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Exam Coordinator
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Compliance Investigator

CONTACT INFORMATION

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The Oklahoma Accountancy Board
Bulletin is the official publication of the
Oklahoma Accountancy Board.

Answer our Survey: We want to hear your opinion!

Our registrants and candidates should have received an email from the OAB requesting your feedback. The OAB uses this to learn how to better serve our registrants and candidates. Please take a few minutes to share your thoughts!



Credit Card Surcharge Starting January 1, 2026

Beginning January 1, 2026, applicants, registrants, and candidates who use a credit card to pay their respective fees will be assessed an additional 2.1% of the total fee. This is cost recovery of the fees charged by the credit card companies including interchange/assessment and service charge fees. As a reminder, the Board will take Visa, Mastercard, Discover, and Diner's Club. The Board does not accept American Express.

The Board still accepts payments by check or money order.



Beware!

Changing the Completion Year When Entering CPE

The Board is seeing a troubling issue with registrants. When a registrant realizes they are going to be deficient in CPE for the prior year, they will complete CPE in the current year and change the completion year to the prior year when entering it in the system. Please be aware that when a registrant completes a renewal, they are attesting to the accuracy of the information contained in the renewal including the information in their CPE record. Entering an incorrect completion year to apply current year CPE to prior years can lead to enforcement action. **Please contact the Board to discuss the CPE issue INSTEAD OF taking this action.**





Talking With CPAs and PAs Around the State

Here at the OAB, we love hearing our registrants tell stories about their journey of becoming a CPA or PA and how they manage some of the more regulatory parts of being a licensed professional. As such, we thought we might share a few with CPAs across the state. This is meant to be a personal interest story and is not an endorsement of any CPA, CPA firm, PA and PAs, or PA firm. These individuals were chosen at random.

Jimmy Nummy, CPA (19976)

Do you work in public, government, industry, or academia? Why did you choose that area?

I work in industry, specifically oil and gas. I actually responded to a mass email in grad school for a small firm looking for part time help. It turned out to be a small outsourced accounting firm for energy companies plus some tax services. This experience made me realize how fascinating the operational side of energy accounting can be. I have enjoyed it ever since, and I met some great people along the way who love to share their knowledge. Everyday, I am learning something new, and the industry is always adapting to new technology.

What advice would you give to those candidates who are almost done with their CPA exam journey?

It's worth it. As someone who didn't sit until later in their career, it's been eye opening and how it changed my perspective on my future potential. Additionally, start planning your CPE in the current year you intend to complete all 4 tests.

How do you keep track of your CPE? Excel spreadsheet, OAB Portal, or something else?

I drop in the CPE certificates in a folder and rename them starting

with the date and then the description. Then once or twice a month, I update the OAB portal to keep an eye on my progress. Additionally, I save all CPE correspondence in an email folder. There is a lot out there, and it is important to stay organized.

Did you take the test on paper or computer? What is one of your best testing stories?

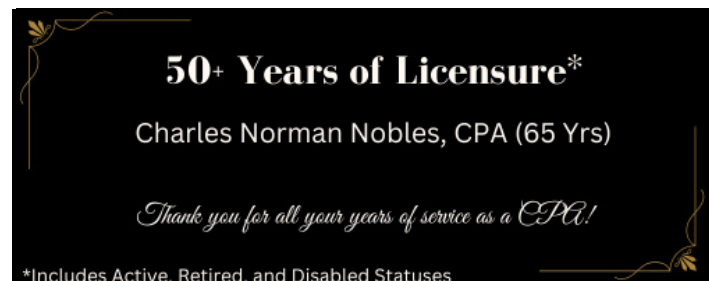
I took the computer based CPA exam fairly recently. My best story isn't necessarily one instance, but how I was trying to manage my liquid consumption. I always took the exams in the mornings. However, I would drink coffee for the obvious reasons in benefitting my chances to pass. My goal was to make it through to the 15 minute break after the 3rd testlet that didn't count against my time limit. However, I never made it once. I even tried espresso to help, but it was a hopeless effort.

Did you earn your experience while testing or after passing all the parts?

I had been working over a decade before I sat for the CPA. It wasn't much of a hurdle to meet the experience requirement.

Was accounting your first career choice? What did you do before becoming a CPA?

Accounting was not my first choice. My intent was to be a professional soccer player, but I decided to major in accounting in college due to my Uncle David Nummy being a CPA. I signed my first and only professional contract to play for a small team who coincidentally went bankrupt two months after I signed. I never saw a penny from the "big" money deal, but it was an amazing experience. After this, I decided to go back to grad school and the rest is history.



