#### SPECIAL CLAIMS PROCESS (ADA DENTAL)

#### DISCLAIMER

- SoonerCare policy is subject to change.
- The information included in this presentation is current as of November 2020.
- Stay informed with current information found on the OHCA public website: <u>www.okhca.org</u> by signing up for web alerts.

## **CLASS DESCRIPTION**

This class is an overview of the recent Special Process feature now included on the provider portal. As OHCA continues the Going Green initiative, if a claim requires special processing using the HCA-17, this action can now be completed and submitted on the SoonerCare provider portal.

We will discuss and demonstrate the process of completing a claim for special processing via the provider portal. This class will not cover policy or other types of claim submission.

#### AGENDA

- Special processing defined
- Important notes
- Special processed claim examples
- Claims that don't require special processing
- Special process submission
- Reminders
- Questions

# SPECIAL PROCESSING DEFINED

## **SPECIAL PROCESSING DEFINED**

- A special processed claim is a claim that has been previously submitted but all or a portion of the claim has been denied.
- Certain claim denials can be appealed using the Special Processing feature through the provider portal.
- Additional documentation must be submitted to support the appeal. This includes the HCA-17A form.

• Beginning Nov. 2, 2020, special processed claims started being accepted through the OHCA secure provider portal using the HCA-17A function.

• Paper claims that require special processing will no longer be accepted as of Dec. 31, 2020.

• Effective Jan. 1, 2021, special processed claims must be submitted using the provider portal HCA-17A function.

• Special processed claims are reviewed on an individual basis and are not guaranteed payment.

• Supporting documentation is required for all special processed claims. This includes the HCA-17A form.

• Documentation must be uploaded. Faxed or mailed attachments for the HCA-17A process will not be accepted.

- Claims must be filed within the first six months from the date of service to establish timely filing.
- Timely filing proof is considered a claim from the OHCA secure provider portal that reflects the ICN and line-item details or a copy of an OHCA remittance advice with the same information.
- Examples provided in the presentation are not an allinclusive list.

# SPECIAL PROCESSED CLAIM EXAMPLES

# ADA DENTAL CLAIMS

- Tooth extraction denial:
  - Tooth is still retained in the mouth.
- Prior authorized service:
  - Claim denied due to frequency.

#### **OTHER EXAMPLES**

- A claim past the timely filing limit can be submitted for special processing if it meets one of the four following criteria:
  - Administrative agency corrective action or action taken to resolve a dispute.
  - Reversal of the eligibility determination.
  - Investigation for fraud or abuse of the provider.
  - Court order or hearing decision.

#### CLAIMS THAT DO NOT REQUIRE SPECIAL PROCESSING

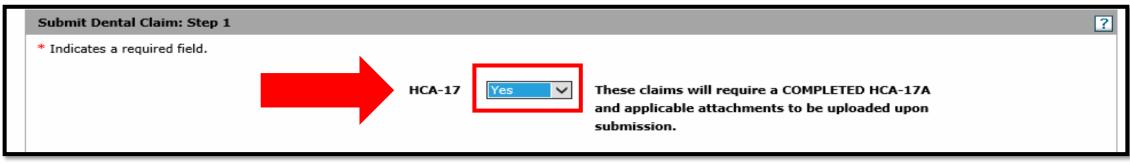
#### CLAIMS THAT DO NOT REQUIRE SPECIAL PROCESSING

- Third Party Liability
- Soon-to-be-Sooners
- Claims filed with incomplete supporting documentation
- Claims within standard timely filing limit

Okla He	homa alth Auth	a Car lorit	'e							
My Home	Eligibility		Prior Authorizations	Referrals	Files Exchange	Financial	Letters	Reports	Resources	
Search Claims	s   Submit Clai	im Dental	Submit Claim Inst   Subm	it Claim Prof	Submit Claim Pharn	n   Search Pay	/ment Histo	ry		
Claims							********		Contact Us	<u>Logout</u>
📋 Clair	ns									
<ul> <li><u>Search</u></li> <li><u>Submit</u></li> </ul>	<u>Claims</u> Claim Dental									
• Submit	<u>Claim Inst</u>									
▶ <u>Submit</u>	<u>Claim Prof</u>									
▶ <u>Submit</u>	<u>Claim Pharm</u>									
• Search	Payment Histo	ry								

#### Select the Claims tab then Submit Claim Dental.

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- Select the HCA-17 drop down and choose Yes.
- Please note, the claim will require a **completed** HCA-17A and applicable attachments to be uploaded upon submission.

