursing. I agree to remain in compliance with the Rules and Regulations promulgated by the Oklahoma State Board of Medical Licensure and Supervision (for MDs) or Oklahoma State Board of Osteopathic Examiners (for DOs). Further, I certify that the statements contained in this Agreement are true and correct.

Signature of Physician Charles van Tuxl MD/DO  
(Circle One)

Subscribed to and sworn before me, this 26 day of Jan, 2023.

Jan 15, 2024  
Commission Expires

[Signature]  
Notary Public







AFFIDAVIT

Supervision of Advanced Practice Registered Nurses with prescriptive authority means overseeing and accepting responsibility for the ordering and transmission of written, telephonic, electronic or oral prescriptions for drugs and other medical supplies, subject to a defined formulary [O.S. 567.3a(11) and (12)].

I, \_\_\_\_\_ agree to supervise the prescriptive authority practice of  
Name of supervising physician

\_\_\_\_\_ effective \_\_\_\_\_ I further agree to be available for  
Name of Advanced Practice Registered Nurse Date

consultation, collaboration, assistance with medical emergencies, and patient referral through direct contact, telecommunications or other appropriate electronic means. I am not in training as an intern, resident or fellow. I have reviewed the Exclusionary Formulary approved by the Oklahoma Board of Nursing. I agree to remain in compliance with the Rules and Regulations promulgated by the Oklahoma State Board of Medical Licensure and Supervision (for MDs) or Oklahoma State Board of Osteopathic Examiners (for DOs). Further, I certify that the statements contained in this Agreement are true and correct.

Signature of Physician \_\_\_\_\_ MD / DO  
(Circle One)

Subscribed to and sworn before me, this \_\_\_\_\_ day of \_\_\_\_\_, 2\_\_\_\_\_.

\_\_\_\_\_  
Commission Expires

\_\_\_\_\_  
Notary Public

(SEAL)

Oklahoma Board of Nursing  
2501 N. Lincoln Blvd., Suite 207  
Oklahoma City, OK 73105  
(405) 962-1800  
[www.nursing.ok.gov](http://www.nursing.ok.gov)

*Agreement for Physician Supervising Advanced Practice Prescriptive Authority*

Use this document for the following:

1. Complete and upload to your Nurse Portal account for each current Supervising Physician when renewing prescriptive authority every two years.
2. Complete and upload when adding supervising physician(s) for previously granted prescriptive authority.
  - a. You will upload this Form when adding a supervising physician during the submission of the “Request for Change in Physician(s) Supervising Advanced Practice Authority (for the CNP, CNM, and CNS)” as found in the Other Applications link through your Nurse Portal account and submit the required fee.
  - b. Next, you upload a completed and notarized “Agreement for Physician Supervising Advanced Practice Prescriptive Authority” form.
3. Complete and upload Agreement(s) for all requested supervising physician(s) when submitting your application through your Nurse Portal account for initial or endorsed-in prescriptive authority recognition.
4. Complete and upload Agreement(s) for all supervising physicians during the submission of your application for Reinstatement of Prescriptive Authority recognition as found in your Nurse Portal account.

This *Agreement* is NOT needed if the APRN is working in a VA facility, has submitted written verification that VA has granted full practice authority, AND is NOT prescribing Controlled Dangerous Substances (38 C.F.R. § 17.415).

Please type or use blue or black ink to complete the form. Do not use correction fluid.

\*Proceed to the next page to complete the *Agreement for Physician Supervising Advanced Practice Prescriptive Authority* document.

**VI. Agreement**

Having read and understood the full contents of this document, the parties hereto agree to be bound by its terms.

Nurse Practitioner (FNP):

Printed Name Bethany B: a, APRN

license # 109224 Certificate # F02180732

Signature Bethany B: a, APRN Date 2/8/2024

Nurse Practitioner (FNP):

Printed Name Sarah Jones, APRN

license # 206670 Certificate # F01220397

Signature SJ, APRN Date 2/8/24

Collaborating Physician:

Printed Name \_\_\_\_\_

license # \_\_\_\_\_

Board Certification \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

## **Collaborative Practice Agreement**

This agreement sets forth the terms of the Collaborative Practice Agreement between Bethany Bia, APRN, Sarah Jones, APRN and Dr. James Cail, DO for Revitalize Health and Wellness. This agreement shall take effect as of (2/9/2024).

### **Introduction**

Bethany Bia, APRN and Sarah Jones, APRN meet the qualifications and practice requirements as stated in Oklahoma Board of Nursing Nurse Practice Act and are licensed and registered as a registered professional nurse practitioners in good standing, holds a certificate as a nurse practitioner with the American Association of Nurse Practitioners Certifying Body and herein meets the requirement of maintaining a collaborative practice agreement with James Cail, DO a duly licensed and currently registered physician in good standing with the Oklahoma Medical Board. Bethany Bia, APRN and Sarah Jones, APRN will both be working part-time hours (less than 32 hours per week).

### **I. Scope of Practice**

The practice of a registered professional nurse as a nurse practitioner may include the diagnosis of illness and physical conditions and the performance of therapeutic and corrective measures including prescribing medications for patients whose conditions fall within the authorized scope of the practice as identified on the college certificate. This privilege includes the prescribing of all controlled substances under a DEA number. The nurse practitioner, as a registered nurse, may also diagnose and treat human responses to actual or potential health problems through such services as case finding, health counseling, health teaching, and provision of care supportive to or restorative of life and well-being.

### **III. Physician Consultation**

The parties shall be available to each other for consultation either on site or by electronic access including but not limited to telephone, facsimile and email.

### **IV. Payment Agreement**

Bethany Bia, APRN and Sarah Jones, APRN agree to collectively pay \$500 monthly to Dr. James Cail, DO. Payment shall be made on the last business day of each month.

### **V. Alteration of Agreement**

The collaborative practice agreement may be amended annually and submitted in writing in a document signed by both parties and attached to the collaborative practice agreement.



AFFIDAVIT

Supervision of Advanced Practice Registered Nurses with prescriptive authority means overseeing and accepting responsibility for the ordering and transmission of written, telephonic, electronic or oral prescriptions for drugs and other medical supplies, subject to a defined formulary [O.S. 567.3a(11) and (12)].

I, \_\_\_\_\_ agree to supervise the prescriptive authority practice of  
Name of supervising physician

\_\_\_\_\_ effective \_\_\_\_\_. I further agree to be available for  
Name of Advanced Practice Registered Nurse Date

consultation, collaboration, assistance with medical emergencies, and patient referral through direct contact, telecommunications or other appropriate electronic means. I am not in training as an intern, resident or fellow. I have reviewed the Exclusionary Formulary approved by the Oklahoma Board of Nursing. I agree to remain in compliance with the Rules and Regulations promulgated by the Oklahoma State Board of Medical Licensure and Supervision (for MDs) or Oklahoma State Board of Osteopathic Examiners (for DOs). Further, I certify that the statements contained in this Agreement are true and correct.

Signature of Physician \_\_\_\_\_ MD / DO  
(Circle One)

Subscribed to and sworn before me, this \_\_\_\_\_ day of \_\_\_\_\_, 2\_\_\_\_\_.

\_\_\_\_\_  
Commission Expires

\_\_\_\_\_  
Notary Public

(SEAL)







**Part I: To Be Completed by the Advanced Practice Registered Nurse**

1. Name (as it appears on license) Caroline Marie Leithner
2. OK License Number 305200
3. Role of Advanced Practice license held in OK (Check one)  CNM  CNP  CNS
4. Specialty of Advanced Practice license held in OK (ex: Family; Neonatal) FAMILY
5. Purpose for Submission of Agreement for Physician Supervising Advanced Practice Prescriptive Authority (Check One):
  - Addition of a physician for previously granted prescriptive authority (upload the Agreement during submission of the Change of Supervising Physician form and fee as found in your Nurse Portal account)
  - Application for prescriptive authority (upload the Agreement during the submission of your application via your Nurse Portal account)
  - Renewal of prescriptive authority (upload the Agreement after completing the renewal in your Nurse Portal account)
  - Reinstatement of prescriptive authority (upload the Agreement during submission of the reinstatement application and its associated fee via your Nurse Portal account)

**Part II: To Be Completed By the Physician**

1. Physician Name JAMES T Carl III MD/DO (Circle One)  
First Middle Initial Last
2. Oklahoma License Number 3559 Expiration Date 06/30/2024
3. Work Address 401 E Broadway Ct Sand Springs OK 74063 918-245-5565  
Street City State Zip Telephone #
4. Practice Specialty Area Family National Certification Board AOBFP  
If not certified, write "none."
5. Do you have an unrestricted license from the Oklahoma Board of Medical Licensure and Supervision or from the Oklahoma State Board of Osteopathic Examiners?  Yes  No
6. Oklahoma Bureau of Narcotics and Dangerous Drugs Control (OBND)  Yes  No  
A. Do you have a current permit from the OBND?  Yes  No  
B. Do you have an unrestricted permit from the OBND?  Yes  No  
\*If No, please describe the restriction(s): \_\_\_\_\_
7. Drug Enforcement Administration (DEA)  Yes  No  
A. Do you have a current permit from the DEA?  Yes  No  
B. Do you have an unrestricted permit from the DEA?  Yes  No  
\*If No, please describe the restriction(s): \_\_\_\_\_

\*Continue to Affidavit on page 3.

11/28/2022

**AFFIDAVIT**

Supervision of Advanced Practice Registered Nurses with prescriptive authority means overseeing and accepting responsibility for the ordering and transmission of written, telephonic, electronic or oral prescriptions for drugs and other medical supplies, subject to a defined formulary [O.S. 567.3a(11) and (12)].

I, James T. Griffin  
Name of supervising physician agree to supervise the prescriptive authority practice of

Caroline Marie Leithner effective 8/22/23. I further agree to be available for  
Name of Advanced Practice Registered Nurse Date

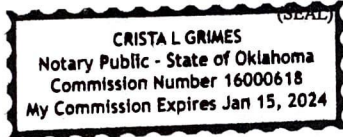
consultation, collaboration, assistance with medical emergencies, and patient referral through direct contact, telecommunications or other appropriate electronic means. I am not in training as an intern, resident or fellow. I have reviewed the Exclusionary Formulary approved by the Oklahoma Board of Nursing. I agree to remain in compliance with the Rules and Regulations promulgated by the Oklahoma State Board of Medical Licensure and Supervision (for MDs) or Oklahoma State Board of Osteopathic Examiners (for DOs). Further, I certify that the statements contained in this Agreement are true and correct.

Signature of Physician [Signature] MD / DO  
(Circle One)

Subscribed to and sworn before me, this 22 day of August, 2023.

Jan 15, 2024  
Commission Expires

[Signature]  
Notary Public



---

Request for Change in Physician(s) Supervising Advanced Practice

Prescriptive Authority (for the CNP, CNM, and CNS)

This *Request for Change* application is only needed for CNPs, CNSs and CNMs who hold current prescriptive authority recognition in Oklahoma and wish to make a change to his/her supervising physician(s).

**EXCEPTION: APRN-CNPs, APRN-CNSs, and APRN-CNMs are not required to have a supervising**

**physician if they are working ONLY at a Veterans Affairs (VA) facility, has submitted written verification that the VA has granted the APRN full practice authority, AND will NOT be prescribing**

**Controlled Dangerous Substances.**

CRNAs are not required to have a supervising physician on file with this Board.

**1. Application:**

Complete the *Request for Change in Physician(s) Supervising Advanced Practice Prescriptive Authority* for any changes (addition and/or deletion) of physician(s) supervising your advanced practice prescriptive authority. **This Request is found in the Other Applications link in your Nurse Portal account.**

- Per the Board's Rules, the change shall be filed with the Board within 30 days of the change and shall be effective upon filing [59 O.S. § 567.4a 1.].

**2. Addition of Supervising Physician(s):**

*An Agreement for Physician Supervising Advanced Practice Prescriptive Authority* (<http://nursing.ok.gov/pa-1.pdf>) must be completed and signed by each new supervising physician in front of a Notary Public. The *Agreement(s)* must be uploaded during submission of this *Request for Change* application.

**3. Deletion of Supervising Physician(s):**

Clearly indicate the full name(s) of the supervising physician(s) to be deleted in the appropriate section of the *Request for Change* application and note the effective date of the end of the supervisory activity.

**4. Fee:**

There is a fee of \$10.00 for each *Request for Change in Physician(s) Supervising Advanced Practice Prescriptive Authority* form submitted. Payment must be made at the end of the

application process via an Electronic fund transfer from a bank or credit union, or credit card payment with VISA or MasterCard.

Please note that the Advanced Practice Registered Nurse must hold a separate prescriptive authority recognition for each advanced practice license and for each advanced practice specialty certification.

### License Application Type

Complete all required fields. When you are finished entering information, click "Save and Continue" to proceed.

Application Type: Request for Change in Physician(s) Supervising  
APRN Prescriptive Authority for CNP, CNM,  
CNS

### General Information

Complete all required fields. When you are finished entering information, click "Save and Continue" to proceed.

### Demographic Information

Salutation: Dr.  
Full Legal Name Required: LAUREN VIRGINIA DUROY (NCSBN ID:  
22194320)  
Marital Status: Married  
Maiden Name: Kollar

### Identifying information

What is your Gender?: Female  
What is your Race? (Please select ALL that  
apply): White/Caucasian  
Are you of Hispanic or Latino origin? No

### Contact Information

#### Residential Address

(Also Mailing Address) PO BOX 74  
VELMA OK 73491  
UNITED STATES

**Phone Number(s)**

Cell: (580) 668-0577 (Primary Phone)

**Eligibility Questions**

1 Are you adding supervising physician(s)?

An Agreement for Physician Supervising Advanced Practice Prescriptive Authority (<http://nursing.ok.gov/pa-1.pdf>) must be completed and signed by each new supervising physician in front of a Notary Public. The Agreement must be uploaded with the Request for Change in Physician(s) Supervising Advanced Practice Prescriptive Authority.

**Response: Yes**

Available response options:

'Yes', 'No'

**Explanation: James T. Cail III, DO Change of job**

Supporting Documents: Agreement Dr Cail

2 Are you deleting supervising physician(s) from existing agreements?

**NOTE:** You must have at least one current supervising physician on file in order to maintain prescriptive authority. If you are deleting all supervising physicians and you are NOT adding a new physician, please note that you must have a supervising physician on file with the Board prior to prescribing drugs or medical supplies [OAC 485:10-16-5(b)].

**For each physician you are requesting to delete as a supervising physician, enter the supervising physician(s) name along with the effective date of deletion in the box below**

**Response: Yes**

Available response options:

'Yes', 'No'

**Explanation: Dan Criswell, MD 10/21/22 change of job**

I affirm that I understand the instructions, terms, and conditions as set forth in this application, that I am the person referred to and I have personally completed this application, and that it is true, correct, and complete to the best of my knowledge. Further I understand that by submitting this application it constitutes agreement with the Attestation Statement.





Name: LAUREN DUROY

Payment confirmation code: NVIHKX

ORBS Transaction Reference: RC5022651

Payment Date and Time: 11/8/2022 12:54:20 PM CST

Application Fee Total: **\$10.00**

**NOTE: This document is a copy of the electronic license application for the person named above and does NOT constitute a verification of their license or represent a copy of the individual's license.**

—



Sarah K Minor, DO  
PO Box 7464  
Edmond, Oklahoma 73083

March 6, 2024

Dear Oklahoma State Board of Osteopathic Medicine,

Thank you for considering my request to increase my NP supervision limits at the December 2023 board meeting. I have additional information to provide clarity for your decision-making process. The request in consideration is to increase my current number of nurse practitioner collaborative agreements from 6 to 10. I know it is a concern of the board that NPs/PAs are properly and equitably supervised in practice, and this is also important in my practice. From the December meeting comments, I recognized that random chart audit was an important piece of collaboration that I was not performing regularly. For the past month, I have implemented this practice and understand the importance of this regular practice.

First and foremost, I am a fully licensed osteopathic physician with current DEA and OBNDD licenses. I am board certified in Emergency Medicine and Hospice and Palliative Medicine. For wellness and aesthetic practice, I have done self-study as well as observational training in the common practices. I am scheduled for a formal course in Oklahoma City on April 13<sup>th</sup> to continue my learning and training. As an Emergency Medicine doctor, I have formal training and experience in managing complications of common procedures in aesthetics, which is an added benefit to my patients. As a Palliative Medicine doctor, regular and routine supervision of prescribing practices is critical. My practice with APPs is to establish a face-to-face patient encounter with palliative medicine patients who receive any schedule 2 prescriptions. As I work alongside APPs in my clinic and hospital practice, this supervision is simultaneous and direct.

My work can be divided into three buckets. I direct Palliative Medicine services at OU, supporting a clinic team and a hospital team of providers. I am a medical director for the Valir PACE program with responsibilities of reviewing quality of care and contributing to provider education. I also collaborate with advanced reactive nurses in aesthetic practice, which holds special interest for me. For both of these programs I provide formal in-person educational lectures and clinical practice review at least monthly. I am also available by phone/text to this group of practitioners at any time and they are comfortable calling me to discuss patient care at will. Prior to working with OU and Valir, I was in collaboration with 3 NPs that now have part-time aesthetics practices. Personally, I am drawn to the area of wellness and aesthetics as I am actively participating in aesthetic sports. I also enjoy the element of coaching others on health, nutrition and fitness that should accompany aesthetics. Attached to this letter are descriptions of my medical director responsibilities and collaborative practices for each bucket of practice and each provider listed below. I have a written agreement with each practitioner. Also listed with an asterisk are the advanced practice providers who are awaiting this board's decision on my request.

#### OU Health

1. Jennifer Freeman-Jobson, APRN, OU Health clinic
2. Rachel Hollen Bublitz, APRN, OU Health clinic
3. Garrett Klaassen, PA-C, OU Health clinic
4. \*Rebecca Lowery, APRN, OU Health hospital
5. \*Angela Nooner, DNP, OU Health hospital

#### Valir PACE

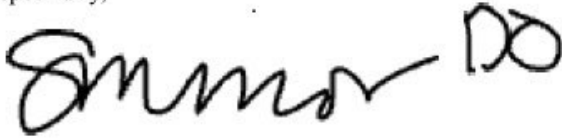
6. Tracy Bates, APRN, Valir PACE clinic

#### Aesthetics

7. Kelly Perez, DNP, Elite Beauty Concepts aesthetics
8. Shay Surowiak, APRN, Radiant Rx aesthetics
9. \*Catina Anderson, APRN, active agreement, but pending work in Wellness Clinic aesthetics practice
10. \*Diane Dewbre, APRN, Wellness Clinic aesthetics

Thank you for your consideration of my request.

Respectfully,

A handwritten signature in black ink, appearing to read 'S. Minor DO', with a stylized 'DO' to the right.

Sarah K. Minor, DO  
Assistant Professor and Vice Chief of Palliative Medicine  
Reynolds Section of Geriatrics and Palliative Medicine, Department of Medicine  
University of Oklahoma Health Sciences Center  
1122 NE 13<sup>th</sup> St, ORB 1200  
Oklahoma City, OK 73117  
405-443-8218 (cell)  
[Sarah-minor@ouhsc.edu](mailto:Sarah-minor@ouhsc.edu)

Medical Director, Valir PACE Program  
721 NW 6<sup>th</sup> Street  
Oklahoma City, OK 73102  
[Sminor@valir.com](mailto:Sminor@valir.com)

Medical Director, Elite Beauty Concepts  
5601 NW 72 Street  
Warr Acres, Oklahoma 73132  
[Elitebeautyconceptsokc@gmail.com](mailto:Elitebeautyconceptsokc@gmail.com)

Medical Director, Radiant Rx  
28180 E. 114<sup>th</sup> Street  
Coweta, OK 74429

Advanced Practice Provider	Location of Physician Practice Physician Qualification	Extent of Collaboration Practices	Written Agreement/ Charges of Supervision
CURRENT: Kelly Perez, DNP Elite Beauty Concepts, Warr Acres, Oklahoma aesthetics Evenings/weekends by appointment 15 hours/month	Warr Acres, Oklahoma  Board Certified Emergency Medicine  Self-study  Observer training With Allergan  Formal aesthetics training scheduled 4/13/24	<ul style="list-style-type: none"> <li>• I provide monthly in person office visits</li> <li>• We discuss new clients and proposed treatment plans</li> <li>• I perform random chart audits in EHR 2 per month</li> <li>• I am also available to this provider by phone, text, email during and outside of business hours</li> </ul>	Written agreement attached Medical Director flat fee \$500 per month  Medical Director Responsibilities document attached
CURRENT: Shay Surowiak, APRN Radiant Rx, Tulsa, Oklahoma, aesthetics Evenings/weekends by appointment 10 hours/month	Edmond, Oklahoma  In person in Tulsa, Oklahoma four days per month  Board Certified Emergency Medicine  Self-study  Observer training with Allergan  Formal aesthetics training	<ul style="list-style-type: none"> <li>• I provide monthly in person office visits</li> <li>• We discuss new clients and proposed treatment plans</li> <li>• I perform random chart audits in EHR 2 per month</li> <li>• I am also available to this provider by phone, text, email during and outside of business hours</li> </ul>	Written agreement Attached Medical Director Fee 10% of profit  Medical Director Responsibilities document attached

	scheduled 4/13/24		
CURRENT: Rachel Hollen Bublitz, APRN OU Health Stephenson Cancer Center Palliative Medicine Clinic Oklahoma City 9a-4p T-F	OU Health Stephenson Cancer Center, Oklahoma City  Board certified Palliative Medicine	<ul style="list-style-type: none"> <li>• I perform shared patient visits With NP in clinic weekly</li> <li>• I provide prescriptive authority For all C2 medicines and regularly assess adherence to clinic opioid safety program</li> <li>• I hold interdisciplinary meetings bimonthly</li> <li>• I document attestation of 10% of clinic visits and perform random chart audits in EHR 5 per month</li> <li>• I am also available to this provider by phone, text, email during and outside of business hours</li> </ul>	Written agreement Attached  Medical Director fee paid by institution
CURRENT: Jennifer Freeman-Jobson, APRN OU Health Stephenson Cancer Center Palliative Medicine Clinic 8a-4p M-Th	OU Health Stephenson Cancer Center, Oklahoma City  Board certified Palliative Medicine	<ul style="list-style-type: none"> <li>• I perform shared patient visits With NP in clinic weekly</li> <li>• I provide prescriptive authority For all C2 medicines and regularly assess adherence to clinic opioid safety program</li> <li>• I hold interdisciplinary meetings bimonthly</li> <li>• I document attestation of 10% of clinic visits and perform random chart audits in EHR 5 per month</li> <li>• I am also available to this provider by phone, text, email during and outside of business hours</li> </ul>	Written agreement Attached  Medical Director Fee paid by institution
CURRENT: Garrett Klaassen, PA-C OU Health Stephenson Cancer Center Palliative Medicine Clinic 8a-4p T-F	OU Health Stephenson Cancer Center, Oklahoma City  Board certified Palliative Medicine	<ul style="list-style-type: none"> <li>• I perform shared patient visits With NP in clinic weekly</li> <li>• I provide prescriptive authority For all C2 medicines and regularly assess adherence to clinic opioid safety program</li> <li>• I hold interdisciplinary meetings bimonthly</li> <li>• I document attestation of 10% of clinic visits and perform random chart audits in EHR 5 per month</li> <li>• I am also available to this provider by phone, text, email during and outside of business hours</li> </ul>	Written agreement Attached  Medical Director Fee paid by institution
CURRENT: Tracy Bates, APRN Valir PACE program Oklahoma City 8a-5p M-F	Valir PACE program Clinic, Oklahoma City  Board certified Palliative Medicine	<ul style="list-style-type: none"> <li>• I meet with NP in clinic monthly regarding patient care</li> <li>• I provide prescriptive authority For all C2 medicines and regularly assess adherence to clinic opioid safety program</li> <li>• I hold interdisciplinary meetings and provide formal education monthly</li> <li>• I document attestation of 10% of clinic visits and perform random chart audits in EHR 5 per month</li> </ul>	Written agreement Attached  Medical Director Fee paid by institution
CURRENT: Catina Anderson, APRN Wellness Clinic, Norman, Oklahoma, aesthetics *Starting practice pending collaboration agreement, planning 8 hours per week to start	Edmond, OK  Board Certified Emergency Medicine  Self-study  Observer training With Allergan  Formal	<ul style="list-style-type: none"> <li>• I provide monthly in person office visits</li> <li>• We discuss new clients and proposed treatment plans</li> <li>• I perform random chart audits in EHR 2 per month</li> <li>• I am also available to this provider by phone, text, email during and outside of business hours</li> </ul>	Written agreement Attached Medical Director Fee 10% of profit

	aesthetics training scheduled 4/13/24		
PROPOSED: Diane Dewbre, APRN Wellness Clinic, Norman, Oklahoma aesthetics *Starting practice pending collaboration agreement, planning 2 days per week to start	Edmond, OK  Board Certified Emergency Medicine  Self-study  Observer training with Allergan and with NP  Formal aesthetics training scheduled 4/13/24	<ul style="list-style-type: none"> <li>• I provide monthly in person office visits</li> <li>• We discuss new clients and proposed treatment plans</li> <li>• I perform random chart audits in EHR 2 per month</li> <li>• I am also available to this provider by phone, text, email during and outside of business hours</li> </ul>	Written agreement Attached  Medical Director Fee 10% of profit  *Starting in practice with Catina Anderson, with whom I have an established professional relationship. They desire their practice to be supervised by a single medical director.
PROPOSED: Angela Nooner, APRN OU Medical Center Oklahoma City M-F 8a-4p	OU Medical Center, Palliative Medicine inpatient consult services  Board certified Palliative Medicine	<ul style="list-style-type: none"> <li>• I perform shared hospital rounds with NP in hospital twice per week</li> <li>• I provide prescriptive authority and guidance for all C2 medicines prescribed in hospital</li> <li>• I hold interdisciplinary meetings monthly</li> <li>• I review and provide attestation of 100% of initial consult visit encounters/notes</li> <li>• I am also available to this provider by phone, text, email during and outside of business hours</li> </ul>	Written agreement Attached  Medical Director Fee paid by institution
PROPOSED: Rebecca Lowery, APRN OU Medical Center Oklahoma City M-F 8a-4p	OU Medical Center, Palliative Medicine inpatient consult services  Board certified Palliative Medicine	<ul style="list-style-type: none"> <li>• I perform shared hospital rounds with NP in hospital twice per week</li> <li>• I provide prescriptive authority and guidance for all C2 medicines prescribed in hospital</li> <li>• I hold interdisciplinary meetings monthly</li> <li>• I review and provide attestation of 100% of initial consult visit encounters/notes</li> <li>• I am also available to this provider by phone, text, email during and outside of business hours</li> </ul>	Written agreement Attached  Medical Director Fee paid by institution



## Radiant Rx\_Medical Director Role and Responsibilities

The Medical spa director is responsible for overseeing the medical aspects of the practice, ensuring adherence to regulations, designing treatment protocols, and supervising providers to perform aesthetic procedures to maintain a safe and compliant environment.

### 1. Regulatory Compliance

1a. Ensuring the medical spa operates within the legal and regulatory framework, meeting all requirements set by the Oklahoma State Board of Osteopathic Examiners, Oklahoma Board of Nursing, Oklahoma State Department of Health, and Oklahoma State Board of Cosmetology and Barbering.

-The physician (medical director) is to maintain active and unrestricted license.

-\*Radiant Rx LLC will provide the Medical Director with Directorship liability insurance coverage at complete cost to the medical spa.

-Medical director monitors registered nurses, advanced practice registered nurses, and licensed cosmetologists to ensure active unrestricted license.

1b. Medical Director ensures that the medical spa's practitioners adhere to licensing restrictions to operate legally and ethically within the state of Oklahoma.

### 2. Treatment Protocols

2a. Develop and implement treatment protocols that align with medical best practices and safety standards for various aesthetic procedures.

-Patient consultation-assess patient's medical history, understand expectations, discussed potential risks and

benefits, and ensure clients are suitable candidate for treatment.

-Informed Consent-Assure consents have been obtained from patient after explaining the procedure, possible side effects, and expected outcomes. -Treatment preparation- Ensure sterile practices with each client encounter with standard infection control measures and safe handling of sharps, hazardous material, and blood and/or body fluids.

-Injection Technique-Confirm that providers have proper education and training of anatomy and injection protocols for safe technique based on pharmaceutical manufacturer guidelines and regulations.

-Post treatment protocol-Monitor provider practices in supplying handouts and guaranteeing close communication if any concerns arise.

### 3. Supervising Providers

3a. Provide supervision, guidance, and ongoing training to medical staff and practitioners carrying out procedures to ensure proper techniques, safety, and efficacy.

3b. Perform verbal communication with providers regarding client cases for recommendations regarding development of treatment plan to meet the client's aesthetic goals.

3c. The medical director oversees and guides providers in their daily practice, offering support, answering questions, and providing guidance on complex cases or procedures.

3d. Monitor and assess the performance and outcomes of treatments provided by providers, ensuring they meet the established standards for quality and safety.

3e. Identifying and mitigating potential risks associated with procedures or practices within the spa and



implementing measures to minimize these risks.

3f. Weekly face-to-face meetings at Radiant Rx location with spa providers to discuss client cases and ensure ongoing safe practices and implement changes when needed.

3g. Medical director is responsible for random chart audits at his/her discretion to ensure adherence to all state and facility policies and regulations to ensure safety and compliance with each client encounter.

## 5. Quality Assurance

5a. Monthly evaluation of compliance and regulatory adherence to ensure that all treatments provided by this medical spa comply with state regulations, licensing requirements, and professional standards.

5b. Responsible for monitoring outcomes, reviewing procedures, and implementing measures to maintain high-quality care with client satisfaction.

## 6. Collaboration

6a. The medical director will be responsible for collaborating with other healthcare professionals, if necessary, and maintain communication with referring physicians or specialist.

6b. As mentioned above, the medical director will engage in weekly face to face meetings to mitigate any concerns and review client outcomes to make policy changes if needed.

6c. The operational hours encompassed Monday through Friday from 8 AM to 5 PM for managing client calls, handling marketing strategies, and performing administrative tasks. The medical director will ensure phone availability during evenings and



weekends when hands on treatments are being conducted, should phone consultation be necessary.

## 7. Emergency preparedness

7a. Ensure reduced risk of emergency occurrence through proper training and education for all providers.

7b. Developed clear guidelines on patient assessment including identification of contraindications, allergies, medical conditions, current medications, or pregnancy.

7c. Develop protocols and procedures for handling medical emergencies that may arise during aesthetic treatments or procedures.

-Ensure proper obtainment and storage of emergency equipment and medications.

7d. Develop clear protocols on managing vascular compromise, infection, excessive swelling, allergic reactions, tissue reaction, or other reactions that may require immediate medical assistance.

7e. Provide clear communication plan among providers in case of emergencies, ensuring timely and coordinated responses to adverse events during or after the procedure.

7f. Confirm accurate and timely documentation of the procedure, including details of the treatment, injection sites, products used, amounts used, and any adverse event or patient complaints.

7g. Create clearly defined post treatment instructions for patient and protocols for follow-up assessment to monitor for any delayed or unexpected reactions.

7h. Regularly update and provide information to

providers on new developments related to aesthetic injections.

## 8. Documentation and Record Keeping

- 8a. Medical Director has unlimited access to electronic health record (Aesthetics Pro) to ensure completion of random chart audits of up to but no less than 25% of client encounters monthly.

## 9. Medical Director Involvement in Company Growth

- 9a. Due to early development, medical director involvement averages 10 hours/month with greater involvement and future development.
- 9b. The medical director will contribute to the strategic planning process, offering medical insight and expertise to guide company growth initiatives.
- 9c. Provide participation in the development of new services or treatment to expand the company's offerings.
- 9d. Collaborate with the marketing team to identify opportunities for marked expansion based on medical trends and consumer demands.
- 9e. Assist in resource allocation, including staffing needs and medical equipment procurement, to support company growth.
- 9f. Maintain the latest medical advancements and innovative technologies to integrate them into the company's practices.
- 9g. Explore and foster partnership or collaborations with other healthcare entities to enhance the company's reputation and reach.
- 9h. Foster a culture of continuous learning and professional growth.

9i. Develop strategies for scheduling medical operations effectively to accommodate increased demand and business growth.

Oklahoma Board of Nursing  
2915 N. Classen Blvd., Suite 524  
Oklahoma City, OK 73106  
(405) 962-1800  
[www.nursing.ok.gov](http://www.nursing.ok.gov)

*Agreement for Physician Supervising Advanced Practice Prescriptive Authority*

*Once completed, this Agreement is to be uploaded through your Nurse Portal Account.*

*\*No fee accompanies this form.*

This Agreement is NOT needed if the APRN is working in a VA facility, has submitted written verification that VA has granted full practice authority, AND is NOT prescribing Controlled Dangerous Substances (38 C.F.R. § 17.415). Please type or use blue or black ink to complete the form. Do not use correction fluid.

**Part I: To Be Completed by the Advanced Practice Registered Nurse**

- Name (as it appears on license) CATINA LOUISE ANDERSON
- OK License Number 04950
- Role of advanced practice license held in OK (Check one)  CNP \_\_\_\_\_ CNS \_\_\_\_\_ CNM \_\_\_\_\_
- Specialty of Advanced Practice License held in OK AGNP
- Purpose for Submission of Agreement for Physician Supervising Advanced Practice Prescriptive Authority (Check One):  
 Addition of a physician (upload the Agreement once you have submitted the Change of Supervising Physician form and fee found your Nurse Portal account)  
\_\_\_\_\_ Application for prescriptive authority (upload the Agreement once the application and its fee are submitted via your Nurse Portal account)  
\_\_\_\_\_ Renewal of prescriptive authority (submit the Agreement after completing the renewal in your Nurse Portal account)  
\_\_\_\_\_ Reinstatement of prescriptive authority (upload the Agreement once the reinstatement application and its associated fee are submitted via your Nurse Portal account)

**Part II: To Be Completed By the Physician**

- Physician Name Sarah K Minor MD  DO \_\_\_\_\_  
First Middle Initial Last (Circle One)
- Oklahoma License Number OK6299 Expiration Date 6/30/2023
- Work Address 1831 East 71st Street Tulsa OK 74136 405-337-0707  
Street City State Zip Telephone #
- Practice Specialty Area Hospice and Palliative Medicine National Certification Board AOA  
If not certified, write "none."
- Do you have an unrestricted license from the Oklahoma Board of Medical Licensure and Supervision or from the Oklahoma State Board of Osteopathic Examiners?  Yes \_\_\_\_\_ No
- Do you have a current, unrestricted permit from:  
A. Oklahoma Bureau of Narcotics and Dangerous Drug Control?  Yes \_\_\_\_\_ No  
B. Drug Enforcement Agency (DEA)?  Yes \_\_\_\_\_ No



AFFIDAVIT

Supervision of Advanced Practice Registered Nurses with prescriptive authority means overseeing and accepting responsibility for the ordering and transmission of written, telephonic, electronic or oral prescriptions for drugs and other medical supplies, subject to a defined formulary [O.S. 567.3a(11) and (12)].

I, Sarah K Minor, DO agree to supervise the prescriptive authority practice of  
Name of supervising physician

CATINA LOUISE ANDERSON effective 7/14/2022. I further agree to be available for  
Name of Advanced Practice Registered Nurse Date

consultation, collaboration, assistance with medical emergencies, and patient referral through direct contact, telecommunications or other appropriate electronic means. I am not in training as an intern, resident or fellow. I have reviewed the Exclusionary Formulary approved by the Oklahoma Board of Nursing. I agree to remain in compliance with the Rules and Regulations promulgated by the Oklahoma State Board of Medical Licensure and Supervision (for MDs) or Oklahoma State Board of Osteopathic Examiners (for DOs). Further, I certify that the statements contained in this Agreement are true and correct.

Signature of Physician [Signature] MD / DO  
(Circle One)

Subscribed to and sworn before me, this 11<sup>th</sup> day of July, 2022.

2/26/2023  
Commission Expires

[Signature]  
Notary Public

(SEAL)



OKLAHOMA STATE BOARD OF MEDICAL LICENSURE & SUPERVISION

101 NE 51<sup>ST</sup> STREET, OKLAHOMA CITY, OK 73105 ~ Phone: (405) 962-1470, Fax: (405) 962-1440, Email: licensing@okmedicalboard.org

**FORM 5 –PRACTICE AGREEMENT**

**Initial Position**  
(first job in Oklahoma)

**Additional Position**  
(add supervising physician, do not delete any on file)

**Transfer**  
(add separate page listing all physicians that need to be deleted)

**Physician Assistant Name:** Garrett Klaassen **License #** 5144  
**Mailing Address:** 3820 Putnam Heights Blvd  
**City, State Zip:** OKC, OK 73118  
**Phone Number:** 4054717051  
**Email Address:** garrettklaassen@gmail.com  
**Number of Years Practicing:** 0 **Specialty:**

**Name of Primary Practice:** OU Health Stephenson Cancer Center  
**Facility Type:** Outpatient  
**Address:** 800 NE 10th St  
**City, State Zip:** Oklahoma City, OK 73104  
**Phone Number:** (405) 271-4385

Physician practicing at same location?  Yes  No

List any addition practice locations with same Delegating Physician on separate sheet. Must include: Name of Practice, Address and Phone Number.

**Delegating Physician Name:** Sarah Minor DO **License #** 6299  
**Primary Practice Location:** 800 NE 10th St  
**City, State Zip:** Oklahoma City, OK 73104  
**Phone Number:** (405) 271-4385  
**Email Address:** Sarah-Minor@ouhsc.edu  
**Number of Years Practicing:** 24 years **Specialty:** Emergency Med/Hospice and Palliative Med

OKLAHOMA STATE BOARD OF MEDICAL LICENSURE & SUPERVISION

101 NE 51<sup>ST</sup> STREET, OKLAHOMA CITY, OK 73105 ~ Phone: (405) 962-1470, Fax: (405) 962-1440, Email: licensing@okmedicalboard.org

“Practice Agreement” means a written agreement between a physician assistant and the delegating physician concerning the scope of practice of the physician assistant to only be determined by the delegating physician and the physician assistant based on the education, training, skills and experience of the physician assistant. The agreement shall involve the joint formulation, discussion and agreement on the methods of supervision and collaboration for diagnosis, consultation and treatment of medical conditions. 59 O.S. § 519.2(9).

**1. DESCRIPTION OF THE SCOPE OF PRACTICE OF THE PHYSICIAN ASSISTANT**

Physician assistants (PAs) in palliative medicine at Stephenson Cancer Center work within our interdisciplinary team alongside physicians, nurses, pharmacists, behavioral health specialists and other providers. The scope of practice of a PA in palliative medicine includes:

Medical Histories and Physical Exams: PAs can take detailed medical histories and perform thorough physical examinations.

Diagnosis and Treatment: PAs are authorized to diagnose and treat illnesses, order and interpret medical tests,

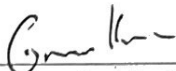
“Supervision” means overseeing or delegating the activities of the medical services rendered by a physician assistant through a practice agreement between a medical doctor or osteopathic physician performing procedures or directly or indirectly involved with the treatment of a patient, and the physician assistant working jointly toward a common goal of providing services. Delegation shall be defined by the practice agreement. The physical presence of the delegating physician is not required as long as the delegating physician and physician assistant are or can be easily in contact with each other by telecommunication. At all times a physician assistant shall be considered an agent of the delegating physician. 59 O.S. § 519.2(7).

**2. DESCRIBE THE METHOD(S) OF SUPERVISION AND COLLABORATION OF THE PHYSICIAN ASSISTANT WHICH INCLUDES REVIEWING A SAMPLE OF OUTPATIENT MEDICAL RECORDS. THIS REVIEW OF A SAMPLE OF OUTPATIENT MEDICAL RECORDS MAY OCCUR USING ELECTRONIC OR VIRTUAL CONFERENCING OR AN AGREED UPON SITE.**

PA will be working in clinic directly alongside the physician in collaboration. This physician will be reviewing and cosigning all charts until such time the PA has been adequately trained and is comfortable with visits and documentation. At that time, random chart audits will be performed for ongoing supervision outside of direct observation. PA will also undergo usual annual provider performance evaluations with collaborating physician. If physician is out of clinic, PA will have access to physician by phone, text and EHR for timely collaboration.

All practice agreements and any amendments shall be filed with the State Board of Medical Licensure and Supervision within ten (10) business days of being executed.

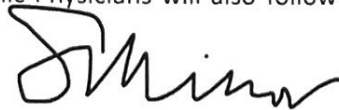
By signing the agreement below, we agree to follow the Physician Assistant Act and Rules as listed at the Oklahoma State Board of Medical Licensure and Supervision. Osteopathic Physicians will also follow rules as listed at the Oklahoma State Board of Osteopathic Examiners.



Physician Assistant Signature

2/15/2024

Date Agreement Signed



Physician Signature

4/15/2024

Date of Execution of Agreement

**Part I: To Be Completed by the Advanced Practice Registered Nurse**

1. Name (as it appears on license) Kelly Lynn Perez
2. OK License Number 105235
3. Role of Advanced Practice license held in OK (Check one)  CNP  CNS  
 CNM
4. Specialty of Advanced Practice license held in OK (ex: Family; Neonatal) Family Nurse Practitioner
5. **Purpose for Submission of Agreement for Physician Supervising Advanced Practice Prescriptive Authority**  
(Check One):
  - Addition of a physician for previously granted prescriptive authority** (upload the *Agreement* during submission of the *Change of Supervising Physician* form and fee as found in your Nurse Portal account)
  - Application for prescriptive authority** (upload the *Agreement* during the submission of your application via your Nurse Portal account)
  - Renewal of prescriptive authority** (upload the *Agreement* after completing the renewal in your Nurse Portal account)
  - Reinstatement of prescriptive authority** (upload the *Agreement* during submission of the reinstatement application and its associated fee via your Nurse Portal account)

**Part II: To Be Completed By the Physician**

1. Physician Name Sarah K Minor MD/DO (Circle One)  
First Middle Initial Last
2. Oklahoma License Number 6299 Expiration Date 6/30/2024
3. Work Address 5601 NW 72<sup>nd</sup> St Warr Acres OK 73132 405.443.8218  
Street City State Zip Telephone #
4. Practice Specialty Area EM/HPM National Certification Board AOA  
If not certified, write "none."
5. Do you have an **unrestricted** license from the Oklahoma Board of Medical Licensure and Supervision or from the Oklahoma State Board of Osteopathic Examiners?  Yes  No
6. Oklahoma Bureau of Narcotics and Dangerous Drugs Control (OBND)
  - A. Do you have a **current** permit from the OBND?  Yes  No
  - B. Do you have an **unrestricted** permit from the OBND?  Yes  No
 \*If No, please describe the restriction(s): \_\_\_\_\_
7. Drug Enforcement Administration (DEA)
  - A. Do you have a **current** permit from the DEA?  Yes  No
  - B. Do you have an **unrestricted** permit from the DEA?  Yes  No
 \*If No, please describe the restriction(s): \_\_\_\_\_

\*Continue to Affidavit on page 3.



AFFIDAVIT

Supervision of Advanced Practice Registered Nurses with prescriptive authority means overseeing and accepting responsibility for the ordering and transmission of written, telephonic, electronic or oral prescriptions for drugs and other medical supplies, subject to a defined formulary [O.S. 567.3a(11) and (12)].

I, Sarah K Minor DO agree to supervise the prescriptive authority practice of  
Name of supervising physician

Kelly Perez effective 12/13/2023 I further agree to be available for  
Name of Advanced Practice Registered Nurse Date

consultation, collaboration, assistance with medical emergencies, and patient referral through direct contact, telecommunications or other appropriate electronic means. I am not in training as an intern, resident or fellow. I have reviewed the Exclusionary Formulary approved by the Oklahoma Board of Nursing. I agree to remain in compliance with the Rules and Regulations promulgated by the Oklahoma State Board of Medical Licensure and Supervision (for MDs) or Oklahoma State Board of Osteopathic Examiners (for DOs). Further, I certify that the statements contained in this Agreement are true and correct.

Signature of Physician S K Minor DO MD / DO  
(Circle One)

Subscribed to and sworn before me, this 14th day of December, 2023.

1/10/26  
Commission Expires

Paula Cockrell  
Notary Public





AFFIDAVIT

Supervision of Advanced Practice Registered Nurses with prescriptive authority means overseeing and accepting responsibility for the ordering and transmission of written, telephonic, electronic or oral prescriptions for drugs and other medical supplies, subject to a defined formulary [O.S. 567.3a(11) and (12)].

I, Sarah K Minor D.O. agree to supervise the prescriptive authority practice of  
Name of supervising physician

Rachel Hollen Bublitz effective 5/12/2023. I further agree to be available for  
Name of Advanced Practice Registered Nurse Date

consultation, collaboration, assistance with medical emergencies, and patient referral through direct contact, telecommunications or other appropriate electronic means. I am not in training as an intern, resident or fellow. I have reviewed the Exclusionary Formulary approved by the Oklahoma Board of Nursing. I agree to remain in compliance with the Rules and Regulations promulgated by the Oklahoma State Board of Medical Licensure and Supervision (for MDs) or Oklahoma State Board of Osteopathic Examiners (for DOs). Further, I certify that the statements contained in this Agreement are true and correct.

Signature of Physician [Signature] MD  DO   
(Circle One)

Subscribed to and sworn before me, this 24 day of April, 2023.

1/26/24  
Commission Expires



[Signature]  
Notary Public

**Part I: To Be Completed by the Advanced Practice Registered Nurse**

1. Name (as it appears on license) Tracy Dee Bates
2. OK License Number 93990
3. Role of Advanced Practice license held in OK (Check one)  CNP  CNS  
 CNM
4. Specialty of Advanced Practice license held in OK (ex: Family; Neonatal) Adult - Geriatric
5. Purpose for Submission of Agreement for Physician Supervising Advanced Practice Prescriptive Authority  
(Check One):
  - Addition of a physician for previously granted prescriptive authority (upload the Agreement during submission of the Change of Supervising Physician form and fee as found in your Nurse Portal account)
  - Application for prescriptive authority (upload the Agreement during the submission of your application via your Nurse Portal account)
  - Renewal of prescriptive authority (upload the Agreement after completing the renewal in your Nurse Portal account)
  - Reinstatement of prescriptive authority (upload the Agreement during submission of the reinstatement application and its associated fee via your Nurse Portal account)

**Part II: To Be Completed By the Physician**

1. Physician Name Sarah K Minor DO MD / DO  
First Middle Initial Last (Circle One)
2. Oklahoma License Number 6299 Expiration Date 6/30/24
3. Work Address 1122 NE 13th St, ORB1200, Oklahoma City, OK 73117 405-443-8218  
Street City State Zip Telephone #
4. Practice Specialty Area EM/HPM National Certification Board AOA  
If not certified, write "none."
5. Do you have an unrestricted license from the Oklahoma Board of Medical Licensure and Supervision or from the Oklahoma State Board of Osteopathic Examiners?  Yes  No
6. Oklahoma Bureau of Narcotics and Dangerous Drugs Control (OBNDDB)
  - A. Do you have a current permit from the OBNDDB?  Yes  No
  - B. Do you have an unrestricted permit from the OBNDDB?  Yes  No\*If No, please describe the restriction(s): \_\_\_\_\_
7. Drug Enforcement Administration (DEA)
  - A. Do you have a current permit from the DEA?  Yes  No
  - B. Do you have an unrestricted permit from the DEA?  Yes  No\*If No, please describe the restriction(s): \_\_\_\_\_

\*Continue to Affidavit on page 3.

AFFIDAVIT

Supervision of Advanced Practice Registered Nurses with prescriptive authority means overseeing and accepting responsibility for the ordering and transmission of written, telephonic, electronic or oral prescriptions for drugs and other medical supplies, subject to a defined formulary [O.S. 567.3a(11) and (12)].

I, Sarah K Minor DO agree to supervise the prescriptive authority practice of  
Name of supervising physician

Tanya Dea Bates effective 8/9/23. I further agree to be available for  
Name of Advanced Practice Registered Nurse Date

consultation, collaboration, assistance with medical emergencies, and patient referral through direct contact, telecommunications or other appropriate electronic means. I am not in training as an intern, resident or fellow. I have reviewed the Exclusionary Formulary approved by the Oklahoma Board of Nursing. I agree to remain in compliance with the Rules and Regulations promulgated by the Oklahoma State Board of Medical Licensure and Supervision (for MDs) or Oklahoma State Board of Osteopathic Examiners (for DOs). Further, I certify that the statements contained in this Agreement are true and correct.

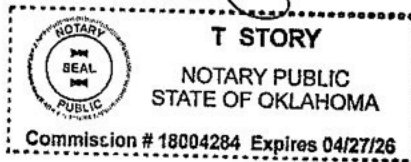
Signature of Physician S Minor DO MD / DO  
(Circle One)

Subscribed to and sworn before me, this 9th day of August, 2023.

09/27/2024  
Commission Expires

T Story  
Notary Public

(SEAL)



*Agreement for Physician Supervising Advanced Practice Prescriptive Authority*

This Agreement is NOT needed if the APRN is working in a VA facility, has submitted written verification that VA has granted full practice authority, AND is NOT prescribing Controlled Dangerous Substances (38 C.F.R. § 17.415).

Please type or use blue or black ink to complete the form. Do not use correction fluid.

**Part I: To Be Completed by the Advanced Practice Registered Nurse**

1. Name (as it appears on license) Shay Surawiak
2. OK License Number 81960
3. Role of advanced practice license held in OK (Check one)  CNP  CNS  CNM
4. Specialty of Advanced Practice License held in OK Family
5. Purpose for Submission of Agreement for Physician Supervising Advanced Practice Prescriptive Authority (Check One):
  - Application for prescriptive authority (submit the Agreement once the application and its fee are submitted on the Board's website via the License Registration link)
  - Addition of a physician (submit the Agreement with Change of Supervising Physician form and fee found in the Forms / Applications link on the Board's website)
  - Reinstatement of prescriptive authority (submit the Agreement once the reinstatement application and its associated fee are submitted on the Board's website via the License Registration link)
  - Renewal of prescriptive authority (submit the Agreement after completing the renewal on the Board's website in the License Renewal link)

**Part II: To Be Completed By the Physician**

1. Physician Name Sarah K. Minor MD  DO (Circle One)  
First Middle Initial Last
2. Oklahoma License Number OK6299 Expiration Date 6/30/2022
3. Work Address 1831 East 71st Street, Tulsa OK 74136 405-337-0707  
Street City State Zip Telephone #
4. Practice Specialty Area Hospice and Palliative Medicine National Certification Board AOA  
If not certified, write "none."
5. Do you have an unrestricted license from the Oklahoma Board of Medical Licensure and Supervision or from the Oklahoma State Board of Osteopathic Examiners?  Yes  No
6. Do you have a current, unrestricted permit from:
  - A. Oklahoma Bureau of Narcotics and Dangerous Drug Control?  Yes  No
  - B. Drug Enforcement Agency (DEA)?  Yes  No



AFFIDAVIT

Supervision of Advanced Practice Registered Nurses with prescriptive authority means overseeing and accepting responsibility for the ordering and transmission of written, telephonic, electronic or oral prescriptions for drugs and other medical supplies, subject to a defined formulary [O.S. 567.3a(11) and (12)].

I, Sarah K. Minor, D.O. agree to supervise the prescriptive authority practice of  
Name of supervising physician

Shay Surowiak effective 9/21/2022 I further agree to be available for  
Name of Advanced Practice Registered Nurse Date

consultation, collaboration, assistance with medical emergencies, and patient referral through direct contact, telecommunications or other appropriate electronic means. I am not in training as an intern, resident or fellow. I have reviewed the Exclusionary Formulary approved by the Oklahoma Board of Nursing. I agree to remain in compliance with the Rules and Regulations promulgated by the Oklahoma State Board of Medical Licensure and Supervision (for MDs) or Oklahoma State Board of Osteopathic Examiners (for DOs). Further, I certify that the statements contained in this Agreement are true and correct.

Signature of Physician [Signature] MD  DO   
(Circle One)

Subscribed to and sworn before me, this 21 day of September, 2022.

2/26/2023  
Commission Expires

[Signature]  
Notary Public

(SEAL)



**Part I: To Be Completed by the Advanced Practice Registered Nurse**

1. Name (as it appears on license) Rebecca Mueller Lowery
2. OK License Number R0038306
3. Role of Advanced Practice license held in OK (Check one) \_\_\_\_\_ CNP  CNS  
\_\_\_\_\_ CNM
4. Specialty of Advanced Practice license held in OK (ex: Family; Neonatal) Advanced Oncology Nurse
5. Purpose for Submission of Agreement for Physician Supervising Advanced Practice Prescriptive Authority  
(Check One):
  - Addition of a physician for previously granted prescriptive authority** (upload the *Agreement* during submission of the *Change of Supervising Physician* form and fee as found in your Nurse Portal account)
  - \_\_\_\_\_ **Application for prescriptive authority** (upload the *Agreement* during the submission of your application via your Nurse Portal account)
  - \_\_\_\_\_ **Renewal of prescriptive authority** (upload the *Agreement* after completing the renewal in your Nurse Portal account)
  - \_\_\_\_\_ **Reinstatement of prescriptive authority** (upload the *Agreement* during submission of the reinstatement application and its associated fee via your Nurse Portal account)

**Part II: To Be Completed By the Physician**

1. Physician Name  Sarah K Minor MD / (DO)   
First Middle Initial Last (Circle One)
2. Oklahoma License Number 6299 Expiration Date 8/2024
3. Work Address 700 NE 13<sup>th</sup> St., OKC, OK 73104 405.271.4700  
Street City State Zip Telephone #
4. Practice Specialty Area Em/Hpm National Certification Board AOA  
If not certified, write "none."
5. Do you have an **unrestricted** license from the Oklahoma Board of Medical Licensure and Supervision or from the Oklahoma State Board of Osteopathic Examiners?  Yes \_\_\_\_\_ No
6. Oklahoma Bureau of Narcotics and Dangerous Drugs Control (OBNDD)
  - A. Do you have a **current** permit from the OBNDD?  Yes \_\_\_\_\_ No
  - B. Do you have an **unrestricted** permit from the OBNDD?  Yes \_\_\_\_\_ No\*If No, please describe the restriction(s): \_\_\_\_\_
7. Drug Enforcement Administration (DEA)
  - A. Do you have a **current** permit from the DEA?  Yes \_\_\_\_\_ No
  - B. Do you have an **unrestricted** permit from the DEA?  Yes \_\_\_\_\_ No\*If No, please describe the restriction(s): \_\_\_\_\_

\*Continue to Affidavit on page 3.



AFFIDAVIT

Supervision of Advanced Practice Registered Nurses with prescriptive authority means overseeing and accepting responsibility for the ordering and transmission of written, telephonic, electronic or oral prescriptions for drugs and other medical supplies, subject to a defined formulary [O.S. 567.3a(11) and (12)].

I, Sarah K Minor DO agree to supervise the prescriptive authority practice of  
Name of supervising physician

Rebecca Lovery effective 3/15/2024 I further agree to be available for  
Name of Advanced Practice Registered Nurse Date

consultation, collaboration, assistance with medical emergencies, and patient referral through direct contact, telecommunications or other appropriate electronic means. I am not in training as an intern, resident or fellow. I have reviewed the Exclusionary Formulary approved by the Oklahoma Board of Nursing. I agree to remain in compliance with the Rules and Regulations promulgated by the Oklahoma State Board of Medical Licensure and Supervision (for MDs) or Oklahoma State Board of Osteopathic Examiners (for DOs). Further, I certify that the statements contained in this Agreement are true and correct.

Signature of Physician S Minor DO MD/DO  
(Circle One)

Subscribed to and sworn before me, this 5th day of March, 2024.

July 5, 2026  
Commission Expires

K Beele  
Notary Public



(SEAL)

**Part I: To Be Completed by the Advanced Practice Registered Nurse**

- Name (as it appears on license) Angela Kay Nooner
- OK License Number 99455
- Role of Advanced Practice license held in OK (Check one) \_\_\_\_\_ CNP  CNS  
\_\_\_\_\_ CNM
- Specialty of Advanced Practice license held in OK (ex: Family; Neonatal) Adult Gerontology
- Purpose for Submission of Agreement for Physician Supervising Advanced Practice Prescriptive Authority**  
(Check One):
  - Addition of a physician for previously granted prescriptive authority** (upload the *Agreement* during submission of the *Change of Supervising Physician* form and fee as found in your Nurse Portal account)
  - \_\_\_\_\_ **Application for prescriptive authority** (upload the *Agreement* during the submission of your application via your Nurse Portal account)
  - \_\_\_\_\_ **Renewal of prescriptive authority** (upload the *Agreement* after completing the renewal in your Nurse Portal account)
  - \_\_\_\_\_ **Reinstatement of prescriptive authority** (upload the *Agreement* during submission of the reinstatement application and its associated fee via your Nurse Portal account)

**Part II: To Be Completed By the Physician**

- Physician Name Sarah K Minor MD (DO)  
First Middle Initial Last (Circle One)
- Oklahoma License Number 6299 Expiration Date 8/2024
- Work Address 700 NE 13<sup>th</sup> St OKC OK 73104 405.211.4700  
Street City State Zip Telephone #
- Practice Specialty Area EM/HPM National Certification Board AOA  
If not certified, write "none."
- Do you have an **unrestricted** license from the Oklahoma Board of Medical Licensure and Supervision or from the Oklahoma State Board of Osteopathic Examiners?  Yes \_\_\_\_\_ No
- Oklahoma Bureau of Narcotics and Dangerous Drugs Control (OBNDD)
  - A. Do you have a **current** permit from the OBNDD?  Yes \_\_\_\_\_ No
  - B. Do you have an **unrestricted** permit from the OBNDD?  Yes \_\_\_\_\_ No\*If No, please describe the restriction(s): \_\_\_\_\_
- Drug Enforcement Administration (DEA)
  - A. Do you have a **current** permit from the DEA?  Yes \_\_\_\_\_ No
  - B. Do you have an **unrestricted** permit from the DEA?  Yes \_\_\_\_\_ No\*If No, please describe the restriction(s): \_\_\_\_\_

\*Continue to Affidavit on page 3.

AFFIDAVIT

Supervision of Advanced Practice Registered Nurses with prescriptive authority means overseeing and accepting responsibility for the ordering and transmission of written, telephonic, electronic or oral prescriptions for drugs and other medical supplies, subject to a defined formulary [O.S. 567.3a(11) and (12)].

I, Sarah K Minor DO agree to supervise the prescriptive authority practice of  
Name of supervising physician

Angela Nooner effective 3/15/2024 I further agree to be available for  
Name of Advanced Practice Registered Nurse Date

consultation, collaboration, assistance with medical emergencies, and patient referral through direct contact, telecommunications or other appropriate electronic means. I am not in training as an intern, resident or fellow. I have reviewed the Exclusionary Formulary approved by the Oklahoma Board of Nursing. I agree to remain in compliance with the Rules and Regulations promulgated by the Oklahoma State Board of Medical Licensure and Supervision (for MDs) or Oklahoma State Board of Osteopathic Examiners (for DOs). Further, I certify that the statements contained in this Agreement are true and correct.

Signature of Physician S Minor DO MD / DO  
(Circle One)

Subscribed to and sworn before me, this 5<sup>th</sup> day of March, 2024.

06/21/2024  
Commission Expires

Rebecca Lowery  
Notary Public





**Part I: To Be Completed by the Advanced Practice Registered Nurse**

1. Name (as it appears on license) Diane Saylor Dewbre
2. OK License Number R0049456
3. Role of Advanced Practice license held in OK (Check one)  CNP  CNS  
 CNM
4. Specialty of Advanced Practice license held in OK (ex: Family; Neonatal) Gerontological
5. **Purpose for Submission of Agreement for Physician Supervising Advanced Practice Prescriptive Authority**  
(Check One):
  - Addition of a physician for previously granted prescriptive authority** (upload the *Agreement* during submission of the *Change of Supervising Physician* form and fee as found in your Nurse Portal account)
  - Application for prescriptive authority** (upload the *Agreement* during the submission of your application via your Nurse Portal account)
  - Renewal of prescriptive authority** (upload the *Agreement* after completing the renewal in your Nurse Portal account)
  - Reinstatement of prescriptive authority** (upload the *Agreement* during submission of the reinstatement application and its associated fee via your Nurse Portal account)

**Part II: To Be Completed By the Physician**

1. Physician Name Sarah K Minor MD / DO  
First Middle Initial Last (Circle One)
2. Oklahoma License Number 6299 Expiration Date 8/2024
3. Work Address 3305 SE 44th St, Norman, OK 73072 405.756.8619  
Street City State Zip Telephone #
4. Practice Specialty Area EM/HPM National Certification Board AOA  
If not certified, write "none."
5. Do you have an **unrestricted** license from the Oklahoma Board of Medical Licensure and Supervision or from the Oklahoma State Board of Osteopathic Examiners?  Yes  No
6. Oklahoma Bureau of Narcotics and Dangerous Drugs Control (OBND)  
A. Do you have a **current** permit from the OBND?  Yes  No  
B. Do you have an **unrestricted** permit from the OBND?  Yes  No  
\*If No, please describe the restriction(s): \_\_\_\_\_
7. Drug Enforcement Administration (DEA)  
A. Do you have a **current** permit from the DEA?  Yes  No  
B. Do you have an **unrestricted** permit from the DEA?  Yes  No  
\*If No, please describe the restriction(s): \_\_\_\_\_

\*Continue to Affidavit on page 3.

AFFIDAVIT

Supervision of Advanced Practice Registered Nurses with prescriptive authority means overseeing and accepting responsibility for the ordering and transmission of written, telephonic, electronic or oral prescriptions for drugs and other medical supplies, subject to a defined formulary [O.S. 567.3a(11) and (12)].

I, Sarah K Minor, DO agree to supervise the prescriptive authority practice of  
Name of supervising physician

Diane Dewbre effective 3/15/2024 I further agree to be available for  
Name of Advanced Practice Registered Nurse Date

consultation, collaboration, assistance with medical emergencies, and patient referral through direct contact, telecommunications or other appropriate electronic means. I am not in training as an intern, resident or fellow. I have reviewed the Exclusionary Formulary approved by the Oklahoma Board of Nursing. I agree to remain in compliance with the Rules and Regulations promulgated by the Oklahoma State Board of Medical Licensure and Supervision (for MDs) or Oklahoma State Board of Osteopathic Examiners (for DOs). Further, I certify that the statements contained in this Agreement are true and correct.

Signature of Physician S. Minor DO MD / DO  
(Circle One)

Subscribed to and sworn before me, this 5<sup>th</sup> day of March, 2024.

06/21/2025  
Commission Expires

Rebecca Lowery  
Notary Public



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Request for Change in Physician(s) Supervising Advanced Practice

Prescriptive Authority (for the CNP, CNM, and CNS)

This *Request for Change* application is only needed for CNPs, CNSs and CNMs who hold current prescriptive authority recognition in Oklahoma and wish to make a change to his/her supervising physician(s).

**EXCEPTION: APRN-CNPs, APRN-CNSs, and APRN-CNMs are not required to have a supervising**

**physician if they are working ONLY at a Veterans Affairs (VA) facility, has submitted written verification that the VA has granted the APRN full practice authority, AND will NOT be prescribing**

**Controlled Dangerous Substances.**

CRNAs are not required to have a supervising physician on file with this Board.

**1. Application:**

Complete the *Request for Change in Physician(s) Supervising Advanced Practice Prescriptive Authority* for any changes (addition and/or deletion) of physician(s) supervising your advanced practice prescriptive authority. **This Request is found in the Other Applications link in your Nurse Portal account.**

- Per the Board's Rules, the change shall be filed with the Board within 30 days of the change and shall be effective upon filing [59 O.S. § 567.4a 1.].

**2. Addition of Supervising Physician(s):**

*An Agreement for Physician Supervising Advanced Practice Prescriptive Authority* (<http://nursing.ok.gov/pa-1.pdf>) must be completed and signed by each new supervising physician in front of a Notary Public. The *Agreement(s)* must be uploaded during submission of this *Request for Change* application.

**3. Deletion of Supervising Physician(s):**

Clearly indicate the full name(s) of the supervising physician(s) to be deleted in the appropriate section of the *Request for Change* application and note the effective date of the end of the supervisory activity.

**4. Fee:**

There is a fee of \$10.00 for each *Request for Change in Physician(s) Supervising Advanced Practice Prescriptive Authority* form submitted. Payment must be made at the end of the



application process via an Electronic fund transfer from a bank or credit union, or credit card payment with VISA or MasterCard.

Please note that the Advanced Practice Registered Nurse must hold a separate prescriptive authority recognition for each advanced practice license and for each advanced practice specialty certification.

### License Application Type

Complete all required fields. When you are finished entering information, click "Save and Continue" to proceed.

Application Type: Request for Change in Physician(s) Supervising  
APRN Prescriptive Authority for CNP, CNM,  
CNS

### General Information

Complete all required fields. When you are finished entering information, click "Save and Continue" to proceed.

### Demographic Information

Salutation: Mrs.  
Full Legal Name Required: JENNIFER HOPE FREEMAN-JOBSON  
(NCSBN ID: 20150405)  
Marital Status: Married  
Maiden Name: McDonald

### Identifying information

What is your Gender?: Female  
What is your Race? (Please select ALL that apply): White/Caucasian  
Are you of Hispanic or Latino origin? No

### Contact Information

#### Residential Address

(Also Mailing Address) 1208 SE 16TH TERR  
NEWCASTLE OK 73065  
UNITED STATES

**Phone Number(s)**

Cell: (405) 312-1554 (Primary Phone)

**Eligibility Questions**

1 Are you adding supervising physician(s)?

An Agreement for Physician Supervising Advanced Practice Prescriptive Authority (<http://nursing.ok.gov/pa-1.pdf>) must be completed and signed by each new supervising physician in front of a Notary Public. The Agreement must be uploaded with the Request for Change in Physician(s) Supervising Advanced Practice Prescriptive Authority.

