

**COUNCIL OF BOND OVERSIGHT
NOTICE OF REGULAR MEETING**

Thursday, June 27, 2024

10:00 a.m.

Oklahoma State Capitol Building

1st Floor Multi-Purpose Room 100 (100.2 and 100.3)

2300 North Lincoln Boulevard, Oklahoma City, Oklahoma

COUNCIL MEMBERS

MARK BEFFORT
Chairman
Governor Appointee

TODD RUSS
State Treasurer

STEVE WHITWORTH
Senate Appointee

CATHY O'CONNOR
Governor Appointee

MICHAEL TAYLOR
House Appointee

STAFF AND LEGAL COUNSEL

ALEXANDRA EDWARDS
Deputy Treasurer for
Debt Management

LUIS ESTRADA
Senior Bond Analyst

JAMIE MANOLES
Director of OCIA

ADELIA GUERINGER
Financial Analyst

JON DUTTON
Office of the Attorney General
Legal Counsel

NEXT MEETING DATE

July 25th at 10:00am

AGENDA

1. Call to order, establishment of a quorum by roll call, and statement of compliance – (Beffort)
2. Discussion and possible action regarding approval of the minutes of the Regular Meeting held on May 30, 2024 – (Beffort)
3. Discussion and possible action regarding approval of the request from the Oklahoma Water Resources Board to issue up to \$250 million of Revenue Bonds for the State Loan Program – (Edwards)
4. Discussion and possible action regarding approval of the request from the Oklahoma Housing Finance Agency to issue up to \$15 million Multifamily Tax-Exempt Mortgage-Backed Bonds, Series 2024A, and Multifamily Housing Revenue Bonds, Series 2024B, for the Trinity Trail Apartments Project – (Estrada)
5. Report from staff – (Edwards)
6. Adjournment – (Beffort)