



Tools to Tell Our Story

**IOGCC 2021 Annual Business Meeting
Public Outreach Committee
May 17, 2021**



**Todd Staples
Texas Oil & Gas Association**

TXOGA

TEXAS OIL & GAS ASSOCIATION | SINCE 1919

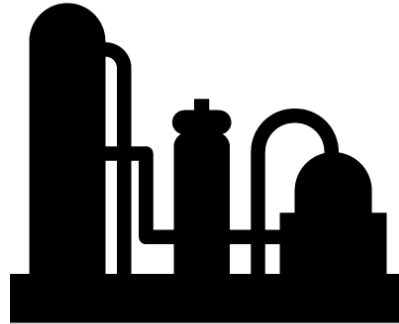
About TXOGA

The mission of the Texas Oil & Gas Association is to promote a robust oil and natural gas industry and to advocate for sound, science-based policies and free-market principles.

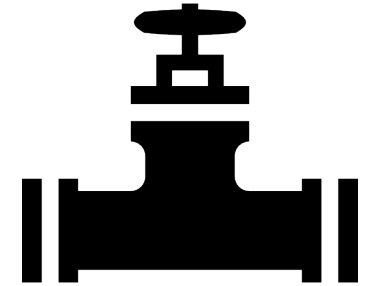
The membership of TXOGA...



produces in excess of 80 percent of Texas' crude oil and natural gas



operates over 80 percent of the state's refining capacity



is responsible for the vast majority of the state's pipelines



TXOGA Workers' Compensation Safety Group
www.txogainsurance.com

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CLEANER
STRONGER
BETTER

TXOGA

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Modernized and Frequently Updated Sites

TXOGA ACTION CENTER
Taking a Stand for the Oil & Natural Gas Industry in Texas

JOIN US AND KEEP TEXAS STRONG

Sort By: [ALL](#) [ENDORSE](#) [BLOG](#) [SURVEY](#) [SHARE](#)

SURVEY

DO YOU HAVE QUESTIONS ABOUT THE OIL AND NATURAL GAS INDUSTRY IN TEXAS?

TEXANS ASK, TEXANS ANSWER

SIGNUP

OIL AND GAS GIFT CARD GIVEAWAY

\$100 from TXOGA

OIL AND NATURAL GAS GIFT CARD GIVEAWAY

SHARE

SPECIALTY LICENSE PLATE

TEXAS BB01BBB

GET YOURS TODAY!

PETITION

FUELING ECONOMIC STRENGTH

SUPPORT OIL AND NATURAL GAS

SIGNUP

TX ENERGY FUELS TX ROADS

ADD YOUR NAME

BLOG

COVID-19 RESOURCES

COVID-19 RESOURCES

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Benefits of Oil & Natural Gas

What Is Fracking?