Provider Information		
This panel contains provider information.		
Billing Provider ID 200000000A	ID Type NPI Nam	e Dental Office
Zip Code	SC Provider	
Referring Provider ID	ID Type 🗸 🗸	
Patient Information		
Enter the Member ID. If Member ID is valid, the rest of the	member information will populate.	
*Member ID		
Last Name	First Name	Middle
Birth Date		

- Provider Information Enter the provider information if required based on the service provided.
- Member ID Enter the member's SoonerCare ID number.

Claim Information							
Enter information applicable to the claim. If a TPL Amount needs to be entered, then Include should be selected in the Other Insurance dropdown. A TPL Amount can be entered on Submit Step 2.							
Accident Related	×		Emergency	✓			
*Place of Treatment	11-Office	$\checkmark$	Patient Account Number				
Other Insurance	None 🗸						
			Total Charged Amount	\$0.00			
				Continue Cancel			

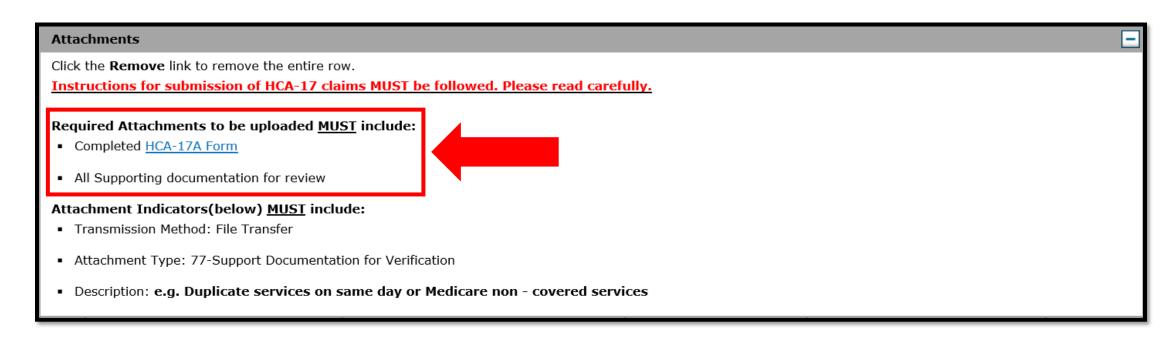
#### **Claim Information** - Complete required fields, if applicable. Click **Continue** to proceed to Step 2.

Diagnosis Co	Diagnosis Codes -								
	Diagnosis Code is Optional. If a diagnosis is included, both the ICD Version and the Diagnosis Code need to be entered. Select the row number to edit the row. Click the <b>Remove</b> link to remove the entire row.								
#	ICD Version	Diagnosis Code	Action						
1									
1	*ICD Version ICD-10-CM V	*Diagnosis Code 🛛							
	Add Reset								
E	ack to Step 1	Continue Cancel							
			Go to Top						

**Diagnosis Codes** – If applicable, enter the ICD-10 diagnosis code without the decimal point then click <u>Add</u>. Repeat the same step to add additional diagnosis codes, if needed. Click **Continue**.

						Expand All	Collapse All
Servio	e Details						-
Select	the row number	to edit the row. Click the <b>Remove</b> link	to remove the entire row.				
Svc #	Svc Date	Oral Cavity Area	Tooth Number	Procedure Code	Units	Charge Amount	Action
1							
1 *	Svc Date 🔒	📰 🛛 Oral Cavity Are	a v	Tooth Numb	ber		~
Тос	oth Surface	<b>~</b>	<b>~ ~ </b>	~		Prosthesis	~
c	Cavity Code						
4	Procedure	Modif	fiers 0				
	Code 🖯						
Dia	agnosis Pointe	rs 🗸 🗸 🗸 🗸					
	*Units 1	Charge Ar	nount				
	Rendering	ID Type	✓ Zip Code ⊖		SC Provider	Number	
F	Provider ID						
	Add	1					

Service Details – Only submit the line item(s) that require special processing.



Attachments – Required attachments to be uploaded:

- Completed HCA-17A form.
- All supporting documentation for review.

- Supporting documentation examples may contain, but are not limited to:
  - HCA-17A form
  - Proof of timely filing
  - DHS Letter of retro-eligibility determination
  - Documentation that supports medical necessity

#### HCA-17A

- The HCA-17A form must be uploaded as an attachment.
- Provider Number, Member Demographics and Date of Service must match the claim submission.
- Related ICN must reflect a previously submitted claim.

STATE OF OKLAHOMA OKLAHOMA HEALTH CARE AUTHORITY PROVIDER PORTAL CLAIM APPEAL AND REVIEW COVER SHEET THIS COVER SHEET MUST BE UPLOADED AS AN ATTACHMENT

This cover sheet is ONLY for claim appeals sent via the Provider Portal. Please include original information and ANY additional documentation to support your request along with this cover sheet. A completed cover sheet and supporting documentation is required for each appeal.

