



OKLAHOMA
Capitol Improvement
Authority

SPECIAL MEETING

Wednesday, August 4, 2021

2:00 p.m.

State Capitol Building

Governor's Large Conference Room

AGENDA

1. Call to order, certification of Open Meeting Act compliance, and establishment a quorum by roll call. [Chair]
2. Review, discussion and possible action to approve the minutes of the June 23, 2020 meeting. [Chair]
3. Review, discussion and possible action on the recommendation from the RFP evaluation committee to select the following professional service providers related to the Authority's statutorily authorized issuance of bonds on behalf of the Oklahoma Military Department (HB 2944, 2021 OKLA. SESS. LAWS 538), Oklahoma State Regents for Higher Education Endowed Chairs Program (HB 2750, 2020 OKLA. SESS. LAWS 163), and possible advance refunding of the State Facilities Revenue Bonds, Series 2014A and 2014C pursuant to 73 O.S.2011, §§ 153 & 156.1:
 - a. Financial Advisory Services,
 - b. Bond Counsel,
 - c. Underwriters,
 - d. Paying Agent/Registrar, and
 - e. Financial Printer.

[Andrew Messer]

4. Review, discussion and possible action to authorize OCIA staff, to prepare and distribute requests for proposals (“RFPs”) for services of financial advisor, bond counsel, underwriter(s), trustee/paying agent, printer and to appoint a committee for the purpose of making a recommendation to the Authority for selection of the same for the proposed bond issuance, to be issued in one or more series, for an aggregate amount sufficient to generate net proceeds of approximately Thirty-Five Million dollars (\$35,000,000) as authorized by SB 1070, 2019 OKLA. SESS. LAWS 502 to provide funding for construction of two long-term care facilities authorized by Section 229.1 of Title 72 for the Oklahoma Department of Veterans Affairs. [Andrew Messer]

5. Adjournment. [Chair]