ODOT
5310 Program Development Updates

Current Efforts
&
Next Steps
TODAY’s AGENDA

• Introduction of ODOT & Consultant Teams
• ODOT Plan Hierarchy
• Oklahoma Mobility Recap
• FTA 5310 Program and Next Steps
• Questions & Answers Dialogue Box

transit@odot.org
TRANSIT PLANNING TEAM

ODOT
• Ernie Mbroh
• Eddie Machuca
• Veronica Clark
• Denotria Davis
• Rileigh Sloup-Johnson
• Laura Chaney
• Shelby Templin

OTA Steering Committee
• Mark Nestlen
• Ted Rieck
  \textit{Tulsa Transit}
• Rob Endicott
  \textit{Cherokee Nation}

WSP
• Matthew Long
• Jared Gulbranson
• Luke Derochers
• Lisa Hummel

Nelson/Nygaard
• Meredith Greene
• Jewel DeGuzman
• Amy Pettine
• Bennett Powell
• Fred Fravel
• Ken Hosen

STAKEHOLDERS
OKLAHOMA MOBILITY
TODAY’s TOPICS

• ODOT Plan Hierarchy
• Project Tasks
• Project Schedule
• Next Steps
Where We Are Today

CURRENT
LONG RANGE TRANSPORTATION PLAN
2015 - 2040

DRAFT
LONG RANGE TRANSPORTATION PLAN
2020 - 2045

DHS 5310 SMP
ENHANCED MOBILITY OF SENIORS & INDIVIDUALS WITH DISABILITIES

STATE MANAGEMENT PLAN
GOVERNANCE DOCUMENT FOR BUS PROGRAMS:
5303, 5311, 5329, 5339
What the Future Holds

LONG RANGE TRANSPORTATION PLAN
2020 - 2045

OKLAHOMA PUBLIC TRANSIT POLICY PLAN
2020 – 2030

REVISED
STATE MANAGEMENT PLAN
GOVERNANCE DOCUMENT FOR
BUS PROGRAMS:
5303, 5310, 5311, 5339

DRAFT
COORDINATED HUMAN
SERVICES PLAN(S)
Project Tasks

- Project Management
- Public & Stakeholder Engagement
- Project Context
- System Research
- Strategic Direction
- Modal Needs
- Financial Element
- Investment Scenarios
- Policy Development
- Plan Documentation
# Project Schedule

<table>
<thead>
<tr>
<th>Task</th>
<th>Description</th>
<th>2019</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Project Management</td>
<td>![](Project Kickoff and PMP, Ongoing Project Management)</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Public &amp; Stakeholder Engagement</td>
<td>![](Site Visits, Stakeholder &amp; Community Engagement)</td>
<td>![](Stakeholder &amp; Community Engagement)</td>
</tr>
<tr>
<td>3</td>
<td>Project Context</td>
<td>![](Existing Programs and Policies)</td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>System Research</td>
<td>![](Transit System Research, Market Analysis, Best Practices)</td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>Strategic Direction</td>
<td>![](Identify Goals, Balance Goals and Needs)</td>
<td>![](Strategic Direction)</td>
</tr>
<tr>
<td>6</td>
<td>Modal Needs</td>
<td></td>
<td>![](Modal Needs Assessment)</td>
</tr>
<tr>
<td>7</td>
<td>Financial Element</td>
<td></td>
<td>![](Financial Element)</td>
</tr>
<tr>
<td>8</td>
<td>Alternatives Investment Scenarios</td>
<td></td>
<td>![](Change to Programs, Emerging Mobility, Financial Scenario Analysis)</td>
</tr>
<tr>
<td>9</td>
<td>Policy Development</td>
<td></td>
<td>![](Policy, Program, and Performance Measures Recommendations)</td>
</tr>
<tr>
<td>10</td>
<td>Plan Documentation</td>
<td></td>
<td>![](Draft &amp; Final Report)</td>
</tr>
</tbody>
</table>

- **Ongoing Task**
- **Task Completion**
- **Stakeholder Advisory Group Meetings (Monthly)**
What’s Next?