**Response: Yes**

Available response options:

'Yes', 'No'

**Explanation: Dr Sarah Minor**

Supporting Documents: Supervising Physician Minor

2 Are you deleting supervising physician(s) from existing agreements?

**NOTE:** You must have at least one current supervising physician on file in order to maintain prescriptive authority. If you are deleting all supervising physicians and you are NOT adding a new physician, please note that you must have a supervising physician on file with the Board prior to prescribing drugs or medical supplies [OAC 485:10-16-5(b)].

**For each physician you are requesting to delete as a supervising physician, enter the supervising physician(s) name along with the effective date of deletion in the box below**

**Response: No**

Available response options:

'Yes', 'No'

- I affirm that I understand the instructions, terms, and conditions as set forth in this application, that I am the person referred to and I have personally completed this application, and that it is true, correct, and complete to the best of my knowledge. Further I understand that by submitting this application it constitutes agreement with the Attestation Statement.





Name: JENNIFER FREEMAN-JOBSON

Payment confirmation code: 083858

ORBS Transaction Reference: RC5316321

Payment Date and Time: 5/16/2023 08:38:59 AM CDT

Application Fee Total: **\$10.00**

**NOTE: This document is a copy of the electronic license application for the person named above and does NOT constitute a verification of their license or represent a copy of the individual's license.**

## Elite Beauty Concepts Medical Director Role and Responsibilities

The Medical spa director is responsible for overseeing the medical aspects of the practice, ensuring adherence to regulations, designing treatment protocols, and supervising providers to perform aesthetic procedures to maintain a safe and compliant environment.

### **1. Regulatory Compliance**

1a. Ensuring the medical spa operates within the legal and regulatory framework, meeting all requirements set by the Oklahoma State Board of Osteopathic Examiners, Oklahoma Board of Nursing, Oklahoma State Department of Health, and Oklahoma State Board of Cosmetology and Barbering.

-The physician (medical director) is to maintain active and unrestricted license.

-\*Elite Beauty Concepts LLC will provide the Medical Director with Directorship liability insurance coverage at complete cost to the medical spa.

-Medical director monitors registered nurses, advanced practice registered nurses, and licensed cosmetologists to ensure active unrestricted license.

1b. Medical Director ensures that the medical spa's practitioners adhere to licensing restrictions to operate legally and ethically within the state of Oklahoma.

### **2. Treatment Protocols**

2a. Develop and implement treatment protocols that align with medical best practices and safety standards

for various aesthetic procedures.

-Patient consultation-assess patient's medical history, understand expectations, discussed potential risks and benefits, and ensure clients are suitable candidate for treatment.

-Informed Consent-Assure consents have been obtained from patient after explaining the procedure, possible side effects, and expected outcomes.

-Treatment preparation- Ensure sterile practices with each client encounter with standard infection control measures and safe handling of sharps, hazardous material, and blood and/or body fluids.

-Injection Technique-Confirm that providers have proper education and training of anatomy and injection protocols for safe technique based on pharmaceutical manufacturer guidelines and regulations.

-Post treatment protocol-Monitor provider practices in supplying handouts and guaranteeing close communication if any concerns arise.

### **3. Supervising Providers**

3a. Provide supervision, guidance, and ongoing training to medical staff and practitioners carrying out procedures to ensure proper techniques, safety, and efficacy.

3b. Perform verbal communication with providers regarding client cases for recommendations regarding development of treatment plan to meet the client's aesthetic goals.

3c. The medical director oversees and guides providers in their daily practice, offering support, answering questions, and providing guidance on complex cases or procedures. OSBOE Q1 BOARD MATERIALS 0094

3d. Monitor and assess the performance and outcomes of treatments provided by providers, ensuring they meet the established standards for quality and safety.

3e. Identifying and mitigating potential risks associated with procedures or practices within the spa and implementing measures to minimize these risks.

3f. Weekly face-to-face meetings at Elite Beauty Concepts location with spa providers to discuss client cases and ensure ongoing safe practices and implement changes when needed.

3g. Medical director is responsible for random chart audits at his/her discretion to ensure adherence to all state and facility policies and regulations to ensure safety and compliance with each client encounter.

## **5. Quality Assurance**

5a. Monthly evaluation of compliance and regulatory adherence to ensure that all treatments provided by this medical spa comply with state regulations, licensing requirements, and professional standards.

5b. Responsible for monitoring outcomes, reviewing procedures, and implementing measures to maintain high-quality care with client satisfaction.

## **6. Collaboration**

6a. The medical director will be responsible for collaborating with other healthcare professionals, if necessary, and maintain communication with referring physicians or specialist.

6b. As mentioned above, the medical director will engage in weekly face to face meetings to mitigate any concerns and review client outcomes to make policy changes if needed.

6c. The operational hours encompassed Monday through Friday from 8 AM to 5 PM for managing client calls, handling marketing strategies, and performing administrative tasks. The medical director will ensure phone availability during evenings and weekends when hands on treatments are being conducted, should phone consultation be necessary.

## **7. Emergency preparedness**

7a. Ensure reduced risk of emergency occurrence through proper training and education for all providers.

7b. Developed clear guidelines on patient assessment including identification of contraindications, allergies, medical conditions, current medications, or pregnancy.

7c. Develop protocols and procedures for handling medical emergencies that may arise during aesthetic treatments or procedures.

-Ensure proper obtainment and storage of emergency equipment and medications.

7d. Develop clear protocols on managing vascular compromise, infection, excessive swelling, allergic reactions, tissue reaction, or other reactions that may require immediate medical assistance.

7e. Provide clear communication plan among

providers in case of emergencies, ensuring timely and coordinated responses to adverse events during or after the procedure.

7f. Confirm accurate and timely documentation of the procedure, including details of the treatment, injection sites, products used, amounts used, and any adverse event or patient complaints.

7g. Create clearly defined post treatment instructions for patient and protocols for follow-up assessment to monitor for any delayed or unexpected reactions.

7h. Regularly update and provide information to providers on new developments related to aesthetic injections.

## **8. Documentation and Record Keeping**

8a. Medical Director has unlimited access to electronic health record (AestheticsPro) to ensure completion of random chart audits of up to but no less than 25% of client encounters monthly.

## **9. Medical Director Involvement in Company Growth**

9a. Due to early development, medical director involvement averages 15 hours/month with greater involvement and future development.

9b. The medical director will contribute to the strategic planning process, offering medical insight and expertise to guide company growth initiatives.

9c. Provide participation in the development of new services or treatment to expand the company's offerings.



9d. Collaborate with the marketing team to identify opportunities for marked expansion based on medical trends and consumer demands.

9e. Assist in resource allocation, including staffing needs and medical equipment procurement, to support company growth.

9f. Maintain the latest medical advancements and innovative technologies to integrate them into the company's practices.

9g. Explore in foster partnership or collaborations with other healthcare entities to enhance the company's reputation and reach.

9h. Foster a culture of continuous learning and professional growth.

9i. Develop strategies for scheduling medical operations effectively to accommodate increased demand and business growth.



AFFIDAVIT

For Surrender of License

FEB 12 2024

OKLA. BOARD OF  
OSTEOPATHIC EXAMINERS

STATE OF NORTH CAROLINA )  
 )  
COUNTY OF IREDELL )

ss. Case No.: OSBOE 2022-119

I, GARY AUGTER, D.O., the undersigned Licensee [Licensee], after being duly sworn and under oath, do hereby swear or affirm that I am the holder of an Oklahoma license to practice osteopathic medicine [License] issued by the Oklahoma State Board of Osteopathic Examiners [Board]. I am voluntarily submitting this Affidavit for Surrender of License [Affidavit] to cease practicing Osteopathic Medicine in the state of Oklahoma. I request that the Board cancel my license to practice osteopathic medicine in the state of Oklahoma pursuant to Title 59 O.S. § 642. It is understood that my License may be considered for reinstatement upon compliance pursuant to Title 59 O.S. §§ 637, 641, & 642. I acknowledge, upon cancellation, I will no longer be eligible to practice osteopathic medicine in the state of Oklahoma, and further state as follows:

- 1. I hereby surrender my Oklahoma osteopathic medical license no.: 3536.
- 2. I hereby surrender my Oklahoma osteopathic medical license effective: Feb 8, 2024.
- 3. I acknowledge that the purpose(s) of my request for cancellation in Oklahoma is/are:

I am aware and informed that I am currently on an Order of Suspension of License with the Board.

I am aware and informed that my OSBOE was Suspended on February 7, 2023.

I am aware and informed that I am voluntarily surrendering my OSBOE Medical License.

I am aware and informed that if I seek reapplication of my Oklahoma osteopathic medical license, and the Board accepts my reapplication for license, I will re-enter as when I surrendered my license as OSBOE License Suspended. I am aware the Board has the right to require me to complete any remaining obligations of my Order of Suspension of License, including but not limited to, paying the full amount owed for fines, and recovery fees (\$18,018.50), to the Board as a result of actions taken against my license minus any amounts paid.

I am further aware and informed that if I seek reapplication of my Oklahoma osteopathic medical license, that the Board has the right to mandate additional requirements, including but not limited to, CME, preceptorship, medical and psychological evaluations, mentorship, etc., before being granted an Oklahoma Osteopathic medical license.

I am aware and informed that I have the right to consult legal counsel on this matter and any matter before the Board.

I am aware and informed that nothing in this Affidavit prohibits this document from being a public record and therefore I understand it may be subject to the Oklahoma Open Records Act. I am aware and informed that nothing in this Affidavit prohibits this document from being reported to the National Practitioner's Data Bank (NPDB).

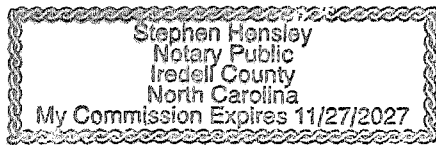
Further, Affiant sayeth not.

  
\_\_\_\_\_  
Signature of Affiant/Licensee

Subscribed and sworn to before me this 8<sup>th</sup> day of February, 2024.  
My Commission Expires:

  
\_\_\_\_\_  
(SEAL & NOTARY NUMBER) 20223330074

  
\_\_\_\_\_  
NOTARY PUBLIC



### Approved Licenses Ratification List 12/8/2023 to 3/5/2024

#	Licensee/Applicant	License Number	License Category	License Status	License Type	Initial Licensure Date	License Expiry Date
1	Mustafizur Choudhury	8349	Osteopathic Physician and Surgeon	Active	Out of State	12/8/2023	6/30/2024
2	Leila Williams	8350	Osteopathic Physician and Surgeon	Active	Out of State	12/8/2023	6/30/2024
3	Vivek Nair	0676R	Resident Training	Active	Resident / Fellow	12/28/2023	6/30/2024
4	Jeffery Ross	8351	Osteopathic Physician and Surgeon	Active	In State	12/28/2023	6/30/2024
5	Matthew Pesek	8352	Osteopathic Physician and Surgeon	Active	Out of State	12/28/2023	6/30/2024
6	Joseph Blythe	8353	Osteopathic Physician and Surgeon	Active	In State	12/29/2023	6/30/2024
7	Marina Lukac	8354	Osteopathic Physician and Surgeon	Active	In State	12/29/2023	6/30/2024
8	Punam Mulji	8355	Osteopathic Physician and Surgeon	Active	In State	12/29/2023	6/30/2024
9	Selena Levine	8356	Osteopathic Physician and Surgeon	Active	In State	12/29/2023	6/30/2024
10	Tony Tran	8357	Osteopathic Physician and Surgeon	Active	Out of State	12/29/2023	6/30/2024
11	Phuong Cao	8358	Osteopathic Physician and Surgeon	Active	Out of State	12/29/2023	6/30/2024
12	Eleanor Bueno	8359	Osteopathic Physician and Surgeon	Active	Out of State	12/29/2023	6/30/2024
13	Amirtha Owens	8360	Osteopathic Physician and Surgeon	Active	Out of State	12/29/2023	6/30/2024
14	Inna Yaskin	8361	Osteopathic Physician and Surgeon	Active	Out of State	12/29/2023	6/30/2024
15	Olga Meja Martinez	8362	Osteopathic Physician and Surgeon	Active	Out of State	1/2/2024	6/30/2024
16	Matthew Abinante	8363	Osteopathic Physician and Surgeon	Active	In State	1/4/2024	6/30/2024
17	Marc Calabrese	8364	Osteopathic Physician and Surgeon	Active	In State	1/5/2024	6/30/2024
18	William Strimel	8365	Osteopathic Physician and Surgeon	Active	In State	1/5/2024	6/30/2024
19	Gregory Gottschlich	8366	Osteopathic Physician and Surgeon	Active	Out of State	1/9/2024	6/30/2024
20	Ebony Raymond	8367	Osteopathic Physician and Surgeon	Active	Out of State	1/9/2024	6/30/2024
21	Brady Iba	8368	Osteopathic Physician and Surgeon	Active	Resident / Fellow	1/11/2024	6/30/2024
22	Gregg Podleski	8369	Osteopathic Physician and Surgeon	Active	Out of State	1/12/2024	6/30/2024
23	Talha Idrees	8370	Osteopathic Physician and Surgeon	Active	Out of State	1/12/2024	6/30/2024
24	Alex Jabourian	8371	Osteopathic Physician and Surgeon	Active	Out of State	1/12/2024	6/30/2024
25	Vivian Kenmoe	8372	Osteopathic Physician and Surgeon	Active	Out of State	1/12/2024	6/30/2024
26	Azlan Tariq	8373	Osteopathic Physician and Surgeon	Active	Out of State	1/12/2024	6/30/2024
27	Colton Batten	8374	Osteopathic Physician and Surgeon	Active	In State	1/17/2024	6/30/2024
28	Stefan Meyering	8375	Osteopathic Physician and Surgeon	Active	Out of State	1/18/2024	6/30/2024
29	George Maher	8376	Osteopathic Physician and Surgeon	Active	Out of State	1/18/2024	6/30/2024
30	Mark Benson	8377	Osteopathic Physician and Surgeon	Active	Out of State	1/18/2024	6/30/2024
31	Amber Gibson	6168	Osteopathic Physician and Surgeon	Active	Out of State	1/19/2024	6/30/2024
32	Debra Larkins	8378	Osteopathic Physician and Surgeon	Active	Out of State	1/19/2024	6/30/2024
33	Jordan Dixon	8379	Osteopathic Physician and Surgeon	Active	Out of State	1/19/2024	6/30/2024
34	Anne Kleiman	8380	Osteopathic Physician and Surgeon	Active	Out of State	1/19/2024	6/30/2024
35	Janey Wong	8381	Osteopathic Physician and Surgeon	Active	In State	1/19/2024	6/30/2024
36	Amish Patel	8382	Osteopathic Physician and Surgeon	Active	In State	1/19/2024	6/30/2024
37	Sandy Gibson	8383	Osteopathic Physician and Surgeon	Active	In State	1/19/2024	6/30/2024
38	Dean Fullingim	0013E - Emeritus	Osteopathic Physician and Surgeon	Active	Retired	1/22/2024	6/30/2099
39	Michael Sistare	8384	Osteopathic Physician and Surgeon	Active	In State	1/22/2024	6/30/2024
40	Jason Fisher	8385	Osteopathic Physician and Surgeon	Active	Out of State	1/23/2024	6/30/2024
41	Hollie Gaeto	8386	Osteopathic Physician and Surgeon	Active	Out of State	1/30/2024	6/30/2024
42	Kenneth Long	8387	Osteopathic Physician and Surgeon	Active	Out of State	2/1/2024	6/30/2024
43	Mark Hartsfield	8388	Osteopathic Physician and Surgeon	Active	Out of State	2/1/2024	6/30/2024

44	James Halgrimson	8389	Osteopathic Physician and Surgeon	Active	Out of State	2/1/2024	6/30/2024
45	Sneha Patel	8390	Osteopathic Physician and Surgeon	Active	Out of State	2/1/2024	6/30/2024
46	Parastou Shilian	8391	Osteopathic Physician and Surgeon	Active	In State	2/1/2024	6/30/2024
47	Nicole Kunar	8392	Osteopathic Physician and Surgeon	Active	Out of State	2/1/2024	6/30/2024
48	Steven Swearingen	8393	Osteopathic Physician and Surgeon	Active	Out of State	2/1/2024	6/30/2024
49	Ryan Gorman	8394	Osteopathic Physician and Surgeon	Active	Out of State	2/1/2024	6/30/2024
50	Klas Miller	8395	Osteopathic Physician and Surgeon	Active	Out of State	2/1/2024	6/30/2024
51	Sheila B. Thomas	8396	Osteopathic Physician and Surgeon	Active	Out of State	2/1/2024	6/30/2024
52	Zheng Jin	8397	Osteopathic Physician and Surgeon	Active	Resident / Fellow	2/2/2024	6/30/2024
53	Barbara Kessel	8398	Osteopathic Physician and Surgeon	Active	Out of State	2/6/2024	6/30/2024
54	Georgia Gaveras	8399	Osteopathic Physician and Surgeon	Active	In State	2/7/2024	6/30/2024
55	Christina Kang	8400	Osteopathic Physician and Surgeon	Active	Out of State	2/8/2024	6/30/2024
56	Radhika Mehta	8401	Osteopathic Physician and Surgeon	Active	Out of State	2/8/2024	6/30/2024
57	Steven Leong	8402	Osteopathic Physician and Surgeon	Active	Out of State	2/8/2024	6/30/2024
58	David Mansour	8403	Osteopathic Physician and Surgeon	Active	Out of State	2/8/2024	6/30/2024
59	Philip Shara	0019T	Temporary Resident	Active	Resident / Fellow	2/8/2024	8/6/2024
60	Martin LaFollette	8405	Osteopathic Physician and Surgeon	Active	Out of State	2/8/2024	6/30/2024
61	Randy Bain	8406	Osteopathic Physician and Surgeon	Active	Out of State	2/8/2024	6/30/2024
62	David Rodriguez	8407	Osteopathic Physician and Surgeon	Active	In State	2/12/2024	6/30/2024
63	Andrew Tisser	8408	Osteopathic Physician and Surgeon	Active	In State	2/12/2024	6/30/2024
64	Mark Rigby	0020T	Temporary Resident	Active	Resident / Fellow	2/13/2024	8/11/2024
65	Trenton Overall	8410	Osteopathic Physician and Surgeon	Active	Out of State	2/14/2024	6/30/2024
66	Farhanahmed Contractor	6288	Osteopathic Physician and Surgeon	Active	Out of State	2/15/2024	6/30/2024
67	Alicia King	8411	Osteopathic Physician and Surgeon	Active	Out of State	2/15/2024	6/30/2024
68	Michael Fazio	8412	Osteopathic Physician and Surgeon	Active	Out of State	2/16/2024	6/30/2024
69	Lisa Tomsak	8413	Osteopathic Physician and Surgeon	Active	In State	2/16/2024	6/30/2024
70	Amy Federico	6527	Osteopathic Physician and Surgeon	Active	Out of State	2/21/2024	6/30/2024
71	Christian Ponder	8414	Osteopathic Physician and Surgeon	Active	Out of State	2/21/2024	6/30/2024
72	Shani Katz	8415	Osteopathic Physician and Surgeon	Active	In State	2/21/2024	6/30/2024
73	Pavan Ganapathiraju	8416	Osteopathic Physician and Surgeon	Active	Out of State	2/21/2024	6/30/2024
74	Julie Stevens	8417	Osteopathic Physician and Surgeon	Active	Out of State	2/26/2024	6/30/2024
75	Charles Tessier	8418	Osteopathic Physician and Surgeon	Active	Out of State	2/26/2024	6/30/2024
76	Michael Haboubi	8419	Osteopathic Physician and Surgeon	Active	Out of State	2/26/2024	6/30/2024
77	Hannah Marvin	8420	Osteopathic Physician and Surgeon	Active	In State	2/27/2024	6/30/2024
78	Flint Ray	8421	Osteopathic Physician and Surgeon	Active	Out of State	2/27/2024	6/30/2024
79	Laurence Lenz	8422	Osteopathic Physician and Surgeon	Active	In State	2/27/2024	6/30/2024
80	Jane Cook	8423	Osteopathic Physician and Surgeon	Active	In State	2/29/2024	6/30/2024
81	Sirus Saeedipour	8424	Osteopathic Physician and Surgeon	Active	In State	2/29/2024	6/30/2024
82	Thai Le	8425	Osteopathic Physician and Surgeon	Active	In State	3/1/2024	6/30/2024
83	Bryan Bennett	8426	Osteopathic Physician and Surgeon	Active	In State	3/4/2024	6/30/2024

**IN AND BEFORE THE STATE BOARD OF OSTEOPATHIC EXAMINERS  
STATE OF OKLAHOMA**

<b>STATE OF OKLAHOMA, ex rel.,</b>	)	
<b>STATE BOARD OF</b>	)	
<b>OSTEOPATHIC EXAMINERS,</b>	)	
	)	
<b>Petitioners,</b>	)	
	)	
<b>v.</b>	)	
	)	<b>Case No. 2021-119</b>
<b>DENNIS HO, D.O.</b>	)	
<b>Osteopathic Medicine License No. 6672,</b>	)	
	)	
<b>Respondent.</b>	)	
	)	
	)	

**JOINT STIPULATIONS**

Petitioner, the State of Oklahoma, ex rel, State Board of Osteopathic Examiners (the “Board”), Respondent Dennis Ho, D.O., (“Dr. Ho”), and Board Staff, stipulate and agree as follows:

1. In July 2019, Dr. Ho was issued Oklahoma Osteopathic Medical License No. 6672. Dr. Ho is an anesthesiologist and most recently practiced in Lawton, Oklahoma.
2. In July 2021, Dr. Ho contacted former Executive Director Michael Leake and self-reported his use of fentanyl without a legitimate prescription since May 2021. Dr. Ho advised that he was addicted to fentanyl and had obtained the medications from his employer, Comanche County Medical Center (“CCMC”). Dr. Ho stated that he had been using fentanyl due to his depression from being away from his severely ill wife in Maryland.
3. From July 15, 2021, until September 30, 2021, Dr. Ho obtained inpatient treatment for substance abuse at Bradford Health Services.
4. On August 16, 2021, while still in residential treatment at Bradford, Dr. Ho executed an Agreement Not to Practice with the Board wherein he agreed not to practice until he appeared before the Board.
5. Upon release from Bradford, on October 12, 2021, Dr. Ho signed a five (5) year monitoring contract with the Oklahoma Health Professional Program (“OHPP”) and has remained in compliance since that time.
6. On June 6, 2022, the Department of Health and Human Services (“DDHS”) officially excluded Dr. Ho from participating in all federal health care programs as defined in Section 1128B(f) of the Social Security Act.

7. On April 3, 2023, Dr. Ho was charged in the Western District of Oklahoma, Case No. CR-23-150-SLP with One (1) Felony Count of Obtaining a Controlled Dangerous Substance by Subterfuge, in violation of Tit. 21 U.S.C, Section 843(a)(3).
8. On April 19, 2023, Dr. Ho plead guilty to the charge, stating in open Court to District Judge Scott Palk that he was addicted to fentanyl and had illegally obtained fentanyl on the job while working at CCMC.
9. On December 12, 2023, Dr. Ho was sentenced to 36 months' probation, a \$2,500.00 fine, and a \$100.00 special assessment.
10. Dr. Ho has violated the following provisions of the Oklahoma Osteopathic Medicine Act:
  - a. Has engaged in the use or employment of dishonest, fraud, misrepresentation, ... unethical conduct or unprofessional conduct, as determined by the Board, in the performance of functions or duties of an osteopathic physician, including but not limited to dispensing, prescribing, administering or otherwise distributing any drug, controlled substance or other treatment or violating any state or federal law on controlled dangerous substances. 59 O.S. §637(A)(2)(g).
  - b. Has entered a guilty plea in a criminal proceeding for any offense reasonably related to the qualifications, functions, or duties of an osteopathic physician. 59 O.S. §637(A)(5).
  - c. Has had the authority to engage in the activities regulated by the Board revoked by a federal agency. 59 O.S. §637(A)(5).
  - d. Has been guilty of habitual addiction to the use of habit-forming drugs. 59 O.S. §637(A)(12).

Respectfully submitted,



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Elizabeth A. Scott, OBA #12470  
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324 N. Robinson Ave.  
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(405) 235-7700  
(405) 239-6651 (Facsimile)  
[elizabeth.scott@crowedunlevy.com](mailto:elizabeth.scott@crowedunlevy.com)

ATTORNEY FOR DENNIS HO, D.O.



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J. Patrick Quillian, OBA #20811  
Phillips, Coventon, Quillian, & Banner PLLC  
1900 Northwest Expressway, Suite 601  
Oklahoma City, OK 73118  
(405) 418-8888  
(405) 260-9573 (Facsimile)  
[jpatrickquillianpc@gmail.com](mailto:jpatrickquillianpc@gmail.com)

SPECIAL PROSECUTOR TO PETITIONER



February 27, 2024

Richard L. Zimmer, CMBI  
Chief Investigator  
Oklahoma State Board of Osteopathic Examiners  
4848 N. Lincoln Blvd., Suite 100  
Oklahoma City, OK 73105

Re: Dennis Ho DO

To whom it may concern:

This letter is regarding Dennis Ho, DO. Dr. Ho signed a five-year recovery monitoring agreement with the Oklahoma Health Professionals Program (OHPP) on October 12, 2021. Dr. Ho's contract with the Oklahoma Health Professional Program (OHPP) requires cooperation with 24 random alcohol/drug screens, participation in weekly caduceus meetings in addition to support group meetings. Caduceus attendance for the current quarter to date is 100%.

In my opinion, Dennis Ho, DO is complying with all his contract requirements and appears to be working a solid program of recovery. Please feel free to contact OHPP at (405) 601-2536 if you have any questions or need anything further.

John Kuhn, MD, MRO  
OHPP Director  
JK/ct



**IN AND BEFORE THE STATE BOARD OF OSTEOPATHIC EXAMINERS  
STATE OF OKLAHOMA**

<b>STATE OF OKLAHOMA, ex rel.,</b>	)	
<b>STATE BOARD OF</b>	)	
<b>OSTEOPATHIC EXAMINERS,</b>	)	
	)	
<b>Petitioners,</b>	)	
	)	
<b>v.</b>	)	
	)	<b>Case No. 2023-153</b>
<b>BRADLEY CROSS, D.O.</b>	)	
<b>Osteopathic Medicine License No. 6387,</b>	)	
	)	
<b>Respondent.</b>	)	
	)	
	)	

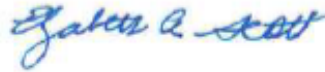
**JOINT STIPULATIONS**

Petitioner, the State of Oklahoma, ex rel, State Board of Osteopathic Examiners (the “Board”), Respondent Bradley Cross, D.O., (“Dr. Cross’), and Board Staff, stipulate and agree as follows:

1. In July 2018, Dr. Cross was issued Oklahoma Osteopathic Medical License No. 6387. Dr. Cross is primarily engaged in the practice of family medicine in McAlester, Oklahoma.
2. On March 23, 2023, Dr. Cross was arrested in Colbert, Oklahoma for Driving While Under the Influence (alcohol). On this same day, he was charged by the Bryan County District Attorney’s office in Case No. CM-2021-156 with one misdemeanor count of Driving a Motor Vehicle While Under the Influence of Alcohol, in violation of 47 O.S. §11-902(A)(1).
3. On June 15, 2023, Dr. Cross pled no contest to the charge and received probation.
4. In July 2023 Dr. Cross submitted his renewal application with the Board and did not disclose his March 2023 arrest. When later questioned by Board investigators, Dr. Cross stated that his defense counsel told him he did not need to report it.
5. From December 1, 2023, until February 20, 2024, Dr. Cross obtained inpatient treatment for alcohol abuse at Palmetto Addiction Recovery Center.
6. Upon release from Palmetto on February 20, 2024, Dr. Cross signed a five (5) year monitoring contract with the Oklahoma Health Professional Program (“OHPP”) and has remained in compliance since that time.

7. Dr. Cross has violated the following provisions of the Oklahoma Osteopathic Medicine Act:
- a. Has been granted a license renewal based upon a material mistake of fact. 59 O.S. §637(A)(1).

Respectfully submitted.



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Elizabeth A. Scott, OBA #12470  
CROWE & DUNLEVY, P.C.  
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324 N. Robinson Ave.  
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(405) 239-6651 (Facsimile)  
[elizabeth.scott@crowedunlevy.com](mailto:elizabeth.scott@crowedunlevy.com)

ATTORNEY FOR BRADLEY CROSS, D.O.



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J. Patrick Quillian, OBA #20811  
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1900 Northwest Expressway, Suite 601  
Oklahoma City, OK 73118  
(405) 418-8888  
(405) 260-9573 (Facsimile)  
[jpatrickquillianpc@gmail.com](mailto:jpatrickquillianpc@gmail.com)

SPECIAL PROSECUTOR TO PETITIONER



February 27, 2024

Richard L. Zimmer, CMBI  
Chief Investigator  
Oklahoma State Board of Osteopathic Examiners  
4848 N. Lincoln Blvd., Suite 100  
Oklahoma City, OK 73105

Re: Bradley Cross, DO

To whom it may concern:

This letter is regarding Bradley Cross, DO. Dr. Cross is actively in the process of signing a five-year recovery monitoring agreement with the Oklahoma Health Professionals Program (OHPP). Dr. Cross recently completed a 12-week inpatient treatment program with Palmetto Recovery Center on February 20, 2023. Dr. Cross' contract with the Oklahoma Health Professional Program (OHPP) will require cooperation with 22 random alcohol/drug screens, participation in weekly caduceus meetings in addition to support group meetings. Caduceus attendance reporting will be made available contingent upon the finalizing of his contract.

In my opinion, Bradley Cross, DO appears to be making every attempt at working a solid program of recovery. Please feel free to contact OHPP at (405) 601-2536 if you have any questions or need anything further.

John Kuhn, MD, MRO  
OHPP Director  
JK/ct

**IN AND BEFORE THE STATE BOARD OF OSTEOPATHIC EXAMINERS  
STATE OF OKLAHOMA**

<b>STATE OF OKLAHOMA, ex rel.,</b>	)	
<b>STATE BOARD OF OSTEOPATHIC</b>	)	
<b>EXAMINERS,</b>	)	
	)	
<b>Petitioners,</b>	)	
	)	
<b>v.</b>	)	<b>OSBOE Case No. 2021-213</b>
	)	
<b>DANIEL DE GASTON, D.O.</b>	)	
<b>Osteopathic Medicine License No. 6640.</b>	)	
	)	
<b>Respondent.</b>	)	

**JOINT STIPULATIONS**

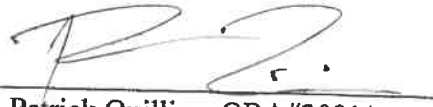
Petitioner, the State of Oklahoma, ex rel, State Board of Osteopathic Examiners (the “Board”), Respondent Daniel De Gaston, D.O., (“Dr. de Gaston”), and Board Staff, stipulate and agree as follows:

1. Dr. Daniel de Gaston, D.O., is the holder of a license to practice as an osteopathic physician in the State of Oklahoma, license number 6640. Dr. de Gaston received his license to practice as an osteopathic physician in Oklahoma from the Board on July 1, 2019, and primarily practices in family medicine.
2. Dr. de Gaston began OSU College of Health Sciences Family Medicine Residency (the “OSU-CHS Residency”) on July 1, 2018. Due to repeated issues with respect to professionalism, inattentiveness, and frequent mistakes throughout the OSU-CHS Residency, hospital staff required Dr. de Gaston to undergo three (3) focused reviews and placed him on two (2) separate periods of probation. Dr. de Gaston took courses in areas such as Risk Management, Diversity and Inclusion, and volunteering with pertinent causes to remedy these issues. However, OSU-CHS Residency staff ultimately placed Dr. de Gaston on a zero-tolerance plan in a final attempt to remediate continued observed deficiencies.
3. In early 2021, hospital staff gave Dr. de Gaston the option of resigning from the OSU-CHS Residency in lieu of being dismissed due to Dr. De Gaston’s inability to remediate continued observed deficiencies. Dr. de Gaston initially opted to resign but then withdrew his resignation. Hospital staff then dismissed Dr. de Gaston from the OSU-CHS Residency on February 23, 2021.
4. Dr. de Gaston has worked as a staff physician at John Lilley Correctional Facility in Boley, Oklahoma (“JLCC”) since being terminated from the OSU-CHS Residency. JLCC Staff have reported no observed deficiencies regarding Dr. de Gaston’s professionalism or knowledge and have indicated that he has excelled in his current

position.

5. Dr. de Gaston has violated the following provisions of the Oklahoma Osteopathic Medicine Act:
  - a. Has engaged in the use or employment of ... unethical conduct or unprofessional conduct, as may be determined by the Board, in the performance of the functions or duties of an osteopathic physician. 59 O.S. §637(A)(2).
  - b. Acted in a manner which results in final disciplinary action by any ... hospital or medical staff of such hospital in this or any other state ... if the action was in any way related to professional conduct, professional competence, malpractice or any violation of the Oklahoma Osteopathic Medicine Act. 59 O.S. §637(A)(2)(f).
  - c. Has engaged in repeated acts of negligence, malpractice or incompetence during the OSU-CHS Residency. 59 O.S. §637(A)(4).

Respectfully submitted,



J. Patrick Quillian, OBA#20811  
Phillips, Coventon, Quillian & Banner PLLC  
1900 Northwest Expressway, Suite 601  
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Phone (405) 418-8888  
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[jpatrickquillianpc@gmail.com](mailto:jpatrickquillianpc@gmail.com)  
SPECIAL PROSECUTOR FOR PETITIONER



Niku Bayatfar, OBA #35056  
Lamun Mock Cunnyngnam & Davis, P.C.  
5613 N. Classen Blvd.  
Oklahoma City, OK 73118  
Phone: (405) 840-5900  
Fax: (405) 82-6132  
[nbayatfar@lamunmock.com](mailto:nbayatfar@lamunmock.com)  
ATTORNEY FOR RESPONDENT



AMERICAN OSTEOPATHIC  
BOARD OF FAMILY PHYSICIANS

Daniel H De Gaston, DO  
15308 Cadoz Dr  
Austin, TX 78728

February 24, 2021

368106

Dr. De Gaston:

Congratulations! We are pleased to inform you that you have successfully completed and passed the 2021 Early Entry Initial Certification Cognitive examination.

Upon approval of your residency training, your credentials will be presented to the AOA Bureau of Osteopathic Specialists (BOS) for consideration. Should the Bureau approve this Board's recommendation, you will be approved for certification. You will be informed by electronic letter from the BOS of their action taken on your candidacy. After approval, your certificate will be printed and registered with the AOA. You should receive your certificate within approximately 8-10 weeks of BOS approval.

AOBFP will be announcing changes to Osteopathic Continuous Certification (OCC) Component 3 later this year. Additional details will be sent regarding OCC after your residency completion is received by the AOA. Please keep this office advised of any changes to your address, e-mail address and phone numbers. If you have any questions, please feel free to contact us at 312-202-8477 or [aobfp@osteopathic.org](mailto:aobfp@osteopathic.org).

Our Board, chaired by John Bowling, DO, FACOFP dist., congratulates you upon the successful completion of this examination.

Sincerely,

American Osteopathic Board of Family Physicians  
142 E. Ontario Street  
Chicago, IL 60611  
312-202-8477  
<https://certification.osteopathic.org/family-physicians/>



# AMERICAN OSTEOPATHIC BOARD OF FAMILY PHYSICIANS

## Examination Score Report

Your results for the 2020 American Osteopathic Board of Family Physicians (AOBFP) Family Medicine Early Entry Initial Certification Written Exam are included in this report. Examination results are reported on a scale of 200 to 800 and are presented in this report as a composite overall scaled score and content area scores. A composite overall scaled score of 500 or greater is required to pass. There is no minimal requirement set for performance outcomes for the content area scores. The passing standard is determined by subject matter expert osteopathic physicians who practice in the field. The passing standard is approved by the AOBFP.

Name: Dr. Daniel De Gaston

AOA ID: 368106

**Your Score: 521**

**Pass Point: 500**

**Your Outcome: Pass**

The following table provides results regarding your performance in each of the content areas listed. These scores are calculated in a separate analysis and are provided for your information. The area scores are not used to compute your total test score or to determine your performance outcome. The area scores are provided solely as informative feedback.

Scoring Category	Your Scaled Score	Mean Scaled Score	Std. Dev.
Total	521	557	32
Addiction Medicine	430	579	102
Allergy, Immunology, & Rheumatology	659	569	92
Cardiology & Pulmonology	622	567	80
Dermatology	491	560	79
EENT	552	572	107
Emergency Medicine	668	551	138
Endocrinology	509	569	98
Gastroenterology	512	565	79

Scoring Category	Your Scaled Score	Mean Scaled Score	Std. Dev.
General Surgery	200	512	106
Hematology	569	570	97
Infectious Disease Medicine	463	586	96
Nephrology & Urology	429	567	92
Neurology	428	545	102
Orthopedic, Musculoskeletal, & Sports Medicine	446	554	83
Osteopathic Principles and Practice	550	555	67
Population Health & Practice Management	508	575	92
Preventive Medicine	565	596	98
Psychiatry	597	583	96
Reproductive Medicine	638	553	105
Women's Health (OB/GYN)	724	579	109





de Gaston, Daniel [dde.gaston]  
 Resident in -Department of Osteo/Family Medicine  
 Current Status PRG 3 in Family Medicine (RMS ID#1419)

Credentials: D.O.  
 Primary Email: [dde.gaston@okstate.edu](mailto:dde.gaston@okstate.edu)

Change Photo Daniel de Gaston is Active | Reset Password | Access Assignments, Schedules | Access Blackboard Schedule

**Categories:** [Suspense](#) | [About History](#) | [Related Items History](#)

**Test Scores (8)**

- PGY III In-Service Exam taken on 10/9/2020 (score:477 percentile:27)
- PGY II In-Service Exam taken on 10/1/2019 (score:517 percentile:48)
- COMLEX Level 3 taken on 1/17/2019 (score:379)-passed
- COMLEX Level 1 taken on 9/2/2016 (score:485)-passed
- COMLEX Level 2 CE taken on 8/22/2017 (score:510)-passed
- COMLEX Level 2 PE taken on 1/16/2018 (score:0)-passed
- Mock In-Service Exam taken on 7/25/2018 (score:63%)
- PGY I In-Service Exam taken on 10/12/2018 (score:401 Percentile:27)

**Basic Information**

- Full Name: de Gaston, Daniel
- Suffix: N/A
- Preferred/Nickname: Daniel
- Title: N/A
- Gender: Male
- Primary Email: [dde.gaston@okstate.edu](mailto:dde.gaston@okstate.edu)
- Work Role(s): Resident
- Credentials: D.O.
- Department/Division: \*Department of Osteo/Family Medicine
- Current Program: Family Medicine (Program Number: 120390660)
- Program Start Date: 7/1/2018
- Program End Date: 6/30/2021
- Status: PRG 3
- Class Of: N/A
- Default Rotation Location: N/A
- Compensation Status: N/A
- Post Graduate Year: 3
- Employer: Oklahoma State University Medical Center (Tulsa, OK)
- Start/Hire Date: N/A
- Termination Date: N/A
- Advisor: F-21, Sarah
- Initial Program: Family Medicine - General
- IRP: Use Default
- NPE: 1215151622
- Military Service: None
- Workload/FTZ: 100%

**Test Scores**

View	Delete	Test	Date Taken	Score	Percentile	Passed?	Notes
<a href="#">View</a>	<a href="#">Delete</a>	PGY III In-Service Exam	10/9/2020	477	27	---	
<a href="#">View</a>	<a href="#">Delete</a>	PGY II In-Service Exam	10/1/2019	517	48	---	
<a href="#">View</a>	<a href="#">Delete</a>	COMLEX Level 3	1/17/2019	379		Passed	
<a href="#">View</a>	<a href="#">Delete</a>	COMLEX Level 1	9/2/2016	485		Passed	
<a href="#">View</a>	<a href="#">Delete</a>	COMLEX Level 2 CE	8/22/2017	510		Passed	
<a href="#">View</a>	<a href="#">Delete</a>	COMLEX Level 2 PE	1/16/2018	0		Passed	
<a href="#">View</a>	<a href="#">Delete</a>	Mock In-Service Exam	7/25/2018	63%		---	
<a href="#">View</a>	<a href="#">Delete</a>	PGY I In-Service Exam	10/12/2018	401	27	---	



Rosemary Gafner, Ed.D., President

Medical Risk Management, Inc.  
2803 Colquitt  
Houston, Texas 77098

Phone (713) 522-2202  
Fax (713) 522-8082  
Toll free (800) MED-RISK

February 22, 2021

Daniel de Gaston,  
8307 E. 60th St. Apt 2135  
Tulsa, OK 74145

Dear Dr. de Gaston:

This letter will certify your satisfactory completion of the Risk Management Essentials: Documentation course in the areas of risk management, ethics and professional responsibility as noted below. Medical Risk Management, Inc. has been notified of your satisfactory course completion.

Thank you for your participation in these courses. Please let us know if we may be of service to you for your future risk management education needs.

Sincerely,

Rosemary Gafner, Ed.D.  
President

Course: *Risk Management Essentials: Documentation*

Date: *February 22, 2021*

This course is designated for: *10.00 AMA PRA Category 1 credits*

Medical Risk Management, Inc. is accredited by the Accreditation Council for Continuing Medical Education (ACCME) to provide continuing education for physicians.

Medical Risk Management, Inc. designates this enduring material for a maximum of 10.00 *AMA PRA Category 1 credit(s)*<sup>TM</sup>. Physicians should claim only the credit commensurate with the extent of their participation in the activity. This course meets the requirements for the following topics: 10.00 hours of CME in risk management/prevention of medical errors, 10.00 hours of CME in Ethics or 0.00 hours pain management/appropriate prescribing of controlled substances. This course also meets the requirements for 10.00 hours of self-assessment.

Medical Risk Management, Inc. certifies that Daniel de Gaston, participated in this activity on February 22, 2021 and has claimed 10 *AMA PRA Category 1*<sup>TM</sup> credits. Date of course enrollment: February 21, 2021 Date of test submission: February 22, 2021

I Am The Solution

THIS ACKNOWLEDGES THAT

Daniel deGaston

HAS SUCCESSFULLY COMPLETED THE

I'll go with you workshop 1

02/20/2021

Krystle Lane, PhD

Connors State College  
Community Outreach

# Certificate of Completion

THIS ACKNOWLEDGES THAT

**Daniel deGaston**

HAS SUCCESSFULLY COMPLETED THE

Bridges out of Poverty-Creating Pathways for the LGBTQIA Community

02/18/2021

Krystle Lane, PhD

Connors State College  
Community Outreach



FOUNDATION  
CONNORS STATE COLLEGE

Connors Development Foundation  
700 College Road  
Warner, OK 74469-2204  
(918) 463-6343

Affidavit of Support

To doctors Stephen Brasseur, M.D., Justin Chronister, D.O., Vanessa L Meuniot, D.O. ;

03/31/2021

I am writing regarding Dr. Daniel Heywood De Gaston,

I first met Dr. De Gaston when he contacted me for diversity and inclusion training. In our pre-training conversations, Dr. De Gaston indicated a sincere interest in expanding his understanding of issues related to diversity and inclusion. He also expressed a desire to be provided with a toolkit to use within his professional role as a physician. Subsequently I provided him with in-depth training on poverty, anti-racism efforts, and inclusion and anti-oppression activities for members of the LGBTQIA community. I believe in intersectionality and the importance of understanding the pervasive manner of prejudice and oppression within all layers of society and across all elements of identity. The training provided to Dr. De Gaston reflects my professional commitment to providing a transformative learning experience. In the many years that I have spent doing the often difficult and uncomfortable work of diversity and inclusion training at the local, state and national levels, I have rarely had the opportunity to interact with someone so willing to not only admit the faulty beliefs of their own bias, but to work so diligently to understand and correct their previous beliefs and actions.

Dr. De Gaston's participation in training was open, raw, and transformative in a meaningful way. I continue to welcome the opportunity to work with him as he continues to grow as an ally for oppressed communities. This work can be painful. We all stumble, but what matters is how well we get back up and how dedicated we are to picking up our stumbling neighbors. Dr. De Gaston has demonstrated a willingness to accept responsibility and more importantly, a desire to set the standard for change within his community.



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Warner, OK 74469-2204  
(918) 463-6343

After training Dr. De Gaston and continuing to communicate with him about the topics included in training, I believe that he should remain within the residency program. Individuals all have inherent biases. Covert and overt forms of racism and gender-based discrimination are prevalent within the field of healthcare at all levels. Socialization into the gender binary begins in infancy and it is a deeply rooted social construct that requires a macro level social response.

Changes clearly should be made within the program to eliminate the potential for discrimination, but the changes need to be made first within the policies and procedures held by the residency program. If no policy exists to dictate the parameters for the requirements for provider chaperones for specific exams or treatments, it should be created. Patient satisfaction, provider security and overall outcomes would improve with more strict guidelines on the requirements for situations demanding additional oversight. The residents should have the ability to recall a specific protocol for the requirements of additional individuals for chaperoning in the same manner that they would have information on how to proceed with a bomb threat or severe weather issue.

The gender binary is something that is so much a part of the social fabric of the culture within the United States that it is the standard of assumption. Learning to view individuals outside of only male or only female requires intentional effort that should be spearheaded by the program. The ability of the residency program to offer specific training on inclusion across the spectrum of identities would increase access and improve healthcare outcomes for all patients as well as decrease the amount of oppression experienced by staff and patients with nondominant identities.



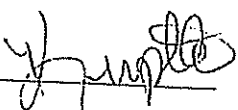
FOUNDATION  
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Connors Development Foundation  
700 College Road  
Warner, OK 74469-2204  
(918) 463-6343

It is my expert opinion that Dr. De Gaston should be allowed to continue with his training so as to not delay his Family Medicine Board Certification. There is no value in training or teaching the values of inclusion, if an opportunity to return to the workforce armed with the knowledge to make a difference is not extended. Unfairly harsh punishments extended in the face of genuine

acknowledgement of previous lack of awareness and a sincere dedication to creating change is damaging for the growth of lasting social change and is far more harmful to oppressed populations than a lack of initial action. When communities know better, they can do better. It isn't justice to insist upon the desired outcome prior to the required learning. Paulo Freire warns against the oppressed becoming the oppressors in his work, Pedagogy of the Oppressed. His warning is valid for this instance. After years of doing this work, I feel certain that Dr. De Gaston will become a valuable ally for the oppressed among his patients and coworkers and I caution against the potential harm to individual and community growth that could come from hindering his progression within his career and within the movement.

I certify under penalty of perjury that the foregoing is true and correct.

 Ph.D. 03/31/21  
Signature Date

Affidavit of Support:

DATE 04/09/2021

To Drs. Stephen Brasseux, M.D., Justin Chronister, D.O., Vanessa L. Meuniot, D.O.,

I am writing regarding, Dr. Daniel Heywood De Gaston, DO, MS, in support of him continuing his training. I have known Dr. De Gaston since we initiated training OSU Family Medicine Residency. I will state, that I have seen a gross improvement in his clinical competence over the past year, as well as Dr. De Gaston recognizing self-determined areas of deficiency and rapidly improving his knowledge base or clinical practice on the subject without obvious attending direction. I have had concerns in the past but felt this is an opportunity and responsibility of the program to oversee and guide him in areas of deficiency. I feel that if this was brought to the attention of Dr. De Gaston in a constructive way, he would turn around and implement said criticism/learning 110%. Dr. De Gaston has always been receptive and shown immediate implementation of recommendations from attending experience/recommendations or evidence-based medicine in the past, both from peer-peer and attending-resident discussions. Dr. De Gaston sought to review his clinical decision making on Asthma vs COPD with myself, when it was a critical point for an ICU patient to ensure he was providing the highest-quality standard of care.

He has been a positive influence on me, with his willingness and availability to assist other resident's in covering shifts. I know he volunteered to cover multiple call-shifts during the viral pandemic when other residents were incapacitated or in quarantine situations. He demonstrated his passion and skills in medicine when he became involved with an epidemiological tracking organization, that reviewed patterns of viral spread during the SARS Cov2 Pandemic. I remember our attendings supporting his work and he provided elective lectures in academics to increase awareness about the disease state to our entire department, during a time of low clinical education and limited patient encounters.

Dr. De Gaston has always had an extremely positive attitude, even in managing difficult daily task. His greetings and sincere check-ins have multiple times elevated my mood in a positive manner or kept me from hyper-focusing on negative aspects of my day. His patients seem to value his care significantly, constantly requesting him since his absence from continuity clinic, even though Dr. De Gaston recognizes he still has personal growth achieve as a physician. He has graduated medical school, passed multiple board certifications that involved many ethical questions, and has come to the tail-end of a residency training during an unprecedented time with unique obstacles, which have never been seen in medicine. He has stated honestly that he is not perfect, provided apologies, but constantly strides towards positive change. I understand that I may not be aware of all events or actions, but from what I have witnessed I have not seen anything malicious or actively malpractice so I write this letter for current consideration to his situation based on the events I have encountered with him. I believe if Dr. De Gaston is allowed to continue in his training role, he will make the most of the opportunity, work constantly to amend any concerns, continue to be an extremely positive





To doctors Stephen Brasseux, M.D., Justin Chronister, D.O., Vanessa L Meuniot, D.O. ;

I am writing regarding Dr. Daniel Heywood de Gaston,

I am a current fellow resident at the OSU Family Medicine Residency. In my three years observing Dr. de Gaston, I have witnessed growth in his medical knowledge and abilities. I feel that Dr. de Gaston is a competent physician and has the ability to take care of patients. Since his termination I have heard that his patients have been saddened to lose him as their physician. I do believe this is also represented in his patient satisfaction scores. His patients demonstrate a loyalty to him that only comes from feeling cared for in the physician-patient relationship. I have read through patient's charts of some of his clinic patients and appreciate his documentation of clinic encounters with medical decision making clearly stated with sound plans of what his next office visit would encompass. Furthermore, I have received hand off during hospital months with succinct understandings of his patient's cases as well as thorough documentation of patient's hospital courses.

I have clinic on Mondays and Wednesdays at the health care center. Dr. de Gaston was often present before clinic had started, and would stay afterwards completing notes at the end of the work day. I know this, because I also arrive early and rarely leave before my notes are completed. I cannot attest to every day, but I can witness to the fact that many days, he was present on time, unlike many family medicine attendings.

Dr. de Gaston has held his head high despite what appears to be attending targeting. He is contacted and reprimanded for things that other residents are not subjected to. When he discusses the timelines his clinic notes must be completed to avoid texts from attendings, it is different than majority of other residents.

I have personally witnessed Dr. de Gaston demonstrate respect for personal boundaries. He comes from a large and loving family, where physical affection is the norm. However, in a professional setting, physical affection is to be avoided. I had explained to him that I like "my bubble" and personal space. One time during clinic, he walked up to innocently put his hand on my shoulder, and stopped himself saying, "that's right, you don't like to be touched". I really appreciated the fact that despite what is his natural inclination towards friends, he was able to stop himself and respect a boundary we had discussed previously.

I feel it is pertinent to give a statement in regards to the trans gender nurse, especially due to the fact that this grievance seemed to be the triggering event that led to termination. This individual started with the OSU Health Care Center as a female. Overnight, they decided to change their gender. Multiple residents have been confronted in a challenging manner by both this nurse and Dr. Tiller, with emphasis on proper pronouns. It should also be noted that Dr. Tiller is this individual's medical physician providing transitional hormone therapy. I stated, "Shea is a really good nurse, I really like her". Dr. Tiller corrected me stating, "HE". I responded with confusion. She stated, "HIS preferred pronouns are his and him. He is transitioning. It is very exciting. We offered to make an announcement at the clinic for him, however he did not want that. He just wants it to come out slowly". There has been confusion about chaperones across the residency and how to approach transgender situations with respect to patient's wishes:


Attendings themselves have said that this is new territory that we are unsure how to navigate at this time. How can a resident be terminated for something that attendings admittedly state they themselves do not know the proper ways to approach?

Dr. de Gaston is a joyful person who has pure intentions despite at times an awkward delivery. I fear leadership inaccurately assessed his character which led to an unjust termination. I know he has been volunteering with the LGBT community to try and improve his understanding and sensitivity to that community. He was not offered any kind of probation or remediation pertaining to these specific events prior to termination, and this seems improper and negligent.

I certify under penalty of perjury that the foregoing is true and correct.

Elizabeth Severns, DO

Mar 27, 2021

  
\_\_\_\_\_

\_\_\_\_\_

Signature

Date

Affidavit of Support:

To doctors Stephen Brasseur, M.D., Justin Chronister, D.O., Vanessa L Meuniot, D.O. ;

DATE 4/5/2021

I am writing regarding Dr. Daniel Heywood De Gaston. I have been a fellow resident and I have worked with Dr. De Gaston since starting residency in the summer of 2018. We have worked together several months in the hospital and clinic. I have seen him work, volunteer for extra shifts, lectures, and even fill in for other residents when they didn't feel comfortable presenting a M&M lecture during grand rounds. During our time in residency, he and I have discussed medical plans and patient care in which he has always been able to think outside the box in finding solutions for his patients and develop a strong physician-patient relationship. In addition, there have been several examples during patient care where Dr. De Gaston was able to solve and find solutions to medical mysteries on complicated patients that other doctors were unable to find a solution, including myself. A couple examples are noted below:

1) During our intern year Dr. De Gaston, after his weekend off, started to care for a patient who was in the hospital for influenza, COPD exacerbation, and had a history of end-stage renal disease. After a couple of days in the hospital, the patient's vital signs and COPD had improved, but she appeared to be acutely altered and having a psychotic break as she was unable to remember her own name, where she was, or what day or time it was. Dr. De Gaston stayed late and was able to determine that the patient had been dosed full strength tamiflu over the weeked, after stopping the tamiflu and repeating dialysis the patient's neurologic condition improved rapidly.


2) Back in September 2020, while I was on service overnight, I had a patient that was initially seen by Emergency Medicine, admitted to Internal Medicine, and then transferred to Family Medicine for care in the hospital. This patient was admitted for being acutely altered, nausea, vomiting, and had an electrolyte imbalance. The patient was hypoglycemic and hypotensive. Between all 3 teams the patient was given zofran, IV fluids, multiple amps of D50, starting a D10 drip, and even started midodrine to increase the patient's blood pressure and control glucose. At sign out I was very worried about the patient's condition and recommended a possible transfer to the ICU. The next day I noticed that this patient had much improved on the floor. I discussed the case with Dr. De Gaston so that I could learn why things had changed. Dr. De Gaston had figured out that the patient had adrenal insufficiency and started steroids, resulting in rapid improvement.

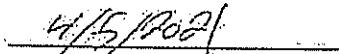
In addition to the situation that I described above I have also noted that Dr. De Gaston looks to stay positive and keeps a good attitude even on the toughest and most frustrating days. He has been the doctor primarily responsible for the care of some of the most difficult patients during the hospital service months that I have been on with him. He has been there to comfort families and loved ones on several occasions when the prognosis of their loved one was grim. Even with the difficult tasks he tends to still be a positive and uplifting force for the team that helped make hospital service, clinic, and additional work much better and easier to get through. Even

with all this, Dr. De Gaston appears to have been targeted by attendings. He has received text messages less than 24 hours after clinic about notes not being submitted. They are not willing to answer his questions about billing, make rude and disparaging comments about him to other residents, and ignore him when he asks for assistance during clinic.

Regardless of the shortcomings that have been brought against Dr. Daniel de Gaston, I believe that he is a great doctor, a caring doctor, and after helping to take care of his patients in clinic I have noted that he is a loved doctor that fulfills the residency mission of training compassionate, competent and caring physicians. He fulfills this better than most. He makes a positive impact while providing a high level patient care. I fully stand behind and support Dr. De Gaston. My hope is that his training should not be stopped as he will be a valuable asset and great family physician, as well as a community leader wherever he plans to serve. I know that supporting him will likely also put a target on my back, but I also know it's the right thing to do.

I certify under penalty of perjury that the foregoing is true and correct.

  
Tate Vance, DO

  
Date

To doctors Stephen Brasseux, M.D., Justin Chronister, D.O., Vanessa L Meuniot, D.O. ;

April 6 2021

I am writing regarding Dr. Daniel Heywood De Gaston,

I am a third-year family medicine resident who has known Dr. De Gaston since we started residency in June of 2018. Since that time, I have worked with him in clinic on multiple occasions and also worked with him in the hospital on an inpatient team in January 2020. In addition to the patient care setting, I have also interacted with Dr. De Gaston a significant amount in a didactic setting as well as on a personal basis. In all my experiences I feel comfortable making observations to speak on his character and strengths.

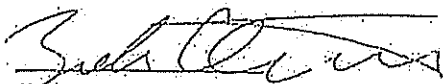
Dr. De Gaston consistently demonstrated excellent knowledge base when it came to medicine, including keeping up to date on current recommendations and research. He would regularly reference recent articles that he had read and apply this knowledge to a clinical setting. This allowed him to provide great patient care to his patient base and helped them feel comfortable that they were in capable hands.

I also witnessed that many younger residents looked to Dr. De Gaston for knowledge and considered him an authority on medicine. Dr. De Gaston always made himself available to answer questions and explain principles to those who were looking for understanding on a topic. He was a great asset to our program as he volunteered for last minute shifts and lectures in didactics on several occasions.

In addition to his medical knowledge, Dr. De Gaston always provides a warm and friendly work environment whenever he is in the vicinity. He is always able to lighten the mood and encourage people when morale is running low. The effect that he has to buoy up those around him is noticed upon first meeting him.

For all these reasons I feel confident that Dr. De Gaston is competent physician and suggest that he stay within the residency program and believe that he should be able to graduate and achieve his Family Medicine Board Certification.

I certify under penalty of perjury that the foregoing is true and correct.

  
Signature

4/7/21  
Date

Affidavit of Support:  
04/08/2021

To doctors Stephen Brasseux, M.D., Justin Chronister, D.O., Vanessa L Meuniot, D.O. ;

I am writing regarding Dr. Daniel Heywood De Gaston, I have worked with Dr. De Gaston for almost two years, and he has been a valuable senior to me. He is the type of resident who brings a ray of sunshine to the often gloomy setting of the hospital, where stress is a constant. As a senior, he welcomed me as a former incoming intern and encouraged me to keep going throughout my difficult times. He was the one to make people laugh during these times with his quirky jokes. When you've worked with Dr. De Gaston in a closely knit program such as ours, you begin to understand how his interactions with people are unique and completely harmless.

I would not be writing a letter of support so willingly if this were any other senior. Dr. De Gaston has a different charm about him; a different type of character that is so refreshing, and a presence that radiates positivity. If he is allowed to continue his training and bring these characteristics to his place of work after completing residency, the world would be gaining another physician who genuinely cares about his patients. There were several occasions on our teaching service where Dr. De Gaston contributed some random medical knowledge related to diagnoses his patients had. He quoted a finding from a study once, and I remember asking him how he knew that. His response was that he gets so invested in his patients, that he spends hours after work reading up on medical cases that can contribute to his ability to treat his patients. I was surprised that a resident could devote so much of our already limited spare time, to enhance his knowledge as a physician. He motivated me to aspire to be that kind of senior resident who can also offer up-to-date medical knowledge to others. I was fortunate to have a co-worker who would constantly ask me if I needed help, or if there was anything he could do to make my day better. There are not many physicians like him, in terms of going that extra mile to help out another physician.

Dr. De Gaston was missed after his dismissal. Yes, Dr. De Gaston was a friend, but more than that, he was an exceptional resident physician. As he had supported me, I would now like to return the support to an aspiring Family Medicine Board Certified Physician. The world deserves a caring physician who will dedicate his life to serving his community. After working with Dr. De Gaston for two years, I feel confident and comfortable with him staying within the residency program and believe that he should be able to graduate and achieve his Board Certification.

I certify under penalty of perjury that the foregoing is true and correct.

          Mahrein Muzaffar          

          04/08/2021          

Signature

Date

OSBOE Q1 BOARD MATERIALS 0129

April 7, 2021

To doctors Stephen Brasseur, M.D., Justin Chronister, D.O., Vanessa L. Meuniot, D.O.;

I am writing regarding Dr. Daniel De Gaston. Dr. De Gaston is a fellow resident in the Oklahoma State University family medicine residency program. I am a second year resident and had the opportunity to work several times with Dr. De Gaston. He was my senior resident on my two weeks of nights. He fulfilled all responsibilities expected of him. He would check in frequently with me throughout the night to make sure I was not overwhelmed. I remember one night in particular was a little hard for me. I was overwhelmed with the number of admissions and was struggling to finish notes on my previously admitted patients. Dr. De Gaston offered to take my last admission to allow me time to finish my work. He is ready to help in whatever way possible and will do it with a smile. Another responsibility he fulfilled well was overseeing that orders were correct and would not harm the patient. He came and talked to me about every single patient that we had together. I have always been impressed with his ability to cite studies that would support a proposed treatment. He is constantly reading to keep himself educated on the most recent evidence based therapies.

From my experience with Dr. Daniel De Gaston, I think he would make a great, caring, educated physician. I feel that he should be able to return to the residency program and complete his training. I am confident that he will be able to complete the family medicine board certification and become a wonderful physician.

Sincerely,

Tyson Polley  
PGY2 OSU FM Residency



To: Doctors Stephen Brasseur, Justin Chronister D.O.,  
Vanessa I. Meunier D.O.;

April 7, 2021

I am Brittany Arboin LPN at OSU Medical Center, and I am writing this letter regarding Dr. Daniel Heywood De Gaston. In the 2 years I've known him, I find him respectful, professional, a good listener regarding patients, and going above and beyond for his patients.

In all the times we've worked together, he always included me in the plan of care for the patients, as well as, considered my recommendations as the nurse. This really fostered a relationship that helped us work as a team. I believe this lead to higher patient satisfaction and patient care.

One thing that made him stand out was his positive attitude and concern for others. He always said, "Hello," and asked how our day was going. He offered to help with anything we needed.

With all patients, but especially patients  
he went above and beyond to

them feel heard. I feel he makes the patients feel like a person and not just another patient or a piece of paper. Compassion is a standard at OSU, and it is clear he showed this to his Patients.

Another C.A.R.E. value treasured at OSU is respect. He respected personal wishes regarding the patients care. He always made sure to have a private conversation with the patient and kept them updated on the plan of care.

Based on the points made above, it is made evident that Dr. Daniel Heywood DeGaston is a good doctor and how would be a valuable asset to any facility, but especially OSU Medical Center.

After working with Dr. DeGaston for years, I feel confident and comfortable with him staying within the residency program and believe that he should be able to graduate and achieve his Family Medicine Board Certification.

I certify under penalty of perjury that the foregoing is true and correct.

To Whom It May Concern:

OSUMC has the desire to provide excellent patient care and sets values of respect and compassion for patients and staff. Dr. Daniel de Gaston consistently lives up to the mission and culture of OSUMC. He is caring and professional in his interactions with patients and coworkers. Dr. de Gaston can always be seen with a smile on his face and trying to build others up. This is evidenced in the care he provides to patients, going out of his way to encourage staff through kind words or giving assistance when needed. He makes it a point to abide by the 10/5 rule by saying hello to every staff member he passes; as well as going out of his way to ask us each how our day is going. In the time we have known and worked with Dr. de Gaston, we can attest to his professionalism and desire to uphold the mission, values, and culture of OSUMC.

Furthermore, we have no concerns about Dr. de Gaston. We fully support him and strongly desire to continue working with him as he finishes his training at OSUMC. We have confidence he will have many future successes and wish him the best with his endeavors.

OSUMC Nursing and Support Staff:

Jan. Thompson  
Cassidy Dink RN

Cuplat Tabbytil UPN

Joan Tilley

Cetley Odeleyan

Rachel Kelloge  
L. A. Low

Treshanna Mandene RN

Bonnie Owens

Fatima Ologolo

Alie DeGaston vlc  
more Lisa -EVS  
Carla Ste -EVS  
N. J. W.

Kaull Sheneo RN

Brittany Wilgo

Karen A. Leed. RN

Michelle Mosley RN

Brittany Angele UPN

C. BURTON, RN

Shani D. H. RN  
Aki D. W. RN

Michael W. H. RN

Esther Namuti

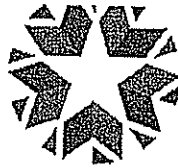
Olutoyin Olanran

April 6, 2021

To Doctors Stephen Brasseur M.D., Justin Chronister, D.O., and Vanessa L. Meuniot, D.O.

I am writing regarding Dr. Daniel Heywood de Gaston. Since I have known Dr. de Gaston, he has been a respected doctor who goes out of his way to provide exceptional patient care in all aspects. I have worked as a tech and a nurse at OSUMC. I remember as a tech he was highly esteemed by the other nurses and techs. Personally, I have found him to be communicative and respectful of my role as a nurse. The first patient I had with Dr. de Gaston he asked me, "How's my patient doing?" before going in to see them. He then assessed the patient and filled me in on their plan of care. Even with difficult patients, he would speak to them and address any concerns the patient or myself had. Very few times has a physician approached me to communicate the plan of care for a patient or ask me what concerns I had.

