

**COUNCIL OF BOND OVERSIGHT
NOTICE OF REGULAR MEETING**

Thursday, February 29, 2023

10:00 a.m.

Oklahoma State Capitol Building

1st Floor Multi-Purpose Room 100 (100.2 and 100.3)

2300 North Lincoln Boulevard, Oklahoma City, Oklahoma

COUNCIL MEMBERS

MARK BEFFORT
Chairman
Governor Appointee

TODD RUSS
State Treasurer

STEVE WHITWORTH
Senate Appointee

CATHY O'CONNOR
Governor Appointee

MICHAEL TAYLOR
House Appointee

STAFF AND LEGAL COUNSEL

ALEXANDRA EDWARDS
Deputy Treasurer for
Debt Management

LUIS ESTRADA
Senior Bond Analyst

JAMIE MANOLES
Director of OCIA

JON DUTTON
Office of the Attorney General
Legal Counsel

NEXT MEETING DATE
March 28th at 10:00am

AGENDA

1. Call to order, establishment of a quorum by roll call, and certification of Open Meeting Act compliance – (Beffort)
2. Discussion and possible action regarding approval of the minutes of the Regular Meeting held on November 30, 2023 – (Beffort)
3. Discussion and possible action regarding approval of the request from the Oklahoma Development Finance Authority to issue up to \$50 million Lease Revenue Bonds for the 2024 Master Equipment Lease Program - (Edwards)
4. Discussion and possible action regarding approval of the request from the Oklahoma Development Finance Authority to issue up to \$125 million Lease Revenue Bonds for the 2024 Master Real Property Lease Program - (Edwards)
5. Discussion and possible action regarding approval of the request from the Oklahoma Housing Finance Agency to issue up to \$18 million Multifamily Housing Revenue Bonds, Series 2024 for the Arcadian Housing Project – (Estrada)
6. Discussion and possible action regarding approval of the request from the Board of Regents of the University of Oklahoma to issue approximately \$230 million General Revenue and Refunding Bonds, Series 2024A, and approximately \$23 million Federally Taxable General Revenue Bonds, Series 2024B – (Edwards)
7. Report from staff - (Edwards)
8. Adjournment - (Beffort)