News

About TXOGA

TXOGA100

Career Center

Join

f t in @ Q

Our Economy
Our Environment
Our Future

TEXAS OIL & NATURAL GAS

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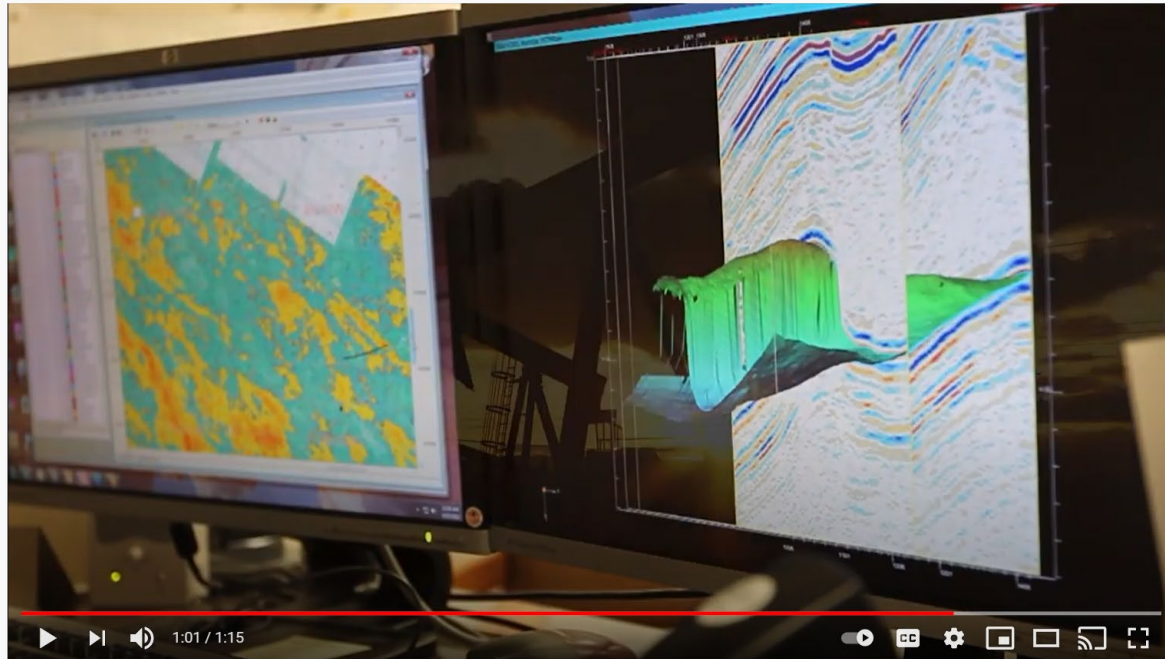
Active Social Media



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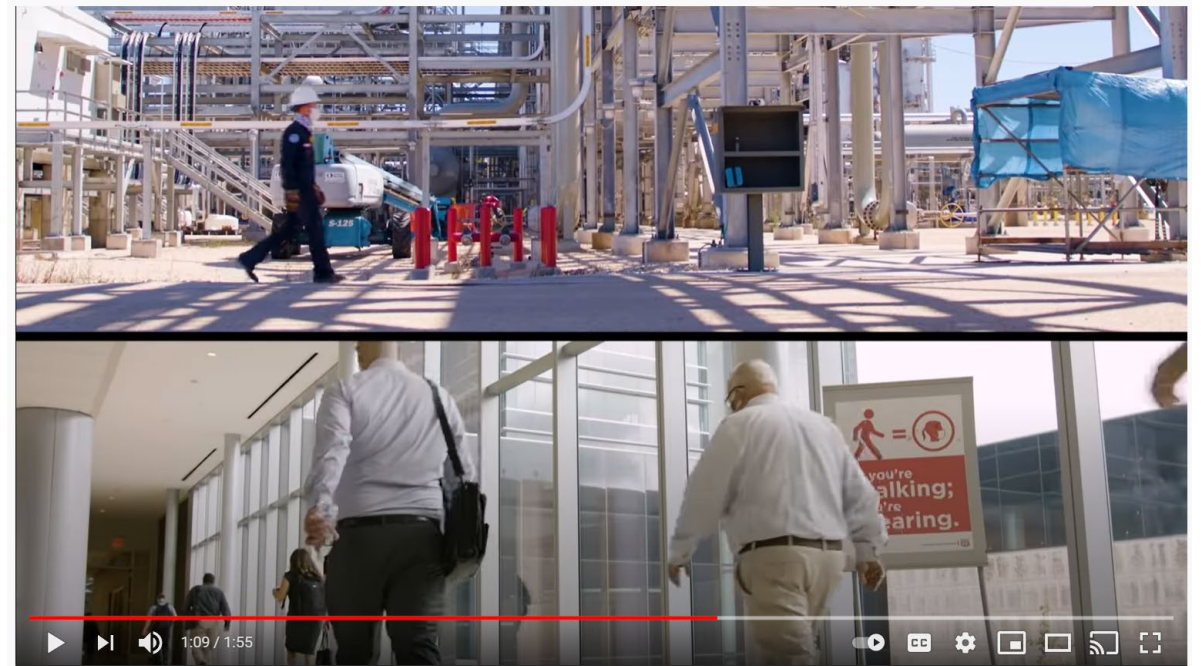
Engaging Videos



Technology and Innovations in Oil and Natural Gas Revolutionized Modern Life

283 views • Dec 20, 2019

👍 1 🗨️ 0 ➔ SHARE ⌵ SAVE ...