I have seen him go the extra mile in many instances. One time in particular included when we were understaffed and I had a heavy patient load (including a patient death). A family medicine patient needed a special type of catheter placed. The day team attempted to place it a couple of times, but the catheter only arrived just before their shift change. They told me I would likely have to place it myself as the night team would probably not be willing to do so. However, the charge nurse later messaged the night team and Dr. de Gaston said it was no problem and graciously offered to do it. Additionally, I would always see him doing little things instead.



March 4, 2024

Re: Daniel DeGaston, DO

Oklahoma State Board of Osteopathic Examiners:

Daniel DeGaston, DO has been a fulltime employee of the Oklahoma Department of Corrections since 4-1-2022. He is currently providing correctional health care at John H. Lilley Correctional Center (JLCC) in Boley, Oklahoma.

Dr. DeGaston has proved himself to be a very competent and caring provider at JLCC, which is a minimum-security facility that houses some of our older and sicker population. He is a valued team member, as he has volunteered multiple times to work at other facilities when a provider is absent. Dr. DeGaston provides excellent health care to our inmates. I do not know of any incidence where his knowledge or behavior has been questioned toward the inmates or other staff members.

**Dr. Bruce Meyer MD | Chief Medical Officer**

**Charles E. "Bill" Johnson Correctional Center**

Institutions | Department of Corrections

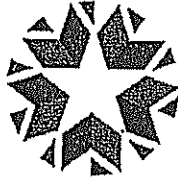
Cell 405-693-8729

[Oklahoma.gov](http://Oklahoma.gov) | [doc.ok.gov](http://doc.ok.gov)



OKLAHOMA  
Corrections

J. Kevin Stitt  
Governor



OKLAHOMA  
Corrections

Steven Harpe  
Director

March 8, 2024

RE: Daniel DeGaston, DO

Oklahoma State Board of Osteopathic Examiners:

Dr. Daniel DeGaston is not a physician assigned to Lexington Assessment & Reception Center. Due to other physician absences, he has assisted our facility multiple times filling in at our busy clinic.

During this time, he was professional, efficient, and eager to assist. He addressed the inmate concerns and provided excellent medical care while he was here. He had a good working relationship with nursing staff and other facility providers.

Dr. DeGaston has offered to assist us in the future. We welcome him anytime and will be seeking his help in the future.

Sincerely,

A handwritten signature in cursive script that reads "Tiffany Powell". The signature is written in dark ink and is positioned above the typed name.

Tiffany Powell, Correctional Health Services Administrator

**John D. Wilkinson, M.D.**  
*Diplomate, American Board of Internal Medicine*  
**Lead Physician, Lexington Correctional Center**  
**15151 OK-39**  
**Lexington, OK 73051**

Friday, March 8, 2024

To Whom It May Concern:

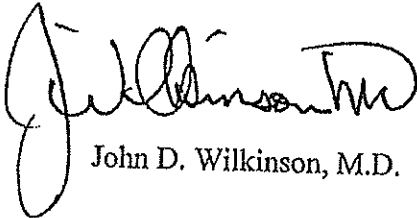
This letter is written in support of my colleague, Daniel DeGaston. I have worked in network with Dr. DeGaston for about a year, as we work in separate locations of the Oklahoma Department of Corrections. I have worked proximately with him on the several occasions that he has enthusiastically volunteered to help with the challenging workload at my location.

My observation of his practice would suggest that he is thoroughly professional and clinically capable. He is pleasant and cooperative and knowledgeable. Our patients are socially challenging: They are murderers, child molesters, traffickers, and burglars; they have personality disorders; they have abused their own health; they are noncompliant and manipulative. Dr. DeGaston is willing and able to deal with this very difficult practice situation.

We have attempted to recruit Dr. DeGaston from his current location to Lexington, where the State's most serious correctional pathology is housed. Unfortunately, he is indispensable in his current role. However, he is aware that he is always most welcome to fill in here.

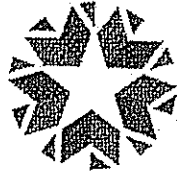
I have no reservations in my support of Daniel, and I would be very surprised if his future career disappointed us in any way.

Sincerely,



John D. Wilkinson, M.D.

J. Kevin Stitt  
Governor



OKLAHOMA  
Corrections

Steven Harpe  
Director

March 8, 2024, 2024

Re: Daniel DeGaston, DO

Oklahoma State Board of Osteopathic Examiners:

Daniel DeGaston, DO has been employed at John Lilley Correctional Center (JLCC) in Boley, Oklahoma since 4-1-2022.

Dr. DeGaston is competent in caring for our inmate population. He has proven himself to be an asset to the Department of Corrections. Dr. DeGaston has and continues to provide quality health care to our inmates. I am not aware of any time that his conduct or knowledge has been anything except professional toward the inmates or other staff members. Dr. DeGaston is a valued team member here at JLCC.

Respectfully,

A handwritten signature in black ink that reads "Kathy Thomas RN/NM". The signature is written in a cursive, flowing style.

Kathy Thomas RN, Nurse Manager I / Health Authority

John H. Lilley Correctional Center

407971 HWY 62 East

Boley, Oklahoma 74829

Ph :918 -667- 4218/ fax: 918-667-3718



Brad Johnston, PA-C  
Physician Assistant, Lexington Correctional Center  
15151 OK-39  
Lexington, Ok 73051

Friday, March 8, 2024

To Whom It May Concern:

I am writing this letter in support of my professional colleague, Dr. Daniel DeGaston. I have had the privilege of working along side Dr. DeGaston on a couple off occasions when he volunteered to fill in here at the Lexington Correctional Center when we were in need. In my experience I have found Dr. DeGaston to be professional, competent, courteous, helpful and to possess a kind disposition all of which all are the kind of qualities needed to be a good physician. Dealing with inmates is very stressful and challenging and he has always handled the situation with excellence. He has always been eager to assist us here at LCC with whatever we need, and I would be more than happy to work with him again in the future.

Sincerely,

A handwritten signature in black ink, appearing to read "Brad Johnston PA-C". The signature is written in a cursive, flowing style.

Brad Johnston PA-C

J. Kevin Stitt  
Governor



OKLAHOMA  
Corrections

Steven Harpe  
Director

March 8, 2024

Oklahoma State Osteopathic Board of Examiners,

I, Russell Littlejohn, Deputy Warden, hereby provide this affidavit of character support for Dr Daniel de Gaston D.O., a physician serving at John H. Lilley Correctional Center, which is a minimum-security prison that houses approximately 830 adult male inmates. I have been Deputy Warden at John H Lilley for 2 years. I have served at multiple correctional centers over the past 35 years of my career.

I attest to the professionalism, dedication, and high standard of medical care provided by Dr. Daniel de Gaston. I have witnessed firsthand his commitment to providing excellent medical care to incarcerated individuals, many of whom are older and have complex medical needs. He demonstrates compassion, expertise, and thoroughness in his medical practice. Dr. de Gaston prioritizes the well-being of his patients, and shows tremendous patience with difficult or agitated inmates to ensure that each individual receives appropriate and timely medical attention. The inmates under his care have expressed genuine appreciation for the compassionate and competent medical care provided.

Based on my observations and experiences, I wholeheartedly endorse Dr. Daniel de Gaston and affirm his suitability and competence as a healthcare provider at John H. Lilley Correctional Center.

If you have any further questions or require additional information, please do not hesitate to contact me.

Sincerely,

A handwritten signature in black ink, appearing to read "Russell Littlejohn". The signature is fluid and cursive, with a long horizontal flourish extending to the right.

Russell Littlejohn, Deputy Warden

John H. Lilley Correctional Center 407971 Hwy 62 East Boley OK 74829

OFFICE: 918-667-3381

STATE OF OKLAHOMA · DEPARTMENT OF CORRECTIONS · OKLAHOMA.GOV/DOC

OSBOE Q1 BOARD MATERIALS 0140



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March 8, 2024

RE: Daniel DeGaston, DO

Oklahoma State Board of Osteopathic Examiners:

Daniel DeGaston, DO, was initially brought on by contract in September, 2021. He became a full-time employee on April 1, 2022 and is currently providing Correctional Health Care at John Lilley Correctional Center (JLCC).

Dr. DeGaston is very competent and has proven himself to be a caring provider at JLCC, which is a minimum-security facility that houses some of our older and chronically ill population. He is a valued team member and has volunteered multiple times to work at other facilities when a provider is absent. Dr. DeGaston provides excellent health care to our inmates. To my knowledge, neither his competence nor his behavior has ever been questioned toward the inmates or staff members.

Sincerely,

A handwritten signature in black ink, appearing to read "T. Tuggle". The signature is fluid and cursive, with a large loop at the end.

Terry Tuggle, Warden  
John Lilley Correctional Center

**IN AND BEFORE THE STATE BOARD OF OSTEOPATHIC EXAMINERS  
STATE OF OKLAHOMA**

<b>STATE BOARD OF OSTEOPATHIC</b>	)	
<b>EXAMINERS,</b>	)	
<b>STATE OF OKLAHOMA,</b>	)	
	)	
<b>Petitioner,</b>	)	
	)	
<b>v.</b>	)	<b>Case No. 0216-26</b>
	)	
<b>GREG RAMPEY, D.O.,</b>	)	
<b>Osteopathic Medical License No. 3815,</b>	)	
	)	
<b>Respondent.</b>	)	

**MOTION TO REINSTATE AND MOTION TO DISMISS**

COMES NOW the Respondent, Gregory Rampey, D.O. (“Dr. Rampey” or “Respondent”), and, pursuant to Okla. Admin. Code 510:1-5-1 *et seq*, respectfully requests the State Board of Osteopathic Examiners (“Board”) reinstate his license and dismiss the complaint against Dr. Rampey. In support of this request, Dr. Rampey states as follows:

1. The Amended Complaint was served on counsel on May 25, 2016. Dr. Rampey filed his answer on July 15, 2016.
2. The Amended Complaint alleged violations of the Osteopathic Medicine Act as it relates to controlled dangerous drugs, his prescriptions related thereto and medical record issues, *inter alia*.
3. On July 14, 2016, Dr. Rampey was charged for allegedly obtaining or attempting to obtain controlled drugs by fraud. He entered a *nolo contendere* plea on February 13, 2017, and received a 3 year deferred sentence with probation.

4. On October 26, 2016, Dr. Rampey was charged for allegedly distributing controlled drugs not in the course of legitimate business. He entered a *nolo contendere* plea on February 13, 2017 and received a 3 year deferred sentence with probation.

5. On September 21, 2017, Dr. Rampey was charged for allegedly possessing controlled drugs and for possessing without a tax stamp. He entered a *nolo contendere* plea on April 15, 2019 and received a 7 year deferred sentence with probation.

6. In September of 2016, Dr. Rampey signed a voluntary agreement not to practice. He likewise signed a voluntary surrender of his DEA registration in July of 2017. His Board medical license lapsed while he was undergoing treatment and managing his addiction, as further described below.

7. The 2016 criminal complaints are set to be dismissed, as Dr. Rampey completed all probationary requirements.<sup>1</sup> The 2017 complaint will follow the same procedure.

8. Dr. Rampey completed his medical training at Oklahoma State University, graduating in 1999. His internship was with St. Elizabeth's and the University of Texas Medical Branch, and his residency was in family medicine at Oklahoma State University. He also received board certification from the American Board of Anti-Aging and Regenerative Medicine. Following his residency, he served in the Air Force as a family and ER doctor from 2002 until 2004 when he received an honorable discharge at the Major rank and a Commendation Medal in 2005. Since then, he worked as an ER doctor at Wagoner Hospital, then Hillcrest Hospital, before

<sup>1</sup> "Upon completion of the conditions of the deferred judgment, and upon a finding by the court that the conditions have been met and all fines, fees, and monetary assessments have been paid as ordered, the defendant shall be discharged without a court judgment of guilt, and the court shall order the verdict or plea of guilty or plea of *nolo contendere* to be expunged from the record and the charge shall be dismissed with prejudice to any further action." 22 O.S. 991c(D).

becoming Director of the ER at Bailey Medical Center in Owasso, Oklahoma. He left Bailey Medical Center to practice on his own, until his voluntary surrender.

9. In June 2015, Dr. Rampey suffered a basilar skull fracture, which worsened certain aspects of his health that were already disturbed due to multiple concussions he experienced in high school and college, some of which resulted in brief loss of consciousness, and a closed head injury in 2008 from a car crash. This history of traumatic brain injury caused disturbed sleep, fatigue, difficulty reading for extended periods, decreased attention, and decreased STM. They did not result in residual cognitive deficits but did include some residual short-term memory problems.

10. Dr. Rampey has had chronic sleep issues, which worsened after his skull fracture. Further, during that same time period, he went through a contentious divorce, beginning in 2011, which was finalized in late 2017. He had limited access to his children until the divorce was granted, which caused him significant emotional distress. All these emotional and historical stress-events further exacerbated his sleep problems. To combat Dr. Rampey's disordered sleep, anxiety, and stress-induced complications, he was prescribed Ambien, et al.

11. On September 28, 2017, after the Board's Complaint and his criminal cases were filed, he signed a contract with OHPP.

12. In October of 2017, Acumen Assessments, LLC diagnosed him with sedative use disorder severe, opioid use disorder severe, alcohol use disorder severe and considered and considered him unfit to practice. In April 2018, OHPP, through Robert Wescott, requested a comprehensive forensic multiday evaluation, which was completed by SHANDS at the UNIVERSITY OF FLORIDA. He was diagnosed with unspecified depressive disorder, unspecified anxiety disorder, unspecified sleep disorder, *inter alia*. It was recommended that he enter treatment at a PHP level and that he should not return to practice medicine yet.

13. Thereafter, in May of 2018, Dr. Rampey admitted to the Florida Recovery Center for sedative use disorder severe, unspecified depressive disorder and his continued sleep problems. He remained at the Florida Recovery Center for three months. After discharge in August, and per discharge instructions, he reported to the VA to see an addiction specialist for six months until it determined he was no longer in need of their services.

14. Dr. Rampey remained committed to OHPP throughout his contract. It required him to complete random drug tests and attend multiple support meetings.

15. After he completed in five-year contract successfully in 2022, Dr. Rampey voluntarily entered into the “senior mentoring program” with OHPP, which includes quarterly hair tests and semi-regular attendance at caduceus meetings. He continues to be in this program and also has created a solid support system through his rehab cohorts.

16. Dr. Rampey has taken significant steps to recognize and treat his addiction and remains committed to his sobriety.

17. The Amended Complaint should be considered mooted and otherwise dismissed, given the length of time since the Amended Complaint was filed, the changed circumstances since Dr. Rampey signed the voluntary agreement not to practice, and his actions post-criminal proceedings, *inter alia*.

18. Dr. Rampey is seeking reinstatement. His plan for re-entry to the practice is to work with Dr. Brad Starkey at his clinic, Access Pain Solutions in Broken Arrow. Dr. Rampey met Dr. Starkey through OHPP. Dr. Starkey will act as a preceptor, with mentorship. Said preceptorship will provide Dr. Rampey with a transition to practice and allow his skills to be assessed and expanded without practicing on his own. Dr. Rampey intends to provide additional information on his plan at the meeting on March 14.

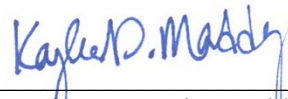
19. During his time away from the Board, Dr. Rampey took 29.5 hours of CME, including on proper prescribing. When his license expired, he was unable to complete CMEs for *credit*, but has verification of the same. He will continue with his CMEs as soon as his license becomes active.

20. Dr. Rampey further proposes he take the COMVEX exam to prove his retained medical knowledge.

21. Dr. Rampey has taken responsibility for the actions that brought him before the Board and requests this Board allow him to present evidence on the above and authorize his reinstatement, with conditions the Board find necessary.

WHEREFORE, Dr. Rampey respectfully requests that the Amended Complaint against him be dismissed and that he be reinstated to practice.

Respectfully submitted,



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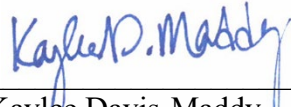
Kaylee P. Davis-Maddy, OBA #31534  
DOERNER, SAUNDERS, DANIEL  
& ANDERSON, L.L.P.  
210 Park Avenue, Suite 1200  
Oklahoma City, OK 73102-4805  
Telephone (405) 319-3500  
Facsimile (405) 319-3509  
ATTORNEY FOR RESPONDENT



**CERTIFICATE OF SERVICE**

I hereby certify that on March 1, 2024, a true and correct copy of the above and foregoing *Motion for Reinstatement and Motion to Dismiss* was mailed and emailed to the following:

J. Patrick Quillian Phillips, Coventon, Quilliam & Banner, PLLC 1900 Northwest Expressway, Suite 601 Oklahoma City, Oklahoma 73118 <a href="mailto:jpatrickquillianpc@gmail.com">jpatrickquillianpc@gmail.com</a>	State Board of Osteopathic Examiners c/o Investigations 4848 N. Lincoln Blvd., Suite 100 Oklahoma City, OK 73105 <a href="mailto:Investigations@osboe.ok.gov">Investigations@osboe.ok.gov</a>
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\_\_\_\_\_  
Kaylee Davis-Maddy

8259393.1



February 27, 2024

Richard L. Zimmer, CMBI  
Chief Investigator  
Oklahoma State Board of Osteopathic Examiners  
4848 N. Lincoln Blvd., Suite 100  
Oklahoma City, OK 73105

Re: Greg Rampey, DO

To whom it may concern:

This letter is regarding Greg Rampey, DO, Dr. Rampey signed a one-year senior monitoring agreement with the Oklahoma Health Professionals Program (OHPP) on December 11, 2023. Dr. Rampey's contract with the Oklahoma Health Professional Program (OHPP) requires cooperation with quarterly random alcohol/drug screens, participation in weekly caduceus meetings in addition to support group meetings. Caduceus attendance for the current quarter is compliant.

In my opinion, Greg Rampey, DO is complying with all his contract requirements and appears to be working a solid program of recovery. Please feel free to contact OHPP at (405) 601-2536 if you have any questions or need anything further.

John Kuhn, MD, MRO  
OHPP Director  
JK/ct

FROM: Compliance Officer Josh Freeman  
Compliance / Investigator

TO: Board Members

DATE: March 8, 2024

SUBJECT: Compliance Report

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Dear Board Members:

As of March 4, 2024, Inv. Freeman has nineteen (19) case assignments. Eleven (11) of these require active supervision. Of those eleven (11) physicians, nine (9) ARE compliant and two (2) are PARTIALLY/NONCOMPLIANT. Eight (8) are under current monitoring status.

#### **Compliant Appearances – March 14, 2024**

Daniel Garrison, D.O. – Case No. OSBOE-2023-009  
Clayton Howell, D.O. – Case No. OSBOE-2022-139  
James Magnusson, D.O. – Case No. OSBOE-2023-184

#### **Non-Compliant Appearances – March 14, 2024**

Donna Hill, D.O. – Case No. OSBOE-0319-025  
Marina Lukac, D.O. – Case No. OSBOE-2023-209

Noncompliance is a violation of the following provisions of the [Oklahoma Osteopathic Medicine Act](#).

#### **Title 59 Section 637 – Refusal, Suspension, or Revocation of License**

##### **59 O.S. § 637(A)(2)(L), (A)(7)**

A. The State Board of Osteopathic Examiners may refuse to admit a person to an examination or may refuse to issue or reinstate or may suspend or revoke any license issued or reinstated by the Board upon proof that the applicant or holder of such a license:

(2)(L) **violating a probation agreement or order** with this Board or any other agency, and

(7) **has violated or failed to comply with provisions of any act or regulation** administered by the Board

Statuses of these cases/orders to follow:

## **Daniel Garrison, D.O. - Compliant**

### Order Requirements (Order Date 12-14-2023)

- **Paragraph 1** - 5-year probation
  - In progress
- **Paragraph 2** - Compliance with OHPP
  - In progress, started 8-15-23
- **Paragraph 3** - Appear before the board every 3 months
  - In progress
- **Paragraph 4** - Maintain monthly contact with Board Investigator
  - In progress, 1-2024, 2-2024 completed
- **Paragraph 8** - Complete Compliance Information Request within 10 days of signing Order
  - Completed
- **Paragraph 9** - Complete Monthly Supervision Self-Report by the 10<sup>th</sup> day of each month
  - In progress, 1-2024, 2-2024 completed
- **Paragraph 10** - Monthly administrative maintenance fee of \$100
  - In progress, 1-2024, 2-2024 completed
- **Paragraph 14** - Notify board within 14 days of any changes to resident/practice address
  - Compliant
- **Paragraph 15** - Notify board within 14 days of any changes to cell phone number
  - Compliant
- **OSBOE Staff Recommendation**
  - Continue with probation, appear next in 6 months

IN AND BEFORE THE STATE BOARD OF OSTEOPATHIC EXAMINERS  
STATE OF OKLAHOMA

RECEIVED/FILED

STATE OF OKLAHOMA, ex rel.  
OKLAHOMA STATE BOARD OF  
OSTEOPATHIC EXAMINERS,

Petitioner,

v.

DANIEL GARRISON, D.O.,  
Osteopathic Medical License No.  
6306,

Respondent.

JAN 10 2024

OKLA. BOARD OF  
OSTEOPATHIC EXAMINERS

Case No. OSBOE-2023-009

**FINDINGS OF FACT, CONCLUSIONS OF LAW, AND  
ORDER OF PROBATION WITH TERMS AND CONDITIONS**

This matter comes on for consideration before the Oklahoma State Board of Osteopathic Examiners ("Board") at a regular meeting of the Board on December 14, 2023. The Board is represented by the Special Prosecutor for the Board, J. Patrick Quillian. Daniel Garrison, D.O. ("Dr. Garrison") appeared in person without counsel. Lowell Robertson, M.D., of the Oklahoma Health Professionals Program ("OHPP") appeared and offered sworn testimony. The Board's Chief Investigator, Richard Zimmer, also appeared and gave sworn testimony. The parties also submitted exhibits for the Board's consideration.

This Order is issued pursuant to the Oklahoma Osteopathic Medicine Act, 59 O.S. § 620 *et. seq.* and the Oklahoma Administrative Procedures Act, 75 O.S. § 250 *et. seq.*

The Board, after reviewing the pleadings, hearing testimony, and being fully advised enters this Order of Probation with Terms and Conditions, as set out below.

**FINDINGS OF FACT**

ORDER OF PROBATION WITH TERMS AND CONDITIONS  
Daniel Garrison, D.O. (#6306)  
Case No. OSBOE-2023-009  
Page 1 of 5

After reviewing the pleadings, exhibits, and hearing testimony, and being fully advised specifically the Board finds the following Findings of Fact and Conclusions of Law to be true and correct and proven by clear and convincing evidence:

1. Dr. Garrison is the holder of a license to practice osteopathic medicine in the State of Oklahoma, license number 6306. At the time this action commenced, Dr. Garrison's license was suspended by agreement.
2. Dr. Garrison received proper notice of the hearing, and a true and correct copy of the Verified Complaint ("Complaint"), as required by Oklahoma law.
3. On or about January 6, 2023, the Board was made aware Dr. Garrison was featured in a KSWO article regarding animal abuse charges in Comanche County. Two men working in West Lawton had alleged they witnessed overhearing what sounded like a dog being struck, and later witnessed a man dressed in medical scrubs disposing of a small dog by throwing it into the woods.
4. On or about January 11, 2023, Dr. Garrison's employer, Comanche County Memorial Hospital ("CCMH"), terminated his employment after a suspension that resulted from the incident and arrest.
5. On or about March 13, 2023, Dr. Garrison admitted to Board investigators to killing the dog and voluntarily entered an Agreement Not to Practice with the Board. The Agreement Not to Practice resulted in Dr. Garrison's Oklahoma license being suspended.
6. Evidence at the hearing revealed that Dr. Garrison was arrested, charged, and pled guilty to one count of cruelty to animals in Comanche County.

## CONCLUSIONS OF LAW

1. The Board has jurisdiction to hear this matter pursuant to the Oklahoma Osteopathic Medicine Act, 59 O.S. § 620 *et. seq.* (“Osteopathic Act”), and the Oklahoma Administrative Procedures Act, 75 O.S. § 250 *et. seq.*
2. The Board concludes by clear and convincing evidence that Dr. Garrison violated the Oklahoma Osteopathic Medicine Act, specifically, Tit. 59 O.S. § 637 (A)(2), (A)(2)(f), (A)(8), (A)(13).
3. The Board also concludes that such actions are grounds for imposing any sanction against Dr. Garrison’s license to practice osteopathic medicine in the State of Oklahoma that is permitted by Oklahoma law as well as the rules and regulations of the Board.

## ORDER

IT IS HEREBY ORDERED, ADJUDGED AND DECREED by the Board that Dr. Garrison’s license to practice osteopathic medicine in the State of Oklahoma is reinstated and the following terms and conditions shall apply:

1. That Dr. Garrison’s license is restricted under a five (5) year term of **PROBATION**. Said Probation may be extended or continued at the discretion of the Board.
2. That Dr. Garrison must stay in full compliance with all terms of their current contract with Oklahoma Health Professional Program (“OHPP”). Dr. Garrison shall sign a release for the Board to obtain any records from, or communicate with, OHPP regarding Dr. Garrison.
3. That Dr. Garrison must appear before the Board, in person, every three (3) months during the pendency of this matter or as requested by the Board. At said

- appearances, Order(s) may be amended.
4. That Dr. Garrison will maintain monthly contact with their Board Investigator.
  5. That Dr. Garrison shall bear the financial costs of any expenses incurred from this Order.
  6. That Dr. Garrison ensure all authorizations are fully and accurately completed and signed to release all reports, evaluations, assessments, and/or documents, directly to the Board.
  7. Board staff shall have oversight of this Order on behalf of the Board, and the authority to direct Dr. Garrison to provide any and all reports, evaluations, assessments, and/or documents, relevant to this matter, including but not limited to, the signing of any authorizations necessary for the release of any and all evaluations/reports directly to the Board.
  8. That Dr. Garrison complete the Compliance Information Request Form within ten (10) days of signing this Order. (Exhibit A, Compliance Information Request Form).
  9. That Dr. Garrison complete the Monthly Supervision Self-Report by the tenth (10th) day of each month. (Exhibit B, Monthly Supervision Self-Report).
  10. That Dr. Garrison is assessed an ongoing monthly Administrative Maintenance fee of one hundred dollars (\$100), due by the first day of each month and continued monthly during the pendency of any active and ongoing Board Order.
  11. That Dr. Garrison may utilize their right to consult legal counsel in connection with this inquiry by the Board known as OSBOE-2023-009, this Order, or any other inquiry by the Board.
  12. That Dr. Garrison is required to notify the Board within fourteen (14) days of any changes to legal counsel.
  13. Dr. Garrison shall provide a copy of this Order in whole with any current or potential employer.
  14. That Dr. Garrison is required to notify the Board within fourteen (14) days of any changes to their residential or practice address.
  15. That Dr. Garrison is required to notify the Board within fourteen (14) days of any changes to their cell phone number.



16. That Dr. Garrison renews their license yearly as required by the Board's statutes and rules. Failure to renew their license could result in cancellation by the Board.
17. That Dr. Garrison maintains compliance with continuing medical education ("CME") Credits as required by the Board's statutes and rules.
18. In the event Dr. Garrison leaves the State of Oklahoma to practice medicine in another jurisdiction, and surrenders their license here in Oklahoma, the terms and conditions of this Order shall be tolled.

Any violation of this Order may result in further discipline of Dr. Garrison's license to practice osteopathic medicine in the State of Oklahoma.

This Order is a public record and therefore subject to the Oklahoma Open Records Act. Further, This Order may be reportable to the National Practitioner Data Bank ("NPDB") pursuant to federal law, including but not limited to, 45 CFR Part 60.

Moreover, as facts may indicate any violation of this Order may result in a referral to the Oklahoma Attorney General for the unauthorized practice of osteopathic medicine in the State of Oklahoma.

IT IS SO ORDERED AND EFFECTIVE this 10 day of January,  
2024.

Bret Langerman, D.O.  
Bret Langerman, D.O. (Jan 10, 2024 07:09 CST)  
Bret S. Langerman, D.O.  
Board President  
State Board of Osteopathic Examiners

# Oklahoma State Board of Osteopathic Examiners

4848 N. Lincoln Blvd., Suite 100 Oklahoma City, OK 73105

Phone: 405-528-8625

Fax: 405-557-0653



## COMPLIANCE INFORMATION REQUEST

PLEASE COMPLETE AND RETURN THIS FORM AS SOON AS POSSIBLE. THIS INFORMATION WILL BE USED BY THE BOARD INVESTIGATOR, AND WILL NOT BECOME PART OF YOUR PUBLIC FILE.

NAME: \_\_\_\_\_ LICENSE NO. \_\_\_\_\_

DOB: \_\_\_\_\_ SEX: \_\_\_\_\_ SSN: \_\_\_\_\_

MAILING ADDRESS: \_\_\_\_\_

BUSINESS ADDRESS: \_\_\_\_\_

RESIDENCE ADDRESS: \_\_\_\_\_

ADD'L BUSINESS ADDRESS(ES): \_\_\_\_\_

RESIDENCE TELEPHONE: \_\_\_\_\_

CELL PHONE: \_\_\_\_\_

BUSINESS TELEPHONE: \_\_\_\_\_

EMAIL ADDRESS: \_\_\_\_\_

OTHER STATES LICENSED IN: \_\_\_\_\_

HOSPITAL PRIVILEGES: \_\_\_\_\_

EXHIBIT  
A

Name: \_\_\_\_\_

Reporting Period (MO/YR): \_\_\_\_\_

### MONTHLY SUPERVISION SELF-REPORT

Please complete this report and return to the office of the Board, 4848 N. Lincoln Blvd., Suite 100, Oklahoma City, OK 73105 (Fax 405.557.0653) by the 10<sup>th</sup> of the month following the reporting period. Failure to do so may result in a Citation. Please use additional paper as necessary.

1.) Has your home, practice address or telephone number changed since your last report?  
\_\_\_\_\_ If yes, please list your current address and telephone number.

HOME: \_\_\_\_\_

PRACTICE: \_\_\_\_\_

CELL: \_\_\_\_\_

EMAIL: \_\_\_\_\_

2.) How many hours do you typically work per week? \_\_\_\_\_

3.) If you are planning to take vacation, please provide the dates and location: \_\_\_\_\_  
\_\_\_\_\_

4.) **Since your last report:** List any hospitals, licensing authorities, governmental agencies, or other entities that have taken action to limit, suspend, revoke, or modify privileges: \_\_\_\_\_  
\_\_\_\_\_

5.) What is the current status of your OBN/DEA narcotics permits? \_\_\_\_\_

6.) **Since your last report:** Describe any previously unreported legal actions pending or actions resolved (criminal and civil): \_\_\_\_\_  
\_\_\_\_\_

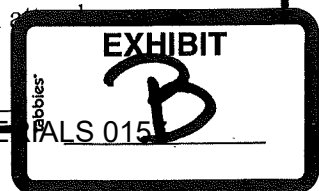
7.) **Since your last report:** If you have been treated by a health care provider, who provided the care and what was the reason? \_\_\_\_\_  
\_\_\_\_\_

8.) If any medications were prescribed for your use, what were the medications, the quantities, and dosage. \_\_\_\_\_  
\_\_\_\_\_

9.) Please communicate any progress you've made in addressing the terms and conditions of your board order(s): \_\_\_\_\_  
\_\_\_\_\_

10.) If your Board Order requires attendance in OHPP meetings or therapy, attach \_\_\_\_\_ sheets showing meetings attended.

Signature: \_\_\_\_\_





February 28, 2024

Richard L. Zimmer, CMBI  
Chief Investigator  
Oklahoma State Board of Osteopathic Examiners  
4848 N. Lincoln Blvd., Suite 100  
Oklahoma City, Oklahoma 73105

Re: Daniel Garrison, DO

To whom it may concern:

This letter is regarding Daniel Garrison, DO. Dr. Garrison signed a five-year recovery monitoring agreement with the Oklahoma Health Professionals Program (OHPP) on August 15, 2023. Dr. Garrison's contract with the Oklahoma Health Professional Program (OHPP) requires cooperation with 28 random alcohol/drug screens, participation in weekly caduceus meetings in addition to support group meetings. Caduceus attendance for the current quarter is 88%.

In my opinion, Daniel Garrison, DO is complying with all his contract requirements and appears to be working a solid program of recovery. Please feel free to contact OHPP at (405) 601-2536 if you have any questions or need anything further.

John Kuhn, MD, MRO  
OHPP Director  
JK/ct

## **Clayton Howell, D.O. - Compliant**

### Order Requirements (Order Date 12-14-2023)

- **Paragraph 1** - 5 year probation
  - In progress
- **Paragraph 2** - 20 PRC recommendations from June 8, 2023 discharge
  - In progress, started 5-1-23 with OHPP
- **Paragraph 3** - Appear before the board every 3 months
  - In progress
- **Paragraph 5** - Maintain monthly contact with Board Investigator
  - In progress, 1-2024, 2-2024 completed
- **Paragraph 9** - Complete Compliance Information Request within 10 days of signing Order
  - Completed
- **Paragraph 10** - Complete Monthly Supervision Self-Report by the 10<sup>th</sup> day of each month
  - In progress, 1-2024, 2-2024 completed
- **Paragraph 9** - Monthly administrative maintenance fee of \$100
  - In progress, 1-2024, 2-2024 completed
- **Paragraph 15** - Notify board within 14 days of any changes to resident/practice address
  - Compliant
- **Paragraph 16** - Notify board within 14 days of any changes to cell phone number
  - Compliant
- **OSBOE Staff Recommendation**
  - Continue with probation, appear next in 6 months

IN AND BEFORE THE STATE BOARD OF OSTEOPATHIC EXAMINERS  
STATE OF OKLAHOMA

RECEIVED/FILED

STATE OF OKLAHOMA, ex rel. )  
OKLAHOMA STATE BOARD OF )  
OSTEOPATHIC EXAMINERS, )  
 )  
Petitioner, )  
 )  
v. )  
 )  
CLAYTON HOWELL, D.O., )  
Osteopathic Medical License No. )  
5398, )  
 )  
Respondent. )

JAN 17 2024

OKLA. BOARD OF  
OSTEOPATHIC EXAMINERS

Case No. OSBOE-2022-139

**FINDINGS OF FACT, CONCLUSIONS OF LAW, AND  
ORDER OF PROBATION WITH TERMS AND CONDITIONS**

This matter comes on for consideration before the Oklahoma State Board of Osteopathic Examiners ("Board") at a regular meeting of the Board on December 14, 2023. The Board is represented by the Special Prosecutor for the Board, J. Patrick Quillian. Clayton Howell, D.O. ("Dr. Howell") appeared in person at the hearing on this date represented by legal counsel, Kaylee Davis-Maddy, J.D. Lowell Robertson, M.D., of the Oklahoma Health Professionals Program ("OHPP") appeared and offered sworn testimony. The Board's Chief Investigator, Richard Zimmer, also appeared and gave sworn testimony. Exhibits were submitted for the Board's consideration.

This Order is issued pursuant to the Oklahoma Osteopathic Medicine Act, 59 O.S. § 620 *et. seq.* and the Oklahoma Administrative Procedures Act, 75 O.S. § 250 *et. seq.*

The Board, after reviewing the pleadings, hearing testimony, and being fully advised enters this Order of Probation with Terms and Conditions, as set out below.

**FINDINGS OF FACT**

After reviewing the pleadings, exhibits, and hearing testimony, and being fully advised specifically the Board finds the following Findings of Fact and Conclusions of Law to be true and correct and proven by clear and convincing evidence:

1. Dr. Howell is the holder of a license to practice osteopathic medicine in the State of Oklahoma, license number 5398. At the time this action commenced, Dr. Howell's license was suspended by agreement.
2. Dr. Howell received proper notice of the hearing, and a true and correct copy of the Verified Complaint ("Complaint"), as required by Oklahoma law.
3. That the Board moved to strike paragraph number 7 of the Complaint and did not submit evidence in support thereof at the Hearing.
4. That evidence at the hearing revealed Dr. Howell was T.E., patient, Primary Care Physician (PCP) from April 2019 to January 2022. Dr. Howell engaged in a sexual relationship with patient T.E from November 2021 to January 2022 while T.E. was his patient. Dr. Howell terminated T.E. as a patient in January 2022.
5. On or about November 16, 2022, the Board filed a Complaint and Citation and Notice of Hearing to Dr. Howell regarding his engagement in sexual activity within the physician/patient relationship.
6. On or about December 20, 2022, Dr. Howell voluntarily entered an Agreement Not to Practice with the Board.

### **CONCLUSIONS OF LAW**

1. The Board has jurisdiction to hear this matter pursuant to the Oklahoma Osteopathic Medicine Act, 59 O.S. § 620 *et. seq.* ("Osteopathic Act"), and the Oklahoma Administrative Procedures Act, 75 O.S. § 250 *et. seq.*

2. The Board concludes by clear and convincing evidence that Dr. Howell violated the Oklahoma Osteopathic Medicine Act, specifically, Tit. 59 O.S. § 637 (A)(2), and (A)(2)(h).
3. The Board also concludes that such actions are grounds for imposing any sanction against Dr. Howell's license to practice osteopathic medicine in the State of Oklahoma that is permitted by Oklahoma law as well as the rules and regulations of the Board.

### ORDER

IT IS HEREBY ORDERED, ADJUDGED AND DECREED by the Board that Dr. Howell's license to practice osteopathic medicine in the State of Oklahoma is reinstated and the following terms and conditions apply:

1. That Dr. Howell's license is restricted under a five (5) year term of **PROBATION**. Said Probation may be extended or continued at the discretion of the Board.
2. That Dr. Howell shall complete all twenty (20) of the recommendations listed in their Professional Renewal Center ("PRC") Treatment Report from their discharge on June 8, 2023.
3. That Dr. Howell must appear before the Board, in person, every three (3) months during the pendency of this matter or as requested by the Board. At said appearances, Order(s) may be amended.
4. Paragraph number 7 of the Complaint is stricken and shall not be considered as a part of the Board's Findings of Fact or the basis of its decision herein.
5. That Dr. Howell will maintain monthly contact with their Board Investigator.
6. That Dr. Howell shall bear the financial costs of any expenses incurred from this Order.
7. That Dr. Howell ensure all authorizations are fully and accurately completed and signed to release all reports, evaluations, assessments, and/or documents, directly



to the Board. The Board's Executive Director will provide Dr. Howell's legal counsel a copy of any documents received by the Board regarding same.

8. Board staff shall have oversight of this Order on behalf of the Board, and the authority to direct Dr. Howell to provide any and all reports, evaluations, assessments, and/or documents, relevant to this matter, including but not limited to, the signing of any authorizations necessary for the release of any and all evaluations/reports directly to the Board.
9. That Dr. Howell complete the Compliance Information Request Form within ten (10) days of signing this Order. (Exhibit A, Compliance Information Request Form).
10. That Dr. Howell complete the Monthly Supervision Self-Report by the tenth (10th) day of each month. (Exhibit B, Monthly Supervision Self-Report).
11. That Dr. Howell is assessed an ongoing monthly Administrative Maintenance fee of one hundred dollars (\$100), due by the first day of each month and continued monthly during the pendency of any active and ongoing Board Order.
12. That Dr. Howell may utilize their right to consult legal counsel in connection with this inquiry by the Board known as OSBOE-2022-139, this Order, or any other inquiry by the Board.
13. That Dr. Howell is required to notify the Board within fourteen (14) days of any changes to legal counsel.
14. Dr. Howell shall provide a copy of this Order in whole with any current or potential employer.
15. That Dr. Howell is required to notify the Board within fourteen (14) days of any changes to their residential or practice address.
16. That Dr. Howell is required to notify the Board within fourteen (14) days of any changes to their cell phone number.
17. That Dr. Howell renews their license yearly as required by the Board's statutes and rules. Failure to renew their license could result in cancellation by the Board.
18. That Dr. Howell maintains compliance with continuing medical education ("CME") Credits as required by the Board's statutes and rules.
19. In the event Dr. Howell leaves the State of Oklahoma to practice medicine in

another jurisdiction, and surrenders their license here in Oklahoma, the terms and conditions of this Order shall be tolled.

Any violation of this Order may result in further discipline of Dr. Howell's license to practice osteopathic medicine in the State of Oklahoma.

This Order is a public record and therefore subject to the Oklahoma Open Records Act. Further, This Order may be reportable to the National Practitioner Data Bank ("NPDB") pursuant to federal law, including but not limited to, 45 CFR Part 60.

Moreover, as facts may indicate any violation of this Order may result in a referral to the Oklahoma Attorney General for the unauthorized practice of osteopathic medicine in the State of Oklahoma.

IT IS SO ORDERED AND EFFECTIVE this 16 day of January,  
2024.

Bret Langerman, DO  
Bret Langerman, DO, Jan 16, 2024 13:19 CST  
Bret S. Langerman, D.O.  
Board President  
State Board of Osteopathic Examiners

CC: **VIA U.S. MAIL**

Ms. Kaylee P. Davis-Maddy, J.D.  
Doerner Sunders Daniel & Anderson  
210 Park Avenue, Suite 1200  
Oklahoma City, OK 74102  
405-319-3513  
405-319-3524 (Facsimile)  
[kmaddy@dsda.com](mailto:kmaddy@dsda.com)

Attorney for Respondent,  
Clayton Howell, D.O.

# Oklahoma State Board of Osteopathic Examiners

4848 N. Lincoln Blvd., Suite 100 Oklahoma City, OK 73105

Phone: 405-528-8625

Fax: 405-557-0653



## COMPLIANCE INFORMATION REQUEST

PLEASE COMPLETE AND RETURN THIS FORM AS SOON AS POSSIBLE. THIS INFORMATION WILL BE USED BY THE BOARD INVESTIGATOR, AND WILL NOT BECOME PART OF YOUR PUBLIC FILE.

NAME: \_\_\_\_\_ LICENSE NO. \_\_\_\_\_

DOB: \_\_\_\_\_ SEX: \_\_\_\_\_ SSN: \_\_\_\_\_

MAILING ADDRESS: \_\_\_\_\_

BUSINESS ADDRESS: \_\_\_\_\_

RESIDENCE ADDRESS: \_\_\_\_\_

ADD'L BUSINESS ADDRESS(ES): \_\_\_\_\_

RESIDENCE TELEPHONE: \_\_\_\_\_

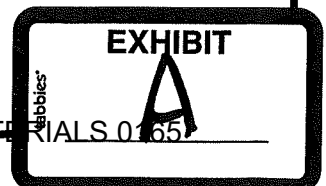
CELL PHONE: \_\_\_\_\_

BUSINESS TELEPHONE: \_\_\_\_\_

EMAIL ADDRESS: \_\_\_\_\_

OTHER STATES LICENSED IN: \_\_\_\_\_

HOSPITAL PRIVILEGES: \_\_\_\_\_



Name: \_\_\_\_\_

Reporting Period (MO/YR): \_\_\_\_\_

### MONTHLY SUPERVISION SELF-REPORT

Please complete this report and return to the office of the Board, 4848 N. Lincoln Blvd., Suite 100, Oklahoma City, OK 73105 (Fax 405.557.0653) by the 10<sup>th</sup> of the month following the reporting period. Failure to do so may result in a Citation. Please use additional paper as necessary.

1.) Has your home, practice address or telephone number changed since your last report?  
\_\_\_\_\_ If yes, please list your current address and telephone number.

HOME: \_\_\_\_\_

PRACTICE: \_\_\_\_\_

CELL: \_\_\_\_\_

EMAIL: \_\_\_\_\_

2.) How many hours do you typically work per week? \_\_\_\_\_

3.) If you are planning to take vacation, please provide the dates and location: \_\_\_\_\_

4.) **Since your last report:** List any hospitals, licensing authorities, governmental agencies, or other entities that have taken action to limit, suspend, revoke, or modify privileges: \_\_\_\_\_

5.) What is the current status of your OBN/DEA narcotics permits? \_\_\_\_\_

6.) **Since your last report:** Describe any previously unreported legal actions pending or actions resolved (criminal and civil): \_\_\_\_\_

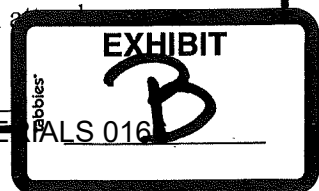
7.) **Since your last report:** If you have been treated by a health care provider, who provided the care and what was the reason? \_\_\_\_\_

8.) If any medications were prescribed for your use, what were the medications, the quantities, and dosage. \_\_\_\_\_

9.) Please communicate any progress you've made in addressing the terms and conditions of your board order(s): \_\_\_\_\_

10.) If your Board Order requires attendance in OHPP meetings or therapy, attach \_\_\_\_\_ sheets showing meetings attended.

Signature: \_\_\_\_\_





February 27, 2024

Richard L. Zimmer, CMBI  
Chief Investigator  
Oklahoma State Board of Osteopathic Examiners  
4848 N. Lincoln Blvd., Suite 100  
Oklahoma City, OK 73105

Re: Clayton Howell, DO

To whom it may concern:

This letter is regarding Clayton Howell, DO. Clayton Howell, DO signed a five-year recovery monitoring agreement with the Oklahoma Health Professionals Program (OHPP) on May 1, 2023. Dr. Howell's contract with the Oklahoma Health Professional Program (OHPP) requires cooperation with 22 random alcohol/drug screens, participation in weekly caduceus meetings in addition to support group meetings. Caduceus attendance for the current quarter is 88%.

In my opinion, Dr. Howell is complying with all his contract requirements and appears to be working a solid program of recovery. Please feel free to contact OHPP at (405) 601-2536 if you have any questions or need anything further.

John Kuhn, MD, MRO  
OHPP Director  
JK/ct

## Donna Hill, D.O. – Noncompliant

### Order Requirements (Order Date 5-10-19)

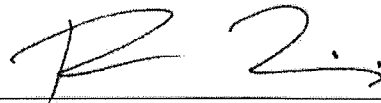
- **Paragraph 1** - Present an independent psychological evaluation by Dr. A.W. Rousseau, supported by neurological-psychological testing done by Dr. David Johnsen. Present results to board.
  - Not completed
- **Paragraph 3** - After testing and evaluation (Paragraph 1), appear before the board for an evaluation to determine if further testing or orders are appropriate.
  - Not completed
- **Show Cause Hearing** requested for 2-22-24
  - Noncompliant
- **Notes**
  - Hasn't made contact since 12-14-23 (asked for continuance)
  - Hasn't responded to phone calls or emails since 12-14-23
  - Hasn't received independent psychological evaluation
  - Hasn't updated any contact information
  - Hasn't showed for show cause hearing
- **OSBOE Staff Recommendation**
  - Dr. Hill has violated [59 O.S. § 637\(A\)\(2\)\(L\), \(A\)\(7\)](#) Inv. Freeman is recommending to the board that Dr. Hill be revoked.
- **Precedent**
  - Dr. David Lamoureux (OSBOE-0415-045), revoked in December 2023 in a similar fashion



4. This Interim Order is not a final determination by this Board and is therefore not appealable as a final order.”

To date the Board Staff have not received from you any evidence of successful completion of the aforesaid conditions.

WHEREFORE, the Board orders you to appear at its meeting of December 14, 2023 at 9:00 a.m. to show cause why the Board should not revoke your Oklahoma Osteopathic Medical License. Hearing will be held at 4848 N. Lincoln Blvd, Oklahoma City, Oklahoma. You may be accompanied by legal counsel at your own election and expense.



---

J. Patrick Quillian, OBA#20811  
Phillips, Coventon, Quillian & Banner PLLC  
1900 Northwest Expressway, Suite 601  
Oklahoma City, Oklahoma 73118  
Phone (405) 418-8888 Facsimile (405) 260-9573  
*jpatrickquillianpc@gmail.com*  
SPECIAL PROSECUTOR FOR PETITIONER



## **Marina Lukac, D.O. – Partially Compliant**

### Order Requirements (Order Date 12-14-23)

- **Paragraph 1** - 5 year probation
  - In progress
- **Paragraph 2** - Compliance with OHPP
  - In progress
- **Paragraph 3** - Compliance with Pavilion Discharge Summary of 11-22-23 (Maintain license to practice in good standing, active contract with OHPP, comply with OHPP requirements, attend and comply with continuing care referrals and recommendations, comply with OHPP 12-step meeting with OHPP, maintain relationships with home group and sponsor, attend all scheduled appointments with OHPP)
  - In progress
- **Paragraph 4** - Appear before the board for regular meetings (First will be June 20, 2024)
  - In progress
- **Paragraph 5** - Maintain monthly contact with Board Investigator
  - Noncompliant (approx. 10 weeks late), Investigators had to make numerous phone calls, voice mails, and emails before Dr. Lukac returned contact. No showed on a scheduled meeting on 2-28-24.
- **Paragraph 9** - Complete Compliance Information Request Form within 10 days
  - Noncompliant, received on 2-27-24 (approx. 10 weeks late)
- **Paragraph 10** - Complete Monthly Supervision Self-Report by the 10<sup>th</sup> each month
  - Noncompliant, received on 2-27-24 (approx. 10 weeks late) Reports now up to date
- **Paragraph 11** - Monthly \$100 Administrative Maintenance fee due by the 1<sup>st</sup> each month
  - Noncompliant, received on 2-27-24 and 2-29-24 (approx. 10 weeks late) Payments now up to date
- **Paragraph 15** – Notify board within 14 days of any change to residence/practice address

- Noncompliant, original board order certified mail copy sent to Dr. Lukac's registered address Augusta, GA on 1-11-24. Letter arrived back to the office on 3-7-24 due to Dr. Lukac changing her residence in the portal on 1-16-24 without notifying the board. An email was still sent. Dr. Lukac never updated her practice address on the portal, verified employment at Red Rock Behavioral Services on 3-8-24. (approx. 11 weeks late)
- *Notes*
  - Dr. Lukac has a history of leaving to another state when in trouble and this concern was made to Dr. Lukac over the phone with Inv. Zimmer
  - Dr. Lukac has applied for licensure and attempted to move to a new state each time her licensure was in question in her current home state
  - Failed substance tests 4 times within a 3-year window
  - Terminated twice for substance abuse within a 3-year window
  - Refused treatment for substance abuse after 5 previous substance issues and/or failed substance tests
  - Within first 2 months of board order, Dr. Lukac was noncompliant with 5 board orders
  - Investigators have called, left voice mails, and emails to Dr. Lukac since February due to noncompliance (detailed letter sent on 2-13-24)
  - Dr. Lukac stated over the phone that she was not aware of the board orders, never received copies of them and was not made aware of the last hearing. Pre-hearing conference was emailed and physically mailed to her residence on 2-6-24 for the 2-22-24 hearing. Certified mail and email of the board order and next board meeting was sent on 1-11-24 to Dr. Lukac's registered address.
  - Scheduled a meeting on 2-28-24 about being noncompliant, Dr. Lukac cancelled a few hours prior with no explanation
  - Dr. Lukac's reported residence is only 24 minutes away from OSBOE office and her practice is within 5 minutes
  - Dr. Lukac has appeared to misrepresent information on numerous occasions through conversations on the phone and through her application for licensure (refer to timeline analysis and statement)
  - On 3-6-24, an in-person meeting was held between Inv. Freeman and Dr. Lukac, compliance concerns were addressed.
- *Series of Misrepresentation*
  - Misrepresented over the phone on 2-22-24 with Inv. Zimmer stating she had not received any mail, board orders, probation notice, notice for pre-conference hearing, notice for conference hearing and stating there were no phone calls / emails sent to Dr. Lukac. Dr. Lukac stated her address, email and phone has not changed. Dr. Lukac was emailed on 1-10-24.

- Misrepresented over the phone with Inv. Freeman stating that she was not aware of any board orders and their monthly requirements
  - Misrepresented on Licensure Application, hand typed letter mentioned transferring from GA PHP to OK PHP, applicant was terminated well before the letter was written. Letter was uploaded in November 2023 stating “transferring”, Dr. Lukac was terminated in August 2023 for refusing treatment and failed drug tests.
  - Misrepresented on Licensure Application, misled licensure personnel by applying for Oklahoma licensure immediately after refusing substance abuse treatment by current employer at the time which led to termination. This was not disclosed
  - Misrepresented on Licensure Application about not reporting enrolling with NY Committee for Physician Health with a 5-year monitoring commitment
- **Recommendation**
    - Dr. Lukac has violated [59 O.S. § 637\(A\)\(2\)\(L\), \(A\)\(7\)](#) Inv. Freeman is recommending to the Board that Dr. Lukac be fined at least \$1,000.00 for the delay of probation requirements and disregard for board orders. Inv. Freeman is also recommending a very strict probation with Dr. Lukac.

*Source*

*Application License Memo (Full)*



Lukac App and  
Memo.pdf

*Timeline Analysis, page 1-2*

*Pre-Licensure Questions and “Transfer” statement, page 9-10*

*Hand Typed Letter, page 17*

IN AND BEFORE THE STATE BOARD OF OSTEOPATHIC EXAMINERS  
STATE OF OKLAHOMA

IN THE MATTER OF MARINA )  
LUKAC, D.O., APPLICANT FOR )  
ISSUE OF LICENSE )  
(Osteopathic Medical License No.  
8354)

Case No. OSBOE-2023-209

RECEIVED/FILED

JAN 10 2024

ORDER GRANTING LICENSE WITH  
TERMS AND CONDITIONS

OKLA. BOARD OF  
OSTEOPATHIC EXAMINERS

This matter comes on for consideration before the Oklahoma State Board of Osteopathic Examiners ("Board") at a regular meeting of the Board on December 14, 2023. Marina Lukac, D.O. ("Dr. Lukac") appears in person at the hearing on this date without counsel.

This Order is issued pursuant to the Oklahoma Osteopathic Medicine Act, 59 O.S. § 620 et. seq. and the Oklahoma Administrative Procedures Act, 75 O.S. § 250 et. seq.

The Board, after reviewing Dr. Lukac's Application for Licensure and being fully advised, enters this Order Granting License with Terms and Conditions.

IT IS HEREBY ORDERED, ADJUDGED AND DECREED by the Board that, for good cause shown, of Dr. Lukac's application for Licensure is hereby **GRANTED** and subject to the following terms and conditions:

1. That Dr. Lukac's license is restricted under a five (5) year term of **PROBATION**.

Said probation may be extended or continued at the discretion of the Board.

2. That Dr. Lukac must stay in full compliance with all terms of their current contract with the Oklahoma Health Professional Program ("OHPP"). Dr. Lukac shall sign any releases necessary for the Board to obtain any records from, or communicate with, OHPP regarding Dr. Lukac.

3. That Dr. Lukac continue to comply with the return to practice recommendations as recommended in the Pavillon Discharge Summary of November 22, 2023,

specifically:

- a. Maintain a license to practice that is in good standing.
  - b. Maintain an active contract with OHPP, a Federation of State Physician Health Programs (“FSPHP”) approved monitor.
  - c. Demonstrate compliance with all requirements of OHPP.
  - d. Attend and comply with all continuing care referrals and recommendations.
  - e. Attend and demonstrate compliance with 12-step meeting attendance in cooperation with OHPP.
  - f. Maintain relationships with home group and sponsor.
  - g. Attends all scheduled appointments with OHPP
4. That Dr. Lukac must appear before the Board, in person, for regular visits during the pendency of this matter as requested by the Board. The first of these appearances will be at the June 20, 2024 regular Board Meeting. At said appearances, Order(s) may be amended.
  5. That Dr. Lukac will maintain monthly contact with their Board Investigator.
  6. That Dr. Lukac shall bear the financial costs of any expenses incurred from this Order.
  7. That Dr. Lukac ensure all authorizations are fully and accurately completed and signed to release all reports, evaluations, assessments, and/or documents, directly to the Board.
  8. Board staff shall have oversight of this Order on behalf of the Board, and the authority to direct Dr. Lukac to provide any and all reports, evaluations, assessments, and/or documents, relevant to this matter, including but not limited to, the signing of any authorizations necessary for the release of any and all evaluations/reports directly to the Board.
  9. That Dr. Lukac complete the Compliance Information Request Form within ten

- (10) days of signing this Order. (Exhibit A, Compliance Information Request Form).
10. That Dr. Lukac complete the Monthly Supervision Self-Report by the tenth (10th) day of each month. (Exhibit B, Monthly Supervision Self-Report).
  11. That Dr. Lukac is assessed an ongoing monthly Administrative Maintenance fee of one hundred dollars (\$100), due by the first day of each month and continued monthly during the pendency of any active and ongoing Board Order.
  12. That Dr. Lukac may utilize their right to consult legal counsel in connection with this inquiry by the Board known as OSBOE-2023-209, this Order, or any other inquiry by the Board.
  13. That Dr. Lukac is required to notify the Board within fourteen (14) days of any changes to legal counsel.
  14. Dr. Lukac shall provide a copy of this Order in whole with any current or potential employer.
  15. That Dr. Lukac is required to notify the Board within fourteen (14) days of any changes to their residential or practice address.
  16. That Dr. Lukac is required to notify the Board within fourteen (14) days of any changes to their cell phone number.
  17. That Dr. Lukac renews their license yearly as required by the Board's statutes and rules. Failure to renew their license could result in cancellation by the Board.
  18. That Dr. Lukac maintains compliance with continuing medical education ("CME") Credits as required by the Board's statutes and rules.
  19. In the event Dr. Lukac leaves the State of Oklahoma to practice medicine in another jurisdiction, and surrenders their license here in Oklahoma, the terms and conditions of this Order shall be tolled.

Any violation of this Order may result in further discipline of Dr. Lukac's license to practice osteopathic medicine in the State of Oklahoma.

This Order is a public record and therefore subject to the Oklahoma Open Records Act. Further, This Order may be reportable to the National Practitioner Data

Bank ("NPDB") pursuant to federal law, including but not limited to, 45 CFR Part 60.

Moreover, as facts may indicate any violation of this Order may result in a referral to the Oklahoma Attorney General for the unauthorized practice of osteopathic medicine in the State of Oklahoma.

IT IS HEREBY ORDERED AND EFFECTIVE this 8 day of  
January, 2024.

Bret Langerman, D.O.  
Bret Langerman, D.O. (Jan 10, 2024 07:09 CST)  
Bret S. Langerman, D.O.  
Board President  
State Board of Osteopathic Examiners

# Oklahoma State Board of Osteopathic Examiners

4848 N. Lincoln Blvd., Suite 100 Oklahoma City, OK 73105

Phone: 405-528-8625

Fax: 405-557-0653



## COMPLIANCE INFORMATION REQUEST

PLEASE COMPLETE AND RETURN THIS FORM AS SOON AS POSSIBLE. THIS INFORMATION WILL BE USED BY THE BOARD INVESTIGATOR, AND WILL NOT BECOME PART OF YOUR PUBLIC FILE.

NAME: \_\_\_\_\_ LICENSE NO. \_\_\_\_\_

DOB: \_\_\_\_\_ SEX: \_\_\_\_\_ SSN: \_\_\_\_\_

MAILING ADDRESS: \_\_\_\_\_

BUSINESS ADDRESS: \_\_\_\_\_

RESIDENCE ADDRESS: \_\_\_\_\_

ADD'L BUSINESS ADDRESS(ES): \_\_\_\_\_

RESIDENCE TELEPHONE: \_\_\_\_\_

CELL PHONE: \_\_\_\_\_

BUSINESS TELEPHONE: \_\_\_\_\_

EMAIL ADDRESS: \_\_\_\_\_

OTHER STATES LICENSED IN: \_\_\_\_\_

HOSPITAL PRIVILEGES: \_\_\_\_\_

EXHIBIT  
A



Name: \_\_\_\_\_

Reporting Period (MO/YR): \_\_\_\_\_

### MONTHLY SUPERVISION SELF-REPORT

Please complete this report and return to the office of the Board, 4848 N. Lincoln Blvd., Suite 100, Oklahoma City, OK 73105 (Fax 405.557.0653) by the 10<sup>th</sup> of the month following the reporting period. Failure to do so may result in a Citation. Please use additional paper as necessary.

1.) Has your home, practice address or telephone number changed since your last report?  
\_\_\_\_\_ If yes, please list your current address and telephone number.

HOME: \_\_\_\_\_

PRACTICE: \_\_\_\_\_

CELL: \_\_\_\_\_

EMAIL: \_\_\_\_\_

2.) How many hours do you typically work per week? \_\_\_\_\_

3.) If you are planning to take vacation, please provide the dates and location: \_\_\_\_\_  
\_\_\_\_\_

4.) **Since your last report:** List any hospitals, licensing authorities, governmental agencies, or other entities that have taken action to limit, suspend, revoke, or modify privileges: \_\_\_\_\_  
\_\_\_\_\_

5.) What is the current status of your OBN/DEA narcotics permits? \_\_\_\_\_

6.) **Since your last report:** Describe any previously unreported legal actions pending or actions resolved (criminal and civil): \_\_\_\_\_  
\_\_\_\_\_

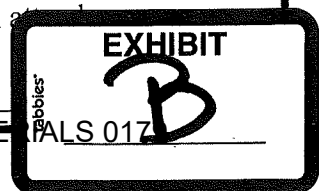
7.) **Since your last report:** If you have been treated by a health care provider, who provided the care and what was the reason? \_\_\_\_\_  
\_\_\_\_\_

8.) If any medications were prescribed for your use, what were the medications, the quantities, and dosage. \_\_\_\_\_  
\_\_\_\_\_

9.) Please communicate any progress you've made in addressing the terms and conditions of your board order(s): \_\_\_\_\_  
\_\_\_\_\_

10.) If your Board Order requires attendance in OHPP meetings or therapy, attach \_\_\_\_\_ sheets showing meetings attended.

Signature: \_\_\_\_\_





February 28, 2024

Richard L. Zimmer, CMBI  
Chief Investigator  
Oklahoma State Board of Osteopathic Examiners  
4848 N. Lincoln Blvd., Suite 100  
Oklahoma City, Oklahoma 73105

Re: Marina Lukac, DO

To whom it may concern:

This letter is regarding Marina Lukac, DO. Dr. Lukac signed a five-year recovery monitoring agreement with the Oklahoma Health Professionals Program (OHPP) on December 4, 2023. Dr. Lukac's contract with the Oklahoma Health Professional Program (OHPP) requires cooperation with 30 random alcohol/drug screens, participation in weekly caduceus meetings in addition to support group meetings. Caduceus attendance for the current quarter is 75 %.

In my opinion, Marina Lukac, DO is complying with all her contract requirements and appears to be working a solid program of recovery. Please feel free to contact OHPP at (405) 601-2536 if you have any questions or need anything further.

John Kuhn, MD, MRO  
OHPP Director  
JK/ct

IN AND BEFORE THE STATE BOARD OF OSTEOPATHIC EXAMINERS  
STATE OF OKLAHOMA

**RECEIVED/FILED**

STATE OF OKLAHOMA, ex rel. )  
OKLAHOMA STATE BOARD OF )  
OSTEOPATHIC EXAMINERS, )  
 )  
Petitioner, )  
 )  
vs. )  
 )  
JUNAID ALAM, D.O., Osteopathic )  
Medical License No. 8150 )  
 )  
Respondent. )

MAR 05 2024

OKLA. BOARD OF  
OSTEOPATHIC EXAMINERS

CASE NO. OSBOE-2023-125

**MOTION TO MODIFY ORDER**

COMES NOW the respondent, Junaid Alam, D.O. (“Dr. Alam”), by and through undersigned counsel, and hereby moves the Board to amend the *Order of Probation with Terms and Conditions* (“Order”) (Exh. A) filed with the Oklahoma Board of Osteopathic Examiners on January 10, 2024, pursuant to the Oklahoma Osteopathic Medicine Act, 59 O.S. § 620 et seq., the Oklahoma Administrative Procedures Act, 75 O.S. § 250 et seq., and administrative regulations contained in Title 435 of the Oklahoma Administrative Rules. Patrick Quillian, Board Prosecutor, has been advised of the contents of this Motion and **does not object**. Specifically, Dr. Alam requests the following modifications:

First, Dr. Alam requests Paragraph 2 be modified. On January 10, 2024, the same day the Board’s Order was entered, PRC sent an e-mail to Dr. Alam in response to his earlier inquiry about the recommendation for a workplace monitor. (Exh. B). PRC clarified they are **not recommending** a workplace monitor, Recommendation No. 6. In order for the Board’s Order to accurately reflect the recommendations of PRC, Dr. Alam requests paragraph 2 be modified as such:

CURRENT: That Dr. Alam shall complete the eighteen (18) recommendations from the Professional Renewal Center (“PRC”) Discharge Summary Recommendations from their discharge December 10, 2023.

PROPOSED: That Dr. Alam shall complete the recommendations from the Professional Renewal Center (“PRC”) related to communication skills development, stress tolerance skills, assertiveness skills, and emotional competency skills.

This modification resolves both the current position of PRC and also allows PRC to further modify/resolve recommendations going forward without need for motion practice to the Board to modify the Order. This promotes efficiency and economy of the Board.

