STATE OF OKLAHOMA COUNTY OFFICER CANDIDATE FILING PACKET

NOTICE: It is the responsibility of each candidate to determine the qualifications and requirements for becoming a candidate for public office.

All candidates must submit the Declaration of Candidacy and a Voter Registration Verification Form, along with the appropriate filing fee or a petition supporting their candidacy to the Secretary of the County Election Board. Additional documents, such as the Criminal History Disclosure Supplemental Form, may be required. Use the Candidate Filing Checklist (Page 5) to assemble all necessary paperwork required to declare candidacy for the office sought.

Where to file

Candidates for county offices file Declarations of Candidacy with the Secretary of the County Election Board at the County Election Board office.

Candidates may file in person, by mail, or the candidate may send an agent to file on their behalf. Regardless of the method of filing, all required filing documents must be received during the designated candidate filing period between the hours of 8 a.m. and 5 p.m.

Filing fee

For candidates filing for office with the Secretary of the County Election Board, a **cashier's check or certified check made payable to Secretary of the County Election Board** shall accompany the Declaration of Candidacy and required paperwork. Cash cannot be accepted. Personal checks or campaign account checks cannot be accepted. The nonrefundable filing fee for offices filed with the Secretary of the County Election Board is \$300.

Petition

In lieu of a filing fee, a petition supporting the candidacy signed by not fewer than 2% of the number of registered voters in the appropriate district or county, as applicable for the office sought, may be submitted with the Declaration of Candidacy and required paperwork. A petition form is included on Page 14 of the Candidate Filing Packet.

- Candidates who file a petition for candidacy must use the approved petition form provided by the State Election Board.
- Copies of the petition form are to be printed by the candidate. "Pages of a petition supporting a Declaration of Candidacy shall be printed on white paper measuring 8.5 inches by 11 inches. Pages of a petition shall be printed on only one side of said paper. Each page of a petition shall include the candidate information described in (b) of this Section." (See Okla. Admin. Code § 230:20-9-1(c).)
- The petitioner must complete the top of each petition form to include the candidate's name, party name, office sought, district number (if applicable), and the county where the petition was circulated.
- "A signature on a petition in support of a Declaration of Candidacy filed by a candidate for a federal, state, or county office shall be the original, personally handwritten signature of a registered voter eligible to vote for the candidate and office. No one may sign a petition in support of a Declaration of Candidacy for

COUNTY OFFICER

Candidate Filing Instructions

another registered voter." (See Okla. Admin. Code § 230:20-9-3.) Photocopies of signed petition forms will not be accepted.

- Petition forms must accompany the Declaration of Candidacy and **must be** submitted between 8 a.m. and 5 p.m. during the official filing period. (Early, late or incomplete submissions cannot be accepted.)
- The Secretary of an Election Board who accepts a Declaration of Candidacy supported by petition will count the number of signatures submitted on the petition to determine if the total number equals or exceeds the amount required. Any other candidate who files for the same office, or a registered voter in the event a candidate is unopposed, is entitled to verify the registration information of each person who signed the petition. In the event that a sufficient number of invalid signatures exists to render the petition insufficient, the candidate or the voter may so state in a contest of candidacy petition which may be filed as provided by state law.

The official number of signatures required for each office is based on the number of registered voters as of November 1, 2023. (See Okla. Admin. Code § 230:20-9-4.) Signature requirements can be found on the State Election Board candidate filing page at oklahoma.gov/elections/candidates/candidate-filing.html.

Withdrawal of candidacy

- A candidate may withdraw from the election by filing a written notice with the Secretary of the County Election Board **before 5 p.m.** on the second business day following the close of the filing period.
- Forms for withdrawal are available on the State Election Board candidate filing page at <u>oklahoma.gov/elections/candidates/candidate-filing.html</u> or from your County Election Board.

Contests of candidacy

Any candidate who files with the Secretary of the County Election Board may contest the candidacy of any other candidate for the same office by filing a written petition with the Secretary of the County Election Board **before 5 p.m.** on the second business day following the close of the filing period.

The contest of candidacy petition must be accompanied by a cashier's check or certified check in the amount of \$250.00, payable to Secretary of the County Election Board. Cash cannot be accepted. Personal checks or campaign account checks cannot be accepted. To respond to the petition, the contestee must also post a deposit in the same manner as the petitioner, except that the deposit may be posted at the time of the contestee's appearance at the scheduled hearing.

