



SPECIAL MEETING

Friday, December 20, 2024

11:00 AM

State Capitol Building

2300 N. Lincoln Blvd., Governor's Large Conference Room

Oklahoma City, OK 73105

AGENDA

1. Call to order, certification of Open Meeting Act compliance, and establishment of a quorum by roll call. [Chair]
2. Review, discussion, and possible action to approve the minutes of the June 27, 2024, meeting. [Chair]
3. Discussion and possible action to authorize OCIA staff, along with the Deputy Treasurer for Debt Management, to prepare and distribute Requests for Proposals ("RFPs") for services, including, but not limited to, financial advisor, bond counsel, underwriter(s), trustee/paying agent, and printer, and to appoint a committee for the purpose of making a recommendation to the Authority for selection of the same for the proposed bond issuance on behalf of the Oklahoma Department of Transportation, to be issued in one or more series, for an aggregate amount sufficient to generate net proceeds of approximately Two Hundred Seventy Five Million Dollars (\$275,000,000) as authorized under 73 O.S., § 350.2, to provide funding for the financing of the acquisition of real property, together with improvements located thereon, and personal property, to construct, maintain, and improve those state highway and state bridge assets identified as the bridge on U.S. Highway 70 over Lake Texoma in Marshall and Bryan Counties; U.S. Highway 81 realignment in Grady County near Chickasha; and Interstate 35 in Cleveland, McClain, Garvin, Murray, Carter, and Love Counties. [Jamie Manoles & Alexandra Edwards]

4. Discussion and possible action to authorize OCIA staff to prepare and distribute an invitation to bid for auditing services; and to authorize staff, along with the State Treasurer, to accept the best qualified bid for said services. [Jamie Manoles]
5. Status update on the execution of Memoranda of Understanding (“MOUs”) between OCIA and state agencies for authorized Legacy Capital Financing Act (“LCFA”) projects, in accordance with 73 O.S., §§ 187A through 187B. [Jamie Manoles]
6. Discussion and possible action to approve the MOU between the Oklahoma Office of Management and Enterprise Services (“OMES”), the Oklahoma Department of Libraries (“ODL”), and OCIA for the LCFA project established by 73 O.S., § 187A-6. This MOU includes revisions from the standard agreement approved by the Authority on August 10, 2023 (“Template MOU”), consisting of: 1) language that reflects OMES’ statutory obligation to administer the funds “for the benefit of” ODL; and 2) other non-substantive changes. [Maria Maule]
7. Discussion and possible action to approve the MOUs between the Board of Regents of the University of Oklahoma (“OU”) and OCIA for the LCFA projects established by 73 O.S., §§ 187A-7 and 187A-8. These MOUs include revisions from the Template MOU consisting of: 1) language that reflects OU’s exemption from the Oklahoma Central Purchasing Act and Public Competitive Bidding Act of 1974 (74 O.S., § 85.3A(A)(2); *McMaster Const., Inc. v. Bd. of Regents of Oklahoma Colleges*, 1997 OK 21, 934 P.2d 335); 2) language limiting venue to Oklahoma County District Court; and 3) other non-substantive changes. [Maria Maule]
8. Adjournment. [Chair]