Final Securitization Bond Issuance Expenses May 29, 2024 Prepared by the Public Utility Division of the OCC

Oklahoma Natural Gas Final Issuance Costs by Payee

		1		2		3		
Description	Entities	Original Estimates Non-U Costs Based on issue of \$1.4 bill Barttolotta Testimony	. 1	ssuance Costs Per Advice Letter		Paid	Comparison of Estimate to Issuance (2 minus 1)	Comparison of Actuals to Issuance (3 minus 2)
Underwriters' Fees and Expenses	JP Morgan, Goldman Sachs, Barclays, BOK Financial Securities Inc, Siebert Williams Shank & Co LLC, UMB Bank N.A., Wells Fargo	\$ 5,768,878	00 \$	5,568,729.71	\$	5,568,729.71	\$ 200,148.29	\$-
Underwriters' Counsel Legal Fees and Expenses	Orrick (\$150,000)	\$ 250,000	00 \$	150,000.00	\$	150,000.00	\$ 100,000.00	\$-
ODFA Financing Acceptance Fee	Oklahoma Development Finance Authority	\$ 150,000	00 \$	100,000.00	\$	100,000.00	\$ 50,000.00	\$ -
Council of Bond Oversight Fee	State of Oklahoma Council of Bond Oversight	\$ 145,000	00 \$	146,650.00	\$	140,920.00	\$ (1,650.00)	\$ (5,730.00)
Bond Counsel Fees	Public Finance Law Group PLLC	\$ 85,000	00 \$	214,723.00	\$	214,723.00	\$ (129,723.00)	\$ -
Rating Agency Fees and Related Expenses	Fitch Ratings and Moody's Investors Service	\$ 950,000	00 \$	945,000.00	\$	945,000.00	\$ 5,000.00	\$-
Printing	ImageMaster, LLC (estimate)	\$ 5,000	00 \$	5,000.00	\$	-	\$ -	\$ (5,000.00)
Trustee's/Trustee Counsel's Fees and Expenses	Bank of Oklahoma and Frederic Dowart, Lawyers	\$ 20,000	00 \$	20,000.00	\$	20,000.00	\$ -	\$ -
ODFA Legal Fees	Skarky Law Firm, PLLC	\$ 50,000	00 \$	50,000.00	\$	50,000.00	\$-	\$-
ODFA and Oklahoma Corporation Commission Financial Advisor Fees		\$ 410,000	00 \$	410,000.00	\$	410,000.00	\$-	\$-
Counsel to ODFA and Oklahoma Corporation Commission Financial Advisor		\$ 175,000	00 \$	175,000.00	\$	56,627.50	\$-	\$ (118,372.50)
Oklahoma Corporation Commission Counsel – Contracted through Financial Advisor**		\$ 50,000	00 \$	50,000.00	\$	21,357.45	\$-	\$ (28,642.55)
Special Counsel	Norton Rose Fullbright US LLP	\$ 660,000	00 \$	685,000.00	\$	676,500.00	\$ (25,000.00)	\$ (8,500.00)
Disclosure Counsel		\$ 260,000	00 \$	260,000.00	\$	260,000.00	\$-	\$-
State of Oklahoma Attorney General Fee		\$ 85,000	00 \$	146,650.00	\$	140,920.00	\$ (61,650.00)	\$ (5,730.00)
Bond Link		\$ 23,000	00 \$	23,325.00	\$	22,425.00	\$ (325.00)	\$ (900.00)
Rule 17g-5 Website		\$ 16,000	00 \$	4,000.00	\$	-	\$ 12,000.00	\$ (4,000.00)
Internet Roadshow	17g-5.com (Finsight)	\$ 7,500	00 \$	7,500.00	\$	2,500.00	\$-	\$ (5,000.00)
Miscellaneous Expenses**		\$ 50,000	00 \$	50,000.00	\$	-	\$-	\$ (50,000.00)
Rounding Amount/Contingency**		\$ 67,833	29 \$	67,833.29	\$	-	\$-	\$ (67,833.29)
Total Non-Utility External Issuance Costs		\$ 9,228,211	29 \$	9,079,411.00	\$	8,779,702.66	\$ (148,800.29)	\$ (299,708.34)
Utility's Counsel Legal Fees and Expenses*		\$ 250,000				265,983.31		\$ 15,983.31
Utility's Non-legal Securitization Proceeding Costs and Expenses *		\$ 250,000		250,000.00	-	218,258.39	\$ -	\$ (31,741.61)
Total ONG Issuance Costs		\$ 500,000	.00 \$	500,000.00	\$	484,241.70	\$ -	\$ (15,758.30)
Total Estimated Issuance Costs & Rounding Amount		\$ 9,728,211	.29 Ś	9,579,411.00	Ś	9,263,944.36	\$ - \$ (148,800.29)	\$ - \$ (315,466.64)
		<i>y 3,12</i> 0,211	, <u>,</u> ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	3,373,411.00	<u>ې</u>	5,203,344.30	ς	ς (313,400.04)
Debt Service Reserve Subaccount (DSRS) equal to 0.5% of the 14 initial principal amount of the Bonds		\$ 7,000,000	00 ¢	6,771,000.00	\$	6,771,000.00	\$ (229,000.00)	\$
port of the reserve subdecount (porto) equal to 0.5% by the 14 initial principal anount of the bonds			<u>, ,</u>	0,771,000.00	,	3,7,1,000.00	\$ -	÷ -
Total		\$ 16,728,211	29 \$	16.350.411.00	Ś	16.034.944.36	\$ (377,800.29)	\$ (315,466,64)
		- 10,720,211	V	10,000,411,00	1 -		+ (011)000120)	+ (020,400.04)

(1) Rule 17g-5 was paid by ONE Gas and was incorporated into the legal consulting fees for the total authorized amount of the bond

