

PROCESS L003: Vehicle Sharing - Creating Reservations (M5 Motor Pool)

1. OVERVIEW

- 1.1. Fleet Management recommends implementation of vehicle sharing when an agency has:
 - 1.1.1. Transportation needs but not enough vehicles to assign to each employee,
 - 1.1.2. Random need for transportation of several employees,
 - 1.1.3. Not enough parking to accommodate all vehicles needed.
- 1.2. Vehicle sharing allows a larger group of drivers utilize a limited quantity of vehicles without compromising an agency mission assuring at the same time proper utilization of each vehicle.
- 1.3. Fleet Management provides an online application (M5) to the leasing customers that support that solution.

2. GOAL

- 2.1. Support agency mission with maximum utilization of state resources (=vehicles)
- 2.2. Maintain utilization no less than 12,000 miles per year per vehicle
- 2.3. Avoid time and resource waste caused by underutilization:
 - 2.3.1. Prevent vehicle condition deterioration
 - 2.3.2. Avoid vehicle value loss due to age and condition
 - 2.3.3. Time spent to address service issues, i.e. dead battery
 - 2.3.4. Money spent to address repairs

3. BENEFITS OF THE MOTOR POOL

- 3.1. Saving time and money,
- 3.2. Getting vehicles fully utilized,
- 3.3. Knowing where vehicles are at all times.



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4. PROCESS

4.1. Employees using the M5 system will be given a unique User Name and Password.





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4.2. System enters Home Page. M5 allows creating icon links for frequently used frames. Managing Reservations occurs through Motor Pool Manager. Frames that are used often can be assigned an icon, giving the user one click accessibility to the frame they need to work in.





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4.3. Menus are provided for navigational ease.





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4.4. Fields highlighted in orange MUST contain information in order to complete the Motor Pool ticket. Click the "New Ticket" button to begin. The system will populate location pickup and return information as well as date and time stamp when the reservation was created.

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4.5. In the Return Information field, enter the estimated return date. A return time is not necessary but helps with planning. When the vehicle is reported returned, M5 will populate the actual time and date of the return. Date entry can be done manually or using the Calendar icon.

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4.6. Select the class vehicle preferred for the rental.

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- 4.7. Double click the field; "List of Values" (LOV) provides selections to from.
 - 4.7.1. A field by the icon on the toolbar with the folder and binoculars indicates that LOV is available.
 - 4.7.2. The only options available are the vehicles that are assigned to an agency motor pool.

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4.8. Select a rental class, i.e. "MID" for Midsize

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4.9. By double clicking the Unit field, a list of vehicles within the class selected is displayed. If a vehicle that is not available for rental during the date/time of choice, a warning message will be displayed. To avoid this, use the Motor Pool Unit Assign frame first. *Notice the LOV icon is highlighted when in the "Unit" field.





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4.10. The Motor Pool Assign Unit frame can be used to "customize" the vehicle that is preferred and/or to see if that preferred unit will be available for use on the days it is needed for this reservation. Clicking on the blue link ("Go Motor Pool Manager") provides information on a vehicle that is reserved.

🖉 Motor Pool Assign Unit - Windows Internet Ex	plorer								
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	05-0005	2005 DODGE STRATUS	2598580	MID	0	340000	BLUE	12361	
	05-0008	2006 DODGE STRATUS	ST 11128	MID	0	340000	GRAY		
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Motor Pool Assign Unit a Locations with Unit count	05-0016	2004 CHEVROLET MALIBU	ST 12932	MID	0	340000	WHITE		
Motor Pool Rental Class	05-0017	2004 CHEVROLET MALIBU	ST 10699	MID	0	340000	WHITE		
Motorpool Units listed by Location	05-0018	2006 CHEVROLET MALIBU	ST 11538	MID	0	340000	GOLD		
♦ Unit Main	05-0019	2006 FORD TAURUS	ST 10947	MID	0	340000	GRAY		
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4.11. When Unit Number is chosen, the remainder of the fields in the Equipment Detail area populates with that vehicles information. Go to the "Reserved For". Enter the Employee Number of the employee that will be driving the vehicle. (PeopleSoft employee number) *Note the LOV is highlighted.

