Bob Anthony Todd Hiett Dana Murphy

Commissioner Commissioner Commissioner

**OKLAHOMA CORPORATION COMMISSION**

Suite 500, Jim Thorpe Office Building

P.O. Box 52000-2000

Oklahoma City, OK 73152-2000

(405)521-4114

**Brandy L. Wreath, Director**

**Public Utility Division**

# Data Request No. 1

**To:** Contributing Providers to the Oklahoma Universal Service Fund

**From:** Mark Argenbright

Public Utility Division (PUD) of the Oklahoma Corporation Commission

**Date:** February 7, 2020

**Due Date:** February 27, 2020

**Subject:** **Cause No. OSF 201900316**

*Application of Brandy L. Wreath, Administrator of the Oklahoma Universal Service Fund, Seeking to Establish an Assessment Factor for the Oklahoma Universal Service Fund and Determine a New Assessment Methodology*

The requested information is to be provided by the date specified above. If responses cannot be provided by the specified date, PUD staff should be notified of the reasons for the delay and the anticipated response date as soon as possible. This information must be updated as additional or revised information becomes available to the company. **Submission of responses to this Data Request is to be accomplished via an upload of the completed spreadsheet containing the responses to a secure file server.** Follow the “Upload Instructions” below to submit responses.

If there are any questions regarding this Data Request, please contact Mark Argenbright at (405) 522-3378 or by email at mark.argenbright@occ.ok.gov.

***Instructions for Responding***

There is an Excel spreadsheet attached to the email in which you received this Data Request which is formatted to collect the requested information electronically. Please note that the Excel spreadsheet paraphrases some of the Data Request questions. In responding, ensure that all responses are based on the questions as specifically stated in the Data Request below.

Please also be aware that this spreadsheet is protected and you cannot change formats or edit cells. This is done to ensure the integrity of the data to be collected. Accordingly, if you enter an incorrect number as a Data Request response, you should simply over-type the cell with the correct number. Attempting to delete the number in the cell prior will result in an error message. Further, where a Data Request question or perhaps a cell within a Data Request question is not applicable to the responding entity, please enter a “0” (zero) in the cell(s) in question. DO NOT attempt to insert “N/A”, “not applicable” or any other text response.

Unless otherwise indicated by the responding entity, all responses will be treated as confidential in accordance with the protective order issued in OSF 201900316, Order No. 707260, on January 8, 2020 and OAC 165:59-3-30(f). However, PUD will, after receipt of the requested responses, aggregate all of the provided responses and make that aggregated information available on its website.

**Upload Instructions:**

Once the spreadsheet has been completed, save the spreadsheet utilizing a file name that includes the company or aggregating entity name (e.g., “09-316\_CarrierName\_DR1\_Rsp.xlsx” or “09-316\_XYZ\_Consultant\_DR1\_Rsp.xlsx”). After the spreadsheet is complete and saved with an appropriate file name, select the link in the email you received with the Data Request attachment. This link will open an email message. Attach the completed spreadsheet to this email and select “send.” This will automatically deliver the file containing the spreadsheet to a secure file server to which no other responding parties will have access.

First, complete the appropriate section of the “Company Info” tab by filling out the Company Information on Line Nos. 1 through 5 for *individual company responses*. PUD is agreeable to allowing responding entities to aggregate their responses to this Data Request. For those responses that provide the information in an aggregate format for multiple companies, fill out the Aggregate Filing Information on Line Nos. 6 through 9, along with listing the legal name of each entity included in the aggregated information being provided (Line Nos. 10 and on). It is requested that the name of the “Aggregate Entity” on Line No. 6, include the name of the attorney, law firm, consultant, etc. providing the response. ONLY FILL OUT ONE OR THE OTHER OF THESE SECTIONS (“Individual Company” or “Aggregate Entity”). LEAVE ONE OF THESE SECTIONS BLANK.

Under the “DR 1” tab, you will find the areas to input information for each question in the Data Request. Please provide the information as follows:

Responses to Data Request No. 1-1 should be input in Line Nos. 1, 3, 4, and 5 of column J. The total of Line Nos. 3 through 5 will automatically populate in Line No. 6, column J.

