

Oklahoma Accountancy Board

BULLETIN



Winter 2021

Goodbye 2020!

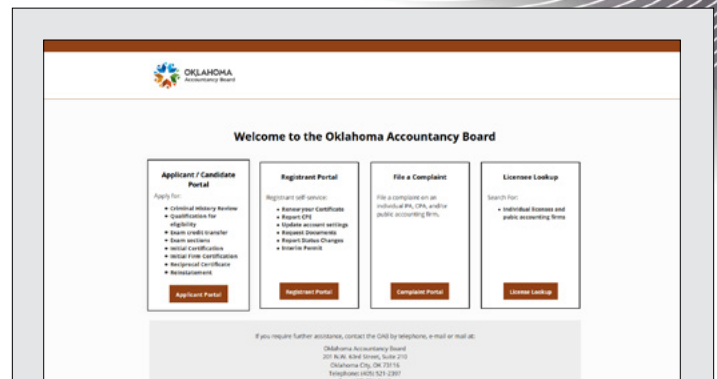
Wow! 2020 started with a bang and turned into a completely different way of life for most of us. As with many other employers, we had to navigate working in a remote capacity temporarily and then develop a safe working environment once we got back into the office. While 2020 brought forth challenges, we found a way to take care of our constituents as well as our OAB family.



Amidst all the commotion in 2020, we are also in the process of converting to a new licensing system! We had actually started the development for a new system way back in September of 2019. However, due to unforeseen circumstances, we did not get the approval to move forward until August 2020. And on top of that, we had a December 31st deadline for the removal of the prior licensing system. Now, if you have ever developed and implemented a new system, doing so in four months is unheard of! We accepted the circumstances and forged on. We did have some setbacks during conversion, but what do you expect when you throw in ice storms (no power), holidays, and a virtual work environment? Things got a little crazy! While these delays caused some frustration, our online system is now up and running.

Thank you for your patience and understanding as we transitioned. We welcome you to a new year and a new system!

Randall A. Ross, CPA
Executive Director



New System - Getting Started

The Board has launched Thentia Regulate, our new licensing system. Please take a moment to read over the instructions located on our homepage at www.ok.gov/oab for navigation tips. Once your account has been activated, you can log in and access your self-service dashboard to complete registration renewals, apply for a permit to practice, log CPE hours, and update employment or contact information. *Continued on page 2.*

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MEMBERS OF THE BOARD

James Taylor, CPA, Chair
Robin Byford, CPA, Vice Chair
David Greenwell, CPA, Secretary
Sandy Siegfried, CPA
Randa Vernon, CPA
Jody Manning
Taylor S. Green



BOARD STAFF

Randy Ross, CPA, Executive Director
Colin Autin, Deputy Director & Peer Review
Jason Doss, Licensing Coordinator
Heather Grable, CPE Coordinator
LaLisa Semrad, Enforcement Coordinator
Matthew Sinclair, Administrative Programs Officer
Chloe Nettey, CPA, Accountant II
Rebekah Flanagan, Examination Coordinator
Patricia Martindale, Administrative Assistant II
Amy Freeman, Administrative Assistant II
Kylee Thompson, Administrative Assistant I



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The *Oklahoma Accountancy Board Bulletin* is the official publication of the Oklahoma Accountancy Board.

New System - Getting Started (continued)

Our new system offers many updated features, but the most notable change is the Continuing Professional Education (CPE) dashboard, also referred to as the CPE Tracker. Registrants will be required to log CPE activities into the CPE tracker. Once added, the CPE data will automatically transfer to your registration renewal. After you have logged your prior year hours, you can begin logging current year hours as you complete them. Please reference the [CPE Activity Logging Instructions](#) for additional information and guidance regarding this new method of CPE reporting. If you are not currently subject to CPE requirements in Oklahoma, you will continue to report your exemption status on your renewal in lieu of using the CPE tracker.

Existing Candidates

Our online system is now open to process Candidate Examination applications. Please visit our homepage at www.ok.gov/oab to view the instructions on how to set up your account and submit an application.

Note: You will not be able to view your past examination scores at this time. In future months this feature will be available.

If you have questions or need to update your email address with the Board, please contact us at 405-521-2397 or at okaccybd@oab.ok.gov. ★

OAB Welcomes New Board Member, Taylor S. Green

The Board is pleased to announce that Taylor S. Green was appointed by Governor J. Kevin Stitt to serve as its newest public member beginning August 12, 2020. Mr. Green replaced outgoing public member Karen Cunningham, who served on the Board for eight years.