🖉 Motor Pool Manager - Windows Internet Exp	plorer	
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4.12. The remaining fields do not require data, however, can be filled depending on how much detail a reservation requires. Enter the Employee Number of the employee that will be driving the vehicle. Their agency department will populate automatically. *Note the LOV is highlighted.

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 Motor Pool Manager Motor Pool Assign Unit Locations with Unit count Motor Pool Rental Class Motorpool Units listed by Location Unit Main Unit Items Billing Codes Billing Unit/Dept Code Maintenance 	Unit: 05-0001 2006 FORD TAURUS Serial No.: 1FAHP53206A263137 Tag: ST 10617 Color: SILVER Where:	Phone No.: Destination: Requested By: Reason: Account No.:	on:



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4.13. A reservation can now be saved and will return a Motor Pool Ticket Number with a status of "Reserved".

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All Rese	ervation Pickup	/Return Adjustment His	tory		
Pickup Inform	ation		Return Information		
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Equipment De	ətail —		- Requester Del	tail —	
Rental Class:	MID	MIDSIZE	Reserved For:	987654	JANE DOE
Unit:	05-0001	2006 FORD TAURUS	Department:	340-000	HEALTH DEPARTMENT
Carlol Max		2427	Phone No.:	405-521-000	00 Ref No.:
Serial No.:	[IFAMP53206A26	3137	Destination:	Tulsa	
Tag:	ST 10617		Requested By:	J. Smith	on:
Color:	SILVER		Reason:	Conference	
Where:	T# NEW		Account No.:		



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4.14. When it is time to pick up the vehicle, go to the "Pickup/Return" tab.

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Favorites Suggested Sites * Free Hotmail & Get More Add-ons *
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FleetFocus User ID: 123456AZ Language: English Time Zone: CST Company: DCS Database: FleetM5PD Location: 340000 - HEALTH DEPARTMENT Image: Motor Pool Menu: Motor Pool Meter Pool Meter Pool Meter Pool Meter Pool Company: DCS Database: FleetM5PD Location: 340000 - HEALTH DEPARTMENT Image: Meter Pool Date / Time: Location: Meter 1: Meter 2: Override: Where Now?: Pick up Return Chempion Chempion Chempion Company: DCS Database: FleetM5PD Location: Meter 1: Meter 2: Weter No: Company: DCS Date / Time: Location: Meter 1: Meter 2: Verter with the point Company: DCS Database: FleetM5PD Doct Database: Company: DCS Database: Company: DCS Database: Company: DCS Database: Company: DCS Dint No: D5-0001
User ID: 123456AZ Language: English Time Zone: CST Company: DCS Database: FleetM5PD Location: 340000 - HEALTH DEPARTMENT
Menu: Motor Pool Pick up Image: Comparison of the second
Motor Pool Assign Unit Locations with Unit count Motor Pool Rental Class Billing Codes Billing Unit/Dept Code Maintenance Billing Code: Billing Code:



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4.15. By clicking the "Pickup" button, the field populates with a date and time stamp of when the vehicle is picked up by the individual the vehicle was requested for.

🖉 Motor Pool Manager - Windows Internet Expl	orer								
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≽ <u>Motor Pool Manager</u>	License / Pe	ermit	Return	Information					
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 Motorpool Units listed by Location Unit Main 	City License	No.:	Re	turned By:					
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 Billing Unit/Dept Code Maintenance 						*			
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4.16. Upon saving the ticket, the status of the reservation turns to "Picked Up". By clicking the Motor Pool Ticket icon, a hardcopy of the ticket can be created for the customer before leaving with the vehicle.