Second, Dr. Alam requests Paragraph 1 be modified. The Board reviewed Dr. Alam’s application and ultimately granted his license to practice medicine in Oklahoma on September 1, 2023. Since that time there have been no limitations or restrictions on his scope of practice, prescriptive authority, or ability to treat and follow-up with any patient by the Board. In fact, PRC specifically concluded “Dr. Alam is able to practice medicine.” The challenge faced by medical professionals oftentimes comes from a single word that is interpreted without the requisite context by Insurance Companies, Credentialing entities or others that can have the opposite effect the Board has sought: that Dr. Alam practice medicine in Oklahoma while receiving the mental health support that has been recommended. Here, there has not been any indication from the Board throughout this process that there is a desire to restrict Dr. Alam from practicing medicine or prescribing medications. Indeed, PRC’s recommendations relate to “communication skills development, distress tolerance skills, assertiveness skills, and emotional competency skills.” As such, Dr. Alam respectfully requests paragraph 1 be modified as such:

CURRENT: That Dr. Alam’s license is restricted under a five (5) year term of Probation. Said Probation may be extended or continued at the discretion of the Board.

PROPOSED: That Dr. Alam license is unrestricted, but under a five (5) year term of Probation as outlined below. Said Probation may be abrogated, extended, or continued at the discretion of the Board.

Finally, Dr. Alam requests a finding by the Board that none of this process, recommendations made, or actions taken by the Board were a result of patient safety concerns or incompetence of Dr. Alam. There have been no such allegations or evidence and there is no basis for them. The Board should reject any attempt to do so.

A proposed Order is attached. (Exh. C).

Respectfully submitted,



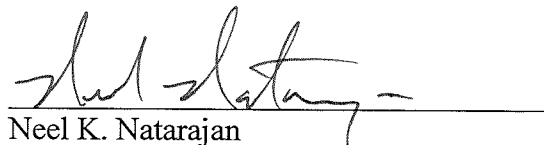
Neel K. Natarajan, OBA #21762  
WALTERS STANLEY & NATARAJAN, LLP  
1017 NW 6<sup>th</sup> Street  
Oklahoma City, OK 73106-7202  
Telephone: (405) 235-3800  
Facsimile: (405) 235-5800  
[nnatarajan@medicaldefense.law](mailto:nnatarajan@medicaldefense.law)

Attorney for Respondent,  
Junaid Alam, D.O.

#### CERTIFICATE OF SERVICE

I hereby certify that on this 5th day of March, 2024, a true and correct copy of the foregoing Motion to Modify Order was **emailed to**:

Patrick Quillian  
Osteopathic Board Prosecutor  
1900 NW Expressway, Ste 602  
Oklahoma City, OK 73118  
P: 405-418-8888  
F: 405-260-9573  
[jpatrickquillianpc@gmail.com](mailto:jpatrickquillianpc@gmail.com)



Neel K. Natarajan

Page 3 of 3  
Motion to Modify Order  
Alam, OSBOE-2023-125

IN AND BEFORE THE STATE BOARD OF OSTEOPATHIC EXAMINERS  
STATE OF OKLAHOMA

RECEIVED/FILED

STATE OF OKLAHOMA, ex rel. )  
OKLAHOMA STATE BOARD OF )  
OSTEOPATHIC EXAMINERS, )  
 )  
Petitioner, )

JAN 10 2024

OKLA. BOARD OF  
OSTEOPATHIC EXAMINERS

Case No. OSBOE-2023-125

v. )  
 )  
JUNAID ALAM, D.O., Osteopathic )  
Medical License No. 8150, )  
 )  
Respondent. )

RECEIVED

JAN 16 2024

WALTERS STANLEY &  
NATARAJAN, LLP

ORDER OF PROBATION WITH TERMS AND CONDITIONS

This matter comes on for consideration before the Oklahoma State Board of Osteopathic Examiners ("Board") at a regular meeting of the Board on December 14, 2023. Junaid Alam, D.O. ("Dr. Alam") appeared in person at the hearing on this date represented by legal counsel Neel Natarajan, J.D. The Board's Chief Investigator, Richard Zimmer, also appeared and gave sworn testimony.

This Order is issued pursuant to the Oklahoma Osteopathic Medicine Act, 59 O.S. § 620 *et. seq.* and the Oklahoma Administrative Procedures Act, 75 O.S. § 250 *et. seq.*

The Board, after reviewing the pleadings and previous Order, hearing testimony, and being fully advised enters this Order of Probation with Terms and Conditions, as set out below.

ORDER

IT IS HEREBY ORDERED, ADJUDGED AND DECREED by the Board that Dr. Alam's license to practice osteopathic medicine in the State of Oklahoma remains in effect, and the following terms and conditions shall apply:

ORDER OF PROBATION WITH TERMS AND CONDITIONS  
Junaid Alam, D.O. (#8150)  
Case No. 2023-125  
Page 1 of 4

EXHIBIT A  
PAGE 1 of 4

1. That Dr. Alam's license is restricted under a five (5) year term of PROBATION.  
Said Probation may be extended or continued at the discretion of the Board.
2. That Dr. Alam shall complete the eighteen (18) recommendations from the Professional Renewal Center ("PRC") Discharge Summary Recommendations from their discharge December 10, 2023.
3. That Dr. Alam must appear before the Board, in person, every three (3) months during the pendency of this matter or as requested by the Board. At said appearances, Order(s) may be amended.
4. That Dr. Alam will maintain monthly contact with their Board Investigator.
5. That Dr. Alam shall bear the financial costs of any expenses incurred from this Order.
6. That Dr. Alam ensure all authorizations are fully and accurately completed and signed to release all reports, evaluations, assessments, and/or documents, directly to the Board. The Board's Executive Director will provide Dr. Alam's legal counsel a copy of any documents received by the Board regarding same.
7. Board staff shall have oversight of this Order on behalf of the Board, and the authority to direct Dr. Alam to provide any and all reports, evaluations, assessments, and/or documents, relevant to this matter, including but not limited to, the signing of any authorizations necessary for the release of any and all evaluations/reports directly to the Board.
8. That Dr. Alam complete the Compliance Information Request Form within ten (10) days of signing this Order. (Exhibit A, Compliance Information Request Form).
9. That Dr. Alam complete the Monthly Supervision Self-Report by the tenth (10th) day of each month. (Exhibit B, Monthly Supervision Self-Report).
10. That Dr. Alam is assessed an ongoing monthly Administrative Maintenance fee of one hundred dollars (\$100), due by the first day of each month and continued monthly during the pendency of any active and ongoing Board Order.
11. That Dr. Alam may utilize their right to consult legal counsel in connection with this inquiry by the Board known as OSBOE-2023-125, this Order, or any other inquiry by the Board.

12. That Dr. Alam is required to notify the Board within fourteen (14) days of any changes to legal counsel.
13. Dr. Alam shall provide a copy of this Order in whole with any current or potential employer.
14. That Dr. Alam is required to notify the Board within fourteen (14) days of any changes to their residential or practice address.
15. That Dr. Alam is required to notify the Board within fourteen (14) days of any changes to their cell phone number.
16. That Dr. Alam renews their license yearly as required by the Board's statutes and rules. Failure to renew their license could result in cancellation by the Board.
17. That Dr. Alam maintains compliance with continuing medical education ("CME") Credits as required by the Board's statutes and rules.
18. In the event Dr. Alam leaves the State of Oklahoma to practice medicine in another jurisdiction, and surrenders their license here in Oklahoma, the terms and conditions of this Order shall be tolled.

Any violation of this Order may result in further discipline of Dr. Alam's license to practice osteopathic medicine in the State of Oklahoma.

This Order is a public record and therefore subject to the Oklahoma Open Records Act. Further, This Order may be reportable to the National Practitioner Data Bank ("NPDB") pursuant to federal law, including but not limited to, 45 CFR Part 60.

Moreover, as facts may indicate any violation of this Order may result in a referral to the Oklahoma Attorney General for the unauthorized practice of osteopathic medicine in the State of Oklahoma.

IT IS SO ORDERED AND EFFECTIVE this 10 day of January,  
2024.



Bret Langerman, D.O.  
Bret Langerman, D.O. (Jan 10, 2024 07:09 CST)

Bret S. Langerman, D.O.  
Board President  
State Board of Osteopathic Examiners

CC: VIA U.S. MAIL

Mr. Neel Natarajan, J.D.  
Walters Stanley & Natarajan, LLP  
1017 NW Sixth Street  
Oklahoma City, OK 73106  
405/235-3800  
405/235-5800 (Facsimile)  
nnatarajan@medicaldefense.law

Attorney for Respondent,  
Junaid Alam, D.O.

ORDER OF PROBATION WITH TERMS AND CONDITIONS  
Junaid Alam, D.O. (#8150)  
Case No. 2023-125  
Page 4 of 4

EXHIBIT A  
PAGE 4 OF 4

OSBOE Q1 BOARD MATERIALS 0187

**Neel Natarajan**

---

**From:** Junaid Alam <junaidalam2015@outlook.com>  
**Sent:** Wednesday, January 10, 2024 4:18 PM  
**To:** Neel Natarajan  
**Subject:** Fwd: following up

Dr. Junaid M. Alam, DO, MS  
Class of 2023, Internal Medicine, University of Houston/HCA  
D.O. '20 Philadelphia College of Osteopathic Medicine  
M.B.S. '15 The Commonwealth Medical College  
B.S. '14 Seton Hall University

---

**From:** Junaid Alam <junaidalam2015@outlook.com>  
**Sent:** Wednesday, January 10, 2024 3:19 PM  
**To:** Mette Esbensen <mesbensen@prckansas.org>  
**Subject:** Re: following up

Ok, thanks for letting me know.

Dr. Junaid M. Alam, DO, MS  
Class of 2023, Internal Medicine, University of Houston/HCA  
D.O. '20 Philadelphia College of Osteopathic Medicine  
M.B.S. '15 The Commonwealth Medical College  
B.S. '14 Seton Hall University

---

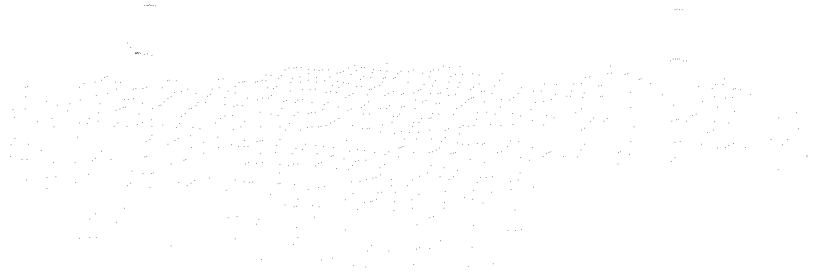
**From:** Mette Esbensen <mesbensen@prckansas.org>  
**Sent:** Wednesday, January 10, 2024 3:17:12 PM  
**To:** Junaid Alam <junaidalam2015@outlook.com>  
**Subject:** Re: following up

The team has decided that you are not in need of a workplace monitor. We are just recommending a workplace mentor.

Thanks,  
Mette

Office Manager  
PRC®/WBA

EXHIBIT 3  
PAGE 1 of 1



Exh C

IN AND BEFORE THE STATE BOARD OF OSTEOPATHIC EXAMINERS  
STATE OF OKLAHOMA

STATE OF OKLAHOMA, ex rel. )  
OKLAHOMA STATE BOARD OF )  
OSTEOPATHIC EXAMINERS, )  
 )  
Petitioner, )  
 )  
vs. ) CASE NO. OSBOE-2023-125  
 )  
 )  
JUNAID ALAM, D.O., Osteopathic )  
Medical License No. 8150 )  
 )  
Respondent. )

**ORDER OF PROBATION WITH TERMS AND CONDITIONS**

This matter comes on for consideration before the Oklahoma State Board of Osteopathic Examiners (“Board”) at a regular meeting of the Board on March 14, 2024. Junaid Alam, D.O. (“Dr. Alam”) appeared in person at the hearing on this date represented by legal counsel Neel Natarajan, J.D. The Board Chief Investigator, Richard Zimmer, also appeared and gave sworn testimony.

This Order is issued pursuant to the Oklahoma Osteopathic Medicine Act, 59 O.S. § 620 *et. Seq.* and the Oklahoma Administrative Procedures Act, 75 O.S. § 250 *et. Seq.*

The Board, after reviewing the pleadings and previous Order, hearing testimony, and being fully advised enters this Order of Probation with Terms and Conditions, as set out below.

**ORDER**

IT IS HEREBY ORDERED, ADJUDGED AND DECREED by the Board that Dr. Alam’s license to practice osteopathic medicine in the State of Oklahoma remains in effect, and the following terms and conditions shall apply:

1. That Dr. Alam's license is unrestricted, but under a five (5) year term of **PROBATION** as outlined below. Said Probation may be abrogated, extended, or continued at the discretion of the Board.
2. That Dr. Alam shall complete the recommendations from the Professional Renewal Center ("PRC") related to communication skills development, stress tolerance skills, assertiveness skills, and emotional competency skills.
3. That Dr. Alam must appear before the Board, in person, every three (3) months during the pendency of this matter or as requested by the Board. At said appearances, Order(s) may be amended.
4. That Dr. Alam will maintain monthly contact with their Board Investigator.
5. That Dr. Alam shall bear the financial costs of any expenses incurred from this Order.
6. That Dr, Alam ensure all authorizations are fully and completed and signed to release all reports, evaluations, assessments, and/ore documents, directly to the Board. The Board's Executive Director will provide Dr. Alam's legal counsel a copy of any documents received by the Board regarding same.
7. Board staff shall have oversight of this Order on behalf of the Board, and the authority to direct Dr. Alam to provide any and all reports, evaluations, assessments, and/or documents, relevant to this matter, including but not limited to, the signing of any authorizations necessary for the release of any and all evaluations/reports directly to the Board.
8. That Dr. Alam complete the Compliance Information Request Form within ten (10) days of signing this Order. (Exhibit A, Compliance Information Request Form).

9. That Dr, Alam complete the Monthly Supervision Self-Report by the tenth (10<sup>th</sup>) day of each month. (Exhibit B, Monthly Supervision Self-Report).
10. That Dr, Alam is assessed an ongoing monthly Administrative Maintenance fee of one hundred dollars (\$100) due by the first day of each month and continued monthly during the pendency of any active and ongoing Board Order.
11. That Dr. Alam may utilize their right to consult legal counsel in connection with this inquiry by the Board known as OSBOE-20253-125, this Order, or any other inquiry by the Board.
12. That Dr. Alam is required to notify the Board within fourteen (14) days of any changes to legal counsel.
13. Dr. Alam shall provide a copy of this Order in whole with any current or potential employer.
14. That Dr. Alam is required to notify the Board within fourteen (14) days of any changes to their residential or practice address.
15. That Dr. Alam is required to notify the Board within fourteen (14) days of any changes to their cell phone number.
16. That Dr. Alam renews their license yearly as required by the Board's statutes and rules. Failure to renew their license could result in cancellation by the Board.
17. That Dr. Alam maintains compliance with continuing medical education ("CME") Credits as required by the Board's statutes and rules.
18. In the event Dr. Alam leaves the State of Oklahoma to practice medicine in another jurisdiction, and surrenders their license here in Oklahoma, the terms and conditions of this Order shall be tolled.

Any violation of this Order may result in further discipline of Dr. Alam's license to practice osteopathic medicine in the State of Oklahoma.

This Order is a public record and therefore subject to the Oklahoma Open Records Act. Further, this Order may be reportable to the National Practitioner Data bank ("NPDB") pursuant to federal law, including but not limited to, 45 CFR Part 60.

Moreover, as facts may indicate any violation of this Order may result in a referral to the Oklahoma Attorney General for the unauthorized practice of osteopathic medicine in the State of Oklahoma.

IT IS SO ORDERED AND EFFECTIVE this \_\_\_\_\_ day of \_\_\_\_\_,  
2024.

\_\_\_\_\_  
Bret. S. Langerman, D.O.  
Board President  
State Board of Osteopathic Examiners

CC: **VIA U.S. MAIL**

Mr. Neel Natarajan, J.D.  
Walters Stanley and Natarajan, LLP  
1017 NW 6<sup>th</sup> Street  
Oklahoma City, OK 73106  
405/235-3800  
405/235-5800 (Facsimile)  
[nnatarajan@medicaldefense.law](mailto:nnatarajan@medicaldefense.law)

Attorney for Respondent,  
Junaid Alam, D.O.



February 28, 2024

Richard L. Zimmer, CMBI  
Chief Investigator  
Oklahoma State Board of Osteopathic Examiners  
4848 N. Lincoln Blvd., Suite 100  
Oklahoma City, Oklahoma 73105

Re: Junaid Alam, DO

To whom it may concern:

This letter is regarding Junaid Alam, DO. Dr. Alam signed a five-year recovery monitoring agreement with the Oklahoma Health Professionals Program (OHPP) on December 1, 2023. Dr. Alam's contract with the Oklahoma Health Professional Program (OHPP) requires cooperation with quarterly random alcohol/drug screens, participation in weekly caduceus meetings in addition to support group meetings. Caduceus attendance for the current quarter is 100%.

In my opinion, Junaid Alam, DO is complying with all his contract requirements and appears to be working a solid program of recovery. Please feel free to contact OHPP at (405) 601-2536 if you have any questions or need anything further.

John Kuhn, MD, MRO  
OHPP Director  
JK/ct



**IN AND BEFORE THE STATE BOARD OF OSTEOPATHIC EXAMINERS  
STATE OF OKLAHOMA**

<b>STATE OF OKLAHOMA, ex rel.,</b>	)	
<b>STATE BOARD OF OSTEOPATHIC</b>	)	
<b>EXAMINERS,</b>	)	
	)	
<b>Petitioners,</b>	)	
	)	
<b>v.</b>	)	<b>Case No. 2021-223</b>
	)	
<b>LISA BARACKER, D.O.,</b>	)	
<b>Osteopathic Medical License No. 7574,</b>	)	
	)	
<b>Respondent.</b>	)	

**MOTION TO REMOVE CONDITIONS**

COMES NOW Respondent, Lisa Baracker, D.O. (“Dr. Baracker” or “Respondent”), and pursuant to Oklahoma Admin. Code 510:10 *et seq*, and respectfully requests the State Board of Osteopathic Examiners (“Board”) remove the conditions (or restrictions) on her license and grant her full licensure. In support of this request, Dr. Baracker states as follows.

1. Dr. Baracker completed her Doctor of Osteopathic Medicine and also completed a Master of Public Health from Touro University of California in 2018. Prior to this date, she obtained an Associates of Science in Biology from the Community of Aurora in 1998, a Bachelors of Science in Chemistry from Metropolitan State University in 2000, and a Master of Arts, Chemistry and Biochemistry from the University of Denver in 2003.

2. Thereafter, she entered into residency programs, as further described herein.

3. In 2021, Dr. Baracker was accepted to Oklahoma State University’s McAlester Regional Health Center’s Family Medicine Residency Program (“McAlester”). She sought licensure from this Board at that time.

4. Her licensure was granted on March 24, 2022 with various conditions (order dated April 14, 2022), specifically that she was limited to practice while actively employed in an Accreditation Council for Graduate Medical Education (“ACGME”) accredited residency program with no moonlighting or other activity permitted. Further, she was required to complete a professional communication certification course (Crucial Conversations), and a zero-tolerance policy for poor professional communication, *inter alia*.

5. Dr. Baracker was unable to complete her residency at McAlester and was terminated from the program.

6. On December 8, 2022,<sup>1</sup> Dr. Baracker sought to obtain an unconditioned/unrestricted license under Okla. Admin. Code 510:10-3-1 (licensure by equivalency) and sought approval to take the COMVEX exam to prove her medical knowledge.

7. Dr. Baracker has been working with Klamath Health Partnership for several months as a Patient Care Specialist and then a Pharmacy Program Specialist. She has developed significant relationships with this organization, which hopes to hire her as a physician when she obtains her unrestricted medical license. Prior to obtaining her Oregon license, she seeks to have the conditions lifted on her Oklahoma license and obtain full licensure.

8. Pursuant to Okla. Admin. Code 510:10-3-1, to obtain licensure, an applicant must complete one year of postgraduate training at an ACGME or American Osteopathic Association (“AOA”) residency. In the event an applicant hasn’t completed a residence, then the experience can be based on equivalent education.

9. The one-year equivalent education must include the following:

<sup>1</sup> Dr. Baracker has completed the other conditions on her license. She completed the Crucial Conversations class on June 20, 2022. She has fulfilled all other numbered terms and conditions on the Interim Orders, such as her authorizations, updates to information, and reports to the Board.

- a. One month of general practice
  - b. Two months general internal medicine
  - c. One month general surgery
  - d. One month obstetrics/gynecology
  - e. One month pediatrics
  - f. Three months of selectives (defined as one of the core categories in a-e or Emergency medicine)
  - g. Three months of electives (any category chosen by the student)
10. Dr. Barracker's post-graduate training fulfills all the requirements for a licensure by equivalency.
11. Dr. Baracker completed a PGY-1 year with the Sparrow/Michigan State University Family Medicine Residency Program ("Sparrow"). This was a twelve-month program. The confirmation of her completion of PGY-1 is attached hereto as Exhibit 1.
12. Dr. Baracker trained at the Montana Family Medicine Residency ("Montana") for what amounts to ten months, as further described herein. The confirmation of her training at Montana is attached as Exhibit 2.
13. Dr. Baracker trained at McAlester for what amounts to four months, as further described herein. The confirmation of her training at McAlester is attached as Exhibit 3.
14. As shown on Exhibit 1, while at the Sparrow PGY-1 program, Dr. Baracker completed 3 months (12 weeks) of family medicine ambulatory clinic, 1 month (4 weeks) surgery, 1 month (4 weeks) nursery, 3 months (12 weeks) family medicine in-patient care, 1 month (4 weeks) pediatric in-patient, 1 month (4 weeks) emergency medicine, 1 month (4 weeks)

osteopathic manipulative medicine, 1 month (4 weeks) intensive care, and 1 month (4 weeks) obstetrics and gynecology.

15. As shown on Exhibit 2, while at Montana, Dr. Baracker completed .5 month (2 weeks) of outpatient continuity clinic, 1 month (4 weeks) outpatient pediatrics, .5 month (2 weeks) geriatrics, .5 month (2 weeks) orthopedics, 1 month (4 weeks) pediatric emergency, 1.5 months (6 weeks) of elective, 2 weeks of management of health systems, 1 week of oral health, 1.25 months (5 weeks) obstetrics, and 2.5 months (8 weeks) family medicine inpatient service/nocturnist.

16. As shown on Exhibit 3, while at McAlester, Dr. Baracker completed 1 month (4 weeks) inpatient psychiatry, 1 month (4 weeks) radiology, .5 month (2 weeks) sports medicine, .5 month (2 weeks) family medicine.

17. Dr. Baracker's training has successfully completed the Okla. Admin. Code 510:10-3-1 equivalent educational program and meets the one-year equivalent education categories necessary for licensure.

18. Further, Dr. Baracker took the COMVEX exam on February 12, 2024, with a passing score, showing her medical proficiency. A copy of the scores is attached hereto as Exhibit 4.

19. Since obtaining her license, she has not remained idle in furthering her medical knowledge. In 2022, Dr. Baracker took 294 hours of CME. In 2023, Dr. Baracker took 359.75 hours of CME. So far in 2024, Dr. Baracker has taken 28.5 hours of CME. A significant number of these courses focused on her chosen field of study, family medicine. Dr. Baracker provides a list of these courses attached hereto as Exhibit 5.

20. Since obtaining her conditioned license, she has continued to give back to her local community, a longstanding practice deeply ingrained in her personal history and character. Dr. Baracker attaches her CV, which details her volunteer experience, as Exhibit 6.

21. Evidence of her character, temperament, and knowledge can be further shown through the many letters of recommendation in support of Dr. Baracker,<sup>2</sup> which are attached as a combined Exhibit 7.

22. A few select quotations are listed below:

a. From a medical school classmate: “She carried herself with integrity throughout, and anyone who knew her in school would attend to her strong sense of justice and commitment to do what was right for her future patients.” *Dr. Adam Brown, D.O., 2023.*

b. From a professor at her Sparrow residency: “Dr. Baracker proved herself to be a conscientious, compassionate and well-liked physician...I was always relieved when calling consults and hearing Dr. Baracker pick up the phone, because I knew those patients were in excellent hands. Dr. Baracker was one of the best residents that I have had the pleasure of working with throughout my career.” *Dr. Jessica Suchanek, M.D., 2022.*

c. From a resident colleague at McAlester: “While she has faced many setbacks, she is determined and has persevered despite the numerous obstacles placed in her path. She is extremely passionate about Women’s Health, educating and providing quality care to her patients. She brings this very same passion to every rotation.” *Dr. Mai Murphy, D.O. 2022.*

<sup>2</sup> These letters come from a variety of sources and were written for a variety of reasons. For example, Dr. Suchanek’s letter was to support Dr. Baracker attending another residency after her termination from McAlester. Dr. Stoker’s was written to support Dr. Baracker’s position with Klamath, her current employer.

d. From a roller derby team member (where Dr. Baracker volunteered): “She has this incredible balance of stepping up, becoming a leader in a space she knows she can contribute, without it feeling abrasive or intrusive. She has brought care and respect to the space. She knows when to listen and she knows when to give.” *Abbey Huaghey, League President, 2023.*

e. From a faculty member from the St. Elizabeth Family Medicine Residency Program and former classmate at Sparrow: “While working together during my residency at Sparrow /MSU Family Medicine Residency Program, I observed the trust in her judgment and the value for her insights that her patients and her colleagues carried... I wholeheartedly endorse Dr. Baracker for the position she is pursuing. Her skills, dedication, and passion for medicine make her a valuable asset to any medical team.” *Dr. Suna Soguktas. M.D., 2023.*

f. From a former classmate at Montana: “I had the pleasure of learning from Dr. Baracker in her capacity as my senior resident while we were in Family Medicine Residency together in Billings, MT... Dr. Baracker upholds the highest standards of professionalism and ethical conduct. Her integrity and commitment to practicing medicine in an honest and transparent manner have earned them the respect of both peers and patients alike. Moreover, Lisa is a team player who collaborates with fellow medical professionals to ensure the best possible patient outcomes.” *Dr. John Konow, MD, 2023.*

g. From a former client (whereby Dr. Baracker was her doula): “I have constantly been impressed by her empathy, professionalism, and unwavering support...In my direct experience under her care, I was supported through an extremely difficult and traumatic birth experience. During this ordeal she made me feel listened to and supported

and was indispensable. She was also the only person to recognise my postpartum depression, urging and assisting me to get support, which was, quite literally, lifesaving... I enthusiastically recommend Lisa Baracker for the role of Family Medical Physician.”  
*Elonwy Hickey, 2023.*

h. From an associate (who worked for the university where Dr. Baracker was a med student): “Lisa is efficient, detail-oriented, and highly competent. I witnessed these skills as she mentored my work-study students (Medical Students) assigned to my department...I highly recommend Lisa for any position or endeavor she may seek.”  
*Stephen Johnson, 2023.*

i. From her current employer: “She has an excellent report with the patients...I spent 12 years on the faculty at OHSU and find that her clinical acumen is every bit as good as any of the family medicine residents that I dealt with at that institution who are at the third level and about ready to graduate...I have no hesitation recommending that she be licensed by the state of Oregon as a physician and I am hopeful that she will be able to enter into a program that will allow her to complete her residency in family medicine.” *Dr. Ralph Eccles, D.O., 2024.*

j. From her current employer: “Dr. Baracker is a very highly motivated, knowledgeable and experience individual. I value her genuine work ethic, her attention to detail and safety. It is very reassuring to have such a resourceful and professional coworker like Dr. Baracker, as I have no doubts with regards to her integrity and advocacy to patient care.” *Jennifer Rodriguez, FNP, 2024.*

k. From her current employer: “I support—and seek—clearance of Lisa’s medical license to practice family medicine...As a physician, she will be able to do even

more for patients and their community...I wholeheartedly recommend her to be released to obtain her medical license, and I believe that she would have a long career in good standing.” *Dr. Brad Stoker, D.O., 2024.*

23. As shown herein and as will be further proven through documentary and testimonial evidence at the hearing on March 14, Dr. Baracker meets all criteria for licensure without conditions.

WHEREFORE, Dr. Baracker respectfully requests that the conditions on her license be removed, and she be granted full licensure.

Respectfully submitted,



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Kaylee Davis-Maddy, OBA No. 31534  
Doerner, Saunders, Daniel & Anderson, LLP  
210 Park Avenue, Suite 1200  
Oklahoma City, OK 73102  
Office Phone: (405) 319-3513  
Fax: (405) 319-3534  
Email: [kmaddy@dnda.com](mailto:kmaddy@dnda.com)

**CERTIFICATE OF SERVICE**

I certify that on March 7, 2024, a copy of this document was mailed and emailed to:

Executive Director  
State Board of Osteopathic Examiners  
4848 N. Lincoln Blvd., Suite 100  
Oklahoma City, OK 73105



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Kaylee Davis-Maddy





Improving the health of the people in our communities by  
Providing quality, compassionate care to everyone, ever time

June 18, 2020

To Whom It May Concern:

Lisa Baracker, D.O., has successfully completed a PGY-1 year with the Sparrow/Michigan State University Family Medicine Residency Program completing the following rotations:

Family Medicine Ambulatory Clinic	3 rotation
Surgery	1 rotation
Nursery	1 rotation
Family Medicine In-Patient Care	3 rotations
Pediatric In-Patient	1 rotation
Emergency Medicine	1 rotation
Osteopathic Manipulative Medicine	1 rotation
Intensive Care Unit	1 rotation
Obstetrics and Gynecology	1 rotation

Rotation denotes 4-weeks

If you require any further information, please not hesitate to call.

Sincerely,

A handwritten signature in black ink, appearing to read "James Olson", with a long horizontal line extending to the left.

James Olson, MD  
Family Medicine Program Director  
[James.Olson@Sparrow.org](mailto:James.Olson@Sparrow.org)

Sparrow/MSU Family Medicine Residency  
1200 E. Michigan Avenue, Suite 245  
Lansing, MI 48912  
T. 517.364.1000  
F. 517.364.5050

[www.Sparrow.org](http://www.Sparrow.org)

**VERIFICATION OF GRADUATE MEDICAL EDUCATION & TRAINING**

05/03/2021

**Re:  
Lisa Baracker  
NPI# 1326361668  
MFMR / RiverStone Health  
06/22/2020 – 04/09/2021**

To whom it may concern:

Dr. Lisa Baracker trained at MFMR as a PGY-2 during the dates referenced above. During that time Dr. Baracker completed the following rotations:

2 weeks-Orientation  
2 weeks-Outpatient continuity clinic  
4 weeks-Outpatient pediatrics  
2 weeks-Geriatrics  
2 weeks-Orthopedics  
4 weeks-Pediatric Emergency (SLC)  
6 weeks-Elective  
2 weeks-Management of health systems  
1 week-Oral health  
5 weeks-Obstetrics  
10 weeks-Family medicine inpatient service / nocturnist

If you have any further questions please feel free to call me at 719-237-7094, or email at [garth.bra@riverstonehealth.org](mailto:garth.bra@riverstonehealth.org)

Sincerely,



Garth Brand, MD  
Program Director  
Montana Family Medicine Residency  
123 S. 27<sup>th</sup> St.  
Billings, MT, 59101

EXHIBIT 2

OSBOE Q1 BOARD MATERIALS 0204

**VERIFICATION OF GRADUATE MEDICAL EDUCATION & TRAINING**

7/17/2023

To whom it may concern,

Dr. Lisa Baracker attended the OSU-CHS MRHC Family Medicine Residency Program from 9/1/2021 to 6/9/2022 as a PGY2 resident.

While in attendance, Dr. Baracker completed the following rotations during her time in the program:

- Inpatient Psychiatry (4 weeks)
- Radiology (4 weeks)
- Sports Medicine (2 weeks)
- Family Medicine Clinic (2 weeks)
- Inpatient Pediatrics (4 weeks)

If you have additional questions, please contact me at [lori.a.peters@mrhcok.com](mailto:lori.a.peters@mrhcok.com).

Thank you,

*Lori Peters DO*

Lori Peters, DO

Program Director

[lori.a.peters@mrhcok.com](mailto:lori.a.peters@mrhcok.com)

# COMVEX

Name: Baracker, Lisa

AOA ID: 413040

Test Date: 02/12/2024

## Score Report

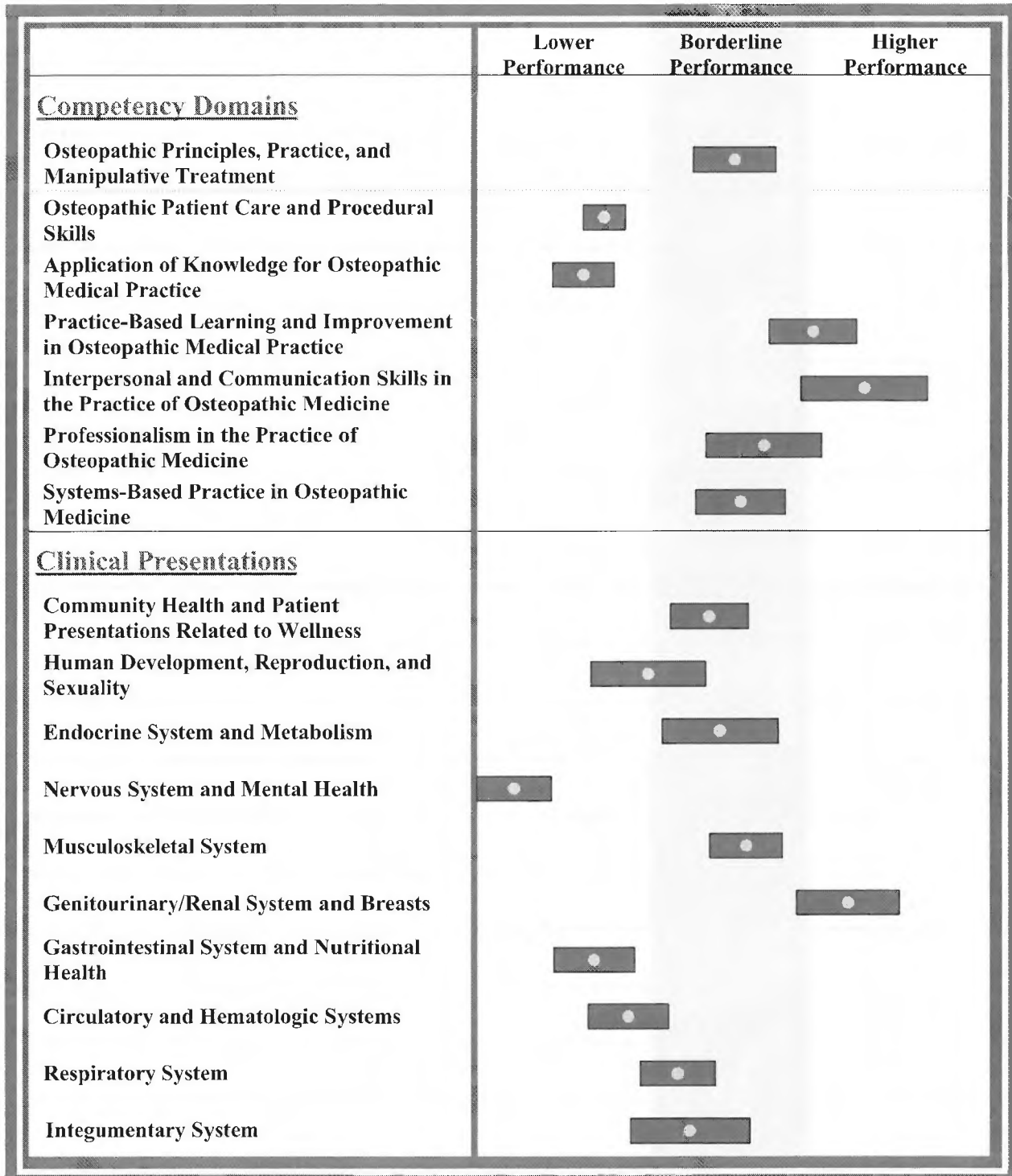
The Comprehensive Osteopathic Medical Variable Purpose Examination (COMVEX) is developed by the National Board of Osteopathic Medical Examiners (NBOME) and administered by State Medical Boards. The purpose of the examination is to assess the medical knowledge of those who are required to demonstrate their medical competency after the initial licensure. The COMVEX is a one-day examination with a total of 300 multiple-choice questions. The results of the examination are reported below.

RESULT (PASS OR FAIL)
PASS

Passing the COMVEX is based upon an examinee's performance on the total examination, not on the performance of each topic. The pass/fail decision was recommended by NBOME. A passing result on COMVEX alone will not ensure that a candidate will be licensed, as licensure decisions are made independently by state boards based on various requirements set by each board.

**National Board of Osteopathic Medical Examiners**  
8765 W. Higgins Road, Suite 200, Chicago, Illinois 60631 (773) 714-0622

## COMVEX Performance Profile



This Performance Profile compares an examinee's performance on each content area with borderline level of performance, which is represented by the shaded area. An examinee may use this Performance Profile to assess his/her strengths and weaknesses. Performance bands on the right side of the shaded area indicate areas of relative strength. Similarly, bands on the left side of the shaded area indicate areas of relative weakness. The triangle indicates that the performance band extends beyond the displayed portion of the scale. The width of the bands varies according to the level of measurement precision. The narrower bands reflect greater precision.

Date	Type of Activity	Details	Hours	Organization	Total Hours	Total Hours	Organization	Hours in	Year
2/19/2024	Family Planning	Relinquished: The Politics of Adoption and the Privilege of American Motherhood  Speaker: Gretchen Sisson	1	MAFP	963.25	237	AAFP	54	2019
2/19/2024	KSA	2024 Quarter 1 Continuous Knowledge Self-Assessment	2.5	ABFM		71	ABFM	58	2020
2/15/2024	KMEC	Topic: Diabetic retinopathy and Deciphering Ophtho Notes  Speaker Dr. Jon Fay	1.5	KMEC		44.5	ACOFPP	69	2021
2/15/2024	Menopause ECHO	Genitourinary syndrome of menopause (GSM)	1	OHSU		33	APHA	394	2022
2/13/2024	Reproductive Health ECHO	Best practices in contraception	1	OHSU		5	ASEC	359.75	2023
2/8/2024	Geriatrics ECHO (zoom)	Topic: Unleash the Power of Process Improvement in Yout Organization by Stopping the Madness of Data Insanity  Speaker: Paige Hector, LMSW	1	UW ECHO		2.5	Doximity	28.5	2024
2/8/2024	Menopause ECHO	Nonhormonal options when estrogen is contraindicated (e.g. Breast cancer)	1	OHSU		2	Hopkins		
2/7/2024	SUD ECHO	Inductions: practical strategies	1	OHSU		1	JAMA		
2/6/2024	Reproductive Health ECHO	Telemedicine and family planning	1	OHSU		5.5	KUMC ECHO		
2/1/2024	Menopause ECHO	Hormone therapy (HT) in common medical conditions and comorbidities  Speaker: Amanda Clark, MD OHSU	1	OHSU		4	MAFP		
2/1/2024	Maternal Health ECHO (zoom)	Topic: Diabetes in Pregnancy  Speaker: William Po, MD Clinical Associate Professor, OSU-CHS OBGYN Dept.	1	OSU ECHO		2	MFMR		
2/1/2024	Transgender Health ECHO	Topic: An Introduction to Masculinizing Genital Reconstruction Surgery for Gender Affirmation  Speaker: Dr. Kaoutzanis, UCHealth, Plastic & Reconstructive Surgery	1	UC Health ECHO		12.5	MSFC		
1/30/2024	Reproductive Health ECHO	Post Abortion Care  Speaker: Dr. Patil  Case: Pregnancy Counseling: A systems based practice evaluation, Lisa Baracker and Hayley Kessler	1	OHSU		57	MSU		
1/30/2024	Pediatric Behavioral & Emotional Health ECHO (zoom)	Topic: Autism and Mental Health  Speaker: Ami Bax, MD, MS, Associate Professor OU COM, Developmental-Behavioral Pediatrics	1	OSU ECHO		41	OSU		

Date	Type of Activity	Details	Hours	Organization	Total Hours	Total Hours	Organization	Hours in	Year
1/25/2024	Menopause ECHO	Hormone therapy (HT) risks, benefits, contraindications Speaker: Amanda Clark, MD	1	OHSU		170	OSU ECHO		
1/24/2024	Sports Med ECHO (zoom)	Topic: Strokes in Athletes: Time is Brain Speaker: Jason Moore, DO, DPT, MHA, OSU-CHS Oklahoma State University Athletics	1	OSU ECHO		10	OUHSC		
1/23/2024	Reproductive Health ECHO	Topic: Abortion 201 Speaker: Maria Rodriguez, MD, MPH & Erin Brazil, Care Coordinator	1	OHSU		16	Repro Ethics		
1/22/2024	Blue State Virtual Convening	National Women's Law Center #The rise of "natural" birth control methods #Protecting access to emergency contraception/IUDs #Implementation of BC policies, including pharmacist prescribing	1.5	NWLC		1	ReproAction		
1/19/2024	Help for the Healer ECHO (zoom)	Topic: Being in the Present Moment Speaker: Sara Coffey, DO	1	OSU ECHO		9	SFP		
1/18/2024	Menopause ECHO	Vasomotor Symptoms – Physiology and Treatment Overview Speaker: Moira Ray, MD, Family Med OHSU	1	OHSU		4.25	TUC PH SIS		
1/18/2024	NAF Meeting	Managing Abortion Hemorrhage: Best Practices and Updated Guidelines Speaker: Jennifer Kerns, MD, Ms, MPH, UCSF, Trust Women	1	NAF		57	UC Health ECHO		
1/17/2024	SUD ECHO	Trauma Informed SUD Care and language: the foundation for patient engagement	1	OHSU		2	UPMC		
1/16/2024	HIV ECHO	Topic: HIV Drug Interactions – Part II Speaker: Bryan Bozell, PharmD, BCPS, AAHIVP	1	OSU ECHO		11	UW ECHO		
1/16/2024	Reproductive Health ECHO	Topic: Abortion 101 Speaker: Maria Rodriguez, MD, MPH	1	OHSU		91	VCU Health		
1/11/2024	Menopause ECHO	Perimenopause physiology and treatment Speaker: Karen Adams, MD	1	OHSU		15	Billings Clinic		
1/3/2024	Hypertension Management in Primary Care ECHO	Principles of hypertension therapeutics Speaker: Dr. Murray & Dr. Srouji	1	OSU ECHO		4	THD		
12/19/2023	Demenita ECHO (zoom)	Case Discussions	1	OHSU		1.5	OPQIC		

Date	Type of Activity	Details	Hours	Organization	Total Hours	Total Hours	Organization	Hours in	Year
12/14/2023	KMEC	Tips for Ordering Breast Imaging  Presented by Jill Fay, MD	1	KMEC		4	If When How		
12/13/2023	Addiction Medicine ECHO	Topic: Naltrexone Antagonist Therapy of Opioid Use Disorder  Speaker: Alina Messick, PA-C, MS, MPH, CAQ-Psychiatry OSU- CHS, Department of Psychiatry and Behavioral Sciences Addiction Recovery Clinic NCWR	1	OSU ECHO		3.5	RHAP		
12/12/2023	Northwest Regional Primary Care Association	2023 Issues Affecting Vaccine Hesitancy and Use of Motivational Interviewing to Increase Parental Vaccination Acceptance  Speaker: Chris Delecki, DDS, MBA, MPH - UW Faculty	1	NRPCA		1	UCSF		
12/8/2023	Help for the Healer ECHO (zoom)	Topic: Moral Injury  Speaker: Sara Coffey, DO Director, Child & Adolescent Psychiatry, OSU-CHS	1	OSU ECHO		2	NAF		
12/7/2023	Psychiatry ECHO (zoom)	Topic: Psychedelics Discussion  Speaker: Robert Hogg, DO Staff Psychiatrist, Eastern Oklahoma VA Medical Center	1	OSU ECHO		22	OHSU		
12/5/2023	Hepatitis C ECHO	Hep C Cases	1	OSU ECHO		2	Amplify		
12/5/2023	Child Psychiatry ECHO	11 - Autism Identification and Intervention - Part 2  Speaker: Jenny Simon-Thomas, PhD.	1	OHSU		4	OCAS		
11/17/2023	Curbsiders	#1	0.5	VCU Health		4.5	KMEC		
11/17/2023	Curbsiders	#2	0.5	VCU Health		4	ABM		
11/16/2023	KMEC	Fad Diets: The Evidence Base  Speaker: Stewart L. Decker, MD, MPH, FAAFP, FWMS	1	KMEC		1	NRPCA		
11/15/2023	OCAS Zoom	Child Physical Abuse Training for Primary Care Providers Session 3	2	OCAS		1.5	NWLC		
11/15/2023	Addiction Medicine ECHO	Topic: Overdose Harm Reduction  Speaker: Samantha Jenkins	1	OSU ECHO					
11/14/2023	Hepatitis C ECHO	Hep C Cases	1	OSU ECHO					
11/14/2023	Child Psychiatry ECHO	10 - Cannabis and Youth	1	OHSU					
11/10/2023	2023 ABM Annual Meeting	Physiological Infant Care	1	ABM					
11/10/2023	2023 ABM Annual Meeting	Associations Between Breastfeeding and Post-Perinatal Infant Deaths Across the United States	0.25	ABM					



Date	Type of Activity	Details	Hours	Organization	Total Hours	Total Hours	Organization	Hours in	Year
11/10/2023	2023 ABM Annual Meeting	Breastfeeding and Developmental Outcomes in Infants with Prenatal Cannabis Exposure	0.25	ABM					
11/10/2023	2023 ABM Annual Meeting	Breast Milk Macronutrient Analysis of Mid-Day Pump Sample Versus 24-Hour Pooled Sampling	0.25	ABM					
11/10/2023	2023 ABM Annual Meeting	Panel: Family Integrated Care in the NICU	1	ABM					
11/10/2023	2023 ABM Annual Meeting	PCORI Research Grant Update	1	ABM					
11/10/2023	2023 ABM Annual Meeting	Racial, Ethnic and Socioeconomic Disparities in Frenotomy Practice	0.25	ABM					
11/7/2023	Child Psychiatry ECHO	9 - Trauma and Stress-Related Disorders in Pediatrics	1	OHSU					
11/4/2023	AFP CME Quiz Vol.106/#6 (December 2022)	AFP CME Quiz Vol.106/#6 (December 2022) Antibiotic Use in Acute Upper Respiratory Tract Infections Medication Safety in Breastfeeding Anxiety Disorders in Children and Adolescents Hip Fractures: Diagnosis and Management Care of People Experiencing Homelessness Galactorrhea: Rapid Evidence Review Pharmacotherapy for Posttraumatic Stress Disorder Antiplatelet Therapy in Chronic Kidney Disease Overdiagnosis of Nonalcoholic Fatty Liver Disease Clinical Diagnosis of Testicular Torsion Blood Pressure Targets in Adults With Hypertension: Guidelines From the AAFP Surgical Treatments for Obstructive Sleep Apnea: Updated Guidelines From the American Academy of Sleep Medicine	12	AAFP					

Date	Type of Activity	Details	Hours	Organization	Total Hours	Total Hours	Organization	Hours in	Year
11/4/2023	AFP CME Quiz Vol.107/#1 (January 2023)	AFP CME Quiz Vol.107/#1 (January 2023)  Common Dermatologic Conditions in Skin of Color Tonsillitis and Tonsilloliths: Diagnosis and Management Polyarticular Joint Pain in Adults: Evaluation and Differential Diagnosis Temporomandibular Disorders: Rapid Evidence Review Potassium Disorders: Hypokalemia and Hyperkalemia Infectious Mononucleosis: Rapid Evidence Review Oral NSAIDs vs. Other Oral Analgesic Agents for Acute Soft Tissue Injury Medical Methods for First-Trimester Abortion Screening for Prediabetes and Type 2 Diabetes in Children and Adolescents Lung Cancer Screening: Guidelines From the American College of Chest Physicians Physical Activity in Patients With Type 2 Diabetes Mellitus: Updated Consensus Statement From the ACSM	11	AAFP					
11/4/2023	AFP CME Quiz Vol.107/#2 (February 2023)	AFP CME Quiz Vol.107/#2 (February 2023)  Fibromyalgia: Diagnosis and Management Acute Otitis Externa: Rapid Evidence Review Common Skin Conditions During Pregnancy Trigger Point Management Peptic Ulcer Disease and H. pylori Infection: Common Questions and Answers Pharmacologic Treatment of Depression Strategies for Topical Corticosteroid Use in Children and Adults With Eczema Guaiac-Based FOBTs vs. FITs for Colorectal Cancer Screening in Average-Risk Adults Statin Use for the Primary Prevention of Cardiovascular Disease in Adults Schedule of Visits and Televisits for Routine Antenatal Care Acute Diverticulitis: Diagnosis and Treatment Recommendations From the ACP Chest Pain Evaluation: Updated Guidelines From the AHA/ACC	12	AAFP					
10/31/2023	Child Psychiatry ECHO	8 - Early Detection of Learning Difficulties  Speaker: Jenny Simon-Thomas	1	OHSU					
10/31/2023	Pediatric Behavioral & Emotional Health ECHO (zoom)	Topic: Autistic Minds are Magic (Part 1)  SPEAKER: Stacy Greeter, MD	1	OSU ECHO					
10/24/2023	Child Psychiatry ECHO	7 - Tic Disorders  Speaker: Amelia Roth	1	OHSU					

Date	Type of Activity	Details	Hours	Organization	Total Hours	Total Hours	Organization	Hours in	Year
10/24/2023	RHAP & RHEDI (zoom)	SMA Workshop  Speaker: Julia Krumholtz, Alison Case & Cynthia Heckman-Davis	1	RHAP					
10/23/2023	KSA	2023 Quarter 4 Continuous Knowledge Self-Assessment	2.5	ABFM					
10/19/2023	KMEC	HYPERTENSIVE DISORDERS OF PREGNANCY FOR THE NON-OB PROVIDER  Speaker: Jan Hallock, DO	1	KMEC					
10/18/2023	Addiction Medicine ECHO	Topic: "Special Populations: Substance Misuse in Native American/ American Indian"  Speaker: Natasha Bray, DO, MSED Clinical Professor Rural Health, OSU-CHS	1	OSU ECHO					
10/18/2023	Endocrine ECHO	11 - Anti-Obesity Pharmacotherapy  Speaker Dave Saxon, MD UC Health Endocrinology	1	UC Health ECHO					
10/18/2023	OCAS Zoom	Child Physical Abuse Training for Primary Care Providers Session 2	2	OCAS					
10/17/2023	Urology ECHO	Uncomplicated Frequent UTIs in Women: Tips and Tricks from Urology	1	UC Health ECHO					
10/17/2023	Child Psychiatry ECHO	6 - Is it Depression or Something Else?	1	OHSU					
10/12/2023	Psychiatry ECHO (zoom)	Psychodynamic Therapy  Speaker: Brian Goetsch, PsyD	1	OSU ECHO					
10/12/2023	Geriatrics ECHO (zoom)	Grief and Loss	1	UW ECHO					
10/11/2023	Sports Med ECHO (zoom)	Weight Maintenance for Athletes	1	OSU ECHO					
10/11/2023	Endocrine ECHO	10 - Hypogonadism	1	UC Health ECHO					
9/28/2023	Geriatrics ECHO (zoom)	Skills to Manage Secondary Trauma  Speaker: Jenece Sharkey, LCSW	1	UW ECHO					
9/25/2023	Curbsiders	<a href="#">#409 Hormonal and Nonhormonal Therapy for Vasomotor Symptoms of Menopause</a>	1	VCU Health					
9/24/2023	Curbsiders	<a href="#">#394 Recap, Top Pearls from ACP #IM2023</a>	1	VCU Health					
9/24/2023	Curbsiders	<a href="#">#344 Multiple Sclerosis with Dr. Annette Okai</a>	1	VCU Health					
9/24/2023	Curbsiders	<a href="#">#191 Lipids and Cardiovascular Risk Reduction with Erin Michos MD</a>	1	VCU Health					
9/23/2023	Curbsiders	<a href="#">#393 Live from SHM: Clinical Updates in Hospital Medicine</a>	1	VCU Health					

Date	Type of Activity	Details	Hours	Organization	Total Hours	Total Hours	Organization	Hours in	Year
9/23/2023	Curbsiders	<a href="#">#392 Live! Opioid and Xylazine Withdrawal in the Hospital</a>	1	VCU Health					
9/21/2023	Lillyfield	Teen Speak	2	Lilyfield					
9/20/2023	Lillyfield	Teen Speak	2	Lilyfield					
9/19/2023	HIV ECHO	Topic: Antiretroviral Therapy- NRTI  Speaker: Bryan Bozell, PharmD, BCPS, AAHIVP	1	OSU ECHO					
9/19/2023	Demenita ECHO (zoom)	1 - Dementia Cases	1	OHSU					
9/14/2023	Geriatrics ECHO (zoom)	Secondary Trauma	1	UW ECHO					
9/14/2023	Psychiatry ECHO (zoom)	Psychedelics	1	OSU ECHO					
9/14/2023	SIG Meeting	OpEd Writing Workshop	1.5	SFP					
9/13/2023	Sports Med ECHO (zoom)	Topic: Student Athlete Mental Health  Speaker: Kevin Andrews, MS, LPC Student Athlete Therapist, OSU Athletics OSU-CHS	1	OSU ECHO					
9/13/2023	Endocrine ECHO	7 - Thyroid nodules and thyroid malignancy  Speaker: Dr. Amanda La Greca, Endocrinology	1	UC Health ECHO					
9/12/2023	Hepatitis C ECHO	Hep C Cases	1	OSU ECHO					
9/12/2023	Child Psychiatry ECHO	1 - Understanding Challenging Behaviors	1	OHSU					
9/10/2023	Curbsiders	<a href="#">#391 Hypercoagulable Work-Up with Dr. Jean Connors</a>	1	VCU Health					
9/7/2023	Transgender Health ECHO	Clinical considerations for the menopause transition in the gender diverse population  Speaker: Jill Liss, MD, FACOG	0.5	UC Health ECHO					
9/7/2023	Maternal Health ECHO (zoom)	Children First - At Home Visiting Nurse Program  Speaker: Susan Wegrznski, MSN, RN Nurse Consultant, Children First OK Nurse Family Partnership	1	OSU ECHO					
9/7/2023	Transgender Health ECHO	Case Presentation: Exertional Heat Exhaustion in Trans-femme Roller Derby Skater  Presented by: Lisa Baracker, DO, MPH for UC Health ECHO	0.5	UC Health ECHO					
9/6/2023	Addiction Medicine ECHO	Opioid Use Disorder Management in Pregnancy Part 1	1	OSU ECHO					
9/6/2023	Endocrine ECHO	6 - Abnormal thyroid function tests (cases)	1	UC Health ECHO					
9/5/2023	Hepatitis C ECHO	Hep C Cases	1	OSU ECHO					

Date	Type of Activity	Details	Hours	Organization	Total Hours	Total Hours	Organization	Hours in	Year
9/5/2023	ACOFP Conference Attendance (zoom)	Endometriosis and Uterine Fibroids: Updates in Medical Management  Speaker: Jason Sumner, MD, MPH, FACOG	0.75	ACOFP					
9/5/2023	ACOFP Conference Attendance (zoom)	First Allow No Harm - Preventing Violence in the Physician Office  Speaker: Dr. Saroj Misra, DO	0.5	ACOFP					
9/1/2023	ACOFP Conference Attendance (zoom)	Educating the Next Generation of Family Physicians - Why Precepting Matters  Speaker: Joanna Drowos, DO	0.75	ACOFP					
9/1/2023	ACOFP Conference Attendance (zoom)	Dementia  Speaker: Chris Pitsch, DO	1	ACOFP					
9/1/2023	Curbsiders	<a href="#">#321 Hypertension FAQ: Common Outpatient Cases with Dr. Jordy Cohen</a>	1	VCU Health					
8/31/2023	Geriatrics ECHO (zoom)	Trauma Informed Care  Speaker: Paige Hector, Gerontologist	1	UW ECHO					
8/31/2023	Psychiatry ECHO (zoom)	Topic: Conversion Disorder and Somatic Symptoms Disorder  Speaker: Jacy Donnelly, DO	1	OSU ECHO					
8/30/2023	Addiction Medicine ECHO	Topic: Xylazine  Speaker: Amy Gordon, PA-C	1	OSU ECHO					
8/30/2023	ReproAction	Sex Ed for Young People	1	RHAP					
8/30/2023	ACOFP Conference Attendance (zoom)	Decision Points: To Admit or Not To Admit  Speakers: Panel - Bhumi Olarenwaju DO, Christine Martino DO, & Lindsay Tjiattas-Saleski DO	1.25	ACOFP					
8/30/2023	ACOFP Conference Attendance (zoom)	COVID & Long COVID: Updates for Family Physicians  Speaker: Lokesh Goyal, DO	0.75	ACOFP					
8/30/2023	Past the Pandemic ECHO	6 - Using Mindfulness in Everyday Life	1	UC Health ECHO					
8/30/2023	Endocrine ECHO	5 - Hyperthyroidism	1	UC Health ECHO					
8/29/2023	Hepatitis C ECHO	Medication Adherence  Speaker: Crystal David	1	OSU ECHO					
8/29/2023	ACOFP Conference Attendance (zoom)	Communicable Disease Rapid Rounds	1	ACOFP					

Date	Type of Activity	Details	Hours	Organization	Total Hours	Total Hours	Organization	Hours in	Year
8/25/2023	Transgender Health ECHO	Transgender: Basics and Beyond Speaker: Laura Arrowsmith, DO	2	Amplify					
8/24/2023	Psychiatry ECHO (zoom)	Topic: Behavioral Health Case Analysis Presenter: Brian Goetsch, PsyD Clinical Assistant Professor, OSU-CHS Department of Psychiatry & Behavioral Sciences	1	OSU ECHO					
8/23/2023	Sports Med ECHO (zoom)	Topic: Acute Management of Concussions: Exercise is Medicine Speaker: Aric Warren, PhD, LAT, ATC Professor, School of Allied Health Department of Athletic Training, OSU-CHS	1	OSU ECHO					
8/23/2023	Endocrine ECHO	4 - Hypercalcemia	1	UC Health ECHO					
8/22/2023	Hepatitis C ECHO	"Evaluation of Infectious Diseases in People with Substance Use Disorders" Presented by: Jorge Mera, MD Infectious Disease, OSU-CHS Cherokee Nation Health Services University of New Mexico	1	OSU ECHO					
8/17/2023	Maternal Health ECHO (zoom)	HIV in Pregnancy Speaker: William Po	1	OSU ECHO					
8/16/2023	Addiction Medicine ECHO	Relationships and Recovery	1	OSU ECHO					
8/16/2023	ACOFP Conference Attendance (zoom)	Common Orthopedic Concerns in Family Medicine	0.5	ACOFP					
8/16/2023	ACOFP Conference Attendance (zoom)	Common Household Toxins	0.5	ACOFP					
8/16/2023	Endocrine ECHO	3 - Secondary Osteoporosis	1	UC Health ECHO					
8/16/2023	Curbsiders	<a href="#">#405 Obesity Medicine, GLP1 agonists, Weight Loss Management Tools and Tips</a>	1	VCU Health					
8/16/2023	Curbsiders	<a href="#">#403 Hotcakes: Ketamine, Kratom, Nonhormone therapy for menopause, Metformin for long COVID, and New Breast Cancer Screening Recs</a>	1	VCU Health					
8/15/2023	ACOFP Conference Attendance (zoom)	At the Intersection of Medicine, Law and Ethics	1	ACOFP					
8/15/2023	Curbsiders	<a href="#">#356 Chronic Obstructive Pulmonary Disease (COPD) Update with Dr. Antonio Anzueto</a>	1	VCU Health					
8/15/2023	Curbsiders	<a href="#">#316 Lower Extremity Edema with The Curbsiders</a>	1	VCU Health					
8/14/2023	ACOFP Conference Attendance (zoom)	Altitude Sickness and Hyperthermia	0.5	ACOFP					

Date	Type of Activity	Details	Hours	Organization	Total Hours	Total Hours	Organization	Hours in	Year
8/14/2023	ACOFPP Conference Attendance (zoom)	Advancing Medicine through Diverse Leadership	0.75	ACOFPP					
8/14/2023	ACOFPP Conference Attendance (zoom)	Advanced Diabetes Technology: Conversations and Collaborations  Speaker: Dr. Misha Zilbermint	0.75	ACOFPP					
8/10/2023	Psychiatry ECHO (zoom)	Topic: Collaborative Care/Integrated Care Programs  Speaker: Brian Goetsch, PsyD Clinical Assistant Professor Psychiatry and Behavioral Sciences, OSU-CHS	1	OSU ECHO					
8/10/2023	ACOFPP Conference Attendance (zoom)	Diabetes: CGM and the Patient Perspective  Speakers: Kim Pfothenauer, DO, FACOFPP - MSU and Emily Stephens, CMP, DES	1	ACOFPP					
8/10/2023	ACOFPP Conference Attendance (zoom)	Adult & Pediatric Oral Health -It's Important to See the Dentist-- and Here's Why  Speaker: Dr. Abby Neville	0.75	ACOFPP					
8/9/2023	Sports Med ECHO (zoom)	Topic: Assessment & Diagnosis of a Concussion: The latest guidelines  Speaker: Aric Warren, PhD, LAT, ATC Professor, School of Allied Health, OSU-CHS Department of Athletic Training	1	OSU ECHO					
8/9/2023	Past the Pandemic ECHO	3 - Managing Grief and Finding Meaning	1	UC Health ECHO					
8/8/2023	Hepatitis C ECHO	Pregnancy & HCV: An Overview  Dr. Jorge Mera	1	OSU ECHO					
8/3/2023	Maternal Health ECHO (zoom)	Tobacco and Nicotine Cessation During Pregnancy  Speaker: William Po, MD, FACOG Clinical Associate Professor - OSU-CHS OBGYN Department	1	OSU ECHO					
8/3/2023	Transgender Health ECHO	Evaluation and Management of Sleep Apnea in Transmasculine Individuals  Speaker: Mindy Busby, MD	1	UC Health ECHO					
8/3/2023	Curbsiders	<a href="#">#406 Kneeful Things: Knee Pain 201 with Dr. Ted Parks</a>	1	VCU Health					
8/2/2023	Addiction Medicine ECHO	Topic: Motivational Interviewing Part II  Vivian Stevens, PhD Professor of Psychiatry and Behavioral Sciences OSU-CHS	1	OSU ECHO					

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8/2/2023	ACOFPP Conference Attendance (zoom)	Hypertention & Chronic Kidney Disease - OnDemand Speaker: Tanya Tang, DO	1	ACOFPP					
8/2/2023	Past the Pandemic ECHO	2 - Digging Deeper: How the Biology of Stress Informs Burnout Prevention	1	UC Health ECHO					
8/2/2023	Endocrine ECHO	1 - Metabolic Bone Disease Cases	1	UC Health ECHO					
8/1/2023	NAF Meeting	Breast Symptom Management After Abortion	1	NAF					
8/1/2023	SFP Michigan Meeting	Adolescent-Centered Pregnancy Options Counseling after Dobbs	1.5	SFP					
7/29/2023	KSA	2023 Quarter 3 Continuous Knowledge Self-Assessment	2.5	ABFM					
7/27/2023	Psychiatry ECHO (zoom)	Sleep Pharmacotherapy	1	OSU ECHO					
7/26/2023	Sports Med ECHO (zoom)	Emergency Action Plans: Are you Prepared	1	OSU ECHO					
7/25/2023	Pediatric Behavioral & Emotional Health ECHO	Suicide Prevention	1	OSU ECHO					
7/25/2023	Newcomer Health ECHO (zoom)	Lead and Anemia	1	UC Health ECHO					



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7/20/2023	Transgender Health ECHO	Contraceptive Care for Transgender and Gender Expansive Individuals  Speaker: Jen Robinson, CNM	1	UCSF					
7/19/2023	Curbsiders	<a href="#">#404 Hematuria with Dr. Derek Fine</a>	1	VCU Health					
7/18/2023	HIV ECHO	Topic: HIV & Aging – Part I  Speaker: Dr. Micah Derby, Clinical Assistant Professor Department of Internal Medicine Specialty Clinic OSU-CHS	1	OSU ECHO					
7/17/2023	MSFC	Fat Bias in Healthcare  Speaker: Olivia Bennett, MSN, CNM, ARNP	1	MSFC					
7/13/2023	RHAP & RHEDI (zoom)	Topic: One Year post-Dobbs: Lessons from Our Community  Guest Speakers: Julie Amaon, MD, Medical Director at Just The Pill Miranda Aragon, MD, Family Medicine Physician, New Mexico Angela Bangs, MD, Family Medicine Resident, Idaho	1.5	RHAP					
7/12/2023	Sports Med ECHO (zoom)	Protect Life: Sickle Cell Trait & Exertional Sickling	1	OSU ECHO					
7/11/2023	Pediatric Behavioral & Emotional Health ECHO	Functional Behavioral Assessment	1	OSU ECHO					
6/27/2023	Pediatric Behavioral & Emotional Health ECHO	OKCAPMAP	1	OSU ECHO					
6/22/2023	Psychiatry ECHO (zoom)	Gender Dysphoria	1	OSU ECHO					
6/22/2023	If When How	Do less harm in a post-Dobbs world: What lawyers and health care providers need to know about self-managed abortion and criminalization	4	If When How					
6/21/2023	Curbsiders	<a href="#">#400 Antiplatelets, Anticoagulation for Coronary Artery Disease and Afib</a>	1	VCU Health					
6/21/2023	Curbsiders	<a href="#">#397: Insulin, Type 2 Diabetes, Fanny Packs, and Hypoglycemia with Dr. Jeff Colburn</a>	1	VCU Health					
6/15/2023	Maternal Health ECHO (zoom)	Breastfeeding  Speaker: Erin Brown	1	OSU ECHO					
6/15/2023	Core Pediatric Psychiatry ECHO	7 - Assessing Suicidality		UC Health ECHO					
6/14/2023	Sports Med ECHO (zoom)	Recognition and Treatment of Exertional Rhabdomyolysis	1	OSU ECHO					