(2) Ties to the bank details plus an additional \$27,228.72 in interest and syndicate expense excess

(3) \$6,641.74 are related to other expenses in the "Non-Utility External Issuance Costs"

* Utility Costs not included in Cause No. 202100079 used Issuance Cost for original estimate

** Costs not included in Cause No. 202100079 used Issuance Cost for original estimate

OG&E Fina	Issuance Cost	ts by Payee
-----------	---------------	-------------

		1	2		3			
Cost Description	Entities	Original Non-Utility Costs Estimates Based on \$800 million Barttolotta Att 1	Issuance Advice Letter		Actuals per Trustee/ODFA	Comparison of Estimate to Issuance (2 minus 1)	Comparison of Actuals to Issuance (3 minus 2)	
	RBC Capital Markets, Wells Fargo, BofA Securities Inc,							
	Morgan Stanley, BOK Financial							
Underwriters' Fees and Expenses	Securities	\$ 3,377,165.27	\$ 3,211,572.0	0\$	3,211,572.00	\$ (165,593.27)	\$-	
	Sidley Austin LLP (\$425,000) and							
	Williams, Box, Forshee & Bullard,							
Underwriters' Counsel Legal Fees and Expenses	P.C. (\$50,000)	\$ 250,000.00	\$ 425,000.0	0\$	425,000.00		\$ -	
				_		\$ -	\$ -	
	Paul, Weiss, Rifkind, Wharton &							
OG&E Legal Expenses – 10(b)(5) Opinions ODFA*	Garrison LLP and Gablegotwals	\$ 220,000.00	\$ 220,000.0	0 \$	96,203.00	\$ -	\$ (123,797.00)	
Odac Legal Expenses - 10(b)(5) Opinions ODFA	Oklahoma Development Finance	\$ 220,000.00	\$ 220,000.0	ų ş	90,203.00	Ş -	\$ (125,797.00)	
OG&E Legal Expenses – 10(b)(5) Opinions ODFA*	Authority			Ś	2,185.00	\$ -	\$ 2,185.00	
Financing Acceptance Fee	rationty	\$ 100,000.00	\$ 100,000.0		100,000.00	'	\$ -	
Council of Bond Oversight Fee	Public Finance Law Group PLLC	\$ 85,500.00	\$ 81,665.0		81,665.00			
	Public Finance Law Group PLLC	\$ 125,000.00					\$ -	
Bond Counsel Fees	Fitch Ratings and Standard &	\$ 125,000.00	\$ 146,668.0	υş	146,668.00	\$ 21,668.00	Ş -	
Rating Agency Fees and Related Expenses	Poor's	\$ 437,951.05	\$ 737,951.0	0\$	437,951.00	\$ 299,999.95	\$ (300,000.00)	
Rating Agency rees and Related Expenses	Fitch Ratings and Standard &	\$ 437,931.03	\$ 757,551.0	Ç Ş	437,931.00	\$ 255,555.55	\$ (300,000.00)	
Rating Agency Fees and Related Expenses	Poor's	\$ 266,578.90		\$	276,579.00	\$ (266,578.90)	\$ 276,579.00	
Printing - Estimated	ImageMaster LLC	\$ 5,000.00	\$ 5,000.0	· ·	6,651.00		\$ 1,651.00	
	Bank of Oklahoma and Frederic	ç 3)000100	<i>y 5</i> ,00010	Ŭ Ŷ	0,002100	Ŷ	φ <u>1</u> ,0021.00	
Trustee's/Trustee Counsel's Fees and Expenses	Dowart, Lawyers	\$ 25,000.00	\$ 22,500.0	0\$	22,500.00	\$ (2,500.00)	\$ -	
ODFA Legal Fees	Skarky Law Firm, PLLC	\$ 50,000.00	\$ 50,000.0	· ·	50,000.00		\$ -	
ODFA and Oklahoma Corporation Commission Financial Advisor Fees	Hilltop Securities Inc	\$ 410,000.00	\$ 410,000.0		410,000.00	\$ -	\$ -	
Counsel to ODFA and Oklahoma Corporation Commission Financial Advisor (Hourly Rate)	Hunton Andrews Kurth	\$ 175,000.00	\$ 92,000.0	0\$	92,042.00	\$ (83,000.00)	\$ 42.00	
Oklahoma Corporation Commission Counsel – Contracted through Financial Advisor**	Norton Rose Fullbright US LLP	\$ 50,000.00	\$ 39,181.0	0\$	39,181.00	\$ (10,819.00)	\$-	
Special Counsel	Norton Rose Fullbright US LLP	\$ 660,000.00	\$ 650,359.0	0\$	650,359.00	\$ (9,641.00)	\$-	
Disclosure Counsel	Nixon Peabody	\$ 260,000.00	\$ 260,000.0	0\$	260,000.00	\$-	\$-	
	State of Oklahoma Attorney							
State of Oklahoma Attorney General Fee	General	\$ 85,500.00	\$ 81,665.0	0\$	81,665.00	\$ (3,835.00)	\$-	
Bond Link	Bond Link	\$ 23,000.00	\$ 23,325.0	0\$	20,000.00	\$ 325.00	\$ (3,325.00)	
Bond Link				\$	300.00	\$-	\$ 300.00	
Rule 17g-5 Website	17g-5.com (Finsight)	\$ 16,000.00	\$ 4,000.0		4,000.00	\$ (12,000.00)	\$ -	
Internet Roadshow - Estimate	ImageMaster LLC	\$ 7,500.00	\$ 7,500.0		-	\$ -	\$ (7,500.00)	
External Accountants – Comfort on Offering Documents		\$ 80,000.00		_		\$ 5,000.00	\$ (12,500.00)	
Rounding Amount/Contingency*		\$ 295,375.00	\$ 295,375.0	0\$	2,500.00	\$ -	\$ (292,875.00)	
						\$ -	\$ -	
Total Non-Utility External Issuance Costs		\$ 7,004,570.22	\$ 6,948,761.0	0 \$	6,489,521.00	\$ (55,809.22)	\$ (459,240.00)	
Likita da Caunani Lanal Fana and Funana akki		¢ 500.000.00	ć 500.000.0	o ć	450.071.00	\$ -	\$ - \$ (40.000.00)	
Utility's Counsel Legal Fees and Expenses***		\$ 500,000.00	\$ 500,000.0 \$ -	0 \$ \$	459,071.00	\$ - \$ -	\$ (40,929.00) \$ -	
Utility's Non-legal Securitization Proceeding Costs and Expenses*** Utility's Miscellaneous Administrative Costs	1	\$-	<u>\$</u> - \$-	\$	-	\$ - \$ -	\$ - \$ -	
Servicer's Set-Up Costs	1	ې - -	<u>\$</u> - \$-	\$ \$		\$ - \$ -	\$ - \$ -	
Total OG&E Issuance Costs	1	\$ 500,000.00	1			Ŧ	\$ (40,929.00)	
	1		÷ 500,000.0	<u>, ,</u>	+53,071.00		\$ (40,929.00)	
Total Estimated Issuance Costs	1	\$ 7,504,570.22	\$ 7,448,761.0	0\$	6,948,592.00	Ŧ		
		- ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,	<u> </u>	0,0 .0,002.00	\$ -	\$ -	
Debt Service Reserve Subaccount (DSRS)	1	\$ 4,000,000	\$ 3,808,270.0	0\$	3,808,270.00	1		
	1	,	,,	7	.,	\$ -	\$ -	
Total		\$ 11,504,570.22	\$ 11,257,031.0	0\$	10,756,862.00	1		
						\$ -	\$ -	
						\$ -	\$ -	
Difference Returned to OG&E Customers (Excluding Interest Earned)	1				500,169.00	1		