🖉 Motor Pool Manager - Windows Internet Explo	rer						
COO - M K Provide Attp://fleet-app/m5web/Pro	esentation/outerfran	ne/Outer5hell.aspX?m5site=FleetN	15PD&SessKey=5%	2d2016014216I158	18xenum=		🚽 💽 +nerci
Favorites 🛛 🚖 🖻 Suggested Sites 🔹 🔊 Free	Hotmail 🙋 Get M	lore Add-ons 🔹					
🔠 👻 🏈 Motor Pool Manager 🖉 Motor Pool M	anager 🗙	<i> Motor</i> Pool Assign Unit		Home	- 🔝 Feeds (J)	👻 🖃 Rea	d Mail 💼 Print 🔹
FleetFocus'''		27 🔽 🗙 💽	0 2	8			
User ID: 123456AZ Language: English Time Zone: CST Company: DCS Database: FleetM5PD Location:	Motor Motor Pool In MP Ticket No.	Pool Manag	Ger (Version	2.5.0-D) Status: Picked	Up		-
340000 - HEALTH DEPARTMENT	All Rese	rvation Pickup/Return	Adjustment	t History			
H 🐊 🕭 🥏	Unit No.: 05-	0001 2006 FORD	TAURUS				
		Date / Time:	Location:	Meter 1:	Meter 2:	Meter Override:	Where Now?:
Menu: Motor Pool	Pick up	01/26/2012 01:41:57	340000	74475	0		
🕨 Motor Pool Manager	Return			0	0	Γ	T# 12635
 Motor Pool Assign Unit Locations with Unit count Motor Pool Rental Class Motorpool Units listed by Location Unit Main Unit Items Billing Codes Billing Unit/Dept Code Maintenance 	<i>License / Pe</i> Nun S City License	ermit	Return Moving	Information — Violations: Г Damage: Г turned By: Г		Å	



PROCESS L003: Vehicle Sharing - Creating Reservations (M5 Motor Pool)

4.17. Printing reservation ticket is optional.

	Dispatch Ticket	Report Printed: 01/26/2011 1:58:50 By User: 340247D
Motor Pool Ticket: Pool Location:	12635 340000	
Unit:	De	scription:
License No:	Re	atal Class: MID MIDSIZE
Renter:	SMIT, PATRIC	Phone:
Department No:	340-000	Department: HEALTH DEPARTMENT
Account No:		
Reserved By:		Reserve Date: 01/26/2012
Est. Pickup Time:	01/26/2012 1:41:57	Reservation Location: 340000
Est. Return Time:	01/27/2012 23:11:47	Returning Location: 340000
Destination:		Replaces Unit No:
Reason For Trip:		Reference No:
Reservation Notes:		
Date/Time Out:	01/26/2012 1:41:57	Pickup Location: 340000
Primary Meter Out:	74475	Secondary Meter Out: 0
	WHEN VEHICLE IS PIG	CKED UP
COMPLETE Operator: (Print)		Operator Signature:
COMPLETE Operator: (Print) Drivers License No.:		Operator Signature: Expires: License On File:
COMPLETE Operator: (Print) Drivers License No.: Pickup Notes:		Operator Signature: Expires: License On File:
COMPLETE Operator: (Print) Drivers License No.: Pickup Notes:		Operator Signature: License On File:
COMPLETE Operator: (Print) Drivers License No.: Pickup Notes: COMPLETE	WHEN VEHICLE IS RE	Operator Signature: Expires: License On File: FURNED
COMPLETE Operator: (Print) Drivers License No.: Pickup Notes: COMPLETE Returned Date:	WHEN VEHICLE IS RE	Operator Signature: Expires: License On File: FURNED Return Time:
COMPLETE Operator: (Print) Drivers License No.: Pickup Notes: COMPLETE Refurned Date: Primary Meter In:	WHEN VEHICLE IS RE	Operator Signature: Expires: License On File: FURNED Refurn Time: Secondary Meter In:



PROCESS L003: Vehicle Sharing - Creating Reservations (M5 Motor Pool)

4.18. Upon return, the system calculates the number of hours/days the vehicle was out as well as the number of miles put on the vehicle. When the driver returns the vehicle, the current odometer reading must be reported.

