

Crosswalk from <<CE Name>> to Availity Essentials

If you are an <<CE Name>> provider, use this crosswalk topic to identify the Availity Essentials applications you can use to perform functions you had previously performed on the Oklahoma Health Care Authority (OHCA) Secure Provider Portal. Providers can access the portal via the OHCA public website (https://www.oklahoma.gov/ohca).

In the table below:

Column 3 refers to the navigation bar at the top of Availity Essentials. For example, to access the Eligibility and Benefits Inquiry application, select
 Patient Registration in the navigation bar, and then select Eligibility and Benefits Inquiry. Column 3 also identifies the role you need to access the application. Your organization's Availity Essentials administrator is responsible for assigning roles.



• Column 4 includes links to help topics and training courses related to the application.





| 1 | 2 | 3 | 4 |
|---|--|--|---|
| To perform this function: | Access this application in the OHCA Secure Provider Portal: | Access this application in Availity Essentials: | Use these resources for more information: |
| Verify a patient's eligibility and benefits. | On the OHCA public website home page, select Providers > Provider Portal in the navigation bar near the top of the page. On the OHCA Provider Portal home page, select Eligibility in the navigation bar near the top of the page. On the Eligibility tab, select Eligibility Verification. | Access the Eligibility and Benefits Inquiry application: In the Availity Essentials navigation bar, select Patient Registration > Eligibility and Benefits Inquiry . NOTE: To access this application, you need this role: Eligibility & Benefits . | Help Eligibility and Benefits Inquiry overview Submit an eligibility and benefits request View a patient's eligibility and benefits Training Eligibility and Benefits Inquiry training catalog |
| Submit a professional claim for a patient. | On the OHCA public website home page, select Providers > Provider Portal in the navigation bar near the top of the page. On the OHCA Provider Portal home page, select Claims in the navigation bar near the top of the page. On the Claims tab, select Submit Claim Prof. | Access the Professional Claim application: In the Availity Essentials navigation bar, select Claims & Payments > Claims & Encounters. On the Claims & Encounters page, select Professional Claim in the Claim Type field and then complete the other fields. NOTE: To access this application, you need this role: Claims. | Help Professional Claims and Encounters overview Training Claims submission training catalog |





| 1 | 2 | 3 | 4 |
|---|---|---|--|
| To perform this function: | Access this application in the OHCA Secure Provider Portal: | Access this application in Availity Essentials: | Use these resources for more information: |
| Submit a facility claim for a patient. | On the OHCA public website home page, select Providers > Provider Portal in the navigation bar near the top of the page. On the OHCA Provider Portal home page, select Claims in the navigation bar near the top of the page. | Access the Facility Claim application: In the Availity Essentials navigation bar, select Claims & Payments > Claims & Encounters . On the Claims & Encounters page, select Facility Claim in the Claim Type field and then complete the other fields. | Help Facility Claims and Encounters overview Training Claims submission training catalog |
| | 3. On the Claims tab, select Submit Claim Inst. | NOTE: To access this application, you need this role: Claims . | |
| Verify the status of a patient's claim. | On the OHCA public website home page, select Providers > Provider Portal in the navigation bar near the top of the page. On the OHCA Provider Portal home page, select Claims in the navigation bar near the top of the page. | Access the Claim Status application: In the Availity Essentials navigation bar, select Claims & Payments > Claim Status . NOTE: To access this application, you need this role: Claim Status . | Help <u>Claim Status overview</u> <u>Search for claims</u> <u>View claim status results</u> Training |
| | On the Claims tab, select Search Claims. | | <u>Claim Status & Payments</u> <u>training catalog</u> |