*Total Non-Utility External Issuance Costs Not included in Cause No. 202100072 used Issuance Cost for original estimate

** Costs included in Bartolotta Supplemental Testimony October 21, 2021

*** Utility Costs not included in Cause No. 202100072 used Issuance Cost for original estimate

Actuals Difference addressed in October 2023 (through factor adjustment)

Bunciplin Image in the bank is based of section	PSO Final Issuance Costs by Payee									
Description Leight Filtement State of APT Filtement	PSO Issuance Advice Letter provided to offices on September 2, 2022	1	1	1	2	3				
International standard st	Description	Entity	Est	timates based on \$677		Actual Expense	Estimate to	Comparison of Actuals to Issuance		
Bit C page Matchine, Range of construction (and page 1000) South Sou			n		Letter			(3 minus 2)		
Index district "feed locating "feed locatin		RBC Capital Markets, Citigroup Global Markets, BOK	1	resumony			(2 minus 1)			
methods map										
Intervents end Wilson, for, Norder & Millong, F.C., S25, M01 5 4.00, 200	Underwriters' Fees	Markets	\$	3,041,295	\$ 2,894,367	\$ 2,894,367	\$ (146,928)	\$-		
S0 upp Function - 100(3) (pinon *** S0 upp Function - 200(3) (pinon *** S0 upp Funon - 200(3) (pinon *** S0 upp Funon		Paul, Weiss, Rifkind, Wahrton & Garrison LLP (\$375,000)								
Disk Disk <thdisk< th=""> Disk Disk <thd< td=""><td>Underwriters' Legal Fees and Expenses</td><td></td><td>\$</td><td>332,435</td><td></td><td></td><td>\$ 67,565</td><td></td></thd<></thdisk<>	Underwriters' Legal Fees and Expenses		\$	332,435			\$ 67,565			
aits of blocknows Caunel of block Overside and closed of ear of Liperson and closed of ear of Liperson and closed of ear of Liperson and closed ear of Liperson ear of Liperson e			<u>,</u>	450.000			ć (50.000)	\$ (15,779)		
odd Currows Part B and Powers PMLC S Units S Using Part Part Part Part Part Part Part Part			Ş ¢					\$ - \$		
attage approprias and belands proprias inthe hattage and stands propriate 5 0.76,24 5 0.76,20 5 0.70,00		5	ŝ	,						
initia ImageMatter LLC 5 5.000 5 5.000 5 7.000 7 <t< td=""><td>Rating Agency Fees and Related Expenses</td><td></td><td>\$</td><td></td><td></td><td></td><td></td><td>ş -</td></t<>	Rating Agency Fees and Related Expenses		\$					ş -		
sure tage later lat	Printing	-	\$	5,000	\$ 5,000	\$ 2,795	\$-	\$ (2,205)		
user and Outlooks Crossels Finance Adverse Finance and Expenses Milliop Scrutters Int \$ 410.000 \$	Trustee's/Trustee Counsel's Fees and Expenses		\$					\$-		
based a finance of Advance of Distance and Outloanse Communities Minite Advances turbs \$ 127.000 \$ 134.82 \$ 127.000 \$ 134.82 \$ 127.000 \$ 134.82 \$ 127.000 \$ 134.82 \$ 127.000 \$ 134.82 \$ 127.000 \$ 134.82 \$ 127.000 \$ <	Issuer Legal Counsel		\$				-	\$ -		
Sikema Control Nortan Rae Filing(HU SLIP) 5 50000 5 50000 5 12070 5 1 5 100000 Niclaw Rear Milling(HU SLIP) 5 500000 5 500000 5 50000 5 5 0			Ş					\$ - \$ (115.169)		
Schell Countel Nature Reset fullying LS LP \$ \$300,000 \$300,000			ş Ş			. ,				
inclusion Ninon Responsion 5 2.00,000 5 5 2.00,000 5 5 2.00,000 5 5 2.00,000 5 5 2.00,000 5 5 2.00,000 5 5 2.00,000 5 5 2.00,000 5 5 2.00,000 5 5 2.00,000	Special Counsel	-	Ś							
Index Bond link S 3,200 S 2,300 S 3,300 S 1,2000 S	Disclosure Counsel	-	\$							
1/2 Continuing 5 1/2 Continuing 5 1/2 Continuing 1/2 1/2 1/2 1/2	State of Oklahoma Attorney General Fee	State of Oklahoma Attorney General	\$	73,222	\$ 75,192	\$ 75,192	,	Ŧ		
tenere Read Journal LC \$ 7,00 \$ 7,700 \$	Bond Link		\$. ,	,		1 (-//		