General information

- 1. Candidates may file for the nomination of a political party only if said party is recognized by the laws of the State of Oklahoma.
- 2. Candidates may file for no more than one office at any election. A Special Election and a Regular Election held on the same date are considered one election.
- 3. To become a candidate for office and have one's name appear on a ballot, a person must file a Declaration of Candidacy as prescribed by the Secretary of the State

Election Board, accompanied by either a filing fee in the amount specified by the laws of the State of Oklahoma or a petition bearing the required number of signatures of registered voters. (See Pages 1-2.) A complete Declaration of Candidacy shall include **both pages** of the Declaration of Candidacy form – signed where indicated and notarized, along with the Criminal History Disclosure Supplemental Form, if applicable.

- 4. All candidates are required to submit a Voter Registration Verification Form as part of the Declaration of Candidacy. Forms may be downloaded from the OK Voter Portal at https://okvoterportal.okelections.us/ or obtained from the candidate's County Election Board or the State Election Board. By law, the Secretary of the County Election Board can only accept a Declaration of Candidacy if the information contained on the Voter Registration Verification Form matches the information provided on the Declaration of Candidacy (including residence address), and if such Declaration meets all other requirements of state law. (See 26 O.S. § 5-111.) The Voter Registration Verification Form includes the candidate's name, date of birth, address of residence, party affiliation, voter identification number, the precinct and county where the candidate is registered, and the original date of the voter registration within the county, if available. Additionally, the form will include the districts in which the candidate is registered to vote including state senator, state representative, county commissioner, municipality, and any ward, school or technology center district, if applicable.
- 5. All required pages of the Declaration of Candidacy must be completely filled out and signed by the candidate. The Candidate Oath (Page 9) must be notarized by a Notary Public or other person authorized to administer oaths.
- 6. A candidate's name will be printed on the ballot as it is entered on the first line of Section 1 of the Declaration of Candidacy; however, no candidate shall have any prefix, suffix, or title placed before or after the ballot name. A suffix such as Jr., Sr., II, or III, may be permitted if it is part of the candidate's name. (See OKLA. ADMIN. CODE § 230:20-3-38.) A candidate's full legal name also must be provided on the Declaration of Candidacy (Pages 7).
- 7. All candidates are required to read the Candidate Qualifications and answer the questions for the office sought as part of the Declaration of Candidacy.
- 8. All candidates are required by state law to disclose on the Declaration of Candidacy whether they ever have been convicted, pled guilty or nolo contendere, or otherwise been determined to be guilty of a misdemeanor involving embezzlement or of a felony in Oklahoma or in any other state and/or whether an arrest warrant is outstanding in connection with such misdemeanor or felony. A candidate who checks YES to any question in the Criminal History Disclosure section of the Declaration of Candidacy (Page 9) is required to fill out, sign, and submit the Criminal History Disclosure Supplemental Form (Page 11).
- 9. In contests of candidacy, the Secretary of the County Election Board is the constructive service agent for each candidate who has filed. By the act of filing a Declaration of Candidacy, each candidate is conclusively presumed to have accepted these terms.

COUNTY OFFICER

Candidate Filing Instructions

10. The Secretary of the County Election Board has the authority, by state law, to reject any Declaration of Candidacy, which on its face shows that the candidate does not meet the qualifications to become a candidate for the office indicated, as set forth in the Oklahoma Statutes. Candidates with questions regarding their qualifications for candidacy should consult statutory requirements and/or their legal counsel before filing a Declaration of Candidacy.

Candidate Filing Checklist

Use this checklist to complete and assemble all required Declaration of Candidacy pages before filing with the Secretary of the County Election Board.

