

**COUNCIL OF BOND OVERSIGHT
NOTICE OF SPECIAL MEETING**

Friday, February 20, 2025

9:00 a.m.

Oklahoma State Capitol Building

1st Floor Multi-Purpose Room 100 (100.2 and 100.3)

2300 North Lincoln Boulevard, Oklahoma City, Oklahoma

COUNCIL MEMBERS

MARK BEFFORT
Chairman
Governor Appointee

TODD RUSS
State Treasurer

STEVE WHITWORTH
Senate Appointee

CATHY O'CONNOR
Governor Appointee

ROGER BEVERAGE
House Appointee

STAFF AND LEGAL COUNSEL

ALEXANDRA EDWARDS
Deputy Treasurer for
Debt Management

JAMIE MANOLES
Director, OCIA

TRACY CARMACK
Financial Operations
Coordinator

JON DUTTON
Office of the Attorney General
Legal Counsel

NEXT MEETING DATE
February 27th at 10:00am

AGENDA

1. Call to order, establishment of a quorum by roll call, and certification of Open Meeting Act compliance – (Beffort)
2. Discussion and possible action regarding approval of the minutes of the Special Meeting held on November 14, 2025 – (Beffort)
3. Discussion and possible action regarding approval of the request from the Oklahoma Development Finance Authority to issue up to \$50 million Lease Revenue Bonds for the 2026 Master Equipment Lease Program – (Edwards)
4. Discussion and possible action regarding approval of the request from the Oklahoma Development Finance Authority to issue up to \$200 million Lease Revenue Bonds for the 2026 Master Real Property Lease Program – (Edwards)
5. Discussion and possible action regarding approval of the request from the Oklahoma Capitol Improvement Authority to issue up to \$350 million State Highways Capital Improvement Revenue and Refunding Bonds, Series 2026A

Discussion and possible action regarding authorization of the Oklahoma Department of Transportation to enter into lease agreements with the Oklahoma Capitol Improvement Authority to secure the proposed Series 2026A Bonds – (Edwards)
6. Discussion and possible action regarding approval of the request from the Oklahoma Housing Finance Agency to issue up to \$35.2 million Multifamily Housing Revenue Bonds, Series 2026, for the Villages at Rose Hill Project – (Edwards)

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7. Discussion and possible action regarding approval of the request from the Oklahoma Housing Finance Agency to issue up to \$7.2 million Multifamily Housing Revenue Bonds, Series 2026, for the GardenWalk of Tahlequah Project – (Edwards)
8. Report from staff – (Edwards)
9. Adjournment – (Beffort)