

**COUNCIL OF BOND OVERSIGHT
NOTICE OF RESCHEDULED REGULAR MEETING**

Thursday, December 5, 2024

10:00 a.m.

Oklahoma State Capitol Building

1st Floor Multi-Purpose Room 100 (100.2 and 100.3)

2300 North Lincoln Boulevard, Oklahoma City, Oklahoma

COUNCIL MEMBERS

MARK BEFFORT
Chairman
Governor Appointee

TODD RUSS
State Treasurer

STEVE WHITWORTH
Senate Appointee

CATHY O'CONNOR
Governor Appointee

MICHAEL TAYLOR
House Appointee

STAFF AND LEGAL COUNSEL

ALEXANDRA EDWARDS
Deputy Treasurer for
Debt Management

JAMIE MANOLES
Director, OCIA

ADELIA GUERINGER
Financial Analyst, OCIA

JON DUTTON
Office of the Attorney General
Legal Counsel

NEXT MEETING DATE

January 30, 2025 at 10:00am

AGENDA

1. Call to order, establishment of a quorum by roll call, and statement of compliance
2. Discussion and possible action regarding approval of the minutes of the Special Meeting held on November 25, 2024
3. Discussion and possible action regarding approval of the request from the Oklahoma Housing Finance Agency for the 2025 Single Family Mortgage Program, including the issuance of up to \$500 million Single Family Mortgage Revenue Bonds and a \$100 million revolving credit facility
4. Discussion and possible action regarding approval of the request from the Oklahoma Housing Finance Agency to issue up to \$6 million Multifamily Housing Revenue Bonds, Series 2024, for the Crimson Flats West Project
5. Discussion and possible action regarding approval of the request from the Oklahoma Turnpike Authority to issue up to \$1,175,860,725 Second Senior Revenue Bonds, Series 2025A and up to \$456,070,000 Refunding Second Senior Revenue Bonds, Series 2025B
6. Report from staff
7. Adjournment