

# Steps to Certification CM II NEW


## Please review the Case Management Rules:

- [Chapter 50. Standards and Criteria for Certified Behavioral Health Case Managers](#)
- These will provide you with the qualifications, prerequisites and timelines for application and certification.
- Please review them closely as there have been critical changes.

## You need an NPI (National Provider Identification) Number:

- Everyone needs to get a National Provider Identification Number before you begin
- Use this link [National Provider Identification \(NPI Number\)](#) to apply for your number
  - **PLEASE MAKE NOTE: YOU WILL NEED TO REFER TO THE FOLLOWING DURING YOUR NPI APPLICATION PROCESS**
  - Add Taxonomy Code, click next
  - Select from the drop down menu “171M0000X- Case Management/Care Coordinator” click Save
  - Check (the dot) left to Case Management/Care Coordinator, click on next and complete the rest of the application
- If you already have an NPI number, please use that number

## Complete the On-Line Application:

- **DO NOT CREATE ANOTHER ACCOUNT IF YOU ALREADY HAVE ONE**
- **THIS WILL ONLY DELAY PROCESSING OF YOUR APPLICATION**
- **FOR ASSISTANCE CONTACT THE HELP DESK AT (405) 248-9000 Option 0**
- [Access to the online system](#) (click here for new accounts)
  - Create a user id and password.
  - **BE SURE TO SAVE YOUR USER NAME AND PASSWORD**
  - You will need it throughout this process and each year to complete your renewal
  - For assistance with your user name and password, please email [Ramona.gregory@odmhsas.org](mailto:Ramona.gregory@odmhsas.org)
- [Chapter 50. Standards and Criteria for Certified Behavioral Health Case Managers](#) (click here for existing accounts)
  - Choose this  "Registration" icon.
  - Complete each tab with your information.
  - Everyone is required to pay the \$25.00 Initial Application Fee **ONLINE**.
  - **ALL FEES MUST BE PAID ONLINE ONLY**
  - Look for “**PAY BILLS**” Button in the Upper Right hand corner of your account.
  - Please print your receipt to attach to your application documents.
  - **\*\*ODMHSAS employees are exempt from the initial fee of \$25.00.**
  - Use the Submit Button and the “Application Inventory Page” will appear.
  - Print this “Application Inventory Page”.
  - Once you hit the submit button, you only have six (6) months, of your initial application date, to complete the certification process.
  - If you do not complete the certification process within six (6) months, of your initial application date,
  - your application will expire and
  - You will be required to start the entire application process all over from the beginning and
  - No refunds or credits will be given for any fees

## Email your application to us:

- Once you have completed your online application, print the Application Inventory Form, attach the following documents and email to [Ramona.gregory@odmhsas.org](mailto:Ramona.gregory@odmhsas.org) :

- Application Inventory Form with Signature
- Current Oklahoma State Bureau of Investigation criminal history report
- Printed Receipt showing online payment of Application Fee \$25 (if applicable)  
**(ONLINE PAYMENTS ONLY – NO CHECKS – NO MONEY ORDERS)** (No Refunds)
  - New Application Fee: \$25.00 – must be paid online- print your receipt
- Official College or University Transcript showing the degree and the conferred (graduation) date
- Copy of RN (Registered Nurse) Licensure Card (if applicable)
- **Email Completed Application to:** [Ramona.gregory@odmhsas.org](mailto:Ramona.gregory@odmhsas.org)
  - If you do not complete the certification process within six (6) months, of your initial application date, your application will expire and
  - You will be required to start the entire application process all over from the beginning and
  - No refunds or credits will be given for any fees

### **Application Approval Process:**

- Applications will be reviewed in detail on a first come, first serve basis
- Applicants who send in incomplete applications or applications needing corrections will be notified by e-mail of the needed corrections.
- If your application needs corrections, your application may be returned to you by mail either to home address or place of employment listed in your on line account.
- Once we approve your application, you will receive an email that tells you to log back into your account and access the Case Management and Rehab Online Training.  
of your initial application date,

### **CM II's ONLY Must Complete the Online Training**

- As a CM II New you need to complete the Case Management and the Rehab Online Trainings.
  - If you do not complete the certification process within six (6) months, of your initial application date, your application will expire and
  - You will be required to start the entire application process all over from the beginning and
  - No refunds or credits will be given for any fees

### **Pay ZOOM Training Fee**

- Once you have completed your online training, log back into your account and pay \$75.00 ZOOM Training Fees.
- All Payments must be made online.
- \*\*ODMHSAS employees are exempt from registration Training Fees.
- If you do not complete the certification process within six (6) months, of your initial application date, your application will expire and
- You will be required to start the entire application process all over from the beginning and
- No refunds or credits will be given for any fees

### **Register for the ZOOM Case Management Training – For all scenarios**

- Please review the Training Schedule on the [Training Schedule](#) page.
- Please select a first and second choice of dates that you would prefer to attend and
- Send Ramona [Ramona.Gregory@odmhsas.org](mailto:Ramona.Gregory@odmhsas.org) an email to let her know what your preferences are.
- Ramona will make every attempt to give you your choices, but the classes fill up fast, so she may just have to register you for the next available training.
- Ramona will send you a Registration Confirmation Email with more information regarding the training.
- At the end of the training, you will be given your Official Exam Approval Document.