Saluting Our Essential Energy Employees

252,005 views • Nov 5, 2020

👍 1 🗨️ 0 ➔ SHARE ⌵ SAVE ...

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Membership Communications

TXOGA

Lauren --

Check out our Monthly Digest for March below to see how TXOGA was busy advocating for the Texas oil and natural gas industry:

MONTHLY DIGEST | MARCH



TXOGA
THE TEXAS OIL & NATURAL GAS INDUSTRY
BY THE NUMBERS

CLEANER • STRONGER • BETTER

\$13.9 billion	\$502.6 billion
\$28 million	13.5%
\$192.9 billion	30.5%



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EMERGENCY PREPAREDNESS RESOURCES

Want to save on workers compensation costs?
[Click here](#)

www.txoga.org/emergency-preparedness

RECOMMENDED READING

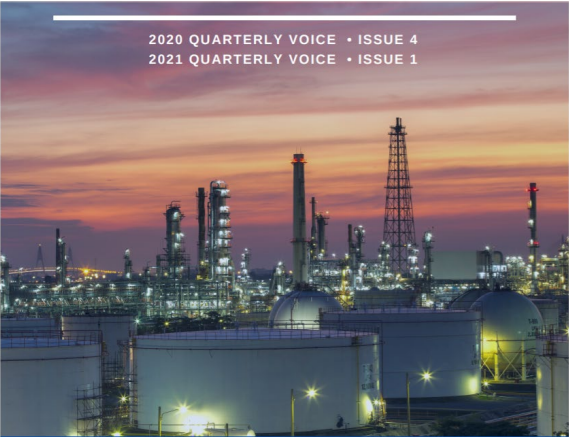
[Virtual Texas Energy Day Celebrates State's Energy Industry](#)

[SR 190, HR 417 Recognize Texas Oil and Natural Gas Industry](#)

TXOGA Voice
THE TEXAS OIL & GAS ASSOCIATION | SINCE 1919

2020 QUARTERLY VOICE • ISSUE 4

2021 QUARTERLY VOICE • ISSUE 1



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TXOGA Voice
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Volume 6, Issue 16

A Message From Todd Staples...

Yesterday afternoon, TXOGA held a press conference to announce a new analysis we commissioned by Enverus, a highly-respected global research and analytics group, to evaluate the impact of Winter Storm Uri on the natural gas supply chain. Importantly, the study confirmed that power outages originating at power generation units were the principal factor for natural gas production and transportation reductions or shutdowns during the storm. Other key takeaways from the analysis are that even with the difficulties created by power being cut to your operations, Texas natural gas production exceeded Texas demand during the storm, and natural gas deliveries to LNG terminals, exports to Mexico, and exports to other neighboring regions were decreased, allowing a significant amount of the natural gas available to be used to meet demand within Texas. It is clear reforms are needed, and Texans deserve a serious, thoughtful, factual evaluation of what really went wrong so that the Texas Legislature can develop specific solutions to better protect Texans against future emergency situation failures. Our industry is proud to contribute to this conversation and is committed to being part of the solution. Still, our industry continues to be targeted unfairly by the press and it is critical we highlight this evidence that, while all energy sources experienced failures to some extent, natural gas stepped up tremendously, with supply exceeding demand, plenty of natural gas in storage to be accessed, and, had your facilities not had their power cut off by the generators, natural gas would have continued to flow.

If you haven't already done so, please take a look at TXOGA's [press release](#) with the [analysis](#) included and push among your channels and to stakeholders to get this message across.