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6/13/2023	Addiction Medicine ECHO	Proper Prescribing Livestream	1	OSU ECHO					
6/8/2023	Psychiatry ECHO (zoom)	Exercise and Mental Health	1	OSU ECHO					
6/8/2023	Core Pediatric Psychiatry ECHO	6 - Trauma in Primary Care		UC Health ECHO					
6/8/2023	Beyond Pediatric Psychiatry ECHO	6 - Substance Use Disorder		UC Health ECHO					
6/2/2023	Urology ECHO	ECHO - 4 - Urinary Retention in Adults: Evaluation and Initial Management	1	UC Health ECHO					
6/1/2023	Maternal Health ECHO (zoom)	Preventing the Primary C-Section	1	OSU ECHO					
6/1/2023	Beyond Pediatric Psychiatry ECHO	5 - Non-Suicidal Self-Injury		UC Health ECHO					
6/1/2023	Core Pediatric Psychiatry ECHO	5 - Assessing & Treating Depression		UC Health ECHO					
5/30/2023	Pediatric Behavioral & Emotional Health ECHO	Mental Health	1	OSU ECHO					
5/25/2023	Psychiatry ECHO (zoom)	Suicide Risk Interventions (CAMS)	1	OSU ECHO					
5/25/2023	Beyond Pediatric Psychiatry ECHO	4 - Physically Ill Child	1	UC Health ECHO					
5/25/2023	Core Pediatric Psychiatry ECHO	4 - Assessing & Treating Anxiety	1	UC Health ECHO					
5/24/2023	Sports Med ECHO (zoom)	Heat Related Illness: Prevention & Treatment	1	OSU ECHO					
5/24/2023	Cardiology ECHO	ECHO - 4 - Count Me In or Count Me Out? The Role of Health Numeracy in Cardiovascular Disease Risk & Prevention	1	UC Health ECHO					
5/18/2023	Maternal Health ECHO (zoom)	Topic: Trauma in Pregnancy  Speaker: Sarah Bradley, DO, Clinical Associate Professor OBGYN Department, OSU-CHS	1	OSU ECHO					
5/18/2023	Core Pediatric Psychiatry ECHO	3 - Assessing & Treating ADHD	1	UC Health ECHO					
5/18/2023	Beyond Pediatric Psychiatry ECHO	3 - Antipsychotics	1	UC Health ECHO					
5/17/2023	Addiction Medicine ECHO	Topic: Food Addiction Part II  Presented by: Stacy M. Chronister, D.O. Clinical Assistant Professor of Internal Medicine OSU-CHS Department of Medical Education	1	OSU ECHO					

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5/17/2023	Cardiology ECHO	ECHO - 3 - Self-Measured Blood Pressure Monitoring (SMBP) + Remote Cardiac Monitoring (RPM)	1	UC Health ECHO					
5/16/2023	HIV ECHO	*NEW* Topic: Transgender Care - Part II Speaker: Michael Hiebert, DO, AAHIVP Clinical Assistant Professor Department of Internal Medicine Specialty Clinic OSU-CHS	1	OSU ECHO					
5/12/2023	Help for the Healer ECHO (zoom)	Topic: How Do You "Do" Wellness? An Introduction to Applied Skills for Positive Wellbeing  Speaker: Shawn Cooper, LPC Student Counselor, OSU-CHS	1	OSU ECHO					
5/12/2023	Curbsiders	<a href="#">#362 Migraine Headaches, Acute Hypoxemia: A rapid review (TFTC)</a>	1	VCU Health					
5/11/2023	Psychiatry ECHO (zoom)	Behavioral Health Case Analysis - Low Libido in patient with PTSD and childhood sex abuse  Speaker: Brian Goetsch, PsyD	1	OSU ECHO					
5/11/2023	Core Pediatric Psychiatry ECHO	2 - What is Therapy	1	UC Health ECHO					
5/11/2023	Beyond Pediatric Psychiatry ECHO	2 - Eating Disorders in Primary Care	1	UC Health ECHO					
5/10/2023	Addiction Medicine ECHO	Topic: Food Addiction Part I  Presented by: Stacy M. Chronister, D.O. Clinical Assistant Professor of Internal Medicine OSU-CHS Department of Medical Education	1	OSU ECHO					
5/10/2023	Cardiology ECHO	ECHO - 2 - Health Literacy and Patient Outcomes	1	UC Health ECHO					
5/10/2023	MSFC	Center on Reproductive Health, Law and Policy: The Impact of Dobbs on Access to Abortion  Host: Melissa Goodman Panel: Ushama Upadhyay, Ph.D ANSIRH; Liza Fuentes Boston Medical Center; Rachel ReBuchay - Temple School of Law; Amanda Alan -The Lawyering Project;	1	MSFC					
5/9/2023	Pediatric Behavioral & Emotional Health ECHO	Topic: Mental Health Risks Associated with High Achievement  Speaker: Lucia Ciciolla, Ph.D., IMH-E© Professor of Clinical Psychology OSU Department of Psychology	1	OSU ECHO					

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5/9/2023	AFP CME Quiz Vol.106/#3 (September 2022)	AFP CME Quiz Vol.106/#3 (September 2022) Evidence-Based Contraception: Common Questions and Answers Acute Headache in Adults: A Diagnostic Approach Malaria: Prevention, Diagnosis, and Treatment Thrombocytopenia: Evaluation and Management Chronic Constipation in Adults Tuberculosis: Common Questions and Answers Oral Antihistamine/Analgesic/Decongestant Combinations for the Common Cold Lamotrigine in the Maintenance Treatment of Bipolar Disorder Collaborative Care for Depression in Older Adults Aspirin Use to Prevent Cardiovascular Disease Diagnosis of Urinary Tract Infection in Women Predicting and Preventing Preterm Birth: Recommendations From ACOG Management of Rheumatoid Arthritis: Update From ACR	13	AAFP					
5/9/2023	AFP CME Quiz Vol.106/#2 (August 2022)	AFP CME Quiz Vol.106/#2 (August 2022) Arthropod Bites and Stings Diverticular Disease: Rapid Evidence Review Generalized Anxiety Disorder and Panic Disorder in Adults Abdominal Aortic Aneurysm Multiple Sclerosis: A Primary Care Perspective Scrotal Masses Can Patient-Reported Outcome Measures Improve Clinical Management and Patient Care? Exercise Training for Adults Undergoing Maintenance Dialysis Cannabis for Treatment of Chronic Pain Shared Decision-Making: Guidelines From the National Institute for Health and Care Excellence Medical Cannabis or Cannabinoids for Chronic Pain: BMJ Rapid Recommendation	11	AAFP					
5/5/2023	Urology ECHO	ECHO - 3 - Chronic Bladder Pain Syndrome: What is (and Isn't) Interstitial Cystitis Anyway?	1	UC Health ECHO					
5/4/2023	Maternal Health ECHO (zoom)	Topic: Postpartum Hemorrhage - Part III  Speaker: William Po, MD, FACOG Clinical Associate Professor OBGYN Department, OSU-CHS	1	OSU ECHO					
5/4/2023	Transgender Health ECHO	Re-imagining Health Care Language to Improve Older LGBTQ Adult Health Outcomes	1	UC Health ECHO					

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5/4/2023	Core Pediatric Psychiatry ECHO	1 - Assessment & Screening Dr. Sandra Fritsch	1	UC Health ECHO					
5/3/2023	Addiction Medicine ECHO	Topic: Sublocade Presented by: Kelly Dunn, MD Assistant Clinical Professor of Psychiatry OSU-CHS	1	OSU ECHO					
5/3/2023	Cardiology ECHO	ECHO - 1 - Integrating Pharmacists into Cardiovascular Care	1	UC Health ECHO					
5/2/2023	Infant Mental Health ECHO	Epigenetics Related to Child Development Jule Croff, PhD, MPH Professor, Center for Health Sciences Oklahoma State University	1	OSU ECHO					
5/2/2023	HIV ECHO	*NEW* Topic: Transgender Care - Part I Speaker: Michael Hiebert, DO, AAHIVP Clinical Assistant Professor Department of Internal Medicine Specialty Clinic OSU-CHS	1	OSU ECHO					
4/27/2023	Psychiatry ECHO (zoom)	Topic: Medication Management of Personality Disorders Speaker: Chris DiPesa, DO	1	OSU ECHO					
4/26/2023	Addiction Medicine ECHO	acute alcohol withdrawal	1	OSU ECHO					
4/25/2023	Pediatric Behavioral & Emotional Health ECHO	Topic: Disability-Affirming Practice: Listening to those with lived experience Guest Speakers: Kami Gallus, PhD, LMFT, Jennifer Jones, PhD, Time Jones, LPC, and Garrett Jones	1	OSU ECHO					
4/25/2023	Newcomer Health ECHO (zoom)	Hepatitis B - Pediatrics	1	UC Health ECHO					
4/20/2023	Curbsiders	<a href="#">#390 Resistant Hypertension</a>	1	VCU Health					
4/20/2023	Curbsiders	<a href="#">#389 SHM #Converge2023 Recap</a>	1	VCU Health					
4/20/2023	Curbsiders	<a href="#">#385 TIA/Stroke for the Hospitalist featuring Dr. Karima Benameur</a>	1	VCU Health					
4/20/2023	Curbsiders	<a href="#">#384 Updates in Chronic Kidney Disease with Dr. Joel Topf</a>	1	VCU Health					
4/19/2023	Psychiatry ECHO (zoom)	Topic: Alcohol Part II Presented by: Kelly Dunn, MD Assistant Clinical Professor of Psychiatry	1	OSU ECHO					

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4/18/2023	HIV ECHO	Topic: STI miniseries - Part II Guest Speaker: Micah Derby, DO, AAHIVM Clinical Assistant Professor Department of Internal Medicine Specialty Clinic OSU-CHS	1	OSU ECHO					
4/18/2023	OPQIC	OPQIC/MHTF Quarterly Meeting - April 2023	1.5	OPQIC					
4/14/2023	2023 Primary Care Symposium	Why Weight? A Pharmacotherapy Review of Anti-Obesity Medications 8:00AM - 9:00AM Rachael Cofield, PharmD, BCACP, CPP	1	Billings Clinic					
4/14/2023	2023 Primary Care Symposium	Practical Pearls in Dermatology 11:00AM - 12:00PM Caitlin Bolender, MD	1	Billings Clinic					
4/14/2023	2023 Primary Care Symposium	Pharmacologic Management of ADHD: A focused review 1:00PM - 2:00PM Eric Noel, MD	1	Billings Clinic					
4/14/2023	2023 Primary Care Symposium	Liver Transplantation: Before, During, and After 2:15PM - 3:15PM Avash Kalra, MD	1	Billings Clinic					
4/14/2023	2023 Primary Care Symposium	Headache for the Non-neurologist: How to treat a headache... without getting one 3:15PM - 4:15PM Anna Odermann, MD	1	Billings Clinic					
4/14/2023	2023 Primary Care Symposium	Evidence-based approach to insomnias 9:00AM - 10:00AM Conrad B Addison, MD	1	Billings Clinic					
4/14/2023	2023 Primary Care Symposium	Diagnosis and Treatment of Painful Diabetic Neuropathy 10:15AM - 11:00AM Mark Piedra, MD	1	Billings Clinic					
4/14/2023	2023 Primary Care Symposium	Atrial Fibrillation: Overcoming Common Challenges 4:15PM - 5:15PM Loren Budge, MD, FACC	1	Billings Clinic					
4/13/2023	Psychiatry ECHO (zoom)	Auvelity – Newly Approved Medication for Major Depressive Disorder vs. Current Treatments  Speaker: Andrea Strocen, PharmD	1	OSU ECHO					
4/11/2023	Pediatric Obesity Medicine ECHO (zoom)	Topic: Asthma and Allergies  Speaker: Colony Fugate, DO, FACOP	1	OSU ECHO					
4/10/2023	Lecture	Unpacking Medication Abortion Rulings  SPEAKERS: Megan Peterson, Executive Director Jess Braverman, Legal Director MN State Senator Erin Maye Quade	1	MSFC					

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4/10/2023	Lecture	Addressing Intimate Partner Violence in a Trauma-Informed Approach  Sandolsam (Stone) Cha, MD	1	MSFC					
4/6/2023	Maternal Health ECHO (zoom)	Topic: Postpartum Hemorrhage - Part I Speaker: William Po, MD, FACOG Clinical Associate Professor OBGYN Department OSU-CHS	1	OSU ECHO					
4/6/2023	Transgender Health ECHO	Gender Affirming Vaginoplasty: Post-Operative Care	1	UC Health ECHO					
4/5/2023	Curbsiders	<a href="#">#383 Hotcakes: Loop Diuretics for CHF, Time Restricted Eating, Breaks from Sitting, Early FMT for C. diff</a>	1	VCU Health					
4/5/2023	Curbsiders	<a href="#">#382 Abnormal Uterine Bleeding</a>	1	VCU Health					
4/5/2023	Curbsiders	<a href="#">#381 LIVE! Patient Centered Things We Do For No ReasonTM</a>	1	VCU Health					
4/4/2023	HIV ECHO	Topic: STI miniseries - Part I Guest Speaker: Micah Derby, DO, AAHIVM Clinical Assistant Professor Department of Internal Medicine Specialty Clinic OSU-CHS	1	OSU ECHO					
4/4/2023	Curbsiders	<a href="#">#388 HIV in Primary Care with Dr. Jonathan J. "JJ" Nunez MD</a>	1	VCU Health					
4/4/2023	Curbsiders	<a href="#">#387: Diabetes Updates with Dr. Marie McDonnell: New Tools for the New Rules</a>	1	VCU Health					
4/3/2023	AFP CME Quiz Vol.106/#4 (November 2022)	AFP CME Quiz Vol.106/#5 (November 2022) Smoking Cessation Interventions Long COVID: Rapid Evidence Review Adult Vaccination Management of Head and Neck Injuries by the Sideline Physician Enuresis in Children: Common Questions and Answers Peripheral Edema: Evaluation and Management in Primary Care Benefits of Individualized Discharge Plans for Hospitalized Patients Benefits and Harms of Anticoagulants in People Hospitalized With COVID-19 Vitamin, Mineral, and Multivitamin Supplementation to Prevent Cardiovascular Disease and Cancer Osteoporosis Prevention, Screening, and Diagnosis: ACOG Recommendations Surviving Sepsis: Updated Guidelines From the Society of Critical Care Medicine	11	AAFP					
4/2/2023	KSA	2023 Quarter 2 Continuous Knowledge Self-Assessment	2.5	ABFM					

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3/30/2023	CHIP LT Meeting	Emergenetics International Course with CHIP Leadership Team	4	THD					
3/28/2023	Pediatric Obesity Medicine ECHO (zoom)	Topic: Parent/Child Feeding Relationships Speaker: Shannon Campbell	1	OSU ECHO					
3/24/2023	Help for the Healer ECHO (zoom)	The Misnomer that is Athletic Training and how it fits in the Healthcare Team	1	OSU ECHO					
3/23/2023	Psychiatry ECHO (zoom)	OCD	1	OSU ECHO					
3/20/2023	Curbsiders	#386	1	VCU Health					
3/17/2023	Curbsiders	#359 Monkeypox with Dr. Boghuma Titanji	1	VCU Health					
3/16/2023	MAFP Reproductive Health ECHO	Session 4: Legal Considerations for Patients, Providers and Systems  with presenters: Jess Braverman (Gender Justice) Juanluis Rodriguez, JD, and Melissa Shube, JD (The Lawyering Project)	1	MAFP					
3/7/2023	Colorado Perinatal Mental Health ECHO	Perinatal Mental Health: An Interdisciplinary Approach.  Session #8 - Substance Use Screening and Cannabis – Kaylin Klie	1	UC Health ECHO					
3/4/2023	KSA	Asthma Knowledge Self-Assessment	8	ABFM					
3/2/2023	Transgender Health ECHO	Topic: Feminizing Gender Affirming Hormone Therapy: What dose? What route? What levels?  Speaker: Jenna Sarvaideo, MD - Adult Endocrinology	1	UC Health ECHO					
3/2/2023	MAFP Reproductive Health ECHO	Session 3: Mifepristone/Medication Abortion in Primary Care  with presenters: Allison Newman, MD (University of Minnesota Department of Family Medicine and Community Health) Julie Amaon, MD (Just the Pill)	1	MAFP					
2/28/2023	Colorado Perinatal Mental Health ECHO	Perinatal Mental Health: An Interdisciplinary Approach.  Session #7 - Depression and GAD – Camille Hoffman	1	UC Health ECHO					



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2/27/2023	AFP CME Quiz Vol.106/#4 (October 2022)	AFP CME Quiz Vol.106/#4 (October 2022) Barrett Esophagus: Rapid Evidence Review Schizophrenia Endometriosis: Evaluation and Treatment The Spiritual Assessment Polymyalgia Rheumatica and Giant Cell Arteritis: Rapid Evidence Review Nutrition History Taking: A Practical Approach Effectiveness of Exercise Therapy in Patients With Chronic Low Back Pain Effect of Psychotherapy on Patients With Borderline Personality Disorder Behavioral Counseling Interventions to Promote a Healthy Diet and Physical Activity for CVD Prevention in Adults Without CVD Risk Factors Point-of-Care Ultrasonography in Patients With Acute Dyspnea: A Clinical Guideline From the ACP Management of Substance Use Disorders: Guidelines From the VA/DoD	11	AAFP					
2/21/2023	Colorado Perinatal Mental Health ECHO	Perinatal Mental Health: An Interdisciplinary Approach. Session #6 - Opioid and Alcohol Use Disorder in the Perinatal Period – Kaylin Klie	1	UC Health ECHO					
2/21/2023	Pediatric Behavioral & Emotional Health ECHO	OKCAPMAP Education and Training Speaker: Tessa Chesher, D.O., IMH-E® Clinical Professor Child and Adolescent Psychiatry Department of Psychiatry and Behavioral Sciences OSU-CHS	1	OSU ECHO					
2/17/2023	Help for the Healer ECHO (zoom)	Topic: How to Be Happy: The Science of Resilience & Wellbeing Speaker: M. Shawn Cooper, Jr., MA, LPC, BHWC Student Counselor, OSU-CHS	1	OSU ECHO					
2/16/2023	Maternal Health ECHO (zoom)	Topic: Reduction of Racial & Ethnic Outcomes in Obstetric Outcomes Speaker: William Po, MD, FACOG Associate Professor OSU-CHS, OBGYN Department	1	OSU ECHO					
2/15/2023	Addiction Medicine ECHO	Topic: Environment and Recovery Presented by: Megan Deitz, LCSW Director of Housing Services OSU-CHS Department of Addiction	1	OSU ECHO					
2/15/2023	ACOFP Conference Attendance (zoom)	Rehab Panel (Physical Therapy/Occupational Therapy)	1	ACOFP					

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2/15/2023	ACOFPP Conference Attendance (zoom)	Pushing the R.E.S.E.T. Button: How to Lead a Hot Debriefing	0.5	ACOFPP					
2/15/2023	ACOFPP Conference Attendance (zoom)	It's All In The Documentation	0.75	ACOFPP					
2/15/2023	ACOFPP Conference Attendance (zoom)	Contraception Updates for PCPs	0.75	ACOFPP					
2/14/2023	Pediatric Behavioral & Emotional Health ECHO	Topic: Neuro-Psych Assessment - Part II  Speaker: Anna Mazur, PhD, ABN, ABPP-CN, Director of Neuropsychology Division, OSU Behavioral Medicine Assistant Clinical Professor, Department of Psychiatry and Behavioral Sciences	1	OSU ECHO					
2/14/2023	Colorado Perinatal Mental Health ECHO	Perinatal Mental Health: An Interdisciplinary Approach.  Session #5 - Mood Screening in OB/GYN settings + Bipolar Disorder-- Amy Nacht and Sarah Nagle-Yang	1	UC Health ECHO					
2/11/2023	Curbsiders	<a href="#">#358 Oncologic Emergencies with Dr. Aditi Singh</a>	1	VCU Health					
2/10/2023	Help for the Healer ECHO (zoom)	Topic: Let's Talk Therapy  Speaker: Brian Goetsch, PsyD Associate Clinical Professor Department of Psychiatry and Behavioral Sciences OSU-CHS	1	OSU ECHO					
2/10/2023	Curbsiders	<a href="#">#377 Adrenal Incidentalomas with Dr. William Young</a>	1	VCU Health					
2/10/2023	Curbsiders	<a href="#">#376 Hormone Therapy for Primary Prevention of Chronic Conditions in Postmenopausal Persons – a USPSTF update with Dr. Carol Mangione</a>	1	VCU Health					
2/10/2023	Curbsiders	<a href="#">#375 Delirium in the Hospital featuring Dr. Esther Oh</a>	1	VCU Health					
2/10/2023	Curbsiders	<a href="#">#374 ADHD with Dr. Kevin Simon</a>	1	VCU Health					
2/10/2023	Curbsiders	<a href="#">#373 Recap Extravaganza 2022</a>	1	VCU Health					
2/9/2023	Psychiatry ECHO (zoom)	Topic: Case Analysis Discussion Speaker: Joshua Day, DO, PGY-3 Department of Psychiatry and Behavioral Sciences OSU-CHS	1	OSU ECHO					
2/8/2023	Addiction Medicine ECHO	Topic: The Rise of Synthetic Cannabinoids  Presented by: Kelly Dunn, MD Executive Director of Addiction Treatment Assistant Clinical Professor of Psychiatry	1	OSU ECHO					
2/8/2023	Cribsiders	<a href="#">#77: Childhood-Onset SLE – Is It Sometimes Lupus?</a>	1	VCU Health					
2/8/2023	Curbsiders	<a href="#">#380 Hemochromatosis with Elliot Tapper</a>	1	VCU Health					
2/8/2023	Curbsiders	<a href="#">#379 Hearing Loss, Tinnitus, and Meniere's Disease</a>	1	VCU Health					
2/8/2023	Curbsiders	<a href="#">#378 Acute Exacerbations of COPD (AECOPD)</a>	1	VCU Health					

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2/7/2023	Pediatric Behavioral & Emotional Health ECHO	Topic: Adoption Competency  Speaker: Bonni Goodwin, Ph.D., LCSW (she, her) University of Oklahoma, College of Arts and Sciences Anne & Henry Zarrow School of Social Work	1	OSU ECHO					
2/7/2023	Colorado Perinatal Mental Health ECHO	Perinatal Mental Health: An Interdisciplinary Approach.  Session #4 - OCD- Bethany Ashby and Celeste St. John Larkin	1	UC Health ECHO					
2/3/2023	Help for the Healer ECHO (zoom)	Topic: Stress and the Body  Speaker: Sara Coffey, DO Associate Clinical Professor Director, Department of psychiatry and Behavioral Sciences OSU-CHS	1	OSU ECHO					
2/2/2023	Maternal Health ECHO (zoom)	Topic: HIV Drugs in Pregnancy  Guest Speaker: Bryan Bozell, PharmD	1	OSU ECHO					
2/2/2023	MAFP Reproductive Health ECHO	Session 1: Reproductive Justice  Speakers: Asha Hassan, MPH (Center for Antiracism Research for Health Equity; Planned Parenthood North Central States) Andrea Westby, MD, FAAFP (University of Minnesota Department of Family Medicine and Community Health)	1	MAFP					
2/2/2023	Transgender Health ECHO	Medical Weight Management in Transgender and Gender Diverse Patients and Its Implications for Gender Affirmation	1	UC Health ECHO					
2/2/2023	Colorado Adolescent Reproductive Health in Primary Care ECHO	Common Adolescent Gynecology Concerns Part 1  Speaker: Dr. Eliza Buyers	1	UC Health ECHO					
2/1/2023	Addiction Medicine ECHO	Topic: Cannabis Series- Special Populations  Speaker: Kelly, Dunn, MD	1	OSU ECHO					
1/27/2023	Help for the Healer ECHO (zoom)	Topic: Appreciative Injury  Guest Speaker: Vivian Stevens, PhD Associate Professor, Psychiatry and Behavioral Sciences OSU-CHS	1	OSU ECHO					

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1/26/2023	Psychiatry ECHO (zoom)	Management Strategies for Antipsychotic-Induced Weight Gain  Speaker: Andrea Strocen, PharmD PGY-2 Psychiatric Pharmacy Resident Laureate Psychiatric Clinic and Hospital	1	OSU ECHO					
1/26/2023	Colorado Adolescent Reproductive Health in Primary Care ECHO	Combined Hormonal Contraception, Depo-Provera, Other Methods & USMEC  Speaker: Dr. Eliza Buyers	1	UC Health ECHO					
1/25/2023	Addiction Medicine ECHO	Cannabis: Psychiatric Considerations  Speaker: Kelly Dunn, MD	1	OSU ECHO					
1/24/2023	Pediatric Behavioral & Emotional Health ECHO	Topic: Supporting the Health & Well-Being of Individuals with Intellectual and Developmental Disabilities and their Families  Kami L. Gallus, PhD, LMFT Jennifer L. Jones, Ph.D.	1	OSU ECHO					
1/24/2023	Colorado Perinatal Mental Health ECHO	Perinatal Mental Health: An Interdisciplinary Approach.  Session #3 - Sleep	1	UC Health ECHO					
1/20/2023	Help for the Healer ECHO (zoom)	Topic: PACES (Protective and Compensatory Experiences) - 10 Ways to Promote Balanced Parenting & Resilient Kids  Guest Speaker: Jennifer Hays-Grudo, PhD Psychiatry & Behavioral Health Science OSU-CHS	1	OSU ECHO					
1/18/2023	Colorado Adolescent Reproductive Health in Primary Care ECHO	Long-acting Reversible Contraception  Speaker: Dr. Eliza Buyers	1	UC Health ECHO					
1/17/2023	Pediatric Behavioral & Emotional Health ECHO	Topic: Oppositional Defiant Disorder  Lucia Ciciolla, Ph.D.	1	OSU ECHO					
1/17/2023	Colorado Perinatal Mental Health ECHO	Perinatal Mental Health: An Interdisciplinary Approach.  Session #2 - Safety and Emergencies	1	UC Health ECHO					
1/16/2023	Curbsiders	<a href="#">#366 Opioid Use Disorder and Acute Pain in the Hospitalized Patient</a>	1	VCU Health					
1/16/2023	Curbsiders	<a href="#">#365: Perioperative Medicine with Anesthesiologist Dr. Angela Selzer</a>	1	VCU Health					

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1/16/2023	Curbsiders	#364 Screening for syphilis: A USPSTF Update with Dr. Katrina Donahue	1	VCU Health					
1/16/2023	Curbsiders	#363 Afib: Rhythm Control, Catheter Ablation, Afib in the hospital, and Left Atrial Appendage Closure	1	VCU Health					
1/13/2023	Help for the Healer ECHO (zoom)	Topic: A Focus on the Breath	1	OSU ECHO					
1/11/2023	Addiction Medicine ECHO	Cannabis: Basics Speaker: Kelly Dunn, MD	1	OSU ECHO					
1/10/2023	Pediatric Behavioral & Emotional Health ECHO	Topic: School and Legal Perspective on Students with Disabilities Speaker: Belinda H. Tricinella, J.D. The Center for Education Law, P.C.	1	OSU ECHO					
1/10/2023	Colorado Perinatal Mental Health ECHO	Perinatal Mental Health: An Interdisciplinary Approach. Session #1 -	1	UC Health ECHO					
1/6/2023	Help for the Healer ECHO (zoom)	Topic: Healing Through Social Justice Guest Speaker: Jabraan Pasha, MD, FACP, RDMS Assistant Dean of Student Affairs Associate Professor Internal Medicine OU School of Community Medicine, Tulsa	1	OSU ECHO					
1/5/2023	Colorado Adolescent Reproductive Health in Primary Care ECHO	1 - Welcome and Adolescent Review Speaker: Dr. Eliza Buyers	1	UC Health ECHO					
1/4/2023	2022 Conference on Family Planning	Provider Panel #1 Speakers: Casandra Cashman, Jennifer Chin, Amy Harrington, MD, Shandhini Raidoo, Nicole Chaisson	1	MSFC					
1/3/2023	Colorado Rheumatology ECHO (zoom)	Rheumatology in Primary Care - Systemic Lupus Erythematosus. 4 - SLE: pregnant patient	1	UC Health ECHO					
1/1/2023	KSA	2023 Quarter 1 Continuous Knowledge Self-Assessment	2.5	ABFM					
12/27/2022	Curbsiders	#372 Endocrine Emergencies featuring Dr. Sara Markley Webster	1	VCU Health					
12/24/2022	KSA	2022 Quarter 4 Continuous Knowledge Self-Assessment	2.5	ABFM					
12/14/2022	Curbsiders	#371 Prostate Cancer: Screening, Advanced Testing, and Survivorship	1	VCU Health					

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12/14/2022	Curbsiders	<a href="#">#367 Weekend Warriors, Fluids for Acute Pancreatitis, Colonoscopy Screening &amp; Mortality, and SPRINT trial Revisited (Hotcakes)</a>	1	VCU Health					
12/14/2022	Curbsiders	<a href="#">#364 Screening for syphilis: A USPSTF Update with Dr. Katrina Donahue</a>	1	VCU Health					
12/14/2022	Curbsiders	<a href="#">#363 Afib: Rhythm Control, Catheter Ablation, Afib in the hospital, and Left Atrial Appendage Closure</a>	1	VCU Health					
12/11/2022	2022 Conference on Family Planning	The Global Movement for Reproductive Justice  Speakers: Pamela Merritt, Patricia Gonzales, Oscar Muhoozi, Jill McManus	1	MSFC					
12/11/2022	2022 Conference on Family Planning	Living Where You Work: Community Focused Abortion Care in Kansas  Speakers: Quinn Jackson, Christina Bourne, MD, MPH	1	MSFC					
12/11/2022	2022 Conference on Family Planning	Gestational Age Based Abortion Bans and Fetal Abnormalities: Expediting Prenatal Diagnosis  Speakers: Stephen Chasen, MD	1	MSFC					
12/11/2022	2022 Conference on Family Planning	Closing Address - MSFC Past, Present and Future  Speakers: Hanna Amanuel, Jessica Mecklosky, Rose Al Abosy, Kalin Gregory-Davis	0.5	MSFC					
12/10/2022	2022 Conference on Family Planning	When Does Pregnancy Threaten Maternal Health, and How Will Abortion Bans Threaten Life?  Speakers: Stephen Chasen, MD	1	MSFC					
12/10/2022	2022 Conference on Family Planning	Keynote - Medical Education Post-Roe: Ensuring Patient-Centered Care and Mitigating Moral Distress  Speakers: Jody Steinauer, MD, PhD, Atsuko Koyama, MD, MPH, Anitra Beasley, MD, MPH, Jackie Castellanos, Dango Mwambene (she/her)	1	MSFC					
12/10/2022	2022 Conference on Family Planning	Advocating for Reproductive Justice in a Post-Roe World: How Medical Students and Future Doctors Can Contribute to Racial Justice and Maternal Health Beyond Abortion  Speakers: Astrid Ackerman, Michelle Drew, DNP, MPH, CNM, FNP-C, C-EFM, Shanayl Bennett, Asha Hassan, MPH	1	MSFC					
12/10/2022	2022 Conference on Family Planning	Abortion Bans and the Criminalization of Pregnant People  Speakers: DeShawn Taylor, MD	1	MSFC					

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12/9/2022	Help for the Healer ECHO (zoom)		1	OSU ECHO					
12/8/2022	Psychiatry ECHO (zoom)	Topic: Long Acting Injectable Anti-psychotics Presented by: Kelly Murray, PharmD, BCACP	1	OSU ECHO					
12/8/2022	Curbsiders	<u>#370 Parkinson's Disease for Primary Care with Dr. Albert Hung</u>	1	VCU Health					
12/8/2022	Curbsiders	<u>#369 Hand, Foot, Wrist and Ankle Pain, Myositis and Myopathy: A Rapid Review (TFTC)</u>	1	VCU Health					
12/8/2022	Curbsiders	<u>#368 Back Pain Update with Dr. Austin Baraki</u>	1	VCU Health					
12/8/2022	Curbsiders	<u>#287 Angina, Stable CAD, HMB, Hypercalcemia (TFTC #7)</u>	1	VCU Health					
12/7/2022	ACOFP Conference Attendance (zoom)	The Intersection of Reproductive Health, Race, and Gender Identity	1	ACOFP					
12/7/2022	Workshop Scholarly Activity	SCS: Lifestyle Medicine Education Series  Topic: Self-Compassion; Peace of Mind with Meditation, Mindfulness, and Relaxation; The Power of Connection; Positively Positive  Presenters: Dr. Lisa MacLean, Dr. Matthew Kulas, L.Ac., Dr. John Taylor	4	MSU					
12/7/2022	ACOFP Conference Attendance (zoom)	Preparing the Next Generation of Clinicians To Practice in the Digital Age	0.75	ACOFP					
12/7/2022	ACOFP Conference Attendance (zoom)	Food Allergy or Sensitivity – What's The Difference?	0.75	ACOFP					
12/6/2022	Infant Mental Health ECHO	Topic: Oklahoma Mandated Child Abuse Reporting & Children's Advocacy Centers (CAC) Model  Presenter: Carrie Little, MA Executive Director Children's Advocacy Centers of Oklahoma	1	OSU ECHO					
12/6/2022	Colorado Rheumatology ECHO (zoom)	Rheumatology in Primary Care - Systemic Lupus Erythematosus.	1	UC Health ECHO					
12/6/2022	Pediatric Behavioral & Emotional Health ECHO (zoom)	Ask a Psychologist? Q&A with our Pediatric Psychology Team	1	OSU ECHO					
12/5/2022	Addiction Medicine ECHO	Topic: Recognizing Risk of HIV in Patients with Addiction, Screening, Testing, and Prevention  Speaker: Dr. Stacy Chronister	1	OSU ECHO					
12/2/2022	Help for the Healer ECHO (zoom)	Moral Injury	1	OSU ECHO					

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12/2/2022	Colorado Urology ECHO (zoom)	Men's and Women's Sexual Health – Tips from Urology ECHO  Topic: Low Testosterone	1	UC Health ECHO					
12/1/2022	Maternal Health ECHO (zoom)	Topic: Maternal Sepsis Presenter: Dr. Po Case: Cornual ectopic management	1	OSU ECHO					
11/30/2022	2022 VIRTUAL PRIMARY CARE UPDATE	Will This Be True Tomorrow? The Current State of Outpatient COVID-19	-	OSU					
11/30/2022	2022 VIRTUAL PRIMARY CARE UPDATE	Utilization of Care Management in Primary Care to Achieve Greater Health Outcomes in Complex Populations	-	OSU					
11/30/2022	Colorado Diabetes ECHO (zoom)	Session 9 - Management of CKD Complications & Dialysis Patients		UC Health ECHO					
11/30/2022	ACOFP Conference Attendance (zoom)	Presentation: Benign Prostatic Hypertrophy: Diagnosis And Treatment	0.75	ACOFP					
11/30/2022	ACOFP Conference Attendance (zoom)	Immigrant Health: Overview and Updates	0.75	ACOFP					
11/30/2022	ACOFP Conference Attendance (zoom)	Celiac Disease or Something Else?	0.75	ACOFP					
11/29/2022	Pediatric Behavioral & Emotional Health ECHO (zoom)	Topic: Youth with Chronic Health Conditions Part II  Presenter: Noel Jacobs, PhD Associate Professor at OU in the Department of Pediatrics	1	OSU ECHO					
11/29/2022	Infant Mental Health ECHO	Topic: Overview of FLIP IT! An Approach to Challenging Behavior in Young Children  Presenter: Nicolle Moore, LMFT, IMH-E® Director of HealthySteps The Parent Child Center of Tulsa	1	OSU ECHO					
11/28/2022	2022 VIRTUAL PRIMARY CARE UPDATE	Update on Continuous Glucose Monitors	-	OSU					
11/28/2022	Addiction Medicine ECHO	Topic: HCV Screening and Diagnosis  Presenter: Crystal David, PharmD, BCPS	1	OSU ECHO					
11/28/2022	2022 VIRTUAL PRIMARY CARE UPDATE	Pediatric Pearls for Using Osteopathic Manipulative Medicine in Your Practice	-	OSU					
11/28/2022	Reproaction Act & Learn	Not An 'Alternative' to Abortion: Adoption and Reproductive Justice	1	ReproAction					



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11/28/2022	2022 VIRTUAL PRIMARY CARE UPDATE	Medication Assisted Treatment for Opioid Addiction		- OSU					
11/25/2022	2022 VIRTUAL PRIMARY CARE UPDATE	Lung Cancer Screening: Why We Screen and How To Manage Findings		- OSU					
11/25/2022	2022 VIRTUAL PRIMARY CARE UPDATE	Incorporating OMM into Acute Visits in the Primary Care Office		- OSU					
11/22/2022	Curbsiders	<u>#355 GI Bleed with Dr. Tanvi Dhere</u>		1 VCU Health					
11/18/2022	Help for the Healer ECHO (zoom)	Self Compassion		1 OSU ECHO					
11/17/2022	Maternal Health ECHO (zoom)	Maternal Health Resources and Rural HROB Case presentation		1 OSU ECHO					
11/17/2022	2022 VIRTUAL PRIMARY CARE UPDATE	Hormone Replacement Therapy in Primary Care		- OSU					
11/17/2022	2022 VIRTUAL PRIMARY CARE UPDATE	Herbal and Over-the-Counter Therapy Pearls for Primary Care		- OSU					
11/17/2022	2022 VIRTUAL PRIMARY CARE UPDATE	General GI Update		- OSU					
11/16/2022	Colorado Diabetes ECHO (zoom)	Session 8 - Insulin Management in Patients with CKD and Diabetes		1 UC Health ECHO					
11/15/2022	Pediatric Behavioral & Emotional Health ECHO (zoom)	Topic: Youth with Chronic Health Conditions Part I Presenter: Noel Jacobs, PhD Associate Professor at OU in the Department of Pediatrics		1 OSU ECHO					
11/14/2022	Addiction Medicine ECHO			1 OSU ECHO					

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11/12/2022	2022 OUHSC Reproductive Health Symposium	Keynote speaker John Hawk Co-Cke' will present on "The Two-Spirit Identity and History of Sexuality in Native American Culture."  Perinatal substance use,  a Post-Roe Oklahoma panel,  racial inequities in reproductive healthcare,  home births and the role of midwives,  reproductive healthcare in folks with disabilities  rural reproductive care	5	OUHSC					
11/11/2022	Help for the Healer ECHO (zoom)	Topic: Being Human Supporting Healthy Relationships in the time of COVID and After  Presenter: Shawn Cooper, LPC	1	OSU ECHO					
11/11/2022	2022 VIRTUAL PRIMARY CARE UPDATE	Gender Affirming Hormone Therapy: Initiation and Maintenance	-	OSU					
11/11/2022	2022 VIRTUAL PRIMARY CARE UPDATE	Fever in Infants 0-60 days of age	-	OSU					
11/11/2022	2022 VIRTUAL PRIMARY CARE UPDATE	Effectively Navigating Intimate Partner Violence in a Primary Care Setting	-	OSU					
11/10/2022	Psychiatry ECHO (zoom)	Topic: Existential Questions in Psychiatry  Speaker: Brian Goetsch, PsyD	1	OSU ECHO					
11/10/2022	KUMC Palliative Care 2022 ECHO	Topic: Bringing it All Together	1	KUMC ECHO					
11/10/2022	UWyo ECHO in Geriatrics (zoom)	Title: "Moving toward person-directed living."  Presenter(s): Carmen Bowman, MHS, BSW	1	UW ECHO					
11/10/2022	2022 VIRTUAL PRIMARY CARE UPDATE	Diagnosing and Managing Congestive Heart Failure	-	OSU					
11/9/2022	Colorado Diabetes ECHO (zoom)	Session 7 - SGLT2 Inhibitors and GLP-1 Agonists in CKD and Diabetes	1	UC Health ECHO					
11/9/2022	2022 VIRTUAL PRIMARY CARE UPDATE	Dementia	-	OSU					

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11/8/2022	Pediatric Behavioral & Emotional Health ECHO (zoom)	Topic: Multicultural Assessment  Presented by: Anna Mazur, PhD, ABN, ABPP-CN Board Certified in Clinical Neuropsychology	1	OSU ECHO					
11/8/2022	2022 VIRTUAL PRIMARY CARE UPDATE	CMS Quality Payment Program - MIPS	-	OSU					
11/8/2022	Infant Mental Health ECHO	Autism Assessments for Toddlers  Sara Rich, PhD Clinical Assistant Professor Department of Psychiatry and Behavioral Sciences OSU Center for Health Sciences	1	OSU ECHO					
11/8/2022	2022 VIRTUAL PRIMARY CARE UPDATE	Antithrombotics in Interventional Cardiology Updates: A Crash Course for Primary Care	-	OSU					
11/5/2022	ACOFPP Conference Lectures (zoom)	Rapid Rounds: Want to "Head" off the Pain? Updates in Migraine Care, STI Updates: Quick Info for Problems (Mostly) Down Below, The Bearer of Bad News: A Plan to Organize the Difficult Conversation	1	ACOFPP					
11/5/2022	2022 VIRTUAL PRIMARY CARE UPDATE	Anticoagulation in Special Situations	-	OSU					
11/5/2022	2022 VIRTUAL PRIMARY CARE UPDATE	Antibiotic Treatment & Stewardship Updates for the Primary Care Setting	-	OSU					
11/4/2022	Help for the Healer ECHO (zoom)	Topic: How Do You Heal? Intro to the 8 Dimensions of Wellness  Presented by: Dr. Sara Coffey	1	OSU ECHO					
11/4/2022	2022 VIRTUAL PRIMARY CARE UPDATE	2022 COPD Update	20	OSU					
11/3/2022	KUMC Palliative Care 2022 ECHO	Topic: Interplay of Psychology and Substance Use Disorders in Pain Management	1	KUMC ECHO					
11/3/2022	Maternal Health ECHO (zoom)	Topic: HIV in Pregnancy  Presented by: Dr. Po	1	OSU ECHO					
11/2/2022	Colorado Diabetes ECHO (zoom)	Session 6 - Use of Continuous Glucose Monitors in Primary Care	1	UC Health ECHO					
11/1/2022	Infant Mental Health ECHO	Autism Spectrum Disorders	1	OSU ECHO					
10/31/2022	Addiction Medicine ECHO	Topic: Methadone Part II  Presented by Dr. Jennifer Mathis, MD	1	OSU ECHO					

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10/30/2022	Doximity	Spontaneous Versus Manual Placental Delivery During Cesarean Delivery: A Systematic Review and Meta-Analysis	0.5	Doximity					
10/27/2022	KUMC Palliative Care 2022 ECHO	Topic: Complex and Integrated Pain Management Strategies  Presented by: Brandy L. Ficek, MD, MBS, Palliative Medicine Stormont Vail Health, Topeka, KS	1	KUMC ECHO					
10/27/2022	UWyo ECHO in Geriatrics (zoom)	Title: "Moving Toward Culture Change and Transformation in Long-Term Care: Moving from dietary restrictions to honoring choice in dining."  Presenter(s): Carmen Bowman, MHS, BSW and Troy Bailey, RD	1	UW ECHO					
10/27/2022	ACOFPP Conference Lectures (zoom)	HIV Prevention, Testing, and Treatment Initiation: Updates for Family Physicians (complete pre-survey below before watching)	1.25	ACOFPP					
10/26/2022	Colorado Diabetes ECHO (zoom)	Session 5 - Hypertension Management and CKD  Presented by: Dr. Sophia Ambrusio, Assistant Prof of Medicine, VAMC Renal Clinic and Inpatient Dialysis	1	UC Health ECHO					
10/25/2022	Pediatric Behavioral & Emotional Health (zoom)	Topic: Unmet Pediatric Mental Healthcare Needs  Presented by: Cassie McCoy B.S., Pedro Braga B.S.,	1	OSU ECHO					
10/24/2022	Addiction Medicine ECHO	Topic: Methadone Part I  Presented by Dr. Jennifer Mathis, MD	1	OSU ECHO					
10/20/2022	KUMC Palliative Care 2022 ECHO	Topic: Key Pain Management Strategies  Presented by: Nicole Apprill, MN, APRN, ANP-BC	0.5	KUMC ECHO					
10/20/2022	Case Presented at: KUMC Palliative Care Pain Management 2022 Series. October 20th, 2023; Kansas City, KS - Remote from Tulsa, OK.	Centernarian Palliative Care and Hospice Support for End of Natural Life.  Presented by: Lisa Baracker, DO, MPH	1	KUMC ECHO					
10/19/2022	Colorado Diabetes ECHO (zoom)	Session 4 - Disparities in Diabetes Care and Patient Voice	1	UC Health ECHO					
10/18/2022	Ending the HIV Epidemic and Other STIs teleECHO	Topic: Managing Virologic Failure  Speaker: Bryan Bozell, PharmD, BCPS, AAHIVP	1	OSU ECHO					

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10/18/2022	Infant Mental Health ECHO	Topic: ADHD and Overactivity Disorder of Childhood  Presenter: Amy Huffer, PhD, LCSW, IMH-E Training and Technical Assistance Specialist ZERO TO THREE HealthySteps	1	OSU ECHO					
10/17/2022	Addiction Medicine ECHO	Topic: Opioid Treatment Program  Presented by Dr. Jennifer Mathis, MD	1	OSU ECHO					
10/16/2022	Doximity	Breech Delivery in Low-Income Settings: A Systematic Review of Perinatal and Maternal Outcomes in Vaginal Versus Cesarean Breech Deliveries	0.5	Doximity					
10/16/2022	UPMC	<u>Breech Delivery in Low-Income Settings: A Systematic Review of Perinatal and Maternal Outcomes in Vaginal Versus Cesarean Breech Deliveries</u>	0.5	UPMC					
10/13/2022	KUMC Palliative Care 2022 ECHO	Topic: Pain and Symptoms Assessment  Presented by: Janelle Williamson, NP Palliative Care RN in Topeka, KS	1	KUMC ECHO					
10/13/2022	2022 Social Justice in Public Health Lecture Series (zoom)	Topic: Health Impacts of Housing  Presenters: Dionne Carter, MPH, MDiv., Executive Director, Vallejo Together & Cheri Honkala, Co-founder of Poor People's Economic Human Rights Campaign	1	TUC PH SJS					
10/13/2022	EC Jamboree 2022	American Society for Emergency Contraception Meeting - Research Updates: What's New for Ulipristal Acetate (ella)? - What Now? The EC Policy Context - EC Distribution in Contexts of Opposition - Innovative Vending Machine Models - The EC Access Experience in Stores and Online	5	ASEC					
10/12/2022	Colorado Diabetes ECHO (zoom)	Session 3 - Screening and Diagnosis of Diabetic CKD	1	UC Health ECHO					
10/11/2022	Pediatric Behavioral & Emotional Health (zoom)	Topic: Self Compassion  Presented by: Swapna Deshpande, MD, DFAACAP Clinical Associate Professor Department of Psychiatry and Behavioral Sciences Oklahoma State University	1	OSU ECHO					
10/10/2022	Addiction Medicine ECHO (zoom)	Topic: Overview of Current HIV Treatment Guidelines and Medications: Part II  Presented by: Brian Bozell, PharmD OSU Clinical Pharmacist	1	OSU ECHO					

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10/6/2022	Maternal Health ECHO (zoom)	Topic: Morbid Obesity & Pregnancy After Bariatric Surgery  Speaker: Sarah Bradley, DO	1	OSU ECHO					
10/5/2022	Colorado Diabetes ECHO (zoom)	Session 2 - Diabetes Self-Management Education and Support	1	UC Health ECHO					
10/4/2022	Pediatric Behavioral & Emotional Health (zoom)	Topic: Complex Trauma and PTSD  Presented by: Anna Mazur, PhD, ABN, ABPP-CN Board Certified Neuropsychologist	1	OSU ECHO					
10/3/2022	Addiction Medicine ECHO (zoom)	Topic: Overview of Current HIV Treatment Guidelines and Medications: Part I  Presented by: Brian Bozell, PharmD OSU Clinical Pharmacist	1	OSU ECHO					
9/29/2022	Psychiatry ECHO (zoom)	Topic: Medication Management for Alcohol Use Disorder Presented by: Kelly Murray, PharmD, BCACP	1	OSU ECHO					
9/28/2022	Colorado Diabetes ECHO (zoom)	Session 1 - Chronic Kidney Disease Disparities	1	UC Health ECHO					
9/27/2022	Infant Mental Health ECHO	Topic: Treatment of Mood Disorders in Young Children  Presented by: Tessa Chesher, DO, IMH-E Child and Adolescent Psychiatrist Infant Mental Health Specialist Clinical Professor OSU	1	OSU ECHO					
9/27/2022	Pediatric Behavioral & Emotional Health ECHO (zoom)	Topic: Overview of Antidepressants in Pediatric Patients - Part 2  Presented by: Kelly Murray, PharmD Clinical Associate Professor of Clinical Pharmacy Department of Emergency Medicine OSU Center for Health Sciences	1	OSU ECHO					
9/26/2022	ECHO Addiction Medicine (zoom)	Topic: Naloxone Rescue Therapy  Presented by: Samuel Martin, MD	1	OSU ECHO					
9/22/2022	Psychiatry ECHO (zoom)	Topic: Substance Use Disorders  Presented by: Joshua Day, DO	1	OSU ECHO					
9/22/2022	2022 Social Justice in Public Health Lecture Series (zoom)	Topic: Poverty in California: Mayors for Guaranteed Income  Presenters: Libby Schaaf, Mayor of Oakland; Michael Tubbs, Mayor Emeritus of Stockton & Founder of End Poverty in California; and Darrell Steinberg, Mayor of Sacramento	1.25	TUC PH SJS					

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9/19/2022	ECHO Addiction Medicine (zoom)	Topic: Treatment of Opioid Use Disorder in Adolescents  Presented by: Dr. Anderson	1	OSU ECHO					
9/15/2022	Maternal Health ECHO (zoom)	Topic: Optimizing Postpartum Care  Speaker: Regina Lewis, DO	1	OSU ECHO					
9/13/2022	Pediatric Behavioral & Emotional Health ECHO (zoom)	Topic: SSRIs  Presented by: Kelly Murray, PharmD Associate Professor of Clinical Pharmacy Department of Emergency Medicine OSU Center for Health Sciences	1	OSU ECHO					
9/12/2022	ECHO Addiction Medicine (zoom)	Topic: Treatment of Opioid Use Disorder in Pregnancy  Presented by: Dr. Kelly Dunn Executive Director of Addiction Treatment Medical Director of Wellness for OSU-CHS Assistant Clinical Professor of Psychiatry	1	OSU ECHO					
9/9/2022	ACOFP Conference Lectures (zoom)	Rapid Rounds: The Multidisciplinary Approach to the Hypermobile Patient, What's Hip in Kids With Joint Pain, Lipid Screening and Treating Updates  Quick & Easy Tools for Preventive Care and Teaching (USPSTF Guidelines)  Primary Care and Hepatitis B  Atrial Fibrillation on the Front Lines: An Irregular Rhythm In Your Office	3.25	ACOFP					

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9/9/2022	AFP CME Quiz Vol.104/#1 (July 2021)	American Family Physician : AFP July 2021 Unintentional Weight Loss in Older Adults  Top 20 Research Studies of 2020 for Primary Care Physicians  Complex Regional Pain Syndrome  Management of Infants Born to Mothers with HIV Infection  Pharmacologic Therapy for Acute Pain  Costochondritis: Rapid Evidence Review  Acromioclavicular Joint Dislocation: Surgical vs. Conservative Interventions  Rapid Point-of-Care Antigen and Molecular Tests for Diagnosis of SARS-CoV-2 Infection  Screening for Lung Cancer  Treatment of Chronic Obstructive Pulmonary Disease: Guidelines from the VA/DoD  Treatment of Chronic Obstructive Pulmonary Disease Exacerbations: Guidelines from the American Academy of Family Physicians  Treatment of Chronic Obstructive Pulmonary Disease: Guidelines from the American Thoracic Society	12	AAFP					
9/8/2022	2022 Social Justice in Public Health Lecture Series (zoom)	Topic: Reparations As a Public Health Priority  Presenters: Kerby Lynch, PhD, Ceres Policy Research Corrina Gould, Sogorea Te' Land Trust Kim DeOcampo, Sogorea Te' Land Trust	1	TUC PH SJS					
9/8/2022	Psychiatry ECHO (zoom)	Topic: How to Stop Ruminating  Presenter: Brian Goetsch, PsyD	1	OSU ECHO					
9/6/2022	Pediatric Behavioral & Emotional Health ECHO (zoom)	Topic: PCIT: An Evidence-Based Treatment for Young Children with Behavior Problems Part II  Guest Speaker: Vicki Cook, M.Ed., LPC	1	OSU ECHO					



Date	Type of Activity	Details	Hours	Organization	Total Hours	Total Hours	Organization	Hours in	Year
9/3/2022	AFP CME Quiz Vol.104/#2 (August 2021)	American Family Physician : AFP August 2021 Care of the College Student  Human Papillomavirus: Screening, Testing, and Prevention  Dysmenorrhea  Breast Cancer Treatment  Sinus Node Dysfunction  Pertussis: Common Questions and Answers  Levonorgestrel-Releasing Intrauterine System for Reducing Heavy Menstrual Bleeding  Can Pioglitazone Prevent or Delay Type 2 Diabetes in Patients with Prediabetes?  Screening for Hypertension in Adults  Diagnosis and Initial Management of Acute Colonic Diverticulitis  Management of Gout: Update from the American College of Rheumatology  Iron Deficiency Anemia: Guidelines from the American Gastroenterological Association	12	AAFP					
9/1/2022	2022 Social Justice in Public Health Lecture Series (zoom)	Topic: Economic and Political Inequality: A Threat to Public Health  Presenter: Daniel E. Dawes, JD Professor and Vice President, Morehouse School of Medicine	1	TUC PH SJS					
9/1/2022	Maternal Health ECHO (zoom)	Topic: Abnormal Cytology in Pregnancy  Speaker: William Po, MD, FACOG  Case: Pre-Viability with Twins comp by sepsis	1	OSU ECHO					
9/1/2022	UWyo ECHO in Geriatrics (zoom)	Topic: "Moving Toward Culture Change and Transformation in Long-Term Care: Moving Toward Home."  Presenter(s): Carmen Bowman, MHS, BSW.	1	UW ECHO					

Date	Type of Activity	Details	Hours	Organization	Total Hours	Total Hours	Organization	Hours in	Year
9/1/2022	AFP CME Quiz Vol.104/#3 (September 2021)	<p>American Family Physician : AFP September 2021 Home Blood Pressure Monitoring</p> <p>Kawasaki Disease and Multisystem Inflammatory Syndrome in Children: An Overview and Comparison</p> <p>Alcohol Withdrawal Syndrome: Outpatient Management</p> <p>Hereditary Hemochromatosis: Rapid Evidence Review</p> <p>Splenomegaly: Diagnosis and Management in Adults</p> <p>Neglected Parasitic Infections: What Family Physicians Need to Know—A CDC Update</p> <p>Pelvic Floor Muscle Training to Prevent and Treat Urinary and Fecal Incontinence in Antenatal and Postnatal Patients</p> <p>Reducing Saturated Fat Intake to Decrease the Risk of Cardiovascular Disease</p> <p>Screening for Colorectal Cancer</p> <p>Efficient Approach to the Evaluation of Syncope</p> <p>Applying a Clinical Prediction Rule to Distinguish Lower Extremity Cellulitis from Its Mimics</p> <p>Cervical Cancer Screening: Updated Guidelines from the American Cancer Society</p> <p>Outpatient Primary Care Management of Headaches: Guidelines from the VA/DoD</p>	12	AAFP					

Date	Type of Activity	Details	Hours	Organization	Total Hours	Total Hours	Organization	Hours in	Year
8/31/2022	SFP Conference Lectures (zoom)	<p>Topic: Asian American and Pacific Islander reproductive health: Representation, disaggregation, and research methodologies for equitable inclusion</p> <p>Presenters:            Drishti Pillai, PhD, MPH            National Asian Pacific American Women's Forum            Research Director</p> <p>Katrina Heyrana, MD, PhD            USC Complex family planning fellow</p> <p>June Ng, MD            Albert Einstein College of Medicine            Complex family planning fellow</p> <p>Brian Nguyen, MD, MSc            USC Assistant Professor</p> <p>Sruthi Chandrasekaran, MSc, MA            Ibis Reproductive Health            Senior Associate Research Scientist</p>	2	SFP					

Date	Type of Activity	Details	Hours	Organization	Total Hours	Total Hours	Organization	Hours in	Year
8/31/2022	AFP CME Quiz Vol.104/#4 (October 2021)	American Family Physician : AFP October 2021 Onychomycosis: Rapid Evidence Review  Hepatitis A  Bioterrorism  Diabetes-Related Foot Infections: Diagnosis and Treatment  Osteomyelitis: Diagnosis and Treatment  Medical Advice for Commercial Air Travel  Schizophrenia: Use of Antipsychotic Drugs for Maintenance Therapy  Interventions to Improve Use of CPAP Machines in Adults with Obstructive Sleep Apnea  Healthy Diet and Physical Activity for Cardiovascular Disease Prevention in Adults with Cardiovascular Risk Factors  Neonatal Resuscitation: Updated Guidelines from the American Heart Association  Venous Thromboembolism: Management Guidelines from the American Society of Hematology	12	AAFP					
8/31/2022	Curbsiders	<u>#352 H. pylori and Obesity Medicine FAQ: A rapid review (TFIC)</u>	1	VCU Health					
8/30/2022	SFP Conference Lectures (zoom)	Topic: Shifting abortion public opinion: Evidence-based communication workshop  Presenters: Lisa Harris, MD, PhD Professor, University of Michigan  Amy Simon Goodwin-Simon Strategic Research  Jen(ni) Villavicencio, MD, MPP ACOG, Lead for Equity Transformation  Raegan McDonald-Mosley, MD Chief Executive Officer, Power to Decide	2	SFP					

Date	Type of Activity	Details	Hours	Organization	Total Hours	Total Hours	Organization	Hours in	Year
8/30/2022	ACOFPP Conference Lectures (zoom)	Deprescribing: Practical Techniques and Considerations Electrocardiography Review	2	ACOFPP					
8/30/2022	Pediatric Behavioral & Emotional Health ECHO (zoom)	An Evidence-Based Treatment for Young Children with Behavior Problems Part 1  Presented by: Vicki Cook, M.Ed., LPC, Co-director of the A Better Chance Program (ABC) at OU Health in Oklahoma	1	OSU ECHO					
8/30/2022	AFP CME Quiz Vol.104/#5 (November 2021)	American Family Physician : AFP November 2021 Recent-Onset Altered Mental Status: Evaluation and Management  Vocal Cord Dysfunction: Rapid Evidence Review  Medical Clearance for Common Dental Procedures  Fetal Growth Restriction Before and After Birth  End-Stage Renal Disease: Medical Management  Breast Implants: Common Questions and Answers  Coenzyme Q10 for Heart Failure  Basal Cell Carcinoma: Comparison of Surgical and Nonsurgical Interventions  Acute Treatments for Episodic Migraine in Adults  Screening for Vitamin D Deficiency in Adults  Asthma Management: Updated Guidelines from the National Heart, Lung, and Blood Institute  Dietary Guidelines for Americans 2020-2025: Recommendations from the U.S. Departments of Agriculture and Health and Human Services	12	AAFP					
8/29/2022	Pediatric Obesity Medicine ECHO	Topic: Participation Physical  Presenter: Colony Fugate, DO, FACOP	1	OSU ECHO					
8/28/2022	Curbsiders	#284 An Antibiotics Primer, with @IDdocAdi	1	VCU Health					

Date	Type of Activity	Details	Hours	Organization	Total Hours	Total Hours	Organization	Hours in	Year
8/25/2022	JAMA. Article Information Published online August 25, 2022. doi:10.1001/jama.2022.15171	Medical News & Perspectives: What All Physicians Need to Know About the Polio Resurgence in New York State By: Howard Larkin	1	JAMA					
8/25/2022	Psychiatry ECHO (zoom)	Diagnostic Conundrums Series - Autism Spectrum Disorder v. Social Anxiety Disorder  Presented by: Brian Goetsch, PsyD	1	OSU ECHO					
8/25/2022	ACOFP Conference Lectures (zoom)	Congestive Heart Failure	1	ACOFP					
8/25/2022	AFP CME Quiz Vol.104/#6 (December 2021)	American Family Physician : AFP December 2021 Nutrition Support Therapy Septic Arthritis: Diagnosis and Treatment Cannabis Essentials: Tools for Clinical Practice Thyroiditis: Evaluation and Treatment Community-Acquired Pneumonia in Children: Rapid Evidence Review Hepatitis C: Diagnosis and Management Single-Dose Oral NSAIDs and Acetaminophen for Perineal Pain in the Early Postpartum Period Trigger Finger: Safety and Effectiveness of NSAID vs. Steroid Injection Therapy Neonatal Early-Onset Sepsis Calculator Screening for Gestational Diabetes Prediabetes Diagnosis: Helpful or Harmful? Lyme Disease: Updated Recommendations from the IDSA, AAN, and ACR Microscopic Hematuria in Adults: Updated Recommendations from the American Urological Association	12	AAFP					
8/24/2022	ACOFP Conference Lectures (zoom)	Beyond Resilience  Global Warming and Infectious Diseases  Maintaining Professional Boundaries on Social Media  The Pediatric Red Eye  Inflammatory Bowel Disease  Common Street Drugs	3	ACOFP					

Date	Type of Activity	Details	Hours	Organization	Total Hours	Total Hours	Organization	Hours in	Year
8/24/2022	AFP CME Quiz Vol.105/#6 (June 2022)	American Family Physician : AFP June 2022 Metabolic Surgery for Adult Obesity: Common Questions and Answers  Soft Tissue Masses: Evaluation and Treatment  Acute Stroke Diagnosis  Community-Acquired Pneumonia in Adults: Rapid Evidence Review  Common Finger Fractures and Dislocations  Preoperative Evaluation in Children  Mini-Cog, IQCODE, MoCA, and MMSE for the Prediction of Dementia in Primary Care  SSRIs and SNRIs for Premature Ejaculation in Adult Men  Screening for Atrial Fibrillation  Bruising Characteristics to Predict Child Abuse  Overuse of Interventional Procedures for Low Back Pain  SGLT-2 Inhibitors and GLP-1 Receptor Agonists in Type 2 Diabetes: BMJ Rapid Recommendation  Clostridioides difficile Infection: A Focused Guideline Update From the IDSA	12	AAFP					
8/23/2022	ECHO Pediatric Behavioral & Emotional Health (zoom)	Topic: OKCAPMAP: Bridging Oklahoma's Mental Health Gap for Infants, Children, and Adolescents  Presenter: Tessa Chesher, D.O., IMH-E® & Rebecca L. Hubbard, Ph.D. Department of Psychiatry and Behavioral Sciences Oklahoma State University Center for Health Sciences	1	OSU ECHO					

Date	Type of Activity	Details	Hours	Organization	Total Hours	Total Hours	Organization	Hours in	Year
8/23/2022	AFP CME Quiz Vol.105/#5 (May 2022)	American Family Physician : AFP May 2022 Constipation in Children and Adolescents: Evaluation and Treatment  Tendinopathies of the Foot and Ankle  Lung Cancer: Diagnosis, Treatment Principles, and Screening  Evaluation After a First Seizure in Adults  Sexually Transmitted Infections: Updates From the 2021 CDC Guidelines  Child Abuse: Approach and Management  Reduced Dietary Salt for Patients With Chronic Kidney Disease  Kinesiology Taping for Rotator Cuff Disease  Physical Activity and the Health of Wheelchair Users  Sexually Transmitted Infections: Updated Guideline From the CDC  Psoriasis: Update on Topical Therapy From the American Academy of Dermatology	12	AAFP					
8/23/2022	ACOFPP Conference Lectures (zoom)	A Round-Up of Dermatologic Presentations  Urgent Care: Rapid Fire Images  Don't Just Say "No," Be in the Know: Managing Substance Use Disorders in the Clinic  The Top 10 Patient-Oriented Evidence that Matters	4	ACOFPP					
8/22/2022	Pediatric Obesity ECHO (zoom)	Topic: Weight Effects of Medications with Peds obesity case.  Presenter: Kelly Murray, Pharm.D.	1	OSU ECHO					
8/22/2022	Curbsiders	<a href="#">#351 Live! Foot and Ankle Pain with Dr. Joan Ritter</a>	1	VCU Health					



