

**COUNCIL OF BOND OVERSIGHT  
NOTICE OF REGULAR MEETING**

Thursday, March 28, 2023

10:00 a.m.

Oklahoma State Capitol Building

1<sup>st</sup> Floor Multi-Purpose Room 100 (100.2 and 100.3)

2300 North Lincoln Boulevard, Oklahoma City, Oklahoma

**COUNCIL MEMBERS**

*MARK BEFFORT*  
Chairman  
Governor Appointee

*TODD RUSS*  
State Treasurer

*STEVE WHITWORTH*  
Senate Appointee

*CATHY O'CONNOR*  
Governor Appointee

*MICHAEL TAYLOR*  
House Appointee

**STAFF AND LEGAL COUNSEL**

*ALEXANDRA EDWARDS*  
Deputy Treasurer for  
Debt Management

*LUIS ESTRADA*  
Senior Bond Analyst

*JAMIE MANOLES*  
Director of OCIA

*JON DUTTON*  
Office of the Attorney General  
Legal Counsel

**NEXT MEETING DATE**

April 25<sup>th</sup> at 10:00am

**AGENDA**

1. Call to order, establishment of a quorum by roll call, and statement of compliance – (Beffort)
2. Discussion and possible action regarding approval of the minutes of the Regular Meeting held on February 29, 2024 – (Beffort)
3. Discussion and possible action regarding approval of the request from the Board of Regents of the University of Oklahoma, on behalf of the University of Oklahoma Health Sciences Center, to issue approximately \$57 million General Revenue Bonds, Federally Taxable Series 2024A – (Edwards)
4. Discussion and possible action regarding approval of the request from the Board of Regents for the Agricultural and Mechanical Colleges, on behalf of Oklahoma State University, to issue approximately \$108 million General Revenue and Refunding Bonds, Series 2024 – (Edwards)
5. Discussion and possible action regarding approval of the request from the Oklahoma Capitol Improvement Authority to issue approximately \$135 million State Facilities Refunding Revenue Bonds, Series 2024A, and approximately \$55 million State Facilities Refunding Revenue Bonds, Series 2024B – (Estrada)
6. Report from staff - (Edwards)
7. Adjournment - (Beffort)