Responses to Data Request No. 1-2 should be input in Line Nos. 8 through 12 of column J. The total will automatically populate in Line No. 13, column J.

Responses to Data Request No. 1-3 should be input in Line No. 14, column J.

Responses to Data Request No. 1-4 should be input in Line No. 15, column J.

Responses to Data Request No. 1-5 should be input in Line Nos. 17, 18, and 19 of column J. The total of Line Nos. 17 through 19 will automatically populate in Line No. 20, column J

Responses to Data Request No. 1-6 should be input in Line Nos. 22, 23, 24, 25, and 26 of column J. The total of Line Nos. 22 through 26 will automatically populate in Line No. 27, column J.

Responses to Data Request No. 1-7 should be input in Line No. 28, column J.

Responses to Data Request No. 1-8 should be input in Line No. 29, column J.

Certification / Signature – This section is to be used to provide the name, title, and email address of the person responsible for providing the responses to the Data Request and that certifies the accuracy and completeness of the responses. All fields, Line Nos. 30 through 33, must be completed.

***Data Request Number 1 Questions***

**Data Request No. 1-1**

How many access lines, as that term is defined at 17 O.S. § 139.102(1), did your company have as of December 31, 2019? Of that total number of access lines, please provide the number of;

(1) residential lines;

(2) single-line business lines; and

(3) lines provided to business customers that purchase multiple business lines.\*

\* For those facilities that provide multi-line connections, the requested line count should consist of the number of lines, voice grade equivalent (VGE) paths, and/or connections that represent the total number of simultaneous in-bound and/or out-bound calls the customer can establish with the services provided to them by the company.

**Data Request No. 1-2**

Of those access lines provided in response to Data Request No. 1-1(3), provide the total number of access lines, VGEs and/or connections provided to:

1. business customers purchasing 2-10 business lines;
2. business customers purchasing 11-20 business lines;
3. business customers purchasing 21-30 business lines;
4. business customers purchasing 31-50 business lines; and
5. business customers purchasing 50 + business lines.

**Data Request No. 1-3**

If you are responding on behalf of a wireless provider, regardless of whether or not the wireless service is pre-paid or post-paid, please provide the number of wireless connections provided, as of December 31, 2019, to customers in Oklahoma that are capable of real-time concurrent inbound or outbound voice communication calls that are made to or received from the public switched telephone network.

**Data Request No. 1-4**

If you are responding on behalf of a Voice over Internet Protocol (VoIP) provider or a telecommunications service provider utilizing a VoIP platform that has not provided access line counts associated with VoIP services in response to Data Request No. 1-1 above, please provide, as of December 31, 2019, the total number of connections provided in Oklahoma that are based on an authorized session that uses Internet protocol or a functionally equivalent technology standard to enable an end-user to initiate or receive a call to or from the public switched network.

**Data Request No. 1-5**

Of those connections provided in response to Data Request No. 1-4, provide the total number of connections provided to:

(1) residential customers;

(2) business customers with one connection; and

(3) business customers that purchase multiple connections.\*

\* For those services that provide multi-line connections, the requested connection count should consist of the number of connections that represent the total number of simultaneous in-bound and/or out-bound calls the customer can establish with the services provided to them by the company.

**Data Request No. 1-6**

Of those connections provided in response to Data Request No. 1-5(3), provide the total number of connections provided to:

1. customers purchasing 2-10 connections;
2. customers purchasing 11-20 connections;
3. customers purchasing 21-30 connections;
4. customers purchasing 31-50 connections; and
5. customers purchasing 50 + connections.

**Data Request No. 1-7**

If you are responding on behalf of a pre-paid wireless provider, including wireless providers that provide both post-paid and pre-paid wireless service, please indicate the number of pre-paid wireless retail transactions in Oklahoma reported in compliance with the requirements of the Oklahoma 9-1-1 Management Authority Act at 63 O.S. § 2865(A)(3), for the month ending December 31, 2019.

**Data Request No. 1-8**

If you provided a number of connections in response to Data Request No. 1-4 above, please provide the number of such connections in Oklahoma reported in compliance with the requirements of the Oklahoma 9-1-1 Management Authority Act at 63 O.S. § 2865(A)(2), for the month ending December 31, 2019.