Date	Type of Activity	Details	Hours	Organization	Total Hours	Total Hours	Organization	Hours in	Year
8/19/2022	ACOFP Conference Lectures (zoom)	<p>Primary Care Approach to Eye Conditions</p> <p>Engaging With your LGBTQIA+ Patients</p> <p>Moral Dilemmas in Family Practice: Case Discussions</p> <p>Bariatric Surgery: Initial PT Evaluation, Preoperative Preparation and Postoperative Follow Up</p>	4	ACOFP					
8/19/2022	AFP CME Quiz Vol.105/#4 (April 2022)	<p>American Family Physician : AFP April 2022</p> <p>Common Oral Lesions</p> <p>Recurrent Venous Thromboembolism</p> <p>Chlamydial and Gonococcal Infections: Screening, Diagnosis, and Treatment</p> <p>Common Sleep Disorders in Adults: Diagnosis and Management</p> <p>Ulcerative Colitis: Rapid Evidence Review</p> <p>Alcoholic Hepatitis: Diagnosis and Management</p> <p>Cilostazol for Intermittent Claudication Caused by Peripheral Artery Disease</p> <p>Oral vs. Intravaginal Antifungal Treatments for Uncomplicated Vulvovaginal Candidiasis</p> <p>Medical Care for Adults With Down Syndrome: Guidelines From the Global Down Syndrome Foundation</p> <p>Prevention or Delay of Type 2 Diabetes Mellitus: Recommendations From the American Diabetes Association</p>	12	AAFP					
8/18/2022	UWyo ECHO in Geriatrics (zoom)	<p>Topic: "Communicating with Difficult Patients."</p> <p>Objectives: Help medical staff better understand and empathize clients with challenging behaviors. Identify common staff reactions to challenging behaviors. Identify 3 skills for responding to challenging behaviors.</p> <p>Presenter(s): Soo Borson, MD. Maya Pignatore, PhD.</p>		UW ECHO					

Date	Type of Activity	Details	Hours	Organization	Total Hours	Total Hours	Organization	Hours in	Year
8/18/2022	AFP CME Quiz Vol.105/#3 (March 2022)	American Family Physician : AFP March 2022 Sacroiliac Joint Dysfunction: Diagnosis and Treatment  Heart Murmurs in Children: Evaluation and Management  Health Care–Associated Infections: Best Practices for Prevention  Alpha- and Beta-thalassemia: Rapid Evidence Review  Telemedicine in Diabetes Care  Parathyroid Disorders  Can Mobile Phone–Based Interventions Improve Adherence to Medication for Primary Prevention of Cardiovascular Disease in Adults?  Antibiotics for the Treatment of COVID-19  Screening and Interventions to Prevent Dental Caries in Children Younger Than Five Years  Appropriate Use of Electrocardiography in Preparticipation Physical Evaluations  Bacterial Meningitis in Children  ACIP Approves 2022 Adult and Child/Adolescent Immunization Schedules  Colorectal Cancer Screening: Updated Guidelines From the American College of Gastroenterology	12	AAFP					
8/15/2022	AFP February 2022	American Family Physician : AFP February 2022	12	AAFP					
8/15/2022	Curbsiders	#350 Rapid Response Series: Acute Hypoxemia	1	VCU Health					
8/12/2022	AFP January 2022	American Family Physician : AFP January 2022	12	AAFP					

Date	Type of Activity	Details	Hours	Organization	Total Hours	Total Hours	Organization	Hours in	Year
8/11/2022	AFP CME Quiz Vol.106/#1 (July 2022)	American Family Physician : AFP July 2022 Office-Based Urinalysis: A Comprehensive Review Celiac Disease: Common Questions and Answers  Acute Pancreatitis: Rapid Evidence Review  Care of the Active Female  Top 20 Research Studies of 2021 for Primary Care Physicians  Acute Diarrhea in Adults  DPP-4 Inhibitors, GLP-1 Receptor Agonists, and SGLT-2 Inhibitors for People With Cardiovascular Disease  Palliative Care Interventions in Advanced Dementia  Screening for Chlamydia and Gonorrhea  High-Flow Nasal Oxygen for Acute Respiratory Failure: Guidelines From the American College of Physicians  Palliative Care of Patients With Cancer: Guidelines From the National Comprehensive Cancer Network	12	AAFP					
8/8/2022	Curbsiders	<a href="#">#349 Hotcakes: Tirzepatide for weight loss, Personalized Antidepressants, Seasonal Edema, Nirmatrelvir for low-risk COVID-19</a>	1	VCU Health					
8/1/2022	Curbsiders	<a href="#">#348 Myositis and Myopathy, LIVE!</a>	1	VCU Health					
7/27/2022	Curbsiders	<a href="#">#347 USPSTF Update: Aspirin for Primary Prevention of CVD</a>	1	VCU Health					
7/25/2022	Curbsiders	<a href="#">#346 Meningitis</a>	1	VCU Health					
6/23/2022	Psychiatry ECHO (zoom)	Topic: Mood Stabilizers for Bipolar Disorder  Presented by: Kelly Murray, PharmD, BCACP	1	OSU ECHO					
6/20/2022	OSU Medical Professionalism Training	Crucial Conversations for Mastering Dialogue Healthcare. (2 day training)  Presented by: Jason Beaman, DO, Mousumi Som, DO and Lara Cotton, DO	16	OSU					
5/25/2022	2022 Proper Prescribing (zoom)	Proper Prescribing: Medication Assisted Treatment for Opioid Addiction  Presented by: Samuel Martin, M.D.	1	OSU ECHO					

Date	Type of Activity	Details	Hours	Organization	Total Hours	Total Hours	Organization	Hours in	Year
5/24/2022	ECHO Pediatric Behavioral & Emotional Health (zoom)	Topic: Problematic Sexual Behavior  Presented by: Erin Taylor, PhD	1	OSU ECHO					
5/23/2022	ECHO Addiction Medicine (zoom)	Topic: Naltrexone Agonist Therapy of Opioid Use Disorder  Presented by: Samuel Martin, MD Assistant Clinical Professor Oklahoma State University Center for Health Sciences	1	OSU ECHO					
5/19/2022	Maternal Health ECHO (zoom)	Topic: Thyroid Disease in Pregnancy  Speaker: William Po, MD, FACOG	1	OSU ECHO					
5/17/2022	ECHO Pediatric Behavioral & Emotional Health (zoom)	Topic: Typical Sexual Development  Presented by: Erin Taylor, PhD Assistant Professor, OSU Department of Pediatrics, Section of Developmental and Behavioral Pediatrics	1	OSU ECHO					
5/16/2022	ECHO Addiction Medicine (zoom)	"Proper Prescribing for Opioids"  Presented by: Samuel Martin, MD Assistant Clinical Professor Oklahoma State University Center for Health Sciences	1	OSU ECHO					
5/10/2022	ECHO Pediatric Behavioral & Emotional Health (zoom)	Topic: School Psychology  Presented by: Brit'ny Stein, PhD Oklahoma Licensed Psychologist #1308 Nationally Certified School Psychologist #49069 School Psychologist Department of Psychiatry and Behavioral Medicine	1	OSU ECHO					
5/3/2022	Pediatric Behavioral & Emotional Health ECHO (zoom)	Topic: SLEEP  Presented by: Vijaya Ekambaram, MD	1	OSU ECHO					
5/2/2022	Heal the Harvester ECHO (zoom)	Topic: Oklahoma Mental Health Infrastructure  Presenter: Zack Stoycoff, MPA Executive Director at Healthy Minds Policy Initiative	1	OSU ECHO					
5/2/2022	Pediatric Obesity Medicine ECHO (zoom)	Case Presentation: Obesity in Autism  Lecture Presentation: "Pediatric Asthma"  Presenter(s): Colony Fugate, DO, FAAP	1	OSU ECHO					

Date	Type of Activity	Details	Hours	Organization	Total Hours	Total Hours	Organization	Hours in	Year
5/2/2022	SFP Advocacy Special Interest Group Meeting (zoom)	Society of Family Planning Meeting	2	SFP					
4/28/2022	Geriatrics ECHO (zoom)	Title: "Talking about Death Won't Kill You." Presenter(s): Mary Kerber, MD & Monica Trimble, LCSW	1	UW ECHO					
4/28/2022	Psychiatry ECHO (zoom)	Anxiety Series - Part 4: Anxiety Cases - A Closer Look Speaker: Brian Goetsch, PsyD & Kelly Murray, PharmD, BCACP	1	OSU ECHO					
4/25/2022	Addiction Medicine ECHO (zoom)	Opioid Series: "Pharmacology of Opioids Part I"  Presented by: Samuel Martin, MD Assistant Clinical Professor Oklahoma State University Center for Health Sciences	1	OSU ECHO					
4/21/2022	Veteran Care teleECHO (zoom)	Topic: Eating Disorders among Veterans  Presenter: Jill Joyce, PhD, RD ASSISTANT PROFESSOR Department of Nutritional Sciences College of Education and Human Sciences	1	OSU ECHO					
4/21/2022	Psychiatry ECHO (zoom)	Anxiety Series - Part 3: Behavioral Management for Anxiety  Speaker: Brian Goetsch, PsyD	1	OSU ECHO					
4/19/2022	Pediatric Behavioral & Emotional Health ECHO (zoom)	Fetal Alcohol Spectrum Disorder - part 1  Presented by: Matthew Deel, MD Developmental and Behavioral Pediatrics Faculty Assistant Professor OUHSC Child Study Center	1	OSU ECHO					
4/18/2022	Addiction Medicine ECHO (zoom)	Medical Complications of Alcohol: Pancreatitis  Speaker: Dr. Lowell Robertson	1	OSU ECHO					
4/12/2022	Pediatric Behavioral & Emotional Health ECHO (zoom)	Suicide Prevention – part 2  Presented by: Swapna Deshpande, MD, FAPA, DFAACAP Founder and CEO Swapna Live Well LLC www.swapnalivewell.com	1	OSU ECHO					

Date	Type of Activity	Details	Hours	Organization	Total Hours	Total Hours	Organization	Hours in	Year
4/11/2022	Addiction Medicine ECHO (zoom)	Medical Complications of Alcohol: Fetal Alcohol Spectrum Disorders  Speaker: Dr. Trevor Anderson	1	OSU ECHO					
4/7/2022	High Risk OB (zoom)	Topic: Postpartum Hemorrhage, Part III  Speaker: Sarah Bradley, DO, PGY1	1	OSU ECHO					
4/5/2022	Pediatric Behavioral & Emotional Health ECHO (zoom)	Suicide Prevention – part 1  Presented by: Swapna Deshpande, MD, FAPA, DFAACAP Founder and CEO Swapna Live Well LLC www.swapnalivewell.com	1	OSU ECHO					
4/4/2022	Heal the Harvester ECHO (zoom)	Social Determinants of Health  Presenter: Jason Beaman D.O., M.S., M.P.H., FAPA Assistant Clinical Professor Chair, Department of Psychiatry and Behavioral Sciences OSU-CHS	1	OSU ECHO					
4/4/2022	Addiction Medicine ECHO (zoom)	Medical Complications of Alcohol "Cirrhosis"  Presented by: Lowell Robertson, MD Assistant Clinical Professor OSU-CHS	1	OSU ECHO					
3/31/2022	Geriatrics ECHO (zoom)	"Supporting Complex Clinical Decisions."  Presenter(s): Dr. Emma Bjore, MD  Objectives: Review examples of complex clinical decisions. Discuss patient factors which affect complex clinical decisions. Learn helpful communication tips in facilitating conversations	1	UW ECHO					
3/28/2022	Addiction Medicine ECHO (zoom)	"Pharmacological Treatment of Alcohol Use Disorder: Topiramate and Gabapentin"  Presented by: Dr. Samuel Martin, M.D. Assistant Clinical Professor OSU-CHS	1	OSU ECHO					

Date	Type of Activity	Details	Hours	Organization	Total Hours	Total Hours	Organization	Hours in	Year
3/17/2022	ACOFP Conference Attendance (zoom)	Responding to Intimate Partner Violence in a Medical Setting  Perinatal Mood and Anxiety Disorders  Updates on Adult Vaccines  The New OMM: How COVID Has Changed Manipulation  Wound Care for Outpatient Family Medicine  How Do Standards of Ethics, Professionalism and Service Evolve, or Is Evolution Limited to the Living?  Exploring Continuous Glucose Monitoring: Achieving Treatment Goals Together	4	ACOFP					
2/8/2022	ACOFP Poster Presentation	<u>Category: Original Research</u>  <u>Abstract Title:</u> <u>Examining Hospital Doula Policies: An Analysis of Doula Policy Within Maternal Child Health in the United States</u>  <u>Presenter: Lisa Baracker, DO, MPH</u>	0.5	ACOFP					
2/7/2022	Curbsiders	#320 Palpitations with Dr. Joshua Cooper	1	VCU Health					
2/1/2022	Doximity	The Enduring Impact of Birth: Women's Birth Perceptions, Postpartum Depressive Symptoms, and Postpartum Depression Risk	0.5	Doximity					
2/1/2022	UPMC	<u>The Enduring Impact of Birth: Women's Birth Perceptions, Postpartum Depressive Symptoms, and Postpartum Depression Risk</u>	0.5	UPMC					
1/31/2022	Curbsiders	<u>#319 Hotcakes: Afib, Chlorthalidone in CKD, Outpatient COVID Treatment Update</u>	1	VCU Health					
1/26/2022	Curbsiders	<u>#318 LUTS, BPH, and Urinary Incontinence Triple Distilled</u>	1	VCU Health					
1/24/2022	Curbsiders	<u>#317 Erectile Dysfunction</u>	1	VCU Health					
1/17/2022	Curbsiders	<u>#316 Lower Extremity Edema with The Curbsiders</u>	1	VCU Health					

Date	Type of Activity	Details	Hours	Organization	Total Hours	Total Hours	Organization	Hours in	Year
1/13/2022	<a href="https://liveutmb.sharepoint.com/sites/collaboration/webfiles/Shared%20Documents/Forms/AllItems.aspx?id=%2Fsites%2Fcollaboration%2Fwebfiles%2FShared%20Documents%2FIMHWeb%2FRepro%20Ethics%20Conf%20January%202022%2F6thAnnualReproConferenceSchedule%2Epdf&amp;parent=%2Fsites%2Fcollaboration%2Fwebfiles%2FShared%20Documents%2FIMHWeb%2FRepro%20Ethics%20Conf%20January%202022&amp;p=true&amp;ga=1">https://liveutmb.sharepoint.com/sites/collaboration/webfiles/Shared%20Documents/Forms/AllItems.aspx?id=%2Fsites%2Fcollaboration%2Fwebfiles%2FShared%20Documents%2FIMHWeb%2FRepro%20Ethics%20Conf%20January%202022%2F6thAnnualReproConferenceSchedule%2Epdf&amp;parent=%2Fsites%2Fcollaboration%2Fwebfiles%2FShared%20Documents%2FIMHWeb%2FRepro%20Ethics%20Conf%20January%202022&amp;p=true&amp;ga=1</a>	<p>Reproductive Ethics Conference Sixth Annual Conference To be held Virtually Institute for Bioethics and Health Humanities, University of Texas Medical Branch, Galveston, Texas</p> <p>Keynote Speakers Thursday, January 13, 2022 Why Not Just Carry To Term And Drop the Baby Off At the Fire Station?: The Supreme Court and the Threat to Roe v. Wade Shoshanna Ehrlich, JD</p> <p>Friday, January 14, 2022 Conflicting Priorities: The Complex Reproductive Ethics of Incarceration Andrea Knittel, MD, PhD, FACOG</p>	16	Repro Ethics					
1/10/2022	Curbsiders	#315 Long COVID with Dr. Monica Verduzco-Gutierrez	1	VCU Health					
1/3/2022	Curbsiders	#314 Constipation: When the Flow Won't Go with Dr. Iris Wang	1	VCU Health					



# Lisa Antoinette Baracker, DO, MPH

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## Education:

- **Touro University of California**, Vallejo, CA, Doctor of Osteopathic Medicine, 2018
- **Touro University of California**, Vallejo, CA, Master of Public Health, 2018
- **University of Denver**, Denver, CO, Master of Arts, Chemistry & Biochemistry, 2003
- **Metropolitan State University**, Denver, CO Bachelor of Science, Chemistry (Minor, Biology), 2000
- **Community College of Aurora**, Aurora, CO Associate of Science, Biology, 1998

## Academic Honors/Activities/Leadership Positions:

- **Chronic Disease Risk Factors and Management Co-Navigator**, CHIP Leadership Team, Tulsa Health Department, 2022-2024
- **First Place Original Research: Resident**, ACOFP 59th Annual Convention & Scientific Seminars, 2022
- **Kaiser Permanente Northern California Scholar**, Touro University of California, 2018
- **Board of Directors**, Medical Students for Choice Touro University Chapter
- **President**, Touro University of California OB-GYN Club
- **Communications Board Chair & Webmaster**, SFGH Douglas
- **Secretary**, We Can-NorCal Pediatric Brain Tumor Network
- **Chairperson**, St. Baldrick's, VEO of Children's Hospital Oakland Inaugural Events
- **Dean's List of Graduate Students**, University of Kansas
- **Emily V. Berger Fellow**, University of Kansas
- **Colorado Scholars in Biology**, Metro State University
- **Colorado Presidential Gold Scholar**, Metro State University

## Research:

- **Data Scientist**, PINCC - Preventing Cervical Cancer Globally, Guatemala, 2018-2019  
*Cervical cancer training & outreach to Flores and Melchor de Menchos community hospitals in Guatemala.*
- **MPH Research Thesis**, Touro University of California, Vallejo, CA, 2018  
*Examining Hospital Doula Policies: An analysis of doula policy within Maternal Child Health in the United States*
- **Graduate Research Thesis**, University of Denver, Denver, CO, 2002  
*Remote Sensing of Automobile Emissions, a side-by-side comparison of ESP vs. FEAT*
- **Visiting Researcher**, The Ohio State University, Columbus, OH, 2001  
 *$\alpha$ -Lactalbumin Electron Paramagnetic Resonance project*
- **Emily V. Berger Fellow**, University of Kansas, Lawrence, KS, 2000-2001  
*Development of Ion Selective Potassium Optical Sensors for in vivo Near Field Scanning Optical Microscopy*

## Internship / Residency:

- **Oklahoma State University Center for Health Sciences**, Mc Alester, OK, Family Medicine Residency, 2021-2022
- **Montana Family Medicine Residency**, Billings, MT, Family Medicine Residency, 2020-2021
- **Michigan State University**, East Lansing, MI, Osteopathic Neuromuscular Medicine Internship, 2019-2020

## Professional Society Memberships:

- **Member**, American Academy of Family Physicians, 2019-2024
- **Member**, Academy of Breastfeeding Medicine, 2019-2024
- **Member**, Society of Family Planning, 2020-2024
- **Member**, Reproductive Health Access Project - 2020-2024
- **Member**, Physicians for Reproductive Health, 2019-2024
- **Member**, American Public Health Association, 2011-2024

## Certification and Licensure:

- **Oklahoma Physician License #7574**, 03/24/2022 to 06/30/2024
- **Oklahoma Bureau of Narcotics and Dangerous Drugs License #10006568**, 05/16/2022 to 10/31/2024
- **Nexplanon Insertion and Removal**, Merck & Company, Inc., certification date 03/17/2021
- **Crucial Conversations for Mastering Dialogue Healthcare**, OSU-CHS, certification date 6/22/2022

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- **Mental Health First Aid**, National Council for Mental Wellbeing, certification date 02/21/2024
- **BLS**, American Heart Association, expires 12/09/2025
- **Montana Resident Physician License #MED-RES-LIC-88654**, 07/2020 to 08/2021
- **Michigan Limited Physician License #5151014036**, 07/2019 to 06/2020
- **Michigan Controlled Substance License #5315210754**, 07/2019 to 06/2020

### *Volunteer Experience:*

- **Team Medic**, Roughneck Roller Derby, Tulsa, OK, 2023
- **Sexual & Reproductive Health Kit-Making Volunteer**, Take Control Initiative, Tulsa, OK 2023
- **German Fest Volunteer**, German-American Society of Tulsa, Tulsa, OK 2023
- **Community Day Program Volunteer**, Tulsa Day Center for the Homeless, Tulsa, OK, 2022-2023
- **Meal Delivery Service Driver**, Cristo Rey Community Center, Lansing, MI, 2019
- **Program Consultant**, CCRMC Doulas, Contra Costa County Regional Medical Center, Martinez, CA, 2018-2019
- **Social Media Strategist**, T.E.A.C.H. Training, Oakland, CA, 2018-2019
- **Medical Students for Choice Extern**, Southwestern Women's Options, Albuquerque, NM, 2017
- **Sex Education Instructor**, Longfellow Middle School, Berkeley, CA, 2016-2017
- **Teen Life Conference SRH Booth Coordinator**, Touro University California, Vallejo, CA, 2015
- **Medical Students for Choice Extern**, San Francisco General Hospital/UCSF, San Francisco, CA, 2014
- **MPH Intern/Maternal Child Health Dept.**, Alameda County Medical Center, Oakland, CA, 2012-2013
- **Midwife Assistant and Webmaster**, Sage Femme Birth Center, San Francisco, CA, 2010-2012
- **Mothers & Infants Together (MINT)**, Bureau of Prisons, San Francisco, CA, 2010-2012
- **Communications Chair and Doula Volunteer**, SFGH Doulas, San Francisco, CA, 2010-2012
- **Doula Volunteer**, Berkeley Primary Access Clinics Doulas, Berkeley, CA, 2009-2012
- **Biochemistry Abstract Reader**, National Council on Undergraduate Research (NCUR 21), Dominican University of California, San Rafael, CA, 2007

### *Other Work Experience:*

- **Pharmacy Program Specialist**, Klamath Health Partnership, Klamath Falls, OR, 2024
- **Patient Care Specialist**, Klamath Health Partnership, Klamath Falls, OR, 2023
- **Floating Day Center Staff**, Tulsa Day Center for the Homeless, Tulsa, OK, 2023
- **Clinical Instructor/Resident**, MSU College of Human Medicine, Lansing, MI, 2019-2020
- **Clinical Instructor – Physician Assistant Program**, Touro University of California, Vallejo, CA, 2019
- **Applications Support Specialist**, Touro University of California, Vallejo, CA, 2017-2019
- **Teaching Assistant**, Touro University of California, 2013-2015
  - Pregnancy Partners Teaching Assistant – Primary Care Department (Spring 2014, Spring 2015)
  - Health Policy & Management Teaching Assistant – Public Health Dept (Summer 2013)
  - Epidemiology Teaching Assistant – Public Health Dept. (Spring 2013)
- **Founder & Executive Director**, Whatadoula, Albany, CA, 2009-2019
- **Systems Analyst**, Association of Asian Pacific Community Health Organizations, Oakland, CA, 2007-2010
- **Associate Scientist**, Nanomix, Inc., Emeryville, CA, 2007
- **Teaching/Research Laboratory Manager**, Dominican University of California, San Rafael, CA, 2006-2007
- **Care Team Assistant III - ACES Float Pool**, University of Colorado Hospital, Aurora, CO, 2002 – 2006
- **Associate Faculty – College Algebra**, National American University, Denver, CO, 2005
- **Graduate Teaching Assistant**, University of Denver, Denver, CO, 2001 – 2002

## Lisa Antoinette Baracker, DO, MPH

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### *Publications & Talks:*

- **Baracker, L.A.** Pregnancy Counseling: A systems based practice evaluation. Case Presented at: Reproductive Health in Primary Care ECHO. Spring 2024. January 30th, 2024; Portland, OR - Remote from Klamath Falls, OR.
- **Baracker, L.A.** Heat Exhaustion in Trans-Feminine Athlete on Hormone Therapy. Case Presented at: Transgender Health: Comprehensive Approaches in Primary Care ECHO. Fall 2023. September 7th 2023; Denver, CO - Remote from Tulsa, OK.
- **Baracker, L.A.** Centenarian Palliative Care and Hospice Support for End of Natural Life. Case Presented at: KUMC ECHO - Palliative Care Pain Management 2022 Series. October 20th, 2023; Kansas City, KS - Remote from Tulsa, OK.
- **Baracker, L.A.;** Burrowes, S.; Hernandez, A.; Lingas, E.O. Examining Hospital Doula Policies: An analysis of doula policy within Maternal Child Health in the United States. Virtual Poster Presented at: ACOFP 59th Annual Convention & Scientific Seminars. March 17 - March 20, 2022. Dallas, TX.
- **Baracker, L.A.;** Burrowes, S.; Hernandez, A.; Lingas, E.O. Examining Hospital Doula Policies: An analysis of doula policy within Maternal Child Health in the United States. ePoster Presented at: AAFP: 2021 Family Medicine Experience (FMX) Conference. September 28 - October 2, 2021. Anaheim, CA.
- **Baracker, L.A.** To Tube or Not to Tube?: Swallowing, Feeding and Ethics in Geriatric Patients. Case Presented at: UW ECHO in Geriatrics Network - Engaging Families in Care Series. October 8th, 2020; Casper, WY - Remote from Billings, MT.
- **Baracker, L.A.;** Burrowes, S.; Hernandez, A.; Lingas, E.O. Examining Hospital Doula Policies: An analysis of doula policy within Maternal Child Health in the United States. Poster Presented at: APHA 2019 Annual Meeting and Expo. <https://apha.confex.com/apha/2019/meetingapp.cgi/Paper/428443>. November 5th, 2019; Philadelphia, PA.
- **Baracker, L.A.;** Burrowes, S.; Hernandez, A.; Lingas, E.O. Examining Hospital Doula Policies: An analysis of doula policy within Maternal Child Health in the United States. Poster Presented at: 18th Annual Touro University California Research Day. April 24th, 2019; Vallejo, CA.
- Lee, D; Fuller, S.J.; Mason, T.C.; Bunker-Alberts, M.; **Baracker, L.A.** "Bringing Life: Black Mothering Mortality Panel Discussion - Moderated by Devon Lee." Touro University California *Office Of Diversity And Inclusion Panellist*. April 2019.
- **Baracker, L.A.** MPH Capstone Thesis Seminar: "Examining Hospital Doula Policies: An analysis of doula policy within Maternal Child Health in the United States" Touro University California (School of Public Health). Host - Alexandra Hernandez. November, 20 2018.
- **Baracker, L.A.** "On Being a Mother In Medical School." Op-Med: Voices from the Doximity Network. Retrieved November 10, 2018 from <https://opmed.doximity.com/articles/on-being-a-mother-in-medical-school>. Nov. 2018.
- **Baracker, L.A.** "Doulas, Birth Planning and Rebozos." Touro University. *MS1 Pregnancy Partners Elective Invited Speaker*. April 2016, Feb. 2017.
- **Baracker, L.A.** "Manual Vacuum Aspiration Lecture & Papaya Workshop." Touro University. *Medical Students for Choice Guest Lecturer*. Nov. 2015.
- **Baracker, L.A.;** Baracker, G.; Carlson, J.; Wecks, B.; and Wecks, C. "Pediatric Brain Tumors: A Parent's Perspective." Touro University. *MS1 Clinical Integration Speaker Series Invited Speaker*. May 2013, October 2013, Nov. 2014.
- **Baracker, L.A.** "Conscientious Objection in the Provision of Abortion." *SFGH-MSFC Extern Presentation*. Retrieved December 17, 2016 from: <https://prezi.com/uxnzrtlm09jc/contentious-objection/>. July 2014.
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- **Baracker, L.A.** and Dunlap F. "Disparities in Home Birth: The Status of Home Birth in the US." *Whatadoula.com*. Retrieved March 11, 2013 from <http://www.whatadoula.com/blog/blog/disparitiesinhomebirth>. Jan. 2012.
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- **Baracker, L.A.;** Bahnson, A.; and Lee, B.J.M. *Doulas of the East Bay Website*, <http://www.eastbaydoulas.org>. Dec. 2010-Aug. 2012.
- Christian, J. and **Baracker, L.A.** *Sage Femme Midwifery Services, Inc. Website*, <http://www.sagefemme.net>

## Lisa Antoinette Baracker, DO, MPH

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  - **Baracker, L.A.** “In Gratitude: My Experience with Childhood Cancer.” *Children’s Hospital Foundation Legacy Celebration Invited Speaker*. Lafayette, CA. Oct. 2008.
  - **Baracker, L.A.** In Their Own Words: Lisa Baracker. *Children’s HandPrints: A Children’s Hospital and Research Center Publication*. Spring 2008.
  - **Baracker, L.A.** Front Cover Photo Credit: “Ninety-Seventh Annual Report of the State Bank Commissioner.” State of Colorado (Division of Banking). <http://www.dora.state.co.us/banking/aboutdivision/2006annualreport.pdf>. Dec. 2006.
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  - **Baracker, L.A.**; Dailey, P.S.; and Taenzer, D. *Challenge School Service Hours Tracking System Website, Challenge School*. <http://www.davetaenzer.com/misc/challenge/family/login.cfm>. Aug. 2004-2006.
  - Stedman, D.H.; Bishop, G.A.; Williams, M.J.; Williams, C.P.; and **Agee, L.D. (Baracker, L.A.)** “A New, On-Road, Continuously Operating, Emissions Remote Sensor” (Abstract). *Air & Waste Management Association 96th Annual Conference & Exhibition*. San Diego, CA. June 2003.
  - Stedman D.H., Bishop G.A., **Agee L.D. (Baracker, L.A.)**, Williams M.J. “500,000 Vehicle emissions readings in Denver in 2002” *American Chemical Society, Division of Environmental Chemistry 225th ACS National Meeting*. Preprints of Extended Abstracts. 43: 683-686. New Orleans, LA. March 2003.
  - **Agee, L.D. (Baracker, L.A.)** Master’s Seminar: “Remote Sensors: How Well Do They Measure Smoking Vehicles?” University of Denver (Dept. of Chem. & Biochem.). Host - Donald Stedman. Aug. 2002.
  - **Agee, L.D. (Baracker, L.A.)** and Bishop, G.A. *Smart Sign Website, University of Denver*. <http://www.sign.du.edu>. Aug. 2002.

References available upon request



AAPCHO

Association of Asian Pacific Community Health Organizations

January 5, 2011

To whom it may concern:

I am writing this recommendation as Lisa Baracker's co-worker at the Association of Asian Pacific Community Health Organizations (AAPCHO), where she served as Systems Analyst. For over 2 years, I had the privilege of working with Lisa on programmatic and operational activities and the organization's management team.

During her time at AAPCHO, she gained knowledge of public health and the diverse health care needs of Asian American, Native Hawaiian and Pacific Islander communities. She exhibited knowledge in her core areas and interest in learning new skills. She took the initiative to develop AAPCHO's Intranet, convert the organization's email provider and provide comprehensive staff trainings on these new tools. I value her commitment, innovation and drive.

I recommend Lisa for employment with your organization. She is independent, self-directed, confident, and passionate. If you have any questions, please do not hesitate to call me at (602) 795-0114 or email me at [ngrewe@aapcho.org](mailto:ngrewe@aapcho.org).

Sincerely,

Nina Agbayani Grewe, RN  
Director of Programs



Objet: Recommandation Letter

Ref: IRAMIS/UMR 3685-NIMBE/JCG/2023-08-13\_01

Saclay August 13<sup>th</sup>, 2023

To Whom it May Concern,

I am writing this letter to provide a professional character reference for Dr. Lisa Baracker. I have had the privilege of knowing Dr. Baracker for over a decade in a professional capacity and have watched as she's transitioned from being a research scientist to entering medical school for her second career.

I first met Lisa when I hired her to work at Nanomix, Inc. in our Research and Development Department, where she held the position of Associate Scientist. Throughout our time working together, I was consistently impressed by her dedication, strong work ethic, and professional demeanor. She consistently demonstrated a keen ability to overcome challenges, and her problem-solving skills were invaluable in various projects we undertook together.

Lisa is a very good scientist, performant, rigorous, full of resource and initiative. She keeps detailed and good records of her experiments. She performs her tasks efficiently and thoroughly with no reminders required and delivers beyond expectations. She can multitask and communicate very well. Dr. Baracker is also multi-talented and has expertise in fields beyond the sciences.

Lisa's communication skills are exceptional, and she has a remarkable talent for conveying complex ideas in a clear and concise manner. I have witnessed her successfully collaborate with colleagues, clients, and superiors alike, which speaks volumes about her interpersonal skills and ability to work well within a team. Every project I asked her to work on she demonstrated her commitment to excellence and learning. Lisa asks questions when she needs guidance and also has a very kind personality which makes working with her very easy.

Outside of her professional attributes, I have also had the opportunity to interact with Lisa on a personal level. I witnessed her strength of mind when she was faced with an unexpected cancer diagnosis of her 14 month old son Isaac. She had to navigate this very taxing family crisis while continuing to work and yet, her positive attitude and ability to maintain composure under pressure was what stood out to me while working with her.

I therefore warmly recommend Dr. Lisa Baracker as an outstanding individual, both personally and professionally. Lisa is a compassionate and kind individual, always willing to lend a helping hand to those in need and this makes her an asset in any environment. I am confident that her exceptional character and capabilities will continue to make a positive impact wherever she goes, as if opportunity occurs, I would definitively hire her again.

If you require any further information or have additional questions, please do not hesitate to contact me at +33 676 043 559 or [jean.gabriel@cea.fr](mailto:jean.gabriel@cea.fr).

Thank you for considering my recommendation.

Sincerely,

Dr. Jean-Christophe P. Gabriel  
Directeur de Recherche au NIMBE  
Visiting Prof. NTU, Singapore

# Letter of Recommendation

**Dr. David Farris, MD**

Oregon Medical Board

+1-971-673-2700

1500 SW 1st Ave., Suite 620, Portland, OR 97201-5847



Dr. Farris:

My name is Katie Parker, a Social Worker at Gentiva Hospice, writing on behalf of Dr. Lisa Barracker. I first met Lisa over 20 years ago when we worked together at an Internal Medicine Clinic for the University of Colorado Health System doing patient registration. During our time together, Lisa impressed me with her professionalism, work ethic, and passion for healthcare. Lisa and I remain friends; I have witnessed first-hand her challenges and triumphs as she pursued her calling to be a physician. I know she will be an invaluable member of the Oregon Medical community.

Lisa is an ideal candidate for the position of Family Physician at Klamath Health Partnership. Lisa's inquisitive nature and pursuit of excellence make her an extraordinary researcher; while her own lived experience and work with diverse patient populations make her a compassionate care provider. The combination of these two aspects make Lisa a remarkable physician. One who meets patients where they are, provides education, advocacy, and empathy, and an unquenchable thirst for increased knowledge of medical best practices.

Lisa is an invaluable asset, extraordinary researcher, and remarkable physician. I urge you to approve her Medical License in Oregon with haste, in order to best serve the medical needs and interests of the Klamath community.

Best regards,

A handwritten signature in blue ink, appearing to read 'Katie Parker', written over a circular blue stamp.

**Katie Parker, LMSW and ACM-SW**  
Social Worker





*Ocean View School . 1000 Jackson Street . Albany, CA 94706 . (510) 558-4800*

January 17, 2011

Dear Search Committee,

This letter is to recommend Lisa Baracker for the IT Help Desk position for the Albany Unified School District. I first met Lisa when she initiated and facilitated a donation of supplies and a printer from her company to Ocean View School. This past fall, she began serving as a volunteer in my classroom, and I am always amazed by her ability to quickly assess what needs to be done and to efficiently complete a task or help a student. Lisa has also taken the initiative to plan and lead several special projects. This is no simple task with a classroom of 26 wiggly kindergartners, but her organization, efficiency, calm demeanor, and ability to communicate clearly helped make everything run very smoothly. Finally, I think Lisa's understanding of the needs of teachers and staff and knowledge of the school setting will prove to be very valuable assets in managing the Help Desk.

If you would like any additional information, please feel free to contact me. I can be reached at: [sue\\_mertens@yahoo.com](mailto:sue_mertens@yahoo.com), or 510-332-2944.

Sincerely,

Sue Mertens  
Teacher  
Ocean View School





TOURO UNIVERSITY  
CALIFORNIA  
COLLEGE OF OSTEOPATHIC MEDICINE

May 19, 2015

Re: Letter of Support for Lisa Baracker

Dear Scholarship Committee,

I am writing this letter to recommend Lisa Baracker for scholarship to the upcoming North American Forum on Family Planning in Chicago, Illinois. I am an Assistant Professor at Touro University California College of Osteopathic Medicine and have known Ms. Baracker for the past 3 years. Ms. Baracker has contributed tremendously to my "Pregnancy Partners" elective taught to first year medical students as Teaching Assistant for the past 2 years. Lisa has also contributed significantly to student life on campus as the outgoing President of 2 student interest groups: the OB-Gyn club; and the Medical Students for Choice (MSFC) club.

Lisa is absolutely dedicated to becoming a physician focused on reproductive care for women, and has been involved in many activities to further this goal over the course of her preclinical years of medical school, a time when the punishing workload disallows most students from such involvement. Last summer Lisa was invited to participate in the MSFC Externship at UCSF where she observed the barriers women face in obtaining safe and timely abortion services as well as unbiased contraception counseling. When she returned to campus, the inspiration she drew from this experience was evident.

Prior to medical school, Lisa was already working in the field of women's health. She had a career as a doula, advocating for women as they navigate the health care system, working as a peer-counselor and seeking to secure funding for childbirth options for under-served women. I anticipate that Lisa will only grow in her capacity to affect positive change during her career. She has a strong academic and research background, and is currently working towards a Public Health degree along with her Doctorate of Osteopathy at Touro, which adds so much power to her advocacy.

Lisa is deeply committed to making safe, evidence based, woman centered family planning and birth options available to all women. I believe she is an ideal candidate for a scholarship and the benefit of her attendance will be mutual.

Please feel free to contact me with any questions.

Sincerely,

A handwritten signature in black ink, appearing to read "Audra Lehman M.D.", with a long horizontal flourish extending to the right.

Audra Lehman M.D.

Assistant Professor, Primary Care Department

Touro University – California, College of Osteopathic Medicine

# HIGHLANDHOSPITAL

A member of Alameda Health System

1411 East 31st Street  
Oakland, CA 94602

From:

Alicja Orkiszewska MD, PhD

Residency coordinator

Department of Anesthesiology AHS, Highland Hospital

1411 E 31<sup>st</sup> St., Oakland, CA 94602

(510)437-4800

To whom it may concern,

Mrs. Lisa Baracker, 3<sup>rd</sup> year medical student, had a month of anesthesia rotation in our institution. It was her elective rotation.

During this rotation she was introduced to different aspects of anesthesia, including: airway assessment, different techniques used for securing airway, patients preoperative evaluation, intraoperative management as well as recovery room problems.

As coordinator of residents and student's rotations in our department I am writing a letter on her behave.

Lisa was a very enthusiastic student. She is a very easy to work with. She was respectful to the patients and their families and to all other operating room team members. Her practical and theoretical knowledge improved dramatically over the time of her rotation. Mrs. Baracker is skilled in examining patients and documentation. She has a very good work ethics, was effective in her role and exhibited real professionalism.

It was my pleasure to work closely with Mrs. Lisa Baracker.

Please let me know if I can be of any assistance in the future.

Sincerely,



Alicja Orkiszewska MD, PhD

August 5, 2016



June 22, 2017

To Whom It May Concern:

Re: Lisa Baracker

I am pleased to write a letter of recommendation for Lisa Baracker. Lisa worked with our surgery practice for 4 weeks beginning August 8, 2016. We are a group of three specialty trained breast surgeons working within an oncology group practice. We work with third and fourth year medical students from Touro University of Osteopathic Medicine. Each student spends 4 weeks with us on this elective rotation.

Lisa was attentive to the patients and her studies. She offered many thoughtful insights into the issues facing our breast cancer patients, and was very kind and courteous to each patient. She thought ahead in detail about the care of each medical problem, and was prepared with her knowledge of the patient's physical, imaging, and surgical findings. She asked many appropriate questions in order to better understand each condition. With her prior life experiences, Lisa brought understanding of the broader aspects of the care of patients, including medical and psychological considerations. She was always eager to learn, which was evident each day that she was with our group.

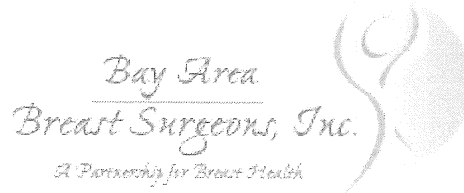
Lisa was, in my opinion, the best student who has come to work with us. I recommend her highly to any program to which she may apply. She will be an asset to the program, and to her future patients.

Please let me know if you have any further questions.

Sincerely,

Lisa Bailey, MD, FACS

Lisa Bailey, MD, FACS  
Karen Goodwin, DO  
Shoko Emily Abe, MD  
Carolyn Bernstein, RN, NP



**EMERYVILLE**  
1480 64th Street, Suite 100  
Emeryville, CA 94608  
T: (510) 629-6682  
F: (510) 830-3316

**DUBLIN**  
6380 Clark Ave  
Dublin, CA 94568  
T: (925) 452-1803  
F: (925) 875-0826

To Whom It May Concern:

This is a letter of recommendation in support of Lisa Baracker in the highest regard. Lisa spent 4 weeks on my service during her third year. She came into our surgery rotation with an open mind, and an eagerness to learn. She was poised, professional, and respectful to our entire staff.

Lisa scrubbed many cases with my two partners and I. In many instances, she would stay in our combination cases with plastic surgery after we had completed our part. After the completion of Lisa's rotation, many of the OR staff and physicians she had worked with asked about her and mentioned how impressed they were of her professionalism. I was impressed at how quickly she picked up suturing tricks to improve the aesthetic look of the wounds she was closing. She showed significant improvement throughout the rotation and showed that she was practicing and studying throughout her time with us.

Lisa's interest in women's health was evident from the moment I met her. Upon reviewing her CV in preparation of this letter, it is apparent that she is well versed and has a great interest in many issues surrounding women's health. She has published and given many talks and comes with a lot of experience prior to medical school. Her interest in women's health has only increased as she has gone through her rotations. She will make a great resident to any program she chooses, and the program will be lucky to have her. I recommend her with the strongest recommendation possible.

Please do not hesitate to contact me for questions or further recommendations for Lisa Baracker.

A handwritten signature in black ink, appearing to be "Karen Goodwin", written over a faint, circular watermark or stamp.

Karen Goodwin, DO  
Bay Area Breast Surgeons  
510-629-6682  
kgoodwin@babsurgeons.com

Diseases of the Breast  
Surgery of the Breast

[www.babsurgeons.com](http://www.babsurgeons.com)



TOURO UNIVERSITY  
CALIFORNIA  
COLLEGE OF OSTEOPATHIC MEDICINE

February 23, 2017

Regarding: Lisa Baracker  
4<sup>th</sup> Year Medical Student  
College of Osteopathic Medicine  
Touro University California

Dear Program Director,

With honor, I am writing a letter of recommendation for Lisa Baracker MS4. As a prior Program Director of 2 Obstetrics & Gynecology programs; Brookdale University Hospital 2002-2006 and Aurora Sinai Medical Center; University of Wisconsin 2006-2012, I am very familiar with the skills required to successfully complete the rigorous 4 year training. I've worked with Lisa Baracker during her outpatient Family Medicine rotation which assigns students to work with the Obstetrician/Gynecologist. She and I worked closely together at a Federally Qualified Health Center this summer.

As a 3<sup>rd</sup> year student she displayed skills usually attributable to 4<sup>th</sup> year students or PG1's. She is hardworking, compassionate, thoughtful, patient-centered, knowledgeable and more importantly, she actively researched patient conditions, so our discussions were valuable in the 'real-time'. Her procedural skills are on par with a more senior student; her supervised pelvic examinations and description of her findings were very accurate. She was a valuable 1<sup>st</sup> assistant during the many office procedures, i.e. colposcopies, LEEP's, biopsies, IUD's, Nexplanon's, etc.

Ms. Baracker worked well with the clinic staff, provided assistance to the other students and went the 'extra' distance for our patients. One incident in particular which is an example of her patient-centered skills; a young woman had a spontaneous abortion at ~8 weeks, she was sent from the ultrasound department without being informed of their findings. After hearing the 'news' the patient was very distraught, and Lisa took her lunch hour to sit with her until family members could arrive.

I am impressed with Ms. Baracker's maturity and understanding of an demanding Obstetrics and Gynecology training program. We've had long conversations about the ever changing field of Obstetrics and Gynecology and she is passionate about her desire to pursue our specialty. She has strong family support and they are aware of the time constraints and stress associated with resident training.

Once again, I can wholeheartedly recommend Lisa Baracker to your Obstetrics & Gynecology residency training program. She will make a fine addition to your program.

If you have additional questions, please feel free to call 707-638-5889

Sincerely,

A handwritten signature in black ink, appearing to read 'Tina C. Mason', with a long horizontal flourish extending to the right.

Tina C. Mason, MD, MPH, FACOG

Associate Professor

Primary Care Department

College of Osteopathic Medicine

Touro University California

1310 Club Drive

Vallejo, California 94592



*The Heart of a  
Healthy Community*

Kristina Roloff, DO, MSc, MPH, FACOOG  
Attending Physician  
Maternal Fetal Medicine, Obstetrics & Gynecology  
Arrowhead Regional Medical Center  
400 N. Pepper Avenue  
Colton, CA 92324

7/24/17  
re: Lisa Baracker

Dear Program Director,

I am writing in regard to Student Doctor Lisa Baracker, a medical student I came to know during her fourth year rotation through Maternal Fetal Medicine. She rotated through our busy county hospital-based practice at Arrowhead Regional Medical Center in June 2017. Our group has over 100 medical students rotate through our service a year. Student Doctor Baracker was very memorable, and easily performed within the top 10% of her class.

Student Doctor Baracker proved herself to be a conscientious and likeable student physician. She is mature in her approach to the world and to medicine. She was reliable, organized, and very helpful, and did not require a great deal of 'hand-holding' to get started. I believe she is sincere in her commitment to the study of Women's Health.

Student Dr. Baracker's fund of knowledge in Ob/Gyn was superior to her classmates. She demonstrated an appropriate inquisitiveness, and obviously read and studied outside of work hours. She did an excellent literature review on an in depth topic and was able to sift through literature to form a solid and evidence based opinion. This made her a pleasure to work with and teach.

I recommend Student Doctor Baracker to your training program without reservation. I believe you will find her to be an asset to your program for her maturity, and her intelligence. Please feel free to contact me if you would like any further information.

Sincerely,

A handwritten signature in black ink, appearing to read "Kristina Roloff".

Kristina Roloff, DO MPH  
[roloffk@armc.sbcounty.gov](mailto:roloffk@armc.sbcounty.gov)  
(951)442-7424

**BOARD OF SUPERVISORS**

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## A Letter of Recommendation For LISA A. BARACKER

For the past seven years I have been extremely fortunate to know Ms. Baracker as a colleague, professional doula partner, mentor and friend. Her unique combination of intellect, vision, boundless energy and leadership has never ceased to amaze me. She embraces each of her roles – medical student, mother, wife, doula, advocate – with enthusiasm, excitement, dedication and zeal.

But Ms. Baracker has not been merely a participant and observer during her lifetime, she has truly “walked the walk”, displaying a total commitment to her passions of Birth (all aspects), Women’s Health, Reproductive Justice and Children with Disabilities and Cancer. Her unwavering commitment is without question, earning my endless admiration and respect, as well as that of countless others in the San Francisco and East Bay area.

Beginning at the young age of 13 years, she volunteered at a camp for wheelchair bound children and remained involved for the next ten years. This is reflective of Ms. Baracker’s character and lifelong work ethic. For example, The Children’s Hospital of Oakland sponsors St. Baldrick’s, an annual fundraiser for pediatric cancer research. Pediatric oncologist, Caroline Hastings, MD, who treated her son for brain cancer, reached out to Ms. Baracker to be the Volunteer Event Organizer for the inaugural 2008 year; since then in excess of \$1,700,000 has been raised, and, of course, she has remained wholeheartedly involved.

It is in the area of women’s health issues (birthing, reproductive justice, breastfeeding) that Ms. Baracker has probably made the greatest impact. She is an extremely knowledgeable, strong and caring advocate for women. She has tirelessly used these attributes to provide education, information, options and programs to this area’s vast underserved population. Highlights of Ms. Baracker’s volunteer involvement during the past decade include:

- Providing whatever support needed, as a doula or in the office, striving to keep the only San Francisco Birth Center open and founding The Birth Options Foundation to raise money to support this and other local birth centers
- As a volunteer doula at San Francisco General Hospital (working on-call births, serving as their webmaster and communications chairperson), she was instrumental in it’s growth and expansion
- Volunteered and interned at the breastfeeding programs for women of color at Highland Hospital and at A More Excellent Way’s community baby shower in Vallejo, CA
- Was a major fundraiser, helping to make the Pacifica Family Maternity Center, a Berkeley birth center, come to fruition



- Volunteered her doula support to pregnant, previously addicted inmates at Project Pride, incarcerated pregnant women in the MINT residential program, clients from the San Francisco Homeless Prenatal Program and women, with limited support access, having abortions
- Along with fellow medical students, taught age appropriate sex education to middle schoolers in Berkeley and Vallejo
- Influential within the East Bay Doula Community and Birthways of Berkeley
- Lobbied at the state capitol in Sacramento as an advocate for reproductive justice for those with “lesser” voices and unequal treatment

My interactions with Ms. Baracker began at a Berkeley Volunteer Doula meeting. Due to her wisdom, practical problem solving ability and inspiring demeanor, she really ‘stood out’. Through happenstance, I soon joined her Whatadoula practice. She was the very best mentor, teaching by example, always encouraging, eager to share her knowledge and many contacts. She was creative and innovative; our fee scale, childbirth class offerings and ongoing commitment to the underserved community became models for the East Bay doula community. Ms. Baracker personally supported over 180 births during her career and is highly regarded by her peers, and the people who matter most – the mama’s. Being Ms. Baracker’s Whatadoula partner was certainly one of the proudest highlights of my life.

This recommendation would not be complete if I didn’t include Whatadoula’s work with the bay area’s pregnant Medi-cal population. Currently Ms. Baracker is working closely with community doulas to provide doula services for the women birthing at Highland Hospital, a project that she has devoted her public health research to during medical school. This, and all of her worthwhile efforts, is another noteworthy example of how Ms. Baracker is in relentless pursuit of directing attention to and services for the women in our country who are in the greatest need of empowerment and support.

There is no question that Ms. Baracker plans to continue her commitment to the Medically Underserved Area in northern California, where she and her husband, Gabe, have been raising their family for the past eleven years. For over 30 years I worked in the medical field as an RN in many capacities, in hospital and clinic settings, in four different states, in trauma, oncology, schools, birth support and as a childbirth and sex ed educator. During my career, I have met, observed, and worked with many outstanding physicians and nurses; I am completely confident that Ms. Baracker will be joining this elite group, as one of the very best, embodying and exemplifying greatness as **Doctor** Baracker. I honestly do not believe that there is anyone more deserving of the Kaiser Scholarship than Lisa A. Baracker. I trust that once you have previewed her extraordinary resume, you will be in agreement.

Please do not hesitate to contact me if you have any questions or require further information. Thank you.

Most sincerely,

A handwritten signature in black ink that reads "Catherine S. Walters, RN". The signature is written in a cursive style with a large, sweeping "C" and "S".

Catherine S. Walters RN, CD(DONA), LCCE  
1109 Brewster Dr.  
El Cerrito, California 94530  
[catsuewalters@gmail.com](mailto:catsuewalters@gmail.com)  
510-299-1737



TOURO UNIVERSITY  
CALIFORNIA

May 24th, 2019

To Whom It May Concern,

Dr. Lisa Baracker has been working with the Touro University California IT Department for the past few years both as a Student Work-Study Technician and an Application Support Specialist. She has been a pleasure to work with, bringing her attention to detail, impeccable work ethic, and her consistent professional communication to every project and work assignment that we've collaborated on.

Lisa's broad expertise in technology and medicine give her a competitive advantage in both fields and she's adept at putting her skill sets from each to work synergistically and with great results. I would have no reservations with recommending her for a position in either field. She will be a great asset to any organization and will be dearly missed here at TUC.

If you need any additional information, please feel free to contact me directly.

Best Regards,

Matthew S. Kinney  
Exchange and Server Administrator  
Touro University California  
(707) 638-5436  
matthew.kinney@tu.edu

May 29, 2019

To Whom It May Concern,

I am thrilled to recommend Dr. Lisa Baracker. As an administrative coordinator for the COM, I had the pleasure of working with Lisa when she was a student, as well as a colleague for Touro University California. As a student she was always respectful, courteous and had great follow through. As a colleague and peer, we worked closely together in planning for the University's Orientation. Responsible, extremely bright, and high integrity, Lisa was among the best staff at TUCA and I highly endorse her qualification and her skill set.

As a former student Lisa offered a unique perspective to Orientation offering innovative and creative ideas to modernize and update antiquated routines. She was always leaving me impressed by the knowledge she brought to the table, sharp analysis skills, determined and a team player.

While Lisa's professional acumen was extremely valuable to TUCA she was also a natural confident leader. Knowing how to work a group of her peers with ease; she is clear and consistent in her communication. I saw her on numerous occasions, leading others with a few words, setting an example and elevating the platform of the dialogue.

With that said, I can highly recommend her for the opportunity that you have available. If I can be of any further assistance, please feel free to contact me at 707.647.7074.

Regards,



Yvette Elizabeth Carrillo  
*Administrative Coordinator; WARM Coordinator*  
*Preclinical Education Department*  
*College of Osteopathic Medicine*  
*Touro University California*  
Work phone 707.638.5256  
Personal Cell 707.647.7074



TOURO UNIVERSITY  
CALIFORNIA

February 5, 2019

Dear Residency Director:

This letter is written on behalf of Dr. Lisa Baracker, who is currently applying to your OB-GYN Residency. I have known Lisa since August 2014. I have worked in medical education for the last seven years. I previously worked for the Primary Care Department in the College of Osteopathic Medicine where I initially interacted with Lisa during team-based learning cases. She later rotated with me during her family medicine clerkship at Solano County Family Health Services for eight weeks. I have interacted with approximately 200 osteopathic medical students during their family medicine clerkship and Lisa's knowledge of women's health is easily among the top three. Her one constant goal since I met her is to become an OB-GYN. She holds a Master of Public Health and is dedicated to quality improvement in women's health and the provision of abortion care and family planning to those who are under-resourced. Having an MPH will make her a more resourceful physician.

During the months of January and February 2019, Dr. Baracker joined my department in a teaching capacity and facilitated small groups for the physician assistant program's technical and surgical skills. She is very articulate and willing to help students even after class learn the skills required for the class. She taught the PA students surgical hand ties, suturing, venipuncture, splinting, and incision and drainage. She also participated in the creation of the ultrasound curriculum at the PA program at Touro University. The students enjoyed her unique perspective and enthusiasm for surgery and small office procedures.

I believe you will find Dr. Baracker to be a very motivated individual, who takes direction easily and is eager to learn; especially when she is working in the area she is most passionate about. She demonstrated empathy and care when working with my patients and students. Dr. Baracker's experience as a doula, combined with her empathetic demeanor and maturity, will make her an excellent OB-GYN resident. Lisa undoubtedly wants to be an OB-GYN who serves individuals of highest need and she's never wavered from this commitment in all the years that I've known her. I'm delighted to give Lisa my highest recommendation for your residency.

Sincerely,

A handwritten signature in black ink that reads "Joy Dugan, PA-C".

Joy A. Dugan, DHSc, MPH, PA-C  
Associate Program Director/Associate Professor  
Touro University California Joint MSPAS/MPH Program

1310 Club Drive : Vallejo California 94592  
T 707 638 5200 : W tu.edu

OSBOE Q1 BOARD MATERIALS 0279



TOURO UNIVERSITY  
C A L I F O R N I A

Mobile: 805-903-3377

Email: [joy.dugan@tu.edu](mailto:joy.dugan@tu.edu)

1310 Club Drive : Vallejo California 94592  
T 707 638 5200 : W tu.edu

OSBOE Q1 BOARD MATERIALS 0280



Letter of recommendation for: Lisa Baracker R2 position

7/19/21

Hello. I was the Chief Medical Officer for Planned Parenthood of Montana. I am taking some sabbatical time now. I am a family physician and member of MT AAFP. I have been faculty at CMMC in Maine and Alaska Family Medicine Residency in Alaska (my home residency). I am currently a community preceptor for FMRWM in Missoula MT. I have been a full family medicine physician serving newborns to Medicare patients for over 20 years. In 2019, I shifted to specialty work and basic primary care work at Planned Parenthood.

I have known Lisa for about one year. She is an active member of the Montana Reproductive Health Access Cluster and asked to do elective time with me and our team at Planned Parenthood in Billings Montana last year and this year.

During her rotation I found her to accept patient care as her responsibility, be professional in all aspects of her work, and to be an active learner. She was quick to gain procedural skills. She was compassionate with patients. She asked questions and tried to learn as much as possible during the time she worked with us. My nurse practitioners she worked with said the same. I wish I had been able to have her in rotations more so that I could give you more information. I am only able to speak to this part of her work and character since I am not an official part of the Billings residency program. I do feel she sees herself as a family practice physician at heart. I have only worked with her three days.

I know she truly desires to finish her residency. I hope you can offer her this opportunity. She is eager to continue to learn.

She worked hard to ask her former residency to provide more education around women's health issues. And this year, they reached out to our Planned Parenthood team to ask for assistance in their gynecology rotations. I think she might have been instrumental in making this happen.

Please feel free to reach out to me if you have more questions.

A handwritten signature in black ink, appearing to read "Joey Banks", written in a cursive style.

Joey Banks MD ABFM (she/her/hers)  
406-240-9440

Lionel E. Tapia, MD, MSHA, FAAP  
241 Parkhill Drive  
Billings, MT  
59101  
(406) 671-9953

May 11, 2021

Letter of Reference

Re: Lisa Baracker, DO

My personal observations as a preceptor for the Pediatric track for the Montana Family Residency Program: I had the opportunity to work with Dr. Baracker over the last year. I worked with her for a total of about one week and was able to observe her performance in my private pediatric practice. I found her to be a competent resident. She met my expectations for thoughtful and empathetic interactions with children and their parents. She displayed expected competence in information gathering, the synthesizing of a differential diagnosis and a plan for care. I did not find any deficiencies in the time she spent with me. She would be welcome to return for additional experiences.

For background, I am a partner at The Childrens Clinic a ten-pediatrician independent private practice. We provide care in the outpatient pediatric office, as well as following patients on the general pediatric unit at St. Vincent Hospital, Billings, MT. We contract with the hospital to provide in-house night-time pediatric hospitalist services and attend high risk deliveries. We do not care for patients in the NICU or PICU. We have been providing educational opportunities for residents, medical students and allied health professional students for decades.

Sincerely yours,

Lionel E. Tapia, MD, MSHA, FAAP



August 23, 2021

To Whom It May Concern:

Lisa Baracker DO, MPH asked for a personal reference letter for your program. I was one of her former attendings at the Montana Family Medicine Residency. Lisa is passionate about preventive medicine, holistic care and women's health. She was average in her knowledge-base, showed interest in consistently utilizing EBM and teaching junior colleagues. Areas that she worked on growth during her year at MFMR were responding to constructive feedback, improving communication with patients, staff, colleagues and instructors as well as establishing effective relationships with her peers.

Sincerely,

A handwritten signature in black ink that reads "Ben Walz DO". The signature is written in a cursive, somewhat stylized font.

Ben Walz DO, MPH, FAAP, FACP, FAWM, CTropMed®

Central Washington  
Family Medicine  
Residency Program



December 8<sup>th</sup>, 2021

To whom it may concern,

I am writing this letter of support for Lisa Baraker, DO, MPH, as she seeks licensure in Oklahoma. I worked with Lisa for three weeks from February 8<sup>th</sup>, 2021 to February 26<sup>th</sup>, 2021 during her obstetrics rotation at Providence Sacred Heart in Spokane, WA. She was a reliable and enthusiastic member of the team, with a strong passion for women's health care and obstetrics, and will continue to grow into an excellent doctor as she pursues completion of residency.

I am a Family Medicine-OB faculty member in Yakima, WA, and worked with Dr. Baraker during my surgical obstetrics fellowship at Providence Sacred Heart. Lisa worked with us on our busy obstetrics service, including inpatient labor and delivery, antepartum, and postpartum services. We delivered 200-300 infants monthly at Providence. Providence has one of the most advanced NICUs in our area, and regularly care for patients from Idaho and eastern Washington. Our service was staffed exclusively with Family Medicine residents under the supervision of Family Medicine and OB/GYN-trained obstetric providers. Despite the acuity of our work being above what most Family Medicine physicians care for, Lisa quickly caught on, providing excellent, efficient and appropriate care to our complex patients.

I was grateful for Lisa's competent and eager participation on the L&D service at Sacred Heart. She had capacity to efficiently perform any assigned tasks on a busy service. She shone as a teacher, both to junior residents and to medical students rotating through the service. She sought out feedback, and worked actively to correct any constructive criticism that was given to her. She proved herself honest but graceful in several difficult patient encounters during her time with us. Her medical knowledge was excellent, but she remained humble, always asking questions and independently forwarding her own learning.

Even at this point in her training, Lisa has demonstrated her commitment to improving whole-person women's health. She completed an MPH, with a thesis studying doula policies in hospitals. She maintains active memberships with several important women's health organizations, including Society of Family Planning, Reproductive Health Access Project, Physicians for Reproductive Health, and the Academy of Breastfeeding Medicine. She has used this expertise she has gained to contribute to learners' education, both with publications and with organized workshops.

Lisa is seeking to complete her residency training with much larger goals in mind. She plans to pursue women's health-related fellowship training to further increase her expertise in these areas. Ultimately, Lisa will use her training in a FMOB faculty position, including surgical OB. During our time together, she excelled as a teacher, showing her potential for her future career. She will bring many wonderful qualities to her next residency position, and to her future permanent position.

Warm regards,

A handwritten signature in black ink, appearing to read 'Gillian Zuckerman', written in a cursive style.

Gillian Zuckerman, MD PHD

---

Mai Murphy  
10086 Creek Trail Circle  
Stockton, CA 95209

July 15, 2022

Oklahoma State Board of Osteopathic Examiners  
4848 N Lincoln Blvd #100  
Oklahoma City, OK 73105

To Whom This May Concern,

I am writing to you considering Dr. Lisa Baracker. She is a former colleague of mine at the Oklahoma State University Center for Health Sciences – McAlester Regional Health Center Family Medicine Residency Program in McAlester, Oklahoma. During her time at the residency program, I have observed her to have quality work ethic and a good foundation of medical knowledge. She has spent her whole life developing her craft: first as a midwife assistant and now as a physician. Lisa is very confident in her abilities. While she has faced many setbacks, she is determined and has persevered despite the numerous obstacles placed in her path. She is extremely passionate about Women’s Health, educating and providing quality care to her patients. She brings this very same passion to every rotation. She is motivated to provide excellent medical care to this population and can be a great asset to the mission to further enhance health care access to vulnerable patients. She will work to advance Women’s Health anywhere she goes.

Sincerely,



Mai Murphy  
[iamaimurphy@outlook.com](mailto:iamaimurphy@outlook.com)



September 24, 2022

Dear Program Director,

I am writing in regard to Dr. Lisa Baracker, a resident physician I came to know at Michigan State University during her core General Surgery Rotation at Sparrow Hospital. Please note that Lisa has waived her right to see this recommendation. I was lucky to work with her and get to know her during her internship here in Lansing, Michigan. Dr. Baracker was very memorable in her role as a Family Medicine resident, and easily set a high standard for peers to follow.

Dr. Baracker proved herself to be a conscientious, compassionate and well-liked physician. She is reliable, organized, and very helpful, and does not require a great deal of 'hand-holding' to get started. She seamlessly integrated herself within the surgical team and consistently exceeded expectations. She showed unfailing empathy and respect for patients and their families, and was respected by co-residents and our attendings not only for her discipline but also for her positive attitude and enthusiasm. I sought her guidance frequently, oftentimes prior to seeking guidance from my surgical colleagues, because her knowledge and judgment were well above her training level.

After leaving her surgical rotation, Dr. Baracker and I continued to work together throughout the year on mutual patients. I was always relieved when calling consults and hearing Dr. Baracker pick up the phone, because I knew those patients were in excellent hands. Dr. Baracker's fund of knowledge in Family Medicine and Obstetrics and Gynecology was far superior to that of her classmates. I believe she is sincere in her commitment to the study of family medicine, especially in working with pregnant patients and children. She demonstrated an appropriate inquisitiveness, and obviously read and studied outside of work hours. With her prior life experiences, Dr. Baracker had a true holistic view of the patient, understanding better than most the intricate interaction between medical, socioeconomic, and psychological issues that burden our patients.

Dr. Baracker was one of the best residents that I have had the pleasure of working with throughout my career. I recommend Dr. Baracker to your training program without reservation. I believe you will find her to be an asset to your program for her maturity, her intelligence, and her kindness. Please feel free to contact me if you would like any further information.

Sincerely,

Jessica Suchanek, MD  
[jessica.suchanek@sparrow.org](mailto:jessica.suchanek@sparrow.org)  
(248) 345-3848



To the Board of Medicine of the state of Oregon,

I was asked to write on behalf of my colleague, Lisa Baracker, in support of her as a character reference.

I worked with Dr. Baracker in medical school. I knew her well, as we both had the challenge of being both parents and students at the same time. Despite the significant challenge, I knew Dr. Baracker as a committed student. She attacked her studies with integrity, and with a focus that was directed at the care of her future patients. She carried herself with integrity throughout, and anyone who knew her in school would attest to her strong sense of justice and commitment to do what was right for her future patients. Though we have not worked as clinicians together, I have no doubt that she has continued that path. I recommend Dr. Baracker on the basis of her character without reservation.

Please contact me with any questions you might have.

Sincerely,

Adam Brown, DO

Board Certified Emergency Medicine Physician

Kaiser Permanente TPMG GSAA Group

San Leandro and Fremont, California

A handwritten signature in blue ink, consisting of a stylized 'A' followed by a wavy line.



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Please contact me with any questions you might have.

Sincerely,

Adam Brown, DO

Board Certified Emergency Medicine Physician

Kaiser Permanente TPMG GSAA Group

San Leandro and Fremont, California

A handwritten signature in blue ink, consisting of a long horizontal stroke followed by a wavy, stylized flourish.