READ THE ANALYSIS

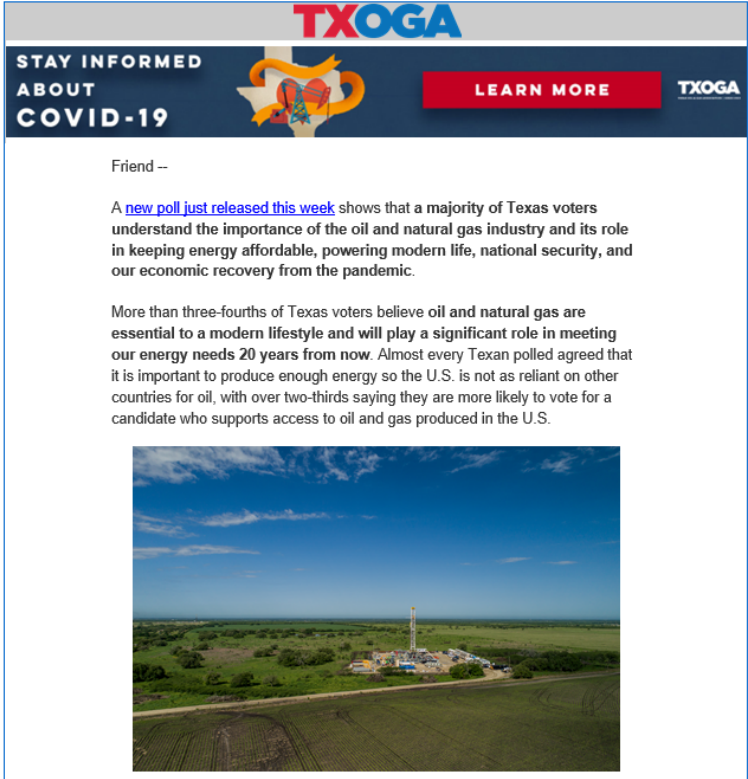
ENVERUS Winter Storm Uri – Natural Gas Analysis
Prepared for: Texas Oil and Gas Association (TXOGA)