Taylor began his banking career in 2012 upon graduation from college. He began as a management trainee with Liberty National Bank and has worked within several departments including operations, credit analysis, and loan review. In 2017, he was promoted to Assistant Vice President and began focusing his efforts towards bank and regulatory accounting, investments, and interest rate risk management. Upon his success in these roles, he was promoted in 2018 to Vice President where he served as a lender and further enhanced his skills. Once again, because of his talents within the banking industry he was promoted in 2019 to Chief Operating Officer where he continues to excel.

Taylor believes in being of service to the community. He currently serves on the boards of Lawton Public School Foundation, Great Plains Technology Center Foundation, and Leadership Lawton Ft. Sill.

Taylor graduated from Oklahoma State University with a Bachelor Degree in Business Management. He has also attended the ABA Commercial Lending School and is a SWGSB Certified Community Bank Director. Taylor was honored to be selected for the Oklahoma Bankers Association Emerging Leaders Academy, which he graduated from in 2018. ★

Save the Date

Firm registration begins May 1st and ends June 30th. The Board will mail registration reminders the first week in May. ★

Congratulations to David Greenwell, CPA, Board Secretary

At the 2020 Annual Members Meeting on September 22, David Greenwell, CPA, became the 62nd inductee into the Oklahoma Accounting Hall of Fame.

After he earned his CPA certificate, the Oklahoma City University graduate enrolled in graduate school at the University of Oklahoma to earn his MBA. In fact, his pursuit of lifelong learning led him to earn his ABV, CVA, CFF and CFE certificates, just to name a few. Greenwell even became a licensed private investigator to assist in his litigation support role while he was in public accounting – which he did from the time he graduated college until retiring in April from RSM US in Oklahoma City, where he was a tax partner with the firm. He is currently in his first semester of teaching at Oklahoma Baptist University and, continuing his pursuit of learning, enrolled in a Ph.D. program at Oklahoma State University.

Greenwell has been involved with the South Oklahoma City Chamber of Commerce, the YMCA, the Oklahoma City Museum of Art. These activities led to him being appointed to the Metropolitan Library Commission and the Oklahoma City Bond Advisory Committee. Greenwell said, “I became more interested in political activities as I became more aware of how our lives are impacted by all levels of government.” He’s currently in his third term as a councilman for Oklahoma City,

where he completed courses at the Kennedy School of Government at Harvard to earn his Executive Certificate in Public Policy. He is a former chairman and current board member of the Oklahoma Accountancy Board.

Greenwell is the 1992 OSCPA Public Service Award winner, a 2011 Distinguished C.P.A. Award winner and a South Oklahoma City Chamber of Commerce Citizen of the Year award winner. Additionally, he is an inductee in the Oklahoma City Community College Hall of Fame and Capitol Hill High School’s Hall of Fame.



In his acceptance speech, Greenwell said, “The selection to the Oklahoma Accounting Hall of Fame is truly a great honor, and I am humbled to even be considered. I have been greatly blessed with my wife, our children, and with what I believe is one of the finest careers that anyone could have. That is, being a CPA.” ★

2020 New CPA Ceremony

The Oklahoma Accountancy Board’s recognition ceremony is a celebration of our newest Oklahoma CPAs and OSCPA Exam Award Winners and is historically held in-person at the Oklahoma State Capitol. The global pandemic threw a wrench in many of our plans, including transitioning the Ceremony to a virtual platform - a first for the Oklahoma Accountancy Board.

147 honorees were recognized as New CPAs in the State of Oklahoma for 2020. OSCPA Chair, Christy Sughru, CPA, recognized 3 honorees for achieving the highest exam scores

in their respective windows. The presentation also included remarks from our Executive Director, Randy Ross, CPA; Board Chair, Jim Taylor, CPA; and Vice Chair, Robin Byford, CPA.

We know nothing can replace the experience of an in-person ceremony, but we hope the virtual option captured the excitement and pride we have for our new CPAs. Congratulations to our newest CPAs and the OSCPA award winners. The presentations can be viewed on our [YouTube Channel!](#) ★

Enforcement Actions

A complete list of OAB Enforcement Actions finalized between January 2020 - December 2020 is published on the OAB’s website. The document can be found by clicking here:

