

**CERTIFICATE AS TO COMPLETION OF BOND-FINANCED PROJECT
(AS REQUIRED BY SECTION 14 OF THE BOND RESOLUTION)**

This Certificate is executed by and on behalf of _____(the Agency or Institution), as required by Section 14 of the Bond Resolution dated as of _____ (Issue date, the “Bond Resolution”) authorizing and securing the \$_____(Bond Proceeds) Oklahoma Capitol Improvement Authority State Facilities Revenue Bonds for _____ Project, Series 20_____ (the Bond Series designation.)

The Oklahoma Capitol Improvement Authority (“OCIA”) has issued the above Bonds to finance (in whole or in part) facilities for use of and occupancy by the Agency (the “Improvements”), and in connection therewith, the Agency has entered into a Lease Agreement dated as of _____ (the “Lease”) between OCIA as Lessor and the Agency as Lessee, which Lease obligates the Lessee to comply with the terms and requirements of the Bond Resolution and other Bond documents.

Section 14 of the Bond Resolution requires the Agency to execute and deliver to OCIA a certificate showing completion of construction or acquisition of the Improvements financed by Bond proceeds.

The above-named Agency hereby certifies, in conformance with Section 14 of the Bond Resolution, that construction and/or acquisition of the Improvements has been completed. Any amounts remaining in the Construction Fund shall be utilized by OCIA in accordance with the Bond Resolution.

Dated this ___ day of _____, 201____.

Agency or Institution _____

By: _____

Title: _____