

COUNCIL OF BOND OVERSIGHT NOTICE OF REGULAR MEETING

Thursday, July 30, 2026

10:00 a.m.

Oklahoma State Capitol Building

2300 North Lincoln Boulevard, Oklahoma City, Oklahoma

1st Floor Multi-Purpose Room 100 (100.2 and 100.3)

AGENDA

COUNCIL MEMBERS

MARK BEFFORT

Chairman

Governor Appointee

TODD RUSS

State Treasurer

STEVE WHITWORTH

Senate Appointee

CATHY O'CONNOR

Governor Appointee

ROGER BEVERAGE

House Appointee

STAFF AND LEGAL COUNSEL

ALEXANDRA EDWARDS

Deputy Treasurer for

Debt Management

JAMIE MANOLES

Director, OCIA

KEVIN OTIENO

Financial Analyst, OCIA

TRACY CARMACK

Financial Operations Coordinator

JON DUTTON

Office of the Attorney General

Legal Counsel

NEXT MEETING DATE

August 27th at 10:00 am

1. Call to order, establishment of a quorum by roll call, and certification of Open Meeting Act compliance – (Beffort)
2. Discussion and possible action regarding approval of the minutes of the Regular Meeting held on May 28, 2026 – (Beffort)
3. Discussion and possible action regarding approval of the request from the Oklahoma Housing Finance Agency to issue up to \$17.0 million Collateralized Revenue Bonds, Series 2026, for the Fair Haven Apartments Project – (Edwards)
4. Discussion and possible action regarding approval of the request from the Oklahoma Housing Finance Agency to issue up to \$46.2 million Multifamily Housing Revenue Bonds, Series 2026, for the Norris on Mingo Project – (Edwards)
5. Discussion and possible action regarding approval of the request from the Oklahoma Housing Finance Agency to issue up to \$34.6 million in Multifamily Housing Revenue Bonds, including the Collateralized Revenue Bonds, Series 2026A, and Multifamily Housing Revenue Bonds, Subordinate Series 2026B, for The James Project - (Edwards)
6. Discussion and possible action regarding approval of the request from the Oklahoma Turnpike Authority to issue up to \$1.9 billion Second Senior Revenue Bonds, Series 2026 and up to \$1.0 billion Refunding Second Senior Revenue Bonds, Series 2026 – (Edwards)
7. Report from staff – (Edwards)
8. Adjournment – (Beffort)