

**OKLAHOMA CAPITOL IMPROVEMENT AUTHORITY
VIRTUAL SPECIAL MEETING**

Tuesday, November 3, 2020, 1:00 p.m.

AGENDA

**The Virtual Special Meeting will be available for viewing
by the press and public online at the following link:**

LINK: <https://us02web.zoom.us/j/2091967460>

OR

DIAL: 1-346-248-7799

MEETING ID: 209 196 7460

This Special Meeting is being held consistent with the amendments to the Open Meeting Act, 25 O.S. 2011, § 301 *et seq.*, signed into law by Gov. J. Kevin Stitt on Wednesday, March 18, 2020. See Senate Bill No. 661, 2020 O.S.L. 3, § 3. No new business may be discussed or addressed as this meeting is a special meeting under the Open Meeting Act.

Members of the Authority will appear as follows:

Gov. J. Kevin Stitt, <i>Chairman</i>	Videoconference
Lt. Gov. Matt Pinnell, <i>Vice Chairman</i>	Videoconference
Treasurer Randy McDaniel, <i>Secretary</i>	Videoconference
Director Steven Harpe, Member	Videoconference
Commissioner Steve Burrage, Member	Videoconference
Secretary Justin Brown, Member	Videoconference
Secretary Tim Gatz, Member	Videoconference
Director Jerry Winchester, Member	Videoconference

Also appearing by videoconference will be staff and legal counsel for the Authority: OCIA Director Andrew Messer, Senior Bond Analyst Alexandra Edwards, and Assistant Attorney General Thomas Schneider.

**IN THE EVENT ELECTRONIC COMMUNICATIONS ARE LOST OR COMPROMISED OR
LIVESTREAMING IS INTERRUPTED DURING THE MEETING, THE OKLAHOMA CAPITOL
IMPROVEMENT AUTHORITY WILL TEMPORARILY RECESS IN ORDER FOR TECHNICAL
DIFFICULTIES TO BE RESOLVED.**

To the extent not otherwise provided below, members of the Authority may, at its discretion, discuss, vote to table, change the sequence of any agenda item, or choose to take up any item set forth below.

1. Call to order, certification of Open Meeting Act compliance, and establishment a quorum by roll call. [Chair]

2. Discussion and possible action to approve the minutes of the September 16, 2020 meeting. [Chair]

3. **Series 2020D Bonds:** Discussion and possible action on a Resolution approving and authorizing the issuance of not to exceed Sixteen Million Dollars (\$16,000,000) Lease Revenue Bonds, Series 2020D (Department of Human Services), or as further designated; for the purpose of financing construction, repair and rehabilitation of the Greer Center Facility located on the grounds of the Northern Oklahoma Resource Center of Enid; approving the sale of the Bonds at negotiated sale; providing for a certificate of determination; specifying the terms and conditions of the Bonds; specifying the utilization of the lease agreement for use and occupancy and other agreements in connection with the financing; approving and authorizing the lease agreement for use and occupancy and providing other terms and conditions in connection with the Bonds; approving and authorizing all documents relating to the Bonds including, but not limited to the (a) Preliminary Official Statement, (b) Official Statement, (c) Continuing Disclosure Agreement, (d) Bond Purchase Agreement, (e) Lease Agreement for Use and Occupancy, (f) Transfer Agent/Registrar/Paying Agent and Custodian Agreement, and (g) all ancillary documents; authorizing OCIA officers to execute all documents in connection therewith; authorizing payment of costs of issuance of the Bonds; and authorizing OCIA officers, staff, and service providers to take necessary actions to structure, issue and deliver the Bonds. [Andrew Messer and Office of Attorney General]

4. **Series 2020E Bonds:** Discussion and possible action on a Resolution approving and authorizing the issuance of not to exceed Forty Eight Million Six Hundred Thousand Dollars (\$48,600,000) Lease Revenue Bonds, Series 2020E (Oklahoma Department of Tourism and Recreation) or as further designated, for the purpose of construction, repair and rehabilitation of state park facilities; approving the sale of the Bonds at negotiated sale; providing for a certificate of determination; specifying the terms and conditions of the Bonds; specifying the utilization of the lease agreement for use and occupancy and other agreements in connection with the financing; approving and authorizing the lease agreement for use and occupancy and providing other terms and conditions in connection with the Bonds; approving and authorizing all documents relating to the Bonds including, but not limited to the (a) Preliminary Official Statement, (b) Official Statement, (c) Continuing Disclosure Agreement, (d) Bond Purchase Agreement, (e) Lease Agreement for Use and Occupancy, (f) Transfer Agent/Registrar/Paying Agent and Custodian Agreement, and (g) all ancillary documents; authorizing OCIA officers to execute all documents in connection therewith; authorizing payment of costs of issuance of the Bonds; and authorizing OCIA officers, staff, and service providers to take necessary actions to structure, issue and deliver the Bonds. [Andrew Messer & Office of the Attorney General]

5. Adjournment [Chair]