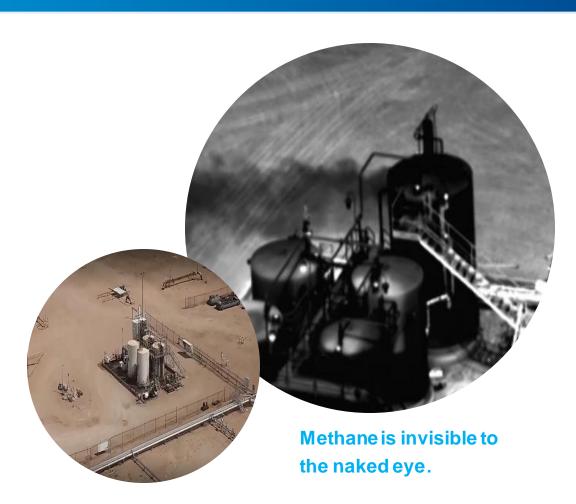
# MethaneSAT: revolutionizing measurement of methane emissions worldwide

Jon Goldstein Senior Director, Legislative and Regulatory Affairs Environmental Defense Fund Methane is causing 25% of man-made global warming.

Oil & gas is the largest industrial source of U.S. methane emissions.

Methane is the primary constituent of natural gas: emissions are a public health, climate and waste problem.

Methane from O&G production sources is emitted with VOCs, a building block of ozone pollution.



An ecosystem of methane-detecting satellites is emerging, each with distinct capabilities and purpose.

They're giving companies, regulators, investors, and the public a new level of transparency and insight for tackling an urgent climate challenge.

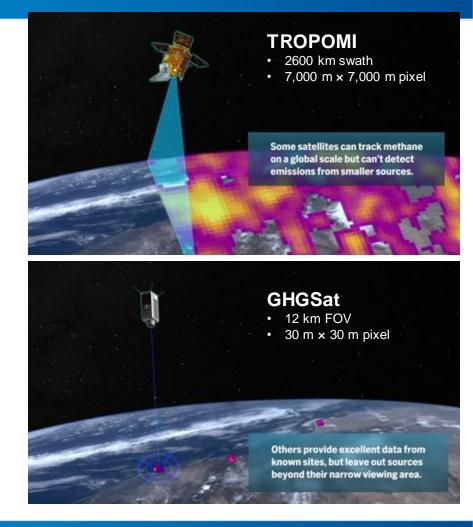




#### **MethaneSAT & other satellites**

GLOBAL MAPPING	AREA MAPPING	LOCAL MAPPING
Global & large-scale regions Large point sources	Area sources Point sources Sector-wide quantification	Point sources Facility level attribution
TROPOMI SCIAMACHY GOSAT GOSAT-GW CO2M	MethaneSAT	GHGSat PRISMA EnMAP Carbon Mapper ZY1

MethaneSAT was designed to fill a gap in understanding the magnitude of methane emissions at a regional scale



## MethaneSAT will be the most advanced methane-tracking satellite in space

**Goal** | To quantify methane emission rates, from multiple sectors, including at least 80% of global oil and gas production regions

ACCESS | All data freely available online through methanesat.org

**Purpose** | Provide radical transparency through freely accessible methane data on a global scale

Launch | March 2024; planned lifetime of 5 years

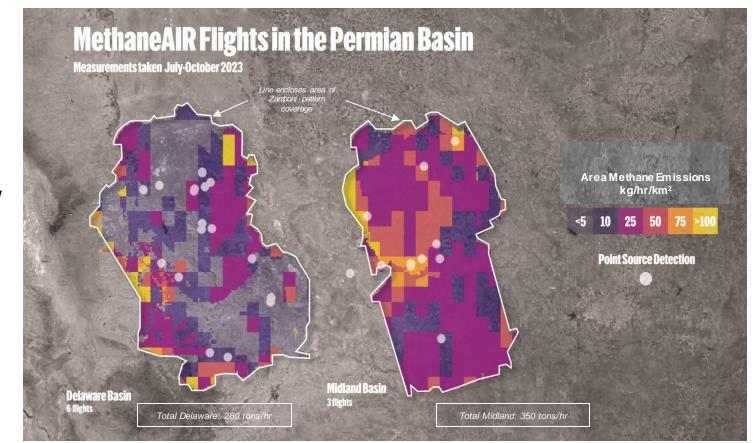


#### Partners





#### Remote sensing can help address two distinct data needs

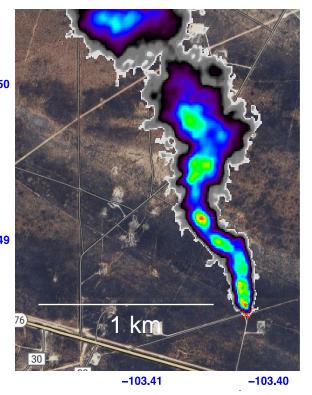


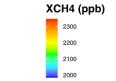
#1: Track emissions:

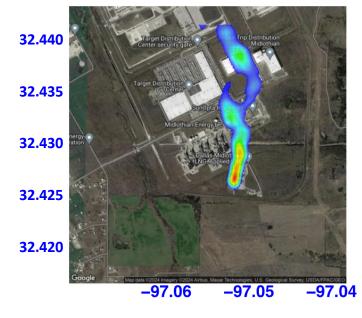
Where they occur, how large they are, and how they change over time at the national and basin scale

#### Remote sensing can help address two distinct data needs

32.50 #2. Provide data on large emissions from a **specific source** to help companies and regulators find and fix leaks 32.49







Midlothian (TX) Energy 4730 kg/hr

Permian MX024 15000 kg/hr

MethaneSAT's unique capabilities mean it will see **all emissions** and produce **accurate**, **policy relevant data** 



#### **Geographic scale**

- 200km<sup>2</sup> target in 30 seconds
- 95 minutes orbit time, 3-4 day revisit rate

### **High precision**

- 130m x 400m resolution
- 3 parts per billion



*Compare* emissions across basins



*Enable* empirically based Methane Supply Index



*Track* O&G commitments (e.g. OGDC)



**Solve** challenges of comparing top down & bottom up

### Why are total regional emissions important for fighting climate change?

Recent evidence from multiple scientific assessments indicate that smaller diffuse emission sources account for a significant component of total regional emissions, if not for the vast majority.