	DECLARATION OF CANDIDACY	REQUIRED for all candidates.
	Candidate Information, Candidate Qualifications, Criminal	
	History Disclosure and Oath (Sections 1-8)	
	 Candidate must personally sign the Declaration of Candidacy where indicated and the candidate's 	
	signature must be notarized.	
	See Pages 7 and 9.	
	VOTER REGISTRATION VERIFICATION FORM	REQUIRED for all candidates.
	Must be included with Declaration of Candidacy.	
	 Information on form must be accurate and match the 	
	information provided on the Declaration of Candidacy.	
	See Page 3 and Appendix B	
П	CRIMINAL HISTORY DISCLOSURE SUPPLEMENTAL FORM	REQUIRED for candidates who
	 Must be completed if candidate checks YES to any 	check YES to any question in
	question in the Criminal History Disclosure section of	the Criminal History Disclosure
	the Declaration of Candidacy.	(Section 7) on the Declaration
	Provide all requested information.	of Candidacy form.
<u> </u>	See Page 11.	
$ \sqcup $	FILING FEE (CASHIER'S or CERTIFIED CHECK)	REQUIRED unless filing by
	Only a cashier's check or certified check made payable to Secretary of the County Floation Board can	petition.
	payable to Secretary of the County Election Board can be accepted.	When a candidate submits a
	 Cash cannot be accepted. 	filing fee, a petition is not
	A personal check or campaign account check cannot	required.
	be accepted.	
	 All candidate filing fees are nonrefundable. 	
	See Page 1. OR Petition in lieu of filing fee	
	Z Z	
	PETITION SUPPORTING CANDIDACY	REQUIRED unless submitting a
	Must contain the required number of signatures in	filing fee.
	the county or district for the office sought.	
	The number of signatures required for each office and	When a candidate submits a
	district for which the County Election Board accepts	petition bearing the required
	Declarations of Candidacy can be found at	number of signatures, a filing
	oklahoma.gov/elections/candidates/candidate-	fee is not required.
	filing.html.Email info@elections.ok.gov or contact your County	
	Election Board for more information.	
	See Pages 1-2 and 13.	
\Box	CANDIDATE QUALIFICATIONS	REQUIRED for all candidates.
	All candidates must read the qualifications for the	_
	office sought before signing the Declaration of	
	Candidacy.	
	Candidates with questions concerning their	
	qualifications for office should consult with their legal counsel.	
	See Appendix A.	
\vdash		SELECT FORMS FILED with the
	 OKLAHOMA ETHICS COMMISSION Information included for convenience of candidates. 	County Election Board.
	 Direct questions to the Oklahoma Ethics Commission. 	222.16 2.000.011 20010.
	See Appendix C.	(See Okla. Admin. Code §
	11	230:20-11-2.)

Candidate Information and Oath

NOTICE: All information provided on the Declaration of Candidacy and supplemental forms will be made available to the public, except address information.

SECTION 1 – Ballot Information (required)		
Candidate's name (as it will appear on ballot)			
Candidate's legal name			
Candidate's voter registration name			
Title of office sought	District of office	e sought (if applicable)	
SECTION 2 – Party Affiliation Information	(required	if filing for a partis	san office)
Candidate for the: Party		Independent (no party)	
SECTION 3 – Voter Registration Informat Voter ID number	Date of birth	eaj	
I am a registered voter in:			
Precinct #	County		
SECTION 4 – Address Information (requi	red)		
Voter registration address	City	State	ZIP code
Residence address	City	State	ZIP code
Mailing address	City	State	ZIP code
SECTION 5 – Contact Information (option	nal)		
Phone	Email		
Alternate phone	Website		
	<u> </u>		
FOR OFFICE USE ONL This declaration is accompanie Check #: Petition # of pages: Not in person Received by (initials): Voter Verification Form Inc Received by (initials):	d by a (check o and # of signa	·	