• Project timeline updated via 2020 Legislature
• Tasks 1-5 95% Complete
• Part 2; Tasks 6-10 to Begin in July
  • Modal Needs
  • Financial Element
  • Investment Scenarios
  • Policy Development
  • Plan Documentation

• Draft Final Report week of October 19th
• Public comment period—October 23rd – Nov 21st
• Project end date—December 1st
FTA 5310
Program Development
Current 5310 Efforts

FTA 5310 Program Overview
Enhanced Mobility of Seniors & Individuals with Disabilities

Overview
Where public transit is unavailable, insufficient, or inappropriate, the program awards grants to organizations and agencies to serve the transportation needs and to improve the mobility of seniors and individuals with disabilities by removing barriers to transportation services and expanding the transportation mobility options available.
5310 Program Development Efforts

Activities to Obligate Program Funds

1 – House Bill 1365 legislation enabling program move to ODOT
2 – FTA required the legal transfer of all assets and agreements to ODOT
3 – FTA transfer of unused funds from DHS to ODOT
4 – Update and FTA Approval of the Transit Asset Management Plan (TAMP)
5 – Development of Regional Coordinated Human Services Transportation Plans
6 – Development and FTA Approval of 5310 State Management Plan (SMP)
7 – Development of 5310 Subrecipient Application Process and Documents
8 – Process to Award and Obligate Funds
9 – 5310 Program On-going Training
1 – State legislation enabling program move to ODOT

**House Bill 1365**

Legislation effective July 1, 2019
Recognized by FTA on August 27, 2019

**Legislation enabled:**
- creation of the ODOT Office of Mobility and Public Transit
- transferring all ODOT Transit Programs Division responsibilities to OMPT
  - 5310 program moved from Department of Human Services to OMPT
2 – FTA required the legal transfer of all assets, agreements, and unused funds to ODOT
3 – FTA transfer of unused funds from DHS to ODOT

<table>
<thead>
<tr>
<th>5310 Funds</th>
<th>Fund Transfer from DHS to ODOT</th>
<th>FTA Annual Apportionment to ODOT (estimated)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Large Urban</td>
<td>$2,506,736</td>
<td>$820,000</td>
</tr>
<tr>
<td>Small Urban</td>
<td>$924,667</td>
<td>$330,000</td>
</tr>
<tr>
<td>Rural &amp; Tribal</td>
<td>$3,993,795</td>
<td>$1,350,000</td>
</tr>
</tbody>
</table>

ODOT must FIRST recertify 5310 program plans and documents through the FTA in order to move program forward and obligate funds.
4 – Update and FTA approval of the Transit Asset Management Plan (TAMP)

**ODOT must include previous DHS 5310 providers in TAMP**

- 14 new agencies
- Asset inventory of new agencies
- Condition assessment of assets
- Prioritization of investment to improve state of good repair

TAMP Kickoff and Training: March 30, 2020

Anticipated FTA TAMP Approval: September 2020

Additional Training: will be provided as needed
5 – Development of Regional Coordinated Human Services Transportation Plans

- **Locally developed** plan to determine and document availability of transportation options for seniors and individuals with disabilities in the region

- Plan identifies **transportation gaps and unmet needs**, and makes recommendations to **close these barriers of mobility** for seniors and individuals with disabilities

- The general public, private non-profit organizations, human service agencies, transit agencies, and stakeholders **participate** in developing the coordination plan
5 – Development of Regional Coordinated Human Services Transportation Plans

Rural 5311 Service Areas

Urbanized Areas
OKC
Norman
Fort Smith
Lawton

*Tulsa – has existing 5310 program separate from ODOT

 Agencies Serving City Limits
Beaver City Transit - City Limits of Beaver (Beaver County)
Guymon-The-Ride - City limits of Guymon (Texas County)
Enid Public Transit - City Limits of Enid (Garfield County)
OSU-Stillwater Community Transit - City Limits of Stillwater (Payne County)
5 – Development of Regional Coordinated Human Services Transportation Plans

Seniors

ODOT 5310 Coordination Plan
Senior Population (Age 65 and Over - ACS 2014-2018)
- Green: 0.00 to 10.00 Percent of Population
- Yellow: 10.01 to 15.00 Percent of Population
- Orange: 15.01 to 20.00 Percent of Population
- Red: 20.01 to 25.00 Percent of Population
- Pink: Over 25.00 Percent of Population
5 – Development of Regional Coordinated Human Services Transportation Plans

People with Disabilities

<table>
<thead>
<tr>
<th>ODOT 5310 Coordination Plan</th>
<th>Disabled Population (ACS 2014-2018)</th>
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</thead>
<tbody>
<tr>
<td></td>
<td>0.00 to 10.00 Percent of Population</td>
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<tr>
<td></td>
<td>10.01 to 15.00 Percent of Population</td>
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<td></td>
<td>Over 25.00 Percent of Population</td>
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</tbody>
</table>
5 – Development of Regional Coordinated Human Services Transportation Plans