stemal Accountants - Confort on Offering Document*** PuC LP S 100,000 S 100,000 S S S D Bindburgement of Saley Austin 100-S Bondlink 1/4 BONY S	Rule 17g-5 Website		\$							
state bendunk 1/4 Boolink 1/4 B			Ş			+ -/				
Bondlink 1/4 BONY Rendlink 1/4 Bondlink 1/4 BONY Rendlink 1/4 Bondlink 1/4 S <	-		Ş	110,000	\$ 110,000	\$ 90,000	\$ - \$ _	\$ (20,000)		
DDW Bondink 1/4 BBC Credit S <td>Remousement of Sidie y Austin 200 S</td> <td></td> <td></td> <td></td> <td></td> <td>\$ 2.125</td> <td>\$ -</td> <td>\$ 2.125</td>	Remousement of Sidie y Austin 200 S					\$ 2.125	\$ -	\$ 2.125		
edepoint fram RBC RBC Credit S		BONY					\$-			
Rounding /Contingency (per IAL) S 1.42,005 S S 1.16,730 S (1.42,005 otal Non Utility External Issuance Costs S 6,078,098 S 6,078,098 S 5,713,122 S (1.16,730) S <td></td> <td>Bondlink 1/4</td> <td></td> <td></td> <td></td> <td>\$ 300</td> <td>\$-</td> <td>\$ 300</td>		Bondlink 1/4				\$ 300	\$-	\$ 300		
Rounding /Contingency (per IAL) S 1.42,005 S S 1.16,730 S (1.42,005 otal Non Utility External Issuance Costs S 6,078,098 S 6,078,098 S 5,713,122 S (1.16,730) S <td></td> <td></td> <td></td> <td></td> <td></td> <td>\$</td> <td>\$ -</td> <td></td>						\$	\$ -			
ball Non Utility External Issuance Costs 5 6,078,098 5 6,078,098 5 6,078,098 5 6,078,098 5 6,078,098 5 6,078,098 5 6,078,098 5 6,078,098 5 6,078,098 5 6,078,098 5 6,078,098 5 6,078,098 5 6,078,098 5 6,078,098 5 6,078,098 5 6,02,957,07 5 6,02,957,07 5 6,02,957,07 5 2,52,057,07 5 2,52,020	Redeposit from RBC	RBC Credit	\$	-	Ş -	\$ (250,000)	\$ -	\$ (250,000)		
ball Non Utility External Issuance Costs 5 6,078,098 5 6,078,098 5 6,078,098 5 6,078,098 5 6,078,098 5 6,078,098 5 6,078,098 5 6,078,098 5 6,078,098 5 6,078,098 5 6,078,098 5 6,078,098 5 6,078,098 5 6,078,098 5 6,078,098 5 6,02,957,07 5 6,02,957,07 5 6,02,957,07 5 2,52,057,07 5 2,52,020		Rounding (Contingency (per IAI)			\$ 142.095		\$ (116 734)	\$ - \$ (1/2.095)		
S 250,000.00 \$ 602,955,70 \$ - \$352,295,70 DLY AUSTIN LLP \$ 2,000,00 \$ 602,955,70 \$ - \$352,295,70 DLY AUSTIN LLP \$ 2,000,00 \$ 602,955,70 \$ - \$352,295,70 DLY AUSTIN LLP \$ 2,000,00 \$ 602,955,70 \$ - \$352,295,70 DLY AUSTIN LLP \$ 4,287,50 \$ 4,287,50 \$ 4,287,50 DLY AUSTIN LLP \$ 5,041,25,0 \$ 4,367,50 \$ 4,367,50 DLY AUSTIN LP \$ 5,041,25,0 \$ 4,367,50 \$ \$ DLY AUSTIN LP \$ 5,041,25,0 \$		Notificing / contingency (per inte)			\$ 142,035		\$ (110,734)	Ş (142,055)		
DLY AUSTIN LP \$ 2593.40 \$ 200.00 DLY AUSTIN LP \$ 36597.50 DLY AUSTIN LP \$ 345597.50 DLY AUSTIN LP \$ 4,667.50 DLY AUSTIN LP \$ 345.564.17 DLY AUSTIN LP \$ 345.564.17 DLY AUSTIN LP \$ 35.564.17 DLY AUSTIN LP \$ 345.564.17 DLY AUSTIN LP \$ 35.564.17 DLY AUSTIN LP \$ 1.315.00 DLY AUSTIN LP \$ 1.	Total Non Utility External Issuance Costs		\$	6,078,098	\$ 6,303,459	\$ 5,713,142	\$ (116,734)	\$ (590,317)		
DLY AUSTIN LP \$ 2593.40 \$ 200.00 DLY AUSTIN LP \$ 36597.50 DLY AUSTIN LP \$ 345597.50 DLY AUSTIN LP \$ 4,667.50 DLY AUSTIN LP \$ 345.564.17 DLY AUSTIN LP \$ 345.564.17 DLY AUSTIN LP \$ 35.564.17 DLY AUSTIN LP \$ 345.564.17 DLY AUSTIN LP \$ 35.564.17 DLY AUSTIN LP \$ 1.315.00 DLY AUSTIN LP \$ 1.	Utility's Counsel Legal Fees and Expenses (Non-Opinion)*		Ś	250.000.00	\$250.000.00	\$ 602.965.70	\$ -	\$352,965,70		
DLEY AUSTIN LLP S 35,597.50 DLEY AUSTIN LLP S 4,287.50 DLEY AUSTIN LLP S 4,287.50 DLEY AUSTIN LLP S 5,647.50 DLEY AUSTIN LLP S 5,597.50 DLEY AUSTIN LLP S 5,597.50 DLEY AUSTIN LLP S 5,597.50 DLEY AUSTIN LLP S 5,798.50 DLEY AUSTIN LLP S 6,798.17.31 DLEY AUSTIN LLP S 6,798.17.31 DLEY AUSTIN LLP S 1,335.00 DLEY AUSTIN LLP S 1,335.00 DLEY AUSTIN LLP S 1,339.70.00 DLEY AUSTIN LLP S 1,339.00.00 DLEY AUSTIN LLP S	SIDLEY AUSTIN LLP		ľ		+)		Ŧ			