Candidate Information and Oath

Candidate's name (as will appear on the ba								
SECTION 6 – Qualifications (required)								
COUNTY ASSESSOR, COUNTY TREASURER, COURT								
	CLERK, COUNTY CLERK							
I am fili	ng as a candidate for the office of: County Assessor County Treasurer County Clerk County Clerk							
Yes No	Have you been a registered voter and maintained a current principal residence within the county for the six-month period immediately preceding the first day of the filing period?							
Yes No	Have you been a registered voter of the party for which you seek a nomination, OR if filing as an Independent candidate, have you been a registered Independent for at least six (6) months immediately preceding the first day of the filing period?							
Yes No	I have read the qualifications for this office attached to the filing packet and affirm that I am qualified for this office.							
SECTION 7 - C	riminal History Disclosure (required)							
Yes No	Have you been convicted, pled guilty or nolo contendere, or otherwise been determined by a court of proper authority in Oklahoma or in another state to be guilty of a misdemeanor involving embezzlement or of a felony under the laws of this state or of the United States?							
Yes No	If yes, has it been fifteen (15) years or longer since the completion of your sentence?							
Yes No	Have you been named in an outstanding warrant for arrest for a misdemeanor involving embezzlement or a felony in this or any other state or of the United States?							
	to any of the above questions, you are required to fill out and sign the Criminal History ental Form and include it with your Declaration of Candidacy.							
SECTION 8 - C	Oath and Notarization (required)							
I, the undersigned, swear or affirm that the information provided in this Declaration of Candidacy, including any information on the Voter Registration Verification Form and Criminal History Disclosure Supplemental Form, is true and correct, that I have read the Candidate Qualifications for the office that I seek, that I am fully qualified to become a candidate for said office, and that I will be fully qualified to hold said office, if elected.								
Candidate's signature								
x	Date							
SEAL	State of County of							
	Signed and sworn to before me on by Date Name of candidate							
	My commission expires on Commission Number							
	Signature of Notary Public or Officer Authorized to Administer Oath							
	Title of Notary Public or Officer Authorized to Administer Oath							

Criminal History Disclosure Supplemental Form

Candidate's name	Title of office sought
	ving embezzlement or of a felony under the laws of this state or of ing warrant for arrest for a misdemeanor involving embezzlement
Name of offense	
City, county and state of conviction, plea, or deferral of sentence	Name of court
Date of conviction, plea of guilty or nolo contender, or deferral of	of sentence
Type of sentence received (i.e., payment of fine, suspended or d	eferred sentence, incarceration in jail or prison)
Original length of sentence	Date of completion of sentence
Have you received a full and complete pardon for this offense?	s 🗌 No
For outstanding warrants involving such offenses:	
Name of offense	
City, county and state of issuance of outstanding warrant	Name of court
Date of issuance of outstanding warrant	
Candidate's signature	
x	Date
Use additional copies of this	form if more space is required.

Page _____ of ____

OKLAHOMA DECLARATION OF CANDIDACY Petition Supporting a Candidate for County Office

Candidate's name	Party affiliation	Title of office sought	District (if applicable)	County where circulated

listed above. I, by signing this petition, certify that I am a registered voter in the State of Oklahoma, in the above-named county, and above-named district (if applicable) and that I, by signing this petition, ask the Secretary of the County Election Board to accept a Declaration of Candidacy from the person named above as a candidate for the county office my name, address, and date of signing this petition are as follows:

		J.																
		Year																
•	Date signed	Day																
	Dat	Month																an Page
		Mc																petitic
	i	ZIP code																Notice to Circulator: Only registered voters of the above-named county and district (if applicable) may sign this petition Page.
																		ahle) m
	city	(PRINT)																fannlic
	_	(P.																strict (i
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	Voter's street address	(PRINT)																pamed
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מועמא	name	(T)																stered
מכרונוסו	Voter's	(PRINT)																nlv regi
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💥 State of Oklahoma Filing Packet

Circulator's signature

Circulator's name (printed)

Witnessed by:

Oklahoma Candidate Qualifications County Assessor| County Court Clerk| County Treasurer| County Clerk

Oklahoma Statutes, Title 19, Section 131.1: "A. To file as a candidate for any county office, a person must have been a registered voter and have maintained a current principal residence within the county for the six-month period immediately preceding the first day of the filing period prescribed by law.

B. To file as a candidate for the office of county commissioner, a person must have been a registered voter within the county commissioner district and have maintained a current principal residence within such district for the six-month period immediately preceding the first day of the filing period prescribed by law.

C. For purposes of this section, evidence of a "principal residence" may include, but not be limited to, the address listed on:

- 1. A federal or state tax return;
- 2. A driver license; or
- 3. An automobile registration."

Oklahoma Statutes, Title 19, Section 132: "No person shall be eligible to any county office unless he shall be, at the time of his election or appointment, a qualified voter of the county."

Oklahoma Statutes, Title 26, Section 5-105: "A. To file as a candidate for nomination by a political party to any state or county office, a person must have been a registered voter of that party for the six-month period immediately preceding the first day of the filing period prescribed by law and, under oath, so state. Provided, this requirement shall not apply to a candidate for the nomination of a political party which attains recognition less than six (6) months preceding the first day of the filing period required by law. However, the candidate shall be required to have registered with the newly recognized party within fifteen (15) days after such party recognition.