[January 2020 - December 2020 Enforcement Actions](#) ★

2020 NEW CPAS

Ian Wason Adams	Carlie Marie Fangman	Rita J. Jones	Amirtha Pinna
Travis Ryne Allison	Zachary James Fate	Ryan Patrick Jones	Rachel Faith Poe
John Trevor Angell	Piper Olivia Finley	Brittany J. Jordan	Chelsea Nicole Powers
Angela Deann Baker	Brandi Michelle Fletcher	Hannah Marisha Kamphuis	Dalton Cole Truman Record
Kari Marie Barber	Matthew Gilman Folsom	Kase Keeling	Hayley Suzanne Redwine
Anna L. Barton	Sheridan Brooke Fuller	Jacob Addison Kern	Robyn D. Reynolds
Sandra J. Reid Bassett	Ricky Lynn Garver Jr.	Tyler Joel Konarik	Sarah Rose Richey
Matthew Bauman	Spenser Isaac Gill	Heather Dawn Koonce	Kayla Jaye Rike
Trevor James Beutler	Lucas Bayne Goodspeed	Drew Anthony Krause	Madison Leigh Robertson
Jennifer Lauren Bigger	Christina Joy Grant	Grant Stephenson Ladner	Alexis Marie Row
Tasha Black	Christopher Kyoo-Shik Green	Dung N. Lam	Maeghan Rush
Brooke Elizabeth Blaes	Melissa Gruenewald	Samuel Tucker Laverde	Jeffrey Russell
Samuel Edward Blodgett	Nyarkoa Ofori Gyebi	Ross Edward Lawyer	Jasmyn Nicole Sauls
Ronald D. Bowers	Todd Luke Habiger	Chandler Brooks Lidia	Jeffrey Rhett Schuman
Kristy Michelle Brenner	Tyler Ward Hancock	Xiaoli Liu	Scott G Shaw
Addison Scott Brown	Jonathan Douglas Hanisch	Luna Lu	Hardik Ketankumar Sheth
Asher Morgan Brown	Lydia Morgan Harlow	Amy Michelle Lucas	Chuan Shi
Robert Young Brown IV	Geoffrey Randall Harmon	Lauren Kellie Lyon	Robert E. Silvers
Jonathon Bryan	Johnathan T. Harrington	Matthew Philip Manganaro	Jamie Simons
Andrea Shay Burghardt	Michael Alexander Heinen	Hunter Alan Marcum	Stephanie Anne Singer
April Lynn Campbell	Matthew James Henry	Nicholas Craig McCaslin	Laura Lindsey Stebbins
Brittany Suzanne Campbell	Reuben Gabriel Herrera	Daniel Benjamin McClain	Cole Bryant Stephenson
Stephen L Carr	Mina Armine Herron	Taylor Elizabeth McKee	Christopher Michael Stiles
Levi Thomas Chuculate	Kylee Breann Hicks	Carson Scott Mitchell	John David Stringer
Alexander Christian Clark	Jeremy Paul Hill	Tanner Joseph Mollman	Maura Lynne Sturguess
Grant Paul Clift	Gabrielle Hooper	Michael C. Mongold	Jacalyn L. Swedlow
Robert Timothy Clouse	Austin William Hopfer	Nathaniel David Morgan	Ethan Russell Thomas
Danielle Drue Cook	Frankie Lee Horne	Alexandra Munger	Chia-An Tsai
Emarie Ledue Cotton	Adrienne Michelle Horner	Kaylynn Marie Murdaugh	Hellen Chau Huynh Vo
Joleen M. Cox	Gavin Trent Houser	Sang My Ngo	Stephani Elaine Wagoner
Ryan Benjamin Cox	Kirsty Kay Houston	Adeyemi Olakunle Ojerinola	Thomas Dale Walker
Margaret Lane Deibert	Stephen Monty Hughes	Matthew Lawrence Olesen	Kyle Michael Ward
Haley Marie DeLeon	Kennedy Ishee	Baleigh Nicole Owens	Kody Jacob Whitehead
Katherine Jane Dixon	Brittney Elizabeth Jarnagin	Tricia Pamintuan	Sofia Elizabeth Wilson
Mitchell Theodore Draelos	Samuel Jay Jew	Sedalia Richelle Parker	Phillip Michael Wilson
Tyler Allen Duffy	Jonathan Evan Johnson	Colton G Pearce	Han Zhang
Richard Curtis Fair	Jay Vernon Jones	Courtney Briana Picking	

OSCPA AWARD WINNERS

2020 OSCP A Award Winners

Josue Castro Lopez, Jr.
Hannah Kamphuis
Natnael Abebe

To Be Recognized at 2021 Ceremony

Jiaqi Liu
Jordan Zachary Edwards
Colton Grant Goyer



Mark Your Calendars

The following dates are provided for your convenience. Please contact the OAB office at 405-521-2397 with any questions regarding meeting dates, events, or office hours.

2021 Board Meetings

All Board meetings are held at the Oklahoma Accountancy Board, 201 NW 63rd Street, Suite 210, Oklahoma City, unless otherwise noted.

