

OKLAHOMA CAPITOL IMPROVEMENT AUTHORITY
NOTICE OF SPECIAL MEETING

Friday, February 13, 2026 | 9:00 a.m. CST
Oklahoma State Capitol Building | Governor's Large Conference Room
2300 North Lincoln Boulevard, Oklahoma City, Oklahoma 73105

AUTHORITY MEMBERS

GOVERNOR KEVIN STITT
Chairman

LT. GOVERNOR MATT PINNELL
Vice-Chairman

TREASURER TODD RUSS
Secretary

DANIEL J. LAFORTUNE
Sec.-Member, OTC

TIM GATZ
Exec. Director, ODOT

MARK WOOD
Exec. Director, OMES

AMY BLACKBURN
Exec. Director, ODTR

JEFFREY CARTMELL
Director, DHS

STAFF AND LEGAL COUNSEL

JAMIE MANOLES
Director, OCIA

ALEXANDRA EDWARDS
*Deputy Treasurer for
Debt Management, OST*

TRACY CARMACK
*Financial Operations
Coordinator*

MARIA MAULE
Legal Counsel, AG

AGENDA

1. Call to order, certification of Open Meeting Act compliance, and establishment of quorum by roll call. [Chair]
2. Review, discussion, and possible action to approve the minutes of the December 19, 2025, meeting. [Chair]
3. Discussion and possible action on a Resolution approving and authorizing the issuance of bonds to be designated as the Oklahoma Capitol Improvement Authority State Highways Capital Improvement Revenue and Refunding Bonds, Series **2026A** (Oklahoma Department of Transportation), or as further designated, in the aggregate principal amount necessary to generate net project proceeds not to exceed Three Hundred Twenty-Five Million Eight Hundred Seventy-Five Thousand Dollars (\$325,875,000) for the purpose of financing construction, maintenance, and improvements to State highway and bridge assets, as well as for the purpose of refunding all or a portion of the outstanding amount of the Authority's State Highway Capital Improvement Revenue Bonds, Series 2016, pursuant to 73 O.S., § 156.1, as amended; approving the sale of the Bonds at negotiated sale; providing for a certificate of determination; specifying the terms and conditions of the Bonds; specifying utilization of and approving the lease agreement for use and possession and other agreements in connection with the financing; approving and authorizing all documents relating to the Bonds, including, but not limited to, the (a) Preliminary Official Statement, (b) Official Statement, (c) Continuing Disclosure Agreement, (d) Bond Purchase Agreement, (e) Transfer Agent/Registrar/Paying Agent and Custodian Agreement, (f) Escrow Agreement, (g) Federal Tax Agreement, and (h) all ancillary documents; authorizing OCIA officers to execute all such documents in connection therewith; authorizing payment of costs of issuance of the Bonds; and authorizing OCIA officers, staff, and service providers to take necessary actions to structure, issue, and deliver the Bonds. [Jamie Manoles]

4. Discussion and possible action to amend the March 13, 2024, Memorandum of Understanding between OCIA and Oklahoma State University Veterinary Medicine Authority (“OSUVMA”) regarding the animal teaching hospitals and related facilities, to include the second authorized distribution of Two Hundred Fifty Million Dollars (\$250,000,000.00) of Legacy Capital Financing Act funds in 73 O.S., § 187A-2.1 (enacted by H.B. 2773, 60th Leg., Reg. Sess. (Okla. 2025)), by incorporating Exhibit B, Attachment B-2, and Attachment B-3 thereto. [Jamie Manoles & Maria Maule]
5. Discussion and possible action to approve the granting of a Sanitary Sewer Easement to the City of Tulsa on OKPOP Museum property. [Maria Maule]
6. Adjournment. [Chair]