

OKLAHOMA CAPITOL IMPROVEMENT AUTHORITY
NOTICE OF SPECIAL MEETING

Thursday, August 28, 2025 at 1:00 p.m.
Oklahoma State Capitol Building, Governor's Large Conference Room
2300 North Lincoln Boulevard, Oklahoma City, Oklahoma 73105

AUTHORITY MEMBERS

GOVERNOR KEVIN STITT
Chairman

LT. GOVERNOR MATT PINNELL
Vice-Chairman

TREASURER TODD RUSS
Secretary

ZACK TAYLOR
Sec.-Member, OTC

TIM GATZ
Exec. Director, ODOT

RICK ROSE
Exec. Director, OMES

STERLING ZEARLEY
Exec. Director, ODTR

JEFFREY CARTMELL
Director, DHS

STAFF AND LEGAL COUNSEL

JAMIE MANOLES
Director, OCIA

ALEXANDRA EDWARDS
Deputy Treasurer for
Debt Management, OST

ADELIA GUERINGER
Financial Analyst, OCIA

MARIA MAULE
Legal Counsel, AG

AGENDA

1. Call to order, certification of Open Meeting Act compliance, and establishment of quorum by roll call. [Chair]
2. Review, discussion, and possible action to approve the minutes of the Special Meeting held on February 25, 2025. [Chair]
3. Discussion regarding completion of the Memorandum of Understanding ("MOU") between OCIA and the Office of Management and Enterprise Services ("OMES") regarding the Legacy Capital Financing Act ("LCFA") State Capitol Office Complex Tunnels Project pursuant to H.B. 2776, 60th Leg., Reg. Sess. (Okla. 2025) (striking Tunnels Project and moving appropriation therefore to Kelley Building and Kelley Annex Project). [Jamie Manoles & Maria Maule]
4. Review, discussion, and possible action regarding amending the MOU between OCIA and OMES regarding the LCFA Kelley Building and Kelley Annex Project codified at 73 O.S.Supp.2025, § 187A-5 to reflect the legislative changes in H.B. 2776, by incorporating Exhibit B, Attachment B-2, and Attachment B-3 thereto. [Jamie Manoles & Maria Maule]
5. Status update on MOUs between OCIA and various state agencies for authorized LCFA projects, in accordance with 73 O.S., §§ 187A through 187B and 401. [Jamie Manoles]
6. Discussion and possible action to authorize OCIA staff, with the assistance of the Deputy Treasurer for Debt Management, to prepare and distribute Requests for Proposals ("RFPs") for services including, but not limited to, of **financial advisor, bond counsel, underwriter(s), trustee/paying agent, escrow securities bidding agent, escrow verification agent, and financial printer**, and to appoint a committee for the purpose of making a recommendation to the Authority for selection of the same for the proposed bond issuance on behalf of the Oklahoma Department of Transportation, to be issued in one or more series, for an aggregate amount sufficient to generate net proceeds of approximately Two Hundred Twenty Five Million Dollars (\$225,000,000) as authorized under 73 O.S., § 350.2, to provide funding for the financing of the acquisition of real property, together with improvements located thereon, and personal property, to construct,

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maintain, and improve those state highway and state bridge assets identified as the bridge on U.S. Highway 70 over Lake Texoma in Marshall and Bryan Counties; U.S. Highway 81 realignment in Grady County near Chickasha; and Interstate 35 in Cleveland, McClain, Garvin, Murray, Carter, and Love Counties and with respect to the possible refunding of the OCIA State Highway Capital Improvement Revenue Bonds, Series 2016, as authorized pursuant to 73 O.S., § 156.1, as amended. [Jamie Manoles & Alexandra Edwards]

7. Update from OCIA staff regarding future meetings and the Oklahoma Capital Assets Maintenance and Protection Fund codified at 73 O.S., §§ 188A and 188B. [Jamie Manoles]
8. Adjournment. [Chair]