

OKLAHOMA CAPITOL IMPROVEMENT AUTHORITY

SPECIAL MEETING

March 5, 2019

9:30 a.m.

State Capitol Building

Capitol Conference Room 419-C

AGENDA

1. Call to Order and establish a quorum. [Chair]
2. Discussion and possible action to approve the minutes of the November 13, 2018 meeting. [Chair]
3. Overview of the Authority, recent and planned bond issues. [Scott Reygers]
4. Bond market update. [Zack Robinson and Allen Mattson with Bank of Oklahoma]
5. Discussion and possible action to appoint the Secretary of the Authority. [Scott Reygers]
6. Discussion and possible action to authorize the Authority's staff, with assistance from the Oklahoma State Bond Advisor, to negotiate and execute an amendment to the Issuer User Agreement between the State Treasurer's Office and BondLink, Inc. to provide disclosure and investor relations services to the Authority. [Scott Reygers and Andrew Messer]
7. Discussion and possible action to approve the current refunding of Series 2009A for the Oklahoma Conservation Commission. [Joseph Birley and Hilltop Securities]
8. Discussion and possible action to authorize the Authority's staff, with assistance from the State Bond Advisor, to negotiate amendments to the financial service provider contracts originally awarded for the Conservation Commission's new money bond issue, Series 2019A. [Scott Reygers and Andrew Messer]

9. Oklahoma Conservation Commission: Discussion and possible action with respect to the Resolution approving and authorizing the issuance of OCIA state facilities (lease) revenue bonds in one or more series (the “Series 2019A Bonds” or the “Bonds”) in the aggregate principal amount of not to exceed Seventeen Million Dollars (\$17,000,000) to currently refund the outstanding amount of the Authority’s State Facilities Revenue Bonds, Series 2009A (Oklahoma Conservation Commission Project) and acquire real property or interests therein, together with improvements located thereon, and personal property and invest capital into improvements for purposes of construction, repair and rehabilitation of flood-control dams through and with the assistance of local conservation districts, and paying costs of issuance related thereto; approving the sale of the Bonds at negotiated sale; providing for a certificate of determination; specifying the terms and conditions of the Bonds; specifying utilization of the lease agreement for use and occupancy and other agreements in connection with the financing; approving and authorizing the lease agreement for use and occupancy and providing other terms and conditions in connection with the Bonds; approving and authorizing all documents relating to the Bonds including, but not limited to the (a) Preliminary Official Statement, (b) Official Statement, (c) Continuing Disclosure Agreement, (d) Bond Purchase Agreement, (e) Lease Agreement for Use and Occupancy, (f) Transfer Agent/Registrar/Paying Agent and Custodian Agreement, (g) and all ancillary documents; authorizing the Authority’s officers, to execute all such documents in connection therewith; authorizing payment of costs of issuance of the Bonds; authorizing the Authority’s officers, staff and service providers to take necessary actions to structure, issue and deliver the Bonds; and containing other provisions related thereto. [Scott Reygers and Public Finance Law Group]

10. Oklahoma Office of Juvenile Affairs: Discussion and possible action with respect to the Resolution approving and authorizing the issuance of OCIA lease revenue bonds in a principal amount necessary to generate net proceeds of Forty-Five Million Dollars (\$45,000,000) after providing for costs of issuance, credit enhancement, reserves, and other expenses related to the financing, in one or more series on a tax-exempt basis (the “OJA Bonds”) for the purpose of providing funding to acquire real property, together with improvements located thereon, and personal property to construct improvements to real property and to provide funding for repairs, refurbishments and improvements to real and personal property of the Oklahoma Office of Juvenile Affairs to be leased to the Oklahoma Office of Juvenile Affairs, pursuant to House Bill 2387, approved by the 2017 Legislature; approving the sale of the OJA Bonds at negotiated sale; providing for a certificate of determination; specifying the terms and conditions of the OJA Bonds; approving and authorizing new lease agreement(s) as may be appropriate and necessary, or otherwise providing for the use and occupancy of the facilities and projects that will be funded with the OJA Bonds, and providing other terms and conditions in connection with the OJA Bonds; approving and authorizing all documents relating to the OJA Bonds including, but not limited to the (a) Preliminary Official Statement, (b) Official Statement, (c) Continuing Disclosure Agreement, (d) Bond Purchase Agreement, (e) Lease Agreement for Use and Occupancy, (f) Transfer Agent/Registrar/Paying Agent and Custodian Agreement (g) Federal Tax Certificate and (h) all ancillary documents; authorizing OCIA officers to execute all such documents in connection therewith; authorizing payment of costs of issuance of the OJA Bonds; authorizing the capitalizing of interest on the bonds for a period of time not to exceed one (1) year from the date of issuance; and authorizing OCIA officers, staff and service providers, with the assistance of the State Bond Advisor, to take necessary actions

to structure, issue and deliver the OJA Bonds. [Scott Reygers and Floyd Law Firm]

11.Adjournment. [Chair]