NATURAL GAS PERFORMANCE DURING WINTER STORM URI **TXOGA**

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Grassroots Database



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Decision Makers



Texas Senate District **1**



The Honorable
Bryan Hughes

FY 2020 TEXAS OIL & NATURAL GAS VITAL STATISTICS

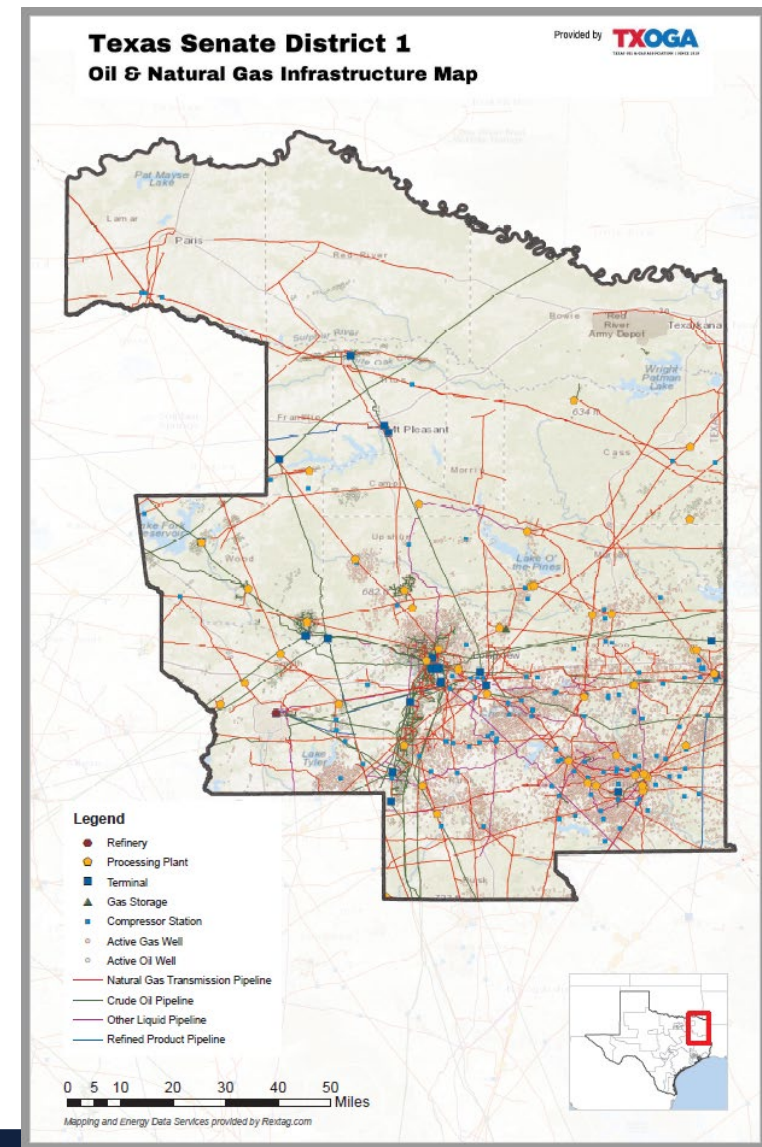
Dear Senator Hughes,

The Texas Oil & Gas Association (TXOGA) appreciates the role you have in maintaining the state's economic strength. Our industry remains a major force in Texas' prosperity and provides significant funding for essential services statewide.

Even in an extremely difficult year, the Texas oil and natural gas industry continued to contribute tremendously to state and local tax coffers. In FY 2020, the industry paid \$13.9 billion in state and local taxes and state royalties – that's the equivalent of \$38 million each day. And since 2007, oil and natural gas activity in Texas has generated over \$162 billion in state and local taxes and state royalties. These revenues go towards funding our teachers, public schools and universities, building and repairing roads and other infrastructure, supporting first responders and other essential services, and funding additional services through our state's Rainy Day Fund. Additionally, the Texas oil and natural gas industry is providing some of the best-paying jobs in Texas, fortifying our energy security and leading the way in innovation and investment that is advancing environmental progress.


TXOGA offers the following statistics that pertain to your district for FY 2020. If you would like additional information, please contact us at (512) 478-6631 or visit our website at www.txoga.org. We thank you for your leadership and look forward to working with you in ensuring Texas' long-term economic success.

	Statewide	District
Jobs ¹	400,974	11,091
Wages ¹	\$51.67 billion	\$890.01 million
School Tax Base, O&G ²	\$175.33 billion	\$6.26 billion
Oil Production Barrels ³	1.85 billion	12,602,664
Gas Production, MCF ³	10.73 billion	942,355,390
Oil Production, Value ⁴	\$83.25 billion	\$567.12 million
Gas Production, Value ⁴	\$22.54 billion	\$1.98 billion
Producing Wells ³	240,680	13,862
Royalty Owners ⁵	865,793	55,609




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Reports and Data





Winter Storm Uri – Natural Gas Analysis

Prepared for: Texas Oil and Gas Association (TXOGA)



April 2021

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THE TEXAS OIL & NATURAL GAS INDUSTRY BY THE NUMBERS

CLEANER * STRONGER * BETTER

\$13.9 billion
paid in state and local taxes and state royalties in FY2020

\$38 million
a day

\$162.9 billion
paid from FY07-FY20




#1 producing state in #1 producing nation

\$502.6 billion
impact on the state economy in 2019


13.5%
of direct GSP

30.5%
of direct and indirect GSP




400,974
jobs

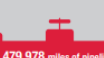
\$128,861
average salary



96% of everyday essentials
refrigerators, laptops, smartphones, eyeglasses & heat valves




31% of US refining capacity




479,978 miles of pipeline
connecting families and businesses across the US and Texas to energy