To the Board of Medicine of the state of Oregon,

I was asked to write on behalf of my colleague, Lisa Baracker, in support of her as a character reference.

I worked with Dr. Baracker in medical school. I knew her well, as we both had the challenge of being both parents and students at the same time. Despite the significant challenge, I knew Dr. Baracker as a committed student. She attacked her studies with integrity, and with a focus that was directed at the care of her future patients. She carried herself with integrity throughout, and anyone who knew her in school would attest to her strong sense of justice and commitment to do what was right for her future patients. Though we have not worked as clinicians together, I have no doubt that she has continued that path. I recommend Dr. Baracker on the basis of her character without reservation.

Please contact me with any questions you might have.

Sincerely,

Adam Brown, DO

Board Certified Emergency Medicine Physician

Kaiser Permanente TPMG GSAA Group

San Leandro and Fremont, California

A handwritten signature in blue ink, consisting of a series of connected loops and a long horizontal stroke, representing the name Adam Brown.



July 26, 2023

Re: Character reference for Lisa Baracker

To whom it may concern:

Lisa and I used to work together at University of Colorado Hospital between 2002-2004. I was also a CTA at the time (CTA is synonymous for a patient access registrar) and later transitioned to a supervisor role within the Internal Medicine practice. I can't comment too much on specific details as this dates back 20 years ago. What I do recall is that Lisa was one of, if not the best float pool CTAs during that time. She was adept at managing patient registration/insurance details with a high degree of accuracy and speed. She also had wonderful customer service skills and was well-liked by patients and staff.

Because she was reliable and a consistent high performer, we would specifically request for her from the float pool. I recall talking with other depts. during that time and hearing similar feedback; Lisa was quite popular and requested by many.

I'm sure much has changed since, but I can imagine Lisa has grown for the better. I am professionally acquainted with her through LinkedIn and can see she has worked hard towards achieving her lifelong goals of serving in a clinician role. I have every confidence she will be the right fit, with her strong work ethic and drive for success.

Please let me know if you have any questions or need anything further.

Sincerely,

A handwritten signature in black ink that reads "Candice Hoshi". The signature is fluid and cursive, with the first name being more prominent.

Candice Hoshi

Vice President, Revenue Cycle

University of Colorado Health

[Candice.Hoshi@uhealth.org](mailto:Candice.Hoshi@uhealth.org)

720-553-1707



To whom it may concern,

I have known Lisa since March of 2023. She joined a roller derby team I am part of here in the Tulsa area. In this short amount of time, I have grown to deeply respect and care about Lisa.

When she first joined our league, what immediately stood out was her communication. I told new league members they could contact me with questions and within a day or two Lisa text me and told me about her skating limits, where she wanted to help, if she could support us with a game or practice, and so fairly immediately I knew I could depend on her because she was in communication with us.

Almost immediately, she would come and contribute to a night that new members are not required to come to, a scrimmage night. She would work different positions and learn the sport, and over time after observing how we play, she would share important wisdom and knowledge with us.

For example, as the days grew hotter, she would speak up and explain the importance of hydrating and the recommended amounts. She would share in such a way that we could truly grasp the importance and empowered us with solutions. She would share nutrition knowledge and simple ways we could adjust our practices to gain distributed strength and balance. It's invaluable to have people from the league helping with practice even if they are not skating.

She has this incredible balance of stepping up, becoming a leader in a space she knows she can contribute, without it feeling abrasive or intrusive. She has brought care and respect to the space. She knows when to listen and she knows when to give.

Being on a team sport, you have to depend on more than just your teammates, you have to depend on the community around you and she has become an invaluable league member. I trust her, I know she has my back, I know I can count on her, and frankly I'm deeply sad writing this letter because it means we're losing such a special member of this league. She is one of us.

I remember one practice, we were in the middle of a scrimmage, I had just completed a physically difficult challenge, and as I was making my lap around the track, she was sitting on the side of the track, and I locked eyes with her. She smiled and nodded in the most supportive and proud way.

The ultimate point I'm trying to say is that, if I were a patient of hers, I want someone who will listen to me, support me, knows how to be a team player, is direct but kind, who genuinely cares, who is smart, and Lisa checks off all these qualities.

Lisa is a rare gem.

All my best,

A handwritten signature in black ink, appearing to read "Abbey Huaghey".

Abbey Huaghey  
League President  
July 21st, 2023

August 31, 2023

Oregon Medical Board  
1500 SW 1st Ave., Suite 620  
Portland, OR 97201-5847

To whom it may concern:

I'm honored to provide this letter of recommendation for an outstanding volunteer leader, Lisa Baracker, who has given generously of her time and talents to the St. Baldrick's Foundation since 2008.

Our Foundation holds signature head shaving events, where volunteers have their head shaved bald in solidarity with children fighting cancer. In turn, these "shavees" ask their friends and family to sponsor their shave - the proceeds of which fund life-saving research.

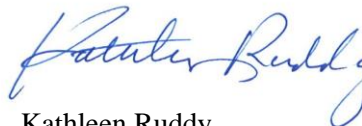
Lisa came to us because her son, Isaac, was diagnosed with a rare pediatric eye cancer. Happily, Isaac survived and is thriving today, and while many parents would have considered their duty done, Lisa redoubled her efforts. Over the past 15 years, she has been a shavee, a Team Captain, Volunteer Event Organizer, an effective recruiter of volunteers, and a generous donor. She has proven herself to be hardworking, loyal and a team player. A gifted physician-scientist, and volunteer leader, her determination to save her son, and now every child with cancer, has resulted in more than \$230,000.00 for lifesaving childhood cancer research.

I'm often asked which of St. Baldrick's accomplishments I am the proudest of. Besides the research our volunteers made possible which has saved thousands of children's lives, I am most proud of our volunteer leaders themselves, like Lisa, who are not sitting on the sidelines, but are in the arena, advocating for those who cannot advocate for themselves.

Our organization is certainly stronger, and we are closer to achieving an improved quality of life for patients and survivors and ultimately, a cure for every child, because of Lisa's work and dedication. She has earned the respect and gratitude of the entire Foundation, and we are grateful for her leadership.

If the Oregon Medical Board is seeking serious and superior candidates with both the intellect and inner drive to make something of themselves, a track record of achievement, and the discipline to work hard, and achieve, I urge you to embrace Lisa. I offer her my highest recommendation and hope that if you have further questions regarding this capable and determined woman, you will not hesitate to contact me.

Respectfully,



Kathleen Ruddy  
Chief Executive Officer

NYC HHC Coney Island  
Department of Emergency Medicine  
Emergency Medicine Residency Program  
2601 Ocean Parkway  
Brooklyn, NY 11235

July 21, 2023

Character Reference: Dr. Lisa Baracker

To Whom It May Concern:

This character reference is provided on behalf of Dr. Lisa Baracker, whom is applying for her medical license in Oregon to work in Klamath Falls. I've had the privilege of knowing Lisa for over a decade beginning in medical school and I enthusiastically endorse Dr. Baracker as an extraordinary doctor and outstanding individual. We met in a study group and quickly became close friends and colleagues due to her caring personality and inclusive demeanor. I am delighted to provide insight into her character, professionalism, and dedication to the medical field.

First and foremost, Dr. Baracker possesses an exceptional level of medical knowledge and clinical skills. In addition to her deep understanding of complex medical concepts, she is always eager to expand her knowledge through constant learning and staying up-to-date with the latest advancements in medicine. In fact, she and I met up at the International Stroke conference this year in Dallas, and in Spring 2022 she won an award for original research while she was in residency. Her ability to apply this knowledge effectively in a clinical setting is truly impressive.

Dr. Baracker possesses an admirable sense of ethics and integrity. She consistently holds the highest standards; treating every patient with dignity, respect, bodily autonomy and confidentiality. Her commitment to medical ethics was evident in her meticulous attention to detail, accurate documentation, adherence to protocols and participation in ethics case conferences. Dr. Baracker consistently demonstrates a strong sense of accountability and responsibility, never shying away from taking ownership of her actions and learning from any mistakes made.

Dr. Baracker's most striking attributes are her outstanding interpersonal skills and dedication to her patients. She possesses an innate ability to establish rapport and trust with patients, making them feel comfortable and valued. Her compassionate nature and empathetic approach

allowed patients to openly share their concerns, enabling Dr. Baracker to provide personalized and effective care. Lisa's patients absolutely love her, and would follow her to any practice she goes to. Her excellent communication skills extend beyond patients to colleagues and staff, fostering a collaborative and harmonious work environment.

As you might imagine, Dr. Baracker is an exceptional leader. This likely stems from her full career and life before entering medical school. While in medical school, she continued to actively engage in several clubs focusing on women and children's health and lead group discussions. She takes initiative to facilitate teamwork, is an inclusive leader, efficiently delegates tasks and supports the teams vision in all she does. Lisa's calm demeanor and ability to remain composed under pressure, which undoubtedly come from her lived-experiences, were highly admired by peers and professors alike. Dr. Baracker's dedication to teamwork, paired with her excellent problem-solving abilities, greatly contributed to the successful completion of numerous group projects and presentations. While outside of school, Lisa ran a Doula business, trained community doulas, taught childbirth education and made her responsibilities of being a mother in medical school look easy.

In conclusion, I wholeheartedly recommend Dr. Baracker for her Oregon medical license as she is an exceptional doctor and person of the world. One who possesses all the necessary qualities to excel as a trusted community Family Physician. Her dedication, professionalism, and compassionate nature make her an asset to the medical profession. I have no doubt that Dr. Baracker will continue to make significant contributions to healthcare and public health of the Klamath Falls community, and positively impact the lives of countless patients.

Please do not hesitate to reach out to me if you require any further information or clarification regarding Dr. Baracker.

Sincerely,



Dr. Brenda Sokup

Faculty Physician Emergency Medicine

Brenda.sokup@gmail.com

707-534-0524

## Lisa Antoinette Baracker, DO, MPH

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4132 East 48th Place • Tulsa, OK 74135 • 510-332-5428, mobile • 510-288-5998, fax • [lisa.baracker@tu.edu](mailto:lisa.baracker@tu.edu)

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May 2, 2023

To Whom It May Concern,

I am writing to explain why I am unable to provide letters of recommendation since July 2022. Unfortunately, due to unforeseen circumstances, I have been unemployed and am not able to obtain new letters of recommendation from employers, or mentors.

Since June 9, 2022, I have been looking for employment while working as a stay at home mom for 3 of our 4 children. I understand that letters of recommendation are an important part of the application process, and I regret that I am unable to provide them at this time. However, I would like to assure you that I am a strong candidate and that I have the necessary qualifications and experience to succeed.

I have provided written letters of recommendation from previous years with this letter for your review.

I appreciate your understanding and consideration. If you have any questions or require additional information, please do not hesitate to contact me.

Sincerely,



Lisa Baracker, DO, MPH

[lisa.baracker@tu.edu](mailto:lisa.baracker@tu.edu)

510-332-5428



Lisa Baracker &lt;lisa.baracker@tu.edu&gt;

---

## Character Reference Request

---

**Ann Owen** <naturalgrace7@gmail.com>  
To: Lisa Baracker <lisa.baracker@tu.edu>

Wed, Aug 9, 2023 at 10:55 PM

Is this ok? Feel free to revamp/edit!

I first met Lisa in early 2009 through her doula practice, Whatadoula. She was the only doula that would work with me pro bono, at a time in my life when I really needed it. She was also the only person I felt safe talking directly with. I knew that she had my best interest at heart and a good head on her shoulders to guide me through the wild throws of labor. Not to go into my birth story, but she was there! She listened and was in tune with me. When my midwife replied that I wasn't in active labor, and to just come in for my routine checkup, Lisa was the one that answered my call and took me seriously. Lisa was also the one that showed up to the hospital when my midwife didn't. I was in active labor and couldn't voice my needs-she did this for me. The hospital staff was grabbing the nearest doctor-she knew I wanted a midwife, not a male doctor. She was my advocate and the reason they brought the midwife on call into the delivery room to help me deliver my baby. This was the beginning of an amazing relationship with this woman and also an eye-opener to what it's like having a strong woman that's not afraid to say what needs to be said. Someone that is adamant that the right thing gets done and in a timely manner. I found her to be a great strength by my side, through her confidence, I was confident. She also stayed with me after the birth and helped with lactation, in addition to the lactation consultation she came to visit postpartum a couple of times and made sure that I was safe.

Reflecting on my experience, I wanted to do the same for other mothers. Lisa guided me through the process. I got my doula certification through DONA and joined her at Whatadoula. These experiences were all very different-each birth unique, however, they had one major thing in common-Lisa. Any questions I might have, she was there on call with her team that she had built out of amazing women. We could all call on each other and build each other up. She put together a true team with an acupuncturist, midwife in training, retired nurse, etc. No matter the hour or the place, we could all rely on each other. The system she built into this business was genius. We always had a backup scheduled in case of days-long labor, so we could switch out and be fresh. We always could count on each other if we needed to look out for each other's family during a birth. It was an amazing experience and one that made a major impact for the good of all women (and families) involved. It was an awe-inspiring thing to be a part of and I'll always be grateful for those years.

She is sorely missed in the Bay Area but an asset anywhere she goes. She's a gift, and I'd recommend her to be a part of any worthy team.

Andromeda Owen

[Naturalgrace7@gmail.com](mailto:naturalgrace7@gmail.com)

510-480-7875

On Tue, Aug 8, 2023 at 8:49 AM Lisa Baracker <lisa.baracker@tu.edu> wrote:

[Quoted text hidden]



September 10th, 2023

To Whom It May Concern,

I am writing to recommend Dr. Lisa Baracker for the position of Family Medicine Physician with Klamath Health Partnership. I have had the privilege of knowing and working closely with Lisa since January 2018, and I can confidently attest to her exceptional qualities as a healthcare professional.

I first crossed paths with Lisa when I began my journey as a birth doula, and she graciously took me under her wing as a mentor. Lisa demonstrated unwavering commitment and dedication to ensuring that her clients received the highest standard of care. Her approach to healthcare is marked by several standout qualities, which I believe make her an invaluable asset to any healthcare team.

First and foremost, Lisa is a staunch advocate for racial equity and justice within the healthcare field. Her dedication to addressing health disparities and ensuring that all patients receive equitable treatment is truly inspiring. I have witnessed her work tirelessly to bridge gaps in healthcare access and outcomes, particularly for marginalized communities. Lisa's commitment to these principles is not just a professional obligation; it is a personal passion that she integrates into every aspect of her medical practice.

Furthermore, Lisa's approach to patient care is firmly rooted in evidence-based medicine. She consistently seeks out the latest research and best practices to provide the highest quality care to her patients (or doula clients, in my experience with her). Her commitment to staying up-to-date with the latest advancements in the field of family medicine is commendable and ensures that her patients receive the best possible care tailored to their unique needs.

One of Lisa's outstanding qualities is her dedication to mentorship. During my time as a doula intern with her non-profit organization, Whatadoula, I had the privilege of apprenticing under Lisa's guidance. She not only shared her wealth of knowledge but also created an environment where I could grow and develop as a healthcare professional. Lisa's mentorship was instrumental in my journey to becoming an independent doula, and I am deeply grateful for the experience of learning from her.

In conclusion, I have confidence in Dr. Lisa Baracker's abilities as a physician and care provider. Her unwavering commitment to racial equity, her evidence-based approach to care, and her dedication to mentorship make her an exemplary candidate for any healthcare institution. I have no doubt that she will make significant contributions to your organization.

Please feel free to contact me if you require any further information or have additional questions about Lisa's qualifications. I strongly endorse her for this position and believe she would be an invaluable addition to your team.

Sincerely,



Beethoven Gerber

gerber.beethoven@gmail.com

OSBOE Q1 BOARD MATERIALS 0299



Lisa Baracker &lt;lisa.baracker@tu.edu&gt;

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## Character Reference Request

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**Bonnie Anderson** <beandersonian@gmail.com>

Tue, Aug 8, 2023 at 12:09 PM

To: Lisa Baracker &lt;lisa.baracker@tu.edu&gt;

Sure thing. Here you go:

I knew Lisa during my first pregnancy, as she was our doula for about 4 months. She was personable, attentive, caring and kind every step of the way, making herself available at all hours to lend us her support. She made both my husband and me feel at ease during a stressful time, even going so far as to bring tea and coffee to the hospital to help make us more comfortable. She was very professional and clearly passionate about her doula role, despite having to balance it on a volunteer basis with another full-time job. Please feel free to contact me if you have any questions about Lisa. Email would be best.

Bonnie Anderson

[beandersonian@gmail.com](mailto:beandersonian@gmail.com)

408-644-9892

[Quoted text hidden]

September 6, 2023  
Hello Lisa,

I hope this message finds you in good health and high spirits. It was a pleasant surprise to receive your email, and I am truly honored that you reached out to me for a character reference. I have fond memories of our time together when you were a doula, and I'm thrilled to hear about your journey towards becoming a Family Medicine Physician.

We have known each other for 8 years, and during that time, I have had the privilege of witnessing your exceptional character, unwavering integrity, and unyielding work ethic. Your commitment to your work and the people you serve has always stood out to me. You have consistently demonstrated a remarkable level of professionalism and reliability, which I believe will make you an outstanding physician.

Throughout our interactions, I have seen numerous instances that highlight your positive qualities. One particular situation that comes to mind is how you respected my desire to have a vaginal birth and per our prior arrangements pushed me to do so, and then immediately respected my wishes when I needed to change our course of action. Your dedication and excellent communication skills played a pivotal role in having a healthy little baby girl. Such experiences underscore your ability to handle challenging situations with grace and competence.

I am more than willing to provide my support. You can reach me at 415-307-1956, and my preferred method of communication is e-mail at [mslizdaigle@gmail.com](mailto:mslizdaigle@gmail.com). Lisa, it has been a pleasure watching your journey and growth, and I have no doubt that you will make a significant impact in the field of Family Medicine. Your dedication and passion are truly commendable, and I am excited to see where this next chapter takes you.

Thank you for thinking of me for this important task. Please feel free to reach out if you need any further information or if there is anything else I can assist you with. I look forward to contributing to your continued success.  
Warm regards,

Elizabeth Daigle  
P: 415-307-1956  
A: 508 Font Blvd San Francisco CA 94132  
E: [msdaigle@gmail.com](mailto:msdaigle@gmail.com)

Elonwy Hickey  
40 Beresford Road  
Chandlers Ford  
Hampshire, UK  
SO53 2LY  
[elle871@gmail.com](mailto:elle871@gmail.com)  
07504740046  
08/08/2023

To Whom It May Concern,

I am writing this character reference on behalf of Lisa Baracker, whom I have had the pleasure of knowing for over 12 years. I am happy to provide my wholehearted endorsement for Lisa as an excellent doula and an outstanding individual.

I have had the privilege of witnessing Lisa's dedication and commitment to the well-being of expectant mothers and their families. I have constantly been impressed by her empathy, professionalism, and unwavering support. She possesses a keen ability to create a comfortable and trusting environment for the families and individuals she works with. In addition to Lisa's exceptional skills in the field of childbirth support, she also possesses an excellent and warm personality which puts people instantly at ease. She has excellent communication skills, a professional but warm demeanor, and is compassionate and empathetic.

In my direct experience under her care, I was supported through an extremely difficult and traumatic birth experience. During this ordeal she made me feel listened to and supported and was indispensable. She was also the only person to recognise my postpartum depression, urging and assisting me to get support, which was, quite literally, lifesaving. Despite the difficulties during this time, Lisa provided calm and consistent support that was essential.

In conclusion, I enthusiastically recommend Lisa Baracker for the role of Family Medical Physician. She brings a wealth of experience and knowledge, and an exceptional, kind-hearted approach. Please do not hesitate to contact me at [elle871@gmail.com](mailto:elle871@gmail.com) if you require any further information.

Sincerely,

A handwritten signature in black ink, appearing to be 'Elonwy Hickey', written in a cursive style.

Elonwy Hickey  
Former Client

August 29,2023

To whom it may concern,

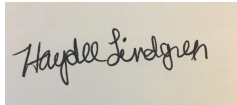
I am writing to recommend Lisa Baracker and I have had the pleasure of knowing Lisa in her work as a doula and she supported me from November 2011 to February 2012. Lisa is compassionate, empathetic, nurturing, and a natural caregiver.

My daughter was born on December 15, 2011 and she supported me prior to giving birth and throughout the entire labor and delivery process. She didn't just provide support and encouragement for myself but also my husband, reassuring him and giving him breaks and advice all throughout the experience. It was our first child and we were certainly nervous parents and I was very scared about the entire labor experience. I remember when I thought I couldn't handle the pain any longer, she was so encouraging and would tell me "You can do this, You ARE doing this!" And that's all I needed to get through labor and delivery.

I also experienced postpartum anxiety and she was truly there for me answering all my questions and being available throughout the postpartum experience. I will always be grateful for her care, compassion and advocacy during that time. I have referred her time and time again to anyone who's needed a doula. I will always be forever grateful to her.

I can confidently say that anyone who has the privilege of working with Lisa will be very lucky to have her.

Sincerely,

A rectangular box containing a handwritten signature in black ink that reads "Haydee Lindgren".

Haydee Lindgren  
[lindgren.haydee@gmail.com](mailto:lindgren.haydee@gmail.com)  
925.324.2420

Ralph P. Eccles, DO

541-891-1899

To whom it may concern:

I have known Lisa Baracker, DO for five months. She has worked with me three days a week almost every week during that time. She has assisted me by reviewing charts and then she has also helped take the history on new patients to the clinic as well as other patients that are under my care. She has always been very appropriate around the patients and has complied with HIPAA regulations to the letter.

She has an excellent report with the patients. She was able to easily explain her analysis on management recommendations when doing chart reviews. When she is met with the patient she is able to present the case extremely well, and operates at the same level as a third year resident in family medicine. I spent 12 years on the faculty at OHSU and find that her clinical acumen is every bit as good as any of the family medicine residents that I dealt with at that institution who are at the third level and about ready to graduate.

She has always been extremely honest and works well with the nurses and other medical staff and providers in our clinic.

I have no hesitation recommending that she be licensed by the state of Oregon as a physician and I am hopeful that she will be able to enter into a program that will allow her to complete her residency in family medicine. At this time she is certainly confident to practice as a physician in our clinic. Her knowledge of the appropriate management of patients for preventive care is better than anyone else in our clinic, and therefore she is the ideal person to see patients new to the clinic to make sure that all of the health care maintenance is undertaken. Once I have performed a physical examination and explained that to her and based on what she has already learned from the patient history, she is usually able to come up with a complete diagnosis differential and most of the time can come up with the appropriate therapy. If she were practicing independently in our clinic, I have no hesitation that she would ask me for help if she had a patient that was difficult to diagnose, but she would do well managing at least 90% of our patients independently.

Sincerely,

A handwritten signature in black ink, appearing to read 'R. P. Eccles', written in a cursive style.

Ralph P. Eccles, DO



## Klamath Health Partnership, Inc.

*Our mission is to provide accessible, culturally sensitive, affordable, quality-driven, responsive, patient-centered health services to the community, with an emphasis on those who need us most.*

*Nuestra misión es brindar a la comunidad servicios de salud accesibles, culturalmente sensibles, económicos, basados en la calidad, receptivos, y centrados en el paciente, con énfasis en aquellos que más nos necesitan.*

Date: 02/15/2024

To whom it may concern:

I am writing on behalf of Dr. Lisa Baracker, a dedicated and resilient Patient Care Specialist who I have been fortunate to work alongside at Klamath Health Partnership for the last 6 months. One of Dr. Baracker's most impressive traits is her passion for providing patients with the best possible care, regardless of the effort that it might entail. I have witnessed this dedication again and again in her role as a Patient Care Specialist. Dr. Baracker operates with a rare sense of integrity and candor, which combined with her impressive clinical acumen establishes her as a particularly invaluable asset to our clinic. She does not shy away from respectfully challenging outdated or inefficient policies or procedures to ensure that patients receive the best possible evidence-based care.

Dr. Baracker exemplifies the utmost professionalism in all of her interactions. Dr. Baracker's quiet steadfastness, dependability, and breadth of knowledge make her a particularly reliable peer who I have been fortunate to deliberate alongside while I am making clinical decisions or otherwise. I have found that Dr. Baracker has never once hesitated to assist others wherever she is able. She never wavers amidst difficult situations and manages to remain kind, empathetic, and thoughtful to both patients and colleagues after a long day at work.

Dr. Baracker also exemplifies a particularly rare trait in our field - humility. She is always open to positive and constructive feedback from others and accepts all feedback with sincerity, grace and sense of alacrity. I have no doubts that over the course of her medical career, Dr. Baracker will always challenge herself and others to be the best versions of themselves and to provide the highest caliber of evidence-based medicine.

In the time that I have been fortunate enough to work alongside her, Dr. Baracker has continued to impress me with her reliability, professionalism, humility, skill, and genuine care for her patients in her role as a Patient Care Specialist. We are all truly looking forward to Dr. Baracker obtaining her medical license because of the immeasurable value she will provide to our team. Dr. Baracker has gained respect from her supervisors, staff, and patients alike and has demonstrated herself to be highly valued and irreplaceable. Ultimately, it would be a great disservice to the patients and medical providers in our rural community if we were to lose the asset that Dr. Baracker could potentially provide in practicing medicine alongside us. I invite you to reach out to me at any time if I can provide any further information.

Thank you,

Hayley Kessler PA-C

(954) 815-5780

[hkessler@kodfp.org](mailto:hkessler@kodfp.org)

Jenniffer Ely Rodriguez  
2074 S 6<sup>th</sup> St.  
Klamath Falls, OR 97601

February 9<sup>th</sup>, 2024

SUBJECT: Letter of character reference pertaining to future acceptance into Medical State Board of Oregon.

To whom it may concern:

It is with great pleasure that I highly endorse Dr. Lisa Baracker for selection into Oregon's Medical State Board. To begin, I have known Dr. Baracker since November of 2023. We both currently work for Klamath Health Partnership, an FQHC clinic that prioritizes care to the underserved population in Klamath Falls, OR. She is currently our Patient Care Specialist (PCS). As a PCS, Dr. Baracker has the opportunity to surveillance our patients' eligibility for services, provide assistance with patient intake and assist providers with researching up to date guidelines.

Dr. Baracker is a very highly motivated, knowledgeable and experienced individual. I value her genuine work ethic, her attention to detail and safety. It is very reassuring to have such a resourceful and professional coworker like Dr. Baracker, as I have had no doubts with regards to her integrity and advocacy to patient care.

One example, that can attest to such qualities mentioned, was when I was approached with a patient who had dangerously elevated blood sugars. This patient was noted to be a poor historian and did have intellectual disabilities. The patient was compensating but I wanted to avoid any exacerbation of the situation that could transgress into a diabetic ketoacidosis. Without any hesitation I approached Dr. Baracker and asked her for some assistance in educating the patient with my plan of care. Our joint efforts were smooth, efficient and successful. Aside from making sure the patient was medically stable, we reassured the patient, provided her with appropriate resources and addressed her fears of possibly being admitted to our local hospital.



Without Dr. Barackers assistance, we would not have been able to get the patient the proper resources and appointments that were available to her, I gratefully appreciated her collaboration that day.

Dr. Baracker has great potential and would be a great medical asset to the city of Klamath Falls and the State of Oregon. She possesses the necessary analytical skills, drive and determination to patient care, safety, and community collaboration.

Based on the above, it is my belief that Dr. Barackers application for Oregon State Medical license be highly considered. If you have any further questions, please do not hesitate to reach me at: (254)-289-7668 or via email: [jrodriguez@kodfp.org](mailto:jrodriguez@kodfp.org).

Very Respectfully,

A handwritten signature in black ink, appearing to read 'J. Rodriguez', with a stylized flourish at the end.

Jenniffer Ely Rodriguez, FNP



## Klamath Health Partnership, Inc.

Our mission is to serve our community by offering excellent care  
and eliminating barriers to health.

Nuestra misión es servir a nuestra comunidad brindándole un excelente cuidado  
clínico y eliminando las barreras al acceso a los servicios de salud.

February 28, 2024

To whom it may concern:

This letter serves as a recommendation for Lisa Baracker DO. I support—and seek—clearance of Lisa's medical license to practice family medicine.

Currently I serve as Medical Director at Klamath Health Partnership (KHP), a federally qualified health center in southern Oregon, with more than 10,000 primary-care visits per year. KHP has one of the highest-Health Professional Shortage Area (HPSA) scores in Oregon, implying a critical need for qualified providers to boost access.

In summer of 2023, Lisa responded to an open position for a physician with us at KHP. Although her path to licensure was uncertain at that time, we took a chance on Lisa, even creating a non-practitioner position so that she could join us in a patient-support role while her licensure was being sorted out. In response, Lisa moved to Oregon and took a chance on KHP.

In this new position, Lisa has been invaluable in assisting patients, staff, and providers. She has enhanced our new-patient intake program. She has proposed new policies to improve patient access. She has made suggestions to optimize guidelines and best practices. She worked with our pharmacy to boost our care in specialty areas. Her computer skills were also helpful in our transition to a new electronic medical record.

Lisa has performed this wide range of roles with professionalism and skill. As a physician, she will be able to do even more for patients and their community. Patients and co-workers trust her. I am confident in her clinical acumen, which she has demonstrated in supporting other providers including me. I hope that Lisa will become a provider for our organization and community.

We have a great need for physicians such as Lisa, and our underserved patients do, too. As a result of the delay in her licensure, she is already sacrificed greatly to support her family and to continue pursuing her dream to bring whole-person care to others. I wholeheartedly recommend her to be released to obtain her medical license, and I believe that she would have a long career in good standing. If you have questions or concerns, feel free to contact me.

Thank you,

Brad Stoker DO  
(971) 280-3424 cell/text

(541) 851-8110

(541) 880-2090

(541) 783-2292

KLAMATH OPEN DOOR  
2074 South Sixth Street  
Klamath Falls, Oregon 97601  
Fax (541) 851-8114

KLAMATH OPEN DOOR DENTAL  
2074 South Sixth Street  
Klamath Falls, Oregon 97601  
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CHILOQUIN OPEN DOOR  
PO Box 695  
Chiloquin, Oregon 97624  
Fax (541) 783-3160

OSBOE Q1 BOARD MATERIALS 0308

[www.klamathopendoor.org](http://www.klamathopendoor.org)

September 6, 2023

To Whom it May Concern,

I met Mrs. Lisa Baracker 8 years ago when I was in my early pregnancy and looking for a birth doula. At the time she was running a program called Whatadoula which brought together 3-4 doulas and a handful of pregnant families into a group setting where we were guided with incredible information about our pregnancy journey, given useful tools for before, during and after birth and ultimately paired with a doula in the program that would be there for our birth. Although she was not our birth doula the first time, Lisa became our doula for our second birth. Our experience with Lisa in this setting was intimate, intense, in depth and profoundly speaks to her as an incredible person and medical professional.

Lisa is supportive, knowledgeable and confident which provided us with the comfort of knowing we were in good care and when my labor did not go the way we had planned, Lisa was there to advocate for me and ultimately to guide me through a difficult decision and process. Her calm in the midst of chaos of doctors rushing in and my inability in the moment to grasp what was happening truly stands out for me in the blur of my labor. She provided so much care, information and strength in this moment and post birth through her home visits and phone calls that I and my family, will forever remember and be so grateful for.

In addition to her wealth of knowledge as a medical professional, Lisa has always shown an incredibly high level of integrity in her practice and as friend. In my experience with her as an educational guide in her Whatadoula Program, as the doula for my second birth and as a friend, Lisa has always spoken with honesty, compassion, nonjudgement and a great deal of understanding.

In summary, I wholeheartedly believe that any institution would be so lucky to have Mrs. Lisa Baracker join their practice with her exemplary skills and compassionate approach to her work.

If you have any questions please do not hesitate to reach out to me.

Kindly,



Rebecca Gilbert  
415-513-8345  
rbrometg@gmail.com

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**William B. Hirsch**  
President  
Peer Review Films

**Esta Soler**  
PRESIDENT &  
FOUNDER



September 12, 2023

RE: Character reference for Lisa Baracker

I am pleased to submit this letter of reference for Lisa Baracker.

Lisa and I met five years ago, where we both served as volunteer doulas for Contra Costa Regional Medical Center.

When Lisa joined the doula group, I had been involved for over a year, and had recently taken on additional leadership responsibility as a program coordinator and lead doula trainer. Lisa brought a wealth of knowledge to the program, offering important perspectives and ideas to our program. At the same time, she exhibited humility and curiosity, making sure she understood the cultural and historical context of our doula group before sharing ideas. Lisa is also very organized and efficient. She played a key role in helping us create a workplan with measurable and attainable outcomes. She is an excellent communicator and collaborator. She listens empathetically to people's concerns and works to co-create solutions. Lisa brings a high degree of professionalism to her interactions, maintaining clear boundaries even in high stress situations.

In my professional capacity as the Director of the National Health Resource Center on Domestic Violence, I provide training to thousands of healthcare providers each year. I can confidently say that Lisa embodies the character, work ethic, and personal qualities to be an exemplary Family Medicine Physician in Oregon.

Please let me know if you have any questions.

Sincerely,

A handwritten signature in black ink, appearing to read "V Duplessis", with a long horizontal line extending to the right.

Virginia Duplessis, MSW  
Director, National Health Resource Center on Domestic Violence  
Associate Director, Health  
(510) 932-5283  
vaduplessis@futureswithoutviolence.org

**SAN FRANCISCO**  
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San Francisco, CA 94129-1718  
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**WASHINGTON**  
1320 19th Street, NW, Suite 401  
Washington, D.C. 20036-0343  
tel. 202.595.7382

**BOSTON**  
281 Summer Street, 5th Floor  
Boston, MA 02210-1509  
tel. 617.702.2004





## Klamath Health Partnership, Inc.

Our mission is to serve our community by offering excellent care and eliminating barriers to health.

Nuestra misión es servir a nuestra comunidad brindándole un excelente cuidado clínico y eliminando las barreras al acceso a los servicios de salud.

Amanda Blodgett, MBA  
Chief Executive Officer  
Klamath Health Partnership, Inc.  
2074 South 6th Street  
Klamath Falls, OR 97601  
[ablodgett@kodfp.org](mailto:ablodgett@kodfp.org)  
541-880-2040

August 18, 2023

Oklahoma State Board of Osteopathic Examiners  
4848 N Lincoln Blvd, #100  
Oklahoma City, OK 73105

Subject: Affidavit of Support for Dr. Lisa Baracker

To Whom It May Concern,

I, Amanda Blodgett, am writing this Affidavit of Support to attest to our request to employ Dr. Lisa Baracker at the Klamath Health Partnership Inc. with offices located in Klamath Falls, Oregon. I am the Chief Executive Officer at the clinic and can provide detailed information regarding Dr. Baracker's potential employment, qualifications, and financial support. In addition, Dr. Stoker, and Dr. Hallock are available to act as preceptors who provide mentorship and guidance to Dr. Baracker to support her goals in working with your Board on professionalism.

### 1. Employment Details:

- Dr. Lisa Baracker has been offered employment at the Klamath Health Partnership, Inc. to begin as soon as possible after July 3, 2023.
- Her position offered is Family Physician at our rural Klamath Falls, OR office.
- Her responsibilities include:
  - Examining patients, taking medical histories, addressing patients' concerns, and answering patients' questions.
  - Diagnosing and treating injuries, illnesses, and disorders.
  - Ordering, performing, and interpreting diagnostic tests and explaining the results to patients.
  - Counseling patients on diet, hygiene, preventative healthcare, and other lifestyle changes.
  - Updating patients' charts and information to reflect current findings and treatments.
  - Recommending and designing treatment plans.
  - Prescribing medications or therapies.
  - Explaining medical procedures to patients.

(541) 851-8110

(541) 880-2090

(541) 783-2292

KLAMATH OPEN DOOR  
2074 South Sixth Street  
Klamath Falls, Oregon 97601  
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2074 South Sixth Street  
Klamath Falls, Oregon 97601  
Fax (541) 880-2092

CHILOQUIN OPEN DOOR  
PO Box 695  
Chiloquin, Oregon 97624  
Fax (541) 783-3160

- Consulting with other physicians, referring patients to specialists when necessary, and working with other healthcare staff, such as nurses, assistants, and other physicians.
- Complying with medical laws (for example, HIPAA).
- Dr. Baracker's employment will be full-time.

## 2. Qualifications:

- Dr. Lisa Baracker holds a valid and active Oklahoma medical license, which allows her to practice medicine in Oklahoma. Her license is limited to practice in an ACGME residency, so we would like to offer support in having this limitation lifted so she can work under our guidance.
- Dr. Baracker has a pending application for her Oregon Medical License.
- She received her medical degree from Touro University California College of Osteopathic Medicine and completed a total of 2 years of residency in Family Medicine at Michigan State University (Lansing, MI), Riverstone Health (Billings, MT) and Oklahoma State University (McAlester, OK).
- Dr. Baracker is highly skilled and experienced in providing medical care, with expertise in full-spectrum family medicine, women & children's health and family planning and is fully capable of providing care with our rural clinic as a General Practitioner.
- Dr. Baracker trained both in Billings, MT and McAlester, OK and has targeted experience serving patients in Rural communities. Dr. Baracker is also specialty training in public health with an emphasis in community health and has over a decade of working with underrepresented patients to improve health equity in the communities she has lived.
- We are an FQHC in a rural community with a Primary Care HPSA score of 19. Our clinic's Index of Medical Underservice is zero which is the highest need classification in the country. In addition to being a medically underserved area (MUA), we have an extensive medically underserved population (MUP) that includes Migrant Farm Workers, uninsured and under-insured patients as well as our local homeless community.

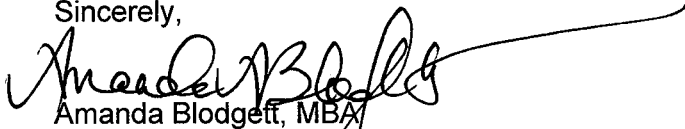
## 3. Financial Support:

- As the employer, the Klamath Health Partnership, Inc. will provide Dr. Lisa Baracker with the necessary financial support to ensure her well-being and ability to fulfill her professional responsibilities.

I confirm that the information provided in this affidavit is accurate and true to the best of my knowledge. If you require any additional supporting documents or further information, please do not hesitate to contact me at the provided contact information.

Thank you for considering this affidavit in support of Dr. Lisa Baracker's medical license for the State of Oregon. We believe that her skills and expertise will greatly contribute to the Klamath Health Partnership's mission of providing accessible, culturally sensitive, affordable, quality-driven, responsive, patient-centered health services to the community, with an emphasis on those who need us most.

Sincerely,

  
Amanda Blodgett, MBA  
Chief Executive Officer  
Klamath Health Partnership, Inc.  
[ablodgett@kodfp.org](mailto:ablodgett@kodfp.org)  
541-880-2040

Anne Less  
251 Fall Creek Dr.  
Felton, CA 95018  
(510)504-7592  
[bee.less@gmail.com](mailto:bee.less@gmail.com)

To whom it may concern:

I am writing in support of Lisa Baracker, DO, MPH's application for a Medical License in the state of Oregon.

I have known Lisa for 12 years. Lisa was my childbirth support doula, supporting the births of both of my children, Marina (age 11) and Orion (age 8).

I interviewed many doulas and chose Lisa because she was, by far, the most scientifically grounded doula available in the Bay Area market. Being well versed in the actual science related to maternal and infant care gave me the trust that I needed, as I entered into both childbirths. And, Lisa demonstrated the value of her scientific knowledge time and time again, which was unfortunately, uncommon for doula support options at the time. I felt very lucky to have her. For example, when I struggled with breastfeeding with my first child and the prevailing cultural pressure was coming down on me, Lisa made sure I understood the balance of mental health care for me as a mother, as I also considered the value of breastmilk for my child. She ensured that I saw the whole picture.

In the healthcare environment, within the hospital, and in the throes of labor stress, I saw Lisa remain calm and focused on balancing care for me with empathy for health care providers. She both understood the needs of me as the patient, but also for the health care providers and staff caring for me. Her advocacy for me was immensely effective because she understood what hospital staff were balancing and managing on my behalf.

These experiences make me certain that she will be an incredible medical doctor. I only wish I lived closer still and could call her my PCP!

Please email me if you have follow up questions.

Thank you,

A handwritten signature in blue ink, appearing to read 'Anne Less', written in a cursive style.

Anne Less



Subject: Lisa Baracker

I hope this message finds you well. I am writing to provide a character reference for Lisa Baracker who was a volunteer at the Tulsa Day Center.

During her time here, I had the privilege of witnessing Lisa's work ethic and dedication. She is a dependable problem solver, and self-starter. I believe these attributes make her an outstanding candidate for any opportunity.

Lisa is someone you can always rely on, no matter the circumstances. She consistently meets and exceeds expectations, demonstrating a commitment to producing high-quality results. Whether it's tackling complex projects or handling day-to-day responsibilities, Lisa approaches every task with dedication and a solutions-oriented mindset.

One of Lisa's qualities is her ability to identify and resolve issues effectively. She can quickly assess a situation, finding creative and practical solutions to even the most challenging problems. Lisa doesn't just point out issues; she takes initiative to address them, which is a testament to her proactive nature.

In conclusion, I recommend Lisa for any endeavor she pursues. Her dependability, problem-solving skills, and self-starting attitude make her an asset to any team or organization. I have no doubt that Lisa will continue to excel and make a positive impact wherever she goes.

Thank you for considering my recommendation.

Sincerely,

A handwritten signature in black ink that reads "Co Edwards". The signature is written in a cursive, flowing style.

Co Edwards

Volunteer Coordinator

Tulsa Day Center

[cedwards@tulsadaycenter.org](mailto:cedwards@tulsadaycenter.org)

918-583-5588



September 14, 2023

To whom it may concern,

I have known Lisa Baracker since 2014, we met at Touro University through my spouse who was also a student there, and after getting to know her we found out she was a doula. I was pregnant at the time and felt so at ease with her, that she became my doula for my daughter's birth in 2015.

Lisa's absolute professionalism, deep wisdom, and empathy for her clients sets her apart from other healthcare providers I've interacted with. I felt completely comfortable asking her questions anytime something came up and she would answer promptly and clearly. I remember her specifically teaching me about how pitocin interacts with the brain, and even though I now don't remember exactly what she said, I do remember I felt much more capable of doing a natural birth after her explanation. I never felt worried under her watch; I knew I'd be taken care of and could trust what she instructed me to do through the birth process.

When it came time for my daughter to arrive. I felt so capable — it wasn't my first baby, but it was my first time delivering naturally without any medication. She guided me and taught me how to trust myself and listen to my body in a way I hadn't before. It was incredible. With Lisa's calming guidance, I was able to feel grounded and had the best delivery experience I had ever had!

I would highly recommend Lisa Baracker as a healthcare provider, way more than most practicing providers that I've been seen by. Any clinic would be incredibly fortunate to have her.

If you have any further questions for me, I can best be reached by phone or email:

925-642-6877

[jessika.speer@gmail.com](mailto:jessika.speer@gmail.com)

Sincerely,

A handwritten signature in black ink, appearing to read "Jessika Speer". The signature is fluid and cursive, with a long horizontal stroke extending to the right.

Jessika Speer

# **The Permanente Medical Group**

**Psychiatry Department**

**901 Nevin Ave**

**Richmond CA 94801-3143**

To Whom It May Concern,

I am writing to enthusiastically recommend Dr. Lisa Baracker, a dedicated physician. I've had the privilege of working closely with Dr. Baracker since 2013 and can attest to her exceptional clinical skills, unwavering commitment to patient care, and remarkable problem-solving abilities.

Dr. Baracker is not only a proficient medical professional but also a resilient multitasker who has successfully managed various roles in her life, including being a parent, a dedicated student, and her previous work as a doula. Her adaptability and dedication to underserved communities and women's health are truly commendable.

Not only is a Lisa incredibly reliable as a physician and colleague, but also one of the most compassionate and caring people I've ever met. She goes out of her way to help others and is always there when you need a friend to lean on. Dr. Baracker is one of the few people I know who truly gives 110% when she decides to commit to a friendship, a job or a cause.

I wholeheartedly endorse Dr. Baracker for any professional opportunities she may pursue and am confident that she will continue to excel in her medical career, especially in her mission to serve underserved communities and advance women's health and wellness.

Please feel free to contact me at [milin.v.balsara@kp.org](mailto:milin.v.balsara@kp.org) or 510 414-5462 for any further information.

Sincerely,

Milin Viren Balsara MS DO Psychiatrist



August 30, 2023

To Whom It May Concern:

I've known Lisa Baracker, DO, MPH, for several years. She has been an associate since meeting at Touro University California in 2017, where I was the Director of Information Technology. At the time, Lisa had finished her final coursework and was transitioning to residency.

Lisa is efficient, detail-oriented, and highly competent. I witnessed these skills as she mentored my work-study students (Medical Students) assigned to my department, providing technology support to other students on campus. Her excellent rapport, people skills, and medical knowledge supported student workers facing modern medical school's technical and academic challenges.

Lisa has excellent communication skills (both written and verbal), allowing her to connect with all kinds of people and to positively influence them by inspiring them to put forth their best effort. She is very organized, can focus on the task at hand, and is not easily distracted.

I highly recommend Lisa for any position or endeavor she may seek. She will be a valuable asset to any organization.

Sincerely,

Stephen E. Johnson  
Sr. Manager Business Applications

105 Mezzetta Court  
American Canyon, CA 94503  
Main: +1 (707) 648-1050  
[www.mezzetta.com](http://www.mezzetta.com)



**G.L. MEZZETTA, INC. 105 MEZZETTA COURT, AMERICAN CANYON, CA 94503**

Ph: (707) 648-1050. Fax (707) 649-2040. [www.mezzetta.com](http://www.mezzetta.com)

August 9, 2023

Oregon Medical Board  
1500 SW 1st Avenue, Suite 620  
Portland, Oregon 97201

To Whom It May Concern,

I am writing this character reference letter in strong support of Dr. Lisa Baracker's application to the Oregon Medical Board. I have had the privilege of knowing Lisa both professionally and personally since 2020, and can attest to her exceptional character, dedication to patient care, and unwavering commitment to ethical medical practice.

I had the pleasure of learning from Dr. Baracker in her capacity as my senior resident while we were in Family Medicine Residency together in Billings, MT. Throughout this time, Lisa's clinical acumen, diagnostic, and teaching skills consistently stood out. She was committed to teaching and mentoring the first year residents and she took her responsibilities very seriously. Her ability to analyze complex medical cases and develop effective treatment plans demonstrated to me what I should strive for as I continued forward in my own residency education.

Her compassionate care and patient-centered approach to medicine are what truly set Dr. Baracker apart. She genuinely shows concern for her patients' well-being, taking the time to listen attentively to their concerns and providing detailed explanations about diagnoses and treatment options. Patients under Dr. Baracker's care have expressed gratitude for the empathy and kindness she exhibits. I have personally witnessed Lisa handle very difficult patient encounters with the humanity and skill of someone trained far beyond what is expected of her. When I was an intern, Dr. Baracker was quick to remind me that every patient is unique and deserves an approach that fits their values and their medical needs.

Dr. Baracker upholds the highest standards of professionalism and ethical conduct. Her integrity and commitment to practicing medicine in an honest and transparent manner have earned them the respect of both peers and patients alike. Moreover, Lisa is a team player who collaborates with fellow medical professionals to ensure the best possible patient outcomes. When Dr. Baracker was dismissed from our residency program, I was completely shocked as she was one of the strongest residents in her class. Personally, I would not hesitate to work with her again, if given the opportunity.

I wholeheartedly endorse Dr. Baracker's application to the Oregon Medical Board and have no doubt that she will continue to uphold the highest standards of medical practice in your esteemed state. Please feel free to contact me if you require any further information.

Sincerely,

John Konow, MD  
Hospitalist at St Vincent Healthcare  
773-666-3563  
john.konow@gmail.com



**ST. ELIZABETH FAMILY MEDICINE RESIDENCY PROGRAM**

Sister Rose Vincent Family Medicine Center  
120 Hobart Street, Utica, NY 13501  
mvhealthsystem.org

07/21/2023

To whom it may concern,

I am delighted to write this letter of recommendation for Dr. Lisa Baracker, who I have had the pleasure of knowing for over four years. During this time, I have witnessed Dr. Baracker's qualities and dedication to the field of medicine firsthand.

Dr. Baracker is a knowledgeable and experienced medical provider. While working together during my residency at Sparrow /MSU Family Medicine Residency Program, I observed the trust in her judgment and the value for her insights that her patients and her colleagues carried.

Dr. Baracker has a genuine passion for medicine. She approaches each patient with compassion and empathy and always strives to provide the best possible care. She constantly seeks opportunities to enhance her skills and knowledge to be able to provide the best care to her patients. She actively engages in medical conferences and community outreach programs, which also demonstrates her commitment to improving health outcomes nationwide.

As a team player, Dr. Baracker fosters a collaborative and supportive environment among her peers. She shares her expertise and knowledge, contributing to improved patient outcomes. Her willingness to help others and contribute to a positive work atmosphere is appreciated by everyone around her.

In conclusion, I wholeheartedly endorse Dr. Baracker for the position she is pursuing. Her skills, dedication, and passion for medicine make her a valuable asset to any medical team. I am confident that she will excel in any role she undertakes and will continue to make meaningful contributions to the field of medicine.

If you require any additional information or have any questions, please do not hesitate to reach out to me through [ssogukta@mvhealthsystem.org](mailto:ssogukta@mvhealthsystem.org).

Sincerely,

Suna Soguktas, M.D.  
Family Medicine OB Provider, Mohawk Valley Health System  
Faculty, St. Elizabeth Family Medicine Residency Program

# COMVEX

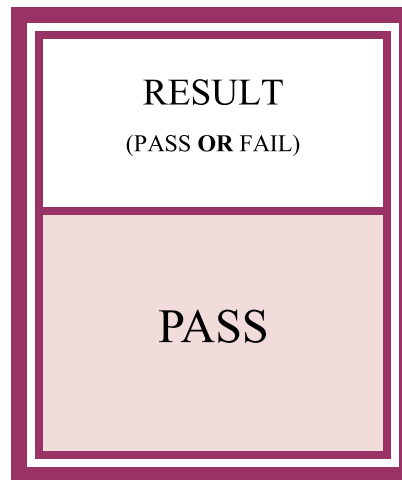
**Name:** Baracker, Lisa

**AOA ID:** 413040

**Test Date:** 02/12/2024

## Score Report

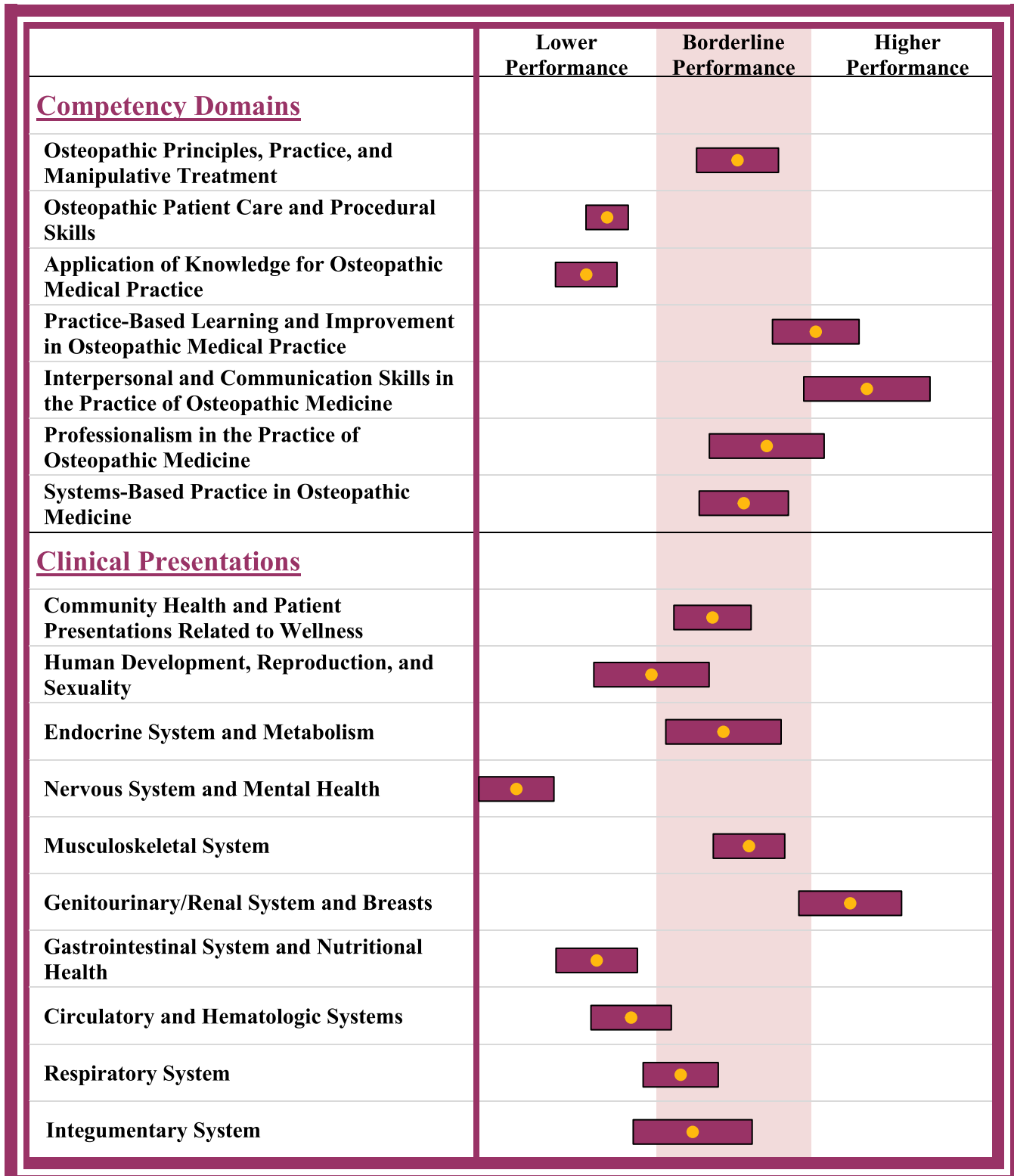
The Comprehensive Osteopathic Medical Variable Purpose Examination (COMVEX) is developed by the National Board of Osteopathic Medical Examiners (NBOME) and administered by State Medical Boards. The purpose of the examination is to assess the medical knowledge of those who are required to demonstrate their medical competency after the initial licensure. The COMVEX is a one-day examination with a total of 300 multiple-choice questions. The results of the examination are reported below.



Passing the COMVEX is based upon an examinee's performance on the total examination, not on the performance of each topic. The pass/fail decision was recommended by NBOME. A passing result on COMVEX alone will not ensure that a candidate will be licensed, as licensure decisions are made independently by state boards based on various requirements set by each board.

**National Board of Osteopathic Medical Examiners**  
8765 W. Higgins Road, Suite 200, Chicago, Illinois 60631 (773) 714-0622

## COMVEX Performance Profile



This Performance Profile compares an examinee's performance on each content area with borderline level of performance, which is represented by the shaded area. An examinee may use this Performance Profile to assess his/her strengths and weaknesses. Performance bands on the right side of the shaded area indicate areas of relative strength. Similarly, bands on the left side of the shaded area indicate areas of relative weakness. The triangle ► indicates that the performance band extends beyond the displayed portion of the scale. The width of the bands varies according to the level of measurement precision. The narrower bands reflect greater precision.

## Kelsey Devinney

---

**From:** Richard Zimmer  
**Sent:** Thursday, February 29, 2024 8:34 AM  
**To:** Steven Mullins; Kelsey Devinney  
**Subject:** FW: [EXTERNAL] Re: Board Appearance March 14, 2024

Below is Dr. Magnusson request to appear at the March 14, 2024 Board meeting.

### Richard L. Zimmer, CMBI

Chief Investigator  
Oklahoma State Board of Osteopathic Examiners  
4848 N. Lincoln Blvd., Suite 100  
Oklahoma City, Oklahoma 73105  
Office: 405.528.8625  
Cell: 405.641.0740  
Fax: 405.557.0653  
[Richard.zimmer@osboe.ok.gov](mailto:Richard.zimmer@osboe.ok.gov)



---

**From:** James Magnusson <[drmagnusson87@gmail.com](mailto:drmagnusson87@gmail.com)>  
**Sent:** Thursday, February 29, 2024 8:21 AM  
**To:** Richard Zimmer <[Richard.Zimmer@osboe.ok.gov](mailto:Richard.Zimmer@osboe.ok.gov)>  
**Subject:** [EXTERNAL] Re: Board Appearance March 14, 2024

I, Dr James Magnusson, petition the Oklahoma State Board of Osteopathic Examiners to appear March 14th. I have completed the required CME credits, the DEA training, and just recently completed the Physicians Assessment and Clinical Education Program at UC San Diego. Thank you.

JM

On Thu, Feb 29, 2024 at 8:12 AM James Magnusson <[drmagnusson87@gmail.com](mailto:drmagnusson87@gmail.com)> wrote:

Yes, I will wave the 20 day notice.

JM

On Tue, Feb 27, 2024 at 1:46 PM Richard Zimmer <[Richard.Zimmer@osboe.ok.gov](mailto:Richard.Zimmer@osboe.ok.gov)> wrote:



Dr. Magnusson, OSBOE is past the 20-day notice we are required to give to you for your appearance at the March 14, 2024 Board meeting.

Will you waive the 20-day notice of appearance requirement to appear at the March 14, 2024, Board meeting?

**Richard L. Zimmer, CMBI**

Chief Investigator

Oklahoma State Board of Osteopathic Examiners

[4848 N. Lincoln Blvd., Suite 100](#)

[Oklahoma City, Oklahoma 73105](#)

[Office: 405.528.8625](#)

Cell: 405.641.0740

Fax: 405.557.0653

[Richard.zimmer@osboe.ok.gov](mailto:Richard.zimmer@osboe.ok.gov)



**James Magnusson, D.O. - Compliant**

Order Requirements (Order Date 9-21-23)

- **Paragraph 1** - Undergo clinical evaluation in the specialty of plastic/reconstructive surgery
  - Waiting Results
  
- **Paragraph 2** - Take appropriate Continuing Medical Education to be current on all CME requirements
  - Completed
  
- **OSBOE Staff Recommendation**
  - Board to decide

IN AND BEFORE THE STATE BOARD OF OSTEOPATHIC EXAMINERS  
STATE OF OKLAHOMA

IN THE MATTER OF JAMES )  
MAGNUSSON, D.O., APPLICANT )  
FOR RE-ISSUE OF LICENSE )  
(Osteopathic Medical License No. )  
2713)

Case No. 2023-184

RECEIVED/FILED

OCT 13 2023

OKLA. BOARD OF  
OSTEOPATHIC EXAMINERS

**INTERIM ORDER TABLING APPLICATION**

This matter comes on for consideration before the Oklahoma State Board of Osteopathic Examiners ("Board") at a regular meeting of the Board on September 21, 2023. James Magnusson, D.O. ("Dr. Magnusson"), appeared in person without counsel to request reinstatement of his Oklahoma osteopathic medical license. The Board's Director of Licensing, Christi Aquino, also appeared and gave testimony.

This Order is issued pursuant to the Oklahoma Osteopathic Medicine Act, 59 O.S. § 620 *et. seq.*, and the Oklahoma Administrative Procedures Act, 75 O.S. § 250 *et. seq.*

After reviewing Dr. Magnusson's Application and hearing sworn testimony, the Board entered this Interim Order Tabling Application ("Order"). Future consideration of this Application will occur upon the completion of the following terms and conditions:

1. In order to protect the public, Dr. Magnusson shall undergo a clinical evaluation in the specialty of plastic/reconstructive surgery, at an entity approved by the Board.
  - a. Dr. Magnusson shall sign all authorizations necessary to release the evaluation findings directly to the Board.
2. In order to protect the public, Dr. Magnusson shall take the appropriate Continuing Medical Education (CMEs) to be current on all CME requirements, providing documentation for proof of completion.
3. Dr. Magnusson's Application shall remain tabled until such time as the Board receives the requested documentation and/or information in this Order.
4. Dr. Magnusson shall bear the financial costs of any expenses incurred herein, including but not limited to the cost of any hearings, investigations, or evaluations that are ordered or result from the Board's consideration of Dr. Magnusson's Application.
5. Following receipt of the requested documentation and information, Dr. Magnusson

will be scheduled to appear before the Board for review of all documents and for any other issues raised by Dr. Magnusson's Application and history.

6. This Order is not a final determination of this Board and is therefore not appealable as a final order.
7. The Board has not reached any final determination in the Application, and nothing in this Order shall guarantee further licensure of Dr. Magnusson.
8. This Order is a public record and, therefore, subject to the Oklahoma Open Records Act.

IT IS HEREBY ORDERED AND EFFECTIVE this 13 day of October 2023.



---

Bret S. Langerman, D.O.  
Board President  
State Board of Osteopathic Examiners

**IN AND BEFORE THE STATE BOARD OF OSTEOPATHIC EXAMINERS  
STATE OF OKLAHOMA**

STATE OF OKLAHOMA, ex rel.,	)	
OKLAHOMA STATE BOARD OF	)	
OSTEOPATHIC EXAMINERS,	)	
	)	
Petitioner,	)	
	)	
v.	)	Case No. 1215-148
	)	
MARY KATHRYN MERCER, D.O.,	)	
Osteopathic Medical License No.	)	
2887,	)	
	)	
Respondent.	)	

**DEFENDANT MARY KATHRYN MERCER, D.O.'S APPLICATION TO  
REINSTATE LICENSE WITH CONDITIONS**

Comes now Defendant, Mary Kathryn Mercer, D.O. (“Dr. Mercer”) and for her Application to Reinstate License with Conditions, alleges and states as follows:

**FACTUAL BACKGROUND**

1. Dr. Mercer previously held Oklahoma Osteopathic Medical License No. 2887.
2. On or about September 15, 2016, the Oklahoma State Board of Osteopathic Examiners (the “Board”) entered an Interim Order of Suspension.
3. On or about December 14, 2017, the Board entered an Order Modifying Interim Order of Suspension whereby it set out certain conditions and tasks Dr. Mercer must complete prior to reinstatement.
4. Dr. Mercer has previously provided the Board with proof that she completed all of the requirements set forth in the December 14, 2017 Order, including the requirement that she obtain an evaluation at CPEP, which she completed July 20-21, 2022.

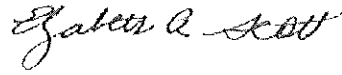
5. After completing the evaluation, CPEP concluded that Dr. Mercer was “**safe to practice with recommendations including a recommendation for structured remediation and a period of oversight**”. See CPEP report at p. 3, attached hereto as Exhibit “A”.
6. According to CPEP, this finding means that Dr. Mercer can obtain this remediation while practicing. For this reason, the CPEP program of structured remediation **REQUIRES** that the physician have an active medical license.
7. On December 14, 2023, Dr. Mercer appeared before the Board at the Board staff’s request to report on the status of her completion of the tasks ordered by the Board in the December 14, 2017 Board Order. At this meeting, the Board reviewed the CPEP evaluation report and advised Dr. Mercer to complete all recommendations of CPEP prior to seeking reinstatement of her license.
8. After the December 14, 2023 Board meeting, Dr. Mercer, as well as Board staff, reached out to CPEP and confirmed that the remediation program envisioned by CPEP can **only** be obtained if the physician has an active medical license.

### **REQUESTED RELIEF**

For the reasons set forth above, Dr. Mercer respectfully requests that her license be reinstated to an active status under the following conditions:

1. That the Board immediately reinstate Dr. Mercer’s medical license so as to allow her to complete the CPEP remediation program.
2. That Dr. Mercer’s employment setting wherein she will complete the CPEP remediation program will be approved in advance by the Board.
3. That upon providing proof of completion of the CPEP remediation program, Dr. Mercer may appear before the Board and request modification of her conditional medical license.

Respectfully submitted,



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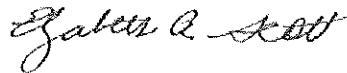
Elizabeth A. Scott, OBA #12470  
CROWE & DUNLEVY, P.C.  
Braniff Building  
324 N. Robinson Ave.  
Suite 100  
Oklahoma City, OK 73102-8273  
(405) 235-7700  
(405) 239-6651(Facsimile)

ATTORNEY FOR MARY KATHRYN  
MERCER, D.O.

### CERTIFICATE OF SERVICE

I certify that on this 5<sup>th</sup> day of March, 2024, a true and correct copy of the foregoing was sent via electronic mail to:

Steve Mullins, J.D.  
Executive Director  
State Board of Osteopathic Examiners  
4848 N. Lincoln Blvd., Suite 100  
Oklahoma City, OK 73105



---

Elizabeth A. Scott



## ASSESSMENT REPORT

For

**Mary Kathryn Mercer, D.O.**

**July 20 - 21, 2022**

**NATIONALLY RECOGNIZED ■ PROVEN LEADER ■ TRUSTED RESOURCE**

**720 South Colorado Blvd., Ste. 1100-N  
Denver, Colorado 80246  
Phone: 303-577-3232  
Fax: 303-577-3241  
www.cpepdoc.org**

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This document and its contents are confidential and intended for the exclusive use of CPEP, Participant, and authorized professional review organization(s). It is privileged under professional review, attorney/client, work product, or trade secrets as permitted by law. Use or disclosure without written authorization from CPEP is strictly prohibited. If you have received this document in error, please contact CPEP immediately.

