### Behavioral Health Rehabilitation

ODMHSAS and OHCA Reimbursable Services

### Behavioral Health Rehabilitation (BHR) Services

Individual Rehabilitation

Group Rehabilitation

PSR Model

### Eligibility

 The individual must be eligible to receive behavioral health services under either ODMHSAS or OHCA (SoonerCare); and must meet eligibility requirements for rehab.

 If billing under a SoonerCare contract, the individual must have SoonerCare eligibility.

### Eligibility

 If billing ODMHSAS, the individual must be receiving services at an ODMHSAS contracted agency and have Mental Health and Substance Abuse in the member eligibility file in the system.

 Being certified by ODMHSAS, and having a contract with ODMHSAS are two separate things. A contract means that your agency receives funding from ODMHSAS.

### **Eligibility-Adults**

 Must have a history of psychiatric hospitalization or admissions to crisis centers

Determined to be disabled by the SSA for mental health reasons

 Residing in a residential care facility or receiving services through a specialty court program.

### Eligibility-Children

History of psychiatric hospitalizations or admissions to crisis centers

Have been determined disabled by the SSA for mental health reasons

Has a current IEP or 504 Plan for Emotional Disturbance

 Been evaluated by a school psychologist, licensed psychologist/psychiatrist and deemed "At Risk" per the PA Manual

### **Prior Authorization**

 There must be an active Prior Authorization (PA) for the period of time during which the BHR service is provided.

 Getting electronic permission for a person to receive services prior to performing a service.

### **Prior Authorization**

- Individual must have an active Service Plan with BHR treatment objectives
- BHR service provided must be related to the plan unless the services is provided in pre admit status (CDC-21)
- The service(s) provided must include only those service functions that are allowable under BHR, and should be documented in a progress note accordingly