OIL




#1 oil producer in US

NATURAL GAS




#1 natural gas producer in US

COMMITMENT TO THE ENVIRONMENT



Vehicles are **99% cleaner**


FUNDING EDUCATION



\$46.7 billion Permanent School Fund


4.6 million barrels of oil per day

44% of US crude oil production




27.4 billion cubic feet of natural gas per day

25% of US natural gas production




Energy-related CO2 emissions are near **25-year lows**

More than **40 companies** and **7 trade organizations** in the Texas Methane and Flaring Coalition



\$2.035 billion paid to Texas school districts in property taxes from mineral properties producing oil and natural gas, pipelines, and gas utilities

\$29.9 billion Permanent University Fund



Published January 2021



TEXAS OIL & NATURAL GAS INDUSTRY
ANNUAL ENERGY & ECONOMIC IMPACT REPORT
2020




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Events



TXOGA ENERGY SUMMIT
FUELING THE TEXAS ECONOMY

Powering Your Community



TEXAS ENERGY DAY
@ THE CAPITOL



Powering Forward
Texas Oil & Natural Gas



Zoom
into the issues with
TXOGA

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Advocacy



COALITION FOR
CRITICAL INFRASTRUCTURE
★ CONNECTING TEXANS ★

TEXAS
METHANE & FLARING
COALITION



WWW.TEXASMETHANEFLARINGCOALITION.ORG

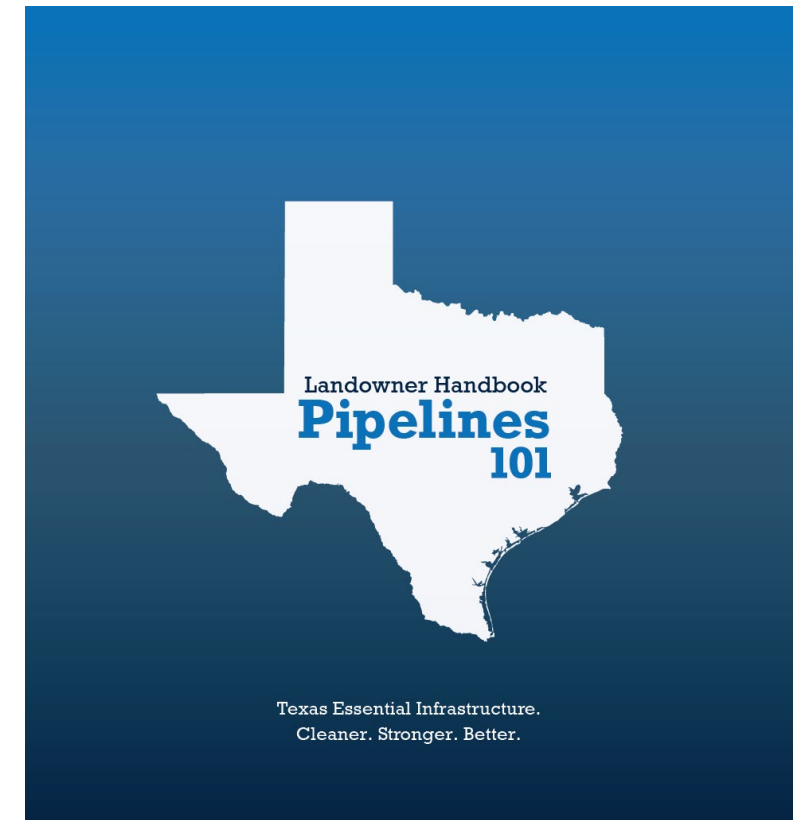
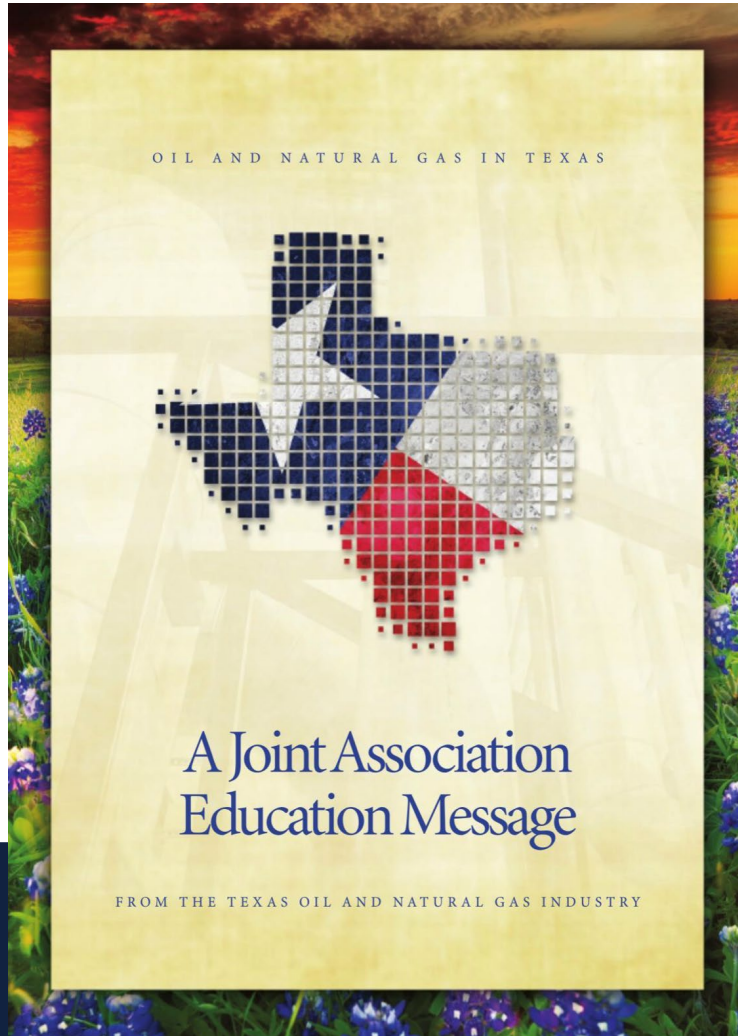