B. To file as an independent candidate for any state or county office, a person must have been registered to vote as an independent for the six-month period immediately preceding the first day of the filing period prescribed by law and, under oath, so state."

Oklahoma Statutes, Title 26, Section 5-105a: "A. A person who has been convicted of a misdemeanor involving embezzlement or a felony under the laws of this state or of the United States or who has entered a plea of guilty or nolo contendere to such misdemeanor involving embezzlement or felony or who has been convicted of a crime in another state which would have been a misdemeanor involving embezzlement or a felony under the laws of this state or has entered a plea of guilty or nolo contendere to such crime shall not be eligible to be a candidate for or to be elected to any state, county, municipal, judicial or school office or any other elective

office of any political subdivision of this state for a period of fifteen (15) years following completion of his sentence or during the pendency of an appeal of such conviction or plea.

B. The provisions of this section shall not be construed to preclude a person who has received a pardon from being eligible for or from holding public office."



Voter Registration Verification Form for Candidates

You must include this form with your Declaration of Candidacy. The Secretary of the Election Board can only accept your Declaration if the information contained in this form matches the information provided on your Declaration, and if such Declaration meets all other requirements of state law, 26 O.S. Section 5-111.

Name: LAST NAME, FIRST NAME 00000000 Voter ID: County: MM/DD/YYYY Birthdate: MM/DD/YYYY **Registration Date: Political Affiliation:** IND (MM/DD/YYY) Residence Address: 1234 ELECTION RD. SOMEWHERE, OK 00000 000000 **Precinct Number: Districts:** Congressional: State Senate: State House: 00 County Commissioner: SCHOOL DISTRICT School: Board District: 00 CITY/TOWN Municipal: Ward: N/A

OKLAHOMA TECHNOLOGY CENTER

Board District: 00

Technology Center:

This form does not apply to candidates for federal office.

If you believe any of the information above is incorrect, please contact your County Election Board Secretary immediately.

MM/DD/YYYY Time Ok Voter Portal Version: 7.0.0.34

OKLAHOMA ETHICS COMMISSION 2024 STATE CANDIDATE INFORMATION

One Election, Two Agencies. In addition to State Election Board requirements, state candidates must follow the rules and filing requirements of the Oklahoma Ethics Commission.

The **Ethics Commission** governs contributions and expenditures for state-level campaigns, including personal funds of the candidate used for the campaign.

Fees, Fines, Legal Action. Failure to register, file required reports, or follow the Ethics Rules may result in enforcement procedures, including assessment of fees or fines, investigations, and legal action.

ETHICS COMMISSION RESOURCES Website | Guides | Ethics Staff

Ethics Commission Website. The Ethics website, www.ethics.ok.gov, is a candidate's one-stop-shop for campaigns. The Ethics website includes links to **The Guardian System** (the Commission's electronic filing system), important checklists, the Ethics Rules, and other resources for state campaigns.

<u>Guide for Candidates (State Office)</u>. This guide provides a summary of the Ethics Rules and examples of common situations as applied to candidates for state office.

Reporting Calendars. Find printable calendars with important state candidate committee reporting dates on the Ethics website at www.ethics.ok.gov.

<u>Ethics Staff.</u> Contact the Ethics staff for questions about the Ethics Rules, filing requirements, and how to use The Guardian System.

Stay Informed!

Sign up to receive email or text notifications for Candidate Committees & follow the Commission on Social Media for important information.



Text **OKETHICS2024** to **GOV311** or **468311** to receive text notifications



Text OKETHICS2024 [insert email address] to GOV311 or 468311 or



Follow the Ethics Commission on Twitter **@EthicsOKgov**



Like the Ethics Commission on Facebook at www.facebook.com/EthicsOKgov

Top Ethics Tips:

- 1. Read the Guide for Candidates (State Office)
- 2. Open a campaign bank account **prior to** raising or spending funds
- 3. Identify committee officers & financial procedures <u>prior</u> to raising and/or spending funds
- 4. Determine when registration will be required for the committee (see "To-Do" list on back page)
- 5. Maintain records for at least four years, regardless of whether you are required to register with the Commission.
- Contributions include funds, goods, services, & loans
- 7. Know & calendar the committee's mandatory dissolution date listed at the bottom of reporting calendar
- 8. If elected, candidates must file an initial Personal Financial Disclosure Statement (PFD) within 30 days of taking office.
- Filings are required until a final report is filed, and the committee is dissolved even if the candidate is not elected.



www.ethics.ok.gov



(405) 521-3451



ethics@ethics.ok.gov



Oklahoma State Capitol 2300 N. Lincoln Blvd., **Rm. G-27** OKC, OK 73105

Candidate "To-Do" List for All State Candidates

The following checklist summarizes some basics for candidates who file Declarations of Candidacy with the State Election Board. This checklist is not comprehensive and does not modify any applicable Ethics Rules.

Item	Description
Review the Guide & Rules	 Guides and Rules are available at <u>www.ethics.ok.gov</u>. The Candidate Guide (State Office) summarizes the Ethics Rules that apply to candidates for state office.
Prior Committee Information	Does this candidate have an active state-level campaign committee for a prior election? YES: Review the "Transition checklist" at www.ethics.ok.gov for important information on how to transition from one state committee to another state committee, including the 60 day transition period limit. NO: Continue to the next step. NOTE: Federal, County, Municipal & School District Candidates may not transfer or receive funds from State Candidates.
Name the Candidate Committee	The candidate committee name must include, but is not limited to, the following: 1. the name of the candidate (i.e., full name, first name, middle name and/or last name of candidate); and 2. the year of the General election. Examples: "Doe for House 2024" or "John Doe for Senate 2024" or "Friends of John Doe 2024"
Identify Officers for the Committee	 Required to have at least a Chair and Treasurer (may be same person) Candidate may be the Chair, Treasurer, or both Officers must voluntarily serve and know they are legally responsible for filing timely and accurate reports Maintain up-to-date contact information for <u>each</u> officer in The Guardian System
Open a Candidate Committee Depository (i.e., Bank, Credit Union, or Other Financial Institution)	 See www.irs.gov for details on how to obtain an EIN (Employer Identification Number). Depository account name must be the full name of committee (e.g., Doe for House 2024) Depository must regularly do business in Oklahoma NOTE: All campaign funds expended and received should go through the committee's depository account—including the candidate's personal funds. A candidate who spends personal funds for his or her campaign may be reimbursed with candidate committee funds within 90 days. After the 90 days, non-reimbursed expenses are considered contributions to the campaign from the candidate, must be reported accordingly, and are non-reimbursable.
Determine When to Register a Candidate Committee with the Ethics Commission	 Has in excess of \$1,000 been raised for the campaign? Has in excess of \$1,000 been spent on the campaign (includes candidate's personal funds and filing fees paid to the election board)? YES: A "yes" to either question means the committee is required to file a Statement of Organization with the Ethics Commission, in The Guardian System, within 10 days of spending or receiving over \$1,000. Access The Guardian System at www.ethics.ok.gov. Registration is not complete until the registration/administration fee is paid. This fee may be paid using candidate committee funds. NO: A "no" to both questions means a committee can, but is not required to, file a Statement of Organization. Once over \$1,000 has been spent or received for the campaign, a Statement of Organization is required to be filed within 10 days in The Guardian System. If \$1,000 threshold not exceeded, registration is not required.
File Required Reports if Required to Register	Reports may be due quarterly , two weeks before an election , or within 24 hours of receipt of a contribution . If a candidate committee is required to register with the Ethics Commission, it is <u>required</u> to file reports until the committee is dissolved AND a final report is filed in accordance with the Ethics Rules. View reporting calendars at <u>www.ethics.ok.gov</u> .
After Election Is Decided	Was the candidate elected to office? YES: (1) Newly elected officers must file an Initial Personal Financial Disclosure Statement (PFD) within 30 days of taking office. Thereafter, the elected officer will file an annual PFD by May 15 th ; and (2) Continue filing reports until the committee is dissolved AND a final report is filed. Calendar the mandatory dissolution date. NO: Candidates who were not elected must (1) dissolve their committee within 2 years following the general election; and (2) file reports until the committee is dissolved AND a final report is filed. Calendar the mandatory dissolution date.