



SPECIAL MEETING

Tuesday, November 29, 2022, 2:00 p.m.

State Capitol Building, Governor's Large Conference Room

AGENDA

1. Call to order, certification of Open Meeting Act compliance, and establishment of a quorum by roll call. [Chair]
2. Review, discussion, and possible action to approve the minutes of the September 13, 2022, meeting. [Chair]
3. **Series 2023A Bond Resolution** - Discussion and possible action on a Resolution approving and authorizing the issuance of not to exceed Seventy Million (\$70,000,000) Lease Revenue Bonds, Series 2023A (Office of Management and Enterprise Services or "OMES"), or as further designated, for the purpose of providing renovation, repair, and remodeling of the Jim Thorpe Office Building; approving the sale of the Bonds at negotiated sale; providing for a certificate of determination; specifying the terms and conditions of the Bonds; specifying the utilization of the lease agreement for use and occupancy and other agreements in connection with the financing; approving and authorizing the lease agreement for use and occupancy and providing other terms and conditions in connection with the Bonds; approving and authorizing all documents relating to the Bonds, including, but not limited to, the (a) Preliminary Official Statement, (b) Official Statement, (c) Continuing Disclosure Agreement, (d) Bond Purchase Agreement, (e) Lease Agreement for Use and Occupancy, (f) Transfer Agent/Registrar/Paying Agent and Custodian Agreement, and (g) all ancillary documents; authorizing OCIA officers

to execute all documents in connection therewith; authorizing payment of costs of issuance of the Bonds; and authorizing OCIA officers, staff, and service providers to take necessary actions to structure, issue, and deliver the Bonds. [Jamie Manoles]

4. **Series 2023B Bond Resolution** - Discussion and possible action on a Resolution approving and authorizing the issuance of not to exceed Nineteen Million (\$19,000,000) Lease Revenue Bonds, Series 2023B (OMES), or as further designated, for the purpose of providing renovation, repair, and remodeling the tunnels underlying the State Capitol Office complex; approving the sale of the Bonds at negotiated sale; providing for a certificate of determination; specifying the terms and conditions of the Bonds; specifying the utilization of the lease agreement for use and occupancy and other agreements in connection with the financing; approving and authorizing the lease agreement for use and occupancy and providing other terms and conditions in connection with the Bonds; approving and authorizing all documents relating to the Bonds, including, but not limited to, the (a) Preliminary Official Statement, (b) Official Statement, (c) Continuing Disclosure Agreement, (d) Bond Purchase Agreement, (e) Lease Agreement for Use and Occupancy, (f) Transfer Agent/Registrar/Paying Agent and Custodian Agreement, and (g) all ancillary documents; authorizing OCIA officers to execute all documents in connection therewith; authorizing payment of costs of issuance of the Bonds; and authorizing OCIA officers, staff, and service providers to take necessary actions to structure, issue, and deliver the Bonds. [Jamie Manoles]

5. **OMES – 2023A Reimbursement Resolution:** Discussion and possible action to approve a Declaration of Official Intent to Reimburse Capital Costs (the “OMES - 2023A Reimbursement Resolution”) relating to the OMES request for reimbursement of expenses, and authorizing reimbursement of eligible expenses up to **\$2,000,000** from the proceeds of the proposed \$70,000,000 OMES bond issue

authorized under 73 O.S.2022, § 382 [Jamie Manoles & Office of the Attorney General]

6. **OMES – 2023B Reimbursement Resolution:** Discussion and possible action to approve a Declaration of Official Intent to Reimburse Capital Costs (the “OMES - 2023B Reimbursement Resolution”) relating to the OMES request for reimbursement of expenses, and authorizing reimbursement of eligible expenses up to **\$2,000,000** from the proceeds of the proposed \$19,000,000 OMES bond issue authorized under 73 O.S.2022, § 384 [Jamie Manoles & Office of the Attorney General]

7. **OHS Bond RFPs:** Discussion and possible action to authorize OCIA staff, with the assistance of the Deputy Treasurer for Debt Management, to prepare and distribute requests for proposals (“RFPs”) for services of financial advisor, bond counsel, underwriter(s), trustee/paying agent, and printer, and to appoint a committee for the purpose of making a recommendation to the Authority for selection of the same for the proposed bond issuance on behalf of the **Oklahoma Historical Society**, to be issued in one or more series, for an aggregate amount sufficient to generate net proceeds of approximately Forty-six Million Dollars (\$46,000,000) as authorized under 73 O.S.2022, § 391, to provide funding for construction, repair, and rehabilitation and improvements of existing Oklahoma Historical Society facilities. [Jamie Manoles & Alexandra Edwards]

8. Discussion concerning the bond process and issuance of bonds relating to the Department of Health’s Public Health Lab as authorized under 73 O.S.2021, § 347 [Jamie Manoles & Alexandra Edwards].

9. Adjournment. [Chair]