South Texas Energy
& Economic Roundtable



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**Oilfield
Energy
Center**

M.O.L.U. Statewide

TXOGA Tour
2020

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Mobile Oilfield Learning Unit Makes Stop in El Paso and Announces Statewide Tour

Sponsored by TXOGA, the 10-week, 50-school tour will bring the \$1.2 million exhibit and its hands-on, interactive learning capabilities to thousands of Texas elementary students

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What Others Are Doing



Lauren,

NMOGA submitted comments in response to the U.S. Department of the Interior's request for feedback on the federal oil and gas program.

You can read NMOGA's full comments here:

https://www.nmoga.org/nmoga_comments_to_interior_oil_and_gas_program

Oil and natural gas production on federal lands is vital to New Mexico because it accounts for **53% of total oil and 59% of total natural gas** produced in the state.



Energy Tomorrow Update

[CLICK HERE TO READ THE BLOG](#)



Last week, API unveiled a policy proposal outlining an economy-wide, market-based path for a low-carbon future. The new Climate Action Framework is designed to guide government and industry actions to reduce the risks of climate change, while continuing to meet the world's growing energy needs. This five-part plan represents the opportunity of our time, enabling the industry to build on its longstanding record of energy leadership and environmental stewardship. See my post below, and more in this week's ET update.

Best,

Mark Green
Communications

From the Blog

- [Positioned for Climate Action](#) – API's Climate Action Framework serves as the natural gas and oil industry's commitment to leadership on both energy security and climate solutions. The U.S. can achieve both, and this industry can get it done. With the right policy approaches, API member companies can continue to develop and deliver energy, while reducing emissions from a variety of sources.