DLEY AUSTIN LLP \$ 4,287,50 \$ 4,667,50 DLEY AUSTIN LLP \$ 6,0412,50 \$ 6,042,50 DLEY AUSTIN LLP \$ 343,564,17 \$ 40,390,00 DLEY AUSTIN LLP \$ 345,564,17 \$ 345,564,17 DLEY AUSTIN LLP \$ 345,564,17 \$ 345,564,17 DLEY AUSTIN LLP \$ 1,335,00 \$ 1,335,00 DLEY AUSTIN LLP Invoice Payment \$ 1,335,00 \$ 1,35,00,00 DLEY AUSTIN LLP Invoice Payment \$ 1,35,00,00,00 \$ - \$ \$ - \$ \$ \$ - \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	SIDLEY AUSTIN LLP					\$ 2,020.05				
DLEY AUSTIN LLP \$ 4,667.50 DLEY AUSTIN LLP \$ 5,0412.50 DLEY AUSTIN LLP \$ 345,564.17 DLEY AUSTIN LLP \$ 345,564.17 DLEY AUSTIN LLP \$ 345,564.17 DLEY AUSTIN LLP \$ 37,091.67 DLEY AUSTIN LLP \$ 13,35.00 DLEY AUSTIN LLP \$ 67,091.67 DLEY AUSTIN LLP \$ 13,35.00 DLEY AUSTIN LLP \$ 13,37.00 DLEY AUSTIN LLP \$ 13,37.00 DLEY AUSTIN LLP \$ 13,37.00 DLEY AUSTIN LLP Invoice Payment \$ 13,37.00 TUITY's Advisor Fee \$ 200,000.00 \$ 200,000.00 \$ - \$ - \$ 5,3.82.00 WCG Law \$ 5,000.00.0 \$ 50,000.00 \$ - \$ - \$ 5,3.82.00 \$ - \$ 5, - \$ \$ 53,82.00 \$ - \$ 5, - \$ \$ \$ 53,82.00 \$ - \$ 5, - \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	SIDLEY AUSTIN LLP					+				
DLEY AUSTIN LLP S 5 50,412.50 DLEY AUSTIN LLP S 40,390.00 S 345,564.17 DLEY AUSTIN LLP S 25,917.31 S 345,564.17 DLEY AUSTIN LLP S 67,078.07 S 1,335.00 DLEY AUSTIN LLP S 778.50 S 1,335.00 DLEY AUSTIN LLP S 5,382.000 S 1,337.00 DLEY AUSTIN LLP Invoice Payment S 5,382.000 S S S OK - Reinbursement for SDLEY AUSTIN LLP Invoice Payment S 5,382.000 S S S S OK - Reinbursement for SDLEY AUSTIN LLP Invoice Payment S 5,382.000 S<	SIDLEY AUSTIN LLP									
DLEY AUSTIN LLP \$ 40,30.0 DLEY AUSTIN LLP \$ 345,564.17 DLEY AUSTIN LLP \$ 25,917.31 DLEY AUSTIN LLP \$ 67,001.67 DLEY AUSTIN LLP \$ 131,970.00 CF. Regulatory Proceeding \$ 131,970.00 CK. Reimbursment for SIDLEY AUSTIN LLP Invoice Payment \$ 53,820.00 \$ 53,820.00 \$ 53,820.00 CK. Reimbursment for SIDLEY AUSTIN LLP Invoice Payment \$ 53,820.00 \$ 53,820.00 \$ - \$ \$ - \$ VCG Law \$ 53,820.00 \$ 53,820.00 \$ - \$ \$ - \$ \$ (\$53,820.00) VCF Regulatory Proceeding Costs and Expenses WCG Law \$ 50,000.00 \$ - \$ \$ - \$ \$ \$ - \$ VILY'S MISICEIAneous Administrative Costs PWC LLP \$ 50,000.00 \$ 50,000.00 \$ - \$ \$ 5,28,29.40 \$ 5 - \$ \$ \$ - \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$										
DLEY AUSTIN LLP \$ 345,564.17 DLEY AUSTIN LLP \$ 25,91.31 DLEY AUSTIN LLP \$ 67,091.67 DLEY AUSTIN LLP \$ 1,335.00 CK - Regulatory Proceeding \$ 13,1970.00 OK - Regulatory Proceeding Costs and Expenses \$ 000.000 DLEY AUSTIN LLP \$ 53,820.00 \$ 0.15 OK - Regulatory Proceeding Costs and Expenses \$ 000.000 \$ 13,970.00 VUCSE C Preciserance Cost \$ 0.000.00 \$ 0.15 \$ 0.1 UIIIty's Legal Sectoritzation Proceeding Costs and Expenses \$ 0.000.00 \$ 0.1 \$ 0.1 WC SEC Preciserance Cost \$ 0.000.00 \$ 0.1 \$ 0.1 \$ 0.1 UIIIty's Ligal Sectoritzation Proceeding Costs and Expenses \$ 0.1 \$ 0.1 \$ 0.1 \$ 0.1 WC SEC Preciserance Cost \$ 0.000.00 \$ 0.1 \$ 0.1 \$ 0.1 \$ 0.1 \$ 0.1 UIIIty's Sinsuence Costs \$ 0.140,000.00 \$ 168,298.40 \$ 0.1 \$ 0.1 \$ 0.1 \$ 0.1 \$ 0.1 UIIty's Sinsuence Costs \$ 0.000.00 \$ 0.140,000.00 \$ 168,298.40 \$ 0.1 \$ 0.1 \$ 0.1 \$ 0.1 \$ 0.1 \$ 0.1 \$ 0.1										