#### ODMHSAS/OHCA BEHAVIORAL HEALTH CUSTOMER DATA CORE

SECTION I Agency:	Date of Transaction (MMDDYYYY):		Transaction Time Transaction Type:* (0000-2359): (Contacts: 21, 27)
Member ID:	Date of Birth (MMDDYYYY):		Service Focus*: (23, 40, 41, 42) (60,61,62,63,64,65,66,67,68,69,70,71,72)
RACE: (1=Yes for all that apply; Blank=No)		SCREENS: (1-Yes; 2-No; 3-NA)	
White Black/African American American Indian	GENDER: (F-Female: M-Male)	Mental Health Screen	PRIMARY REFERRAL:* AGENCY #:
Native Hawaiian or Other Pac. Islander Asian		Substance Abuse Screen	SECONDARY REFERRAL.→ AGENCY ★
Email Address: ETHNICITY: Hispanic/Latino	Alert Information:	Trauma Screen	COUNTY OF RESIDENCE: (01-77 or Other State Initials)
(1-Yes: 2-No)			ZIP CODE: (99999 for Homeless-Streets)
SECTION II & III	Trauma Score		
	LANGUAGE PROFICIENCY	_	
CURRENT RESIDENCE:	What language is preferred?: (0		SMI: (1-Yes: 2-No) SED: (1-Yes: 2-No)
A. Permanent Housing F. RC Facility/Group Home  B. Perm Sup Hous-Non-Cong G. Nursing Home	Does oustomer speak English	well?: (1=Yes; 2=No)	(For customer 18 and older) (For customer under 18)
C. Perm Sup Hous-Cong H. Institutional Setting			In the past 30 days, how many times has the customer been
D. Transitional Housing L. Homeless-Shelter	DISABILITY: (01-11 or Blank		arrested, or since admission if less than 30 days ago? (00-99)
E. Temporary Housing J. Homeless-Streets			
Is customer in PRISON/JAIL?: (If 1, Residence must-H)	LEGAL STATUS:*	County of Commitment:	In the past 12 months, how many times has the customer been
1. Prison 2. No 3. Jali	(01,03,05,07,09,12,13,15,17,20,21)	(If Legal Status = 01 or 17, County	of arrested, or since admission if less than 12 months ago? (00-99)
LIVING SITUATION: CHRONIC	TORACCO HEE: Toronto	Commitment not required)	In the past 30 days, how many times has the customer attended
1. Alone HOMELESSNESS:	TOBACCO USE: Times tobacc		self-help/support groups, or since admission if less than 30 days
2. With Family/Relatives (1=Yes; 2=No)		Primary Secondary Tertia	ago? (00-99)
3. With Non-Related Persons	PRESENTING PROBLEM:*		FAMILY ID.
EMPLOYMENT:	Drugs of Choloe: (01-21)*		DOC # or DHS Case Number:
Full-time (35+ hrs.) 3. Unemployed (looking for work in last 30 days).	Usual Route of Administration	:* (1-5) (1-5)	
2. Part-time (<35 hrs.) 4. Not in Labor Force = (A-F below)	Frequency of Use in Last 30 d	ays:+ (1-6) (1-6)	CLINICIAN OF RECORD (NPI):
TYPE OF EMPLOYMENT/ Not in Labor Force:	Age First Used: (00-99)		T CENTRAL CONTROL CONT
1. Competitive A. Homemaker			SECTION IV
2. Supported B. Student	LEVEL OF CARE: (CI, CL, H	IA, OO, SC, or SN)*	(Required if under 18 years old)
3. Volunteer C. Retred	CAR: (Mental Health)	(01-50)	
4. None D. Disabled	Feeling Mood	Note:	<b>─</b>
5. Transitional E. Inmate	Thinking	If CAR: Substance Use is so	
6. Sheltered Workshop F. Other	Substance Use	or above, the customer shou	uid be
Is customer currently IN SCHOOL?: (1-Yes; 2-No)	Medical/Physical	referred for a substance abu	1. Not in out-of-home placement 4. Foster Care
EDUCATION: (Highest Grade Completed or Current		If ASI/TASI:Psychiatric State	us is 2. Residential Treatment 5. Group Home
Grade 00-25) (00-Less Than 1 Grade Completed, GED = 12)	Family	scored 4 or above, the custo	
MILITARY STATUS: (1-Veteran; 2-No; 3-Active)	Interpersonal	should be referred for a mer	In the past 90 days, how many days was the customer
MARITAL STATUS:	Role Performance	The state of the s	in restrictive placement? (00-99)
Never Married 3. Divorced 5. Living as Married	Socio-Legal		In the past 90 days, on how many days did an
2. Married 4. Widowed 6. Separated	Self Care/Basio Needs		Incident of self-harm occur? (00-99)
Is customer PREGNANT7: (1-Yes; 2-No)	ASI: (Substance Abuse) (0-	9) TASI:* (Ages 12-17) (0-4)	
If Yes enter expected DOB, blank if No	Medical	Chemical	SCHOOL-AGED CHILDREN: (00-66 days OR 99 for not applicable)
(MMDDYYYY)		H	in the past 90 days of the school year, how many days
ANNUAL INCOME: \$	Employ/Support	School	was the customer <u>absent from school</u> ?
Number contributing to and/or dependent upon	Alcohol Use	Emp/8up	In the past 90 days of the school year, how many days
"Annual Income" above: (01-15)	Drug Use	Family	was the customer <u>suspended from school</u> ?
SSI: (1-Yes; 2-No) SSDI:	Legal Status	Peer/Soo	CHILDREN UNDER SCHOOL AGE: (00-66 days OR 99 for not applicable)
	Family/Social Rel.	Legal	In the past 90 days, how many days was the customer
	Psychiatric Status	Psychiatric	Not permitted to return to day care?
LEGAL NAME: Last:	Maiden:	First	Middle: Suffix:
ADDRESS: (1)	(2)		CITY: STATE:
	\ <del>-</del> /		

#### **Pre Admit**

- CDC Service Type 21 submitted in PICIS
- A start date is issued
- Good for 90 days (Can request an extension online)
- Initial Assessment
- Service Plan Development
- End when prior authorization is accepted
- Limited to 1 per client per agency (unless no services for 6 months)

### **Staff Providing BHR**

The staff providing BHR must have the required credentials

### What Staff Can Provide Basic BHR Services?

- Licensed Behavioral Health Professionals (LBHP)
- Certified Alcohol and Drug Counselors (CADC)
- Behavioral Health Case Manager II (Certification issued July 1, 2013 or after)
- All license and certifications must be <u>CURRENT</u>