January 22
 February 19
 March 19
 April 16
 May 14
 June 18

July 16
 August 6
 September 17 (tentatively scheduled at University of Oklahoma)
 October 15
 November 20
 December 17

New CPA Recognition Ceremonies (TBD)

2021 State Holidays		
Friday	January 1, 2021	New Year's Day
Monday	January 18, 2021	Martin Luther King, Jr. Day
Monday	February 15, 2021	Presidents' Day
Monday	May 31, 2021	Memorial Day
Monday	July 5, 2021	Independence Day
Monday	September 6, 2021	Labor Day
Thursday	November 11, 2021	Veterans Day
Thursday & Friday	November 25 & 26, 2021	Thanksgiving
Thursday & Friday	December 23 & 24, 2021	Christmas

Candidate's Corner

OKLAHOMA ACCOUNTANCY BOARD

SUCCESSFUL CANDIDATES QUARTER 3/2020 (07/01/2020 THROUGH 08/31/2020)

LANDEN BRUCE ANDERSON

ANGELA DEANN BAKER
BRIANNA PAIGE BEASLEY
JAIMIE CAROLINE BOLLMAN
ALEXANDRA NICOLE BOWERS
JOHN CHESTER CALDWELL

RYAN PAUL CALE

JOLEEN MICHELLE COX
DAVID ANTHONY DANI
KAYLYN ERIN EDWARDS
JORDAN ZACHARY EDWARDS
SIENNA K. FINN
DARREN FOX

CEDRUS RAPHAEL FUNK

CHRISTOPHER KYOO-SHIK GREEN

KATIE MICHELLE GRIFFIN
EMMALY ANN HELT
JEREMY ANDREW HLADIK
JACKSON DOUGLAS JAMES
BRITTNEY ELIZABETH JARNAGIN

TANDRA BEA JOHNSON

BRYCE PATRICK JONES

ALEXANDRIA RENEE KAUFFMAN
DREW A KRAUSE
KEONDRE RADON LAWRENCE
JIAQI LIU

AMY MICHELLE LUCAS

MATTHEW PHILIP MANGANARO
CHRISTOPHER WESLEY MCCASLIN

JACOB DANIEL MEACHAM

JORDAN MATTHEW MEYER

MARLA KAYE NISKERN

CHELSEA NICOLE POWERS

SARAH ROSE RICHEY

JULIA JOY SEIGEL

JACALYN LEIGH SWEDLOW

CAROLE ANNETTE TEAR

ISAAC PANDONG WINTERS

OKLAHOMA ACCOUNTANCY BOARD

SUCCESSFUL CANDIDATES QUARTER 4/2020 (10/01/2020 THROUGH 11/30/2020)

NICOLE LEANN BAALMAN

AMANDA NATASHA MANUELA

BARKHEIMER

DALLAS WILLIAM BARNES

ANDREA LYNN BARRY

SANJIV MIHIR BARVE

JUSTIN CLAY BEDERKA

JAMES PATRICK BLASKO

BROOKE LAUREN BOECKMAN

KELSEY SHAE BROWN

MADISON SUZAN BUCKLEY

YENIFER ROCIO CHAVES

MATTHEW ROBERT COAKLEY

KELLI ELIZABETH DAY

EMILY JOZETTE DILLARD

ABRAHAM ADNAN FARANI

DAVID PAUL FENLEY

ERIKA LOGAN FIELDS

CHRISTOPHER BRYCE FLOWERS

MALLARY RANAE GARAY

KYLE WAYNE GILMORE

KATHRYN COLLEEN GLENN

COLTON GRANT GOYER

RILEY BRENT GUY

BENJAMIN DAVID HANGSLEBEN

HUNTER CHRISTIAN HANSEN

HALEY REBECCA HOOD

CHLOE LAUREN HULL

MADISON ANN JOHNSON

JULIA ANN JOLLY

BARRY ROSS KELLEY

JOSEPH WESLEY KENNEDY

JINSU KIM

JING LI

QUILIN LIU

DANIEL ALAN LOVELACE

ALEXIS CAROL MANN

TRAVES DALE MCCORKLE

JANET BERNICE MCGRAW

ASHLEY VICTORIA MOORE

NICHOLE MARIE MOWRY

ROGER NAYAR

MICHAEL CHRISTOPHER

NEUBERGER

OCHANYA PRAISE OCHEOLA-OKI

DEBORAH ANN ROWDEN

JORDAN NICOLE SHORT

CHRISTINA ANN SHULTS

APRIL L. SITTON

KYLER JAMES SKELTON

DALE WILLIAM STRAIGHT

CHASE DALTON TALBERT

ZACHARY GORDON TILLOTSON

MARSELA TRESKA

JULISSA SILVANA URIARTE

KADE DOUGLAS VANMETER

ZACHARY WILLIAM VANN

JACOB KEITH VENTRIS

MYKAELA SHALAYNE WALLACE

ETHAN JAMES WILLIAMS

JOHN COLEMAN WILLIAMSON

KEGAN LEE WILSON

LAURA MICHELLE WOLF

HANNAH GABRIELLE WOODMAN

Total Successful Candidates

QUARTER 3/2020 = 38 QUARTER 4/2020 = 62

***BOLD** = Each section passed on first sitting*