| 1 | 2 | 3 | 4 |
|--|--|--|--|
| To perform this function: | Access this application in the OHCA Secure Provider Portal: | Access this application in Availity Essentials: | Use these resources for more information: |
| Submit an authorization for a patient. | On the OHCA public website home page, select Providers > Provider Portal in the navigation bar near the top of the page. On the OHCA Provider Portal home page, select Prior Authorizations in the navigation bar near the top of the page. On the Prior Authorizations tab, select Create Authorization. | Access the Authorizations application: In the Availity Essentials navigation bar, select Patient Registration > Authorizations & Referrals . On the Authorizations & Referrals page, select Authorization Request. NOTE: To access this application, you need this role: Authorization and Referral Request . | Help Authorizations and Referrals overview Submit an authorization request Training Authorizations & Referrals training catalog |
| Submit a referral for a patient. | On the OHCA public website home page, select Providers > Forms in the navigation bar near the top of the page. On the Forms page, select the SoonerCare/Insure Oklahoma Referral Form link or the SC-10 link. | Access the Referral application: In the Availity Essentials navigation bar, select Patient Registration > Authorizations & Referrals . On the Authorizations & Referrals page, select Referral Request . NOTE: To access this application, you need this role: Authorization and Referral Request . | Help <u>Authorizations and</u> <u>Referrals overview</u> <u>Submit a referral request</u> Training <u>Authorizations & Referrals</u> <u>training catalog</u> |





| 1 To perform this function: | 2 Access this application in the OHCA Secure Provider Portal: | 3 Access this application in Availity Essentials: | 4 Use these resources for more information: |
|--|--|--|---|
| Inquire about the status of an authorization or referral. | For authorizations: On the OHCA public website home page, select Providers > Provider Portal in the navigation bar near the top of the page. On the OHCA Provider Portal home page, select Prior Authorizations in the navigation bar near the top of the page. On the Prior Authorizations tab, select View Authorization Status. For referrals: On the OHCA provider Portal home page, select Providers > Provider Portal in the navigation bar near the top of the page. On the OHCA public website home page, select Providers > Provider Portal in the navigation bar near the top of the page. On the OHCA Provider Portal home page, select Referrals in the navigation bar near the top of the page. On the Referrals tab, select View Referral. | Access the Authorization/Referral Inquiry application: In the Availity Essentials navigation bar, select Patient Registration > Authorizations & Referrals . On the Authorizations & Referrals page, select Authorization/Referral Inquiry . NOTE: To access this application, you need this role: Authorization and Referral Inquiry . | Help Inquire about an authorization or referral request Training Authorizations & Referrals training catalog |





| 1 | 2 | 3 | 4 |
|--|--|---|---|
| To perform this function: | Access this application in the OHCA Secure Provider Portal: | Access this application in Availity Essentials: | Use these resources for more information: |
| View submitted authorizations and referrals. | For authorizations: On the OHCA public website home page, select Providers > Provider Portal in the navigation bar near the top of the page. On the OHCA Provider Portal home page, select Prior Authorizations in the navigation bar near the top of the page. On the Prior Authorizations tab, select View Authorization Status. For referrals: On the OHCA public website home page, select Providers > Provider Portal in the navigation bar near the top of the page. On the OHCA public website home page, select Providers > Provider Portal in the navigation bar near the top of the page. On the OHCA Provider Portal home page, select Referrals in the navigation bar near the top of the page. On the Referrals tab, select View Referral. | Access the Authorization/Referral Dashboard application: In the Availity Essentials navigation bar, select Patient Registration > Authorizations & Referrals . On the Authorization/Referral Dashboard. NOTE: To access this application, you need these roles: Authorization and Referral Request and Authorization and Referral Inquiry . | Help Authorization/Referral Dashboard overview Search and sort the Authorization/Referral Dashboard View requests on the Authorization/Referral Dashboard Training Authorizations & Referrals training catalog |





| 1 | 2 | 3 | 4 |
|--|--|---|--|
| To perform this function: | Access this application in the OHCA Secure Provider Portal: | Access this application in Availity Essentials: | Use these resources for more information: |
| Access applications, resources, and news and announcements specific to the payer. | Not applicable | Access the Payer Space: In the Availity Essentials navigation bar, select Payer Spaces , and then select the payer logo. NOTE: To access this application, you need | Help Payer Spaces overview Use a payer space Training |
| | | this role: Base Role . Some Payer Space applications might require a different role. | <u>Payer Spaces Overview -</u> <u>Training Demo</u> |