### What Staff Can Provide Specialty BHR Services?

- ODMHSAS General Psychiatric Rehabilitation Model (PSR):
  - LBHP, or CADC, or BHRS, or CM II (Certification issues July 1, 2013 or after), with completion of orientation in the PSR model
- ODMHSAS Illness Management and Recovery (IMR):
  - LBHP, or CADC, or BHRS, or CM II (Certification issues July 1, 2013 or after), with completion of ODMHSAS facilitated training on IMR for PSR programs

### Who Can Receive BHR Services?

Adults with Serious Mental Illness (SMI)

Children with Serious Emotional Disturbance (SED)

Children with other emotional or behavioral disorders.

# Who is Excluded from Receiving BHR Services?

An individual, who at the time of service, is not able to cognitively benefit

 Children under the age of 6, unless prior authorization for children ages 4 & 5 has been granted

# Who is Excluded from Receiving BHR Services?

- Residents of ICF/IID facilities
- Individuals residing in nursing facilities
- Individuals residing in inpatient hospitals or IMDs
- Inmates of public institutions
- Children receiving Residential Behavioral Management Services in a group home or therapeutic foster home

### Service Functions **NOT** Allowed Under BHR

- Counseling/Psychotherapy
- Mentoring
- Discussion/Process based groups (including support groups, AA)
- Discussion/Process based individual services

### Service Functions **NOT** Allowed Under BHR

Academic education/tutoring

Social/Recreation

 Custodial Care/Day Care (just observing and only intervening if something happens)

Family education (without the client present)

### Service Functions **NOT** Allowed Under BHR

- Room and board
- Supported employment
- Respite
- Travel time

### **Monthly Service Limits**

There are **monthly rehabilitation limits** for outpatient service levels that apply for both ODMHSAS and OHCA. Group and/or individual rehabilitation services provided in combination may not exceed the following:

- Level 1 32 Units Per Month (8 hours)
- Level 2 48 Units Per Month (12 Hours)
- Level 3 64 Units Per Month (16 Hours)
- Level 4 No Limit

### **OHCA Daily Limits**

In addition to monthly rehabilitation limits, OHCA also has daily rehabilitation limits:

- Group Rehabilitation- maximum of 24 units per day for adults, and 16 units per day for children (6 hours for adults, 4 Hours for children)
- Individual Rehabilitation- maximum of 6 units per day (1 hour 30 Min)

#### Service Plan

The individual must have an active service plan with BHR treatment objectives, and the BHR service provided is related to the plan. (unless providing CM services under a CDC 21: Pre-Admission array)

1. Dates

2. Signatures of all people involved

**3.** Correct dates on objectives.

### **Progress Note**

BHR services shall be documented in a progress note

### **Progress Note Considerations for BHR**

- BHR progress notes must relate to the Service Plan
- The BHR intervention should be clearly reflected in the progress note
- BHR progress notes must include the name of the curriculum used
- If working in PSR progress notes may take the form of a daily summary or weekly summary note

### **Progress Note**

- (1) date;
- (2) person to whom services are rendered;
- (3) start and stop times for each service;
- (4) original signature of the service provider
- (5) credentials of the service provider;
- (6) specific service plan needs, goals and/or objectives addressed;

### **Progress Note**

- (7) specific activities performed by the case manager on behalf of the member related to , goals and/or objectives;
- (8) progress or barriers made towards goals and/or objectives;
- (9) member (family when applicable) response to the service;
- (10) any new service plan needs, goals, and/or objectives identified during the service; and
- (11) member satisfaction with staff intervention.

### Other Documentation Requirements

A list/log/sign-in sheet reflecting participants and facilitating rehab clinician, must be maintained for each group rehabilitation session

### **ARC/PICIS**

- 1. <a href="http://www.odmhsas.org/arc.htm">http://www.odmhsas.org/arc.htm</a>
- 2. CDC Data Entry System (PICIS)
- 3. Documents or Billing Information

### Questions?