People living under the poverty line

ODOT 5310 Coordination Plan
Population Living Below the Poverty Line (ACS 2014-2018)
- 0.00 to 10.00 Percent of Population
- 10.01 to 15.00 Percent of Population
- 15.01 to 20.00 Percent of Population
- 20.01 to 25.00 Percent of Population
- Over 25.00 Percent of Population
Four (4) regions based on demographics, and on the rural, tribal, large urban, and small urban service areas

*Tulsa – has existing 5310 program separate from ODOT
5 – Development of Regional Coordinated Human Services Transportation Plans
Region 1: 0 counties above 20%

Region 2: 2 counties above 20%

Region 3: 2 counties above 20%

Region 4: 5 counties above 20%

Demographic Analysis by Region
Population 65 years or older

<table>
<thead>
<tr>
<th>Senior Population (Age 65 and Over - ACS 2014-2018)</th>
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<tbody>
<tr>
<td>0.00 to 10.00% of Population</td>
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<td>10.01 to 15.00% of Population</td>
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<td>15.01 to 20.00% of Population</td>
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<td>Over 25.00% of Population</td>
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</table>
5 – Development of Regional Coordinated Human Services Transportation Plans

Demographic Analysis by Region

People with Disabilities

**Region 1:** 1 county above 20%

**Region 2:** 4 counties above 20%

**Region 3:** 6 counties above 20%

**Region 4:** 18 counties above 20%

**ODOT 5310 Coordination Plan**

<table>
<thead>
<tr>
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<tbody>
<tr>
<td>0.00 to 10.00% of Population</td>
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<tr>
<td>Over 25.00% of Population</td>
<td></td>
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</tbody>
</table>
5 – Development of Regional Coordinated Human Services Transportation Plans

Demographic Analysis by Region
People living under the poverty line

Region 1: 2 counties above 20%
Region 2: 1 counties above 20%
Region 3: 4 counties above 20%
Region 4: 13 counties above 20%

ODOT 5310 Coordination Plan
Population Living Below the Poverty Line (ACS 2014-2016)
- 0.00 to 10.00% of Population
- 10.01 to 15.00% of Population
- 15.01 to 20.00% of Population
- 20.01 to 25.00% of Population
- Over 25.00% of Population
5 – Development of Regional Coordinated Human Services Transportation Plans

- **Locally developed** plan to determine and document availability of transportation options for seniors and individuals with disabilities in the region.

- Plan identifies **transportation gaps and unmet needs**, and makes recommendations to **close these barriers of mobility** for seniors and individuals with disabilities.

- The general public, private non-profit organizations, human service agencies, transit agencies, and stakeholders **participate** in developing the coordination plan.
Public Survey went LIVE Tuesday, June 23
Survey is OPEN through July 13

https://www.surveymonkey.com/r/ODOT5310Survey
https://www.surveymonkey.com/r/ODOT5310Spanish

Locally developed plan to determine and document availability of transportation options for seniors and individuals with disabilities in the region

Plan identifies transportation gaps and unmet needs, and makes recommendations to close these barriers of mobility for seniors and individuals with disabilities

The general public, private non-profit organizations, human service agencies, transit agencies, and stakeholders participate in developing the coordination plan
New Approach to Public Participation due to COVID-19

Telephone Townhalls – one for each Region – week of July 14
• Utilizing telecom company with significant experience including DOT clients
• Using survey participant information, stakeholder contact lists for townhall invitations
• Participants will register for event and will receive a call at time of townhall event
• Townhall: program overview by ODOT, then questions and comments from public

Locally developed plan to determine and document availability of transportation options for seniors and individuals with disabilities in the region

Plan identifies transportation gaps and unmet needs, and makes recommendations to close these barriers of mobility for seniors and individuals with disabilities

The general public, private non-profit organizations, human service agencies, transit agencies, and stakeholders participate in developing the coordination plan
5 – Development of Regional Coordinated Human Services Transportation Plans

*Coordination plans do NOT require FTA approval*
ODOT is developing regional coordination plans initially and serving as the **lead agency** for each regional plan, however, moving forward a **lead agency** in each region will be **responsible** for ensuring the plan is being **implemented** and **updated** at least every **4 years**.