DLEY AUSTIN LLP \$ 67,091.67 DLEY AUSTIN LLP \$ 1335.00 ABLE GOTWALS \$ 131,970.00 C/C - Regulatory Proceeding \$ 131,970.00 OK - Reimbursement for SDLEY AUSTIN LLP Invoice Payment \$ 131,970.00 Tillry's Legal Securitization Proceeding \$ 53,820.00 \$ 53,820.00 \$ - \$ - \$ (\$53,820.00 OK - Reimbursement for SDLEY AUSTIN LLP Invoice Payment \$ 0.000 \$ 53,820.00 \$ 0.000 \$ - \$ - \$ (\$53,820.00 OK - Reimbursement for SDLEY AUSTIN LLP Invoice Payment \$ 0.000 \$ 50,000.00 \$ - \$ - \$ (\$53,820.00 UIIIty's Advisor Fee \$ 0.000.00 \$ - \$ - \$ - \$ (\$50,000.00 WC SEC Preclearance Cost \$ 0.000.00 \$ - \$ - \$ (\$50,000.00 UIIty's Miscialaneous Administrative Costs \$ 0.100.000 \$ 188,298.40 \$ - \$ (\$52,898.74 otal Utility Siscial Account \$ 0.000.000 \$ 0.000.00 \$ 0.000.00 \$ 0.000.00 \$ 0.000.00 anspent Rounding Amount/Contingency Interest Earnings in Cost of Issuance Account \$ 0.000.00 \$ 0.000.00	SIDLEY AUSTIN LLP									
DLEY AUSTIN LLP S 1,335.00 ABLE GOTWALS S 778.50 CYC - Regulatory Proceeding S 1,31,970.00 OK - Reimbursement for SIDLEY AUSTIN LLP Invoice Payment S 53,820.00 S - \$ \$ OK - Reimbursement for SIDLEY AUSTIN LLP Invoice Payment S 53,820.00 S - \$ \$ \$ UItry Stepal Securitization Proceeding Costs and Expenses WCG Law \$ 53,820.00 \$ - \$<	SIDLEY AUSTIN LLP									
ABLE GOTWALS \$ 778.50 C/C - Regulatory Proceeding \$ 131,970.00 OK - Reimbursement for SIDLEY AUSTIN LLP Invoice Payment \$ (35,000.00) Itilty's dayisor Fee \$ 53,820.00 WCG Law \$ 53,820.00 S 200,000.00 \$ 200,000.00 \$ 50,000.00 \$ - WCG Law \$ 50,000.00 \$ 50,000.00 \$ - \$ 50,000.00 \$ - \$ 50,000.00 \$ - \$ 61,880.00 \$ 6,188.00 \$ 61,880.00 \$ 6,188.00 \$ 140,000.00 \$ 168,298.40 \$ - \$ 50,000.00 \$ 700,000.00 \$ 701,264.10 \$ - \$ 50,000.00 \$ 700,000.00 \$ 701,264.10 \$ - \$ 50,001.00 \$ 700,000.00 \$ 701,264.10 \$ - \$ 50,001.00 \$ 700,000.00 \$ 701,264.10 \$ - \$ 50,001.00 \$ 700,000.00 \$ 701,264.10 \$ - \$ 50,001.00 \$ 700,000.00 \$ 701,264.10 \$ - \$ 50,001.00 \$ 700,000.00 \$ 701,264.10 \$ - \$ 50,001.00 \$ 700,000.00 \$ 700,000.00 \$ 701,264.1	SIDLEY AUSTIN LLP									
//CF - Regulatory Proceeding s 131,970.00 OK - Reimbursement for SIDLEY AUSTIN LLP Invoice Payment s 5 53,820.00 \$50,000.00 \$50,000.00 \$50,000.00 \$50,000.00 \$50,000.00 \$50,000.00 \$50,000.00 \$51,62,938.40 \$5 \$6,680.00 \$51,68,000,00 \$168,2938.40 \$5 \$528,298.40 \$50,000.00 \$514,000.00.00 \$168,000,00 \$168,298.40 \$5 \$28,298.40 \$50,000.00 \$700,000.00 \$700,000.00 \$701,264.10 \$558,983.40 \$5 \$633,983.40 \$5 \$6,880.00 \$71,264.10 \$558,983.40 \$5 \$533,983.40 \$5 \$533,983.40 \$5 \$533,983.40 \$533,983.40 \$533,983.40 \$533,983.40 \$533,983.40 \$533,983.40 \$533,983.40 \$548,496.44	SIDLEY AUSTIN LLP									
OK - Reimbursement for SIDLEY AUSTIN LLP Invoice Payment \$ (135,000.00) \$ (135,000.00) \$ (135,000.00) \$ (135,000.00) \$ (135,000.00) \$ (135,000.00) \$ (135,000.00) \$ (110,000,00)										
tillty's Legal Securitization Proceeding Costs and Expenses WCG Law \$ 53,820.00 \$ 53,820.00 \$ 53,820.00 \$ - \$ 5 - \$ (\$53,820.00, \$200,000.00, \$ 200,000.00, \$ - \$ - \$ - \$ 53,820.00, \$200,000.00, \$ - \$ - \$ - \$ 53,820.00, \$200,000.00, \$ - \$ - \$ - \$ 53,820.00, \$200,000.00, \$ - \$ - \$ - \$ 50,000.00, \$200,000.00, \$ - \$ - \$ - \$ 50,000.00, \$200,000.00, \$ - \$ - \$ - \$ (\$53,820.00, \$50,000.00, \$ - \$ - \$ - \$ (\$53,000.00, \$50,000.00, \$ - \$ - \$ - \$ (\$50,000.00, \$50,000.00, \$ - \$ - \$ - \$ (\$50,000.00, \$50,000.00, \$ - \$ - \$ - \$ (\$50,000.00, \$50,000.00, \$ - \$ - \$ - \$ (\$50,000.00, \$ - \$ - \$ - \$ (\$50,000.00, \$ - \$ - \$ - \$ (\$50,000.00, \$ - \$ - \$ - \$ \$ 550,030.00, \$ - \$ - \$ 550,030.00, \$ - \$ - \$ 58,28.40, \$ - \$ 58,28.40, \$ - \$ 58,28.20,00, \$ - \$ 570,030,00,00,00,0,0,0,0,0,0,0,0,0,0,0,0,										
tillty's Advisor Fee \$ 200,000.00 \$ <t< td=""><td></td><td>WCG Law</td><td>Ś</td><td>53.820.00</td><td>\$53.820.00</td><td></td><td>Ś -</td><td>(\$53.820.00)</td></t<>		WCG Law	Ś	53.820.00	\$53.820.00		Ś -	(\$53.820.00)		
