Teachers' Retirement System

Administrative Rules Report | Executive Order 2020-03

Comprehensive Review of Administrative Rules as of July 13, 2020 Report Submitted by: Sarah Green Title: General Counsel Email: Sarah.Green@trs.ok.gov Phone: 405.521.4746

Method Used to Conduct Review: As the current General Counsel at TRS, I have spent the last two years reviewing our rules in a calculated manner to confirm the rules are consistent with the current statutes and Internal Revenue Code provisions that govern TRS. In response to Executive Order 2020-03, I again conducted a thorough review of all agency rules to check for any rules that meet the criteria set forth in the Order (costly, ineffective, duplicative, outdated). Additionally, our Director of Client Services conducted a second review to identify any qualifying rules as well. Below is the joint list of rules resulting from both the General Counsel's and Director of Client Services' review.

TOTAL NUMBER OF UNECESSARY COSTLY, INEFFECTIVE, DUPLICATIVE OR OUTDATE REGULATIONS: 3

Title 715 Teachers' Retirement System

Chapter 1-Administrative Operations

Section	Title	Date	Costly	Ineffective	Duplicate	Location Of	Outdated/	Necessary	Explanation of determined category
		Created				Duplication	Unnecessary		
1-1-8	Payment of salaries and claims	Prior to 1991 codification					X	X	The rule is outdated, in part, but otherwise necessary. Paragraph (b) is outdated in two places. Since the rule was last amended, TRS has hired a Deputy Executive Director of Operations. Reference to the General Counsel should be removed and the Deputy Executive Director of Operations should be substituted in its place to sign retired member payroll in the absence of either the Executive Director or the Chief Financial Officer. Additionally, a statutory amendment to 70 O.S. § 17-105, effective 7.1.17, allowed the System (as opposed to the Board) to approve retirements. Therefore, the last sentence in paragraph (b) is

				outdated/unnecessary and should be deleted
				altogether.

Chapter 10-General Operations Subchapter 15-Service Retirement

Section	Title	Date	Costly	Ineffective	Duplicate	Location Of	Outdated/	Necessary	Explanation of determined category
		Created				Duplication	Unnecessary		
10-15-2	Age, service requirements	Prior to			Х	OAC			The content of OAC 715:10-15-2 is the exact same
	for regular retirement	1991				715:10-15-1			content (verbatim) found in OAC 715:10-15-1.
		codification							
10-15-21	Return to employment by a	Prior to			Х	OAC			The content of OAC 715:10-15-21 is the exact same
	disabled retiree	1991				715:10-17-7			content (verbatim) as subparagraph 1 of 715:10-17-7.
		codification							

END OF REPORT