

OKLAHOMA CAPITOL IMPROVEMENT AUTHORITY
NOTICE OF SPECIAL MEETING

Thursday, October 16, 2025 | 9:00 a.m. CT
Oklahoma State Capitol Building | Governor's Large Conference Room
2300 North Lincoln Boulevard, Oklahoma City, Oklahoma 73105

AUTHORITY MEMBERS

GOVERNOR KEVIN STITT
Chairman

LT. GOVERNOR MATT PINNELL
Vice-Chairman

TREASURER TODD RUSS
Secretary

ZACK TAYLOR
Sec.-Member, OTC

TIM GATZ
Exec. Director, ODOT

DAVID OSTROWE
Exec. Director, OMES

STERLING ZEARLEY
Exec. Director, ODTR

JEFFREY CARTMELL
Director, DHS

STAFF AND LEGAL COUNSEL

JAMIE MANOLES
Director, OCIA

ALEXANDRA EDWARDS
*Deputy Treasurer for
Debt Management, OST*

ADELIA GUERINGER
Financial Analyst, OCIA

MARIA MAULE
Legal Counsel, AG

AGENDA

1. Call to order, certification of Open Meeting Act compliance, and establishment of quorum by roll call. [Chair]
2. Review, discussion, and possible action to approve the minutes of the August 28, 2025 meeting. [Chair]
3. Review, discussion, and possible action on the recommendation from the RFP Evaluation Committee to select the professional service provider for Financial Advisory Services related to the Authority's statutorily authorized issuance of the State Highway Capital Improvement Revenue Bonds, in one or more series, in an aggregate amount sufficient to generate net proceeds of approximately Two Hundred Twenty-Five Million Dollars (\$225,000,000), as authorized by 73 O.S., § 350.2. [Alex Edwards]
4. Review, discussion, and possible action on the recommendation from the RFP Evaluation Committee to select the professional service provider for Financial Advisory Services related to the Authority's statutorily authorized issuance of bonds to refund outstanding State Highway Capital Improvement Revenue Bonds, Series 2016 in the aggregate amount of approximately One Hundred and Five Million Dollars (\$105,000,000), as authorized by 73 O.S., § 156.1, as amended. [Alex Edwards]
5. Review, discussion, and possible action regarding a Declaration of Official Intent to Reimburse Capital Costs in an amount not to exceed Two Hundred and Twenty-Five Million Dollars (\$225,000,000), as requested by the Oklahoma Department of Transportation. [Alex Edwards]
6. Review, discussion, and possible action related to the Oklahoma Capital Assets Maintenance and Protection ("OCAMP") Fund codified at 73 O.S., §§ 188A and 188B. [Maria Maule & Alex Edwards]:
 - a. Discussion and possible action to approve the form of the Memorandum of Understanding ("MOU") that will be used as the standard agreement between OCIA and the Office of Management and Enterprise Services, the State Regents for Higher Education, and the Tourism and Recreation Department (collectively, "Agencies"), as authorized by 73 O.S., § 188B(B).

- b. Discussion and possible action to delegate to the Chair and Secretary, the ability to execute MOUs with Agencies receiving OCAMP funds for implementation of their Five-Year Plans, as needed, that have been approved as to form by this Authority, provided that:
 - i. Staff will provide information to the Authority on all newly-executed MOUs at the next Authority meeting; and
 - ii. All substantive amendments to the standard agreement will be put before the Authority for approval, prior to execution.

7. Adjournment. [Chair]