Enforcement Actions

A complete list of [OAB Enforcement Actions](#) finalized October 2025 is published on the [OAB's website](#). **Collected disciplinary fines are remitted to the State General Fund for general state operations. They are not kept by the Board.**

Upcoming Board Meeting

The next Board meeting is November 21st at 10:00 AM in the Oklahoma Accountancy Board boardroom at 201 NW 63rd, Ste 210, Oklahoma City, OK 73116.

These meetings are open to the public. If you wish to speak, you must notify the Executive Director before the meeting of the desire to speak and the topic to be addressed.



Successful Candidate List 2025 Quarter 3 (July - September)

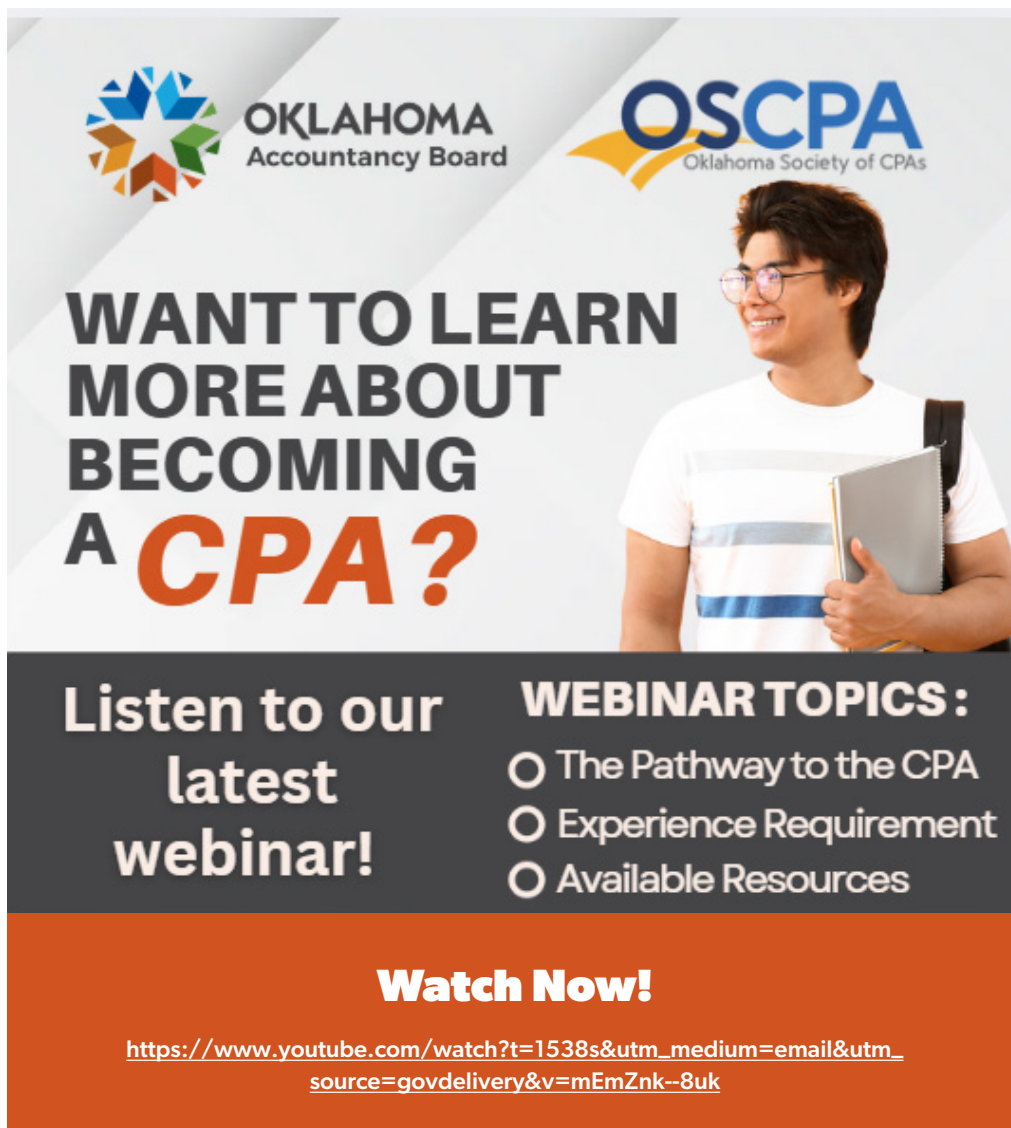
Gunnar Anderson
Hannah Brenning
Caleb Burson
Hope Cohrs
Autumn Crews
Mariam Drissi
Amy Duke
Abigail Fossett
Sunni Foster
David Alejandro Franco

