



MEMBERS OF THE BOARD

Bryan Storms, CPA, Chair
Mark Whitman, CPA, Vice-Chair
John Curzon, CPA, Secretary
Sandy Siegfried, CPA
James "Rusty" Minnix, CPA
Jody Manning
Taylor Green

BOARD STAFF

Ashley Plyushko, CPA
Executive Director

Rebekah Flanagan
Chief Accountant

Heather Grable
CPE Coordinator

Lauren Norcom
Licensing Coordinator

LaLisa Semrad
Enforcement Coordinator

Matthew Sinclair
Records Coordinator

Joey Wash
Peer Review Coordinator/CPO

Symone Chambers
Exam Coordinator

Jason Zaragoza
CPE/Enforcement Assistant

Melanie King
Office Manager/CPO

Mykal Kephart
Technical Assistant



30 Months to Sit Update

As announced in the September bulletin, the Oklahoma Accountancy Board received approval of the proposed administrative rules extending the period for both scores and candidacy from 18 months to 30 months. These rules also changed the beginning of the thirty-month clock from the date of sitting for the first successful exam section to the date for the score release of the first successful exam section. To successfully complete the exam in the allotted time frame, the date the candidate sat for their final passing exam section must fall within that thirty month after receiving notice of their first passing score.

These new rules will take effect on September 15, 2024, and will be applied retroactively to all active scores and candidacies to allow all candidates the full 30 months. If you had an active score as of September 15th, the expiration date has been extended to allow for the full 30 months with the starting point moved to the date of score release versus the date sat. As such, your official score notice that you received upon passing is now incorrect. If you have a question regarding your new expiration date, please contact us.

CONTACT INFORMATION

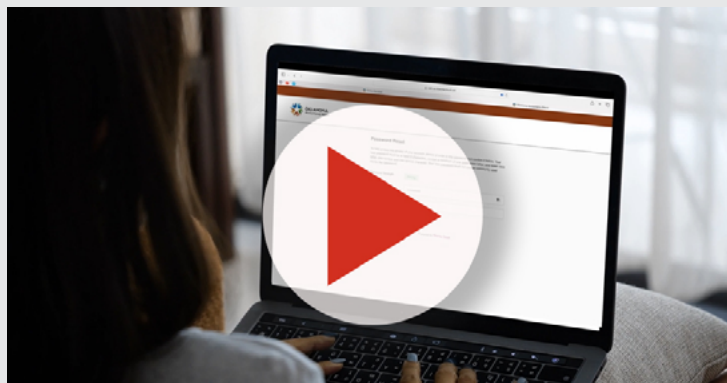
Oklahoma Accountancy Board
201 N.W. 63rd Street, Suite 210
Oklahoma City, OK 73116
Local: (405) 521-2397
Fax: (405) 521-3118
Website: <https://oklahoma.gov/oab.html>

The Oklahoma Accountancy Board
Bulletin is the official publication of the
Oklahoma Accountancy Board.

A MEMBER OF



Resetting Your Password? Check This Out!



Working with the National Association of State Boards of Accountancy, the Board has created an instructional video of how to reset your password in the applicant and registrant portals. Click on the picture above to view the video.



Changing Jobs? Make Sure and Let Us Know!

Outlined in the Oklahoma Accountancy Act is the requirement that CPAs and PAs must notify the Board of any change in employment within 30 days of the change. You may do this through your online portal, by emailing our general email address, okaccybd@oab.ok.gov, or by calling us at 405-521-2397. *Do not stop your renewal if your employment is incorrect. You may finish your renewal and then update your employment information.*



For Our Candidates The Core and Discipline 2025 Testing Schedule



There is some exciting news for those taking the CORE sections in 2025. They are returning to continuous testing. This means there will be no blackout windows for Core testing, and a candidate may retake a failed section in the same quarter. You may see the Core release dates by clicking on this link: [Core Section Release Dates](#).

In 2025, Discipline sections will still be on a schedule with blackout windows. A Discipline section may be taken the first month of each quarter; however, there is an exception for the second quarter. During the second quarter, candidates will be able to take a Discipline section in April and in June to account for those individuals losing credits extended by the CPA Evolution initiative.

2025 Discipline Test Windows and Score Release Dates

Testing Dates	Score Release Date*
January 1st - 31st	March 14th
April 1st - 30th	May 16th
June 1 - 30	July 17th
July 1st - 31st	September 11th
October 1st - 31st	December 16th

*Subject to change

As always, if there are any questions, please feel free to give us a call or email us.

