

**COUNCIL OF BOND OVERSIGHT  
NOTICE OF REGULAR MEETING**

Thursday, November 30, 2023

10:00 a.m.

Oklahoma State Capitol Building

1<sup>st</sup> Floor Multi-Purpose Room 100 (100.2 and 100.3)

2300 North Lincoln Boulevard, Oklahoma City, Oklahoma

**COUNCIL MEMBERS**

*MARK BEFFORT*  
Chairman  
Governor Appointee

*TODD RUSS*  
State Treasurer

*STEVE WHITWORTH*  
Senate Appointee

*CATHY O'CONNOR*  
Governor Appointee

*MICHAEL TAYLOR*  
House Appointee

**STAFF AND LEGAL COUNSEL**

*ALEXANDRA EDWARDS*  
Deputy Treasurer for  
Debt Management

*LUIS ESTRADA*  
Bond Analyst

*JAMIE MANOLES*  
Director of OCIA

*JON DUTTON*  
Office of the Attorney General  
Legal Counsel

**NEXT MEETING DATE**  
December 21<sup>st</sup> at 10:00am

**AGENDA**

1. Call to order, establishment of a quorum by roll call, and certification of Open Meeting Act compliance – (Beffort)
2. Discussion and possible action regarding approval of the minutes of the Regular Meeting held on October 26, 2023 – (Beffort)
3. Discussion and possible action regarding approval of the request from the Oklahoma Housing Finance Agency to issue up to \$750 million Single Family Mortgage Revenue Bonds, including a \$100 million revolving credit facility as part of the 2024 Single Family Mortgage Program - (Estrada)
4. Discussion and possible action regarding approval of the request from the Oklahoma Housing Finance Agency to issue a Multifamily Note (Governmental) for the Alora Phase I Project in an amount not to exceed \$54 million - (Edwards)
5. Discussion and possible action regarding approval of the request from the Oklahoma Housing Finance Agency to issue a Multifamily Note (Governmental) for the Alora Phase II Project in an amount not to exceed \$44 million - (Edwards)
6. Discussion and possible action regarding approval of the request from the Oklahoma Housing Finance Agency to issue a Multifamily Note (Governmental), Series 2023A and a Multifamily Note (Governmental), Series 2023B for the Bradford Apartments Project in an aggregate amount not to exceed \$22 million - (Edwards)
7. Discussion and possible action regarding approval of the request from the Oklahoma Housing Finance Agency to issue a Multifamily Note (Governmental), Series 2023A and a Multifamily Note (Governmental), Series 2023B for the Edenwood Apartments Project in an aggregate amount not to exceed \$24 million - (Edwards)

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8. Discussion and possible action regarding approval of the request from the Oklahoma Housing Finance Agency to issue up to \$30.4 million Multifamily Housing Revenue Bonds, Series 2023, for the Chisholm Springs of Oklahoma City Project - (Edwards)
9. Discussion and possible action regarding approval of the request from the Oklahoma Housing Finance Agency to issue a Multifamily Note (Governmental) for The Curve Apartments Project in an amount not to exceed \$5 million - (Edwards)
10. Report from staff - (Edwards)
11. Adjournment - (Beffort)