WC SEC Preclearance Cost PWC LLP \$ 50,000.00 \$ 50,000.00 \$ - \$ - \$ - \$ (\$50,000.00 \$ - \$ - \$ (\$50,000.00 \$ - \$ - \$ (\$50,000.00 \$ - \$ - \$ (\$50,000.00 \$ - \$ - \$ (\$50,000.00 \$ - \$ - \$ - \$ (\$50,000.00 \$ - \$ - \$ (\$50,000.00 \$ - \$ - \$ - \$ (\$50,000.00 \$ - \$ - \$ (\$50,000.00 \$ - \$ - \$ (\$50,000.00 \$ - \$ - \$ (\$6,180.00 \$ - \$ - \$ (\$50,000.00 \$ - \$ - \$ (\$50,000.00 \$ - \$ - \$ (\$50,000.00 \$ - \$ - \$ (\$50,000.00 \$ - \$ - \$ (\$50,000.00 \$ - \$ - \$ (\$50,000.00 \$ - \$ - \$ (\$50,000.00 \$ - \$ - \$ (\$50,000.00 \$ - \$ 528,298.40 \$ - \$ 528,298.40 \$ - \$ 5771,264.10 \$ - \$ 5771,264.10 \$ - \$ 5771,264.10 \$ - \$ 5590,316.60 \$ \$ 3,316.60 \$ \$ 3,316.60 \$ \$ 3,316.60 \$ \$ 3,316.60 \$ \$ 3,316.60 \$ \$ 3,316.60 \$ \$ 3,316.60 \$ \$ \$ 3,316.60 \$ \$ 3,316.30 \$ \$ \$ 3,316.30 <td< td=""><td>Utility's Advisor Fee</td><td></td><td>\$</td><td></td><td>. ,</td><td></td><td></td><td>(\$200,000.00)</td></td<>	Utility's Advisor Fee		\$. ,			(\$200,000.00)		
PSO \$ 140,000.00 \$ 140,000.00 \$ 168,298.40 \$ - \$ \$28,298.40 \$ - \$ \$59,316.40 \$ \$ \$22,361 \$ \$59,316.40 \$ \$59,316.40 \$	PWC SEC Preclearance Cost	PWC LLP	\$					(\$50,000.00)		
potal Utility issuance Costs \$ 700,000.00 \$ 771,264.10 \$ - \$ \$71,264.10 Inspent Rounding Amount/Contingency Interest Earnings in Cost of Issuance Account Interest Earnings in Cost of Issuance Account Interest Earnings in Cost of Issuance Account \$ \$6,778,098.00 \$ 77,033,459.00 \$ \$6,484,406.44 \$ \$ 225,361 \$ \$519,052.56 eposit to Debt Service Reserve Subaccount (DSRS) Interest Earnings in Cost of Issuance Account \$ 3,385,000 \$ 3,484,600.00 \$ 99,600 \$ \$0.000	Utility's Miscellaneous Administrative Costs		\$					(\$6,180.00)		
nspent Rounding Amount/Contingency that Accounted for in Future True-Up as Credit * otal Issuance Costs & Rounding/Contingency Amount eposit to Debt Service Reserve Subaccount (DSRS) htterest Earnings in Cost of Issuance Account \$590,316.66 \$43,598.74 \$633,915.40 \$6,778,098.00 \$7,003,459.00 \$6,484,406.44 \$225,361 \$9,600 \$0.00	Servicer's Set-Up Costs	PSO	1.1	,				\$28,298.40		
Interest Earnings in Cost of Issuance Account \$43,598.74 total Accounted for in Future True-Up as Credit * \$6,778,098.00 \$7,003,459.00 \$6,484,406.44 \$225,361 \$(\$519,052.56) eposit to Debt Service Reserve Subaccount (DSRS) \$3,385,000 \$3,484,600.00 \$99,600 \$0.000	Total Utility Issuance Costs		\$	700,000.00	\$700,000.00	\$	Ş -	\$71,264.10		
atal Accounted for in Future True-Up as Credit * \$63,395.40 atal Issuance Costs & Rounding/Contingency Amount \$6,778,098.00 \$7,003,459.00 \$6,484,406.44 \$225,361 \$519,052.56 eposit to Debt Service Reserve Subaccount (DSRS) \$3,385,000 \$3,484,600.00 \$99,600 \$0.000	Unspent Rounding Amount/Contingency	Interest Earnings in Cost of Issuance Account						\$590,316.66 \$43 598 74		
eposit to Debt Service Reserve Subaccount (DSRS) \$ 3,385,000 \$3,484,600.00 \$ 99,600 \$0.00	Total Accounted for in Future True-Up as Credit *							\$633,915.40		
	Total Issuance Costs & Rounding/Contingency Amount			\$6,778,098.00	\$7,003,459.00	\$6,484,406.44	\$ 225,361	(\$519,052.56)		
\$10,163,098.00 \$10,488,059.00 \$9,969,006.44 \$324,961.00 (\$519,052.5 8	Deposit to Debt Service Reserve Subaccount (DSRS)		\$	3,385,000	\$3,484,600.00	\$3,484,600.00	\$ 99,600	\$0.00		
	Total *** Costs not included in Cause No. 202100076			\$10,163,098.00	\$10,488,059.00	\$9,969,006.44	\$324,961.00	(\$519,052.56)		

