

**COUNCIL OF BOND OVERSIGHT
NOTICE OF REGULAR MEETING**

Thursday, October 26, 2023

10:00 a.m.

Oklahoma State Capitol Building

1st Floor Multi-Purpose Room 100 (100.2 and 100.3)

2300 North Lincoln Boulevard, Oklahoma City, Oklahoma

COUNCIL MEMBERS

MARK BEFFORT
Chairman
Governor Appointee

TODD RUSS
State Treasurer

STEVE WHITWORTH
Senate Appointee

CATHY O'CONNOR
Governor Appointee

MICHAEL TAYLOR
House Appointee

STAFF AND LEGAL COUNSEL

ALEXANDRA EDWARDS
Deputy Treasurer for
Debt Management

LUIS ESTRADA
Bond Analyst

JAMIE MANOLES
Director of OCIA

JON DUTTON
Office of the Attorney General
Legal Counsel

NEXT MEETING DATE

November 30th, at 10:00am

AGENDA

1. Call to order, establishment of a quorum by roll call, and certification of Open Meeting Act compliance – (Beffort)
2. Discussion and possible action regarding approval of the minutes of the Regular Meeting held on September 28, 2023 – (Beffort)
3. Discussion and possible action regarding approval of the request from the Oklahoma State Regents for Higher Education and a campus to enter into a lease purchase agreement with the Oklahoma Development Finance Authority to secure approximately \$3.6 million Master Equipment Lease Revenue Bonds, Series 2023A - (Edwards)
4. Discussion and possible action regarding approval of the request from the Oklahoma State Regents for Higher Education and multiple campuses to enter into lease purchase agreements with the Oklahoma Development Finance Authority to secure approximately \$10.2 million Master Real Property Lease Revenue Bonds, Series 2023B - (Edwards)
5. Discussion and possible action regarding approval of the request from the Grand River Dam Authority to issue up to \$560 million of Revenue Bonds, Series 2023 – (Edwards)
6. Report from staff – (Edwards)
7. Adjournment – (Beffort)