Update from Western Energy Alliance

March 2, 2021



Putting a Spotlight on the Federal Leasing Ban

State and local voices in the West are speaking out against President Biden's ban on new federal oil and natural gas leasing. In recent weeks several local officials detailed the profound impacts their communities are facing from the president's executive order. These officials represent communities that rely on revenues from oil and natural gas development on public lands, and include:

- [Five state school superintendents](#) representing districts in Wyoming, North Dakota, Montana, Alaska, and Utah published an open letter to President Biden explaining how hundreds of millions of dollars in education funding are at risk because of his leasing ban.
- The New Mexico Energy, Minerals and Natural Resources Department [sent a letter](#) to the Interior Department to raise awareness of the environmental and economic consequences of a blanket ban and caution that drilling rigs have already left the state as a result.

In This Issue

- In this issue...
- [Western Energy Alliance Advertising Campaign](#)
 - [Reaction to Rep. Deb Haaland's Nomination Hearing](#)
 - [BLM Cancels Spring Lease Sales](#)

Costs by State of Oil & Natural Gas Leasing Ban

COSTS OF A BIDEN BAN



For details on the economic costs of Biden's ban on leasing in several states, see [our summary](#) of the Wyoming economic analysis and the [full study](#).



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What Others Are Doing



Our mission is to serve Texas by our stewardship of natural resources and the environment, our concern for personal and community safety, and our support of enhanced development and economic vitality for the benefit of Texans.

State Managed Well Plugging Update

RRC's state managed well plugging program works to eliminate the health, safety, and environmental risks associated with abandoned wells. In fiscal year 2020, RRC plugged 1,477 abandoned wells across Texas. This was 77 wells more than the Legislature's performance target of 1,400.

As of April 2021, RRC has plugged 1,083 abandoned wells for the fiscal year. Earlier this year RRC collaborated with the National Park Service to plug 11 wells at the Padre Island National Seashore near Corpus Christi. RRC's state managed well plugging program remains on track to meet the Legislature's performance expectation of plugging 1,400 abandoned wells in FY 2021.

Learn more about RRC's well plugging activities at the [state managed well plugging data visualization page](#).

RRC plugged this leaking, abandoned well in Karnes County in early 2021. The final cost for well plugging and clean up was \$64,000.



This abandoned well was found in a retention pond for a new housing development in the Houston area. RRC's well plugging program eliminated the threat the well presented to the Lake Houston watershed and area homes. The total cost for plugging this well was \$110,000.



RRC Celebrates 130 Years of Service to Texas

The Railroad Commission first opened its doors for public service on April 3rd, 1891. At the time, the Legislature and Texas voters created the agency to regulate a rapidly expanding railroad industry that controlled the flow of goods. Beginning in 1917, the Legislature began to expand RRC's jurisdiction to include pipelines and oversight of the state's oil and gas industry.

As the RRC celebrates its 130th anniversary, it is forging ahead in the 21st century by embracing the latest technologies to better serve the public and improve its oversight of the oil and gas industry, the safety of pipelines, natural gas utilities, alternative fuels, and coal and uranium surface mining operations. Examples of RRC's recent technology enhancements include:

- **Data Visualization** pages that allow the public to see agency and industry activities.
- **RRC OIL** allows public searches for inspection and violation data recorded by agency inspectors.
- **RRC GIS Viewer** allows users to locate oil, gas, and pipeline infrastructure in Texas.



rrc.texas.gov

Contact: Jeremy.Mazur@rrc.texas.gov (512)463-7086

Director, Government Relations



@TERRC



railroadcommissionoftexas



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From the Field Photo
Guadalupe Mountains National Park
Photo by Kevin Clarke

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Buzzwords

Path Forward

Innovation Investment **L.D.A.R.**
Net-Zero
Natural Gas
Environmental **Energy Intensity** **Clean** **Affordability** **Research & Development**
Progress **Robotics** **C.C.U.S.** **Safety**
A.I. **Reliability** **All-of-the-Above**
LNG **Lower Emissions** **Energy Security** **Drones**

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