#### PROVIDER INFORMATION

rovider Name and Address:	Provider Number:
	Group Number: (if applicable)
	Telephone:

#### CLAIM INFORMATION

Member Name	Member ID Number	Date of Service	Related ICN
INQUIRY: (Please list specific reaso	ons why claim needs/req	uires special proce	ssing.)
Contact Name (printed):		Date	:
Phone Number:			
Email Address:			
For Internal Use Only		THIS	COVER SHEET
-			BE UPLOADED
			N ATTACHMENT
OKLA HCA Revised: 8/20/20			HCA-17A

Provider Name and Address: Provider Number: 10000000A					
up Number: 20000000A plicable) ephone: (405) 867-5309					
C					

- Provider Name and Address Group or individual provider
- Provider Number Rendering provider SoonerCare ID
- Group Number Billing group SoonerCare ID
- **Telephone** Telephone number

PROVIDER INFORMATION							
Provider Name and Address: Provider Number: 10000000A							
SoonerCare Provider 4345 N. Lincoln Blvd Oklahoma City, OK 73105		Group Number ( <i>if applicable</i> ) Telephone: (40					
CLAIM INFORMATION					•		
Member Name	ber ID Number	Date of Service	Related ICN				
Suzie SoonerCare	0123	456789	10/5/2020	230123456789			

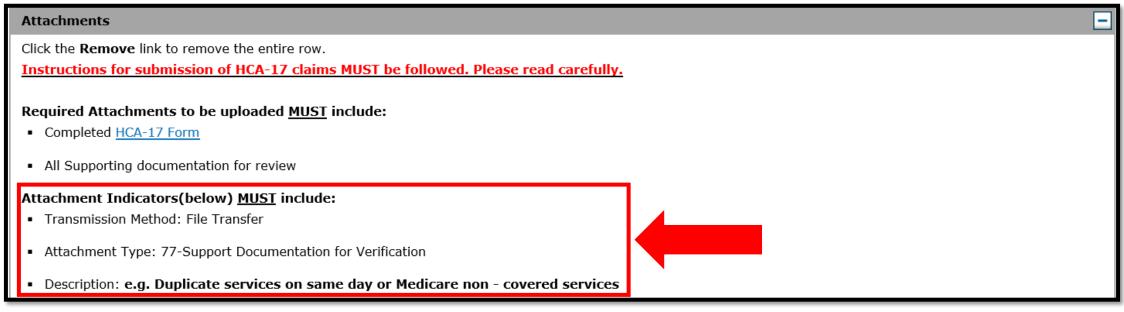
- Member Name and ID Number and Date of Service Must match claim submission
- Related ICN Must reflect a claim was previously submitted

CLAIM INFORMATION							
Member Name	Member ID Number	Date of Service	Related ICN				
Suzie SoonerCare 0123456789 10/5/2020 230123456789							
INQUIRY: (Please list specific reaso	ons why claim needs/rec	uires special proce	ssing.)				
Two ambulance runs on the same d	ay - See attached docur	mentation that supp	orts both runs				

**Inquiry** – List specific reasons why the claim needs or requires special processing.

Contact Name (printed): James Bond	Date:
Phone Number: (405) 867-5309 xt. 123	10/5/2020
Email Address: jamesbond@okhca.org	
For Internal Use Only	THIS COVER SHEET
LEAVE BLANK	MUST BE UPLOADED
	AS AN ATTACHMENT

- Contact Name, Phone Number and E-mail Address Must belong to the person submitting the special processed claim
- Date When the special processed claim is submitted
- For Internal Use Only Leave blank



- Attachments Indicators <u>MUST</u> include:
  - Transmission Method: File Transfer
  - Attachment Type: 77-Support Documentation for Verification
  - Description: e.g. Duplicate services on same day or Medicare non-covered services

Attachments				E									
Click the <b>Remove</b> link to remove the enti	e row.												
Instructions for submission of HCA-1	claims MUST be followed. Please read caref	f <mark>ully.</mark>											
Required Attachments to be uploaded MUST include:         • Completed HCA-17A Form													
All Supporting documentation for revie	w												
<ul> <li>Attachment Indicators(below) <u>MUST</u></li> <li>Transmission Method: File Transfer</li> <li>Attachment Type: 77-Support Docume</li> <li>Description: e.g. Duplicate services</li> </ul>		ices											
# Transmission Method	File	Control #	Attachment Type	Action									
Click to add attachment.	Click to add attachment.												
Back to Step 1 Back to	Step 2		Submit Cancel	Back to Step 1     Back to Step 2         Submit     Cancel									

#### Click the + sign to add attachments

#	Transmission Method	File	Control #	Attachment Type	Action			
E CI	E Click to collapse.							
	*Transmission Method FT-File	Transfer 🗸						
	*Upload File			Browse				
	*Attachment Type	×						
	Description							
	Add <u>Cancel</u>							

