

All information should be clearly identified to correspond with the Worksheet questions and include necessary exhibits.

The information may be listed:

- within the acquisitions planning worksheet,  
-- or --
- some or all of the information may be attached separately to the worksheet.

Below describes typical information requested of an agency for attachment to an ePro requisition.

**A. Purpose**

1. Provide a few sentences below to explain the need for the Contract.

Example: this Contract is for SoonerCare waitlist management services. [Add context if desired]

**B. Contract Term**

1. What is the initial term of the Contract?  
Examples: \* one year  
\* through June 30, 2020
2. When is the effective date of the Contract?  
Examples: \* the date of last signature  
\* [a particular date]
3. Number of options to renew, if any?
4. What is the time period of any optional renewals?  
Examples: \* one year  
\* two years

**C. Sensitive Data**

List all categories of sensitive data that will be accessed, processed, stored or transmitted by the Supplier.

Examples:

- HIPAA
- FERPA
- CJIS
- Federal Tax Information
- Personally identifiable information of individuals
- Critical infrastructure information
- Information relating to relationship of IT devices, configurations, schematics, etc.

**D. Bid Evaluation**

1. Provide the criteria that will be used to score Bids.

Examples:

- Technical specifications
  - Price and cost
  - Financial responsibility
2. Attach the evaluation tool which should match the criteria listed above.
  3. Identify the evaluation team members.

**E. Bid Information and Requirements**

1. Provide any desired historical usage, context, background information, etc.
2. Identify Mandatory Bid Requirements.
3. Identify Non-Mandatory Bid Requirements.
3. Provide details of other information to be included in the Bid, e.g., business references; value-added services; a required pricing structure.