

Steps to Certification CM II NEW

Please review the Case Management Rules:

- [Chapter 50. Standards and Criteria for Certified Behavioral Health Case Managers](#)
- These will provide you with the qualifications, prerequisites, and timelines for application and certification.
- Please review them carefully as there have been critical changes.

You need an NPI (National Provider Identification) Number:

- Everyone needs to get a National Provider Identification Number before you begin
- Use this link [National Provider Identification \(NPI Number\)](#) to apply for your number
 - **PLEASE MAKE NOTE: YOU WILL NEED TO REFER TO THE FOLLOWING DURING YOUR NPI APPLICATION PROCESS**
 - Add Taxonomy Code, click next
 - Select from the drop-down menu “171M00000X- Case Management/Care Coordinator” click Save
 - Check (the dot) left to Case Management/Care Coordinator, click on next and complete the rest of the application
- If you already have an NPI number, please use that number

Complete the Online Application:

- **DO NOT CREATE ANOTHER ACCOUNT IF YOU ALREADY HAVE ONE**
- **THIS WILL ONLY DELAY PROCESSING OF YOUR APPLICATION**
- **FOR ASSISTANCE CONTACT THE HELP DESK AT (405) 248-9000 Option 0**
- [Access to the online system](#) (click here for new accounts)
 - Create a user id and password.
 - **BE SURE TO SAVE YOUR USER NAME AND PASSWORD**
 - You will need it throughout this process and each year to complete your renewal
 - For assistance with your user name and password, please contact the help desk at 405-248-9000 Option 0.
- [Chapter 50. Standards and Criteria for Certified Behavioral Health Case Managers](#) (click here for existing accounts)



- Choose this "Registration" icon.
- Complete each tab with your information.
- Everyone is required to pay the \$25.00 Initial Application Fee **ONLINE**.
- **ALL FEES MUST BE PAID ONLINE ONLY**
- Look for “PAY BILLS” Button in the Upper Right-hand corner of your account.
- Please print your receipt to attach to your application documents.
- ****ODMHSAS employees are exempt from the initial fee of \$25.00.**
- Use the Submit Button, and the “Application Inventory Page” will appear.
- Print this “Application Inventory Page.”
- Once you hit the submit button, you only have six (6) months of your initial application date to complete the certification process.
- If you do not complete the certification process within six (6) months, of your initial application date,
- your application will expire and
- You will be required to start the entire application process all over from the beginning and
- No refunds or credits will be given for any fees

Mail your application to us:

- **Once you have completed your online application, print the Application Inventory Form, attach the following documents, and mail to the address below:**

- Application Inventory Form with Signature
- Current Oklahoma State Bureau of Investigation criminal history report
- Printed receipt showing online payment of Application Fee \$25 (if applicable)
(ONLINE PAYMENTS ONLY – NO CHECKS – NO MONEY ORDERS) (No Refunds)
 - New Application Fee: \$25.00 – must be paid online- print your receipt
- Official College or University Transcript showing the degree and the conferred (graduation) date
- Copy of RN (Registered Nurse) Licensure Card (if applicable)
- **Mail Completed Application to**

Attn: Case Management
ODMHSAS
2000 N. Classen Blvd. Suite 2-600
Oklahoma City, OK 73106-6016

 - If you do not complete the certification process within six (6) months, of your initial application date, your application will expire and
 - You will be required to start the entire application process all over from the beginning and
 - No refunds or credits will be given for any fees

Application Approval Process:

- Applications will be reviewed in detail on a first-come, first-serve basis
 - Applicants who send in incomplete applications or applications needing corrections will be notified by e-mail of the needed corrections.
 - If your application needs corrections, your application may be returned to you by mail either to the home address or place of employment listed in your online account.
 - Once we approve your application, you will receive an e-mail that tells you to log back into your account and access the Case Management and Rehab Online Training.
- of your initial application date,

CM II's ONLY Must Complete the Online Training

- As a CM II New, you need to complete the Case Management and the Rehab Online Trainings.
 - If you do not complete the certification process within six (6) months, of your initial application date, your application will expire and
 - You will be required to start the entire application process all over from the beginning and
 - No refunds or credits will be given for any fees

Pay Face to Face Training Fee

- Once you have completed your online training, log back into your account, and pay \$75.00 Face to Face Training Fees.
- All Payments must be made online.
- ****ODMHSAS employees are exempt from Face to Face Training Fees.**
- If you do not complete the certification process within six (6) months, of your initial application date, your application will expire and
- You will be required to start the entire application process all over from the beginning and
- No refunds or credits will be given for any fees

Register for Face to Face Case Management Training – For all scenarios

- Please review the Training Information and Schedule on the [Behavioral Health Case Management](#) page.
- Please select a first and second choice of dates that you would prefer to attend and
- Send Ramona Ramona.Gregory@odmhsas.org an e-mail to let her know what your preferences are.
- Ramona will make every attempt to give you your choices, but the classes fill up fast, so she may just have to register you for the next available training.
- Ramona will send you a Registration Confirmation E-mail with more information regarding the training.
- At the end of the training, you will be given your Official Exam Approval Document.