Successful Candidates

Quarter 2 (04/01/2024 Through 06/30/2024)

Kaitlyn Canavan
Stephen Carney
Danielle Cook
Tyler Cox
Caitlyn Cranford

Aubrey Crawford
Micah Croke
Freddy Dinang
Mikita Dzialenzik
Nicolas Dominguez

Hattie McFerron
Kristi McGranahan
Luis Medina
Kaylin Molinar
Austin Rabon

Edward Watson
Alejandro Yanez

BOLD = each section passed on
first sitting



New CPAs

Paige Elizabeth Bond, CPA
Kaitlyn Sue Canavan, CPA
Stephen Carney, CPA
Toni Clark, CPA
Eryn Elizabeth Cooksey, CPA
Caitlyn Gayle Cranford, CPA
Micah Croke, CPA
Nicolas Robert Dominguez, CPA
Jiyoung Kim, CPA
Andrew Mark Kowalski, CPA

Lindsey E. Passmore-McCuiston, CPA
Luis Raul Medina, CPA
Christa LeAnn Moczygemba, CPA
Kaylin Shea Molinar, CPA
Hayley Nicole Payne, CPA
Tanner Alexis Phillips, CPA
Landon Treat Rogers, CPA
Megan Rylie Smith, CPA
Tierra Mariah Tefft, CPA
Stephen Chase Tucker, CPA

William Keith Wigner III, CPA
Wyatt Scott Wilson, CPA
Michael Allen Carson, CPA
Danielle Renee Cook, CPA
Aubrey Christine Crawford, CPA
Mikita Yuryevich Dzialendzik, CPA
Catherine Grace Easterling, CPA
Nathan Lee Malone, CPA
Gabrielle Analise Morris, CPA
Austin Rabon, CPA

Current Testing and Score Release Dates*

PAY ATTENTION TO THE TEST DATES!

Exam Section	Testing Dates	If the AICPA Receives Your Exam Data File By*:	Your Target Score Release Date Is:
Exam Core Sections			
AUD, FAR, REG	01/10/2024-03/26/2024	03/26/2024	05/29/2024
	04/01/2024-06/25/2024	06/25/2024	07/31/2024
	07/01/2024-09/25/2024	09/25/2024	10/31/2024
	10/01/2024-12/26/2024	12/26/2024	01/29/2025
Exam Discipline Sections			
BAR, ISC, TCP	01/10/2024-02/06/2024	02/06/2024	04/24/2024
	04/20/2024-05/29/2024	05/19/2024	06/28/2024
	07/01/2024-07/31/2024	07/31/2024	09/10/2024
	10/01/2024-10/31/2024	10/31/2024	12/10/2024



*Subject to change.

50 Years of Licensure
Jon R. Baughman, CPA
Gail Ellis Meltzner, CPA
Gary L. Russell, CPA

60 Years of Licensure
Jerry Milton Bork, CPA
James H. Engelbach, CPA
Walter R. Olson, CPA
James Dan Pollard, CPA
Leon E. Teske, CPA
Bruce Arnold Torbett, CPA
Alan Ray Tye, CPA
Losson M. Winkler, CPA

Thank you for all your years of service as a CPA

*includes CPA in active, retired, and disabled status

IN MEMORIAM

Robert O'Bannon

Upcoming Board Meeting

The next board meeting is October 18th at 10:00 AM in the Oklahoma Accountancy Board Boardroom at 201 NW 63rd, Ste 210, Oklahoma City, OK 73116.

These meetings are open to the public. If you wish to speak, you must notify the Executive Director before the meeting of the desire to speak and the topic to be addressed



ENFORCEMENT ACTIONS

Individual orders in these cases can be requested from the Enforcement Coordinator for the Board or viewed on the OAB website under the "Licensee Lookup" search. This list includes only those disciplinary orders approved in September 2024.

RESPONDENT: Joshua D. Morphew, CPA #17396 – Jones, OK
CASE # 2458 DATE OF BOARD ACTION: 9/20/2024

Respondent violated the Act and Board's Rules by practicing public accounting without a permit. Respondent agreed to an Administrative Consent Order which provides for the following: Respondent is assessed a fine of \$500, plus costs of \$105.

RESPONDENT: James C. Inskeep, CPA #18063 – OKC, OK
CASE # 2459 DATE OF BOARD ACTION: 9/20/2024

Respondent violated the Act and Board's Rules by practicing public accounting without a permit. Respondent agreed to an Administrative Consent Order which provides for the following: Respondent is assessed a fine of \$500, plus costs of \$105.

RESPONDENT: David D. Stacy, CPA #12357 – Bixby, OK
CASE # 2460 DATE OF BOARD ACTION: 9/20/2024

Respondent violated the Act and Board's Rules by failing to complete the minimum required CPE hours for compliance period 2020-2022. Respondent agreed to an Administrative Consent Order which provides for the following: Respondent is assessed a fine of \$500, plus costs of \$105. In addition, Respondent must submit 1 CPE hour to apply to the shortage.

RESPONDENT: Julia O. Humphrey, CPA #18292 – Collinsville, OK
CASE # 2461 DATE OF BOARD ACTION: 9/20/2024

Respondent violated the Act and Board's Rules by failing to complete the minimum required CPE hours for compliance period 2020-2022. Respondent agreed to an Administrative Consent Order which provides for the following: Respondent is assessed a fine of \$500, plus costs of \$105. In addition, Respondent must submit 27.5 CPE hours to apply to the shortage.