*** Costs not included in Cause No. 202100076 PSO will absorb Total Utility Issuance Costs over \$700K

Summit Final Issuance Costs by Payee									
		(1)	(2)	(3)					
Description	Entity	Original Estimates Barttolotta Testimony Att 1 Non-Utility Costs based on \$95 million	Estimated Expense - Per Issuance Advice Letter	Actual Expense	Comparison of Estimate to Issuance (2 minus 1)	Comparison of Actuals to Issuance (3 minus 2)			
Underwriters' Fees	Citigroup Bank, N.A., BOK Financial Securities		\$ 351,199		\$ (28,801)				
Underwriters' Legal Fees and Expenses	Orrick LP	\$ 262,590	\$ 150,000	\$ 150,000	\$ (112,590)	\$-			
SUO Legal Expenses - 10(b)(5) Opinions***	See Below				1 1				
Issuer Acceptance Fee*	Oklahoma Development Finance	\$ 150,000	\$ 100,000	\$ 100,000	\$ (50,000)	¢ _			
	Authority	ý <u>1</u> 50,000	Ŷ 100,000	Ŷ 100,000	\$ (30,000)	Ŷ			
State of Oklahoma Council of Bond Oversight Fee and Expenses	State of Oklahoma Counsel of Bond Oversight	\$ 15,000	\$ 13,657	\$ 13,657	\$ (1,344)	\$-			
Bond Counsel Fee and Expenses	Public Finance Law Group PLLC	\$ 125,000	\$ 82,573	\$ 82,573	\$ (42,427)	\$-			
Rating Agency Fees and Related Expenses	Moody's and Fitch Ratings	\$ 350,000	\$ 335,000	\$ 335,000	\$ (15,000)	\$ -			
Printing	ImageMaster LLC	\$ 5,000	\$ 5,000		\$ -	\$ (3,000)			
Trustee's/Trustee Counsel's Fees and Expenses Estimate provide on Aug 20, 2021	Bank of Oklahoma and Frederic Dowart, Lawyers	\$ 25,000	\$ 20,000	\$ 20,000	\$ (5,000)	\$ -			
Issuer Legal Counsel	Skarky Law Firm, PLLC	\$ 50,000	\$ 50,000	\$ 50,000	\$-	\$-			
Issuer and Oklahoma Corporation Counsel Financial Advisor Fees and Expenses	Hilltop Securities Inc	\$ 410,000	\$ 410,000	\$ 410,000	\$ -	\$ -			
Counsel to Financial Advisor to Issuer and Oklahoma Corporation Commission	Hunton Andrews Kurth	\$ 175,000	\$ 100,000		, \$ (75,000)	\$ (78,982)			
Oklahoma Corporation Commission Counsel - Contracted through Financial Advisor	Norton Rose Fullbright US LLP	\$ 50,000	\$ 30,000		\$ (20,000)				
Special Counsel	Norton Rose Fullbright US LLP	\$ 490,000	\$ 482,000						
Disclosure Counsel	Nixon Peabody	\$ 260,000	\$ 260,000		\$ -	\$ -			
State of Oklahoma Attorney General Fee	OAG	\$ 15,000	\$ 13,657		\$ (1,344)	\$ 0.50			
Bond Link	Bond Link	\$ 23,000	\$ 23,325		\$ 325	\$ 7,600			
Rule 17g-5 Website	17g-5.com (Finsight)	\$ 16,000	\$ 4,000		\$ (12,000)	\$ -			
Internet Roadshow	ImageMaster LLC	\$ 7,500	\$ 5,000	\$ 4,119		\$ (882)			
Total Non Utility External Issuance Costs		\$ 2,809,090	\$ 2,435,410	\$ 2,355,073	\$ (373,680)	\$ (80,337)			
Utility's Reimbursable Costs		\$ 500,000	\$ 500,000	\$ 500,000		\$-			
Unspent Rounding / Contingency Amount - Accounted for in Future True-Up as Credit*	N/A	\$ 81,838	\$ 81,838		\$ 0	\$ (81,838)			
Total Estimated Issuance Costs and Rounding Amount		\$ 3,390,928	\$ 3,017,248		\$ (373,680)				
Debt Service Reserve Subaccount (DSRS)		\$ 400,000	\$ 407,825	\$ 407,825	\$ 7,825	\$-			
Total		\$ 3,790,928	\$ 3,425,073	\$ 3,262,898	\$ (365,855)	\$(162,174.67)			
*Not stated in Case No. 202100087									