**EXHIBIT**

**A**

OSBOE Q1 BOARD MATERIALS 0530



Assessment Report  
Mary Kathryn Mercer, D.O.

Page 2 of 19

## **I. Executive Summary**

### **A. Background**

CPEP, the Center for Personalized Education for Professionals, designed this Assessment for Mary Kathryn Mercer, D.O. to evaluate her in internal medicine. The CPEP Medical Director and staff reviewed information that the Oklahoma State Board of Osteopathic Examiners (Board) and Dr. Mercer provided for the Assessment. According to the Board's Second Order Modifying Interim Order of Suspension dated October 11, 2022, which modified two previous Orders (2016 and 2017), Dr. Mercer's license remained suspend, and she was required to follow recommendations from her Professional Renewal Center Evaluation including a CPEP Evaluation among other requirements. Dr. Mercer has been away from clinical practice since 2016.

### **B. Assessment Findings and Overall Recommendations**

The range of possible Assessment findings include performance that is consistent with **one** of the following categories:

- a. Safe to practice with no or limited recommendations (safe to practice independently while remediating educational needs through ongoing professional development with or without informal collegial support).
- b. Safe to practice with recommendations (safe to practice independently while remediating educational needs in a CPEP Education Plan or similar setting that incorporates structure, support, oversight and accountability).
- c. Not safe to practice independently at this time (CPEP opines that formal remediation in a residency, fellowship or formal training setting is recommended).

Based on Dr. Mercer's performance during this Assessment and the extent of educational needs identified, CPEP opines that Dr. Mercer's performance is consistent with category **(b)**, **safe to practice with recommendations including a recommendation for structured remediation and a period of oversight**. The educational needs identified in this Assessment are listed in *Section III. Assessment Findings*.

### **Health Recommendations**

Dr. Mercer submitted several health-related documents for this Assessment. Review of this information revealed health conditions that have the potential to impact her ability to return to clinical practice and remediate her educational needs. CPEP noted that recommendations for further evaluations and participation in a health professionals program were made. CPEP recommends that Dr. Mercer follow all practice and health recommendations and any recommendations and requirements of the Board. Dr. Mercer's health will need to be optimally controlled and managed for her to safely practice and benefit from any educational endeavors.

---

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Assessment Report  
Mary Kathryn Mercer, D.O.

Page 3 of 19

### ***Educational Recommendations***

CPEP believes it would be best for Dr. Mercer to first address all health and practice-related requirements prior to attempting to engage in any educational remediation activities.

Because Dr. Mercer demonstrated more significant educational needs, CPEP cannot guarantee that she will be able to access the educational resources needed for her to successfully address these needs outside of a formal training setting. In light of the extent of the educational needs identified, any remediation would require interest by the Board, extensive resources, and full commitment by Dr. Mercer.

CPEP recognizes that decisions about licensing or privileging are made at the local level and based on many factors other than the Assessment.

The following educational recommendations provide the foundation for structured remediation. Further detailed educational planning may include additional activities.

- **Point of Care (PoC) Experience:** Dr. Mercer should participate in a clinical experience to provide the necessary support required as she returns to clinical practice. The PoC experience is intended to allow appropriately graduated levels of independence through periods of observation and oversight as Dr. Mercer addresses immediate practice needs.
- **Educational Preceptor:** Dr. Mercer should establish a relationship with an experienced educational preceptor in internal medicine. This involves regularly scheduled meetings to review cases and documentation, discuss decisions related to those cases, review specific topics, and make plans for future learning. The preceptor serves as an educator and is not intended to function as a practice monitor.
- **Continuing Medical Education (CME) and Self-Study:** Dr. Mercer should engage in CME courses and self-study which include, but are not limited to, the topics indicated in areas of demonstrated need.
- **Documentation:** Completion of a medical record keeping course.

### ***Limitations***

CPEP's findings are based on the performance of the participant during the Assessment process. No direct observation of the participant in the procedural setting occurs. Therefore, conclusions address only whether the participant possesses the knowledge and judgment necessary to perform, without predicting actual behavior. CPEP is unable to evaluate whether a participant possesses the technical skills required in a procedural setting. Such concerns need to be addressed through direct observation of the participant's abilities by peer professionals. Concerns about complication rates should be addressed through comparison with published data.

The Assessment is not designed to provide an in-depth evaluation of fraudulent or unethical practice patterns, inappropriate behavior with patients, or the participant's boundaries with patients; nor is it designed to evaluate the consequences of physical or mental health disorders.

---

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Assessment Report  
Mary Kathryn Mercer, D.O.

Page 4 of 19

## II. Personalization of Assessment Process

An Associate Medical Director oversees the Assessment to ensure that the process is reflective of the participant's particular practice and that the results accurately reflect the participant's performance. Selection of testing modalities varies with each Assessment, using specific components from the table below that are determined to be appropriate for each participant's practice.

The table below outlines the processes and test modalities typically used in an Assessment and how each modality contributes to an Assessment.

Assessment Components	Pertinence to Osteopathic Medical Competency Domains							
	Principles & Practice and OMT	Patient Care	Application of Knowledge	Practice-based Learning	Communication Skills	Professionalism	Systems-based Practice	Other
<b>Pre-Assessment Components</b>								
Telephone Interview with Participant					♦	♦		
Written Intake Questionnaire				♦	♦	♦	♦	
Participant Practice Profile						♦	♦	
Participant Education, Training, and Professional Activities				♦		♦	♦	
Referral Source Information, if available	♦	♦	♦		♦	♦		
<b>Assessment Components May Include the Following</b>								
Clinical Interviews	♦	♦	♦	♦	♦	♦	♦	
Review of Patient Charts	♦	♦	♦		♦	♦	♦	
Simulated Patient Encounters	♦	♦	♦		♦	♦		
Simulated Patient Encounter Documentation Exercise		♦			♦	♦		
Electrocardiogram (ECG) Interpretation		♦	♦		♦			
Fetal Monitor Strip Interpretation (FMS)								
Technical Skills Simulation		♦	♦		♦			
Multiple-Choice Question Examination		♦						
Health Information Review								♦
Cognitive Function Screen								♦
Observations of Participant Behavior					♦	♦		♦

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Dr. Mercer's Assessment is personalized in the following manner:

- **Patient Charts:** Because Dr. Mercer has been out of practice since 2016, CPEP did not request charts.
- **Clinical Interviews:** Three clinical interviews were conducted by board-certified internists. The consultants based the interviews on hypothetical cases and topic-based discussions.
- **Simulated Patient (SP) Encounters:** The exercise included three 20-minute remote format patient encounters. The SP cases were selected to represent conditions typically seen in the participant's internal medicine setting.
- **SP Documentation Exercise:** The exercise involved documentation of each interview with an SP.
- **Electrocardiogram (ECG) Interpretation:** The exercise included one ECG tracing for which the ventricular rate, PR interval, QRS duration, QT interval, and QRS axis were requested, and 10 ECG tracings for which a written description, interpretation, and course of action were requested.
- **Multiple-Choice Question Examination:** The multiple-choice examination included one 110-question exam.

Dr. Mercer does not include osteopathic manipulative treatment (OMT) as part of her practice; therefore, this topic was not discussed.

### **III. Assessment Findings**

#### **A. Principles and Practice; Patient Care; and Application of Knowledge**

CPEP's findings of Dr. Mercer's Medical Knowledge and Patient Care are based on the activities described above.

##### **1. Medical Knowledge**

During this Assessment, Dr. Mercer demonstrated a fair fund of knowledge with multiple gaps and areas in which her knowledge lacked depth.

The following paragraphs are intended to provide an understanding of Dr. Mercer's overall demonstration of medical knowledge, supported by examples of strengths and examples of areas of identified need. It is not intended to provide a comprehensive recounting of all topics discussed. The list following the discussion includes the educational needs described as well as additional educational needs that were identified during the Assessment.

Dr. Mercer demonstrated acceptable knowledge of the diagnosis of migraine headaches, symptoms of Parkinson's disease, causes of abdominal pain, causes of abnormal liver function tests, role of anti-inflammatories and steroids in the management of acute gout attack, symptoms of fibromyalgia, red-flag symptoms in low back pain, non-opioid medication options to treat pain, and the role of state prescription drug monitoring program review for patients being prescribed controlled substances. She also had adequate knowledge of the diagnosis of urinary tract infections, triggers and the use of albuterol in asthma, antihypertensive medication classes,

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symptoms and medications for benign prostatic hypertrophy, prostate cancer screening, bleeding risk associated with low platelets, risks of unopposed estrogen therapy in females with a uterus, and antidepressant medication options. She also knew that human papilloma virus is a sexually transmitted disease that can increase cervical cancer risk.

Dr. Mercer's overall medical knowledge appeared to lack depth, and she demonstrated inadequate knowledge in multiple areas such as initial management of acute coronary syndrome, common presentation of angina, role of beta blockers in coronary artery disease management, secondary hypertension, difference between hypertensive urgency and emergency, treatment of hyperlipidemia, diabetes mellitus management guidelines and newer medications, osteoporosis, health maintenance, anemia, indications for imaging in low back pain, treatment of recurrent gout, diagnosis of fibromyalgia, acute and chronic management of migraine headaches, urinary incontinence, management of menopausal symptoms, as well as the difference between addiction and dependence.

Dr. Mercer completed a written ECG interpretation examination. She was asked to note the rate, intervals, and axis for one normal ECG and to provide descriptions, interpretations, and course of action for ten ECG tracings representing various cardiac conditions. Her performance on this exercise was inadequate.

Dr. Mercer completed one multiple-choice exam in ambulatory care. She achieved a total equated percent correct score of 66 with a percentile rank of 16. Her performance suggests the need for further study in ambulatory care.

The list below includes the educational needs discussed above as well as additional limited educational needs that were identified during the Assessment.

#### **Educational Needs – Medical Knowledge**

- Review of internal medicine;
- Cardiology:
  - ECG interpretation:
    - Identification of intervals and axis;
    - Patterns suggestive of ischemia/infarction;
    - Underlying rhythm;
    - Q waves;
    - Conduction system disorders;
    - Development of plans to manage abnormal ECGs;
  - Coronary artery disease:
    - Acute coronary syndrome: evaluation and office management;
    - Angina: common presentation;
    - Role of beta blocker therapy;
    - Estrogen therapy and cardiovascular risk;
  - Hyperlipidemia: current management guidelines and indications for statin therapy;

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- Hypertension:
  - Hypertensive urgency versus emergency: diagnosis, initial management;
  - Secondary hypertension: causes and evaluation;
  - Lifestyle modification recommendations;
- Endocrinology:
  - Diabetes mellitus:
    - Current management guidelines;
    - Review of medication classes (including but not limited to, GLP-1 agonists and SGLT-2 inhibitors) and mechanism of action, contraindications, side effects, and which have associated cardiovascular benefits;
    - Blood pressure goal;
  - Hypothyroidism: dosing of levothyroxine when initiating treatment;
  - Osteoporosis:
    - Diagnosis;
    - Treatment: including medication classes;
    - Vitamin D and calcium supplementation recommendations;
- Health maintenance, including but not limited to, the following:
  - Cervical cancer screening recommendations and role of human papilloma virus (HPV) testing;
  - Breast cancer screening guidelines;
  - Pneumococcal vaccination recommendations;
- Rheumatology/Musculoskeletal conditions:
  - Low back pain:
    - Indications for radiographs and magnetic resonance imaging;
    - Non-pharmacologic treatment options;
  - Gout:
    - Role of indomethacin;
    - Allopurinol: indications, contraindications, side effects;
    - Risk of acute exacerbation of gout upon starting allopurinol and methods to decrease that possibility;
  - Fibromyalgia: diagnostic criteria;
- Mental health:
  - Difference between dependence and addiction;
  - Screening tools for depression and anxiety (PHQ-9 and GAD-7);
- Chronic opioid prescribing:
  - Review of current guidelines;
  - Contraindications to opioid therapy;
  - Controlled substance agreements;
  - Naloxone as overdose reversal;
- Hematology:
  - Anemia:
    - Review of causes;
    - Structured approach to evaluation;
  - Pancytopenia: causes;
  - Thrombocytopenia: causes and evaluation;

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- Pulmonology:
  - Montelukast: indications;
- Neurology:
  - Migraine headaches:
    - Abortive medication options;
    - Preventive medication options;
  - Difference between the tremor in Parkinson's disease and essential tremor;
- Urology:
  - Urosepsis: definition;
  - Urinary incontinence:
    - Medication options, indications, side effects;
  - Role of vaginal estrogen therapy in management of urinary complaints;
- Women's health:
  - Endometrial cancer: risk factors;
  - Menopause:
    - Definition;
    - Review of current management, including but not limited to, contraindications to estrogen therapy and non-hormonal options.

## **2. Clinical Judgment and Reasoning**

Dr. Mercer's clinical judgment and reasoning, as demonstrated during this Assessment, were generally inadequate with a few exceptions.

Dr. Mercer's information gathering for the hypothetical scenarios was variable. She gathered acceptable information for a hypothetical elderly patient with increased somnolence and another with asthma symptoms. However, her information gathering for scenarios of chronic stable coronary artery disease, anxiety/panic attacks, thrombocytopenia, and abnormal uterine bleeding was incomplete. In some discussions such as hypertensive urgency, anemia, and abdominal pain, her data gathering was disorganized and inadequate.

An area of relative strength for Dr. Mercer was recognition of the potential for iatrogenesis with commonly prescribed medications. She recognized that nonsteroidal anti-inflammatory drugs (NSAIDs) should be used with caution in patients with chronic kidney disease and peptic ulcer disease. She recognized that the diuretic hydrochlorothiazide could be causing more urinary incontinence in one scenario and be a trigger for gout in another.

Dr. Mercer appeared to recognize some of her limitations of knowledge and described appropriate use of consultants in the hypothetical discussions.

Dr. Mercer's ability to generate broad differential diagnoses was inadequate. For example, her described differential diagnoses for abdominal pain, anxiety symptoms, increased somnolence, abnormal kidney function, and anemia lacked structure and were overall, incomplete.

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During the interviews, Dr. Mercer struggled to adequately recognize acuity of illness. She failed to recognize the high-acuity condition urosepsis in a hypothetical elderly male patient with urinary tract infection. She did not recognize the acuity of illness for a scenario of chest pain and another of hypertensive urgency. She did not inquire about vital signs or physical examinations to fully assess severity of illness in one hypothetical patient with anemia and another with abnormal uterine bleeding. Dr. Mercer's described approach to a scenario of sciatica suggested that she misjudged the situation as being higher acuity than supported by the presentation.

Dr. Mercer's hypothetical patient care was significantly impacted by her broad knowledge deficiencies. Her approaches to scenarios of diabetes, hyperlipidemia, osteoporosis, migraine headache, recurrent gout, sciatica, menopausal symptoms, urinary incontinence, and health maintenance were inadequate. In addition, her described evaluations for hypothetical patients with chest pain, anemia, anxiety, and abnormal uterine bleeding were incomplete.

Limited discussions about opioid prescribing were included in Dr. Mercer's Assessment, but some concerns were identified. Her recommendations for opioid medications in scenarios of acute low back pain and acute gout attack were inappropriate, according to the consultants. Dr. Mercer also had limitations in her knowledge of the current guidelines for opioid prescribing for chronic pain management. She did correctly recognize that review of the state prescription drug monitoring program and urine drug testing should be utilized in patients on chronic opioids and was able to discuss some non-opioid pain medications. However, she did not readily recommend non-pharmacologic therapies during discussions.

Since patient charts were not available for Dr. Mercer's practice of internal medicine for this Assessment, CPEP is unable to comment about Dr. Mercer's application of knowledge in actual patient care.

The list below includes the educational needs discussed above as well as additional limited educational needs that were identified during the Assessment.

### **Educational Needs – Clinical Judgment and Reasoning**

- Consistent ability to gather information in a logical, organized, and complete fashion;
- Structured formulation of differential diagnoses;
- Consistent ability to correctly assess acuity of illness and make appropriate plans;
- Appropriate prescribing of opioid medications;
- Application of evidence-based medical principles to patient care;
- Treatment planning – beginning to end.

### **3. Patient Care Documentation**

#### **a. Review of Documentation – Patient Charts**

Dr. Mercer's patient care documentation was evaluated solely based on notes written at CPEP, as charts from her former practice were not requested. For this reason, no assessment of her ability to manage and organize a complete chart can be made.

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### ***b. Review of Documentation – Simulated Patient (SP) Encounter Notes***

Dr. Mercer was asked to document a progress note following each of the remote format SP encounters. Her notes were documented using an electronic medical record (EMR) and thus contained all relevant components of a single visit progress note. However Dr. Mercer did not consistently complete each section.

Dr. Mercer documented a chief complaint in only one of the three notes. She did not include a history of present illness (HPI) except for the limited comments made regarding the appropriate system mentioned in the very comprehensive, system-specific ROS that was included. She documented past medical history (PMH), past surgical history (PSH), medications, allergies, social history (SH) and family history (FH). Of note, the medications included for the abdominal pain patient were incorrectly documented. She did not document a physical exam.

The Assessment consisted of only specific diagnoses recorded in the Diagnoses and Assessment sections within the EMR templates. Although essentially a brief differential diagnosis was included, there was no narrative of her clinical thinking documented. Dr. Mercer did not indicate on what data these diagnoses were based, which diagnosis was most likely or how she would move forward to confirm the correct diagnosis.

For Plan of Care, Dr. Mercer recommended some medications and included the dose and frequency of use. Refills were not mentioned. In the case of the patient with cough, Dr. Mercer suggested performing pulmonary function tests and a referral to an otolaryngologist if the patient did not show significant improvement on the prescribed medications. No specific follow-up was documented for the other cases.

Although Dr. Mercer attempted to utilize an EMR to document her patient encounters, the notes were incomplete and lacked sufficient detail. Overall, her documentation was in need of improvement.

#### **Educational Needs – Documentation**

- Sufficient level of detail for all components of the progress note.

#### ***B. Practice-based Learning***

Dr. Mercer reported 80 hours of continuing medical education (CME) activities in the past 36 months and provided limited detail about the specific CME activities; thus, CPEP is unable to comment as to whether she is selecting CME activities that were pertinent to the field of internal medicine. She described a limited variety of medical-content resources.

#### **Educational Needs – Practice-based Learning**

- Appropriate quantity and selection of CME activities pertinent to internal medicine;
- Appropriate variety of medical content resources, including internet-based resources.

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### **C. Communication Skills**

#### **1. Physician-Patient Communication Evaluation**

The three Simulated Patients presented via videoconference with chronic cough, abdominal pain, and uncontrolled blood pressure.

Dr. Mercer initially presented as professional, warm, and straight forward with all three SPs having the same or improved impressions at the end of the interview, specifically commenting that her balance of professionalism and friendliness was exceptional. She followed a logical sequence and asked open-ended questions throughout the interview. Dr. Mercer was easy to understand with good voice volume. The education provided was well developed and delivered primarily in simple lay language. All three SPs understood the treatment plans. All three SPs rated Dr. Mercer's empathy at high with mention made about personalizing, a sense of respect, and verbal expressions. All three SPs would return to see Dr. Mercer citing a calm and friendly demeanor.

Some areas of improvement were noted. Dr. Mercer did not set expectations for the patient encounter initially. She asked leading questions, i.e., "you don't do/have" and "you're not." Dr. Mercer had a tendency to interrupt the SPs which impeded their ability to fully use their own words to describe their concerns. There was little in the way of verbal space for the SPs to ask questions or ask for clarification. Although Dr. Mercer used some open-ended questions throughout, there were too few in total. The pace of the interviews was too brisk, and Dr. Mercer asked for information more than once indicating that she was not listening well.

The communication consultant had primarily positive impressions of Dr. Mercer's communication skills with a couple of areas for improvement. Dr. Mercer displayed excellent interpersonal skills including eye contact, humor, personalization, and positive reinforcement. However, there were constant interruptions and a failure to get the SPs' stories. These were physician-dominated interviews that ran quickly. At times information given earlier in the interview was asked for again, appearing to be asked not for clarity but because the information was not heard or forgotten. As to the structural issues at the beginning of the encounter, try to develop an opening statement then immediately asking the patients to express their concerns and objectives for the encounter in their own words.

Overall, Dr. Mercer demonstrated mostly adequate communication skills with some areas of improvement.

#### **Educational Needs**

##### **Physician-Patient Communication Skills**

- Set expectation with patient at the beginning on encounter;
- Avoid interrupting;
- Allow patients an opportunity to use their own words to describe concerns;
- Slow pace of patient encounter;
- Develop an opening statement and then give patients an opportunity to express their concerns.

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## **2. Inter-Professional Communication Skills**

Dr. Mercer's communication skills were consistently professional throughout the Assessment, both with the consultants and CPEP staff.

### **Educational Needs Inter-Professional Communication Skills**

- None identified.

## **D. Professionalism**

Nothing that transpired during this Assessment raised questions about Dr. Mercer's professionalism.

## **E. Systems-based Practice**

The Assessment yielded inadequate data upon which to accurately comment on Dr. Mercer's awareness of the larger context and system of health care and the ability to effectively call on system resources to provide care that is of optimal value.

## **F. Other**

### **1. Review of Health Information and Neuropsychological Evaluation**

Dr. Mercer submitted several health-related documents for this Assessment. Review of this information revealed health conditions that have the potential to impact her ability to return to clinical practice and remediate her educational needs. CPEP noted that recommendations for further evaluations and participation in a health professionals program were made. CPEP recommends that Dr. Mercer follow all practice and health recommendations and any recommendations and requirements of the Board. Dr. Mercer's health will need to be optimally controlled and managed for her to safely practice and benefit from any educational endeavors.

### **2. Cognitive Function Screen**

Dr. Mercer's Assessment did not include cognitive function screening since she had formal neuropsychological testing done elsewhere.

See Executive Summary for recommendations.

### **3. Observations of Behavior and Additional Considerations**

Dr. Mercer was pleasant and cooperative toward CPEP staff and clinical consultants, and she conducted herself in a professional manner throughout the Assessment. She submitted all the required documentation in a timely manner.

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**IV. Signatures**

The Assessment Report reflects the effort and analysis of CPEP's Medical Director, Associate Medical Directors, and administrative staff. The electronic signatures below authenticate the content of this Assessment Report dated this 25<sup>th</sup> day of October, 2022.

**CPEP Representatives**



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Elizabeth Grace, M.D.  
Medical Director



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Alisa Johnson, M.S.  
Director, Program Services

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## Appendix I

### ***Electrocardiogram Interpretation Exercise Results***

Dr. Mercer's responses to the ECG examination were considered within the context of her internal medicine training.

#### **Task #1**

Note the rate, intervals, and axis for one normal ECG: Dr. Mercer was incorrect everything, except rate.

#### **Task #2**

Provide a description, interpretation, and course of action for 11 ECG tracings representing various cardiac conditions:

Organization: Dr. Mercer's notes did not show that she had a logical scheme to evaluate ECGs.

Dr. Mercer described one tracing correctly, was partially correct for seven, and incorrect for two:

- Did not describe/accurately describe/ describe all/localize ST/T abnormalities on several tracings;
- Over-interpretation of T waves on one tracing;
- Did not describe /identify/identify origin of underlying rhythm on seven tracings;
- Did not describe/localize P wave abnormalities on one tracing;
- Over-interpretation of P waves on one tracing;
- Did not describe RSR' in V1-V2 on one tracing;
- Did not describe poor R wave progression on one tracing;
- Did not describe all Q waves on one tracing;
- Mis-identified delta wave on one tracing;
- Over-interpretation of QT interval on one tracing;

Dr. Mercer's interpretations were correct in three, partially correct for five, and incorrect for two:

- Did not accurately describe/identify conduction system disorders: LBBB, IRBBB, IVCD/LBBB;
- Did not identify RAE/LAE on one tracing;
- Did not identify inferior wall MI as being of indeterminate age on one tracing;
- Of the five tracings for which by Mercer needed to consider infarct or ischemia as the cause of the pattern, she identified four;

Dr. Mercer's plans were correct and thorough in two instances, partially correct for three, and incorrect for five:

- Did not compare to old ECG on three tracings;
- Two plans were incorrect due to incorrect interpretation;
- Did not check for BP or for CHF on one tracing;
- Did not evaluate causes of TC on two tracings;

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- Did not initiate ACS management on two tracings;
- Five patients might have been put at risk by Mercer's plans; two for not initiating ACS management; two for not evaluating causes of TC; one for not checking BP or for CHF.

The consultant concluded that by Dr. Mercer did not demonstrate adequate ability to interpret ECGs. The main issue identified was formulating appropriate plans based on electrocardiographic findings.

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## **Appendix II**

### **Description of Evaluation Tools**

Selection of the testing modalities varies with each Assessment, using the specific components that are determined to be appropriate for each participant's situation.

#### **Structured Clinical Interviews**

Clinical Interviews are oral evaluations of the participant conducted by physicians, physician-assistant or advanced practice nursing consultants in the same specialty area. Each consultant is certified through a Board recognized by the American Board of Medical Specialties (ABMS), the American Osteopathic Association (AOA), the National Commission on Certification of Physician Assistants (NCCPA) or the American Nurses Credentialing Center (ANCC). The interview is conducted in the presence of the Associate Medical Director or Associate Nursing Director. The consultant asks about patient care management based on charts submitted by the participant and hypothetical case scenarios. Radiologic studies or recordings of surgical procedures may also be used in the interview process. These 90-minute oral interviews are used to evaluate the participant's medical knowledge, clinical judgment, and peer communication skills.

*Note:* On occasion, participants are unable to provide charts from their practice, either because they have not been in practice for a number of years or because the facility at which they work is unable or unwilling to release them. In these situations, hypothetical case scenarios are used as the basis for the interviews.

#### **Multiple-Choice Examination**

Physician-participants may be given timed multiple-choice examinations. The examinations are provided and scored by the National Board of Medical Examiners (NBME).

Physician assistants may also be given a timed multiple-choice examination or may be requested to submit scores from a recent Physician Assistant National Recertifying Examination (PANRE) practice examination.

#### **Difficult Airway Simulation**

Participants may complete a series of simulated airway management scenarios using a high-fidelity simulator. The scenarios are designed to test both technical and non-technical skills.

#### **Fundamentals of Laparoscopic Surgery**

Participants performing laparoscopic surgery may participate in the Fundamentals of Laparoscopic Surgery (FLS) Program, which is offered by the Society of American Gastrointestinal and Endoscopic Surgeons (SAGES). The FLS Program involves study materials, hands-on manual skills practice, and an exam composed of a multiple-choice exam and assessment of manual skills using an FLS Laparoscopic Trainer Box and scored by SAGES.

#### **Electrocardiogram (ECG) Interpretation**

Participants whose practice includes reading ECG tracings are presented one ECG for which the

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ventricular rate, PR interval, QRS duration, QT interval, and QRS axis are requested, and 10 ECG tracings for which an interpretation and course of action are requested.

#### **Fetal Monitor Strip (FMS) Interpretation**

Participants providing obstetric care in their practice are asked to read 12 FMSs and provide an interpretation and course of action for each strip.

#### **Clinician-Patient Communication Evaluation**

Effective communication and formation of therapeutic clinician-patient relationships are assessed through the use of SP encounters. The provider-participant conducts patient interviews in a simulated exam-room setting. The patient cases are selected based on the participant's specialty area. Both the SPs and the participant evaluate the interaction. The patient encounters are recorded and analyzed by a communication consultant.

#### **Patient Care Documentation**

Participants are asked to submit redacted copies of patient charts. The charts are reviewed for documentation legibility, content, consistency, and accuracy. The participant's attention to pertinent medical details is noted.

#### **Review of Documentation – Simulated Patient Encounter Progress Notes**

Following the SP encounters, the participant is asked to document each interaction in a chart note. The participant may hand-write, type or dictate the notes, or use templates brought from their practice. Radiologists who do not typically interact with patients in their professional roles are given a documentation exercise using digitally reproduced radiographic images.

#### **Cognitive Function Screen**

MicroCog™, a computer-based assessment of cognitive skills, is a screening test to help determine which provider-participants should be given a complete neuropsychological work-up. The test is viewed as a *screening instrument only* and is not diagnostic.

*This screening test does not require proficiency with computers; a proctor is available to answer questions about test instructions. Test performance or expected test performance can be impacted by a number of factors, including normal aging and background. A neuropsychologist analyzes the test results, taking these factors into account.*

#### **Review of Health Information**

The participant is asked to submit the findings from a recent physical examination as well as hearing and vision screens. If indicated, program staff requests information related to specific health concerns.

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### Appendix III

#### **CPEP Educational Recommendations: Explanations and Implications**

*Note:* CPEP conducts Assessments and Educational Interventions for physicians, physician assistants, advanced practice nurses, and podiatrists, and the following is applicable to all healthcare providers that are evaluated by CPEP.

Performance on a CPEP Assessment falls along a broad spectrum. Often, for both the participant involved and the referring organization, the critical questions are, "What does this mean?" and "How do I/we move forward from here?" CPEP provides direction through the Educational Recommendations that are provided in the Assessment Report.

While the educational activities that would benefit a participant are very specific to that individual, CPEP Educational Recommendations fall into three broad categories.

- *Independently address educational needs*

No participant is expected to perform perfectly during an Assessment, and no physician knows everything. Some participants who participate in an Assessment demonstrate minimal or limited educational needs, which we believe they should be able to address independently through self-study, CME, and other resources. We recommend that these participants incorporate these topics into their ongoing professional education activities. Although CPEP does not use the terms "pass" or "fail," if thinking along those terms, it is reasonable to consider that an individual receiving this recommendation has "passed" the Assessment.

The wording used to convey this in an Assessment Report is typically similar to the following: "CPEP believes that Dr./Mr./Ms. Smith should have the resources to address these educational needs independently, without the benefit of an Educational Intervention. All professionals have a responsibility for self-directed, ongoing learning and Dr./Mr./Ms. Smith should continue to make this a part of his work."

- *Formal Training Setting*

On the other end of the spectrum, some participants demonstrate educational needs that are of a quantity or quality such that CPEP believes that they are not equipped with the resources to address their educational needs while they continue to practice. CPEP recommends that these participants address their educational needs in a formal training setting such as a residency, fellowship, or other structured setting. Our opinion is that it would not be safe for this participant to practice independently; they are in need of the structure and rigor of an academic setting to provide an intensive and highly supervised educational experience. As stated previously, CPEP does not use the terms "pass" or "fail." However, it is reasonable to consider that an individual receiving this recommendation has "failed" the Assessment.

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Assessment Report  
Mary Kathryn Mercer, D.O.

Page 19 of 19

CPEP acknowledges that residency positions may be difficult for practicing participants to secure; therefore, the wording residency-like setting is intended to suggest that other situations may be acceptable, such as a voluntary position in a training setting, a fellowship, or other such situation in which the participant can benefit from learning in a formal training or educational setting. To further clarify, a recommendation that an individual address their educational needs in a training setting does not necessarily indicate that the equivalent of a full residency be completed; the specific needs of the participant will vary and the training might range from one year or longer.

The wording used in an Assessment Report to convey such a recommendation will be similar to the following: "Because of the extent of the deficiencies identified, CPEP believes that Dr./Mr./Ms. Smith should retrain in a residency or residency-like setting. CPEP does not believe that Dr./Mr./Ms. Smith demonstrated the ability to remain in independent practice while attempting to remediate his clinical skills."

- *Structured Educational Intervention*

In the middle of the spectrum are those participants who demonstrate educational needs that CPEP believes should be addressed with external structure, oversight, and/or some level of supervision. These participants should be able to address their educational needs while they continue or return to practice.

The Educational Recommendations in the Assessment Report will read something comparable to: "CPEP recommends that Dr./Mr./Ms. Smith participate in structured, individualized education to address the identified areas of need." Participants and referring organizations have found value in CPEP Education Services, through which we provide expertise in developing specific and clear educational objectives, structure in the educational process, and a means by which integration and implementation of new learning and approaches can be demonstrated. CPEP Education Services are available, if desired and requested by the participant or referring organization, and would include development of an Educational Intervention Plan (a detailed learning contract) and ongoing support, monitoring, and oversight during the course of the participant's educational process. Please contact CPEP Education Services for additional information.

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BEFORE THE STATE BOARD OF OSTEOPATHIC EXAMINERS  
STATE OF OKLAHOMA

STATE BOARD OF OSTEOPATHIC EXAMINERS,	)	
	)	
Petitioner,	)	
	)	
v.	)	Case No. 1215-148
	)	
Mary Kathryn Mercer, D.O.	)	
Osteopathic Medical License No. 2887,	)	
	)	
Respondent.	)	

**FINDINGS OF FACT, CONCLUSIONS OF LAW AND AGREED ORDER OF DEFERRED PROSECUTION**

This matter comes before the Oklahoma State Board of Osteopathic Examiners [Board] at a hearing held before the Board on June 16, 2016, in the above-styled individual proceeding. The Board is represented by the Special Prosecutor for the Board, Patricia High of Patricia L. High, P.C. The Respondent, Mary Kathryn Mercer, D.O. [Dr. Mercer] and her counsel of record, Ryan W. Hearne, appear in person at the hearing.

The Board incorporates by reference the Complaint as a part of these Findings of Fact, Conclusions of Law, and Agreed Order as if it appeared in full herein. The Board adopts, by clear and convincing evidence, the following Findings of Fact and Conclusions of Law.

**FINDINGS OF FACT**

1. Dr. Mercer is the holder of a license issued by the Board to practice osteopathic medicine in the State of Oklahoma, License No. 2887. As of the date of this Order, the license issued to Dr. Mercer is in good standing.

2. The Board has previously disciplined Dr. Mercer for disruptive behavior and other violations of the Oklahoma Osteopathic Medicine Act. On December 10, 2009, Dr. Mercer was placed on a two-year Preceptorship, ordered to submit to random urine drug screens, reduce her work-load and participate in therapeutic counseling. That Order was terminated for good cause on December 8, 2011.

3. After being contacted by Board Investigators about allegations in the current Complaint, Dr. Mercer independently initiated the request for evaluation by Acumen Assessments.

### CONCLUSIONS OF LAW

The Board has jurisdiction to hear this matter pursuant to the Oklahoma Osteopathic Medicine Act, 59 O.S. § 640 *et. seq.*, Rules of the Board, 510 OAC § 1-1-1 *et. seq.* and the Oklahoma Administrative Procedures Act, 75 O.S. § 250 *et. seq.* The Board concludes that, based upon Dr. Mercer's agreement to follow the recommendations of Acumen Assessments, Dr. Mercer's license shall remain in effect. The Board further concludes that for good cause shown, the prosecution of this case shall be deferred for a period of two (2) years so long as Dr. Mercer remains compliant with the following terms and conditions.

### ORDER

IT IS THEREFORE ORDERED by the Board that Dr. Mercer's license to practice osteopathic medicine in the State of Oklahoma remains in effect, and unrestricted, and that the following shall apply:

1. The prosecution of this case shall be deferred for two (2) years until on or about June 21, 2018, and that no sanction will apply if Dr. Mercer timely complies with all criteria contained herein.

2. Dr. Mercer shall enter into a monitoring contract with OHPP for a period of time deemed appropriate by that program. OHPP is to address Dr. Mercer's disruptive behavior.

3. Dr. Mercer shall acquire an OHPP approved professional coach to help her mediate the issues raised in the Acumen Assessment Report. The Coach is to be provided a copy of said Assessment and be given unrestricted communication with Acumen Assessments, OHPP, and the Board. If the Coach requires compensation, it is to be done at Dr. Mercer's expense.

4. Dr. Mercer shall, at her own expense, acquire an OHPP approved psychiatrist to pursue a trial of a mood stabilizer, perhaps, Lamictal. This psychiatrist shall be provided a copy of the Acumen report and have unrestricted communication with Acumen, OHPP, and the Board. Dr. Mercer shall follow the recommendations of the psychiatrist as to the length and frequency of visits.

5. Dr. Mercer shall acquire a primary care physician. She shall refrain from self-medication.

6. Dr. Mercer shall work with Board Staff to acquire a Board approved physician to shadow her in her practice for one day to provide feedback about how she can manage her practice more effectively. Dr. Mercer shall bear the cost of this physician's services. If recommended, this shadowing should be repeated every quarter.

7. Pursuant to the plan of action Dr. Mercer put together as part of the Acumen Assessment, she is to make the following changes to her practice:

- a. She is to stop answering the telephone. That is a staff function.
- b. She is not to give her cell number to patients.
- c. She is to save making return phone calls until a time slot at the end of the day.
- d. She is to work a maximum of eight (8) hours a day in patient encounters.

e. She is to limit the number of patients she sees in a day to thirty (30).

f. She is to delegate normal staff functions to staff in order to avoid getting overwhelmed. This includes medical records requests, insurance forms and patient scheduling. In short, she is to utilize her staff as a buffer between her and patients so that she can focus on practicing medicine.

8. Her staff is to perform telephone triage of all new patients and shall make it clear before they come in for their first appointment that Dr. Mercer does not practice pain management.

9. Board Staff shall have the authority to supervise, monitor and enforce all provisions of this order on behalf of the Board.

10. Dr. Mercer shall appear quarterly before the Board to report on her status. Board staff shall have the authority to direct Dr. Mercer to provide documents relevant to the appearance.

11. Dr. Mercer shall pay administrative fees and costs incurred in this proceeding in the amount of twenty-five-hundred dollars (\$2500.00). Board staff is authorized to arrange for payment increments. Said amount shall be paid in full six months before Dr. Mercer is eligible for termination of this Order.

12. Dr. Mercer shall be responsible for insuring that all reports of professionals are provided directly to the board.

13. During the pendency of this deferral period, Dr. Mercer shall permit any representative of the Board to enter her office for official duties.

14. If Dr. Mercer fully complies with all the terms and conditions of this Order, it shall be dismissed with prejudice on or about June 21, 2018. Any non-compliance with this

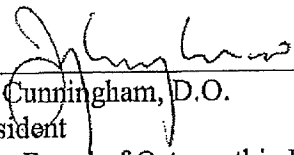
Order shall result in immediate sanction based upon evidence already in hand and based on any newly discovered evidence.

15. This Order is remedial in nature.

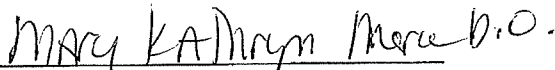
16. This Order is subject to the Open Records Act. and is therefore a public record.

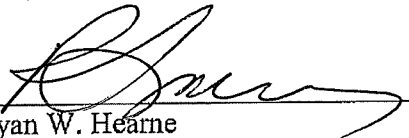
**IT IS SO ORDERED, ADJUDGED AND DECREED** this 16<sup>th</sup> day of June, 2016.

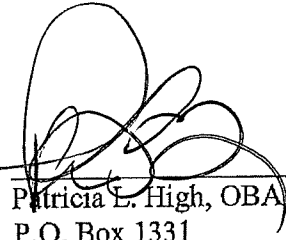
This Order shall become effective on the 17<sup>th</sup> day of July, 2016.

  
Jay Cunningham, D.O.  
President  
State Board of Osteopathic Examiners

AGREED:

  
Mary Kathryn Mercer, D.O.

  
Ryan W. Hearne  
7301 N. Broadway, Suite 128  
Oklahoma City, OK 73116  
(405) 471-7578  
(405) 235-8888 Facsimile  
ATTORNEY FOR RESPONDENT

  
Patricia E. High, OBA No. 13414  
P.O. Box 1331  
Oklahoma City, Oklahoma 73101  
(405) 343-4877  
(866) 794-5742 Facsimile  
SPECIAL PROSECUTOR FOR  
THE BOARD

1215-148 Mercer Hours  
Total Hours Worked - Updated 3/7/2024

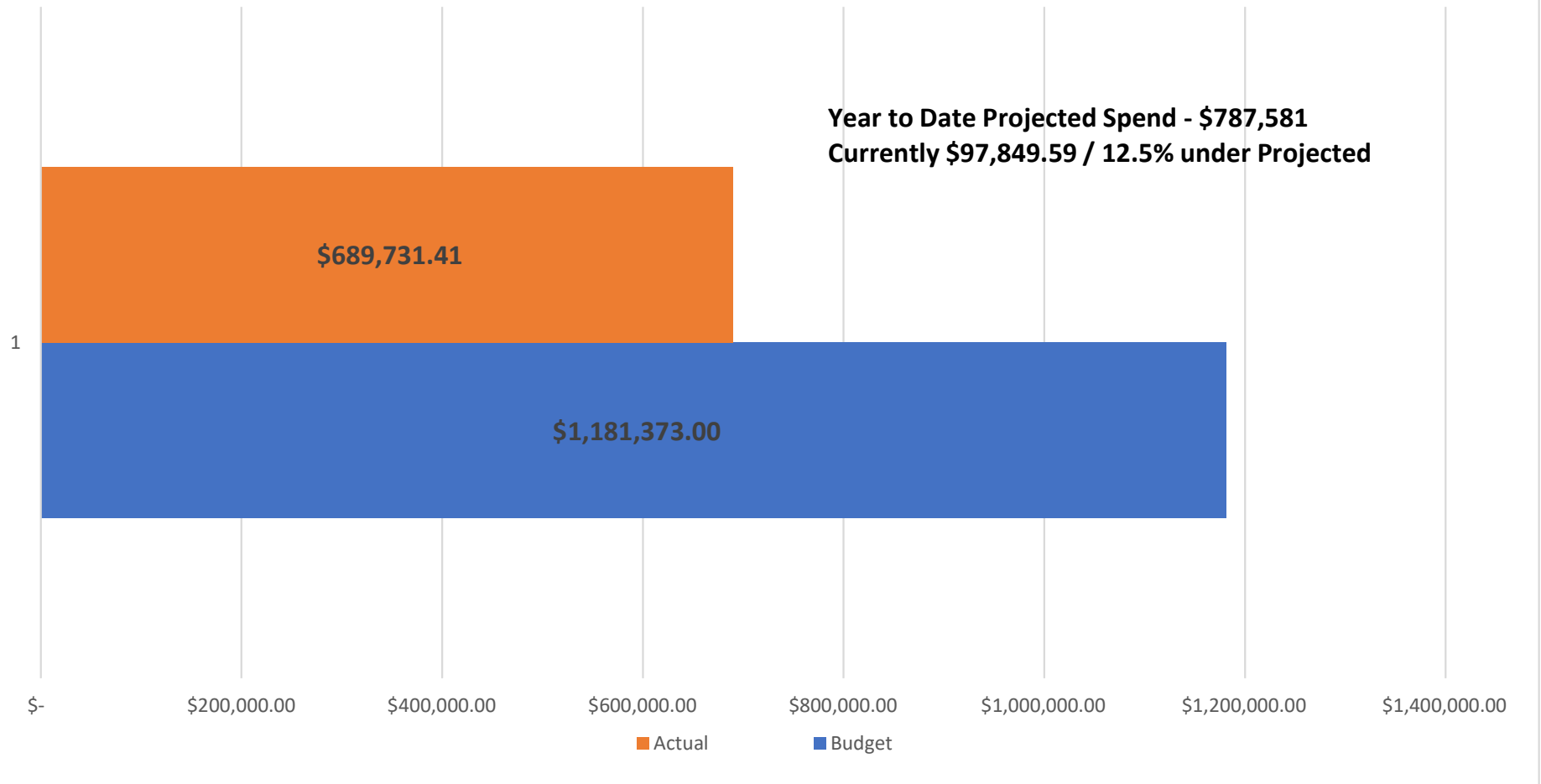
<b>Hours</b>	<b>Total</b>	<b>Attorney/Investigator</b>
87.85	\$ 7,028.00	Daniel Gamino, J.D. - General Counsel
196	\$ 7,840.00	Rick Zimmer, Chief Investigator
40.775	\$ 3,469.50	J. Patrick Quillian, J.D. - Current Prosecutor
53	\$ 2,650.00	Deborah Bruce, J.D. - \$50 / hr
11.5	\$ 1,016.00	Patricia High, J.D. - Prior Prosecutor
4.2	\$ 336.00	Roma McElwee, J.D. - Prior Prosecutor
15	\$ 750.00	Michael Leake, Jr. J.D., Prior Director
13.9	\$ 1,440.00	Randy Sewell, J.D. - Counsel
	\$ 24,529.50	
<b>Mileage</b>	<b>Total</b>	<b>Attorney/Investigator</b>
170 miles	\$113.90	
	<b>\$ 24,643.40</b>	<b>Total</b>

**MERCER Unpaid Fines**

\$2,500 Fine assessed in an Order - FINDINGS OF FACT, CONCLUSIONS OF LAW AND AGREED ORDER OF DEFERRED PROSECUTION, JUNE 16, 2016 Board meeting Effective date July 17, 2016; Fine was due 12-2017

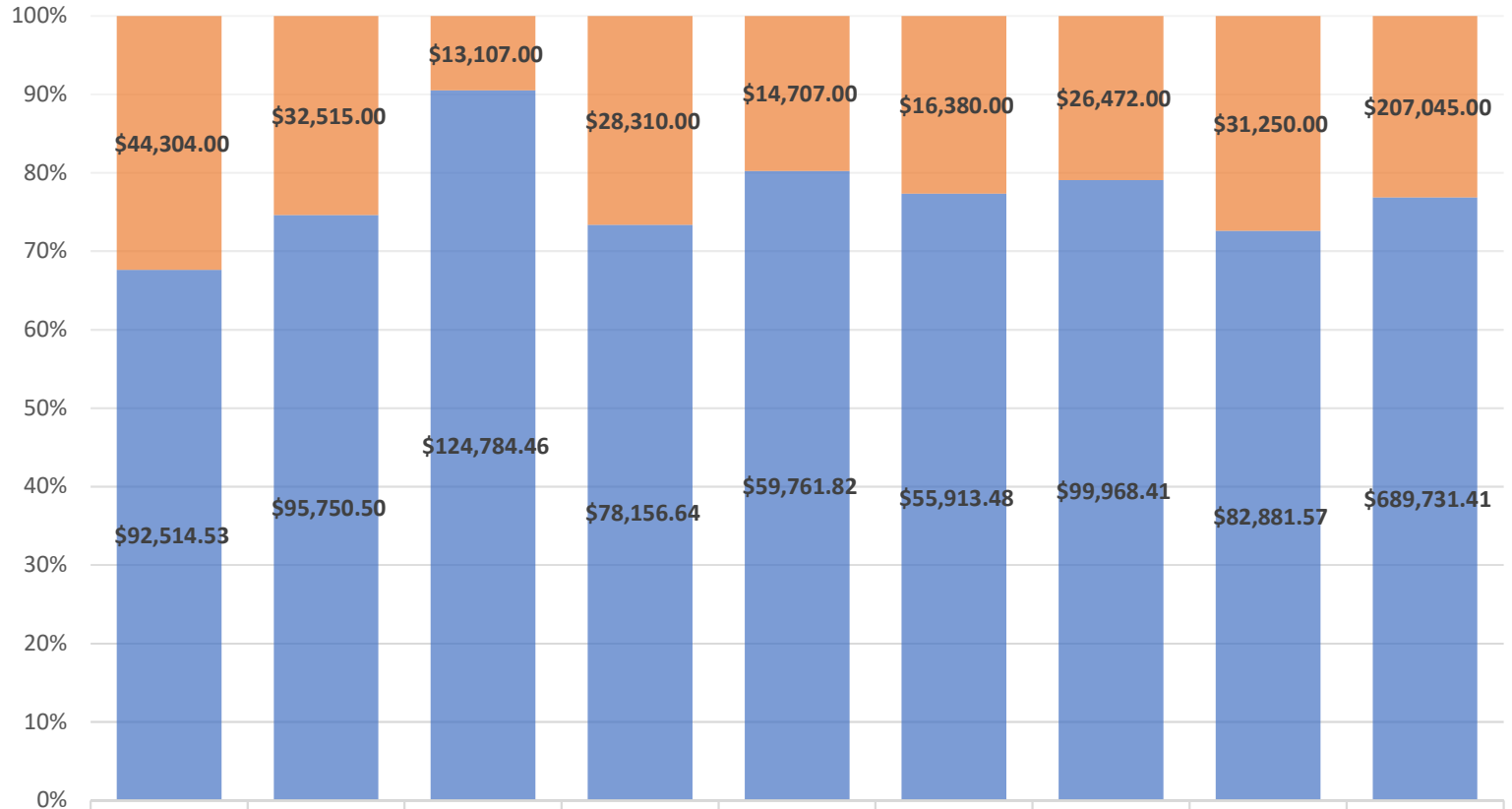


### FY24 Budget to Actual



# FY24 REVENUES & EXPENDITURES

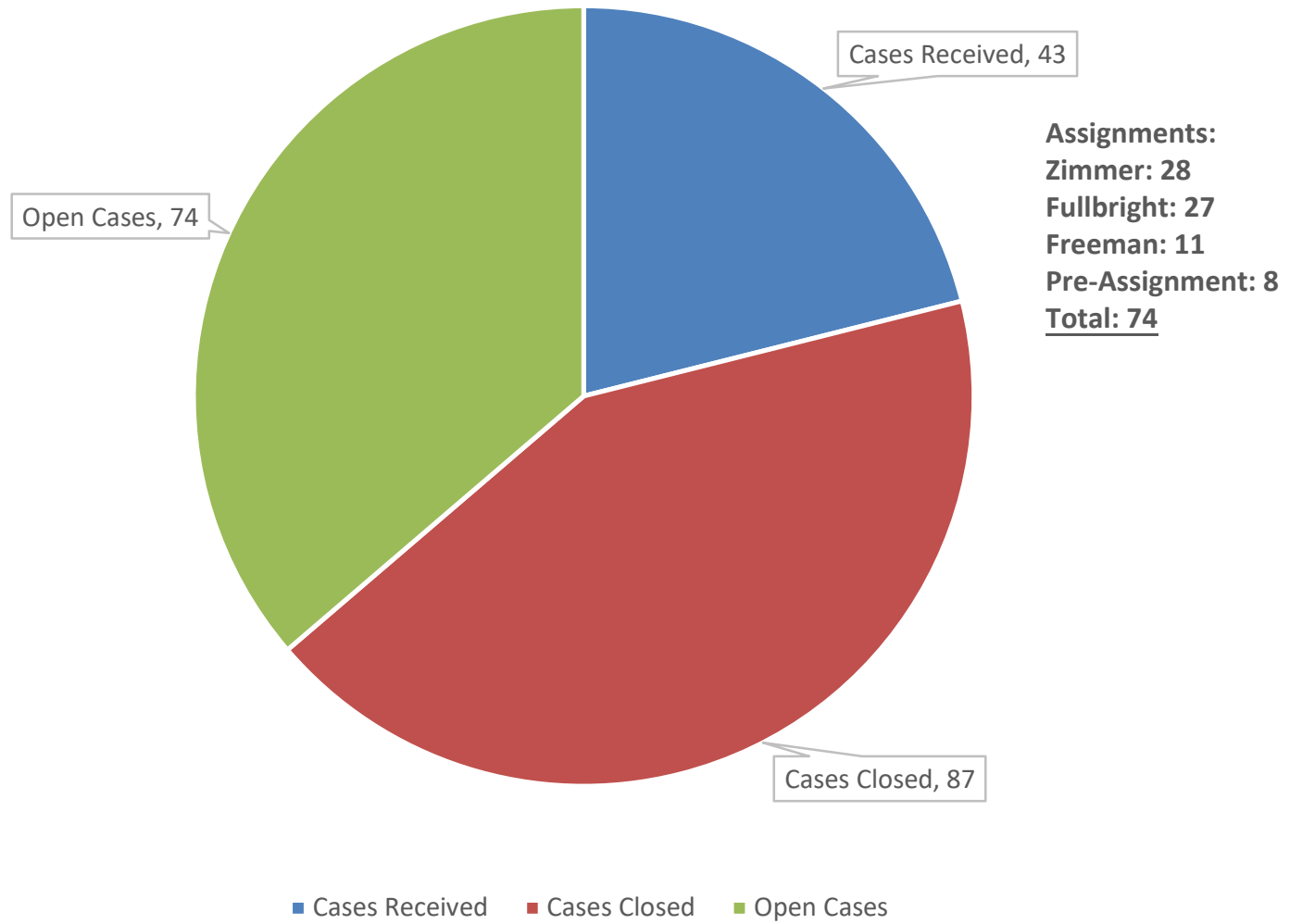
Current Account Standing: \$1,067.944.41



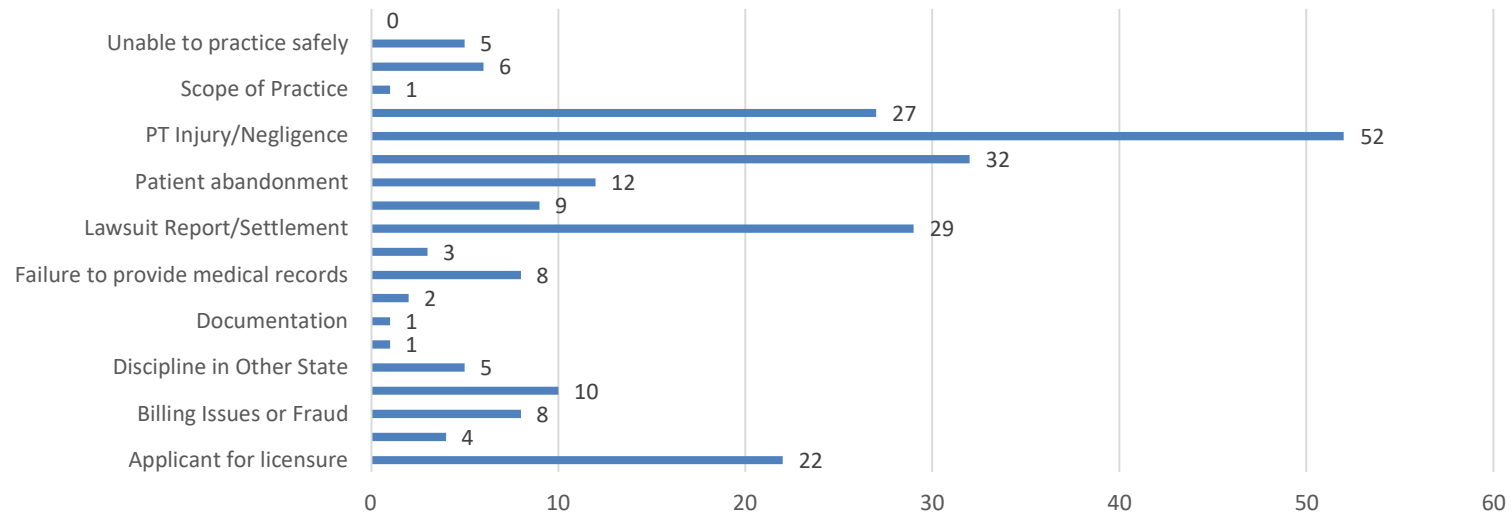
	Jul-23	Aug-23	Sep-23	Oct-23	Nov-23	Dec-23	Jan-24	Feb-24	Total
FY24 Financials Revenues	\$44,304.00	\$32,515.00	\$13,107.00	\$28,310.00	\$14,707.00	\$16,380.00	\$26,472.00	\$31,250.00	\$207,045.00
FY24 Financials Expenditure	\$92,514.53	\$95,750.50	\$124,784.46	\$78,156.64	\$59,761.82	\$55,913.48	\$99,968.41	\$82,881.57	\$689,731.41

■ FY24 Financials Expenditure    ■ FY24 Financials Revenues

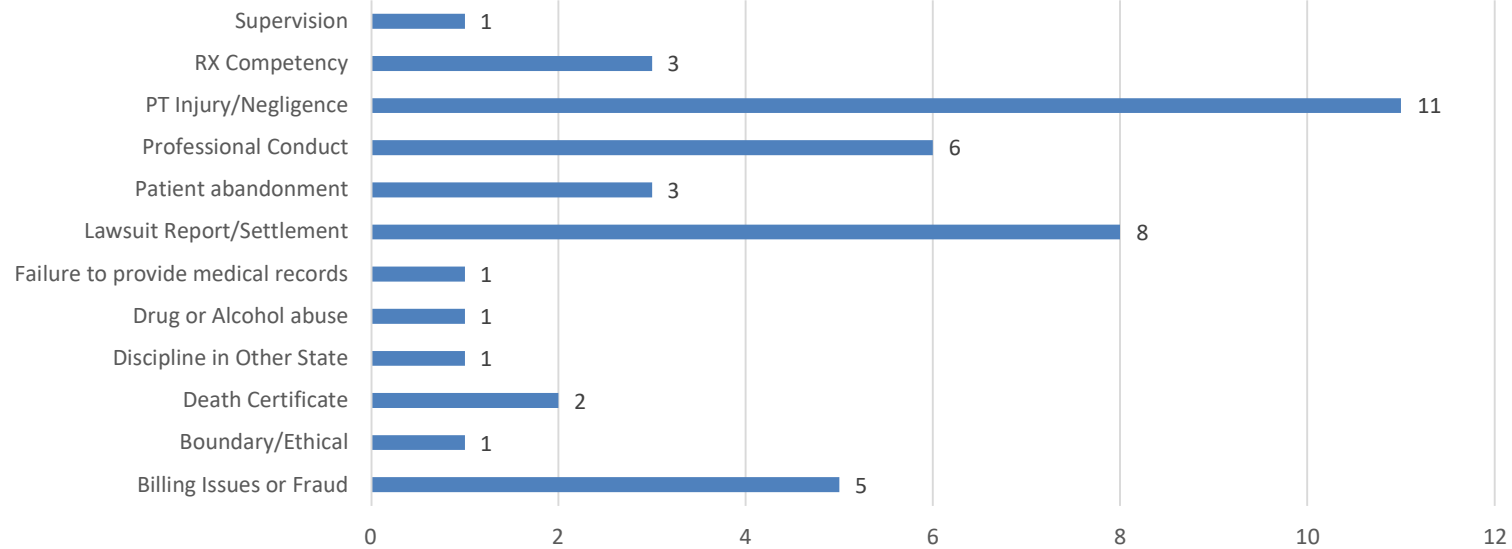
## 2024 Case Data



### 2023 Allegation Types



### 2024 Allegation Type (as of 3/8/2024)



## Licensing update for March 2024

**Total of ALL Active licenses – 4,098**

Total Number of **New/Initial FULL** Applications Only (\$600 fee):

- 2022: 362
- 2023: 443
- 2024: 80

Total Number of **In-State** ACTIVE Licenses:

- 2022: 2,403
- 2023: 2,858
- 2024: 2,893

Total Number of **Out-of-State** ACTIVE Licenses:

- 2022: 490
- 2023: 545
- 2024: 598

Total Number of **Residents & Fully Retired** ACTIVE Licenses:

- 2021-22: 230 – Residents & 53 – Retired
- 2022-23: 421 – Residents & 70 – Retired

Total number of all **Renewals** (\$225 fee):

- 2021-2022: 3,208
- 2022-2023: 3,321
- 2023-2024: 3,370

Total Number of **Late Renewals** Only (\$150 fee):

- 2021-22: 99
- 2022-23: 94

Total Number of **Temporary Resident** Licenses Only (\$100 per year fee):

- 2022: 7
- 2023: 5
- 2024: 6

Total Number of **Resident Training** Licenses Only (\$120 fee):

- 2022: 85
- 2023: 92
- 2024: 9

Total Number of **Special Volunteer** Licenses Only (No fee):

- 2022: 6
- 2023: 7
- 2024: 7

Total Number of **Interstate Medical Licensure Compact (IMLCC)** Full Licenses (\$600):

- 2022: 78
- 2023: 117
- 2024: 237

Total Number of **IMLC Doctors that we are a State of Principal License (SPL)** for:

- 2023 – 39 (not included - 3 doctors were denied)
- 2024 – 43

Total Number of **Emeritus** Licenses (Retired license w/no fees)

- 2023: 10
- 2024: 11

## **D.O.'s who have passed away 2021-2024:**

### **2020-2021**

Dale Derby	Lic. #4126
Donn R. Turner	Lic. #2022
Frederick Boling	Lic. #1507
Gary Gramolini	Lic. #1920
Gregory J. McWilliams	Lic. #1724
J. Steven Grigsby	Lic. #1971
James Pletcher	Lic. #2319
James S. Stauffer Jr.	Lic. #2115
Jerry Gibbons	Lic. #1642
Joel W. Corn	Lic. #1216
Michael H. Whitworth	Lic. #1607
Michelle O'Meara	Lic. #4221
Paul F. Benien Jr.	Lic. #1466
Rick L. Robbins	Lic. #1851
Robert S. Lawson	Lic. #1485
Ronald E. Jackson	Lic. #1910
Tony Brown	Lic. #3653

### **2022**

Brittany McShane	Lic. #6446
Carl Pettigrew	Lic. #1646
Carole Howard	Lic. #1827
Christopher Back	Lic. 2237
David Hitzeman	Lic. #1745
Donald Hahn	Lic. #2229
Ebb Reeves	Lic. #1528
Frederick Northrop	Lic. #1188
Gary Bull	Lic. #5357
Gary Postlewait	Lic. #2471
Hans Fichtenberg	Lic. 1461
Harold DeLaughter	Lic. #4182
Harry Whetstone	Lic. #1789

Ken Bowlware	Lic. #3557
Randy Whitekiller	Lic. #3298
Regan Nichols	Lic. #3978
Robert S. Lawson	Lic. #1485
Stanley Rogers	Lic. #1286
Stephanie Husen	Lic. #4732
Stephen Barnes	Lic. #2079
Stephen Barnes	Lic. #2079
Stephen Bovasso	Lic. #3227
Terry Badzinski	Lic. #1861
Thomas Pickard	Lic. #1603
Thomas Stees	Lic. #1483
Wilbert Stoever	Lic. #1226
Wilmer Fast	Lic. #1245

## **2023**

Byron Marr	Lic. #3828
David O. King	Lic. #4483
David Quy	Lic. #3689
Eddy Stephen	Lic. #2239
James Coder III	Lic. #1530
James Turrentine	Lic. #1537
Karl Kuipers	Lic. #1725
Lindsey Barnes	Lic. #2942
Steven Treat	Lic. #2824
Thomas Franklin	Lic. #3572
Thomas Nulf	Lic. #1305
Walter Kempe Jr.	Lic. #1144

## **2024**

David Moon	Lic. #2965
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# IMLCC Monthly Licensing Meeting

**February 21, 2024**

## **Executive Director Update:**

1. Legislative sessions are in full swing, and Marschall and Rick Masters have been making presentations to various interested groups about the compact and are dispelling myths.  
As legislation is introduced, we will update the map on the IMLCC website.
2. Budget Committee update – Marschall and Keyla have been working on the FY2025 budget and have presented the first round to the budget committee. Several rounds of the budget will occur.
3. Personnel Committee update – Marschall is working with the Personnel Committee on our staffing needs for FY2025 and FY2026.
4. Communications Committee update – The Communications Committee is working on various projects including the winter newsletter, and document revisions.
5. The Technology Committee is working on the next project, which will address the fiscal aspect of iStars. This will allow boards to customize how they handle remittances and return of funds. More information will be shared on this as the project continues to develop.
6. Rules and Administrative Procedures Committee – The Rules committee is working on a review and revision of Bylaws and Policies to improve transparency. The first step includes the posting of committee agendas, approved meeting notes, and meeting join information. This is available on the IMLCC website under IMLC Commission, sub heading Public Notices, Agendas, and Minutes - <https://www.imlcc.org/imlc-commission/public-notice-agendas-and-minutes/>

## **Financial Update:**

1. See attached power point for accounting stats.

## **Operations Update:**

1. See attached power point for operations stats.

## **IT Update:**

1. On the night of Saturday February 24<sup>th</sup> into the early morning of Sunday the 25<sup>th</sup>, the system will be down for up to three hours for maintenance. Nobody will be able to submit applications or access accounts during that time.

There will be a notification on the IMLCC website regarding the downtime.

2. Rebecca Robbins, Director of Operations – Alabama board:

Rebecca provided an overview of their experience during the renewal API during their latest renewal cycle (October 1<sup>st</sup> – December 31<sup>st</sup>).

This was a very positive experience, and they were able to process over 2500 renewal applications through the API during this period which took a significant burden off their processing staff and allowed them to focus on other things.

They manually audited 20% of all renewal applications and found no issues or discrepancies in data. She anticipates being able to audit fewer accounts during their next renewal cycle.

She did identify one minor problem, but Alabama's IT team, working with Dale's team were able to quickly resolve the issue.

If you have any questions or would like more information about Alabama's experience with the API process, please contact Rebecca at [rrobbins@almlc.gov](mailto:rrobbins@almlc.gov).

Questions regarding API:

- Q. Did the API information include all the information from the IMLC renewal application?  
A. Yes, the API does include all the application information.
  
- Q. What happens if the doctor needs to complete a 2-step renewal with the board?  
A. One of the boards currently using the API renewal does require a 2-step renewal process and the board was able to put a hold on the IMLC portion of the application until the 2<sup>nd</sup> step was completed, and then they can complete the renewal through API.

3. Sanji Silva – Chief Product Officer – Mociingbird

1. Sanji provided an update on the Mociingbird process and their vision of the Enhanced Physician Portal. She also conducted a dot storming poll to identify the pain points that boards face regarding the IMLCC system.

A copy of the power point, and a link to the dot storming poll will be attached to the email.

2. If your board would like to meet with the Mociingbird team to discuss your experience with the IMLCC system, and the EPP, please use the Candy link in the email to schedule a time, or contact Bob Hagh at [babak.hagh@mociingbird.com](mailto:babak.hagh@mociingbird.com).

The next call will be Wednesday, March 20<sup>th</sup> at 4pm eastern time.