- If you do not complete the certification process within six (6) months, of your initial application date, your application will expire and
- You will be required to start the entire application process all over from the beginning and
- No refunds or credits will be given for any fees

## Schedule your Exam:

- [CareerTech Exam Site Information](#)
- Contact the Career Tech site of your choice to schedule your exam
- Career Tech sites charge a \$45.00 fee.
- Testing protocol requires an Oklahoma State issued identification, pre scheduling of exam, Official Exam Document at all exam sites.
- Be sure to take your exam as soon as possible. Your Exam Approval Document has an expiration date on it and
- If you do not complete the certification process within six (6) months, of your initial application date, your application will expire and
- You will be required to start the entire application process all over from the beginning and
- No refunds or credits will be given for any fees

## Prepare for and take your Exam:

- The On-Line Training and the Face to Face Training will prepare you for the exam, but if you feel you need additional information, we recommend reading the following material:
  - *The Strengths Model: A Recovery- Oriented Approach to Mental Health Services*; 3rd edition; Charles A. Rapp & Richard J. Goesha
    - [A portion of the The Strengths Model: A Recovery-Orientated Approach to Mental Health Services is on Google Books for free](#)
    - [Barnes and Noble](#)
    - [Amazon.com](#)
  - *Principles and Practice Psychiatric Rehabilitation*; Corrigan, P.; Mueser, K.; Bond, G; Drake, R.; & Solomon, P.
  - *Psychiatric Rehabilitation Skills in Practice: A CPRP Preparation & Skills Workbook*; Salzer, M
  - *Best Practices in Psychosocial Rehabilitation*; Ruth Hughes, Ph.D, & Diane Weinstein, M.S.W.
  - ["TIP 27: Comprehensive Case Management for Substance Abuse Treatment"](#)
- After you finish reading the materials, please contact the career tech exam site of your choice to schedule a time to complete the web-based exam.
  - Go to [Exam Site Information](#) for a list of testing sites and contact information.
  - You must call ahead and schedule an appointment to take the exam.
  - You will not be allowed to test without an appointment.
  - The Exam fee you pay directly to the Career Tech is \$35.00. Please contact the Career Tech for types of payment they accept.
  - Bring your Exam Approval Document with you to the testing site,
  - Bring your driver's license or state issued id with you to the testing site.
  - Applicants must contact the test site to find out what forms of payment are accepted.
  - Exam letters will not be sent to the testing site.
  - If you do not complete the certification process within six (6) months, of your initial application date, your application will expire and
  - You will be required to start the entire application process all over from the beginning and
  - No refunds or credits will be given for any fees


## Successful Exam Completion

- Upon successful exam completion, you need to fax two documents to Ramona
  - Fax your Coaching Report (exam results) to 405-366-2304.
  - Print off this [Verification of Employment Form](#) take this form to your employer for them to complete or
  - Your employer can print off the [Verification of Employment Form](#); the applicant completes the top portion of the form and the employer completes the bottom portion.
  - Then fax or email the completed **Verification of Employment Form** to Ramona. Fax (405-366-2304) or Email ([Ramona.Gregory@odmhsas.org](mailto:Ramona.Gregory@odmhsas.org)).
  - Your employer must be a contracted agency with ODMHSAS or OHCA to provide Case Management

Services according to your [Chapter 50 Standards and Criteria for Certified Behavioral Health Case Managers](#)

- You cannot complete your Case Management Certification unless you are employed with a contracted agency.
- If you cannot provide a [Verification of Employment Form](#) within six (6) months, your application will expire and
- If you do not complete the certification process within six (6) months, of your initial application date, your application will expire and
- You will be required to start the entire application process all over from the beginning and
- No refunds or credits will be given for any fees
- You will be notified when to print off your certificate when you have successfully completed the Case Management Certification process.

### **Print Certificate**

- Sign into Access Control through Secure Access Icon 
- Click on Registration Icon
- Select Behavioral Health Case Management
- Print Certificate button will appear next to Advance to Registration
- Print your Certificate (make sure your Pop Up Blocker is turned off)
  
- Please make note of your Certification Expiration Date on your certificate and make sure to familiarize yourself with the Recertification Process as outlined in the [Chapter 50 Standards and Criteria for Certified Behavioral Health Case Managers](#)
- Please visit our [Behavioral Health Case Management](#) website for more information regarding the Recertification Process.

**You cannot bill for Case Management Services until you are able to print off your certificate.**