- If you do not complete the certification process within six (6) months, of your initial application date, your application will expire and
- You will be required to start the entire application process all over from the beginning and
- No refunds or credits will be given for any fees

Schedule your Exam:

- [CareerTech Exam Site Information](#)
- Contact the Career Tech site of your choice to schedule your exam
- Career Tech sites charge a \$45.00 fee.
- The testing protocol requires an Oklahoma State issued identification, pre-scheduling of the exam, Official Exam Document at all exam sites.
- Be sure to take your exam as soon as possible. Your Exam Approval Document has an expiration date on it and
- If you do not complete the certification process within six (6) months, of your initial application date, your application will expire and
- You will be required to start the entire application process all over from the beginning and
- No refunds or credits will be given for any fees

Prepare for and take your exam:

- The Online Training and the Face to Face Training will prepare you for the exam, but if you feel you need additional information, we recommend reading the following material:
 - *The Strengths Model: A Recovery-Oriented Approach to Mental Health Services*; 3rd edition; Charles A. Rapp & Richard J. Goesha
 - [A portion of The Strengths Model: A Recovery-Oriented Approach to Mental Health Services is on Google Books for free](#)
 - [Barnes and Noble](#)
 - [Amazon.com](#)
 - *Principles and Practice Psychiatric Rehabilitation*; Corrigan, P.; Mueser, K.; Bond, G; Drake, R.; & Solomon, P.
 - *Psychiatric Rehabilitation Skills in Practice: A CPRP Preparation & Skills Workbook*; Salzer, M
 - *Best Practices in Psychosocial Rehabilitation*; Ruth Hughes, Ph.D., & Diane Weinstein, M.S.W.
 - ["TIP 27: Comprehensive Case Management for Substance Abuse Treatment"](#)
- After you finish reading the materials, please contact the career tech exam site of your choice to schedule a time to complete the web-based exam.
 - Go to [Exam Site Information](#) for a list of testing sites and contact information.
 - You must call ahead and schedule an appointment to take the exam.
 - You will not be allowed to test without an appointment.
 - The Exam fee you pay directly to the Career Tech is \$35.00. Please contact the Career Tech for the types of payment they accept.
 - Bring your Exam Approval Document with you to the testing site,
 - Bring your driver's license or state-issued id with you to the testing site.
 - Applicants must contact the test site to find out what forms of payment are accepted.
 - Exam letters will not be sent to the testing site.
 - If you do not complete the certification process within six (6) months, of your initial application date, your application will expire and
 - You will be required to start the entire application process all over from the beginning and
 - No refunds or credits will be given for any fees


Successful Exam Completion

- Upon successful exam completion, you need to fax two documents to Ramona
 - Fax your Coaching Report (exam results) to 405-366-2304.
 - Print off this [Verification of Employment Form](#) take this form to your employer for them to complete or
 - Your employer can print off the [Verification of Employment Form](#); the applicant completes the top portion of the form, and the employer completes the bottom portion.
 - Then fax or e-mail the completed [Verification of Employment Form](#) to Ramona. Fax (405-366-2304) or Email (Ramona.Gregory@odmhsas.org).
 - Your employer must be a contracted agency with ODMHSAS or OHCA to provide Case Management

Services, according to [Chapter 50. Standards and Criteria for Certified Behavioral Health Case Managers](#)

- You cannot complete your Case Management Certification unless you are employed with a contracted agency.
- If you cannot provide a [Verification of Employment Form](#) within six (6) months, your application will expire and
- If you do not complete the certification process within six (6) months, of your initial application date, your application will expire and
- You will be required to start the entire application process all over from the beginning and
- No refunds or credits will be given for any fees
- You will be notified when to print off your certificate when you have successfully completed the Case Management Certification process.

Print Certificate

- Sign in to Access Control through Secure Access Icon 
- Click on Registration Icon
- Select Behavioral Health Case Management
- Print Certificate button will appear next to Advance to Registration
- Print your certificate (make sure your Pop Up Blocker is turned off)
- Please make a note of your Certification Expiration Date on your certificate and make sure to familiarize yourself with the Recertification Process as outlined in [Chapter 50. Standards and Criteria for Certified Behavioral Health Case Managers](#)
- Please visit our [Behavioral Health Case Management](#) website for more information regarding the Recertification Process.

You cannot bill for Case Management Services until you can print off your certificate.