Deepa Ghimire
Mary Griffin
Matthew Ivester
Han Pham Karber
Corbin Jase Kirkpatrick
William Kosanke
Landry MacLaine Leming
Yinuo Ma
Kortni McNutt
Trey Peck

Jacob Cole Ramer
Rafael Ramos Jr
Kaylyn Raper
William Redman
Camron Rehling
Jackson Reynolds
Maria Lynn Roberts
Sebastian Roman Rivera
Braden Michael Lane Rowlett
Babah Sesay

Tate Stockton
Dillon Stotts
Tanya Torrealba Snavely
Joseph Carmen Tripodi
Danilo Vilani
Jennie Wheat
Courtney Williams

**BOLD = each section passed
on first sitting**



The advertisement features the Oklahoma Accountancy Board and OSCP (Oklahoma Society of CPAs) logos at the top. A central image shows a smiling man with glasses holding a folder. The main text asks 'WANT TO LEARN MORE ABOUT BECOMING A CPA?'. Below this, it promotes a webinar with the text 'Listen to our latest webinar!' and lists topics: 'The Pathway to the CPA', 'Experience Requirement', and 'Available Resources'. A 'Watch Now!' button is at the bottom, followed by a YouTube link.

OKLAHOMA Accountancy Board

OSCPA Oklahoma Society of CPAs

WANT TO LEARN MORE ABOUT BECOMING A **CPA?**

Listen to our latest webinar!

WEBINAR TOPICS:

- The Pathway to the CPA
- Experience Requirement
- Available Resources

Watch Now!

https://www.youtube.com/watch?t=1538s&utm_medium=email&utm_source=govdelivery&v=mEmZnk-8uk



2025 **CORE** SCORE RELEASE & TESTING DATES

IF YOU SIT BY:	YOUR SCORE RELEASE DATE IS:
January 23, 2025	February 7, 2025
February 14, 2025	February 25, 2025
March 9, 2025	March 18, 2025
March 31, 2025	April 9, 2025
April 23, 2025	May 8, 2025
May 16, 2025	May 28, 2025
June 8, 2025	June 17, 2025
June 30, 2025	July 10, 2025
July 23, 2025	August 7, 2025
August 15, 2025	August 26, 2025
September 7, 2025	September 16, 2025
September 30, 2025	October 9, 2025
October 23, 2025	November 7, 2025
November 15, 2025	November 25, 2025
December 8, 2025	December 16, 2025
December 31, 2025	January 13, 2026

2025 **DISCIPLINE** SCORE RELEASE & TESTING DATES

TESTING WINDOW	YOUR SCORE RELEASE DATE IS:
January 1 - 31, 2025	March 14, 2025
April 1 - 30, 2025	May 16, 2025
June 1 - 30, 2025	July 17, 2025
July 1 - 31, 2025	September 11, 2025
October 1 - 31, 2025	December 16, 2025

