This user guide is for a new OGIMS administrator to register and obtain administrative access to their operator in OGIMS.

Registering a new administrator. Navigate to <u>https://ogims.public.occ.ok.gov/</u>

Step 1: Begin the process by clicking on the <u>"Sign up now"</u> link.

Sign in with your email address
Sign in with your email address
Sign in with your email address
Email Address
Password
Forgot your password?
Sign in

(Note: Do not attempt to register two separate users or administrators on the same computer. Only one user access per computer.)

Step 2:

- 1. Add your email address.
- 2. Click "Send Verification code"
- 3. DO NOT CLOSE THE "USER DETAILS" window to obtain the verification code from your email. Obtaining your email must be performed through a separate tab or browser.

< Cancel	
Email Address * Send verification code New Password *	
Confirm New Password * Given Name *	
Surname *	

Step 3:

1. Enter the 'Verification Code" from your email then click 'Verify Code'

Cancel
User Details
Verification code has been sent to your inbox. Please copy it to the input box below.
merino_ogims@outlook.com *
Verification Code *
Verify code Send new code

Step 4: Once you have Verified Code you will be able to enter in a Password, Confirm Password, First Name (Given Name), and Last Name (Surname) then click 'Create'

Cancel	
User Details	
Verification code has been sent to your inbox. Please copy it to the input box below.	
test@test.com *	
Verification Code *	
Verify code Send new code	
New Password *	
Confirm New Password *	r.
Given Name *	,
Surname *	r
Create	

***DO NOT CLICK REGISTER A NEW OPERATOR IF YOU ALREADY HAVE AN OPERATOR NUMBER, PLEASE SEE NEXT STEP BELOW

Step 5:

- 1. Once logged in to OGIMS click "Request Access" on the left-hand side
- 2. Under "Entity Admin Pin" type in the PIN number from a PIN Letter that was emailed to the operator on 7/25/23.
 - PIN numbers are not assigned to an individual or email address. PIN numbers are assigned to an operator.
 - The operator can have multiple administrators. Each Administrator is required to register separatory using Steps 1 through 4. The same PIN number is used by each administrator in Step 5.
 - Do not share PIN numbers with individuals you do not want to have administrative access to the operator in OGIMS. Operators should maintain protection and security of provided PIN numbers.
- If the PIN number does not give you access to the operator or you have lost your PIN number, contact <u>OGIMS@occ.ok.gov</u> to obtain a new PIN.
 - PINS will only be issued to the email address that was provided on the most recent 1006B.
 - An updated 1006B form is required if the operator elects to send the PIN letter to a different email address. If the operator elects to issue a PIN number to a different email, the Surety Division requires an updated 1006B form with the updated email address included.

3. Click Submit

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Image: Constraint of the second s	My Dashboard / Request Access to Operator Entity Admin Pin Enter Entity Pin if you are the administrator Search Operators To begin a for please search for the operator you wish access to.
Main My Dashboard Forms MOEA Search MoEA Search Momin Request Access	Search Name/Operator Number Assistance with OGIMS is available from 8:00 a.m. to 4:30 p.m. Monday - Friday, except for legal holidays. Please call,

Step 6: Accessing operator once approved.

- 1. Enter My Dashboard on left-hand side of screen.
- 2. Select operator from the drop-down list under My Operators



Adding New Users to Operators in OGIMS

Two options for new users to obtain access to an operator in OGIMS.

Option 1 –

Step 1: User request access to the operator. User must complete Steps 1 through 6 using the New User Access Request OGIMS guide. (The user must complete these steps. The admin cannot complete these security steps for the user.)

Step 2: Pending Access Requests

Request for access by users made in Step 1 appear in the Pending Access Request section of the Admin Panel.

- 1. Access the Admin Panel
- 2. The user request appears in the Pending Access Request section.
- 3. View or reject user access request.



Step 3:

- 1. Review access request.
- 2. If needed, change or modify access request by checking or unchecking boxes.
- 3. Select action on request:
 - Cancel Voids the request
 - Save Accepts the request
 - Reject Request Rejects the request

(To back out of screen without selecting one of the options, click on the Admin Panel at lower left of screen.)

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OKLAHOMA	My Dashboard / Review Access to Operator							
ê B ≽	Important: Changes to access will not be effective until the requesting user logs out and back in							
Favorites	Is requesting access to (Operator Number:2 Phone: Email: OGIMS11@outlook.com							
n	Requestor Note: This is anything that is typed in the Notes section of Request Access.							
Main	Status 0	Role 0	Module 0					
My Dashboard	Requested	MOEA View: View Moea related site material	MOEA					
Forms	Requested	Surety Manage: Input and view various surety forms	Surety					
Q MOEA Search		Surety View: View Surety related site material	Surety					
Admin		MOEA Manage: Input and view various Moea forms	MOEA					
Request Access	2 selected / 4 total							
ddmin Panel			🚫 Cancel	Save Rej	eject Re	quest		

New Admin Access Request Guide - OGIMS

Option 2 –

Step 1: User request access to the operator. User must complete Steps 1 through 4 using the New User Access Request OGIMS guide. (The user must complete these steps. The admin cannot complete these security steps for them.)

Step 2: Entity User Access

- 1. Access the Admin Panel
- 2. Select the "Add User" under the Entity User Access

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Favorites					OGIMS11@outlook.com	View Request	Reject Request		
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Admin			Entity Admin	All access to entity and user	System	07-21-2023 09:58:40	•		
Request Access	1 total								
C Admin Panel	Assista	nce with OGIMS is availab	le from 8:00 a.m. to 4:30	p.m. Monday - Friday, excep	ot for legal holidays. Plea	ase call <u>405-521-2331</u> or e-ma	il: <u>OGIMS@occ.ok.gov</u>	!	

New Admin Access Request Guide - OGIMS

Step 3:

- 1. Enter the user email address in the "User Name" section. (NOTE: The user must have completed Steps 1 through 4 of the New User Guide and the email must match the users registered email to populate.)
- 2. Select the modules the admin is granting the user access to by selecting each applicable box.
- 3. Click submit.
- 4. Notify the user they have access to OGIMS and the user can proceed to Step 8 in the New User Access Request OGIMS guide to access the operator.

Add a new user to entity		×
User must already be registered in OGIMS User Name *		
User Name is required		
Role 0	Module 0	
Surety View: View Surety related site material	Surety	
Surety Manage: Input and view various surety forms	Surety	
MOEA View: View Moea related site material	MOEA	
MOEA Manage: Input and view various Moea forms	MOEA	
0 selected / 4 total		
		Submit

Entity User Access

• Edit or Delete Current Users

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Favorites			1		OGIMS11@outlook.com	View Reque	st Reject Request		
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Main									
My Dashboard	Entity User Access						+ <u>•</u> Add	User	×
E Forms	User Name 0	Email 0	Permission 0	Description 0	User Modified 0	Date Modified 0	Actions 0		
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Admin			Entity Admin	All access to entity and user	System	07-21-2023 09:58:40			
Request Access	1 total								
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