

**COUNCIL OF BOND OVERSIGHT
NOTICE OF REGULAR MEETING**

Thursday, May 30, 2024

10:00 a.m.

Oklahoma State Capitol Building

1st Floor Multi-Purpose Room 100 (100.2 and 100.3)

2300 North Lincoln Boulevard, Oklahoma City, Oklahoma

COUNCIL MEMBERS

MARK BEFFORT
Chairman
Governor Appointee

TODD RUSS
State Treasurer

STEVE WHITWORTH
Senate Appointee

CATHY O'CONNOR
Governor Appointee

MICHAEL TAYLOR
House Appointee

STAFF AND LEGAL COUNSEL

ALEXANDRA EDWARDS
Deputy Treasurer for
Debt Management

LUIS ESTRADA
Senior Bond Analyst

JAMIE MANOLES
Director of OCIA

ADELIA GUERINGER
Financial Analyst

JON DUTTON
Office of the Attorney General
Legal Counsel

NEXT MEETING DATE
June 27th at 10:00am

AGENDA

1. Call to order, establishment of a quorum by roll call, and certification of Open Meeting Act compliance – (Beffort)
2. Discussion and possible action regarding approval of the minutes of the Regular Meeting held on April 25, 2024 – (Beffort)
3. Discussion and possible action regarding approval of the request from the Oklahoma State Regents for Higher Education and multiple campuses to enter into lease purchase agreements with the Oklahoma Development Finance Authority to secure approximately \$30 million Master Real Property Lease Revenue and Refunding Bonds, Series 2024A, and approximately \$60.6 million of Master Real Property Lease Revenue and Refunding Bonds, as may be further designated by series – (Edwards)
4. Discussion and possible action regarding approval of the request from the Oklahoma Capitol Improvement Authority to enter into a Loan Agreement with the U.S. Department of Transportation in accordance with the Transportation Infrastructure Finance and Innovation Act of 1998 (TIFIA) in the amount of approximately \$47.2 million

Discussion and possible action regarding authorization of the Oklahoma Department of Transportation to enter into leases and agreements with the Oklahoma Capitol Improvement Authority to secure the TIFIA Loan Agreement – (Estrada)
5. Discussion and possible action regarding approval of the request from the Oklahoma Capitol Improvement Authority to enter into a Loan Agreement with the U.S. Department of Transportation in accordance with the Transportation Infrastructure Finance and Innovation Act of 1998 (TIFIA) in the amount of approximately \$41.2 million

Discussion and possible action regarding authorization of the Oklahoma Department of Transportation to enter into leases and agreements with the

Oklahoma Capitol Improvement Authority to secure the TIFIA Loan Agreement – (Estrada)

6. Discussion and possible action regarding approval of the request from the Oklahoma Capitol Improvement Authority to enter into a Loan Agreement with the U.S. Department of Transportation in accordance with the Transportation Infrastructure Finance and Innovation Act of 1998 (TIFIA) in the amount of approximately \$31 million

Discussion and possible action regarding authorization of the Oklahoma Department of Transportation to enter into leases and agreements with the Oklahoma Capitol Improvement Authority to secure the TIFIA Loan Agreement – (Estrada)

7. Discussion and possible action regarding approval of the request from the Oklahoma Housing Finance Agency to issue up to \$33 million Multifamily Housing Revenue Bonds, Series 2024, for the Alley’s End Project – (Estrada)
8. Discussion and possible action regarding approval of the request from the Grand River Dam Authority to issue up to \$470 million of Revenue and Refunding Bonds, Series 2024 – (Edwards)
9. Discussion and possible action regarding approval of the request from the Oklahoma Water Resources Board to issue up to \$150 million of Revolving Fund Revenue Bonds, Series 2024, for the Clean Water State Revolving Fund Loan Program – (Edwards)
10. Report from staff – (Edwards)
11. Adjournment – (Beffort)