**Q. Who is a Lead Agency?**

**A. Governmental authority designated by the state to coordinate human service activities.**

- County Agency on Aging
- Human Service Agency
- MPO
- Board of County Commissioners
- County Planning Office
- Community Action Agency
- An organization that is funded by multiple federal or state human service programs
Draft SMP released for Public Comment

• 30 day public review period
• Comments can be submitted via ODOT’s webpage: https://www.ok.gov/odot/Traffic_and_Travel/Public_Transportation_Services/Public_Transportation_Resources/

• ODOT will review comments and revise the SMP accordingly
• ODOT will finalize the SMP and send to FTA for Approval
• FTA fund cannot be obligated until the FTA approves the SMP

Note that the 5310 SMP will be adopted but this plan will evolve over time and be modified based on other planning efforts by ODOT including the Statewide Transit Policy Plan
Draft Application released for Public Comment

- 30 day public review period due to
- Comments can be submitted via ODOT’s webpage:
  https://www.ok.gov/odot/Traffic_and_Travel/Public_Transportation_Services/Public_Transportation_Resources/

- ODOT will review comments and revise the SMP accordingly
- Public comment due to new program at ODOT; FTA review and approval NOT required
### Initial Call for Projects: DHS Unused Funds ONLY

<table>
<thead>
<tr>
<th>Eligible Applicants</th>
<th>Eligible Activities</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Private Non-Profit Corporations</td>
<td>• Capital projects only, no operating assistance</td>
</tr>
<tr>
<td>• Public Agencies and Transit Operators</td>
<td>• Vehicles</td>
</tr>
<tr>
<td>• Tribal Entities</td>
<td>• Mobility Management</td>
</tr>
<tr>
<td>• Private Companies</td>
<td>• ADA features to improve access to transportation</td>
</tr>
<tr>
<td></td>
<td>• Transportation related technology</td>
</tr>
</tbody>
</table>
Future Call for Projects

- Following the implementation of the Oklahoma Public Transit Plan & Policy
- FTA annual apportionment funds
8 – Process to Award Projects

Following Call for Projects ODOT will:

• review applications and score based on criteria outlined in SMP
• announce awards to subrecipients
• initiate FTA TrAMS application to obligate DHS transferred unused funds
• receive approval from FTA to execute the TrAMS grant
• contract with successful applicants
• issue a “notice to proceed” to successful applicants to begin projects
Training Opportunities hosted by ODOT

Completed and Ongoing

• Database training for agency ridership and FTA reporting
• Implementing Coordination Plans – to be announced
• Procurement on Statewide Contracts – to be announced
FTA 5310 Program Development
Where We Have Been and Where We Are Going

Activities to Obligate Program Funds

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9 – 5310 Program On-going Training
FTA 5310 Program Schedule
Where We Have Been and Where We Are Going

- **Finalize State Management Plan & Subrecipient Application for Public Comment**
- **Public Survey**
- **Telephone Townhalls**
- **Finalize Coordination Plans**
- **Draft Coordination Plans for Stakeholder Input**
- **Announce Awards**
- **Call for Projects**
- **Obligate DHS Unused Funds in TrAMS**

- **Enabling Legislation Passed**
- **FTA legal transfer of assets & agreements**
- **Demographics & Regional Maps**

- **July-Aug 2019**
- **June 2020**
- **July 2020**
- **August 2020**
- **September 2020**

- **FTA approval**
- **September 2020**
- **Call for Projects**
- **Obligate DHS Unused Funds in TrAMS**

**OKLAHOMA Transportation**

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IMPORTANT DATES

5310 SMP & Subrecipient Application Comment Period: NOW – July 29
5310 Public Survey: NOW – July 13
5310 Telephone Townhalls: anticipated week of July 14

5311 SMP and Funding Formula Walk Through – anticipated dates – July 16, 23, and 30
FTA 5310 Program Development
Q&As

Questions can also be submitted anytime at: transit@odot.org

Q&As on other planning documents being developed by ODOT

Please visit oktransitplan.org for more information on the Oklahoma Public Transit Policy Plan

Please visit oklongrangeplan.org for more information on the Draft LRTP 2020-2045
Thank you for your participation today

We look forward to your continued support and participation in the 5310 Program Development

Public Survey
Telephone Townhalls
Coordination Planning
State Management Plan
Subrecipient Application