New CPAs

Jennifer Clark, CPA

Mengyang Liu Davila, CPA

Deepa Ghimire, CPA

Lamisha Farhat Islam, CPA

Han Pham Karber, CPA

Mary LaSaxon, CPA

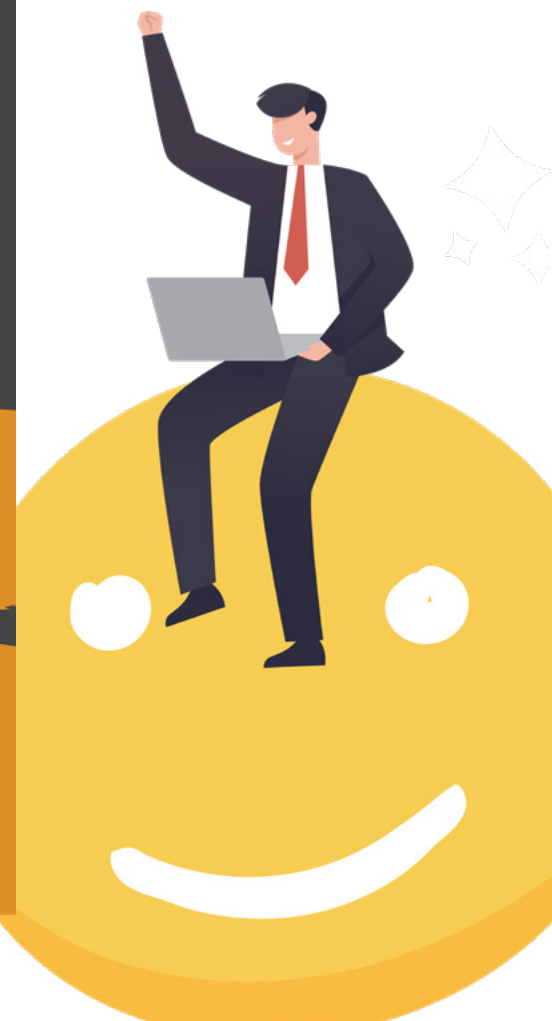
Julia Lewis, CPA

Ryan Mahapatra, CPA

Noah Layne Pevac, CPA

Maria Lynn Roberts, CPA

Babah Sesay, CPA



NASBA CPA MOBILE



**AVAILABLE
NOW!**



**The CPA journey—more organized,
transparent and accessible on the go!**

- Access and download the Notice to Schedule (NTS)
- View CPA Exam scores
- Manage payment coupons and international administration fees
- Receive reminders and alerts for critical deadlines
- Access jurisdiction-specific requirements and guidance
- Track Exam eligibility and application status (for jurisdictions that NASBA processes eligibility)





ENFORCEMENT ACTIONS

Collected disciplinary fines are remitted to the State General Fund for general state operations.

Individual orders in these cases can be requested from the Enforcement Coordinator for the Board or viewed on the OAB website under the "Licensee Lookup" search. This list includes only those disciplinary orders approved in October 2025.

RESPONDENT: Taryn K. Colon, CPA #17951 – Arcadia, OK
CASE # 2544 DATE OF BOARD ACTION: 10/17/25

Respondent violated the Act and Board's Rules by engaging in misconduct in sharing answers to an internal firm training exam. Respondent agreed to an Administrative Consent Order which provides for the following: Respondent is assessed costs of \$105. In addition, Respondent must complete the Ethical Leadership Training program hosted by the NASBA Center for the Public Trust.

RESPONDENT: Brian E. Roberts, CPA #10281 – Poteau, OK
CASE # 2546 DATE OF BOARD ACTION: 10/17/25

Respondent violated the Act and Board's Rules by failing to obtain proper authorization before filing a client's tax return. Respondent agreed to an Administrative Consent Order which provides for the following: Respondent is assessed a fine of \$500, plus costs of \$105.

RESPONDENT: Michael J. Scheaffer, CPA #10045 – Redmond, WA
CASE # 2547 DATE OF BOARD ACTION: 10/17/25

Respondent violated the Act and Board's Rules by failing to complete the minimum required CPE hours for compliance period 2022-2024. Respondent agreed to an Administrative Consent Order which provides for the following: Respondent is assessed a fine of \$500, plus costs of \$105. In addition, Respondent must submit 21 CPE hours to apply to the shortage.

RESPONDENT: Robert E. Gulley, CPA #13119 – Bartlesville, OK
CASE # 2548 DATE OF BOARD ACTION: 10/17/25

Respondent violated the Act and Board's Rules by failing to complete the minimum required ethics CPE hours for compliance period 2022-2024. Respondent agreed to an Administrative Consent Order which provides for the following: Respondent is assessed a fine of \$500, plus costs of \$105. In addition, Respondent submitted 4 ethics CPE hours to apply to the shortage.

RESPONDENT: Tisha L. Davis, CPA #15390 – Ponca City, OK
CASE # 2549 DATE OF BOARD ACTION: 10/17/25

Respondent violated the Act and Board's Rules by failing to complete the minimum required CPE hours for compliance period 2021-2023. Respondent agreed to an Administrative Consent Order which provides for the following: Respondent is assessed a fine of \$500, plus costs of \$105. In addition, Respondent must submit one CPE hour to apply to the shortage.

RESPONDENT: Gary G. Gray, II, CPA #17832 – Tulsa, OK
CASE # 2550 DATE OF BOARD ACTION: 10/17/25

Respondent violated the Act and Board's Rules by failing to complete the minimum required ethics CPE hours for compliance period 2022-2024. Respondent agreed to an Administrative Consent Order which provides for the following: Respondent is assessed a fine of \$500, plus costs of \$105. In addition, Respondent must submit 4 ethics CPE hours to apply to the shortage.



Want to Help Pick a Winner?

In the spirit of the holiday, each OAB staff member brought a decorated pumpkin for our pumpkin contest. Use the link to vote for your favorite!

https://forms.office.com/Pages/ResponsePage.aspx?id=ZHgwmpg-CE-5CnKLYs8yxXB_9iKYE7FLuhOhewQeIFJUQOVJQ1VGRFdaSkRJWTA3Q0xDSINLNzJHMy4u