- Transmission Method:
  - FT-File Transfer (electronic upload)
  - Up to 10 MB
  - Accepted file types: JPEG, PDF, TIF, XPS

#	Transmission Method	File	Control #	Attachment Type	Action			
	E Click to collapse.							
	*Transmission Method FT-File Transfer ∨							
	*Upload File			Browse				
	*Attachment Type Description	$\checkmark$						
	Add Cancel							

- Attachment Type 77-Support Documentation for Verification
- Description Duplicate services on same day or Medicare non covered services

#	Transmission Method		File	Control #	Attachment Type	Action		
E CI	Click to collapse.							
	*Transmission Method	FT-File Transfer	<ul> <li>Image: A set of the set of the</li></ul>					
	*Upload File	C:\Users\	\medicalrecord.pdf		Browse.			
	*Attachment Type	77-Support Data	for Verification 🗸					
	Description	Duplicate services	on same day					
	Add							
	*Transmission Method       FT-File Transfer ▼         *Upload File       C:\Users\ \mmodicalrecord.pdf       Browse         *Attachment Type       77-Support Data for Verification ▼       Duplicate services on same day							
	Back to Step 1   Back to Step 2       Submit   Cancel							

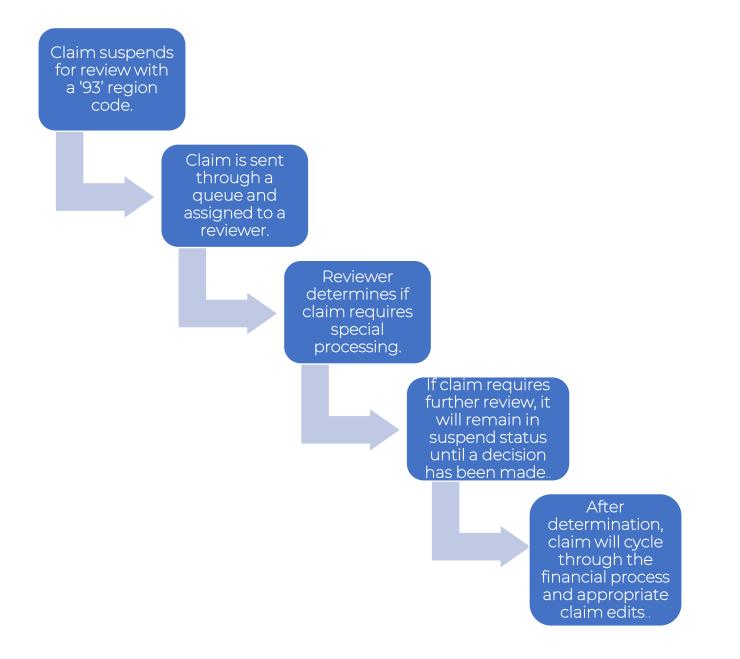
#### Click Add to attach the documentation.

#	Transmission Method	File	Control #	Attachment Type	Action			
1	FT-File Transfer	medical record.pdf	20201016801075	77-Support Data for Verification	<u>Remove</u>			
2	FT-File Transfer	HCA-17A Cover Sheet Form.pdf	20201016691153	77-Support Data for Verification	<u>Remove</u>			
Click to add attachment.								
Back to Step 1   Back to Step 2								

Multiple attachments can be added to the claim but must be the same file type.

Transmission Method	File	Control #	Attachment Type	Action				
FT-File Transfer	medical record.pdf	20201016801075	77-Support Data for Verification	<u>Remove</u>				
FT-File Transfer	HCA-17A Cover Sheet Form.pdf	20201016691153	77-Support Data for Verification	<u>Remove</u>				
Click to add attachment.								
Back to Step 1 Back to Step 2 Submit								
	FT-File Transfer FT-File Transfer ick to add attachment.	FT-File Transfer       medical record.pdf         FT-File Transfer       HCA-17A Cover Sheet Form.pdf         ick to add attachment.       HCA-17A Cover Sheet Form.pdf	FT-File Transfer       medical record.pdf       20201016801075         FT-File Transfer       HCA-17A Cover Sheet Form.pdf       20201016691153         ick to add attachment.	FT-File Transfermedical record.pdf2020101680107577-Support Data for VerificationFT-File TransferHCA-17A Cover Sheet Form.pdf2020101669115377-Support Data for Verificationick to add attachment.				

Click **Submit** once all documentation is added.



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#### **GET IN TOUCH**

4345 N. Lincoln Blvd. Oklahoma City, OK 73105 okhca.org mysoonercare.org Agency: 405-522-7300 Helpline: 800-987-7767



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