High-emitting point sources or super emitters **alone** do not enable effective mitigation of emissions across the O&G supply chain.

Quantitative data on total emissions and how those emissions are **spatially distributed** across wide areas are critically needed.



MethaneSAT is unique in **quantifying total regional emissions and producing spatially-resolved emissions data across O&G regions,** compared to point source detection satellites (e.g. GHGSAT, CarbonMapper) that only produce data on high-emitting point sources at the facility level. MethaneSAT will cover 80% of the world's O&G regions in 150 targets. Each target will be 200 km x 200 km

These sites are located in 48 production basins around the globe.

### The satellite



Imaging spectrometer that operates in target mode and collects methane data globally

### The data platform



Free web-based global methane emissions data platform that processes and visualizes the satellite data

## MethaneAIR, an aerial precursor to MethaneSAT, is measuring majority of onshore O&G production regions in North America



- The goal: Quantify methane emission rates of 80% of onshore O&G production regions in North America.
- The timeline: Flights started in 2023.
- The plane:
  - Retired from a private operator, the modified Lear 35 is the first aircraft tasked to measure methane full-time. It is operated by iO Aerospace.
  - The plane carries the same spectrometer technology as MethaneSAT, but is flying at 40,000 ft, above most commercial traffic.
  - It carries two pilots & a technician, with flights lasting ~5 hours.

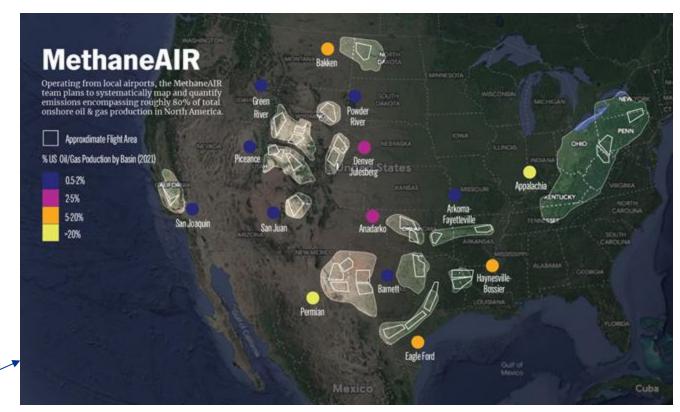
We will be sharing this data publicly later this year.

## MethaneAIR has already gathered data from over 80% of US O&G production

MethaneAIR has flown over:

- Eagle Ford
- Haynesville
- Bakken
- Anadarko
- Arkoma Fayetteville
- Denver
- Arkoma Woodford-Caney
- Barnett
- Uinta
- Permian
- Appalachia
- ...with more to come

All the basins in the US that MethaneAIR will be covering



### **MethaneAIR:** airborne precursor to MethaneSAT

Preliminary results. - Confidential -

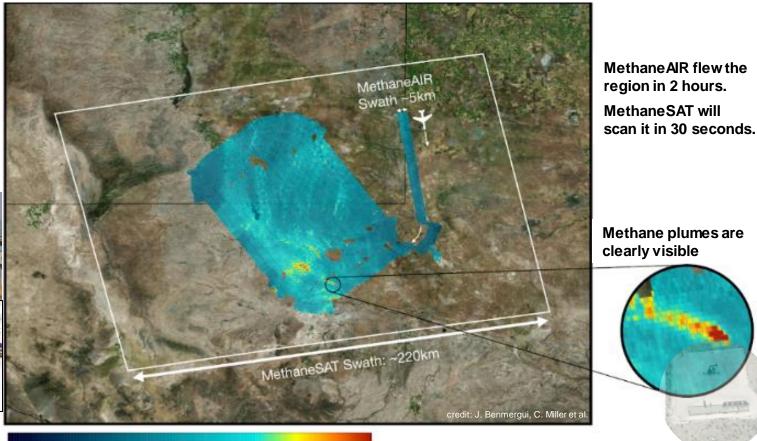
MethaneAIR flight RF06 over the Permian Basin, in Texas/New Mexico, world's largest oil field.



1820

1840

1860



1880

1900 ppb Column Averaged Methane Concentration

#### The MethaneSAT Opportunity



#### Operators

- Integrate this data with other emissions monitoring
- Prioritize where to deploy leak detection and repair efforts
- Monitor facilities that are remote, unmanned, or operated by joint venture partners

#### Finance

- Manage risk associated with excess methane emissions
- Identify opportunities associated with better methane performance
- Conduct company benchmarking
- Hold companies accountable during engagements

#### Regulators

- Identify regional emissions, problematic infrastructure, and estimation errors to inform regulatory requirements
- Compare data to operator reports
- Improve on existing datasets
- Track progress against emission reduction goals